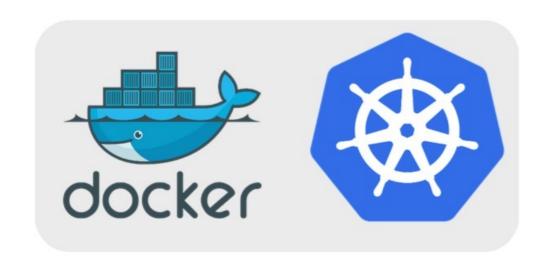
## Kubernetes Operator Pattern 實作 <sup>莊家雋</sup>

## 什麼是Kubernetes

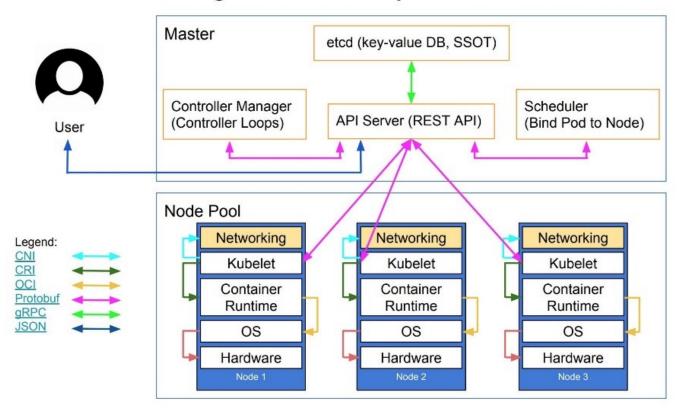
- Kubernetes 是 Google 開源的Container分散式管理系統
- •管理OCI標準映像檔的容器叢集排程服務, 簡稱為k8s('k'+8 letters+'s')



## Kubernetes 基本架構

• Kubernetes 屬於分散式架構系統,主要由master 與多個node組成

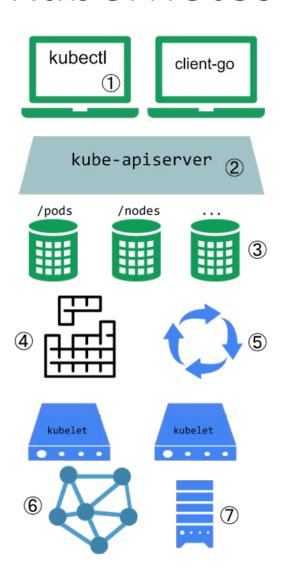
#### Kubernetes' high-level component architecture



## Kubernetes基本機制

- configuration convergence:
  - 不斷的比較期望的配置和實際的配置,修訂實際配置以收斂到期望配置
- 寫入期望配置:
  - Kubernetes 裡的所有資源對象, Service、Deployment、等等, 都是通過 api-server 檢查格式後, 序列化並存入 etcd
- 收斂到期望配置:
  - controller 使用api-server 的 watch API 收取 etcd 裡資源的期望配置,和通過 kubelet 收集到的實際配置做對比並修正差異

## Kubernetes Extension Point



- 1. Kubectl Plugin
- 2. Admission Control hook
- 3. Custom Resource
- 4. Scheduler
- 5. Custom Resource Controller
- 6. CNI
- 7. Device Plugin

# Operator Pattern

## **Operator pattern**

Operators are software extensions to Kubernetes that make use of custom resources to manage applications and their components. Operators follow Kubernetes principles, notably the control loop.

#### Motivation

The Operator pattern aims to capture the key aim of a human operator who is managing a service or set of services. Human operators who look after specific applications and services have deep knowledge of how the system ought to behave, how to deploy it, and how to react if there are problems.

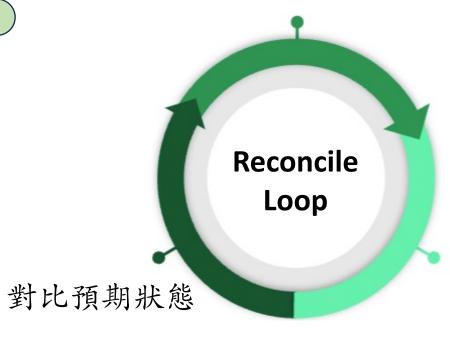
People who run workloads on Kubernetes often like to use automation to take care of repeatable tasks. The Operator pattern captures how you can write code to automate a task beyond what Kubernetes itself provides.

