





OWL and SWRL

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Main References



Gómez-Pérez, A.; Fernández-López, M.; Corcho, O. Ontological Engineering. Springer Verlag. 2003

Capítulo 4: Ontology languages



Baader F, McGuinness D, Nardi D, Patel-Schneider P (2003) The Description Logic Handbook: Theory, implementation and applications. Cambridge University Press, Cambridge, United Kingdom



Dean M, Schreiber G (2004) *OWL Web Ontology Language Reference*. W3C Recommendation. http://www.w3.org/TR/owl-ref/

Horrocks I, Patel-Schneider PF, Boley H, Tabet S, Grosof B, Dean M (2004) *SWRL: A Semantic Web Rule Language Combining OWL and RuleML*. W3C Member Submission. *http://www.w3.org/Submission/SWRL/*



Jena web site: http://jena.sourceforge.net/

Jena API: http://jena.sourceforge.net/tutorial/RDF_API/

Jena tutorials: http://www.ibm.com/developerworks/xml/library/j-jena/index.html

http://www.xml.com/pub/a/2001/05/23/jena.html



Pellet: http://pellet.owldl.com/

RACER: http://www.racer-systems.com/ FaCT++: http://owl.man.ac.uk/factplusplus/

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Description Logics

A family of logic based Knowledge Representation formalisms

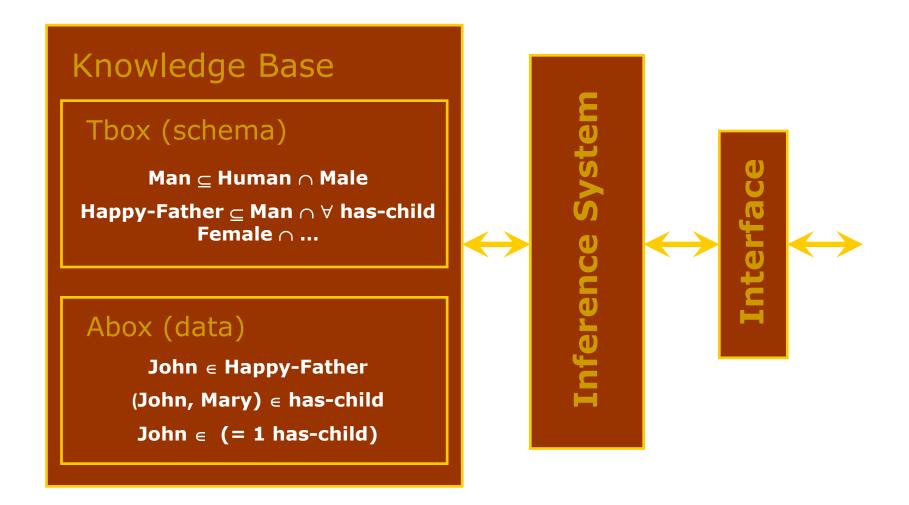
- Descendants of semantic networks and KL-ONE
- Describe domain in terms of concepts (classes), roles (relationships) and individuals
 - Specific languages characterised by the constructors and axioms used to assert knowledge about classes, roles and individuals.
 - Example: ALC (the least expressive language in DL that is propositionally closed)
 - Constructors: boolean (and, or, not)
 - Role restrictions

Distinguished by:

- Formal semantics (typically model theoretic)
 - Decidable fragments of FOL
 - Closely related to Propositional Modal & Dynamic Logics
- Provision of inference services
 - Sound and complete decision procedures for key problems
 - Implemented systems (highly optimised)



DL Architecture





Most common constructors in class definitions

- Intersection: $C_1 \cap ... \cap C_n$
- Union: $C_1 \cup ... \cup C_n$
- Negation: $\neg C$
- Nominals: $\{x_1\} \cup ... \cup \{x_n\}$
- Universal restriction: ∀P.C
- Existential restriction: ∃P.C
- Maximum cardinality: ≤nP
- Minimum cardinality: ≥nP
- Specific Value: $\exists P.\{x\}$

Human \cap **Male**

Doctor ∪ **Lawyer**

–Male

 $\{john\} \cup ... \cup \{mary\}$

∀hasChild.Doctor

∃hasChild.Lawyer

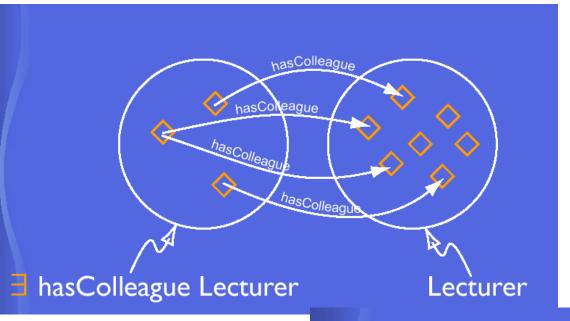
≤3hasChild

≥1hasChild

∃hasColleague.{Matthew}

- Nesting of constructors can be arbitrarily complex
 - Person ∩ ∀hasChild.(Doctor ∪ ∃hasChild.Doctor)
- Lots of redundancy
 - $A \cup B$ is equivalent to $\neg(\neg A \cap \neg B)$
 - ∃P.C is equivalent to $\neg \forall P$. $\neg C$

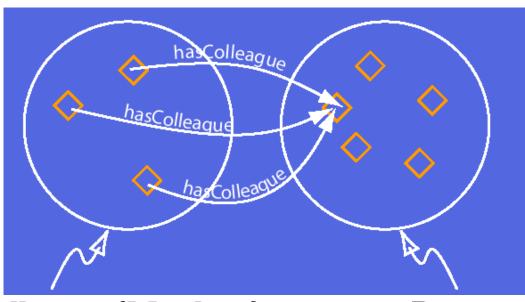
Existential and Universal Restrictions







Specific value



 $\exists hasColleague.\{Matthew\}$

Persons

Most common axioms in class, property and individual definitions

Classes

| _ | Subclass | $C1 \subseteq C2$ | $Human \subseteq Animal \cap Biped$ |
|---|--------------|-----------------------------|-------------------------------------|
| _ | Equivalence | $C1 \equiv C2$ | $Man \equiv Human \cap Male$ |
| _ | Disjointness | $C1 \cap C2 \subseteq \bot$ | $Male \cap Female \subseteq \bot$ |

• Properties/roles

| _ | Subproperty | P1 ⊆ P2 | $hasDaughter \subseteq hasChild$ |
|---|-------------------|---------------------------|-------------------------------------|
| _ | Equivalence | $P1 \equiv P2$ | cost = price |
| _ | Inverse | $P1 \equiv P2^{-}$ | hasChild = hasParent⁻ |
| _ | Transitive | $P+\subseteq P$ | $ancestor+ \subseteq ancestor$ |
| _ | Functional | $T \subseteq \leq 1P$ | $T \subseteq \leq 1$ has Mother |
| _ | InverseFunctional | $T \subseteq \leq 1P^{-}$ | $T \subseteq \leq 1$ hasPassportID- |

Individuals

| _ | Equivalence | $\{x1\} \equiv \{x2\}$ | $\{oeg:OscarCorcho\} \equiv \{img:Oscar\}$ |
|---|-------------|-----------------------------|--|
| _ | Different | $\{x1\} \equiv \neg \{x2\}$ | ${john} \equiv \neg {peter}$ |

Most axioms are reducible to inclusion (∪)

- $C \equiv D$ iff both $C \subseteq D$ and $D \subseteq C$
- C disjoint D iff $C \subseteq \neg D$

DL constructors and **DL** languages

| Construct | Syntax | | La | nguage | |
|------------------------------------|-----------------------------|--------|-----|--------|------------|
| Concept | A | | | | |
| Role name | R | | эт. | | |
| Intersection | $C\cap D$ | FL_0 | | | |
| Value restriction | ∀R.C | | FL- | | |
| Limited existential quantification | \exists R | | | AL | |
| Top or Universal | Т | | | | S^{14} |
| Bottom | _ | | | | |
| Atomic negation | $\neg A$ | | | | |
| Negation ¹⁵ | ¬ C | | (| 2 | |
| Union | $C \cup D$ | | Ţ | J | |
| Existential restriction | ∃ R.C | |] | Е | 1 |
| Number restrictions | $(\geq n R) (\leq n R)$ | | 1 | V | |
| Nominals | $\{a_1 \dots a_n\}$ | | (|) |]→ |
| Role hierarchy | $R \subseteq S$ | | I | Η | 1 |
| Inverse role | R ⁻ | | | I | |
| Qualified number restriction | $(\geq n R.C) (\leq n R.C)$ | | (| 2 | ceil |

OWL is SHOIN(D+)

► {Colombia, Argentina, México, ...} → MercoSur countries

≥2 hasChild.Female, ≥1 hasParent.Male

Other:

Concrete datatypes: hasAge.(<21)

Transitive roles: hasChild* (descendant)

Role composition: hasParent o hasBrother (uncle)

Names previously used for Description Logics were: terminological knowledge representation languages, concept languages, term subsumption languages, and KL-ONE-based knowledge representation languages.

