Chapter 2: Data Classes, Functions

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part1

Data Classes:

- One dimensional classes ('vectors'):
 - Character: strings or individual characters, quoted
 - ► Numeric: any real number(s)
 - Integer: any integer(s)/whole numbers
 - Factor: categorical/qualitative variables
 - Logical: variables composed of TRUE or FALSE
 - ► Date/POSIXct: represents calendar dates and times

Character and numeric

We have already covered character and numeric classes.

```
# Change accordingly
class(c("Your First Name", "Your Last Name"))
## [1] "character"
class(c(1, 4, 7))
## [1] "numeric"
```

Integer

Integer is a special subset of numeric that contains only whole numbers

A sequence of numbers is an example of the integer class

```
x = seq(from = 1, to = 5) # seq() is a function x
```

```
## [1] 1 2 3 4 5
```

```
class(x)
```

```
## [1] "integer"
```

Integer

The colon : is a shortcut for making sequences of numbers It makes consecutive integer sequence from [num1] to [num2] by 1

1:5

[1] 1 2 3 4 5

Logical

logical is a class that only has two possible elements: TRUE and FALSE

```
x = c(TRUE, FALSE, TRUE, TRUE, FALSE)
class(x)
```

```
## [1] "logical"
```

sum() and mean() work on logical vectors - they return the total
and proportion of TRUE elements, respectively.

Logical

Note that logical elements are NOT in quotes.

```
z = c("TRUE", "FALSE", "TRUE", "FALSE")
class(z)
```

```
## [1] "character"
```

factor are special character vectors where the elements have pre-defined groups or 'levels'. You can think of these as qualitative or categorical variables:

```
x = factor(c("boy", "girl", "girl", "boy", "girl"))
x

## [1] boy girl girl boy girl
## Levels: boy girl
class(x)
```

```
## [1] "factor"
```

Note that levels are, by default, alphabetical or alphanumerical order.

Factors are used to represent categorical data, and can also be used for ordinal data (ie categories have an intrinsic ordering)

Note that R reads in character strings as factors by default in functions like read.table()

'The function factor is used to encode a vector as a factor (the terms 'category' and 'enumerated type' are also used for factors). If argument ordered is TRUE, the factor levels are assumed to be ordered.'

Suppose we have a vector of case-control status

```
cc = factor(c("case", "case", "case",
       "control", "control"))
CC
## [1] case case control control
## Levels: case control
levels(cc) = c("control"."case")
CC
```

[1] control control case case case
Levels: control case

Note that the levels are alphabetically ordered by default. We can also specify the levels within the factor call

```
## [1] case case case control control
## Levels: control case
```

```
## [1] case case case control control
## Levels: control < case</pre>
```

Factors can be converted to numeric or character very easily

```
x = factor(c("case", "case", "case", "control",
                                                                   "control", "control"),
                                                                                       levels =c("control", "case") )
as.character(x)
## [1] "case" "case" "control" "cont
as.numeric(x)
## [1] 2 2 2 1 1 1
```

However, you need to be careful modifying the labels of existing factors, as its quite easy to alter the meaning of the underlying data.

```
xCopy = x
levels(xCopy) = c("case", "control") # wrong way
хСору
## [1] control control case case
                                           case
## Levels: case control
as.character(xCopy) # labels switched
## [1] "control" "control" "case"
                                          "case"
as.numeric(xCopy)
```

[1] 2 2 2 1 1 1

the rep() ["repeat"] function is useful for creating new variables

```
bg = rep(c("boy","girl"),each=50)
head(bg)
## [1] "boy" "boy" "boy" "boy" "boy" "boy"
bg2 = rep(c("boy","girl"),times=50)
head(bg2)
## [1] "boy" "girl" "boy" "girl" "boy" "girl"
length(bg)==length(bg2)
## [1] TRUE
```

One frequently-used tool is creating categorical variables out of continuous variables, like generating quantiles of a specific continuously measured variable.

