

Unsupervised_machine_learning

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Introduction

Setting up

install packages

```
install.packages("Rtsne")
install.packages("BiocManager")
BiocManager::install("PCAtools")
install.packages("ggalt")
install.packages("dendextend")
install.packages("ggpubr")
```

load package(S)

```
library(tidyverse)
library(vegan)
library(Biostrings)
library(rentrez)
library(cluster)
library(Rtsne)
library(vegan)
library(ape)
library(DECIPHER)
library(PCAtools)
library(ggalt)
library(dendextend)
library(ggrepel)
library(ggpubr)
```

Get present Working Directory. Previously set working directory with setwd(). Excluded runnable function to prevent error.

```
getwd()
```

Made functions

```

###make a function that retruns the total within sum of sqaures after a k-means analysis.
↳ k is number of clusters
get_tot_withinss <- function(k, numeric_matrix){
  cl <- kmeans(numeric_matrix, k, nstart = 10)
  return(cl$tot.withinss)
}

### make a function to get the average silhouette width for k clusters
get_average_sil <- function(k, numeric_matrix){
  clust <- kmeans(numeric_matrix, k, nstart = 10)
  silh <- silhouette(clust$cluster, dist(numeric_matrix))
  return(mean(silh[, 3]))#get the average fo the silhouette width
}

### function to plot PCA biplot and choose clustering method. clustering method is column
↳ names of PCA metada
create_PCA_plot <- function(title_of_plot, clustering){
  PCAtools::biplot(pcatools_pca, lab = rownames(metadata_pca),
    colby = {{clustering}}, pointSize = 3,
    colkey = c("red", "blue", "green", "black"),
    title = title_of_plot, titleLabSize = 20,
    shape = "species_name", legendPosition = "right",
    encircle = TRUE, encircleFill = TRUE)
}

### function to plot t-SNE analysis coloured by species name
create_tSNE_plot <- function(title_of_plot, rtsne){
  tsne_plot <- data.frame(x = {{rtsne$Y[, 1]}}, y = {{rtsne$Y[, 2]}}, species_name =
  ↳ as.factor(data_for_analysis$species_name))
  ggplot(tsne_plot, aes(x = x, y = y)) +
    geom_encircle(alpha = 0.2, aes(group = species_name, fill = species_name)) +
    geom_point(aes(color = species_name)) +
    labs(title = title_of_plot, x = "Dimension 1", y = "Dimension 2") +
    theme(plot.title = element_text(hjust = 0.5, size = 20), legend.position = "right") +
    scale_size(range = c(0.01,0.01))
}

```

Data exploration

Get Bold information

```

##Get Bold file from online
Bold_ursidae <-
↳ read_tsv("http://www.boldsystems.org/index.php/API_Public/combined?taxon=Ursidae&format=tsv")
#save Bold file to current working directory
write_tsv(Bold_ursidae, "Bold_ursidae_data.txt")
head(Bold_ursidae)
Bold_ursidae <- read_tsv("Bold_ursidae_data.txt")

```

```

##Explore variables in the dataframe
names(Bold_ursidae)
##Create a subset of interested variables from Bold_ursidae to form into new tibble
↳ called Bold_ursidae2. Only take rows where markercode is COI-5P
Bold_ursidae2 <- Bold_ursidae[ , c("genbank_accession", "markercode", "genus_name",
↳ "species_name", "nucleotides")] %>%
  filter(markercode == "COI-5P")
#check to see that only COI-5p markercodes are present
unique(Bold_ursidae2$markercode)
#remove markercode column
Bold_ursidae2 <- Bold_ursidae2[, -2]
##change name of genbank_accession to identifier for simplicity
names(Bold_ursidae2) <- c("identifier", "genus_name", "species_name", "nucleotides")
names(Bold_ursidae2)
head(Bold_ursidae2)
## check for NA's in variables
sum(is.na(Bold_ursidae2))
## remove records with NA's for identifier species_name and nucleotides
Bold_ursidae2 <- Bold_ursidae2 %>%
  filter(!is.na(identifier)) %>%
  filter(!is.na(species_name)) %>%
  filter(!is.na(nucleotides))
## check new number of NA's
sum(is.na(Bold_ursidae2))

```

Get NCBI information

```

##search and fetch needed information from nuccore database
#database search of nuccore. Organism is ursidae, gene is (COI or COX1) and sequence
↳ length is between 500-1000. Web history rather than retmax because of the large
↳ amounts of sequences from NCBI. Used by setting "use_history" argument to TRUE.
dbsearch_nuccore_ursidae <- entrez_search(db = "nuccore", term = "((ursidae[Organism])
↳ AND 500:1000[Sequence Length]) AND (COI OR COX1)", use_history = T)
dbsearch_nuccore_ursidae
#get number of returned searches
length(dbsearch_nuccore_ursidae$ids)
#get count of all search results
dbsearch_nuccore_ursidae$count
#fetch fasta files of the database search using web_history to fetch
fetch_ursidae <- entrez_fetch(db = "nuccore", web_history =
↳ dbsearch_nuccore_ursidae$web_history, rettype = "fasta")
class(fetch_ursidae)
fetch_ursidae
#write fasta to hard drive and separate fields by \n (comes before identifier in string)
write(fetch_ursidae, "ursidae_fetch.fasta", sep = "\n")