¹³ In this table, we use A to refer to atomic concepts (concepts that are the basis for building other concepts), C and D to any concept definition, R to atomic roles and S to role definitions. FL is used for structural DL languages and AL for attributive languages (Baader et al., 2003).

¹⁴ S is the name used for the language ALC_{R+}, which is composed of ALC plus transitive roles.

¹⁵ ALC and ALCUE are equivalent languages, since union (U) and existential restriction (E) can be represented using negation (C).

Some basic DL modelling guidelines

$$\rightarrow X \subseteq Y$$

$$\rightarrow X \equiv Y$$

$$\rightarrow$$
 X $\subseteq \neg Y$

$$\rightarrow X \cap Y \subseteq \bot$$

$$\rightarrow X \subset Y \cup Z$$

$$\rightarrow$$
 X \subset Y \cap (\forall P.Z)

$$\rightarrow$$
 X \subseteq Y \cap (\exists P.Z)

$$\rightarrow$$
 X \subseteq Y \cap (\leq 2.P)

$$\rightarrow X \in Y$$

Description Logics Formalisation



Develop a sample ontology in the domain of people, pets, vehicles, and newspapers

- Understand how to formalise knowledge in description logics



Chunk 1. Formalize in DL

1. Concept definitions:

Grass and trees must be plants. Leaves are parts of a tree but there are other parts of a tree that are not leaves. A dog must eat bones, at least. A sheep is an animal that must only eat grass. A giraffe is an animal that must only eat leaves. A mad cow is a cow that eats brains that can be part of a sheep.

2. Restrictions:

Animals or part of animals are disjoint with plants or parts of plants.

3. Properties:

Eats is applied to animals. Its inverse is eaten_by.

4. Individuals:

Tom.

Flossie is a cow.

Rex is a dog and is a pet of Mick.

Fido is a dog.

Tibbs is a cat.



Chunk 2. Formalize in DL

1. Concept definitions:

Bicycles, buses, cars, lorries, trucks and vans are vehicles. There are several types of companies: bus companies and haulage companies.

An elderly person must be adult. A kid is (exactly) a person who is young. A man is a person who is male and is adult. A woman is a person who is female and is adult. A grown up is a person who is an adult. And old lady is a person who is elderly and female. Old ladies must have some animal as pets and all their pets are cats.

2. Restrictions:

Youngs are not adults, and adults are not youngs.

3. Properties:

Has mother and has father are subproperties of has parent.

4. Individuals:

Kevin is a person.

Fred is a person who has a pet called Tibbs.

Joe is a person who has at most one pet. He has a pet called Fido.

Minnie is a female, elderly, who has a pet called Tom.



Chunk 3. Formalize in DL

1. Concept definitions:

A magazine is a publication. Broadsheets and tabloids are newspapers. A quality broadsheet is a type of broadsheet. A red top is a type of tabloid. A newspaper is a publication that must be either a broadsheet or a tabloid.

White van mans must read only tabloids.

2. Restrictions:

Tabloids are not broadsheets, and broadsheets are not tabloids.

3. Properties:

The only things that can be read are publications.

4. Individuals:

Daily Mirror
The Guardian and The Times are broadsheets
The Sun is a tabloid



Chunk 4. Formalize in DL

1. Concept definitions:

A pet is a pet of something. An animal must eat something. A vegetarian is an animal that does not eat animals nor parts of animals. Ducks, cats and tigers are animals. An animal lover is a person who has at least three pets. A pet owner is a person who has animal pets. A cat liker is a person who likes cats. A cat owner is a person who has cat pets. A dog liker is a person who likes dogs. A dog owner is a person who has dog pets.

2. Restrictions:

Dogs are not cats, and cats are not dogs.

3. Properties:

Has pet is defined between persons and animals. Its inverse is is_pet_of.

4. Individuals:

Dewey, Huey, and Louie are ducks.

Fluffy is a tiger.

Walt is a person who has pets called Huey, Louie and Dewey.



Chunk 5. Formalize in DL

1. Concept definitions

A driver must be adult. A driver is a person who drives vehicles. A lorry driver is a person who drives lorries. A haulage worker is who works for a haulage company or for part of a haulage company. A haulage truck driver is a person who drives trucks ans works for part of a haulage company. A van driver is a person who drives vans. A bus driver is a person who drives buses. A white van man is a man who drives white things and vans.

2. Restrictions:

--

3. Properties:

The service number is an integer property with no restricted domain

4. Individuals:

Q123ABC is a van and a white thing.

The 42 is a bus whose service number is 42.

Mick is a male who read Daily Mirror and drives Q123ABC.



Chunk 1. Formalisation in DL

```
grass \subseteq plant
tree \subseteq plant
leaf \subseteq \exists partOf.tree
dog \subseteq \exists eats.bone
sheep \subseteq animal \cap \forall eats.grass
giraffe \subseteq animal \cap \forall eats.leaf
madCow \equiv cow \cap \exists eats.(brain \cap \exists partOf.sheep)
```

 $(animal \cup \exists partOf.animal) \cap (plant \cup \exists partOf.plant) \subseteq \bot$



Chunk 2. Formalisation in DL

 $bicycle \subseteq vehicle; bus \subseteq vehicle; car \subseteq vehicle; lorry \subseteq vehicle; truck \subseteq vehicle \\ busCompany \subseteq company; haulageCompany \subseteq company \\ elderly \subseteq person \cap adult \\ kid \equiv person \cap young \\ man \equiv person \cap male \cap adult \\ woman \equiv person \cap female \cap adult \\ grownUp \equiv person \cap adult \\ oldLady \equiv person \cap female \cap elderly \\ oldLady \subseteq \exists hasPet.animal \cap \forall hasPet.cat$

 $young \cap adult \subseteq \perp$

 $hasMother \subseteq hasParent$ $hasFather \subseteq hasParent$



Chunk 3. Formalisation in DL

 $magazine \subseteq publication$ $broadsheet \subseteq newspaper$ $tabloid \subseteq newspaper$ $qualityBroadsheet \subseteq broadsheet$ $redTop \subseteq tabloid$ $newspaper \subseteq publication \cap (broadsheet \cup tabloid)$ $whiteVanMan \subseteq \forall reads.tabloid$

 $tabloid \cap broadsheet \subseteq \perp$

20



Chunk 4. Formalisation in DL

```
pet \equiv \exists isPetOf.T

animal \subseteq \exists eats.T

vegetarian \equiv animal \cap \forall eats. \neg animal \cap \forall eats. \neg (\exists partOf.animal)

duck \subseteq animal; cat \subseteq animal; tiger \subseteq animal

animalLover \equiv person \cap (\geq 3hasPet)

petOwner \equiv person \cap \exists hasPet.animal

catLike \equiv person \cap \exists likes.cat; catOwner \equiv person \cap \exists hasPet.cat

dogLike \equiv person \cap \exists likes.dog; dogOwner \equiv person \cap \exists hasPet.dog
```

