Chapter 4: Data Manipulation, Wrangling with dplyr

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part1

Manipulating Data

So far, we've covered how to read in data, and select specific rows and columns.

All of these steps help you set up your analysis or data exploration.

Now we are going to cover manipulating your data and summarizing it using basic statistics and visualizations.

sort(x, decreasing=FALSE): 'sort (or order) a vector or factor
(partially) into ascending or descending order.' Note that this
returns an object that has been sorted/ordered

order(...,decreasing=FALSE): 'returns a permutation which rearranges its first argument into ascending or descending order, breaking ties by further arguments.' Note that this returns the indices corresponding to the sorted data.

[1] 1 8 2 5 4 3 7 6

```
x = c(1,4,7,6,4,12,9,3)
sort(x)

## [1] 1 3 4 4 6 7 9 12

order(x)
```

Note you would have to assign the sorted variable to a new variable to retain it

```
circ = read.csv("charmcitycirc_reduced.csv", header=TRUE, as
circ2 = circ[,c("day", "date", "orangeAverage", "purpleAverage"
              "greenAverage", "bannerAverage", "daily")]
head(order(circ2$daily,decreasing=TRUE))
## [1] 888 887 886 971 880 866
head(sort(circ2$daily,decreasing=TRUE))
```

The first indicates the rows of circ2 ordered by daily average ridership. The second displays the actual sorted values of daily average ridership.

[1] 22074.5 21951.0 17580.0 16714.0 16366.5 16149.5

```
circSorted = circ2[order(circ2$daily,decreasing=TRUE),]
circSorted[1:5,]
```

```
##
           day
                     date orangeAverage purpleAverage gree
## 888 Saturday 06/16/2012
                                6322.0
                                              7797.0
## 887
      Friday 06/15/2012
                                6926.5
                                              8089.5
## 886 Thursday 06/14/2012
                                5617.5
                                             6521.0
## 971 Friday 09/07/2012
                              5717.5
                                             7007.0
      Friday 06/08/2012
## 880
                             5782.5
                                             6881.5
      bannerAverage daily
##
## 888
             4617.0 22074.5
## 887
             3450.0 21951.0
## 886
             2672.0 17580.0
## 971
             1301.0 16714.0
             844.5 16366.5
## 880
```

1

2

3

4

Note that the row names refer to their previous values. You can do something like this to fix:

```
rownames(circSorted)=NULL
circSorted[1:5,]
```

```
##
          day
                    date orangeAverage purpleAverage green
## 1 Saturday 06/16/2012
                                6322.0
                                              7797.0
      Friday 06/15/2012
                                6926.5
                                              8089.5
## 2
  3 Thursday 06/14/2012
                                5617.5
                                              6521.0
## 4
      Friday 09/07/2012
                                5717.5
                                              7007.0
## 5
      Friday 06/08/2012
                                5782.5
                                              6881.5
##
     bannerAverage daily
```

4617.0 22074.5

3450.0 21951.0

2672.0 17580.0

1301.0 16714.0 844.5 16366.5

Creating categorical variables

However, it's much easier to use cut() to create categorical variables from continuous variables.

'cut divides the range of x into intervals and codes the values in x according to which interval they fall. The leftmost interval corresponds to level one, the next leftmost to level two and so on.'

```
cut(x, breaks, labels = NULL, include.lowest = FALSE,
  right = TRUE, dig.lab = 3,
  ordered_result = FALSE, ...)
```

Cut

Now that we know more about factors, cut() will make more sense:

```
x = 1:100
cx = cut(x, breaks=c(0,10,25,50,100))
head(cx)
## [1] (0,10] (0,10] (0,10] (0,10] (0,10]
## Levels: (0,10] (10,25] (25,50] (50,100]
table(cx)
## cx
##
     (0,10] (10,25] (25,50] (50,100]
```

25

50

15

10

##

We can also leave off the labels

```
cx = cut(x, breaks=c(0,10,25,50,100), labels=FALSE)
head(cx)
```

```
## [1] 1 1 1 1 1 1
```

```
table(cx)
```

```
## 1 2 3 4
## 10 15 25 50
```

cx

Note that you have to specify the endpoints of the data, otherwise some of the categories will not be created ${\bf r}$

```
cx = cut(x, breaks=c(10,25,50), labels=FALSE)
head(cx)
```

