## **BC** Publishing Overview

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## Plan for Publishing an App on BigCommerce

#### 1. Develop & Test the App

- **Follow Best Practices**: Refer to BigCommerce's <u>best practices</u>. Key areas include security, OAuth flow, efficient API requests, webhooks, user session management, and UI/UX guidelines.
- **Multi-User Access**: Ensure that your app supports multiple users as BigCommerce merchants often need this feature.

#### 2. Use an External Installation Button

• **Install Button**: Create an external <u>install button</u> to embed on external sites or platforms to direct merchants for app installation.

### 3. Ensure Compliance with Requirements

• **Meet Platform Requirements**: Review the <u>requirements guide</u> to ensure the app adheres to the necessary API, OAuth, and security standards.

## 4. Submit & Publish the App

 Publishing Steps: Follow the detailed <u>publishing guide</u>, which includes adding listing details, screenshots, legal documents, and ensuring your app passes BigCommerce's review process.

## 5. Post-Launch Monitoring & Updates

• **Maintain App**: Continue monitoring your app for performance and compliance with BigCommerce API updates and merchant needs.

This step-by-step plan ensures your app is compliant, optimized, and ready for publishing in the marketplace.

# Links

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BigCommerce Tax Provider API	https://developer.bigcommerce.com/docs/rest_contracts/tax
BigCommerce App Development	https://developer.bigcommerce.com/docs/integrations/apps/guide
BigCommerce App Publishing Guide	https://developer.bigcommerce.com/docs/integrations/apps/guide/publishing
SOVOS Developer Hub QuickStart guide	https://developer-guide.sovos.com/simple-connect- api/getting-started/quickstart-guide-for-sandbox- environment/
SOVOS Simple Connect API -Tax Determination	https://developer.sovos.com/docs/sovos-simple connect/1/overview

# Step 1: Develop App Functionality and Add BigCommerce Buttons

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#### Ref: <u>BigCommerce Buttons</u>

- **Purpose**: Ensure your app's features are seamlessly integrated into the BigCommerce dashboard via buttons and actions.
- Add BigCommerce Action Buttons: Your app needs to have buttons that fit within the BigCommerce store's control panel, enabling users to trigger actions relevant to your app.
  - Use Case Examples:
    - For tax quoting software, add buttons like "Calculate Taxes" or "Sync with SOVOS" to streamline functionality.
  - O Placement:
- Make sure buttons are added to appropriate sections (like orders, products, or customer areas) where the app's features are useful. **Technical Implementation**:
  - Use BigCommerce APIs to create the actions associated with the buttons.
  - Ensure that buttons trigger webhooks or backend processes that align with user workflows, such as tax calculations, invoice generation, etc.
  - Follow the UX guidelines so that buttons are clearly labeled and easy to use.

## Step 2: Align with Best Practices

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Ref: <u>Best Practices</u>

#### • Security Standards:

- Ensure that data is encrypted both in transit (using HTTPS) and at rest. This is critical since your app handles tax data, which could include sensitive financial information.
- Implement OAuth authentication, requiring users to log in securely to use the app.

#### • Scalability:

- Design your app to handle large volumes of transactions. As your app grows in popularity, it must support a growing number of merchants without performance degradation.
- Use techniques like pagination for retrieving large datasets and batch processing for bulk tax calculations.

#### • Error Handling:

- Ensure detailed error reporting is built into your app. If a tax calculation fails, the user should receive a clear, actionable error message.
- Implement retry logic where appropriate, especially in cases of API failures due to rate limiting.

#### • User Experience:

- Your app's interface should be intuitive and easy to navigate. Include tooltips, onboarding instructions, and concise help documentation.
- Ensure your app is **mobile-friendly**, as BigCommerce store owners may need to use it on different devices.

## Step 3: Meet App Requirements

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Ref: App Requirements

#### • Basic Requirements:

- OAuth 2.0: Authenticate users via OAuth 2.0. Implement all scopes required to perform tax calculations, customer data access, and order management.
- App Manifest: Ensure your app has a valid manifest file that defines key metadata, including name, description, callback URLs, and OAuth scopes.
- Callback URLs: Ensure your callback URLs are secure (using HTTPS) and properly configured for user authentication and action handling.

#### • App Hosting:

- Your app needs to be hosted on secure, scalable infrastructure with global reach.
   Cloud-based platforms like AWS, Azure, or Google Cloud are ideal for this purpose.
- Set up monitoring and alerting systems to ensure the app runs smoothly, with minimal downtime.

#### GDPR Compliance:

If your app interacts with merchants from the EU, ensure it complies with GDPR.
 Specifically, include data deletion options and detail how user data is processed in your terms of service.

#### • API Rate Limits:

- BigCommerce imposes API rate limits. Ensure your app is optimized to avoid exceeding these limits, especially during tax calculations and bulk updates.
- Implement caching strategies and avoid unnecessary API calls to stay within the usage limits.

#### • Billing:

- If your app is a paid service, integrate BigCommerce's billing APIs to handle monthly billing and payments through the marketplace.
- Make sure your app allows users to easily upgrade, downgrade, or cancel their

# Step 4: Prepare for Publishing

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Ref: Publishing Guidelines

2.

•	Step-b	y-Step	<b>Publishing</b>	<b>Process:</b>
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#### 1. Developer Portal:

<ul> <li>Register your app in the BigCommerce Developer Portal, providing all necessary details such as:</li> </ul>
□ App Name
□ App Description
□ Logo
□ Version history
Detailed instructions for use <b>App Submission</b> :
<ul> <li>Submit your app to BigCommerce for review. Ensure the submission</li> </ul>
includes:
□ Screenshots and demo videos
<ul> <li>A sandbox environment for BigCommerce to test the app</li> </ul>
□ Documentation, including onboarding instructions and API usage

#### • User Documentation:

- Provide a comprehensive user manual. This should include installation steps, a
  description of the features, common troubleshooting steps, and links to support
  channels.
- Publish API Documentation if your app provides an API for third-party integration.

#### • App Review:

- The BigCommerce team will review your app to ensure it meets quality, security, and functionality standards.
- o If your app is rejected, BigCommerce will provide feedback for necessary changes.

#### • Post-Launch Support:

• Ensure that a **support plan** is in place to handle customer issues post-launch. Set up a support email, chat, or ticketing system to address user inquiries efficiently.

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 Prepare to offer bug fixes, updates, and new features based on user feedback.

# Step 5: Marketing Your App on the Marketplace

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Once published, you'll need to drive traffic and downloads to your app.

#### • BigCommerce Marketplace Optimization:

- Use targeted keywords in your app's title and description to ensure it's discoverable by store owners looking for tax or financial tools.
- Highlight your app's unique value propositions, such as the integration with SOVOS and ease of automating tax compliance.

#### • App Promotion:

- Use **email marketing**, social media, and blog content to promote your app to existing BigCommerce merchants.
- o Partner with influencers in the eCommerce space to increase visibility.

#### • Collect Reviews:

• Encourage early users to leave positive reviews on the marketplace. This helps improve app credibility and visibility.