#### 預期狀態

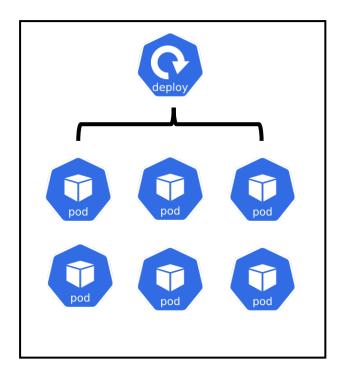
apiVersion: apps/v1 kind: Deployment metadata: name: my-deployment spec: replicas: 6 selector: matchLabels: app: my-app template: metadata: labels: app: my-app spec: containers: - name: my-container

image: my-image:latest

檢查當前狀態



真實狀態



調整資源

## Case Study: Cert manager

Let's Encrypt HTTP-01 Challenge

```
apiVersion: cert-manager.io/vlalpha2
kind: Certificate
metadata:
    name: acme-crt
spec:
    secretName: acme-crt-secret
    dnsNames:
        - foo.example.com
        - bar.example.com
    issuerRef:
        name: letsencrypt-prod
        # We can reference ClusterIssuers by changing the kind here.
        # The default value is Issuer (i.e. a locally namespaced Issuer)
        kind: Issuer
        group: cert-manager.io
```

5. 第二個挑戰: http-01

這個挑戰要你在官網建立一個特殊網址路徑的文字檔案,而且必須可以讓 Let's Encrypt 網站 能夠公開存取該網址,而且一定只能走 Port 80 進行 HTTP 連線,不能使用任何其他埠號, 如此一來才能驗證你就是該網站的擁有者!

#### 網址路

徑: /.well-known/acme-challenge/IKibDaF4-FHZoGw1U6JTyGlBDMOtE-cQCFw13e4FaUc

#### 檔案內容:

IKibDaF4-FHZoGw1U6JTyGlBDM0tE-cQCFw13e4FaUc.plEmWe4UXqKWJvuRWXDnZDtkeEh2omjTeQWuZ

Create a file containing just this data:

IKibDaF4-FHZoGw1U6JTyGlBDMOtE-cQCFw13e4FaUc.plEmWe4UXqKWJvuRWXDnZDtkeEh2omjTeQWuZ HEKan4

And make it available on your web server at this URL:

http://angular.tw/.well-known/acme-challenge/IKibDaF4-FHZoGw1U6JTyGlBDMOtE-cQCFw1 3e4FaUc

(This must be set up in addition to the previous challenges; do not remove, replace, or undo the previous challenge tasks yet.)

Press Enter to Continue

注意:網站一定要能夠接聽 Port 80 的 HTTP 連接喔!

#### 最後用瀏覽器確定 http-01 挑戰的網址可以順利打開,才能按下 Enter 繼續!

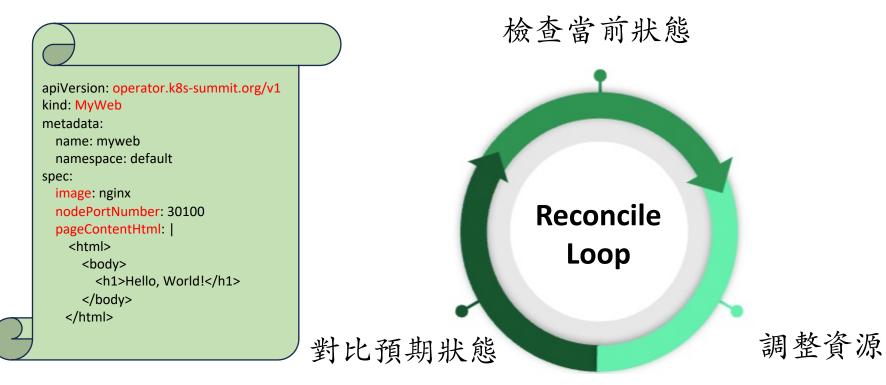
照理說,這個步驟其實很容易完成,就建立幾個資料夾與一個文字檔案而已。但我的網站不小心在 IIS 設定了一個**虛擬目錄**(Virtual Directory),導致這個 .well-known 目錄無法存取該檔案。如果你真的遇到這個問題,可以在網站根目錄的 web.config 檔案 (如果沒有這個檔案可以自己建立同名檔案) 加入一條 Rewrite 規則,讓