[1] NA NA NA NA NA NA

```
table(cx)
```

```
## cx
## 1 2
## 15 25
```

cx

```
table(cx,useNA="ifany")
```

```
## 1 2 <NA>
```

Adding to data frames

```
## day date orangeAverage purpleAverage green
## 1 Monday 01/11/2010 952 NA
## 2 Tuesday 01/12/2010 796 NA
## bannerAverage daily riderLevels
## 1 NA 952 (0,1e+04]
## 2 NA 796 (0.1e+04]
```

```
table(circ2$riderLevels, useNA="always")
```

```
## (0,1e+04] (1e+04,2e+04] (2e+04,1e+05] <NA> ## 731 280 2 133
```

Other manipulations

```
abs(x): absolute value
sqrt(x): square root
ceiling(x): ceiling(3.475) is 4
floor(x): floor(3.475) is 3
trunc(x): trunc(5.99) is 5
round(x, digits=n): round(3.475, digits=2) is 3.48
signif(x, digits=n): signif(3.475, digits=2) is 3.5
log(x): natural logarithm
log10(x): common logarithm
exp(x): e^x
```

(via: http://statmethods.net/management/functions.html)

Overview

In this module, we will show you how to:

- 1. Reshaping data from long (tall) to wide (fat)
- 2. Reshaping data from wide (fat) to long (tall)
- 3. Merging Data
- 4. Perform operations by a grouping variable

Setup

We will show you how to do each operation in base R then show you how to use the dplyr or tidyr package to do the same operation (if applicable).

See the "Data Wrangling Cheat Sheet using dplyr and tidyr":

https://www.rstudio.com/wp-content/uploads/2015/02/ data-wrangling-cheatsheet.pdf

Load the packages/libraries

library(tidyr)

```
library(dplyr)
##
## Attaching package: 'dplyr'
## The following objects are masked from 'package:stats':
##
##
       filter, lag
## The following objects are masked from 'package:base':
##
##
       intersect, setdiff, setequal, union
```

Data used: Charm City Circulator

1

2

1

2

##

Let's read in the Charm City Circulator data:

NΑ

NΑ

952

796

NΑ

NA

bannerAverage daily

```
ex_data = read.csv("Charm_City_Circulator_Ridership.csv", a
head(ex data, 2)
##
                   date orangeBoardings orangeAlightings of
     Monday 01/11/2010
                                     877
                                                      1027
## 2 Tuesday 01/12/2010
                                     777
                                                       815
     purpleBoardings purpleAlightings purpleAverage greenBo
##
## 1
                  NA
                                    NA
                                                   NA
## 2
                  NΑ
                                    NA
                                                   NA
```

greenAlightings greenAverage bannerBoardings bannerAl:

NA

NA

NA

NA

Creating a Date class from a character date

The lubridate package is great for dates:

head(ex_data\$date)

```
library(lubridate) # great for dates!
##
## Attaching package: 'lubridate'
## The following object is masked from 'package:base':
##
##
       date
ex data = mutate(ex data, date = mdy(date))
nrow(ex data[ is.na(ex data$date), ])
## [1] 0
```

[1] "2010-01-11" "2010-01-12" "2010-01-13" "2010-01-14"

Making column names a little more separated

We will use str_replace from stringr to put periods in the column names.

```
library(stringr)
cn = colnames(ex_data)
cn = cn %>%
    str_replace("Board", ".Board") %>%
    str_replace("Alight", ".Alight") %>%
    str_replace("Average", ".Average")
colnames(ex_data) = cn
```

Removing the daily ridership

We want to look at each ridership, and will removet the daily column:

```
ex_data$daily = NULL
```

Reshaping data from wide (fat) to long (tall)

See http://www.cookbook-r.com/Manipulating_data/Converting_data_between_wide_and_long_format/



The reshape command exists. It is a **confusing** function. Don't use it.

Reshaping data from wide (fat) to long (tall): tidyr

In tidyr, the gather function gathers columns into rows.

