INTRODUCTION TO R PROGRAMMING

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Outline

- 1 Introduction
- 2 Getting started with R
- 3 Data import-export
- 4 Descriptive statistics with dplyr

What is R? I

- R home page: https://www.r-project.org
- R is a programming language
- R is an environment for statistical computing and graphics
- R is free and open source (since 1995)
- R has lots of packages (more than 20k on CRAN, Bioconductor and Github)
- R is used in industry: Google, IBM, HP, Microsoft, Oracle etc. See https://www.r-consortium.org/members
- R plays well with other programming languages

What is RStudio? I

- RStudio is an integrated development environment (IDE) for R
- There are many IDEs (and graphical user interfaces (GUIs)) for R such as Rcmdr, Emacs+ESS, Revolution-R, Tinn-R, Eclipse, JGR, ...
- RStudio is also a company :(. It is the company providing Rstudio IDE
- RStudio is available in two versions: open source and commercial
- RStudio has good community and commercial support

R resources I

- Official (and difficult): http://cran.r-project.org/manuals.html
- Google "learning r"
- Contributed documentation (customized):
 http://cran.r-project.org/other-docs.html
- Books: http://www.r-project.org/doc/bib/R-books.html
- Stackoverflow
- And a large number of mailing lists https://www.r-project.org/mail.html

Before getting started I

Getting help: Google it! But also:

```
help("solve")
?"solve"
```

Installing packages:

- to find a package: use http://cran.r-project.org/web/views/ and https://cran.r-project.org/web/packages/
- to install/remove a package:

```
install.packages("dplyr")
remove.packages("dplyr")
#install.packages(c("dplyr","tidyr")) # multiple packages
#remove.packages(c("dplyr","tidyr"))
```

Before getting started II

Getting and setting working directory:

```
getwd()
setwd("c:\\my work\\R") # windows
setwd("path/to/my work/R") # windows/linux/macOS
```

In RStudio:

Working directory: Session \rightarrow Set Working Directory \rightarrow Choose directory

Before getting started III

R Markdown vs R Script:

- R Script is for live code.
- R Markdown is for live documents (HTML, PDF, WORD). For more details on using R Markdown see http://rmarkdown.rstudio.com.

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Working with R I

Standard arithmetic operators: +, -, *, /, and ^:

```
(2 + 3*5 - 3^2 )/5

## [1] 1.6

2^4

## [1] 16
```

Use Ctrl-Enter to run selected lines or current line

Mathematical functions: R has log(), exp(), sqrt(), log(), abs(), min(),
max(), sin(), cos(), tan(), sign(), ...

```
# log() # by default base = e log(10, base=2) + sin(pi/4) ## [1] 4.03
```

Calling an R script: If R commands are stored in a file, say do.R in c:/my work/R, the command to use is

```
source("c:/my work/R/do.R") # from anywhere
source("do.R") # If I am already in "c:/my work/R"
```

Assignments I

Assignment operators:

<- and = are both OK. But the former is somehow more popular!

```
x < -5
y = 6
```

- An object's name can not begin with a number. Names are case sensitive.
- The following names are used by R; they shoud not be used as object name: Inf, NA, NaN, NULL, TRUE, FALSE, break, else, for, function, if, in, next, repeat, return, while.
- The following ones can be used but it is not recommended c, q, t, C, D, I, diff, length, mean, pi, range, var.

Saving and loading objects I

• Basic save and load process:

```
# history() # default is max.show=25
# history(max.show=Inf) # all history
# savehistory(file="myRsession.R") # default is ".Rhistory"
### save some variables
x=5; y=10
save(x, y, file = "xy.RData")
### save all
#save(list=ls(all=TRUE), file = "myRsession.RData")
save.image(file = "myRsession.RData") # default is ".RData"
load("myRsession.RData") # for loading back
```

- One problem with save() is it saves the objects and their names together. When load() loads a file saved by save() this may overwrite objects in memory already. Use saveRDS() and readRDS() for avoiding this danger.
- To see the current objects the command is

Saving and loading objects II

```
objects()
ls()
```

 To remove objects, say x,y,z, foo and bar, from the workspace we use the rm() command

```
rm(x, y)
```