```

Make dataframe with needed information

```

#read fasta file back as DNA StringSet
DNASTringset_ursidae <- readDNASTringSet("ursidae_fetch.fasta")
class(DNASTringset_ursidae)
head(names(DNASTringset_ursidae))
#convert information from DNASTringset to dataframe for further manipulation. Naming the
↳ column for the header as header_identifier and the columns for the sequences as
↳ nucleotides
NCBI_ursidae <- data.frame( header_identifier = names(DNASTringset_ursidae), nucleotides
↳ = paste(DNASTringset_ursidae))
head(NCBI_ursidae)
#make a new column called species name. The species name are the second and third terms
↳ in the header header_identifier
NCBI_ursidae$species_name <- word(NCBI_ursidae$header_identifier, 2L, 3L)
#get number of species
length(unique(NCBI_ursidae$species_name))
#make a new column called identifier for a simpler identifier that is not as long as the
↳ header. Take the first term. removing the .1 at the end of the term to compare with
↳ BOLD info.
NCBI_ursidae$identifier <- str_remove(word(NCBI_ursidae$header_identifier, 1L), ".1")
#remove longer header identifier column
NCBI_ursidae <- NCBI_ursidae[, -1]
#create new column for genus names
NCBI_ursidae$genus_name <- word(NCBI_ursidae$species_name, 1L)
#get number of genus
length(unique(NCBI_ursidae$genus_name))
#rearrange columns to match Bold data
NCBI_ursidae <- NCBI_ursidae[, c("identifier", "genus_name", "species_name",
↳ "nucleotides")]
##check for NA's
sum(is.na(NCBI_ursidae))

```

Combine information and filter nucleotides

```

## Join Bold and NCBI information
combined_NCBI_and_Bold <- rbind(Bold_ursidae2, NCBI_ursidae)

```

Remove duplicated sequences from combined NCBI and BOLD

```

combined_NCBI_and_Bold <-
↳ combined_NCBI_and_Bold[!duplicated(combined_NCBI_and_Bold$identifier), ]

```

Clean nucleotides and remove records that have N's that make up more than 1% of original sequence

```

combined_NCBI_and_Bold <- combined_NCBI_and_Bold %>%
  #create new column while keeping the old column and remove leading "-" or "N"s
  mutate(clean_nucleotides = str_remove(nucleotides, "^[-N]+")) %>%
  #remove trailing "-" or "N"s
  mutate(clean_nucleotides = str_remove(clean_nucleotides, "[-N]+$")) %>%
  #remove all "-"s

```

```
mutate(clean_nucleotides = str_remove_all(clean_nucleotides, "-+")) %>%
#remove records that have "N"s that make up more than 1% of original sequence
filter(str_count(clean_nucleotides, "N") <= (0.01 * str_count(nucleotides)))
```

Filter for sequence length

```
#get summary of sequence length
summary(nchar(combined_NCBI_and_Bold$clean_nucleotides))
#Assign a vector to hold the first quartile and third quartile of sequence lengths
q1 <- quantile(nchar(combined_NCBI_and_Bold$clean_nucleotides), probs = 0.25, na.rm =
  ↪ TRUE)
q1

q3 <- quantile(nchar(combined_NCBI_and_Bold$clean_nucleotides), probs = 0.75, na.rm =
  ↪ TRUE)
q3
#Filter records to only include COI sequences that are inbetween the interquartile range.
combined_NCBI_and_Bold <- combined_NCBI_and_Bold %>%
  filter(str_count(clean_nucleotides) >= q1 & str_count(clean_nucleotides) <= q3)
#Checks to make sure everything worked as expected
summary(str_count(combined_NCBI_and_Bold$clean_nucleotides))
```

Calculate sequence features

```
#convert COI sequence to DNAStringset so that we can use Biostrings package.
combined_NCBI_and_Bold <- as.data.frame(combined_NCBI_and_Bold)
combined_NCBI_and_Bold$clean_nucleotides <-
  ↪ DNAStringSet(combined_NCBI_and_Bold$clean_nucleotides)
class(combined_NCBI_and_Bold$clean_nucleotides)
class(combined_NCBI_and_Bold)
##calculate nucleotide frequencies.
#Add column of the absolute count of A, C, G, and T in the clean_nucleotides column
  ↪ using letterFrequency. Use cbind to append to combined_NCBI_and_Bold
combined_NCBI_and_Bold <- cbind(combined_NCBI_and_Bold,
  ↪ as.data.frame(letterFrequency(combined_NCBI_and_Bold$clean_nucleotides, letters =
  ↪ c("A", "C", "G", "T"))))
head(combined_NCBI_and_Bold)
#Add the proportional frequencies of the nucleotides in proportion to the other
  ↪ nucleotides. Creating new columns using "$"
combined_NCBI_and_Bold$Aprop <- (combined_NCBI_and_Bold$A) / (combined_NCBI_and_Bold$A +
  ↪ combined_NCBI_and_Bold$C + combined_NCBI_and_Bold$G + combined_NCBI_and_Bold$T)

combined_NCBI_and_Bold$Tprop <- (combined_NCBI_and_Bold$T) / (combined_NCBI_and_Bold$A +
  ↪ combined_NCBI_and_Bold$C + combined_NCBI_and_Bold$G + combined_NCBI_and_Bold$T)

combined_NCBI_and_Bold$Gprop <- (combined_NCBI_and_Bold$G) / (combined_NCBI_and_Bold$A +
  ↪ combined_NCBI_and_Bold$C + combined_NCBI_and_Bold$G + combined_NCBI_and_Bold$T)

combined_NCBI_and_Bold$Cprop <- (combined_NCBI_and_Bold$C) / (combined_NCBI_and_Bold$A +
  ↪ combined_NCBI_and_Bold$C + combined_NCBI_and_Bold$G + combined_NCBI_and_Bold$T)
```

```

head(combined_NCBI_and_Bold)
#Add dinucleotide and trinucleotide frequencies
combined_NCBI_and_Bold <- cbind(combined_NCBI_and_Bold,
  ↳ as.data.frame(dinucleotideFrequency(combined_NCBI_and_Bold$clean_nucleotides, as.prob
  ↳ = TRUE)))

combined_NCBI_and_Bold <- cbind(combined_NCBI_and_Bold,
  ↳ as.data.frame(trinucleotideFrequency(combined_NCBI_and_Bold$clean_nucleotides,
  ↳ as.prob = TRUE)))
#Add k-mer of 4 to the oligonucleotide frequencies at combined_NCBI_and_Bold to increase
↳ the accuracy of the machine learning algorithms.
combined_NCBI_and_Bold <- cbind(combined_NCBI_and_Bold,
  ↳ as.data.frame(oligonucleotideFrequency(x = combined_NCBI_and_Bold$clean_nucleotides,
  ↳ width = 4, as.prob = TRUE)))
#check to see everything added
names(combined_NCBI_and_Bold)
head(combined_NCBI_and_Bold)

#Change clean_nucleotides to character from Biostring
combined_NCBI_and_Bold$clean_nucleotides <-
  ↳ as.character(combined_NCBI_and_Bold$clean_nucleotides)
class(combined_NCBI_and_Bold$clean_nucleotides)