We want the column names into "var" variable in the output dataset and the value in "number" variable. We then describe which columns we want to "gather:"

```
## day date var number
## 1 Monday 2010-01-11 orange.Boardings 877
## 2 Tuesday 2010-01-12 orange.Boardings 777
```

3 Wednesday 2010-01-13 orange.Boardings 1203 ## 4 Thursday 2010-01-14 orange.Boardings 1194 ## 5 Friday 2010-01-15 orange.Boardings 1645 ## 6 Saturday 2010-01-16 orange.Boardings 1457

Reshaping data from wide (fat) to long (tall): tidyr

Now each var is boardings, averages, or alightings. We want to separate these so we can have these by line.

```
long = separate_(long, "var", into = c("line", "type"), sep
head(long)
```

```
##
                                     type number
           day
                     date
                            line
        Monday 2010-01-11 orange Boardings
## 1
                                              877
       Tuesday 2010-01-12 orange Boardings
                                              777
## 2
     Wednesday 2010-01-13 orange Boardings
                                              1203
      Thursday 2010-01-14 orange Boardings
## 4
                                              1194
## 5
        Friday 2010-01-15 orange Boardings
                                              1645
      Saturday 2010-01-16 orange Boardings
## 6
                                              1457
```

```
##
```

green orange purple

table(long\$line)

banner

Reshaping data from long (tall) to wide (fat): tidyr

date

6 Friday 2010-01-22 green

##

day

In tidyr, the spread function spreads rows into columns. Now we have a long data set, but we want to separate the Average, Alightings and Boardings into different columns:

```
# have to remove missing days
wide = filter(long, !is.na(date))
wide = spread(wide, type, number)
head(wide)
```

##	1	Friday	2010-01-15	banner	NA	NA	NA
##	2	Friday	2010-01-15	green	NA	NA	NA
##	3	Friday	2010-01-15	orange	1643	1644	1645
##	4	Friday	2010-01-15	purple	NA	NA	NA
##	5	Friday	2010-01-22	banner	NA	NA	NA

line Alightings Average Boardings

NΑ

NΑ

NΑ

Reshaping data from long (tall) to wide (fat): tidyr

We can use rowSums to see if any values in the row is NA and keep if the row, which is a combination of date and line type has any non-missing data.

```
# wide = wide %>%

# select(Alightings, Average, Boardings) %>%

# mutate(good = rowSums(is.na(.)) > 0)

namat = !is.na(select(wide, Alightings, Average, Boardings)
head(namat)
```

```
##
    Alightings Average Boardings
## 1
         FALSE
                FALSE
                          FALSE
## 2
         FALSE FALSE
                         FALSE
## 3
          TRUE TRUE
                          TRUE
## 4
         FALSE FALSE
                         FALSE
## 5
         FALSE
                FALSE
                         FALSE
## 6
         FALSE
                FALSE
                         FALSE
```

wide \$ good = rowSumg(namat) > 0

Reshaping data from long (tall) to wide (fat): tidyr

Now we can filter only the good rows and delete the good column.

```
wide = filter(wide, good) %>% select(-good)
head(wide)
```

```
##
       day
             date line Alightings Average Boardings
## 1 Friday 2010-01-15 orange
                                  1643
                                        1644.0
                                                   1645
## 2 Friday 2010-01-22 orange
                                  1388
                                        1394.5
                                                   1401
  3 Friday 2010-01-29 orange
                                  1322
                                        1332.0
                                                   1342
  4 Friday 2010-02-05 orange
                                  1204
                                        1217.5
                                                   1231
## 5 Friday 2010-02-12 orange
                                                    664
                                  678 671.0
## 6 Friday 2010-02-19 orange
                                  1647
                                        1642.0
                                                   1637
```

Data Merging/Append in Base R

- Merging joining data sets together usually on key variables, usually "id"
- merge() is the most common way to do this with data sets
- rbind/cbind row/column bind, respectively
 - rbind is the equivalent of "appending" in Stata or "setting" in SAS
 - cbind allows you to add columns in addition to the previous ways
- t() is a function that will transpose the data

Merging

```
base \leftarrow data.frame(id = 1:10, Age= seq(55,60, length=10))
base[1:2.]
## id
             Age
## 1 1 55.00000
## 2 2 55.55556
visits \leftarrow data.frame(id = rep(1:8, 3), visit= rep(1:3, 8),
                     Outcome = seq(10,50, length=24))
visits[1:2,]
```

```
## id visit Outcome
## 1 1 1 10.00000
## 2 2 2 11.73913
```

Merging

```
merged.data <- merge(base, visits, by="id")
merged.data[1:5,]
##
    id
           Age visit Outcome
## 1 1 55.00000 1 10.00000
## 2 1 55.00000 3 23.91304
## 3 1 55.00000 2 37.82609
## 4 2 55.55556 2 11.73913
## 5 2 55.55556 1 25.65217
dim(merged.data)
```

```
## [1] 24 4
```