A general function for creating new variables based on existing variables is the ifelse() function, which "returns a value with the same shape as test which is filled with elements selected from either yes or no depending on whether the element of test is TRUE or FALSE."

```
ifelse(test, yes, no)
```

- # test: an object which can be coerced
 to logical mode.
- # yes: return values for true elements of test.
- # no: return values for false elements of test.

Charm City Circulator data

Please download the Charm City Circulator data:

For example, we can create a new variable that records whether daily ridership on the Circulator was above 10,000.

```
hi_rider = ifelse(circ$daily > 10000, "high", "low")
hi_rider = factor(hi_rider, levels = c("low", "high"))
head(hi rider)
## [1] low low low low low
## Levels: low high
table(hi rider)
## hi_rider
## low high
   740 282
##
```

You can also nest ifelse() within itself to create 3 levels of a variable.

```
## [1] low low low low low
## Levels: low med high
```

```
table(riderLevels)
```

```
## riderLevels
## low med high
## 740 280 2
```

However, it's much easier to use cut() to create categorical variables from continuous variables.

'cut divides the range of x into intervals and codes the values in x according to which interval they fall. The leftmost interval corresponds to level one, the next leftmost to level two and so on.'

```
cut(x, breaks, labels = NULL, include.lowest = FALSE,
  right = TRUE, dig.lab = 3,
  ordered_result = FALSE, ...)
```

x: a numeric vector which is to be converted to a factor by cutting.

breaks: either a numeric vector of two or more unique cut points or a single number (greater than or equal to 2) giving the number of intervals into which x is to be cut.

labels: labels for the levels of the resulting category. By default, labels are constructed using "(a,b]" interval notation. If labels = FALSE, simple integer codes are returned instead of a factor.

Cut

Now that we know more about factors, cut() will make more sense:

```
x = 1:100
cx = cut(x, breaks=c(0,10,25,50,100))
head(cx)

## [1] (0,10] (0,10] (0,10] (0,10] (0,10]
## Levels: (0,10] (10,25] (25,50] (50,100]

table(cx)
```

```
## cx
## (0,10] (10,25] (25,50] (50,100]
## 10 15 25 50
```

We can also leave off the labels

```
cx = cut(x, breaks=c(0,10,25,50,100), labels=FALSE)
head(cx)
```

Date

```
You can convert date-like strings in the Date class
(http://www.statmethods.net/input/dates.html for more info)
head(sort(circ$date))
## [1] "01/01/2011" "01/01/2012" "01/01/2013" "01/02/2011"
## [6] "01/02/2013"
circ$newDate <- as.Date(circ$date, "%m/%d/%Y") # creating
head(circ$newDate)
```

```
## [1] "2010-01-11" "2010-01-12" "2010-01-13" "2010-01-14"
## [6] "2010-01-16"

range(circ$newDate)
```

[1] "2010-01-11" "2013-03-01"

Date

##

However, the lubridate package is much easier for generating explicit dates:

library(lubridate) # great for dates!

```
## Attaching package: 'lubridate'
## The following object is masked from 'package:base':
##
##
       date
suppressPackageStartupMessages(library(dplyr))
circ = mutate(circ, newDate2 = mdy(date))
head(circ$newDate2)
   [1] "2010-01-11" "2010-01-12" "2010-01-13" "2010-01-14"
   [6] "2010-01-16"
```

POSIXct

The POSIXct class can encode time information

```
theTime = Sys.time()
theTime
## [1] "2018-01-21 20:35:52 EST"
class(theTime)
## [1] "POSIXct" "POSIXt"
the Time + 5000
## [1] "2018-01-21 21:59:12 EST"
```

Note it's like a more general date format.

Data Classes:

- Two dimensional classes:
 - data.frame: traditional 'Excel' spreadsheets
 - Each column can have a different class, from above
 - Matrix: two-dimensional data, composed of rows and columns. Unlike data frames, the entire matrix is composed of one R class, e.g. all numeric or all characters.