Data structures I

- 2 factors determine the type of the data structures in R
- dimension (1d, 2d or 3d+) and content (homogenous or heterogenous)

	Homogeneous	Heterogeneous
1 d	Vector	List
2d	Matrix	Data frame
nd	Array	

Vectors I

Generation of vectors: Using combine function, c().

```
x \leftarrow c(1.8, 3.14, 4)
```

• Generating vectors with a given pattern:

```
7=1:4
seg(from = 0, to = 0.7, bv = 0.2)
## [1] 0.0 0.2 0.4 0.6
seq(0.0.7.0.2)
## [1] 0.0 0.2 0.4 0.6
\# seq(from = 0, to = 1, length.out = 6)
# seg(0. 1. 6) ## !!!
s2 = c("a","b","c")
(s3 <- rep(s2, times=2))
## [1] "a" "b" "c" "a" "b" "c"
(s4 <- rep(s2, each=2))
## [1] "a" "a" "b" "b" "c" "c"
```

Vectors II

```
# (s5 <- 3:10)
# (s6=seq_along(s5))
```

· Generating random vectors:

```
set.seed(127) # To make below reproducible
v1 = rnorm(n=5,mean=3, sd=1) # default m=0,sd=1
v1
## [1] 2.43 2.19 2.51 3.00 3.82
#v2 = runif(n=5,min=1,max=4) # default min=0,max=1
## random numbers from a given set
sample(1:10,size=10,replace=FALSE)
## [1] 6 5 7 10 8 2 1 3 4 9
sample(1:10,size=10,replace=TRUE)
## [1] 5 7 5 3 5 6 5 8 10 9
```

• Basic vector operations:

```
(v1 = 1:4)
## [1] 1 2 3 4
```

Vectors III

```
(v2 = 4:1)
## [1] 4 3 2 1
v1+v2
## [1] 5 5 5 5
v1*v2
## [1] 4 6 6 4
sum(v1*v2)
## [1] 20
v1 %*% v2# dot product: sum_i^n (v1_i*v2_i)
## [,1]
## [1,] 20
(v3 <- 1:2)
## [1] 1 2
v1+v3 ##Attention !!!
## [1] 2 4 4 6
Missing values:
```

Vectors IV

```
vv = c(2,NA,3,4)
٧V
## [1] 2 NA 3 4
mean(vv)
## [1] NA
mean(vv, na.rm=TRUE)
## [1] 3
is.na(vv) #returns o logical vector
## [1] FALSE TRUE FALSE FALSE
!is.na(vv) #returns o logical vector
## [1] TRUE FALSE TRUE TRUE
NULL values:
x = c(2.NULL.3.4)
х
## [1] 2 3 4
mean(x)
## [1] 3
```

Vectors V

```
is.na(x) #returns o logical vector
## [1] FALSE FALSE FALSE
is.null(x) #returns TRUE or FALSE
## [1] FALSE
```

Matrices I

• Matrices have two dimensions, rows and columns. A 2×3 matrix containing the elements 1:6, by column, is generated via

Matrices II

 Solving a system of linear equations: Let's say, we want to solve the following linear system

$$5x + 7y = 1$$
$$4x + 3y + 2z = 2$$
$$6x - 2y - z = 3$$

```
A = matrix(c(5,7,0,4,3,2,6,-2,-1),nrow=3, byrow=T)
A
## [,1] [,2] [,3]
## [1,] 5 7 0
## [2,] 4 3 2
## [3,] 6 -2 -1
b=1:3
x=solve(A,b)# solution of A*x=b
x
```

Matrices III

```
## [1] 0.487 -0.205 0.333
Ainv = solve(A) # A^(-1) = solve(A)
Ainv %*% b # A^(-1)*b should be equal to x
## [,1]
## [1,] 0.487
## [2,] -0.205
## [3,] 0.333
```

Indexing - subsetting I

Vectors:

- · Extract elements by their index.
- Exclude elements with negative index.

```
x
## [1] 0.487 -0.205 0.333
x[c(1, 4)]
## [1] 0.487 NA
x[-c(1, 4)]
## [1] -0.205 0.333
```

Conditional subsetting: subsetting by a logical vector

```
set.seed(2762)
x2 = sample(1:100, size = 5)
x2
## [1] 74 47 35 38 27
x2 > 40
```

Indexing - subsetting II

```
## [1] TRUE TRUE FALSE FALSE FALSE
x2[c(TRUE, FALSE, FALSE, TRUE, TRUE)]
## [1] 74 38 27
x2[x2 > 40] # same as above
## [1] 74 47
```

TRUE selects the element with the same index, while FALSE does not.