Merging

```
all.data <- merge(base, visits, by="id", all=TRUE) tail(all.data)
```

```
## id Age visit Outcome
## 21 7 58.33333 2 48.26087
## 22 8 58.88889 2 22.17391
## 23 8 58.88889 1 36.08696
## 24 8 58.88889 3 50.00000
## 25 9 59.44444 NA NA
## 26 10 60.00000 NA NA
```

```
dim(all.data)
```

```
## [1] 26 4
```

Perform Operations By Groups: base R

The tapply command will take in a vector (X), perform a function (FUN) over an index (INDEX):

```
args(tapply)
```

```
## function (X, INDEX, FUN = NULL, ..., default = NA, simp]
## NULL
```

Perform Operations By Groups: base R

Let's get the mean Average ridership by line:

```
tapply(wide$Average, wide$line, mean, na.rm = TRUE)
```

```
## banner green orange purple
## 827.2685 1957.7814 3033.1611 4016.9345
```

Perform Operations By Groups: dplyr

Let's get the mean Average ridership by line We will use group_by to group the data by line, then use summarize (or summarise) to get the mean Average ridership:

```
gb = group_by(wide, line)
summarize(gb, mean_avg = mean(Average))
```

```
## # A tibble: 4 x 2
## line mean_avg
## <chr> <dbl>
## 1 banner 827.2685
## 2 green 1957.7814
## 3 orange 3033.1611
## 4 purple 4016.9345
```

Perform Operations By Groups: dplyr with piping

Using piping, this is:

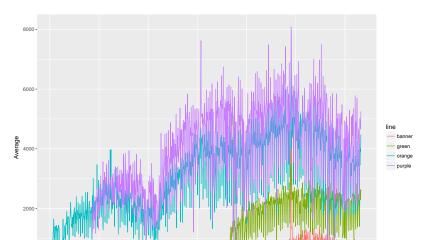
```
wide %>%
  group_by(line) %>%
  summarise(mean_avg = mean(Average))
## # A tibble: 4 \times 2
##
      line mean_avg
## <chr> <dbl>
## 1 banner 827.2685
## 2 green 1957.7814
## 3 orange 3033.1611
## 4 purple 4016.9345
```

This can easily be extended using group_by with multiple groups. Let's define the year of riding:

```
# Groups: line [?]
##
##
       line year mean_avg
##
      <chr> <dbl>
                      <dbl>
##
   1 banner 2012 882.0929
   2 banner 2013 635.3833
##
   3 green 2011 1455.1667
##
      green 2012 2028.7740
##
      green 2013 2028.5250
##
```

A tibble: 13 x 3

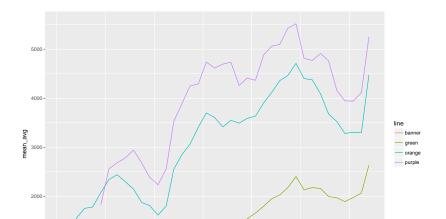
We can then easily plot each day over time:



Let's create the middle of the month (the 15th for example), and name it mon.

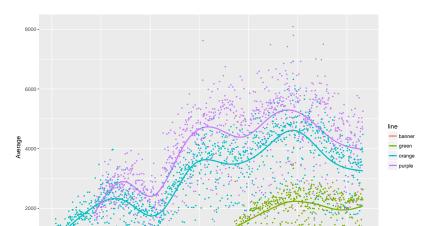
2 banner 2 2013 656.4643 2013-02-15 ## 3 banner 3 2013 822.0000 2013-03-15 ## 4 banner 6 2012 1288.1296 2012-06-15

We can then easily plot the mean of each month to see a smoother output:



Bonus! Points with a smoother!

`geom_smooth()` using method = 'gam'



Part2

Packages

```
library(ggplot2)
library(dplyr)
library(nycflights13)
```

These notes are based on the following introduction to dplyr vignette.

For a more thorough discussion, you can look at the Data transformation chapter of R for Data Science

The dplyr and tidyr cheatsheet is another fantastic reference.

Basics of dplyr

The dplyr package introduces 5 basic verbs that help to streamline the data manipulation process.

- filter(<data.frame>, <criteria>)
 - Selects a subset of rows from a <data.frame> based on expressions giving filtering <criteria>
- arrange()
- ▶ select()
- mutate()
- summarise()

It also has several other functions such as slice(), rename(), transmute(), sample_n() and sample_frac(), all of which you may find useful.

