



Scotia® Investment Account

Investment Directions

In these investment directions the terms *you* and *your* refer to the customer or customers. The terms *we*, *our* and *us* refer to The Bank of Nova Scotia (Scotiabank) as dealer.

Dealer of this account
The Bank of Nova Scotia

Date of instruction
July 24, 2020

Account information

Customer names(s) and relationship
MISS RAVINDERPAL KAURGILL
Sole

Signing authority
Yes

Address
AGWAR KUSHLI KA PATTI MEHAR
VPO GHAL KALAN, PUNJAB

City
MOGA

Province/State

Country
India

Postal/Zip code
142048

Account type
Non-Registered Savings – Personal

Account number
90375320

Your deposit instructions

Depositing to cash

Issuer	Type of investment	Current interest rate	Amount
The Bank of Nova Scotia	CAD Cash	0.0200%	\$10,015.00
Instruction received by telephone/fax/email Yes			

Funding details

CAD Investments

Funding option Contra	Contra serial number 5320
Total funding \$10,015.00	Total investments \$10,015.00

Acceptance of these investment directions

These investment directions have been accepted by the representative noted here:

Scotia representative
Kaizad Mavalvala

Signature

Date

On behalf of
Scotiabank

Servicing branch number and name
80002 SCOTIA PLAZA

Servicing branch phone number
(416) 866-6430

**What you
agree to
when you
sign this form**

By signing here you acknowledge having received and read the Investment Companion Booklet including important information about this form and agree to the terms and conditions contained in it relating the investments you wish to make, including the Investment Directions Agreement for your account.

Signature

Date

www.scotiabank.com

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Copy 1 – Customer

Copy 2 – Branch

**Additional
comments
for
instructions
made by
Tel/Fax/Email**

Name of Party Providing Instruction: _____

Date: _____

Time: _____

Transaction Type: ☐ Purchase

☐ Redemption

☐ Other _____

Where the proceeds are to be sent or re-invested: _____

GIC Name(s):

Buy: _____

Redeem: _____

Transaction Dollar Amount: _____

Initials

☐

Acknowledgement for Market Linked GICs only

- I have read to the customer the required verbal disclosures for the sale of Market Linked GICs as applicable and the customer has verbally confirmed to me that he/she understands and accepts the terms set out in those verbal disclosures.

☐

Acknowledgement for Personal Redeemable GICs only

- I have read to the customer the different interest rates applicable to early redemption and the customer has verbally confirmed to me that he/she understands that the reduced interest rate would apply for any early redemption, partial or full, prior to the date of maturity.

Additional Notes: _____

Additional Steps:

- In the case of a redemption, record above customer instruction for disbursement of proceeds
- Attach documentation when instructions are provided by fax or email.
- Ensure customer copies of the printed documentation and applicable disclosures documents are picked up by or mailed to the customer without delay.