.well-known/acme-challenge/IKibDaF4-FHZoGw1U6JTyGlBDM0tE-cQCFw13e4FaUc 網址會直接重寫(Rewrite)到 /acme-challenge.txt 路徑,最後到網站根目錄 建立一個 acme-challenge.txt 文字檔案,放入應該放入的內容即可:

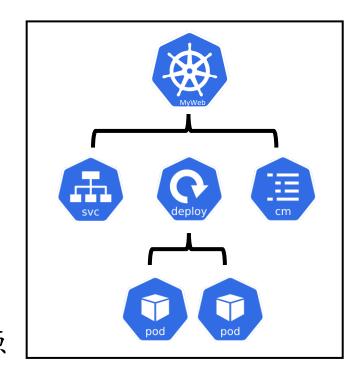
## 今天的目的…

- 設計 MyWeb CRD
- 生成 Customized Resource (CR) API
- 開發 MyWeb Operator
- 部署 Operator

#### 預期狀態



#### 真實狀態



## Operator Pattern

- 設計 CRD
  - 定義客制化的CR
  - 生成 Customized Resource (CR) API
- 開發 Operator
  - Reconcile邏輯
    - CR建立後,依照業務邏輯進行處理
    - CR變動後,依照業務邏輯進行處理
    - CR刪除後,依照業務邏輯進行處理
- 部署 Operator 到 K8S

# Custom Resource (CR) and Custom Resource Definition (CRD)

## Outline

- Custom Resource (CR)
- Custom Resource Definition (CRD)
- Define your own CRD
- CR的go-client

### Custom Resource

#### Resource

• K8S預設安裝後即有的Resource, eg: Pod、Node、...

#### Custom Resource

- 擴充K8S的一種機制,讓K8S得以支援預設之外的Resoruce
- 可以動態註冊新的Custom Resource讓K8S使用,而不需動新安裝或啟動

#### Controller

- Custom Resource宣告想要得到的現象
- 需透過相對應的Controller,完成想要實現的工作

## Custom Resource Definition

- K8S內建的一個Resource,和Pod、Node...相同
- 用來定義 Custom Resource的Schema
  - CR的CRD不存在時,建立CR會失敗。
- •可以用YAML寫CRD,也可以用go-client寫CRD

Custom Resource "Project"

```
apiVersion: xyz.com/v1
kind: Project
metadata:
   name: abc-department
spec:
   image: "abc-web-server:0.1.2"
   password: "P@ssw0rd"
status:
   Ready: True
```

# CR & CRD 範例

```
apiVersion:
apiextensions.k8s.io/v1
kind: CustomResourceDefinition
metadata:
name: projects.xyz.com
spec:
group: xyz.com
version: v1
scope: Namespaced
names:
  plural: projects
 singular: project
  kind: Project
versions:
- name: v1
 served: true
  storage: true
  schema:
   openAPIV3Schema:
    type: object
    properties:
     spec:
      type: object
      properties:
       image:
        type: string
       password:
        type: string
     status:
      type: object
      properties:
       Ready:
        type: boolean
```

Custom Resource Definition for Custom Resource "Project"



```
versions:
- name: vlalpha1
                                                                                                $ kubectl apply -f myres1.yaml
  served: true
  storage: true
                                                                                               myresource.mygroup.example.com/myres1
  subresources:
                                                                                                $ kubectl get myresources
    status: {}
                                                                                               NAME
                                                                                                            IMAGE
                                                                                                                      MEMORY
  schema:
                                                                                                                       1024Mi
                                                                                               myres1
                                                                                                            nginx
    openAPIV3Schema:
       type: object
      properties:
                                Spec and Status fields will also be of type object and contain properties.
         spec:
           type: object
           properties:
             image:
                                The accepted data types are: string, number, integer, Boolean, array, object
               type: string
             memory:
               x-kubernetes-int-or-string: true
         status:
                                Spec and Status fields will also be of type object and contain properties.
           type: object
           properties:
             state:
             type: string
 additionalPrinterColumns:
                                The AdditionalPrinterColumns field of the CRD spec is used to indicate which columns of the resource
   - name: image
                                you want to be displayed in the output of kubectl get <resource>.
     jsonPath: .spec.image
      type: string
   - name: memory
     jsonPath: .spec.memory
      type: string
   - name: age
     jsonPath: .metadata.creationTimestamp
      type: date
```