Exploring the nycflights13 data

We'll illustrate the basics of dplyr using the flights data. This dataset contains information on 336776 that departed from New York City in 2013.

head(flights)

A tibble: 6 x 19

```
## year month day dep_time sched_dep_time dep_delay a:
## <int> <int> <int> <int> <dbl>
## 1 2013 1 1 517 515 2
```

2 2013 1 1 533 529 4 ## 3 2013 1 1 542 540 2 ## 4 2013 1 1 544 545 -1

5 2013 1 1 554 600 -6
6 2013 1 1 554 558 -4
... with 12 more variables: sched_arr_time <int>, arr_

carrier <chr>, flight <int>, tailnum <chr>, origin
air time <dbl>, distance <dbl>, hour <dbl>, minute

Data subsets with filter()

filter() allows you to select a subset of rows in a data frame.

The first argument is the name of the data frame. The second and subsequent arguments are the expressions that filter the data frame:

Let's look at all the flights that departed on January 1st and where the departure time was delayed by at least 15 minutes.

```
filter(flights,
       month == 1,
       day == 1,
       dep delay >= 15)
```

```
# A tibble: 163 x 19
##
      year month day dep_time sched_dep_time dep_delay a
```

##		<int></int>	<int></int>	<int></int>	<int></int>	<int></int>	<dbl></dbl>
##	1	2013	1	1	632	608	24
##	2	2013	1	1	732	645	47

2013 749 710 39 ## 2013 811 630 101

Rearrange rows with arrange()

You can think of arrange() as a "sort by" operation. This function takes a data frame and a set of column names by which to order the data. Later columns are used to break ties (i.e., order within) earlier columns.

Here's an example that arranges the data in order of departure date.

```
arrange(flights, year, month, day)
```

A tibble: 336,776 x 19

##

##

##

##

##

3 2013

4 2013

5 2013

6 2013

2013

```
## year month day dep_time sched_dep_time dep_delay a
## <int> <int> <int> <int> <int> <dbl>
## 1 2013 1 1 517 515 2
## 2 2013 1 1 533 529 4
```

542

544

554

554

555

540

545

600

558

600

-1

-6

-5

1

Select columns with select()

The select() function can be thought of as a substitute for the select = argument in a subset() command. One notable difference is the more flexible syntax offered by select().

```
# Select columns by name
select(flights, year, month, day)
```

```
## # A tibble: 336,776 x 3
##
      year month
                   day
     <int> <int> <int>
##
   1 2013
##
##
   2 2013 1
   3 2013
##
   4 2013
##
   5 2013
##
##
   6 2013
##
      2013
      2013
##
   8
```

Add new columns with mutate()

##

2013

You can think of mutate() as an improved version of the transform() command. We'll illustrate a couple of advantages.

```
# Calculate delay reduction in travel (gain) and average s
mutate(flights,
  gain = arr_delay - dep_delay,
  speed = distance / air_time * 60)
```

```
## # A tibble: 336,776 x 21
##
##
     <int> <int> <int>
                          <int>
                                         <int>
```

year month day dep_time sched_dep_time dep_delay a <dbl> ## 1 2013 517 515 ## 2 2013 1 533 529

##

3 2013 542 540 ## 4 2013 544 545 -1 ## 5 2013 554 600 -6

2013 1 1 554 558 ## 6 -4

555

600

-5

transmute()

If all you want to keep from the mutate() are the newly formed variables, you can either chain together a mutate() with a select(), or you can directly use the transmute() command.

```
transmute(flights,
  gain = arr_delay - dep_delay,
  gain_per_hour = gain / (air_time / 60)
)
```

```
## # A tibble: 336,776 x 2
##
      gain gain_per_hour
##
     <dbl>
                 <dbl>
## 1
              2.378855
## 2 16
          4.229075
## 3 31
          11.625000
##
   4 -17 -5.573770
##
   5 -19 -9.827586
       16
              6.400000
##
```

Summary tables with summarise()

You can think of summarise() as performing a similar operation to the plyr::ddply() function. On its own, summarise() just returns a 1-line summary data frame.

```
## # A tibble: 1 x 2
## mean_dep_delay mean_arr_delay
## <dbl> <dbl>
## 1 12.63907 6.895377
```

Using group_by()

To obtain summaries within some grouping scheme, you can use the group_by() command followed by summarise().