```

Analysis to address questions

Sample dataset for analysis

```

##figure out the representation of each species in dataset
table(combined_NCBI_and_Bold$species_name)

```

To reduce noise, we will omit species that are have sample sizes less than 10 after filter steps

```

subset_of_combined <- combined_NCBI_and_Bold %>%
  group_by (species_name) %>%
  mutate (count = n()) %>%
  filter (count >=10) %>%
  select(-count)
## check species count again
table(subset_of_combined$species_name)
## for each species, sample 10 records
set.seed(111)
data_for_analysis <- subset_of_combined %>%
  group_by(species_name) %>%
  sample_n(size = 10)
## check species count again
table(data_for_analysis$species_name)
### Turn data for analysis to data frame
data_for_analysis <- as.data.frame(data_for_analysis)
##add names of rows. Add the number count for each species. There are 10

```

```
rownames(data_for_analysis) <- paste(data_for_analysis$species_name, 1:10, sep = ".")
head(data_for_analysis)
```

Figure out how many clusters to use

```
## create numeric data matrix for analysis
numeric_data_matrix <- as.matrix(data_for_analysis[, 10:349])
#create names for samples in matrix
rownames(numeric_data_matrix) <- rownames(data_for_analysis)
head(numeric_data_matrix)
```

```
# Get the total within sum of squares for k's at different values (1-15). The elbow
↪ position of the plot is the K to use. However, we already know posteriori that our
↪ data has 4 species. Function get_tot_withinss defined above
set.seed(999)
ks <- 1:15
tot_within_ss <- sapply(ks, get_tot_withinss, numeric_matrix = numeric_data_matrix)
#plot a graph of tot_withinss against the value of K used
df_sum_of_squares <- data.frame(x = ks, y = tot_within_ss )

ss_plot <- ggplot(data = df_sum_of_squares, aes(x = x, y = y)) +
  geom_line(color = "blue") +
  geom_point(color = "blue") +
  labs(title = "Total sum of square analysis for optimal k", x = "Number of clusters: K",
    ↪ y = "Total within-clusters sum of squares", colour = "Genus") +
  theme(plot.title = element_text(hjust = 0.5))
```

Figure out K using sum of squares

```
#ks will start from 2 because cannot get mean of 1 value for 1 group
set.seed(987)
ks2 <- 2:15
average_sil_values <- sapply(ks2, get_average_sil, numeric_matrix = numeric_data_matrix)

#create dataframe for values
df_average_sil <- data.frame(x = ks2, y = average_sil_values )
#create plot
sil_plot <- ggplot(data = df_average_sil, aes(x = x, y = y)) +
  geom_line(color = "blue") +
  geom_point(color = "blue") +
  labs(title = "Silhouette analysis for optimal k", x = "Number of clusters: K", y =
    ↪ "Average Silhouettes", colour = "Genus") +
  theme(plot.title = element_text(hjust = 0.5))
```

Figure out K using average silhouette method

Perform unsupervised k-means clustering

Perform clustering using only numerical columns. the number of groups is 4 because there are 7 species in data. The number of times the k-means algorithm should be repeated(nstart) is 10

```
set.seed(777)
kmeans_clustering <- kmeans(numeric_data_matrix, 4, nstart = 10)
kmeans_clustering
```

Perform unsupervised hierarchical clustering

```
# sequences to DNAstringset
data_for_analysis$clean_nucleotides <- DNAStringSet(data_for_analysis$clean_nucleotides)
#Assign the species names as names for the sequences
names(data_for_analysis$clean_nucleotides) <- rownames(data_for_analysis)
#Align sequences
aligned_data_for_analysis <-
  ↪ DNAStringSet(muscle::muscle(data_for_analysis$clean_nucleotides,
  ↪ gapopen=-300),use.names=TRUE)
#Writing the alignment to a FASTA file
writeXStringSet(aligned_data_for_analysis, file = "Ursidae_aligned_seq.fasta")
#View alignment in browser to check for irregularities
# BrowseSeqs(aligned_data_for_analysis)
#Check the class of the alignments
class(aligned_data_for_analysis)

##Create a matrix of pairwise distances from DNA sequences
#the model that will be used is "JC69". It assumes that all substitutions have the same
  ↪ probability. This probability is the same for all sites along the DNA sequence.
method = "JC69"
#Converted the biostring to the DNABin data class to use to get distance matrix. The
  ↪ function to calculate distance as.DNABin is found in the ape package as well as is
  ↪ as.DNABin.
dnaBin_alignment <- as.DNABin(aligned_data_for_analysis)
class(dnaBin_alignment)
#Create distance matrix
distance_matrix <- dist.dna(dnaBin_alignment, model = method, as.matrix = TRUE,
  ↪ pairwise.deletion = TRUE)
distance_matrix
#Using as.dist function to convert distance matrix for use in the hclust function
distance_matrix<-as.dist(distance_matrix)

##perform hierarchical clustering
#complete model will be used to use distance between furthest elements in cluster
model = "complete"
set.seed(456)
hierach <- hclust(distance_matrix, method = model) %>%
  as.dendrogram()
```

Alignment based hierarchical clustering


```

#get distance matrix using sequence features
distance_matrix_features <- dist(numeric_data_matrix)
#perform hierarchical clustering
set.seed(789)
hierach2 <- hclust(distance_matrix_features, method = model) %>%
  as.dendrogram()