AGE

12m

#### **Custom Resource Definition**

```
apiVersion: apiextensions.k8s.io/v1
kind: CustomResourceDefinition
metadata:
 name: mywebs.operator.k8s-summit.org
spec:
 group: operator.k8s-summit.org
 scope: Namespaced
 names:
   plural: mywebs
   singular: myweb
   shortNames:
   - web
   kind: MvWeb
   categories:
   - all
 versions:
  - name: v1
  served: true
  storage: true
  subresources:
   status: {}
  schema:
   openAPIV3Schema:
    type: object
    properties:
     spec:
      type: object
        properties:
        image:
          type: string
         nodePortNumber:
          type: integer
```

#### **Custom Resource**

apiVersion: operator.k8s-summit.org/v1 kind: MyWeb metadata: name: myweb namespace: default spec: image: nginx nodePortNumber: 30100

## CR的go-client

```
read, err = clientset.

MygroupV1alpha1().

MyResources(namespace).

Get(
context.Background(),
"myresource",
metav1.GetOptions{}
)
```

- 建立CRD後,可以利用kubectl 建立 Custom Resource
- 但目前沒有任何的Go Package 可以處理Custom Resource
- 對每一個內建的Resource, Go Package都有提供相對應的clientset、informer、lister操作resource

• 對Custom Resource,可透過code-generator對Custom Resource生成 clientset、informer、lister

## 流程

- 手動寫types.go 與 docs.go
  - 依CRD 定義的規格,完成types.go
  - 依CRD 定義的version與group,完成docs.go
- 安裝code-generator
- 下載相依性套件
- 自動生成clientset
  - 生成 deepcopy檔
  - 生成registry檔
  - 生成clientset package

## 安裝 Code Generator

#### Install Code Generator

```
install-client-gen:
    go install k8s.io/code-generator/cmd/client-gen@v0.29.2

install-deepcopy-gen:
    go install k8s.io/code-generator/cmd/deepcopy-gen@v0.29.2

install-register-gen:
    go install k8s.io/code-generator/cmd/register-gen@v0.29.2

install-informer-gen:
    go install k8s.io/code-generator/cmd/informer-gen@v0.29.2

install-lister-gen:
    go install k8s.io/code-generator/cmd/lister-gen@v0.29.2
```

#### Generate by Code Generator

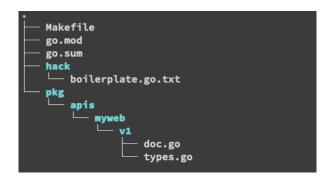
```
generate-deepcopy: install-deepcopy-gen
    deepcopy-gen \
    --input-dirs $(BASE_PATH)/pkg/apis/$(CRD_NAME)/$(VERSION) \
    -0 zz_generated.deepcopy \
    --output-base .. \
    --go-header-file \
    ./hack/boilerplate.go.txt
generate-clientset: install-client-gen
    client-gen \
    --clientset-name clientset \
    --input-base "" \
    --input $(BASE_PATH)/pkg/apis/$(CRD_NAME)/$(VERSION) \
    --output-package $(BASE_PATH)/pkg/ \
    --output-base .. \
    --go-header-file ./hack/boilerplate.go.txt
generate-register: install-register-gen
    register-gen \
    -0 zz_generated.register \
    --go-header-file ./hack/boilerplate.go.txt \
    --input-dirs ${BASE_PATH}/pkg/apis/${CRD_NAME}/${VERSION} \
    --output-base ..
```

```
1  // +k8s:deepcopy-gen=package
2  // +groupName=operator.k8s-summit.org
3  package v1
4
```

