

Care should be taken to comply with the instructions set out on the front of this form. Specifically, it is mandatory that all applicants state their account number and Bank Verification Number (BVN). If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance.

Name of Stockbroker.....CHN Number.....

Stockbroker Code.....CSCS Number.....

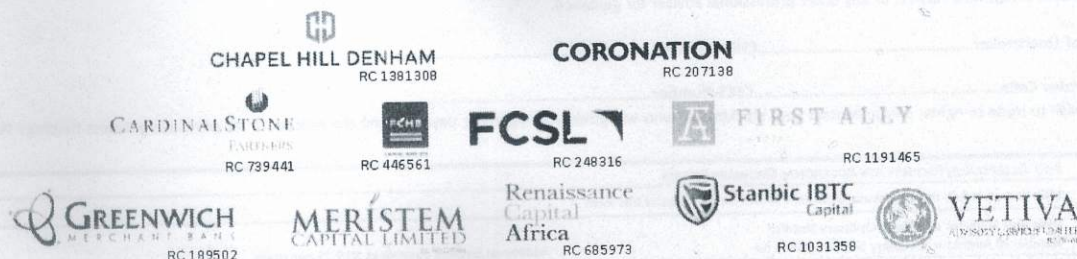
If you wish to trade in rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Access Holdings PLC's Rights.

A. FULL ACCEPTANCE/REQUEST FOR ADDITIONAL ORDINARY SHARES			
i. I/We accept in full, the provisional allotment shown on the front of this form			
ii. I/We also apply for additional Ordinary Shares: Number of Additional Ordinary Shares applied for		Additional amount payable at ₦19.75 per share	
665 units		₦ 13133.75	
I/We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us, in accordance with the Provisional Allotment Letter contained in the Rights Circular.			
iii. I/We enclose my/our evidence of payment transfer for ₦ being the sum of the amount payable as shown on the front of this form, and the additional amount payable as shown in item (ii) above.			
B. RENUNCIATION OR PARTIAL ACCEPTANCE			
1 Number of Ordinary Shares accepted	2 Amount payable at ₦19.75 per share	3 Number of Ordinary Shares renounced	
665 units	₦		
i. I/We accept only the number of Ordinary Shares shown in column (1) above and enclose my/our evidence of payment for the value shown in column (2) above.			
ii. I/We hereby renounce my/our rights to the Ordinary shares shown in column (3) above, being the balance of the Ordinary Shares allocated to me/us			
iii. I/We confirm that I/We wish to trade my/our rights of Ordinary Shares (being my/our renounced shares as shown in Column (3) above) on the floor of The Exchange. I/We shall obtain a Transfer Form from my/our stockbroker, complete it in accordance with his instructions and return it to the stockbroker with the form			
MUST BE FULLY COMPLETED FOR BOTH A AND B			
Name (s) (in block letters)			
OGOH ERIC OGHENEYOLE			
Next of Kin			
OGOH FLORENCE			
Daytime Telephone Number		Mobile (GSM) Telephone Number	
081 6933 6222			
Email Address			
ericmore2cube@yahoo.com			
BANK DETAILS (FOR E-DIVIDEND)			
Name of Bank			
ACCESS BANK			
Branch			
044			
Account Number		Incorporation Number and Seal of Corporate Allottee	
0027043513			
Bank Verification Number			
Signature		2 nd Signature (Joint only)	
044			
Name of Authorised Signatory (corporate only):		Name of Authorised Signatory (corporate only):	
Designation (corporate only):		Designation (corporate only):	
C. TRADING IN RIGHTS			
i) Shareholders who wish to trade in their rights partially or in full may trade such rights on the floor of The Exchange. The rights will be traded actively on the floor of The Exchange			
ii) Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights (see iv), and/or apply for additional shares by completing item (ii) of box A above.			
iii) Shareholders who purchase rights on the floor of The Exchange are guaranteed the number of shares purchased; they will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (ii) of box A will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for.			
iv) If you wish to purchase renounced rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Access Holdings PLC's rights			