Matrices are vectors with an additional dimension attribute enabling row/column-type indexing

- A[i,j] extracts element a_{ij} of matrix A.
- A[i,] extracts ith row.
- A[,j] extracts jth column.

Indexing - subsetting III

- Results of these operations are vectors, i.e., dimension attribute is dropped (by default).
- A[i, j, drop = FALSE] avoids dropping and returns a matrix.

```
A[1:2, c(1, 3)]
## [,1] [,2]
## [1,] 5 0
## [2,] 4 2
A[-(1:2), c(1, 3)]
## [1] 6 -1
```

Data frame I

- A data frame is a 2-dimensional list with the following properties:
 - The components are vectors of the same length but they can have different data types, i.e. numeric, character, or logical.
 - 2 Each column has a title by which the whole vector may be addressed.
 - 3 Numeric vectors, logicals and factors are included as is, and character vectors are coerced to be factors.
- To create a data frame and entering some values manually for variables:

Data frame II

```
dz[order(dz$v2, dz$v3), ]
##  v1  v2  v3
##  3     3     A  61
##  1     1     B  33
##  2     2     C  43
##  4     4     D  91
```

• In order delete a column permanently:

```
dz$log_v3 = log(dz$v3) # creates new var
dz$v3 <- NULL # deletes v3
dz
## v1 v2 log_v3
## 1 1 B 3.50
## 2 2 C 3.76
## 3 3 A 4.11
## 4 4 D 4.51</pre>
```

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Reading-writing an R data file I

R has its own data file format, RDS. It is saved using the .rds extension by default. readRDS() and saveRDS() can be used to read and write R data files.

```
#### Saving as RDS file:
saveRDS(dz, "my_data.rds") #content of "dz" saved in "my_data.rds"
dat <- readRDS("my_data.rds") #content of "my_data.rds" loaded as "dat"</pre>
```

Both saveRDS and readRDS functions use gzip compression by default. This is benefit, as saved files have smalles storage space but when a file is read from a website we need to decompress it before loading it. When loading from local disk this is not needed.

```
dat_url = "https://github.com/obakis/econ_data/raw/master/wage1.rds"
download.file(url = dat_url, destfile = "wage1.rds", mode="wb")
wage1 = readRDS("wage1.rds")

## or in 1 step
wage1 = readRDS(gzcon( url( dat_url )))
```

Reading-writing Excel and CSV files I

```
library(openxlsx)
#### simple Excel file
f url = "https://github.com/obakis/econ data/raw/master/tur gdp-un-inf.xlsx"
download.file(url = f url, destfile = "tur gdp-un-inf.xlsx", mode="wb")
datTUR = read.xlsx("tur gdp-un-inf.xlsx")
#### complicated Excel file
f_url = "https://github.com/obakis/econ_data/raw/master/illere_gore_ihracat.xlsx"
download.file(url = f_url, destfile = "il_ihracat.xlsx", mode="wb")
dat = read.xlsx("il ihracat.xlsx".
                cols = 1:16. rows=5:1458) #colNames = TRUE by default
##### CSV: no need for extra package
v1 = read.csv("ver1.csv") # sep = "," and dec = "."
v2 = read.csv2("ver2.csv") # sep = ":" and dec = "."
#### Writing to Excel or CSV
write.xlsx(datTUR."TUR data.xlsx")
write.csv(datTUR, "TUR data.csv") # sep = "," and dec = "."
write.csv2(datTUR."TUR data.csv") # sep = ":" and dec = "."
```