 $dog \cap cat \subseteq \perp$



Chunk 5. Formalisation in DL

```
driver \subset adult
driver \equiv person \cap \exists drives.vehicle
lorryDriver \equiv person \cap \exists drives.lorry
 haulageWorke \equiv \exists worksFor.(haulageCompany \cup \exists partOf.haulageCompany)
haulageTruckDriver \equiv person \cap \exists drives.truck \cap \exists drives
                                              \exists worksFor.(\exists partOf.haulageCompany)
 vanDriver \equiv person \cap \exists drives.van
busDriver \equiv person \cap \exists drives.bus
 whiteVanMan \equiv man \cap \exists drives.(whiteThing \cap van)
```

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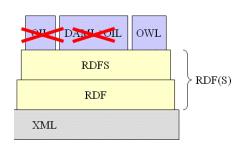
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OWL

Web Ontology Language

Built on top of RDF(S) and renaming DAML+OIL primitives



3 layers:

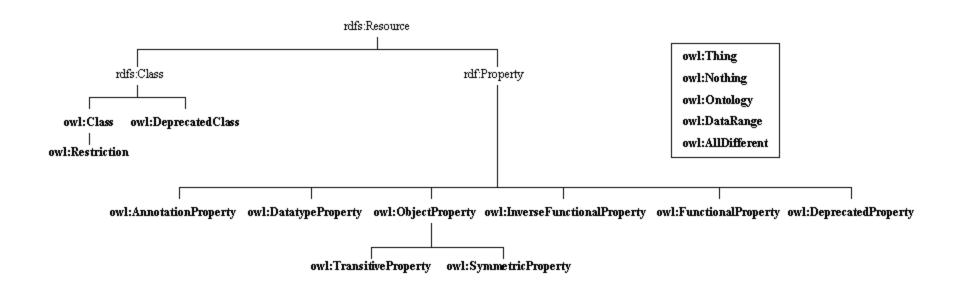
- OWL Lite
 - A small subset of primitives
 - Easier for frame-based tools to transition to
- OWL DL
 - Description logic
 - Decidable reasoning
- OWL Full
 - RDF extension, allows metaclasses

Several syntaxes:

- Abstract syntax
- Manchester syntax
- RDF/XML



Class taxonomy of the OWL KR ontology



Property list of the OWL KR ontology

| Property name | domain | range |
|----------------------------|--------------------|--|
| owl:intersectionOf | owl:Class | rdf:List |
| owl:unionOf | owl:Class | rdf:List |
| owl:complementOf | owl:Class | owl:Class |
| owl:oneOf | owl:Class | rdf:List |
| owl:onProperty | owl:Restriction | rdf:Property |
| owl:allValuesFrom | owl:Restriction | rdfs:Class |
| owl:hasValue | owl:Restriction | not specified |
| owl:someValuesFrom | owl:Restriction | rdfs:Class |
| owl:minCardinality | owl:Restriction | xsd:nonNegativeInteger OWL Lite: {0,1} OWL DL/Full: {0,,N} |
| owl:maxCardinality | owl:Restriction | xsd:nonNegativeInteger OWL Lite: {0,1} OWL DL/Full: {0,,N} |
| owl:cardinality | owl:Restriction | xsd:nonNegativeInteger OWL Lite: {0,1} OWL DL/Full: {0,,N} |
| owl:inverseOf | owl:ObjectProperty | owl:ObjectProperty |
| owl:sameAs | owl:Thing | owl:Thing |
| owl:equivalentClass | owl:Class | owl:Class |
| owl:equivalentProperty | rdf:Property | rdf:Property |
| owl:sameIndividualAs | owl:Thing | owl:Thing |
| owl:differentFrom | owl:Thing | owl:Thing |
| owl:disjointWith | owl:Class | owl:Class |
| owl:distinctMembers | owl:AllDifferent | rdf:List |
| owl.versionInfo | not specified | not specified |
| owl:priorVersion | owl:Ontology | owl:Ontology |
| owl:incompatibleWith | owl:Ontology | owl:Ontology |
| owl:backwardCompatibleWith | owl:Ontology | owl:Ontology |
| owl:imports | owl:Ontology | owl:Ontology |



OWL: Most common constructors in class definitions and axioms for classes, properties and individuals

| | | T I | |
|---------------------------------------|--|-----------------------------|--|
| Intersection: $C_1 \cap \cap C_n$ | | intersectionOf | Human ∩ Male |
| Union: | $C_1 \cup \cup C_n$ | unionOf | Doctor ∪ Lawyer |
| Negation: | $\neg \mathbf{C}$ | complementOf | ¬Male |
| Nominals: | $\{x_1\} \cup \cup \{x_n\}$ | oneOf | $\{\mathbf{john}\} \cup \cup \{\mathbf{mary}\}$ |
| Universal restriction: | ∀ P. C | allValuesFrom | ∀hasChild.Doctor |
| Existential restriction: | ∃Р.С | someValuesFrom | ∃hasChild.Lawyer |
| Maximum cardinality: | ≤nP | maxCardinality | ≤3hasChild |
| Minimum cardinality: | ≥nP | minCardinality | ≥1hasChild |
| Specific Value: | $\exists P.\{x\}$ | hasValue | |
| | | | |
| Subclass | $C1 \subseteq C2$ | subClassOf | $\mathbf{Human} \subseteq \mathbf{Animal} \cap \mathbf{Biped}$ |
| Equivalence | $C1 \equiv C2$ | equivalentClass | $Man \equiv Human \cap Male$ |
| Disjointness | $C1 \cap C2 \subseteq \bot$ | disjointWith | $\mathbf{Male} \cap \mathbf{Female} \subseteq \bot$ |
| Subproperty | P1 ⊆ P2 | subPropertyOf | $hasDaughter \subseteq hasChild$ |
| Equivalence | $P1 \equiv P2$ | equivalentProperty | $cost \equiv price$ |
| Inverse | P1 ≡ P2 - | inverseOf | $hasChild \equiv hasParent-$ |
| Transitive | $P+\subseteq P$ | TransitiveProperty | $ancestor+ \subseteq ancestor$ |
| Functional | $T \subseteq \leq 1P$ | FunctionalProperty | $T \subseteq \leq 1$ has Mother |
| InverseFunctional | $T \subseteq \leq 1P$ - | InverseFunctionalProperty | $T \subseteq \leq 1$ hasPassportID- |
| Equivalence | $\{\mathbf{x1}\} \equiv \{\mathbf{x2}\}$ | sameIndividualAs | {oeg:OscarCorcho}≡{img:Oscar} |
| Different $\{x1\} \equiv \neg \{x2\}$ | | differentFrom, AllDifferent | ${\mathbf john} \equiv \neg {\mathbf peter}$ |

```
OWL DL
Class expressions allowed in:
                                   rdfs:domain, rdfs:range, rdfs:subClassOf
                                   owl:intersectionOf, owl:equivalentClass, owl:allValuesFrom, owl:someValuesFrom
Values are not restricted (0. N) in: owl:min Cardinality, owl:maxCardinality, owl:cardinality
owl:DataRange, rdf:List, rdf:first, rdf:rest, rdf:nil
owl:hasValue (daml:hasValue)
owl:oneOf (daml:oneOf)
owl:unionOf (daml:unionOf), owl:complementOf (daml:complementOf)
owl:disjointWith (daml:disjointWith)
  OWL Lite
  owl:Ontology (daml:Ontology),
  owl:versionInfo (daml:versionInfo),
  owl:imports (daml:imports),
  owl:backwardCompatibleWith.
  owl:incompatibleWith, owl:priorVersion,
  owl:DeprecatedClass,
  owl:DeprecatedProperty
  owl:Class (daml:Class),
  owl:Restriction (daml: Restriction),
  owl:onProperty (daml:onProperty),
  owl:allValuesFrom (daml:toClass) (only with class identifiers and named datatypes),
  owl:someValuesFrom (daml:hasClass) (only with class identifiers and named datatypes),
  owl:minCardinality (daml:minCardinality; restricted to {0,1}),
  owl:maxCardinality (daml:maxCardinality; restricted to {0,1}),
  owl:cardinality (daml:cardinality; restricted to {0,1})
  owl:intersectionOf (only with class identifiers and property restrictions)
  owl:ObjectProperty (daml: ObjectProperty),
  owl:DatatypeProperty (daml:DatatypeProperty),
  owl:TransitiveProperty (daml:TransitiveProperty),
  owl:SymmetricProperty,
  owl:FunctionalProperty (daml: UniqueProperty),
  owl:InverseFunctionalProperty (daml: UnambiguousProperty),
  owl: Annotation Property
  owl:Thing (daml:Thing)
  owl:Nothing (daml:Nothing)
  owl:inverseOf (daml:inverseOf),
  owl:equivalent Class (daml:same ClassAs) (only with class identifiers and property restrictions),
  owl:equivalentProperty (daml:samePropertyAs),
  owl:sameAs(daml:equivalentTo),
  owl:sameIndividualAs,
  owl:differentFrom(daml:differentIndividualFrom),
  owl:AllDifferent, owl:distinctMembers
   RDF(S)
   rdf:Property
   rdfs:subPropertyOf
   rdfs:domain
   rdfs:range (only with class identifiers and named datatypes)
   rdfs:comment, rdfs:label, rdfs:seeAlso, rdfs:isDefinedBy
   rdfs:subClassOf (only with class identifiers and property restrictions)
```