- doc.go 有 Group 與 Version資訊
- types.go 有Custom Resource 欄位的定義
- 使用code-generator生成API

```
Makefile
go.mod
go.sum
hack
boilerplate.go.txt
pkg
apis
myweb
v1
doc.go
types.go
```

```
vo types.go X
       package v1
       import (
           metav1 "k8s.io/apimachinery/pkg/apis/meta/v1"
       // +k8s:deepcopy-gen:interfaces=k8s.io/apimachinery/pkg/runtime.Object
       // +genclient
       type MyWeb struct {
           metav1.TypeMeta
                             `json:",inline"`
           metav1.ObjectMeta `json:"metadata,omitempty"`
                MyWebSpec
                              `json:"spec"`
           Spec
           Status MyWebStatus `json:"status"`
       type MyWebSpec struct {
                           string `json:"image"`
           Image
          NodePortNumber int
                                   `json:"nodePortNumber"`
           PageContentHtml string `json:"pageContentHtml"`
       type MyWebStatus struct {
           Completed bool 'json:"completed"'
       // +k8s:deepcopy-gen:interfaces=k8s.io/apimachinery/pkg/runtime.Object
       type MyWebList struct {
           metav1.TypeMeta `json:",inline"`
           metav1.ListMeta `json:"metadata,omitempty"`
           Items []MyWeb `json:"items"`
 34
```



Code Generate

```
Makefile
go.mod
go.sum
hack
└─ boilerplate.go.txt
pkg
 — apis
             — doc.go
            — types.go
           zz_generated.deepcopy.go
         zz_generated.register.go
— clientset
      clientset.go
     — fake
         — clientset_generated.go
         — doc.go
        register.go
     — scheme
        — doc.go
        register.go
       typed
        myweb
                 - doc.go
                 - fake
                   — doc.go
                   — fake_myweb.go
                   fake_myweb_client.go
                  generated_expansion.go
                  myweb.go
                  myweb client.go
    informers
    externalversions
        factory.go
          generic.go
           internalinterfaces
           └─ factory_interfaces.go
           myweb
            — interface.go
               — interface.go
                  myweb.go
└─ listers
    ∟ myweb
              expansion_generated.go
              myweb.go
```

# Operator程式開發

- 1. Kubernetes Operator series 1 controller-runtime example controller
- 2. Kubernetes Operator series 2 Overview of controller-runtime
- 3. Kubernetes Operator series 3 controller-runtime component Manager
- 4. Kubernetes Operator series 4 controller-runtime component Builder
- 5. Kubernetes Operator series 5 controller-runtime component Reconciler
- 6. Kubernetes Operator series 6 controller-runtime component Controller

## Flow

- Create Manager
  - Build Controller
- Implement Reconcile()

#### **Process**

main.go

One of these per cluster, or several if using HA.

#### Manager

sigs.k8s.io/controller-runtime/pkg/manager

One of these per process.

Handles HA (leader election), exports metrics, handles webhook certs, caches events, holds clients, broadcasts events to Controllers, handles signals and shutdown.

#### Client

Communicates with API Server, handling authentication and protocols.

#### Cache

Holds recently watched or GET'ed objects. Used by Controllers. and Webhooks. Uses clients.

#### ...

#### Controller

sigs.k8s.io/controller-runtime/pkg/controller

One of these per Kind that is reconciled (i.e., one per CRD).

Owns resources created by it.

Uses Caches and Clients and gets events via Filters.

Controller calls a Reconciler each time it gets an event.

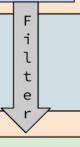
Handles back-off and queuing and re-queuing of events.

Event

#### Predicate

sigs.k8s.io/controller-runtime/pkg/predicate

Filters a stream of events, passing only those that require action to the reconciler..