Matrices

```
n = 1:9
n
## [1] 1 2 3 4 5 6 7 8 9
mat = matrix(n, nrow = 3)
mat
      [,1] [,2] [,3]
##
## [1,] 1 4
## [2,] 2 5 8
## [3,] 3 6
              9
```

Matrix (and Data frame) Functions

These are in addition to the previous useful vector functions:

- ▶ nrow() displays the number of rows of a matrix or data frame
- ncol() displays the number of columns
- ▶ dim() displays a vector of length 2: # rows, # columns
- colnames() displays the column names (if any) and rownames() displays the row names (if any)

Data Selection

Matrices have two "slots" you can use to select data, which represent rows and columns, that are separated by a comma, so the syntax is matrix[row,column]. Note you cannot use dplyr functions on matrices.

```
mat[1, 1] # individual entry: row 1, column 1
## [1] 1
mat[1, ] # first row
## [1] 1 4 7
mat[, 1] # first columns
## [1] 1 2 3
```

Data Selection

Note that the class of the returned object is no longer a matrix

```
class(mat[1, ])
## [1] "integer"

class(mat[, 1])
## [1] "integer"
```

Data Frames

To review, the data.frame is the other two dimensional variable class.

Again, data frames are like matrices, but each column is a vector that can have its own class. So some columns might be character and others might be numeric, while others maybe a factor.

Data Frames versus Matrices

You will likely use data.frame class for a lot of data cleaning and analysis. However, some operations that rely on matrix multiplication (like performing many linear regressions) are (much) faster with matrices. Also, as we will touch on later, some functions for iterating over data will return the matrix class, or will be placed in empty matrices that can then be converted to data.frames

Data Frames versus Matrices

There is also additional summarization functions for matrices (and not data.frames) in the matrixStats package, like rowMins(), colMaxs(), etc.

```
library(matrixStats, quietly = TRUE)
##
## Attaching package: 'matrixStats'
## The following object is masked from 'package:dplyr':
##
##
       count
avgs = select(circ, ends with("Average"))
rowMins(as.matrix(avgs),na.rm=TRUE)[500:510]
```

```
## [1] 3538.5 3402.5 3862.5 3347.5 2837.5 2704.0 3138.5 33
## [11] 3046.0
```

Data Classes

Extensions of "normal" data classes:

- ► N-dimensional classes:
 - Arrays: any extension of matrices with more than 2 dimensions, e.g. 3x3x3 cube
 - Lists: more flexible container for R objects.

Arrays

These are just more flexible matrices - you should just be made aware of them as some functions return objects of this class, for example, cross tabulating over more than 2 variables and the tapply function.

Arrays

Selecting from arrays is similar to matrices, just with additional commas for the additional slots.

```
ar = array(1:27, c(3,3,3))
ar[,,1]

## [,1] [,2] [,3]
## [1,] 1 4 7
## [2,] 2 5 8
## [3,] 3 6 9

ar[,1,]
```

```
## [,1] [,2] [,3]
## [1,] 1 10 19
## [2,] 2 11 20
## [3,] 3 12 21
```

Lists

- One other data type that is the most generic are lists.
- Can be created using list()
- Can hold vectors, strings, matrices, models, list of other list, lists upon lists!
- Can reference data using \$ (if the elements are named), or using , or []

List Structure

> head(mylist)

```
$letters
[1] "A" "b" "c"
$numbers
[1] 1 2 3
[[3]]
    [,1] [,2] [,3] [,4] [,5]
[1,]
            6
                11
                    16
                         21
[2,]
    2
         7
                12
                    17 22
[3,]
    3
         8
                13
                    18 23
[4,] 4
                14 19 24
[5,]
           10
                15
                    20
                         25
```