STAMP OF RECEIVING AGENT

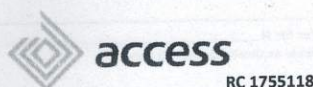
ACCEPTANCE/RENUNCIATION FORM

ISSUING HOUSES



On behalf of

Referral Code - 129823



Access Holdings Plc

Rights Issue of

17,772,612,811 Ordinary Shares of ₦0.50 each
at ₦19.75 per share

on the basis of 1 (one) new Ordinary Shares
for every 2 (two) shares held as at June 7, 2024

PAYABLE IN FULL ON ACCEPTANCE

Acceptance List Opens
July 8, 2024

Acceptance List Closes
August 14, 2024

INSTRUCTIONS FOR COMPLETING THE ACCEPTANCE/RENUNCIATION FORM

- Acceptance and/or renunciation must be made on this Acceptance/Renunciation Form. Photocopies or scanned copies of the Form will be rejected.
 - Allottees should complete only **ONE** of the boxes marked A and B on the reverse of this form. Shareholders accepting the provisional allotment in full should complete box A and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page **Error! Bookmark not defined.** of the Rights Circular together with a cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "ACCESS HOLDINGS RIGHTS", with the name, address and mobile number of the shareholder written on the back.
Any payment made electronically or with a value exceeding ₦10 million should be made via SWIFT, RTGS or NEFT into the designated Offer Proceeds Account stated below:
- | | | |
|-----------------|--|--|
| Bank Name: | Coronation Merchant Bank | Guaranty Trust Bank |
| Account Name: | CHDA / ACCESS HOLDINGS 2024 RIGHTS ISSUE | CHDA/ACCESS HOLDINGS 2024 RIGHTS ISSUE |
| Account Number: | 1990038272 | 0916203523 |
| Sort Code: | 559159994 | 058152052 |
- Foreign currency subscribers are advised to contact the Receiving Banks for the applicable US Dollar exchange rate on the day the remittance is being effected. Payment can be made in US Dollars for credit to: []
- Evidence of such transfer must be submitted to the Receiving Agents and the Receiving Bank. If payment is not received by August 14, 2024, the provisional allotment will be deemed to have been declined and will be cancelled.
- Shareholders accepting their provisional allotment partially should complete box B and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page **Error! Bookmark not defined.** of the Rights Circular together with the evidence of payment transfer for partial acceptance in accordance with 2 above.
 - Shareholders renouncing the provisional allotment partially or in full, who also wish to trade their rights partially or in full on the floor of The Exchange should complete item (iii) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Acceptance/Renunciation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
 - Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights by contacting their stockbroker, and/or apply for additional shares by completing Items (ii) and (iii) of box A.
 - All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances in respect of which cheques are returned unpaid for any reason will be rejected or cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Acceptance/Renunciation is lodged. All amounts above ₦10 million must be remitted to the Receiving Bank Account via SWFT or NEFT
 - Joint allottees must sign on separate lines in the appropriate section of the Acceptance/Renunciation Form.
 - Acceptance/Renunciation Forms of corporate allottees must bear their incorporation numbers and corporate seals and must be completed under the hands of duly authorised officials who should also state their designations.

FOR REGISTRAR'S USE ONLY

Ordinary Shares Provisionally Allotted	Ordinary Shares Accepted	Additional Ordinary Shares applied for	Ordinary Shares Renounced	Additional Ordinary Shares allotted	Total Ordinary Shares Allotted	Total amount payable	Amount paid	Amount to be returned	Bank draft/ cheque number
						N	N	N	

STAMP OF RECEIVING AGENT



Domestic Funds Transfer Form

(PLEASE FILL IN BOLD CAPITAL LETTERS)

AD 22786877

Date: 10 / 08 / 2024
dd / mm / yy

Originating Branch:

SENDER'S DETAILS

Account Name:

OGDH ERIC OGHENEYOLE

Phone No:

