



## Scotia® Investment Account

### Investment Directions

In these investment directions the terms *you* and *your* refer to the customer or customers. The terms *we*, *our* and *us* refer to The Bank of Nova Scotia (Scotiabank) as dealer.

Dealer of this account  
The Bank of Nova Scotia

Date of instruction  
March 5, 2020

#### Account information

Customer names(s) and relationship  
MS JASWINDER KAURDHESI  
Sole

Signing authority  
Yes

Address  
Vpo. Bhagpur Alias Gagrah  
Tehsil Dharamkot, Punjab

City  
Moga

Province/State

Country  
India

Postal/Zip code  
142043

Account type  
Non-Registered Savings – Personal

Account number  
86879542

### Your deposit instructions

#### Depositing to cash

Issuer	Type of investment	Current interest rate	Amount
The Bank of Nova Scotia	CAD Cash	0.0200%	\$10,000.00
Instruction received by telephone/fax/email Yes			

#### Funding details

##### CAD Investments

Funding option Contra	Contra serial number 9542
Total funding \$10,000.00	Total investments \$10,000.00

#### Acceptance of these investment directions

These investment directions have been accepted by the representative noted here:

Scotia representative  
muhammad Arif

Signature

Date

On behalf of  
Scotiabank

Servicing branch number and name  
80002 SCOTIA PLAZA

Servicing branch phone number  
(416) 866-6430

**What you  
agree to  
when you  
sign this form**

By signing here you acknowledge having received and read the Investment Companion Booklet including important information about this form and agree to the terms and conditions contained in it relating the investments you wish to make, including the Investment Directions Agreement for your account.

Signature

Date

www.scotiabank.com

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Copy 1 – Customer

Copy 2 – Branch

**Additional  
comments  
for  
instructions  
made by  
Tel/Fax/Email**

Name of Party Providing Instruction: \_\_\_\_\_

Date: \_\_\_\_\_

Time: \_\_\_\_\_

Transaction Type: ☐ Purchase

☐ Redemption

☐ Other \_\_\_\_\_

Where the proceeds are to be sent or re-invested: \_\_\_\_\_

GIC Name(s):

Buy: \_\_\_\_\_

Redeem: \_\_\_\_\_

Transaction Dollar Amount: \_\_\_\_\_

Initials

☐

Acknowledgement for Equity Powered and Index Powered GICs only

- I have read to the customer the required verbal disclosures for the sale of Equity Powered GICs or Index Powered GICs as applicable and the customer has verbally confirmed to me that he/she understands and accepts the terms set out in those verbal disclosures.

Additional Notes: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Additional Steps:

- In the case of a redemption, record above customer instruction for disbursement of proceeds
- Attach documentation when instructions are provided by fax or email.
- Ensure customer copies of the printed documentation and forms/GIC Fact Sheets/applicable disclosures documents are picked up by or mailed to the customer without delay.