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```
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Class expressions allowed in:
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                                  owl:intersectionOf, owl:equivalentClass, owl:allValuesFrom, owl:someValuesFrom
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owl:hasValue (daml:hasValue)
owl:oneOf (daml:oneOf)
owl:unionOf (daml:unionOf), owl:complementOf (daml:complementOf)
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  owl:ObjectProperty (daml: ObjectProperty),
  owl:DatatypeProperty (daml: DatatypeProperty),
                                                                                                   rdfs:subClassOf conly with class identifiers and property restrictions)
  owl:TransitiveProperty (daml:TransitiveProperty),
 owl:SymmetricProperty,
  owl:FunctionalProperty (daml: UniqueProperty),
  owl:InverseFunctionalProperty (daml: UnambiguousProperty),
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  owl:Nothing (daml:Nothing)
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  owl:equivalent Class (daml:same ClassAs) (only with class identifiers and property restrictions),
  owl:equivalentProperty (daml:samePropertyAs),
 owl:sameAs (daml:equivalentTo),
  owl:sameIndividualAs,
 owl:differentFrom(daml:differentIndividualFrom),
  owl:AllDifferent, owl:distinctMembers
   RDF(S)
   rdf:Property
   rdfs:subPropertyOf
   rdfs:domain
   rdfs:range (only with class identifiers and named datatypes)
   rdfs:comment, rdfs:label, rdfs:seeAlso, rdfs:isDefinedBv
   rdfs:subClassOf (only with class identifiers and property restrictions)
```



RDF(S)

rdf:Property rdfs:subPropertyOf rdfs:domain rdfs:range (only with class identifiers and named datatypes) rdfs:comment, rdfs:label, rdfs:seeAlso, rdfs:isDefinedBy