[1] "A" "b" "c"

```
> mylist[1] # returns a list

$letters
[1] "A" "b" "c"

> mylist["letters"] # returns a list

$letters
```

```
> mylist[[1]] # returns the vector 'letters'
[1] "A" "b" "c"
> mylist$letters # returns vector
[1] "A" "b" "c"
> mylist[["letters"]] # returns the vector 'letters'
[1] "A" "b" "c"
```

You can also select multiple lists with the single brackets.

```
> mylist[1:2] # returns a list

$letters
[1] "A" "b" "c"

$numbers
[1] 1 2 3
```

You can also select down several levels of a list at once

```
> mylist$letters[1]
[1] "A"
> mylist[[2]][1]
[1] 1
> mylist[[3]][1:2,1:2]
     [,1] [,2]
[1,] 1 6
[2,] 2 7
```

Splitting Data Frames

The split() function is useful for splitting data.frames "split divides the data in the vector x into the groups defined by f. The replacement forms replace values corresponding to such a division. unsplit reverses the effect of split."

```
> dayList = split(circ,circ$day)
```

Splitting Data Frames

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Here is a good chance to introduce lapply, which performs a function within each list element:

```
> # head(dayList)
> lapply(dayList, head, n=2)
```

```
$Friday
```

day date orangeBoardings orangeAlightings orange 5 Friday 01/15/2010 1645 1643

12 Friday 01/22/2010 1401 1388

purpleBoardings purpleAlightings purpleAverage greenBoar 5 NA NA NA12 NA NA NA

greenAlightings greenAverage bannerBoardings bannerAlight 5 NA NA NA

NA

NA 1644.0 2010-01-15 2010-01-15

NA

bannerAverage daily newDate newDate2

NA

```
> # head(dayList)
> lapply(dayList, dim)
$Friday
[1] 164 17
$Monday
[1] 164 17
$Saturday
[1] 163 17
$Sunday
[1] 163 17
$Thursday
[1] 164 17
$Tuesday
```

General Class Information

There are two useful functions associated with practically all R classes, which relate to logically checking the underlying class (is.CLASS_()) and coercing between classes (as.CLASS_()).

We saw some examples of coercion in the past, like as.numeric() and as.character() regarding the factor class and also as.Date() for the date class.

part2

Agenda

- ► More on data frames
- Lists
- ► Writing functions in R
- ► If-else statements

More on data frames

library(MASS)

##

##

```
## Attaching package: 'MASS'
## The following object is masked from 'package:dplyr':
##
       select
```

head(Cars93, 3)

##		Manufacturer	Model	Туре	Min.Price	Price	Max.Price
##	1	Acura	${\tt Integra}$	Small	12.9	15.9	18.8

38. Acura Legend Midsize 29.2 33.9 ## 2 90 Compact 25.9 29.1 32.3 ## 3 Audi

MPG.highway AirBags DriveTrain Cylinders En None ## 1 31 Front 4 ## 2 25 Driver & Passenger Front 6

Adding a column: transform() function

transform() returns a new data frame with columns modified or added as specified by the function call

 Our data frame has two new columns, giving the fuel consumption in km/l

Another approach

```
# Add a new column called KMPL.city.2
Cars93.metric$KMPL.city.2 <- 0.425 * Cars93$MPG.city
tail(names(Cars93.metric))</pre>
```

```
## [1] "Weight" "Origin" "Make" "KMPL.
## [5] "KMPL.highway" "KMPL.city.2"
```

▶ Let's check that both approaches did the same thing

```
identical(Cars93.metric$KMPL.city, Cars93.metric$KMPL.city
```

```
## [1] TRUE
```

Changing levels of a factor

```
manufacturer <- Cars93$Manufacturer
head(manufacturer, 10)</pre>
```

```
## [1] Acura Acura Audi Audi BMW Buick
## [8] Buick Buick Cadillac
## 32 Levels: Acura Audi BMW Buick Cadillac Chevrolet Chry:
```

We'll use the mapvalues(x, from, to) function from the plyr library.

```
library(plyr)
```

```
## You have loaded plyr after dplyr - this is likely to car
```