Reading-writing other data files I

- read.table() for any type of delimited ASCII file (both numeric and character values). We can specify optional arguments for decimals, missing values, headers, separator etc.
- foreign package can be used to read and write data in 'Minitab', 'SAS', 'SPSS', 'Stata' etc. format.

```
#Ex.
read.dta  #Read Stata binary files
read.spss  #Read an SPSS data file
read.xport  #Read a SAS XPORT Format Library
read.dbf  #Read a DBF File
read.octave  #Read Octave Text Data Files
```

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dplyr verbs I

We will use dplyr package for data manipulation and descriptive statistics

- select(): select columns
- filter(): select rows
- arrange(): order or arrange rows
- mutate(): create new columns
- summarise(): summarize values
- group_by(): group observations

```
f_url = "https://github.com/obakis/econ_data/raw/master/hls2011.rds"
download.file(url = f_url, destfile = "hls2011.rds", mode="wb")
hls = readRDS("hls2011.rds")
library("dplyr")
```

dplyr verbs II

```
hls |>
  select(hwage, educ,female,exper,emp_sect) |>
 head(n=3)
##
    hwage educ female exper emp_sect
## 1
     8.75
                   0
                        33
                                pub
## 2
     2.92
                               priv
## 3 2.53
                        22
                               priv
hls |>
  select(hwage, educ,female,exper,emp_sect) |>
 summarv()
                                    female
##
       hwage
                      educ
                                                   exper
##
   Min. : 1.2
                Min. : 0.00
                                Min. :0.00
                                               Min. : 0.0
##
   1st Ou.: 2.9 1st Ou.: 5.00
                                1st Qu.:0.00
                                               1st Ou.:10.0
##
   Median: 3.9 Median: 8.00
                                 Median :0.00
                                               Median :18.0
   Mean : 6.2 Mean : 9.26
                                       :0.22
                                               Mean :18.9
##
                                 Mean
##
   3rd Qu.: 8.2
               3rd Qu.:15.00
                                 3rd Ou.:0.00
                                               3rd Ou.:27.0
                 Max. :15.00
##
   Max.
        :58.3
                                 Max. :1.00
                                               Max. :72.0
##
    emp sect
```

dplyr verbs III

```
other: 9
##
##
    priv :557
##
    pub :196
##
##
##
hls |>
  select(hwage. educ.female.exper.emp sect) |>
  mutate(
    exper_gr = cut(exper, breaks = c(0,10,20,30,40,99),
                      right=FALSE. include.lowest = TRUE)
  ) |>
  count(exper_gr)
##
     exper_gr
      [0,10) 184
## 1
     [10.20) 234
## 2
## 3 [20,30) 200
## 4 [30.40) 108
## 5 [40.99] 36
```

dplyr verbs IV

Creating frequency tables with dplyr I

```
tab=hls2 |>
 count(exper gr)
tab
##
    exper_gr
    [0,10) 184
## 2 [10,20) 234
## 3 [20,30) 200
## 4 [30,40) 108
## 5 [40,99] 36
tab |>
 mutate(
   rat=prop.table(n)
```

Creating frequency tables with dplyr II

```
##
    exper gr n rat
## 1
      [0,10) 184 0.2415
## 2
    [10,20) 234 0.3071
## 3 [20,30) 200 0.2625
## 4 [30.40) 108 0.1417
## 5 [40.99] 36 0.0472
tab2=hls2 |>
 count(exper_gr,female) |>
 arrange(female. desc(n))
tah2
##
     exper_gr female
      [10,20)
## 1
                  0 177
## 2
      [20.30)
                 0 169
    [0.10) 0 125
## 3
      [30,40) 0 89
## 4
## 5
      [40.99]
            0 34
     [0.10) 1 59
## 6
      [10,20)
                 1 57
## 7
## 8
      [20.30)
                  1 31
```

Creating frequency tables with dplyr III

```
## 9 [30,40) 1 19
## 10 [40,99] 1 2
```