```

Sequence features based hierarchical clustering

Plots to reduce dimension

Use t-Distributed Stochastic Neighbour Embedding (t-SNE) to reduce dimensions

```

set.seed(121)
rtsne <- Rtsne(numeric_data_matrix, perplexity = 1, check_duplicates = FALSE)
#perform t-SNE with different perplexities
set.seed(131)
rtsne2 <- Rtsne(numeric_data_matrix, perplexity = 4, check_duplicates = FALSE)
set.seed(141)
rtsne3 <- Rtsne(numeric_data_matrix, perplexity = 8, check_duplicates = FALSE)
set.seed(151)
rtsne4 <- Rtsne(numeric_data_matrix, perplexity = 13, check_duplicates = FALSE)

#create t-SNE plots
sTSNE_plot1 <- create_tSNE_plot(title_of_plot = "t-SNE plot showing the clusters by
  ↳ species: perplexity = 1", rtsne = rtsne)
sTSNE_plot2 <- create_tSNE_plot(title_of_plot = "t-SNE plot showing the clusters by
  ↳ species: perplexity = 4", rtsne = rtsne2)
sTSNE_plot3 <- create_tSNE_plot(title_of_plot = "t-SNE plot showing the clusters by
  ↳ species: perplexity = 8", rtsne = rtsne3)
sTSNE_plot4 <- create_tSNE_plot(title_of_plot = "t-SNE plot showing the clusters by
  ↳ species: perplexity = 13", rtsne = rtsne4)

```

Use PCA

Transpose elements numerical data. For `pca` in `PCATools` package, the variables are expected to be in rows and samples in column

```

## PCA with PCATools package
#transpose elements numerical data. For pca in PCATools package, the variables are
  ↳ expected to be in rows and samples in column
transposed_numeric_data_matrix <- t(numeric_data_matrix)
#check to see new dimensions
dim(transposed_numeric_data_matrix)
dim(numeric_data_matrix)
head(transposed_numeric_data_matrix)

```

Create metadata to use in pca analysis. It is strictly enforced that `rownames(metadata) == colnames(mat)` when using `pca` function. Metadata simply a dataframe with the different factors of the samples in a row and the row being named the sample name. For our purposes factor would be species name, kmeans_analysis, and hierarchical results with alignment and sequence features

```
metadata_pca <- data.frame(as.factor(data_for_analysis$species_name),
  ↪ as.factor(kmeans_clustering$cluster), as.factor(cutree(hierach, k = 4)),
  ↪ as.factor(cutree(hierach2, k = 4)), row.names =
  ↪ colnames(transposed_numeric_data_matrix))
colnames(metadata_pca) <- c("species_name", "kmeans_cluster", "cluster_by_alignment",
  ↪ "cluster_by_feature")
#perform PCA analysis
set.seed(123)
pcatools_pca <- pca(mat = transposed_numeric_data_matrix, metadata = metadata_pca)

#get biplot showing loading vectors using colors from the group in
pca_loadong_plot <- PCAtools::biplot(pcatools_pca,
  showLoadings = TRUE, legendPosition = "right",
  title = "PCA plot showing loading vectors", titleLabSize = 22,
  colLoadingsArrows = "blue", colby = "species_name")

# plot PCA with different factors
PCA_plot1 <- create_PCA_plot(title_of_plot = "PCA plot showing clustering by species",
  ↪ clustering = "species_name")
PCA_plot2 <- create_PCA_plot(title_of_plot = "PCA plot showing clustering by k-means
  ↪ analysis", clustering = "kmeans_cluster")
PCA_plot3 <- create_PCA_plot(title_of_plot = "PCA plot showing clustering by alignment
  ↪ based Hierarchical clustering", clustering = "cluster_by_alignment")
PCA_plot4 <- create_PCA_plot(title_of_plot = "PCA plot showing clustering by feature
  ↪ based Hierarchical clustering", clustering = "cluster_by_feature")
```

plots used for analysis

```
#plot 1 k-analysis
plot1 <- ggarrange(ss_plot, sil_plot,
  labels = c("A", "B"),
  ncol = 2, nrow = 1)
annotate_figure(plot1, top = text_grob("Plots to analyze number of K", size = 20, color =
  ↪ "red", face = "bold"))

#plot 2 hierarchical clustering dendograms
dendlist(hierach, hierach2) %>%
  untangle() %>%
  tanglegram(margin_inner = 15,
  main = "Figure showing hierarchical clustering results", main_left =
  ↪ "Dendogram done with alignment", main_right = "Dendogram done with
  ↪ sequence features",
  cex_main = 3, cex_main_left = 1.5, cex_main_right = 1.5)
```

```

#plot 3 t-SNE analysis for different perplexities
plot3 <- ggarrange(sTSNE_plot1, sTSNE_plot2, sTSNE_plot3, sTSNE_plot4,
                  labels = c("A", "B", "C", "D"),
                  ncol = 2, nrow = 2,
                  common.legend = TRUE, legend = "bottom")
annotate_figure(plot3, top = text_grob("t-SNE analysis for different perplexities", size
↪   = 20, color = "red", face = "bold"))

#plot 4 t-SNE vs PCA
plot4 <- ggarrange(sTSNE_plot4, PCA_plot1,
                  labels = c("A", "B"),
                  ncol = 2, nrow = 1, legend = "bottom")
annotate_figure(plot4, top = text_grob("t-SNE vs PCA", size = 20, color = "red", face
↪   = "bold"))

#plot 5 PCA showing loading vectors
pca_loadong_plot

#plot 6 Different clustering analysis on PCA
plot6 <- ggarrange(PCA_plot1, PCA_plot2, PCA_plot3, PCA_plot4,
                  labels = c("A", "B", "C", "D"),
                  ncol = 2, nrow = 2,
                  common.legend = TRUE, legend = "bottom")
annotate_figure(plot6, top = text_grob("Different clustering analysis on PCA", size = 20,
↪   color = "red", face = "bold"))

# dev.off()

```

Conclusion

Plots

```

#plot 1 k-analysis
plot1 <- ggarrange(ss_plot, sil_plot,
                  labels = c("A", "B"),
                  ncol = 2, nrow = 1)

annotate_figure(plot1, top = text_grob("Plots to analyze number of K", size = 20, color =
↪   "black", face = "bold"))