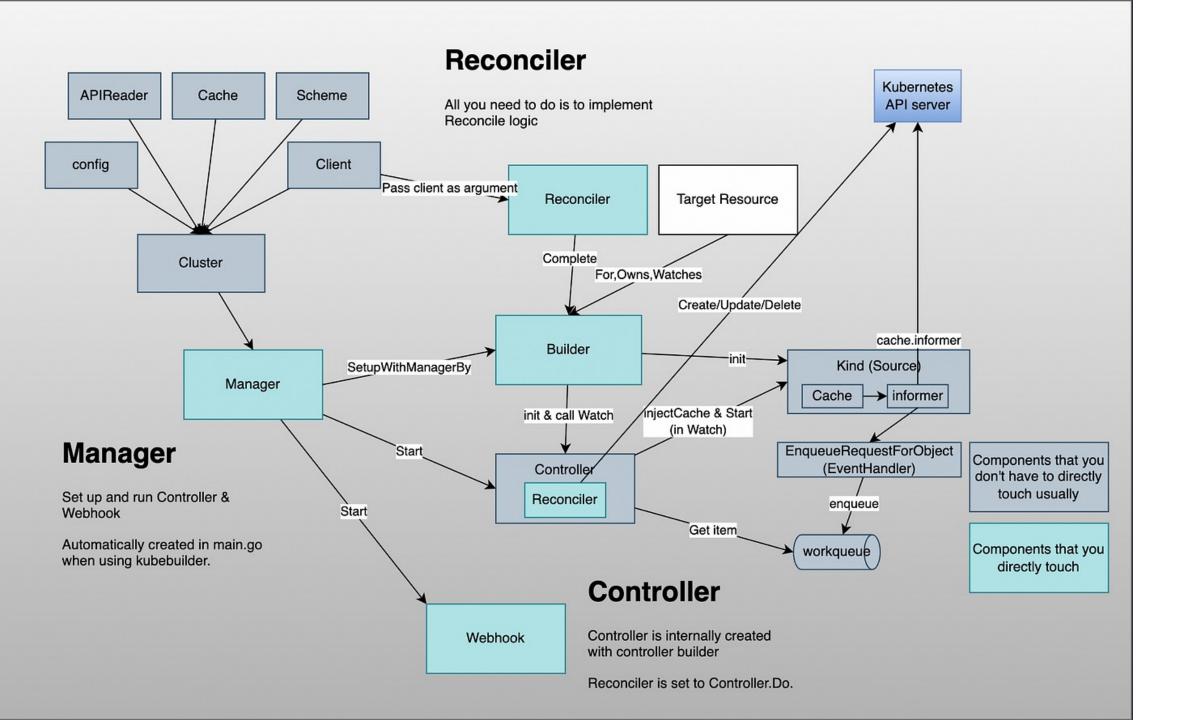
#### Reconciler

sigs.k8s.io/controller-runtime/pkg/reconciler

User-provided logic is added into the reconciler.Reconcile function.

## Webhook sigs.k8s.io/controller-runtime/pkg/webhook Zero or one Webhooks. One per Kind that is reconciled. AdmissionRequest Defaulter Sets unset fields in spec. Validator Rejects poorly formed objects.

## Architecture

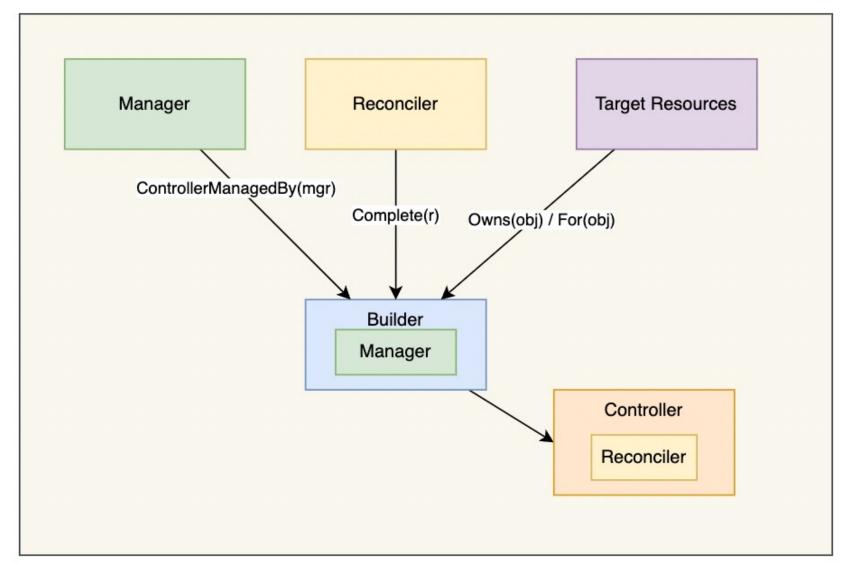


```
func main() {
    mgr, err := manager.New(
        config.GetConfigOrDie(),
        manager.Options{
            Scheme: scheme,
        },
    if err != nil {
        panic(err)
    err = builder.
        ControllerManagedBy(mgr).
        For(&myresourcev1alpha1.MyResource{}).
        Owns(&corev1.ConfigMap{}).
        Owns(&batchv1.Job{}).
        Complete(&MyReconciler{})
    if err != nil {
        panic(err)
    err = mgr.Start(context.Background())
    if err != nil {
        panic(err)
```

```
type MyReconciler struct {
    client client.Client
    scheme *runtime.Scheme
func (r *MyReconciler) Reconcile(ctx context.Context, reg reconcile.Request) (reconcile.Result, error) {
    log := log.FromContext(ctx)
    sample := &myresourcev1alpha1.MyResource{}
    err := r.client.Get(ctx, req.NamespacedName, sample)
    if err != nil { --
    foundJob := &batchv1.Job{}
    err = r.client.Get(ctx, types.NamespacedName{Name: sample.Name, Namespace: sample.Namespace}, foundJob)
    if err != nil && errors.IsNotFound(err) { --
    } else if err != nil {--
    foundCM := &corev1.ConfigMap{}
    err = r.client.Get(ctx, types.NamespacedName{Name: sample.Name, Namespace: sample.Namespace}, foundCM)
    if err != nil && errors.IsNotFound(err) { ...
    } else if err != nil {…
    return reconcile.Result{}, nil
func (r *MyReconciler) newConfigMap(s *myresourcev1alpha1.MyResource) *corev1.ConfigMap { ...
func (r *MyReconciler) newJob(s *myresourcev1alpha1.MyResource) *batchv1.Job { ...
```