Adding proportions with dplyr I

```
tab2 |>
 mutate(
   rat = n/sum(n)
     exper_gr female
##
                             rat
      [10,20)
## 1
                   0 177 0.23228
      [20.30)
## 2
                   0 169 0.22178
## 3
     [0,10)
                   0 125 0.16404
## 4
      [30.40)
                   0 89 0.11680
      [40.99]
## 5
                   0 34 0.04462
## 6
      [0,10)
                   1 59 0.07743
## 7
      [10.20)
                   1 57 0.07480
## 8
      [20.30)
                   1 31 0.04068
      [30,40)
                   1 19 0.02493
## 9
## 10
      [40.99]
                   1 2 0.00262
```

Adding proportions with dplyr II

```
tab2 |>
 group by(female) |>
 mutate(
   rat = n/sum(n)
  # A tibble: 10 x 4
  # Groups: female [2]
##
     exper_gr female
                      n
                              rat
     <fct> <int> <int> <dbl>
##
   1 [10,20)
                   0 177 0.298
##
##
   2 [20,30)
                   0 169 0.285
   3 [0.10)
##
                   0 125 0.210
##
   4 [30,40)
                   0 89 0.150
   5 [40.99]
##
                        34 0.0572
##
   6 [0.10)
                        59 0.351
   7 [10,20)
##
                        57 0.339
##
   8 [20,30)
                        31 0.185
   9 [30,40)
                   1 19 0.113
##
  10 [40.99]
                   1
                         2 0.0119
```

Creating a summary table with dplyr I

```
hls |>
  filter(female==0) |>
  group bv(educ) |>
 summarise(
   ave_wage = mean(hwage),
   ave exper = mean(exper).
   min wage = min(hwage).
   sd_wage = sd(hwage).
   nobs = n()
## # A tibble: 6 x 6
##
     educ ave wage ave exper min wage sd wage nobs
##
    <int>
            <dbl>
                     <dbl>
                             <dbl> <dbl> <int>
## 1
             3.02
                      31
                            1.5 1.07
## 2
             3.56
                      21.4 1.69 1.85
                                          17
## 3
             4.02
                      24.7 1.33 2.26
                                           217
## 4
             3.69
                      16.3 1.30 1.82
                                          126
## 5
       11
             5.26
                      17.2 1.67 3.03
                                          78
## 6
       15
            11.6
                      16.6
                              1.56
                                     8.72
                                           149
```

Analyzing Turkish exports using dplyr I

```
library(dplvr)
f url = "https://github.com/obakis/econ data/raw/master/tur x.rds"
download.file(url = f url, destfile = "tur x.rds", mode="wb")
dat x = readRDS("tur x.rds")
#group_by(): How to group data (to facilitate "split-apply-combine")
#slice max()/slice min(): to select the top entries in each group
### least exporting 2 provinces in 2017 in each month
dat x %>%
  filter (!is.na(export) & year == 2017) %>%
  group_by(year,month) %>%
  slice min(export. n =2) %>%
  print(n=5)
```

Analyzing Turkish exports using dplyr II

```
## # A tibble: 24 x 4
## # Groups: vear. month [12]
##
     vear province month export
##
    <dhl> <dhl> <fct> <dhl>
     2017
               29 January 4.62
## 1
## 2 2017
               13 January 6.38
## 3 2017
               62 February 2.41
## 4 2017 36 February 2.73
## 5 2017 62 March
                           18.2
## # i 19 more rows
## most exporting 2 provinces in 2017 in each month
dat x %>%
 filter (!is.na(export) & vear == 2017) %>%
 group_by(year,month) %>%
 mutate(sh x = 100*export/sum(export)) %>%
 slice_max(sh_x, n =2) %>%
 print(n=4)
```

Analyzing Turkish exports using dplyr III

```
## # A tibble: 24 x 5
## # Groups: year, month [12]
   year province month export sh_x
##
    <dhl> <dhl> <dhl> <dhl> <dhl> <dhl> <dhl> <dhl>
##
## 1 2017 34 January 5571150. 49.5
## 2 2017 16 January 745933, 6.63
## 3 2017 34 February 6182411, 51.1
## 4 2017 16 February 881377. 7.29
## # i 20 more rows
## annual exports by province
dat x %>%
 group_by(province, year) %>%
 summarise(
   export = sum(export. na.rm=TRUE)
 ) -> dat x2
## `summarise()` has grouped output by 'province'. You can override
## using the `.groups` argument.
head(dat x2)
```