08169336222

Account No:

0027043513

Total Amount (in figures):

₦ 13,133.75

Total Amount in Words:

BENEFICIARY'S DETAILS

Transfer Type: Within Access

☐

RTGS

☐

NIP 'Instant'

☐

NEFT 'After 2pm, Next Day'

☐

Beneficiary's Bank

Account Name:

ACCESS BANK

Account No:

Amount (in figures):

₦

Purpose of payment

BENEFICIARY'S DETAILS

Transfer Type: Within Access

☐

RTGS

☐

NIP 'Instant'

☐

NEFT 'After 2pm, Next Day'

☐

Beneficiary's Bank

Account Name:

Account No:

Amount (in figures):

₦

Purpose of payment

BENEFICIARY'S DETAILS

Transfer Type: Within Access

☐

RTGS

☐

NIP 'Instant'

☐

NEFT 'After 2pm, Next Day'

☐

Beneficiary's Bank

Account Name:

Account No:

Amount (in figures):

₦

Purpose of payment

From my account and subject to conditions overleaf, which I have read and understood, please effect the transaction detailed above

Customer Signature

Customer Signature

Please note that failed transactions initiated before 2pm can only be reversed in 24 hours, while other transactions initiated after the stipulated time will be reversed in 48 hours.

TERMS AND CONDITIONS/INDEMNITY

Terms and Conditions

Encashment of the draft or payment of the transferred funds is subject to any rules and regulations of the country where draft is to be encashed or payment is to be made. In view of the prevalence of exchange restrictions throughout the world, the liability of Access Bank Plc (hereinafter referred to as the Bank) with respect to the encashment of the draft or payment of the transferred funds shall, not exceed in any case the extent to which payment may be allowed in the currency in which the draft is drawn or transferred funds are to be paid under any government or other restrictions existing in the place of payment at the time payment instructions are received. Neither the Bank nor its correspondent or agents shall be liable for any delay or loss caused by any Act or Order or any Government Agency as a result in consequence of any other cause whatsoever. Should a refund from or repurchase by the Bank of the amount of the draft of the transferred funds, be desired, refund or repurchase shall be made at the Bank's option only to or from the Applicant and in case of drafts, upon receipt by the Bank of the draft duly endorsed by the applicant at the then current demand buying rate for the currency in question less costs, charges, expenses and interest provided the Bank is in possession of the funds, for which the payment instruction were issued, free from any Exchange or other restrictions.

Unless it is otherwise expressly and specifically agreed in writing, the Bank may at its discretion convert into foreign value the funds received from the applicant at the Bank's selling rate on the day such funds are received. The Bank's statement in writing that it has effected such conversion shall be conclusive.

Currency other than that of the country to which the remittance is made shall be payable to the payee in the currency of the said country at the buying rate of the Bank's correspondent or agents unless the payee by arrangement with the paying correspondent or agent obtains payments in some other currency. Upon paying all charges of our correspondent or agent in connection therewith.

The Bank may take its customary step for issuance of drafts or for remittance, according to this contract in so doing, the Bank shall be free on behalf of the customer to make use of any correspondent subagents of other agency but in no cases will the Bank or any of its correspondent or agent be liable for mutilation interruptions, omission, errors or delay occurring in the wire cable or main, or on the part of the post authority, telegraph cable or wireless company, airlines or other carrier or any courier service or any employee of such Authority or through other cause. The Bank may send any message relative to this transfer in explicit language, code or cypher.

The Bank shall not be liable for any error, neglects or defaults, act or omission whether of itself or its employee or of any correspondent subagents or other agents or their employee or employees.

I/We hereby undertake to provide the Bank with an acceptable bond indemnity protecting the Bank against liability if the instrument applied for overleaf be lost, stolen or destroyed in connection with any request the applicant may make for the issuance of a replacement or a refund of the amount of the instrument purchase.

Customer agrees that transfers and issuance of draft re subject to the laws of Nigeria.