```
OWL DL
Class expressions allowed in:
                                 rdfs:domain, rdfs:range, rdfs:subClassOf
                                 owl:intersectionOf, owl:equivalentClass, owl:allValuesFrom, owl:someValuesFrom
Values are not restricted (0. N) in: owl:minCardinality, owl:maxCardinality, owl:cardinality
owl:DataRange, rdf.List, rdf.first, rdf.rest, rdf.nil
owl:hasValue (daml:hasValue)
owl:oneOf (daml:oneOf)
owl:unionOf (daml:unionOf), owl:complementOf (daml:complementOf)
owl:disjointWith (daml:disjointWith)
 OWL Lite
  owl:Ontology (daml:Ontology),
 owl:versionInfo (daml:versionInfo),
 owl:imports (daml:imports),
  owl:backwardCompatibleWith.
  owl:incompatibleWith, owl:priorVersion,
 owl:DeprecatedClass,
  owl:DeprecatedProperty
  owl:Class (daml:Class),
  owl:Restriction (daml: Restriction),
 owl:onProperty (daml:onProperty).
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 owl:maxCardinality (daml:maxCardinality; restricted to {0,1}),
  owl:cardinality (daml:cardinality; restricted to {0,1})
  owl:intersectionOf (only with class identifiers and property restri
  owl:ObjectProperty (daml: ObjectProperty),
 owl:DatatypeProperty (daml: DatatypeProperty).
  owl:TransitiveProperty (daml:TransitiveProperty),
 owl:SymmetricProperty.
  owl:FunctionalProperty (daml: UniqueProperty),
 owl:InverseFunctionalProperty (daml: UnambiguousProperty),
                                                                 owl:Class (daml:Class),
 owl: Annotation Property
                                                                 owl:Restriction (daml: Regariction)
  owl:Thing (daml:Thing)
                                                                 owl:onProperty (daml_onProperty),
  owl:Nothing (daml:Nothing)
  owl:inverseOf (daml:inverseOf),
 owl:equivalent Class (daml:sameClassAs) (only with class identifiers
 owl:equivalentProperty (daml:samePropertyAs),
 owl:sameAs (daml:equivalentTo).
```

OWL Lite

owl:Ontology (daml:Ontology),
owl:versionInfo (daml:versionInfo),
owl:imports (daml:imports),
owl:backwardCompatibleWith,
owl:incompatibleWith, owl:priorVersion,
owl:DeprecatedClass,
owl:DeprecatedProperty

 $\forall R.C$ $\exists R.C$

 $\sim \leq nR$

owl:allValuesFrom (daml:coClass) (orly with class identifiers and named datatypes), owl:someValuesFrom (daml:hasClass) (only with class identifiers and named datatypes), owl:minCardinality (daml:minCardinality; restricted to $\{0,1\}$), owl:maxCardinality (daml:maxCardinality, restricted to $\{0,1\}$),

owl:cardinality (daml:cardinality; restricted to {0,1})

owl:intersectionOf(only with class identifiers and property restrictions)



owl:sameIndividualAs,

RDF(S) rdf:Property rdfs:subPropertyOf

rdfs:domain

owl:differentFrom(daml:differentIndividualFrom),

rdfs:range (only with class identifiers and named datatypes) rdfs:comment.rdfs:label.rdfs:seeAlso.rdfs:isDefinedBy

rdfs:subClassOf (only with class identifiers and property restrictions)

owl:AllDifferent, owl:distinctMembers

OWL DL Class expressions allowed in: rdfs:domain, rdfs:range, rdfs:subClassOf owl:intersectionOf, owl:equivalentClass, owl:allValuesFrom, owl:someValue owl:ObjectProperty (daml: ObjectProperty), Values are not restricted (0..N) in: owl:minCardinality, owl:maxCardinality, owl:cardinality owl:DatatypeProperty (daml:DatatypeProperty), owl:DataRange, rdf.List, rdf.first, rdf.rest, rdf.nil owl:TransitiveProperty (dand:TransitiveProperty), owl:hasValue (daml:hasValue) owl:oneOf (daml:oneOf) owl:SymmetricProperty, owl:unionOf(daml:unionOf), owl:complementOf(daml:complementOf) owl:FunctionalProperty (daml: UniqueProperty), owl:disjointWith (daml:disjointWith) owl:InverseFunctionalProperty (daml: UnambiguousProperty), **OWL Lite** owl:Ontology (daml:Ontology), owl: Annotation Property owl:versionInfo (daml:versionInfo), owl:imports (daml:imports), owl:backwardCompatibleWith. owl:incompatibleWith, owl:priorVersion, owl:Thing (dami. 1ning) owl:DeprecatedClass, owl:DeprecatedProperty owl:Nothing (danl: Mothing) owl:Class (daml:Class), owl:Restriction (daml: Restriction), owl:onProperty (daml:onProperty). owl:allValuesFrom (daml:toClass) (only with class identifiers and named datatypes owl:someValuesFrom (daml:hasClass) (only with class identifiers and named date owl:minCardinality (daml:minCardinality; restricted to {0,1}), owl:maxCardinality (daml:maxCardinality; restricted to {0,1}), owl:cardinality (daml:cardinality; restricted to {0,1}) owl:intersectionOf (only with class identifiers and property restriction owl:ObjectProperty (daml: ObjectProperty), owl:DatatypeProperty (daml: DatatypeProperty). owl:TransitiveProperty (daml:TransitiveProperty), owl:SymmetricProperty. owl:FunctionalProperty (daml: UniqueProperty), owl:InverseFunctionalProperty (daml: UnambiguousProperty), owl:inverseOf (aaml:inverseOf) owl: Annotation Property owl:equivalent Class (aaml:same ClassAs) (only with class identifiers and property restrict owl:Thing (daml:Thing) owl:Nothing (daml:Nothing) owl:equivalentProperty (dami.samePropertyAs), owl:sameAs (daml:equivalentTo), owl:inverseOf (daml:inverseOf), owl:equivalent Class (daml:sameClassAs) (only with classid Ter Ahox owl:sameIndividualAs. owl:equivalentProperty (daml:samePropertyAs) owl:sameAs (daml:equivalentTo). owl:differentFrom(daml:differentIndividu 11From), owl:sameIndividualAs, owl:differentFrom(daml:differentIndividualFrom), owl:AllDifferent, owl:distinctMembers owl:AllDifferent, owl:distinctMembers RDF(S) rdf:Property rdfs:subPropertyOf rdfs:domain rdfs:range (only with class identifiers and named datatypes)

rdfs:comment, rdfs:label, rdfs:seeAlso, rdfs:isDefinedBy

rdfs:subClassOf (only with class identifiers and property restrictions)

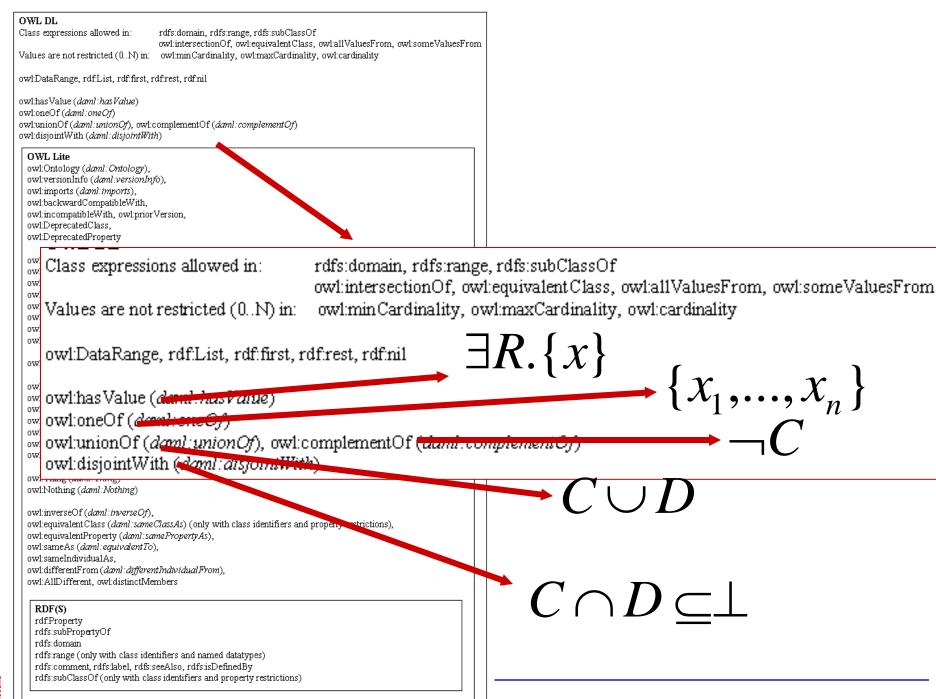


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Basic Inference Tasks

- Subsumption check knowledge is correct (captures intuitions)
 - Does C subsume D w.r.t. ontology O? (in every model I of O, $C^{I} \subseteq D^{I}$)
- Equivalence check knowledge is minimally redundant (no unintended synonyms)
 - Is C equivalent to D w.r.t. O? (in every model I of O, $C^{I} = D^{I}$)
- Consistency check knowledge is meaningful (classes can have instances)
 - Is C satisfiable w.r.t. O? (there exists *some* model I of O s.t. $C^{I} \neq \emptyset$)
- Instantiation and querying
 - Is x an instance of C w.r.t. O? (in every model I of O, $x^I \in C^I$)
 - Is (x,y) an instance of R w.r.t. O? (in every model I of O, $(x^I,y^I) \in R^I$)
- All reducible to KB satisfiability or concept satisfiability w.r.t. a KB
- Can be decided using highly optimised tableaux reasoners

Tableaux Algorithms

- Try to prove satisfiability of a knowledge base
- How do they work
 - They try to build a model of input concept C
 - Tree model property
 - If there is a model, then there is a tree shaped model
 - If no tree model can be found, then input concept unsatisfiable
 - Decompose C syntactically
 - Work on concepts in negation normal form (De Morgan's laws)
 - Use of tableaux expansion rules
 - If non-deterministic rules are applied, then there is search
 - Stop (and backtrack) if clash
 - E.g. A(x), $\neg A(x)$
 - Blocking (cycle check) ensures termination for more expressive logics
- The algorithm finishes when no more rules can be applied or a conflict is detected

Tableaux rules for ALC and for transitive roles

| $x \bullet \{C_1 \sqcap C_2, \ldots\}$ | \rightarrow_{\sqcap} | $x \bullet \{C_1 \sqcap C_2, C_1, C_2, \ldots\}$ |
|---|---------------------------|---|
| $x \bullet \{C_1 \sqcup C_2, \ldots\}$ | \rightarrow_{\sqcup} | $x \bullet \{C_1 \sqcup C_2, \textcolor{red}{C}, \ldots\}$ for $C \in \{C_1, C_2\}$ |
| $x \bullet \{\exists R.C, \ldots\}$ | →∃ | $x \bullet \{\exists R.C, \ldots\}$ R $y \bullet \{C\}$ |
| $x \bullet \{ \forall R.C, \ldots \}$ $R \mid y \bullet \{ \ldots \}$ | $\rightarrow \forall$ | $x \bullet \{ \forall R.C, \ldots \}$ $R \mid Y \bullet \{C, \ldots \}$ |
| $x \bullet \{ \forall R.C, \ldots \}$ $y \bullet \{ \ldots \}$ | \rightarrow_{\forall_+} | $x \bullet \{ \forall R.C, \ldots \}$ $R \mid y \bullet \{ \forall R.C, \ldots \}$ |

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Tableaux example

- Example
 - $= \ \exists S.C \ \sqcap \forall S.(\neg C \sqcup \neg D) \ \sqcap \ \exists R.C \ \sqcap \ \forall R.(\exists R.C)$



Description Logics Reasoning with Tableaux



Use tableaux algorithms to determine whether the following formulae are satisfiable or not

Exercise 1: $\exists \mathbf{R}.(\exists \mathbf{R}.\mathbf{D}) \land \exists \mathbf{S}.\neg \mathbf{D} \land \forall \mathbf{S}.(\exists \mathbf{R}.\mathbf{D})$

Exercise 2: $\exists \mathbf{R}.(\mathbf{C}\lor\mathbf{D}) \land \forall \mathbf{R}.\neg\mathbf{C} \land \neg \exists \mathbf{R}.\mathbf{D}$

Description Logics Reasoning



Develop a sample ontology in the domain of people, pets, vehicles, and newspapers

- Understand the basic reasoning mechanisms of description logics

Subsumption

Automatic classification: an ontology built collaboratively

Instance classification

Detecting redundancy

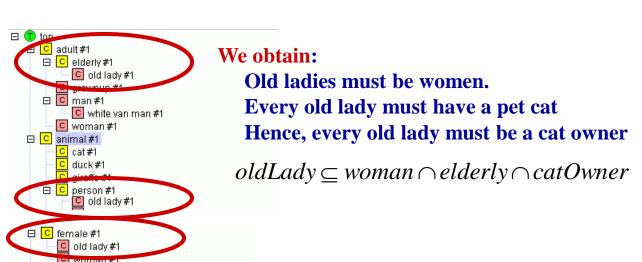
Consistency checking: unsatisfiable restrictions in a Tbox (are the classes coherent?)

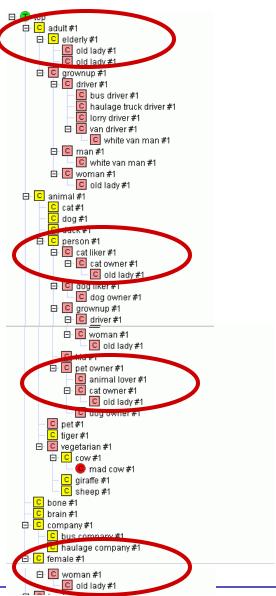


Interesting results (I). Automatic classification

And old lady is a person who is elderly and female. Old ladies must have some animal as pets and all their pets are cats.

