



Scotia® Investment Account

Investment Directions

In these investment directions the terms *you* and *your* refer to the customer or customers. The terms *we*, *our* and *us* refer to The Bank of Nova Scotia (Scotiabank) as dealer.

Dealer of this account
The Bank of Nova Scotia

Date of instruction
March 10, 2020

Account information

Customer names(s) and relationship

MISS HARMANPREET KAUR
Sole

Signing authority

Yes

Address

NEAR HIGH SCHOOL VPO.
NATHUWALA JADID PUNJAB

City

MOGA

Province/State

Country

India

Postal/Zip code

142053

Account type

Non-Registered Savings – Personal

Account number

87617173

Your deposit instructions

Depositing to cash

Issuer

The Bank of Nova Scotia

Type of investment

CAD Cash

Current interest rate

0.0200%

Amount

\$10,000.00

Instruction received by telephone/fax/email

Yes

Funding details

CAD Investments

Funding option

Contra

Contra serial number

7173

Total funding

\$10,000.00

Total investments

\$10,000.00

Acceptance of these investment directions

These investment directions have been accepted by the representative noted here:

Scotia representative

Mansoor Ahmed

Signature

Date

On behalf of

Scotiabank

Servicing branch number and name

80002 SCOTIA PLAZA

Servicing branch phone number

(416) 866-6430

**What you
agree to
when you
sign this form**

By signing here you acknowledge having received and read the Investment Companion Booklet including important information about this form and agree to the terms and conditions contained in it relating the investments you wish to make, including the Investment Directions Agreement for your account.

Signature

Date

www.scotiabank.com

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Copy 1 – Customer

Copy 2 – Branch

**Additional
comments
for
instructions
made by
Tel/Fax/Email**

Name of Party Providing Instruction: _____

Date: _____

Time: _____

Transaction Type: ☐ Purchase

☐ Redemption

☐ Other _____

Where the proceeds are to be sent or re-invested: _____

GIC Name(s):

Buy: _____

Redeem: _____

Transaction Dollar Amount: _____

Initials

☐

Acknowledgement for Equity Powered and Index Powered GICs only

- I have read to the customer the required verbal disclosures for the sale of Equity Powered GICs or Index Powered GICs as applicable and the customer has verbally confirmed to me that he/she understands and accepts the terms set out in those verbal disclosures.

Additional Notes: _____

Additional Steps:

- In the case of a redemption, record above customer instruction for disbursement of proceeds
- Attach documentation when instructions are provided by fax or email.
- Ensure customer copies of the printed documentation and forms/GIC Fact Sheets/applicable disclosures documents are picked up by or mailed to the customer without delay.