If you need functions from both plyr and dplyr, please ?
library(plyr); library(dplyr)

Another example

2.2

3

- ► A lot of data comes with integer encodings of levels
- You may want to convert the integers to more meaningful values for the purpose of your analysis
- Let's pretend that in the class survey 'Program' was coded as an integer with 1 = MISM, 2 = Other, 3 = PPM

```
survey <- read.table("survey_data.csv", header=TRUE, sep="</pre>
survey <- transform(survey, Program=as.numeric(Program))</pre>
head (survey)
```

11044	a (Sur vey)					
##	X Program	Prior	Exp Rexperie	nce		

##	X	Program	P	riorExp	Rexperi	ence
## 1	1	3 Nev	er programmed	before	Never	use

Some experience Basic competence ## 3 3 Some experience Installed on machine ## 4 4 3 Extensive experience Installed on machine

5 5 Some experience

Never used ## 6 6 Extensive experience Never used TVhours Editor ##

Example continued

6 6

##

TVhours

► Here's how we would get back the program codings using the transform(), as.factor() and mapvalues() functions

```
survey <- transform(survey,</pre>
                     Program = as.factor(mapvalues(Program,
                                                      c(1, 2,
```

head(survey)

X Program PriorExp Rexperience ##

c("MISM"

Never used

1 1 PPM Never programmed before Never used

Some experience Basic competence ## 3 3 Other Some experience Installed on machine ## 4 4 PPMExtensive experience Installed on machine ## 5 5 Other Some experience Never used

MISM Extensive experience

Editor

2 2 PPM

Some more data frame summaries: table() function

- ► Let's revisit the Cars93 dataset
- ► The table() function builds **contingency tables** showing counts at each combination of factor levels

```
table(Cars93$AirBags)
##
## Driver & Passenger
                               Driver only
                                                            None
##
                    16
                                         43
table(Cars93$Origin)
##
       USA non-USA
##
##
        48
                 45
```

Alternative syntax

When table() is supplied a data frame, it produces contingency tables for all combinations of factors

```
head(Cars93[c("AirBags", "Origin")], 3)
```

```
## AirBags Origin
## 1 None non-USA
## 2 Driver & Passenger non-USA
## 3 Driver only non-USA
```

```
table(Cars93[c("AirBags", "Origin")])
```

```
## Origin

## AirBags USA non-USA

## Driver & Passenger 9 7

## Driver only 23 20

## None 16 18
```

Basics of lists

A list is a **data structure** that can be used to store **different kinds** of data

- ▶ Recall: a vector is a data structure for storing similar kinds of data
- To better understand the difference, consider the following example.

```
my.vector.1 <- c("Michael", 165, TRUE) # (name, weight, is
my.vector.1</pre>
```

```
## [1] "Michael" "165" "TRUE"
```

```
typeof(my.vector.1) # All the elements are now character
```

```
## [1] "character"
```

Lists vs. vectors

```
my.vector.2 <- c(FALSE, TRUE, 27) # (is.male, is.citizen,
typeof(my.vector.2)</pre>
```

```
## [1] "double"
```

- Vectors expect elements to be all of the same type (e.g., Boolean, numeric, character)
- When data of different types are put into a vector, the R converts everything to a common type

Lists

- ▶ To store data of different types in the same object, we use lists
- ► Simple way to build lists: use list() function

[1] "character" "double"

```
my.list <- list("Michael", 165, TRUE)</pre>
my.list
## [[1]]
## [1] "Michael"
##
## [[2]]
## [1] 165
##
## [[3]]
## [1] TRUE
sapply(my.list, typeof)
```

"logical"