```
elderly \subseteq person \cap adult
woman \equiv person \cap female \cap adult
catOwner \equiv person \cap \exists hasPet.cat
oldLady \equiv person \cap female \cap elderly
oldLady \subseteq \exists hasPet.animal \cap \forall hasPet.cat
```





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Interesting results (II). Instance classification

A pet owner is a person who has animal pets
Old ladies must have some animal as pets and all their pets are cats.
Has pet has domain person and range animal
Minnie is a female, elderly, who has a pet called Tom.

```
petOwner \equiv person \cap \exists hasPet.animal

oldLady \subseteq \exists hasPet.animal \cap \forall hasPet.cat

hasPet \subseteq (person, animal)

Minnie \in female \cap elderly

hasPet(Minnie, Tom)
```

We obtain:

Minnie is a person
Hence, Minnie is an old lady
Hence, Tom is a cat $Minnie \in person; Tom \in animal$ $Minnie \in petOwner$ $Minnie \in oldLady$ $Tom \in cat$

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Interesting results (III). Instance classification and redundancy detection

An animal lover is a person who has at least three pets Walt is a person who has pets called Huey, Louie and Dewey.

```
animalLover \equiv person \cap (\geq 3hasPet)
Walt \in person
hasPet(Walt, Huey)
hasPet(Walt, Louie)
hasPet(Walt, Dewey)
```

We obtain:

Walt is an animal lover Walt is a person is redundant

 $Walt \in animalLover$



Interesting results (IV). Instance classification

A van is a type of vehicle

A driver must be adult

A driver is a person who drives vehicles

A white van man is a man who drives vans and white things

White van mans must read only tabloids

Q123ABC is a white thing and a van

Mick is a male who reads Daily Mirror and drives Q123ABC

```
van \subseteq vehicle
driver \subseteq adult
driver \equiv person \cap \exists drives.vehicle
whiteVanMan \equiv man \cap \exists drives.(van \cap whiteThing)
whiteVanMan \subseteq \forall reads.tabloid
Q123ABC \in whiteThing \cap van
Mick \in male
reads(Mick, DailyMirror)
drives(Mick, Q123ABC)
```

We obtain:

Mick is an adult Mick is a white van man Daily Mirror is a tabloid

 $Mick \in adult$

 $Mick \in whiteVanMan$

 $DailyMirror \in tabloid$



Interesting results (V). Consistency checking

Cows are vegetarian.

A vegetarian is an animal that does not eat animals nor parts of animals.

A mad cow is a cow that eats brains that can be part of a sheep

```
cow \subseteq vegetarian

vegetarian \equiv animal \cap \forall eats. \neg animal \cap

\forall eats. \neg (\exists partOf. animal))

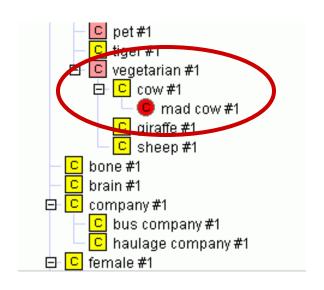
madCow \equiv cow \cap \exists eats. (brain \cup \exists partOf. sheep)

(animal \cup \exists partOf. animal) \cap (plant \cup \exists partOf. plant) \subseteq \bot
```



We obtain:

Mad cow is unsatisfiable



When to use a classifier

1. At author time (pre-coordination): As a compiler

- Ontologies will be delivered as "pre-coordinated" ontologies to be used without a reasoner
- To make extensions and additions quick, easy, and responsive, distribute developments, empower users to make changes
- Part of an ontology life cycle

2. At delivery time (post-coordination): as a normalisation service

- Many fixed ontologies are too big and too small
 - Too big to find things; too small to contain what you need
 - Create them on the fly
- Part of an ontology service

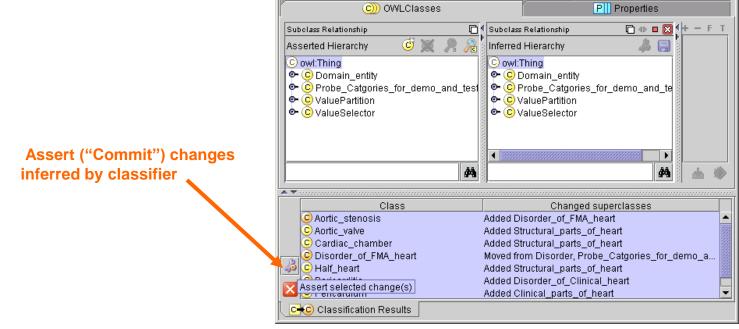
3. At application time (inference): as a reasoner

- Decision support, query optimisation, schema integration, etc.
- Part of a reasoning service



1. Pre-coordinated delivery: classifier as compiler

- Develop an ontology
 - A classifier can be used to detect and correct inconsistencies
- Classify the ontology
- Commit classifier results to a pre-coordinated ontology



- Deliver it
 - In OWL-Lite or RDFS
- Use RDQL, SPARQL, or your favourite RDF(S) query tool



2. Post Coordination: classifier as a service

Logic based ontologies act as a conceptual lego

Modularisation/Normalisation is needed to make them easier to maintain

hand extremity body



gene

protein

cell

expression

Lung inflammation infection

chronic acute

abnormal normal

ischaemic

deletion

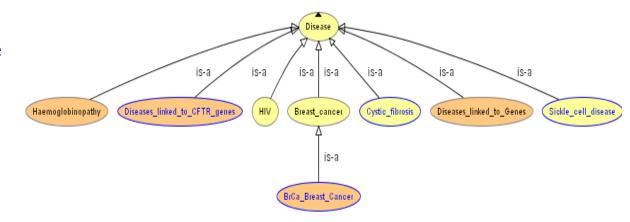
polymorphism

bacterial

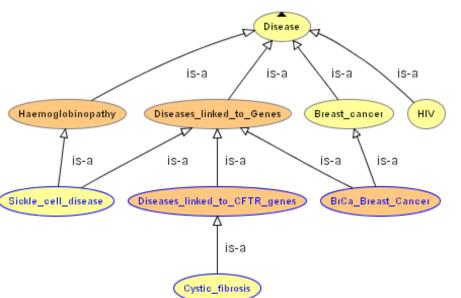


2. Post Coordination. Example (I)

• Build a simple tree



 Let the classifier organise it and check consistency



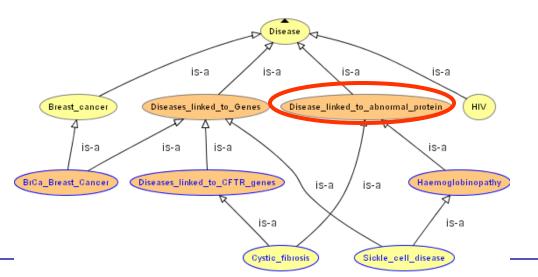


2. Post Coordination. Example (II)

• Add more abstractions if needed

| Solid | S

 Let the classifier organise it again and check consistency!!



BrCa_Breast_Cancer



3. Inference at application run-time

Cows are vegetarian.

A vegetarian is an animal that does not eat animals nor parts of animals.

A mad cow is a cow that eats brains that can be part of a sheep

```
cow \subseteq vegetarian

vegetarian \equiv animal \cap \forall eats. \neg animal \cap

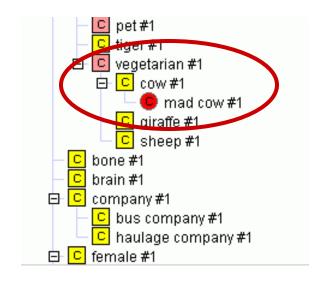
\forall eats. \neg (\exists partOf. animal))

madCow \equiv cow \cap \exists eats. (brain \cup \exists partOf. sheep)