```

Plots to analyze number of K

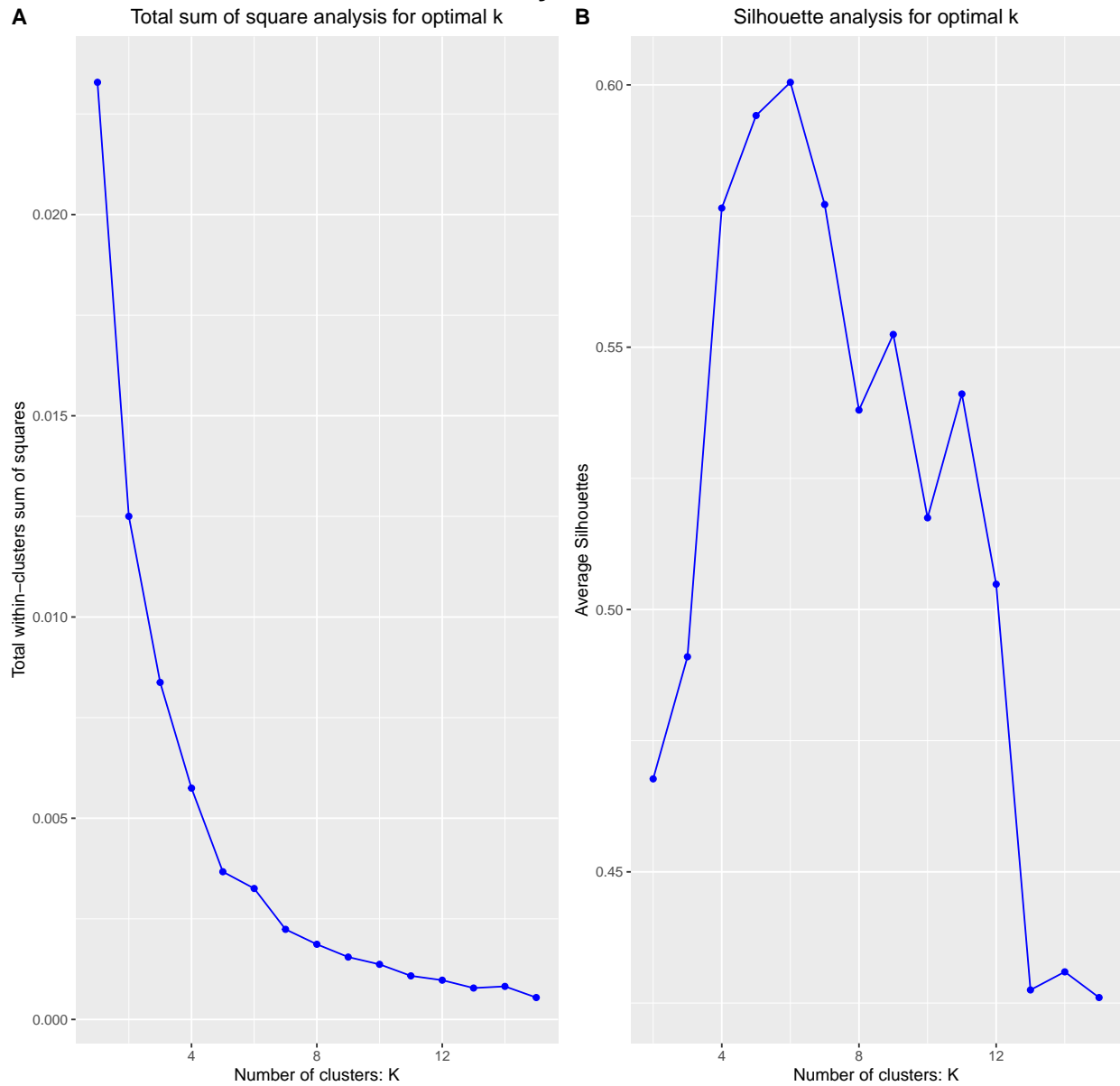


Figure 1.

```
#alignment base hierarchical clustering result
plot(hierach)
title(main = "Alignment based hierarchical clustering result", xlab = "Species",
      ↪ ylab="Evolutionary Distance",line=2)
```