Here we'll illustrate how this approach can be used to better understand the association between arrival delays and distance traveled.

```
# Form a summary table showing the number of flights,
# average distance, and arrival delay for each airplane
by_tailnum <- group_by(flights, tailnum)</pre>
delay <- summarise(by tailnum,
  count = n().
  dist = mean(distance, na.rm = TRUE),
  delay = mean(arr delay, na.rm = TRUE))
# Subset the data to only include frequently flown planes
# and distances < 3000
delay <- filter(delay, count > 20, dist < 3000)
```

Handy summary functions

In addition to functions such as min(), max(), ..., median() etc., you can also use the following, which are enabled by the dplyr library:

- n(): the number of observations in the current group
- ▶ n_distinct(x) :the number of unique values in x.
- first(x), last(x) and nth(x, n) these work similarly to x[1], x[length(x)], and x[n] but give you more control over the result if the value is missing.

You can use these functions to, for instance, count the number of planes and number of flights for each possible destination:

```
destinations <- group_by(flights, dest)
summarise(destinations,
  planes = n_distinct(tailnum),
  flights = n()
)</pre>
```

Successive summaries

When you group by multiple variables, each summary peels off one level of the grouping. That makes it easy to progressively roll-up a dataset:

```
daily <- group_by(flights, year, month, day)

# Tabulate number of flights on each day
per_day <- summarise(daily, flights = n())
per_day</pre>
```

```
## # A tibble: 365 x 4
## # Groups: year, month [?]
##
    year month day flights
##
    <int> <int> <int> <int>
## 1 2013 1
                      842
   2 2013 1 2 943
##
   3 2013 1
              3 914
##
##
     2013
                 4
                      915
```

distinct()

distinct() allows you to identify the unique values of variables (or combinations of variables) in your data.

```
# How many different planes departed from NYC airports
# in 2013?
distinct(flights, tailnum)
```

```
## # A tibble: 4,044 x 1
      tailnum
##
##
        <chr>>
       N14228
##
##
    2 N24211
    3
       N619AA
##
       N804.JB
##
    4
       N668DN
##
    5
##
    6
       N39463
##
    7
       N516JB
    8
       N829AS
##
```

rename()

2013

2013

##

6

5

We've done a lot of variable renaming in this class. In most of the cases we've renamed all of the columns all at once. If we want to change only a few column names, this can get frustrating. rename() addresses precisely this issue.

```
## # A tibble: 336,776 x 19
##
         yr month day dep.time sched_dep_time dep_delay a
##
      <int> <int> <int>
                           <int>
                                           <int>
                                                     <dbl>
##
    1 2013
                             517
                                             515
##
    2 2013
                             533
                                             529
##
    3 2013
                             542
                                             540
                             544
##
    4 2013
                                             545
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```

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Piping (chaining)

In this section we'll introduce the %>% ("pipe") command, which you'll quickly find indispensible when chaining together multiple operations.

To illustrate a use case, suppose we wanted to do some grouping, sub-setting, summarizing, and then further filtering of the summary. For instance, we might be interested in identifying days in 2013 where the average arrival or departure delay was especially high.

Here's one approach.

```
# Group by day of the year
a1 <- group_by(flights, year, month, day)

# Select just the arrival and departure delay columns
a2 <- select(a1, arr_delay, dep_delay)</pre>
```

Adding missing grouping variables: `year`, `month`, `day

Example: delay gain per hour

```
gain.df <- flights %>%
  mutate(gain = dep_delay - arr_delay,
         gain_per_hour = gain / (air_time / 60)) %>%
  group_by(tailnum) %>%
  summarise(count = n(),
            av_gain = mean(gain_per_hour, na.rm = TRUE),
            av_dep_delay = mean(dep_delay, na.rm = TRUE),
            av_arr_delay = mean(arr_delay, na.rm = TRUE),
            av_dist = mean(distance)
  ) %>%
  filter(count > 10, av dist < 3000)
ggplot(gain.df, aes(x = av_dist, y = av_gain, size = count)
  geom point(alpha = 0.3) +
  scale size area() +
  geom_smooth(show.legend = FALSE)
```

Example: average delay time for each origin, destination

In this example we'll pipe a summary table directly into a ggplot call.

```
flights %>%
  group_by(origin) %>%
  summarise(av_dep_delay = mean(dep_delay, na.rm = TRUE)) ?
  ggplot(aes(x = origin, y = av_dep_delay)) +
  geom_bar(stat = "identity") +
  ylab("Average departure delay") +
  xlab("Origin airport")
```