(animal \cup \exists partOf. animal) \cap (plant \cup \exists partOf. plant) \subseteq \bot
```



We obtain:
Mad cow is unsatisfiable



OWL Classifier limitations

Numbers and strings

- Simple concrete data types in spec
- User defined XML data types enmeshed in standards disputes
- No standard classifier deals with numeric ranges
 - Although several experimental ones do

is-part-of and has-part

Totally doubly-linked structures scale horridly

Handling of individuals

- Variable with different classifiers
- oneOf works badly with all classifiers at the moment



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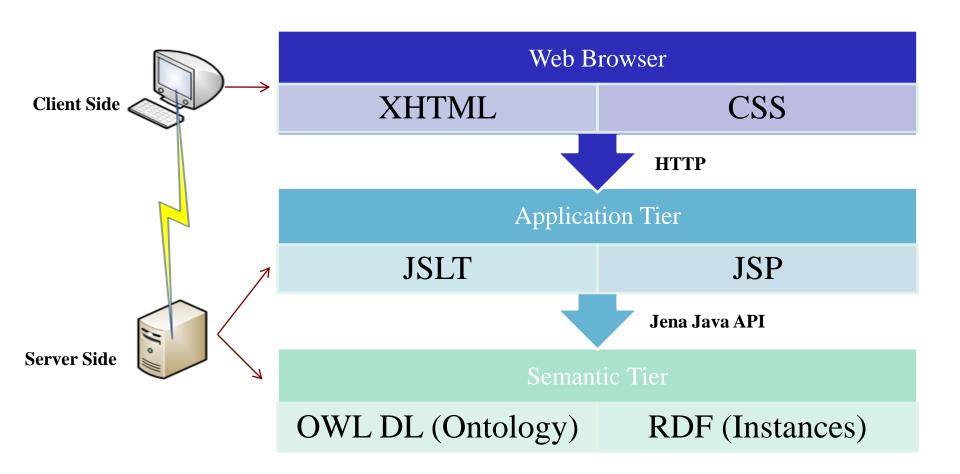
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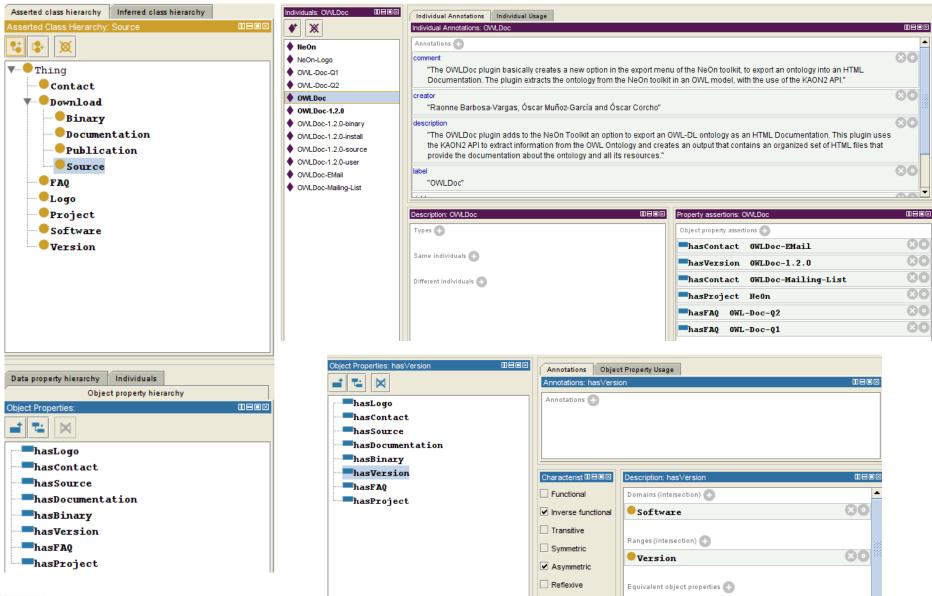
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Application Architecture



Software Ontology





Example Code (logo.jsp)

```
<%@ page contentType="text/html; charset=utf-8" language="java" import="com.hp.hpl.jena.ontology.*, com.hp.hpl.jena.rdf.model.*"</pre>
 errorPage="" %>
<%@ taglib prefix="c" uri="http://java.sun.com/jsp/jstl/core" %>
<%@ page isELIgnored="false" %>
    Individual project = (Individual) session.getAttribute("project");
    pageContext.setAttribute("title", project.getPropertyValue((AnnotationProperty) application.getAttribute("title")));
    ObjectProperty hasLogo = (ObjectProperty) application.getAttribute("hasLogo");
    AnnotationProperty identifier = (AnnotationProperty) application.getAttribute("identifier");
    OntResource logo = (OntResource) project.getPropertyValue(hasLogo);
                                                                                                               Jena Code
    Literal logoIdentifier = (Literal) logo.getPropertyValue(identifier).as(Literal.class);
    pageContext.setAttribute("logoIdentifier", logoIdentifier);
    session.setAttribute("label", project.getLabel(""));
%>
<a href="<c:url value="${projectIdentifier.string}"/>">
    <imq src="<c:url value="${logoIdentifier.string}"/>"
        alt="<c:out value="${label}"/>"
        longdesc="<c:out value="${title.string}"/>"
        style="border-style: none"/>
                                         JSLT Code
</a>
```

Screenshot







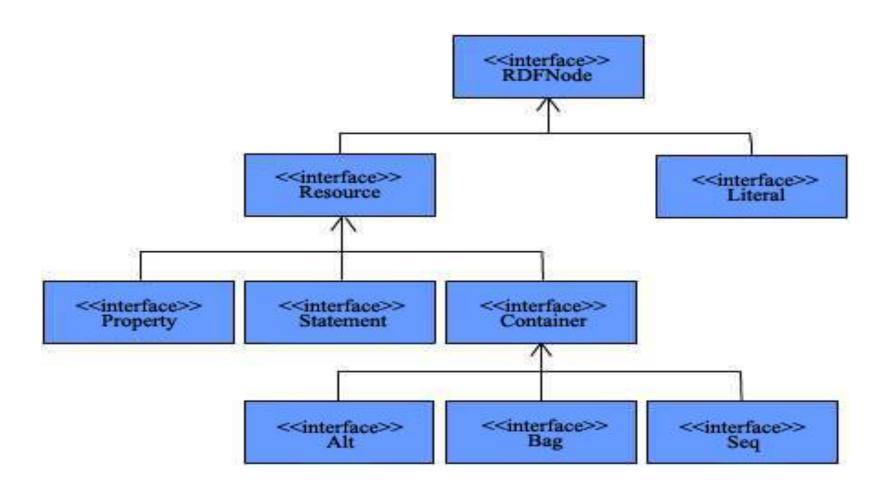
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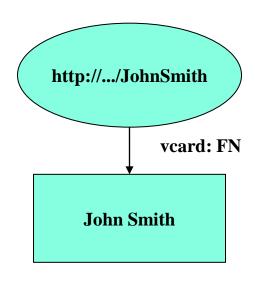
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Jena API Structure



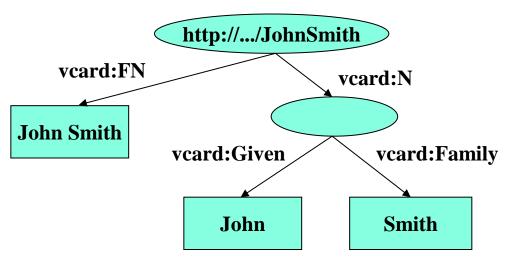


Data Model



```
// some definitions
static String personURI = "http://somewhere/JohnSmith";
static String fullName = "John Smith";
// create an empty Model
Model model = ModelFactory.createDefaultModel();
// create the resource
Resource johnSmith = model.createResource(personURI);
// add the property
johnSmith.addProperty(VCARD.FN, fullName);
```

Another data model



```
// some definitions
String personURI = "http://somewhere/JohnSmith"; String givenName = "John";
String familyName = "Smith";
String fullName = givenName + " " + familyName;
// create an empty
Model Model model = ModelFactory.createDefaultModel();
// create the resource
// and add the properties cascading style
Resource johnSmith = model.createResource(personURI)
    .addProperty(VCARD.FN, fullName)
    .addProperty(VCARD.N, model.createResource()
    .addProperty(VCARD.Given, givenName)
    .addProperty(VCARD.Family, familyName));
```

Statements