Alignment based hierarchical clustering result

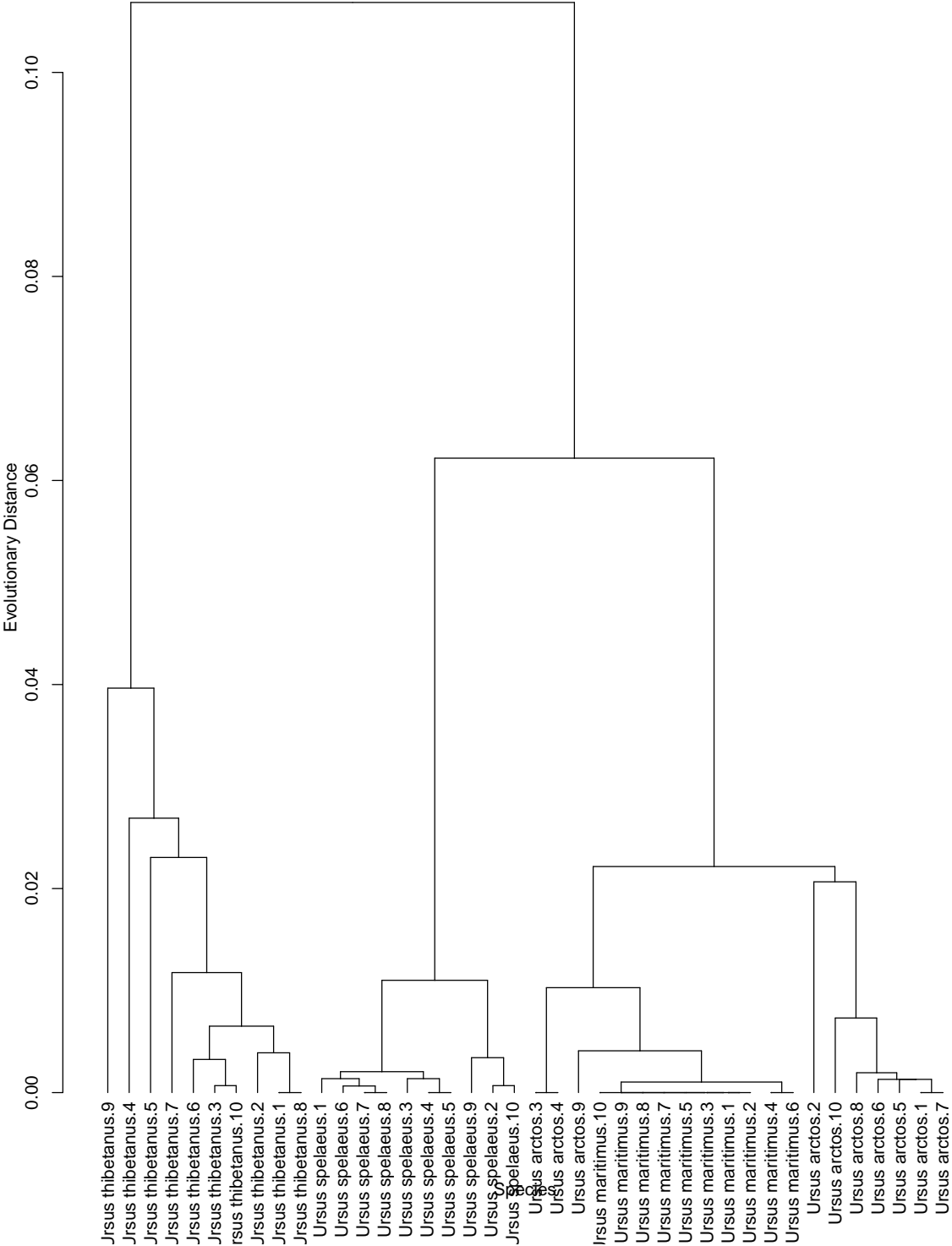


Figure 2.

```
#t-SNE plot
sTSNE_plot4
```

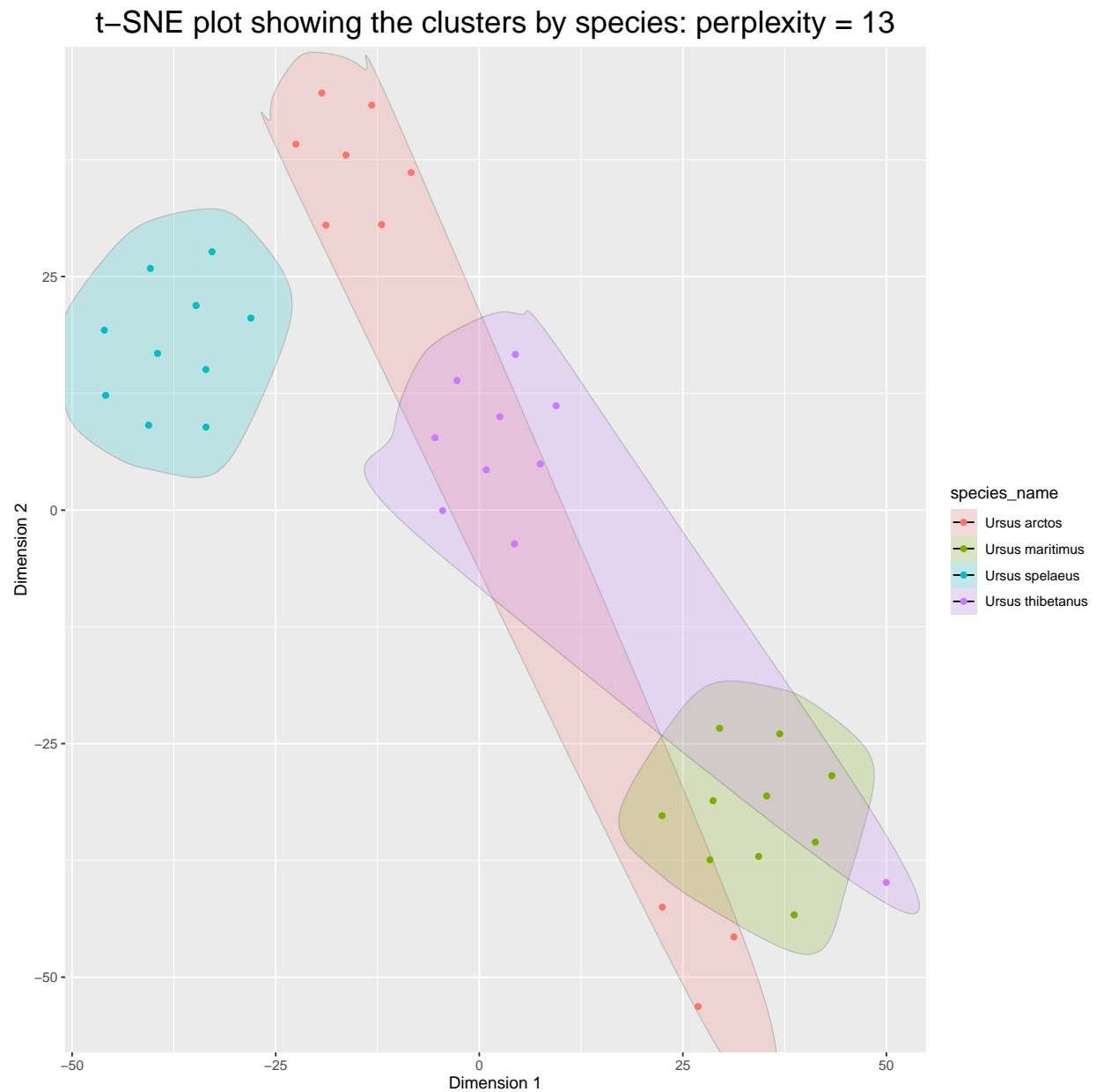


Figure 3.