## Core Components

- Manager
- Controller
- Reconciler
- Builder



## For & Owns

```
mgr, err := manager.New(
    config.GetConfigOrDie(),
    manager.Options{
        Scheme: scheme,
    },
if err != nil {
    panic(err)
err = builder.
    ControllerManagedBy(mgr).
    For(&myresourcev1alpha1.MyResource{}).
    Owns(&corev1.ConfigMap{}).
    Owns(&batchv1.Job{}).
    Complete(&MyReconciler{})
```

#### For

Change of the target resources will trigger the reconciliation logic against the object

-changed-Foo foo-1 ownerReference changed Pod foo-pod-1

reconcile-

FooReconciler

Pod unrelated

#### Not owned

changes of unrelated object will not trigger the reconciliation logic

#### **Owns**

Change of the owned objects will trigger the reconciliation logic against the owner

## OwnerReference

- 指定Owner 和 Dependent的關係
- 刪除Owner時, Dependent 同時被刪除

```
ctrl.SetControllerReference(s, cm, r.Scheme)
```

```
oc get pod coredns-6d4b75cb6d-m9jjr -o yaml | yq e 'del(.metadata.managedFields)'
apiVersion: v1
kind: Pod
netadata:
 creationTimestamp: "2022-05-12T05:14:38Z"
 generateName: coredns-6d4b75cb6d-
   k8s-app: kube-dns
   pod-template-hash: 6d4b75cb6d
 name: coredns-6d4b75cb6d-m9jjr
 namespace: kube-system
 ownerReferences:
   - apiVersion: apps/v1
     blockOwnerDeletion: true
     controller: true
     kind: ReplicaSet
     name: coredns-6d4b75cb6d
     uid: 0061f051-b359-43d7-91c5-046535aa329d
 resourceVersion: "971877"
 uid: f29b8cb5-7baf-48cc-bd24-6805fb6df72f
```

```
oc get rs coredns-6d4b75cb6d -o yaml | yq e 'del(.metadata.managedFields)' -
piVersion: apps/vl
cind: ReplicaSet
netadata:
 annotations:
   deployment.kubernetes.io/desired-replicas: "2"
   deployment.kubernetes.io/max-replicas: "3"
   deployment.kubernetes.io/revision: "1"
 creationTimestamp: "2022-05-12T05:14:38Z"
 generation: 1
 labels:
   k8s-app: kube-dns
   pod-template-hash: 6d4b75cb6d
 name: coredns-6d4b75cb6d
 namespace: kube-system
 ownerReferences:
   - apiVersion: apps/v1
     blockOwnerDeletion: true
     controller: true
     kind: Deployment
     name: coredns
     uid: 161f6a46-0992-4b99-b3b2-d8be75d7ea52
 resourceVersion: "971881"
 uid: 0061f051-b359-43d7-91c5-046535aa329d
```

```
oc get deployments.apps coredns -o yaml | yq e 'del(.metadata.managedFields)' -
apiVersion: apps/v1
kind: Deployment
metadata:
    annotations:
        deployment.kubernetes.io/revision: "1"
        creationTimestamp: "2022-05-12T05:14:23Z"
        generation: 1
        labels:
            k8s-app: kube-dns
        name: coredns
        namespace: kube-system
        resourceVersion: "971882"
        uid: 161f6a46-0992-4b99-b3b2-d8be75d7ea52
```