```
// list the statements in the Model
StmtIterator iter = model.listStatements();
// print out the predicate, subject and object of each statement
while (iter.hasNext())
    Statement stmt = iter.nextStatement(); // get next statement
    Resource subject = stmt.getSubject(); // get the subject
    Property predicate = stmt.getPredicate(); // get the predicate
    RDFNode object = stmt.getObject(); // get the object
    System.out.print(subject.toString());
    System.out.print(" " + predicate.toString() + " ");
    if (object instanceof Resource) {
        System.out.print(object.toString());
     else { // object is a literal
        System.out.print(" \"" + object.toString() + "\"");
     System.out.println(" .");
 } // end of while
http://somewhere/JohnSmith http://www.w3.org/2001/vcard-rdf/3.0#N anon:14df86:ecc3dee17b:-7fff
anon:14df86:ecc3dee17b:-7fff http://www.w3.org/2001/vcard-rdf/3.0#Family "Smith"
anon:14df86:ecc3dee17b:-7fff http://www.w3.org/2001/vcard-rdf/3.0#Given "John"
http://somewhere/JohnSmith http://www.w3.org/2001/vcard-rdf/3.0#FN
   "John Smith" .
```

Writing RDF

```
<rdf:RDF
    xmlns:rdf='http://www.w3.org/1999/02/22-rdf-syntax-ns#'
    xmlns:vcard='http://www.w3.org/2001/vcard-rdf/3.0#'
>
    <rdf:Description rdf:nodeID='A0'>
        <vcard:Given>John</vcard:Given>
        <vcard:Family>Smith</vcard:Family>
        </rdf:Description>
        <rdf:Description rdf:about='http://somewhere/johnsmith'>
              <vcard:FN>John Smith</vcard:FN>
              <vcard:N rdf:nodeID='A0'/>
              </rdf:Description>
        </rdf:RDF>
```

Reading RDF

```
// create an empty model
Model model = ModelFactory.createDefaultModel();
// use the FileManager to find the input file
InputStream in = FileManager.get().open( inputFileName );
if (in == null) {
    throw new IllegalArgumentException("File not found");
                               <rdf:RDF
// read the RDF/XML file
                                 xmlns:rdf='http://www.w3.org/1999/02/22-rdf-syntax-ns#'
model.read(in, "");
                                 xmlns:vcard='http://www.w3.org/2001/vcard-rdf/3.0#'
// write it to standard out
model.write(System.out);
                                 <rdf:Description rdf:nodeID="A0">
                                  <vcard:Family>Smith</vcard:Family>
                                  <vcard:Given>John/vcard:Given>
                                 </rdf:Description>
                                 <rdf:Description rdf:about='http://somewhere/JohnSmith/'>
                                  <vcard:FN>John Smith/vcard:FN>
                                  <vcard:N rdf:nodeID="A0"/>
                                 </rdf:Description>
                               </rdf:RDF>
```

Navigating a model

```
// retrieve the John Smith vcard resource from the model
Resource vcard = model.getResource(johnSmithURI);

Three ways of retrieving property values:

// retrieve the value of the N property
Resource name = (Resource) vcard.getProperty(VCARD.N).getObject();

// retrieve the value of the N property
Resource name = vcard.getProperty(VCARD.N).getResource();

// retrieve the given name property
String fullName = vcard.getProperty(VCARD.N).getString();
```

Multiple values in properties

Querying a model

```
The database contains vcards for:
Sarah Jones
John Smith
Matt Jones
Becky Smith
```

Create resources

```
// URI declarations
String familyUri = "http://family/";
                                                                         adam + dotty beth + chuck
String relationshipUri = "http://purl.org/vocab/relationship/";
// Create an empty Model
                                                                       edward
                                                                                fran + greg
Model model = ModelFactory.createDefaultModel();
// Create a Resource for each family member, identified by their URI
                                                                                  harriet
Resource adam = model.createResource(familyUri+"adam");
Resource beth = model.createResource(familyUri+"beth");
Resource dotty = model.createResource(familyUri+"dotty");
// and so on for other family members
// Create properties for the different types of relationship to represent
Property childOf = model.createProperty(relationshipUri, "childOf");
Property parentOf = model.createProperty(relationshipUri, "parentOf");
Property siblingOf = model.createProperty(relationshipUri, "siblingOf");
Property spouseOf = model.createProperty(relationshipUri, "spouseOf");
// Add properties to adam describing relationships to other family members
adam.addProperty(siblingOf,beth);
adam.addProperty(spouseOf, dotty);
adam.addProperty (parentOf, edward);
// Can also create statements directly . . .
Statement statement = model.createStatement(adam, parentOf, fran);
// but remember to add the created statement to the model
model.add(statement);
```

Querying a model

```
// List everyone in the model who has a child:
ResIterator parents = model.listSubjectsWithProperty(parentOf);
// Because subjects of statements are Resources, the method returned a ResIterator
while (parents.hasNext()) {
 // ResIterator has a typed nextResource() method
 Resource person = parents.nextResource();
 // Print the URI of the resource
  System.out.println(person.getURI());
// Can also find all the parents by getting the objects of all "childOf" statements
// Objects of statements could be Resources or literals, so the Iterator returned
// contains RDFNodes
NodeIterator moreParents = model.listObjectsOfProperty(childOf);
// To find all the siblings of a specific person, the model itself can be queried
NodeIterator siblings = model.listObjectsOfProperty(edward, siblingOf);
// But it's more elegant to ask the Resource directly
// This method yields an iterator over Statements
StmtIterator moreSiblings = edward.listProperties(siblingOf);
```

Using selectors to query a model

```
// Find the exact statement "adam is a spouse of dotty"
model.listStatements (adam, spouseOf, dotty);

// Find all statements with adam as the subject and dotty as the object
model.listStatements (adam, null, dotty);

// Find any statements made about adam
model.listStatements (adam, null, null);

// Find any statement with the siblingOf property
model.listStatements (null, siblingOf, null);
```

Exercise



Objective

• Understand how to use an RDF(S) management API

Tasks

- Read an ontology in RDF(S) from two files:
 - **GP_Santiago.rdf** (conceptualization)
 - **GP_Santiago.rdfs** (instances)
- Write the class hierarchy of the ontology, including the instances of each class



Hands-on

- To read an ontology in RDF(S) from two files:
 - GP_Santiago.rdf (conceptualization)
 - GP_Santiago.rdfs (instances)
- To write the class hierarchy of the ontology, including the instances of each class:

```
Class Practica2:MedioTransporte
Class Practica2:Tren
Class Practica2:Bicicleta
    Instance Practica2:GP_Santiago_Instance_70
Class Practica2:Automovil
Class Practica2:AutoBus
Class Practica2:APie
Class Practica2:InfraEstructuraTransporte
Class Practica2:ViaFerrea
Class Practica2:Sendero
Class Practica2:Carretera
    Instance Practica2:A6
```





Set up

- Requirements:
 - Java JDK 5
 - Eclipse (optional)
- Create a directory for your project
- Install Jena from the USB:
 - Unzip Jena-2.5.5.zip/lib in the project directory
- Copy the ontologies from the USB:
 - Copy ontologies/rdf in the project directory

Or copy the JenaProjectTemplate directory in your computer

• In Eclipse:

- Create a new Java project (from existing source)
- Append the Jena libraries to your classpath if needed (check JDK libs)
- Write Java code using the Jena API

http://jena.sourceforge.net/javadoc/index.html

- Compile
- Run



Hints

Create ontology model:

```
public static OntModel
  createOntologyModel(OntModelSpec spec)
```

Read the ontology in the file

```
Model read(java.lang.String url)
```

Add all the statements in another model to this model

```
Model add (Model m)
```



More hints

List root classes

ExtendedIterator listHierarchyRootClasses()

List subclasses of a class

ExtendedIterator listSubClasses(boolean
 direct)

List instances of a class

ExtendedIterator listInstances(boolean direct)