Analyzing Turkish exports using dplyr IV

```
## # A tibble: 6 x 3
## # Groups: province [1]
    province vear export
##
##
       <dbl> <dbl> <dbl>
           1 2002 461040.
## 1
## 2
           1 2003 565281.
## 3
           1 2004 816249.
## 4
        1 2005 883833.
          1 2006 958987.
## 5
## 6
           1 2007 1166028.
## provinces with highest annual exports after 2014 (except ist)
dat_x2 %>%
 filter (province !=34 & year > 2014) %>%
 group_by(year) %>%
 slice_max(export,n=1)
```

Analyzing Turkish exports using dplyr V

```
## # A tibble: 4 x 3
## # Groups: year [4]
##
    province vear export
##
    </pre
          16 2015 8634502.
## 1
## 2
         16 2016 9765910.
## 3
         16 2017 10535563.
## 4
         35 2018 839148.
## export growth rates by province
dat x2 %>%
 group_by(province) %>%
 mutate(
   lag x = dplvr:: lag(export. n = 1. order bv = vear).
   gr_x = 100*(export - lag_x)/lag_x
   ) %>%
 arrange(province, desc(year)) %>%
 print(n=4)
```

Analyzing Turkish exports using dplyr VI

```
## # A tibble: 1.371 x 5
## # Groups: province [81]
                    province year export lag_x gr_x
##
##
                                <dbl> <dbl > 
                                                  1 2018 150322 1822782 -91.8
## 1
## 2 1 2017 1822782, 1607018, 13.4
## 3 1 2016 1607018, 1683497, -4.54
                                                1 2015 1683497, 1908505, -11.8
## 4
## # i 1.367 more rows
## cumulative change in export shares
dat x2 %>%
        filter (!is.na(export) & year %in% c(2002,2009,2018)) %>%
        group_by(year) %>%
        mutate(sh_x = 100*export/sum(export)) %>%
        group_by(province) %>%
        mutate(diff_sh = sh_x - first(sh_x, order_by = year)) %>%
        arrange(province) %>%
        print(n=7)
```

Analyzing Turkish exports using dplyr VII

```
## # A tibble: 242 x 5
## # Groups: province [81]
##
    province year export sh x diff sh
##
       <fdh> <fdh> <fdh> <fdh> <fdh> <fdh>
                                   < [db] >
## 1
              2002
                    461040, 1,28
## 2
           1 2009 1135887, 1.11 -0.167
## 3
              2018
                    150322, 1,21 -0,0722
## 4
           2 2002
                   8097. 0.0225 0
## 5
           2 2009 58091, 0.0569 0.0344
## 6
           2 2018 12722, 0.102 0.0797
## 7
           3 2002 55184 0.153
## # i 235 more rows
x perc = dat x2 %>%
  filter (!is.na(export)) %>%
  group bv(vear) %>%
  summarise(p10=quantile(export, probs=0.1),
           p50=quantile(export, probs=0.5),
           p90=quantile(export, probs=0.90)
x perc %>%
```

Analyzing Turkish exports using dplyr VIII

```
filter(year > 2015)
## # A tibble: 3 x 4
##
    vear p10 p50
                            p90
##
    <dbl> <dbl> <dbl> <dbl> <dbl>
     2016 9219, 167067, 1874348,
## 2 2017 12737, 162682, 2333958,
## 3 2018 966, 15323, 188769,
#### take log of p10 and p50
x perc %>%
 filter(year > 2015) %>%
 mutate(
   across(c(p10,p90), .fns = log),
   ineq_9010 = p90-p10
```

Analyzing Turkish exports using dplyr IX

```
## # A tibble: 3 x 5
## year p10 p50 p90 ineq_9010
## < dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <dbl> <51
## 5.31
## 2 2017 9.45 162682. 14.7 5.21
## 3 2018 6.87 15323. 12.1 5.28</pre>
```