Named elements

\$weight ## [1] 165

\$is.male ## [1] TRUE

##

```
patient.1 <- list(name="Michael", weight=165, is.male=TRUE)
patient.1

## $name
## [1] "Michael"
##</pre>
```

```
Referencing elements of a list (similar to data frames)
   patient.1$name # Get "name" element (returns a string)
   ## [1] "Michael"
   patient.1[["name"]] # Get "name" element (returns a string)
   ## [1] "Michael"
   patient.1["name"] # Get "name" slice (returns a sub-list)
   ## $name
   ## [1] "Michael"
   c(typeof(patient.1$name), typeof(patient.1["name"]))
      [1] "character" "list"
```

Functions

- We have used a lot of built-in functions: mean(), subset(), plot(), read.table()...
- ► An important part of programming and data analysis is to write custom functions
- Functions help make code modular
- ► Functions make debugging easier
- ▶ Remember: this entire class is about applying functions to data

What is a function?

A function is a machine that turns **input objects** (arguments) into an **output object** (return value) according to a definite rule.

Let's look at a really simple function

```
addOne <- function(x) {
  x + 1
}</pre>
```

- **x** is the **argument** or **input**
- The function output is the input x incremented by 1

```
addOne(12)
```

```
## [1] 13
```

More interesting example

► Here's a function that returns a % given a numerator, denominator, and desired number of decimal values

```
calculatePercentage <- function(x, y, d) {
  decimal <- x / y # Calculate decimal value
  round(100 * decimal, d) # Convert to % and round to d d
}
calculatePercentage(27, 80, 1)</pre>
```

```
## [1] 33.8
```

▶ If you're calculating several %'s for your report, you should use this kind of function instead of repeatedly copying and pasting code

Function returning a list

► Here's a function that takes a person's full name (FirstName LastName), weight in lb and height in inches and converts it into a list with the person's first name, person's last name, weight in kg, height in m, and BMI.

```
createPatientRecord <- function(full.name, weight, height)
  name.list <- strsplit(full.name, split=" ")[[1]]
  first.name <- name.list[1]
  last.name <- name.list[2]
  weight.in.kg <- weight / 2.2
  height.in.m <- height * 0.0254
  bmi <- weight.in.kg / (height.in.m ^ 2)
  list(first.name=first.name, last.name=last.name, weight=weight=bmi)
}</pre>
```

Trying out the function

createPatientRecord("Michael Smith", 185, 12 * 6 + 1)

```
## $first.name
## [1] "Michael"
##
## $last.name
## [1] "Smith"
##
## $weight
## [1] 84.09091
##
## $height
## [1] 1.8542
##
## $bmi
## [1] 24.45884
```

Another example: 3 number summary

Calculate mean, median and standard deviation

```
threeNumberSummary <- function(x) {
  c(mean=mean(x), median=median(x), sd=sd(x))
}
x <- rnorm(100, mean=5, sd=2) # Vector of 100 normals with
threeNumberSummary(x)</pre>
```

```
## mean median sd
## 4.530933 4.372509 2.088235
```

If-else statements

- Oftentimes we want our code to have different effects depending on the features of the input
- ► Example: Calculating a student's letter grade
- ► If grade >= 90, assign A
- ightharpoonup Otherwise, if grade >= 80, assign B
- ▶ Otherwise, if grade >= 70, assign C
- In all other cases, assign F
- To code this up, we use if-else statements

If-else Example: Letter grades

```
calculateLetterGrade <- function(x) {
  if(x >= 90) {
    grade <- "A"
 } else if(x >= 80) {
    grade <- "B"
 } else if(x >= 70) {
    grade <- "C"
 } else {
    grade <- "F"
 grade
course.grades \leftarrow c(92, 78, 87, 91, 62)
sapply(course.grades, FUN=calculateLetterGrade)
```

[1] "A" "C" "B" "A" "F"

return()

- ► In the previous examples we specified the output simply by writing the output variable as the last line of the function
- ▶ More explicitly, we can use the return() function

```
addOne <- function(x) {
  return(x + 1)
}
addOne(12)</pre>
```

```
## [1] 13
```

► We will generally avoid the return() function, but you can use it if necessary or if it makes writing a particular function easier.