```
#pca plot showing clustering by species_name
PCA_plot1
```

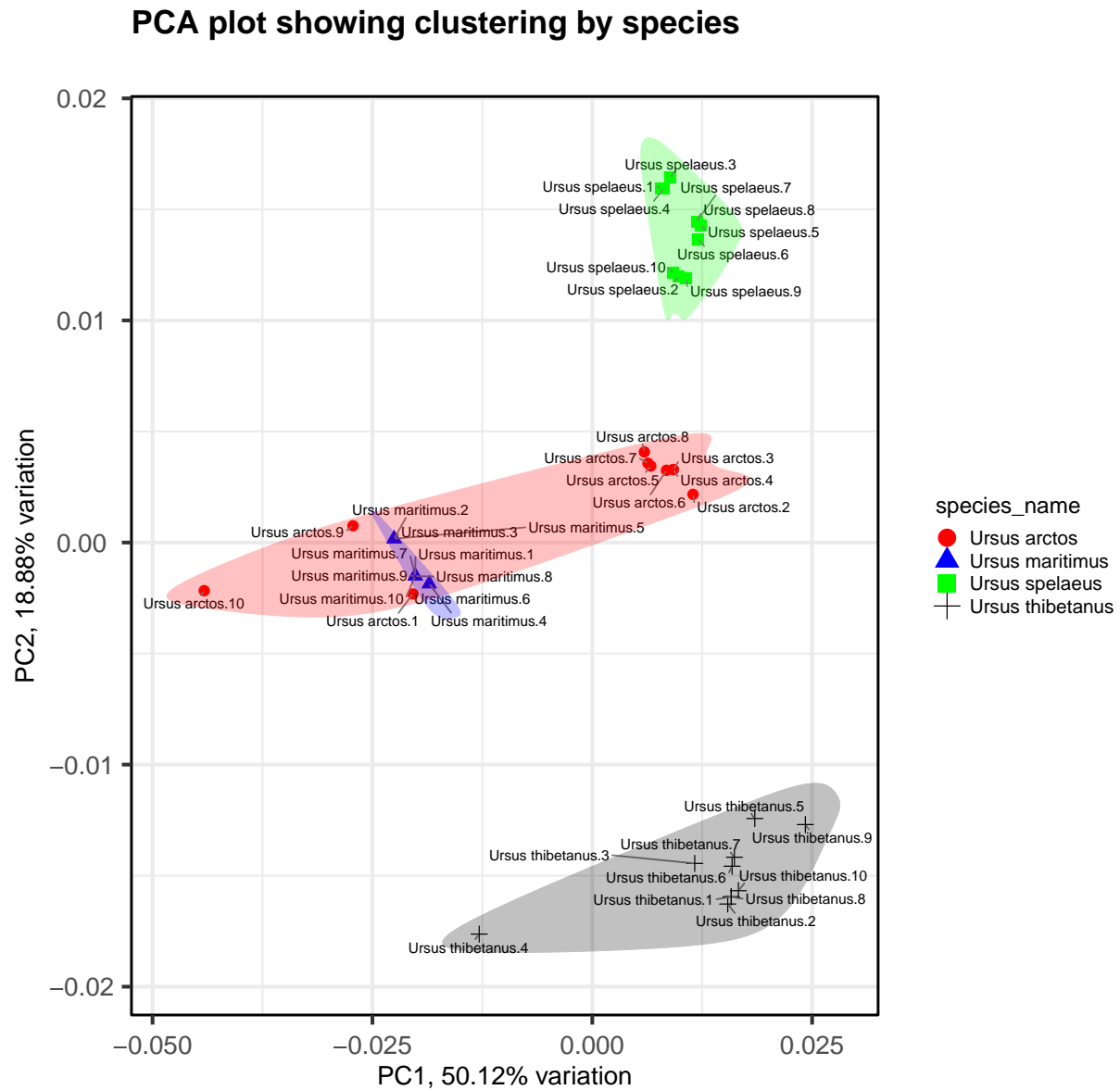


Figure 4.

```
#plot 5 PCA showing loading vectors
pca_loadong_plot
```