## Kube API Server Controller Reflector WorkQueue requeue if necessary Reconciler interface trigger Reconcile Request Reconcile() Response

## Reconcile loop

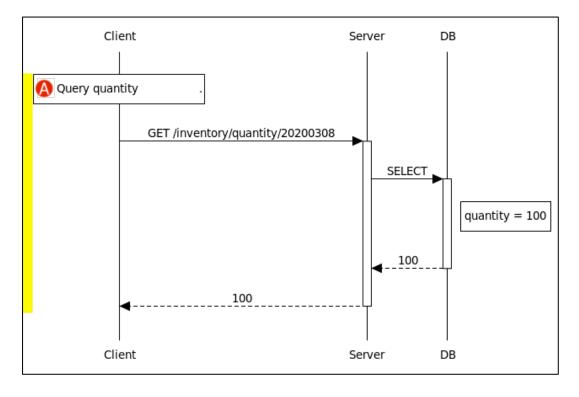
```
type MyReconciler struct{}

func (a *MyReconciler) Reconcile(
    ctx context.Context,
    req reconcile.Request,
) (reconcile.Result, error) {
    fmt.Printf("reconcile %v\n", req)
    return reconcile.Result{}, nil
}
```

## Idempotent

#### Develop idempotent reconciliation solutions

When developing operators, it is essential for the controller's reconciliation loop to be idempotent. By following the Operator pattern you will create Controllers which provide a reconcile function responsible for synchronizing resources until the desired state is reached on the cluster. Breaking this recommendation goes against the design principles of controller–runtime and may lead to unforeseen consequences such as resources becoming stuck and requiring manual intervention.



Client Server DB (B) Decrease quantity by one POST /inventory/quantity/20200308/dec UPDATE. quantity = 99 OK Message lost... Connection jam... (Re-try decrease request. POST /inventory/quantity/20200308/dec UPDATE quantity = 98 OK Client Server DB

https://william-yeh.net/post/2020/03/idempotency-key-test/

https://sdk.operatorframework.io/docs/best-practices/common-recommendation/

# 部署Operator

## Operator 需要那些權限

- Resource
  - MyResource \ ConfigMap \ Job

- Verbs
  - Create \ delete \ get \ list \ patch \ update \ watch

- Scope
  - 整個Cluster

```
mgr, err := manager.New(
    config.GetConfigOrDie(),
   manager.Options{
        Scheme: scheme,
    },
if err != nil {
   panic(err)
err = builder.
   ControllerManagedBy(mgr).
   For(&myresourcev1alpha1.MyResource{}).
   Owns(&corev1.ConfigMap{}).
   Owns(&batchv1.Job{}).
   Complete(&MyReconciler{})
```

```
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRole
metadata:
 name: operator-role
rules:
  - apiGroups:
      batch
    resources:
    jobs
    verbs: --
  - apiGroups:
     _ ****
    resources:
     configmaps
    verbs: --
  - apiGroups:
     - mygroup.example.com
    resources:
     myresources
    verbs:
     create
     - delete
      - get
     - list
     patch
      update
      watch
```

```
apiVersion: rbac.authorization.k8s.io/v1
kind: ClusterRoleBinding
metadata:
  name: operator-rolebinding
roleRef:
  apiGroup: rbac.authorization.k8s.io
  kind: ClusterRole
  name: operator-role
subjects:
  - kind: ServiceAccount
    name: operator
    namespace: default
```