Process

Vs

Instructions

Context

| Context | Process | Instructions |
|------------------------|---|----------------------------------|
| Purpose | Explain why things are this way, and background for use | Explain how to do something |
| Scenario indicators | "Conventions", "standards", "best practices", "SOP" | "How do I", "instruction manual" |
| Audience | Knows how, not the background context | Uninformed, or struggling user |
| Secondary audience | Monitoring agency | |
| Author cues the reader | "Standards", "best practices", "users guide", "Reference" | "Instructions", "how to", "Form" |

Form

| Form | Process | Instructions |
|------------|---------------------------------|---|
| POV | Use 2nd to refer to reader | 2nd implied in telegraphic commands |
| Pace | Medium | Fast! |
| Tone | Formal | Medium |
| Written as | Progressive level of disclosure | Stages and steps in chronological order |

Process: pattern

Written as progressive level of disclosure

- Think of a textbook
- Start with the biggest idea, the overarching concept
- Build in information a piece at a time
- END

- In a textbook, you can comprehend the ending, because you read all other parts before.
- No conclusion!

Instructions: pattern

Written as stages and steps.

- Think of online help as an example.
- Break the task down into big stages, ordered by time.
- Make the stage a heading.
- Under the stage heading, number each step that begins with a command.
- Keep the number of steps low.
- END
- No conclusion!

Skills

| Skills | Process | Instructions |
|----------------------|---|---|
| Cognitive (thinking) | Remembering what assumptions have become unconscious | Chronological order (e.g., use of "before" or "after) |
| Writing | Organizing in Progressive level of disclosure | Organizing in stages and steps |
| Ethical scenarios | Over use of "must" | Deemphasizing error conditions |
| When used? | Standards, conventions, memory of project decisions | Online instructions, how to guides, manuals for devices |

Examples

Process

Best practices guide
User guide
SOP
RFC
Architecture doc
System reference
Employee handbook
Tax guide
"Tips for use"
Textbook
Manifesto
USA constitution

Blurred

Owner manuals

Joy of cooking

"Dummy" books

Instructions

Online help User manuals Tax form Recipe

At a company, your job will be writing process content.

At a company, there is usually a separate technical communications department responsible for writing instruction content.

Later ... On the job

- If applicable for your purpose, allow these two patterns to merge. For example...
 - If you have instructions focus, start with the process description, follow it with step-by-step instructions. Similar to owners manuals.
 - If you have process focus, don't feel constrained, but add in numbered instructions where needed. Similar to Dummy books.
- I recommend that you write process as you make decisions about a project's design, so you don't have to remember later what standards you agreed to.

In-class exercises

In your writing group, discuss...

Time??

- Share the manual you brought from home.
- Who is the audience?
- Have the authors followed the conventions discussed? For example: Is the manual written as process description or instructions? Or a combination of both?
- Is the manual effective? What makes it work? Or what are the problems with it?

Process practice exercise

- Think about the instructions you wrote for your reading homework...
- Switch gears from instructions and create an outline of a process document covering that topic.

Creating a process outline

- Brainstorm about conventions, traditions, standards, SOP, best practices, assumptions, why?
- Be okay with uncertainty
- Reorder topics into groups/topics (make each topic a heading)
- Organize headings into progressive level of disclosure
- Voila! Your outline is done.

Assignment #2

A few Specific instructions

Parallelism

- Parallelism means that elements of the same level have the same English construct
- This rule applies for all of the following...
 - A. Numbered Lists or steps
 - B. Bullets
 - c. Elements in a list
 - Headings of the same level

For examples of parallelism, look at my presentations