PCA plot showing loading vectors

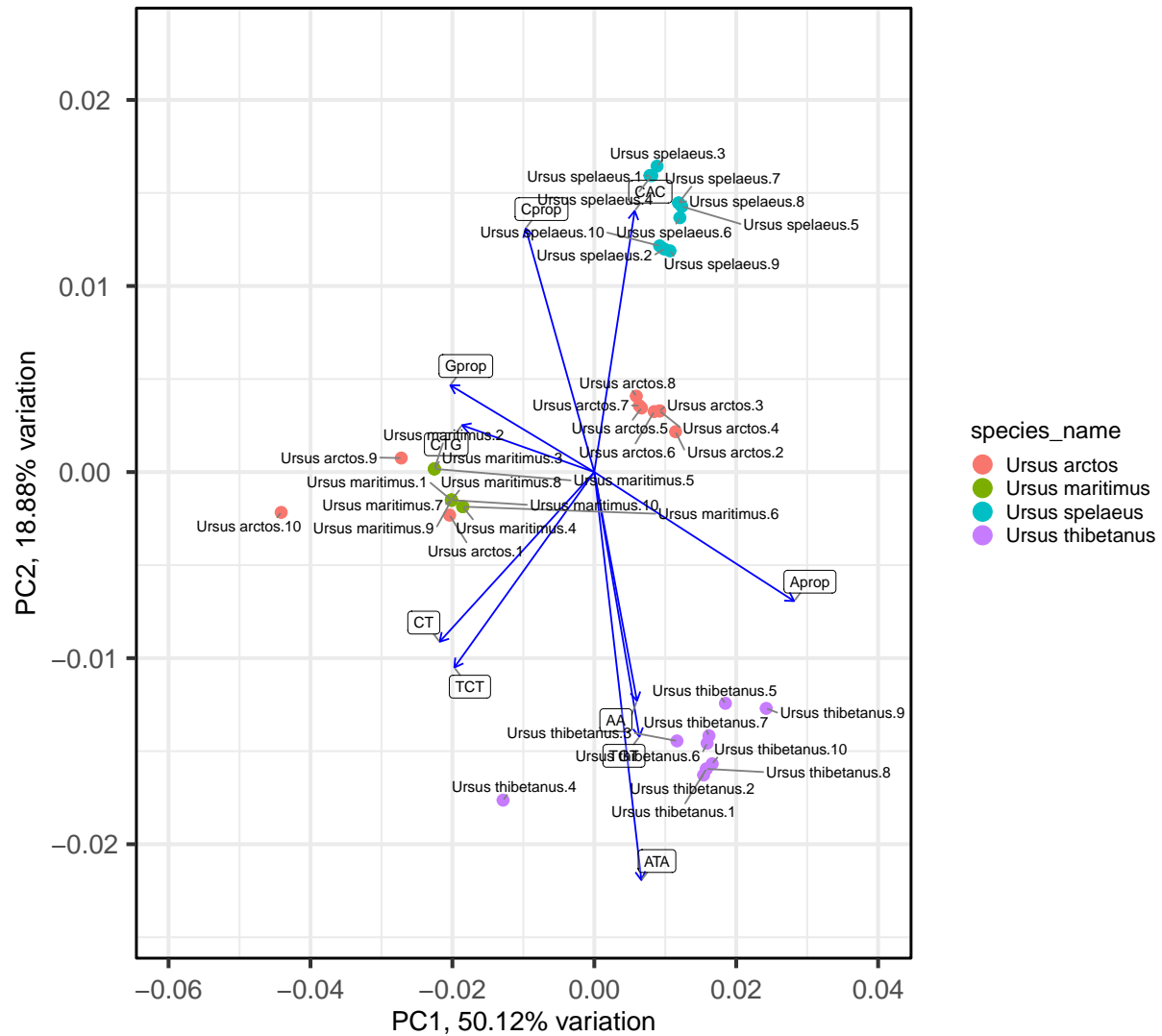


Figure 5.

```
#pca plot showing k-means clustering
PCA_plot2
```

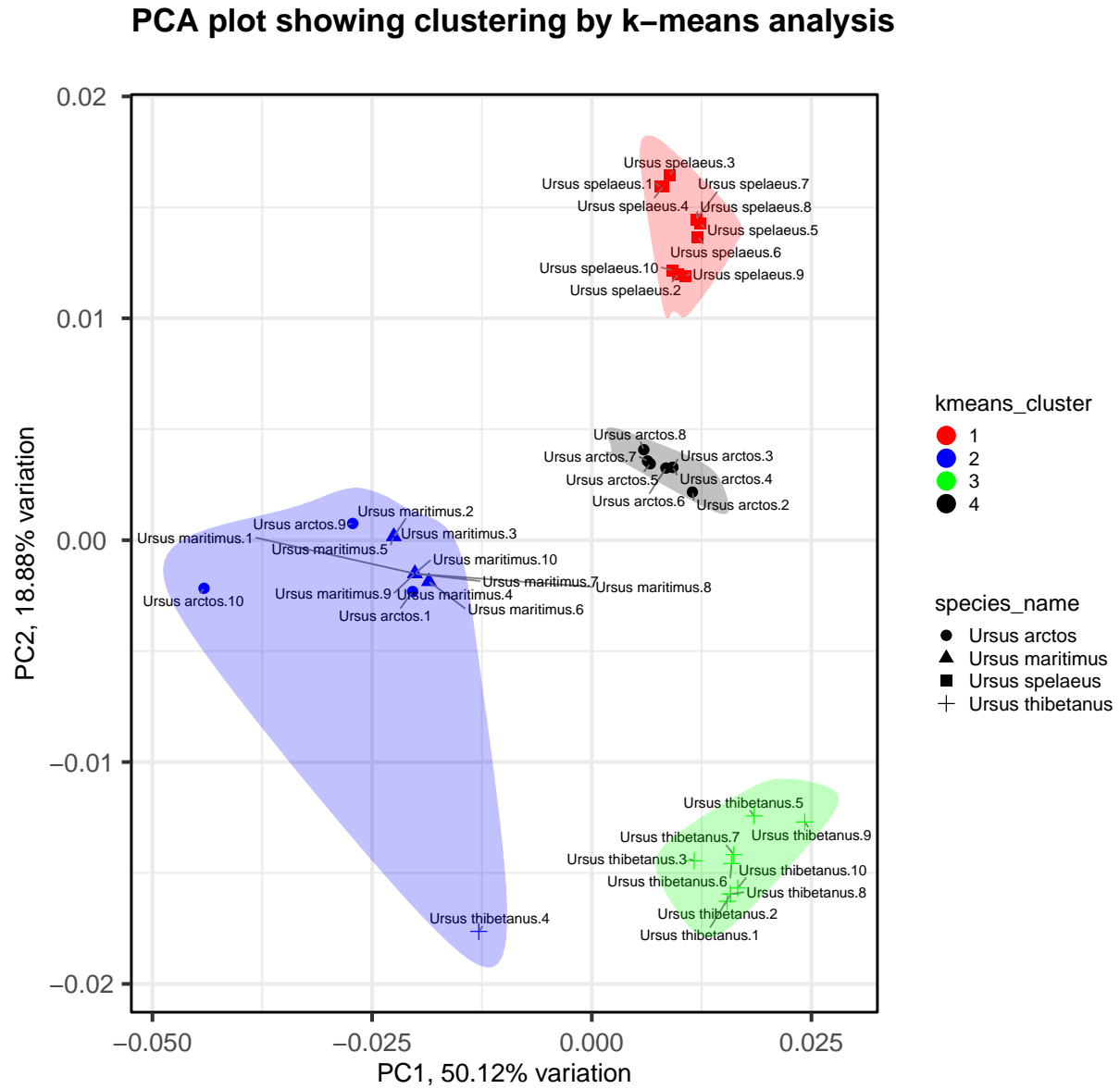



Figure 6.