

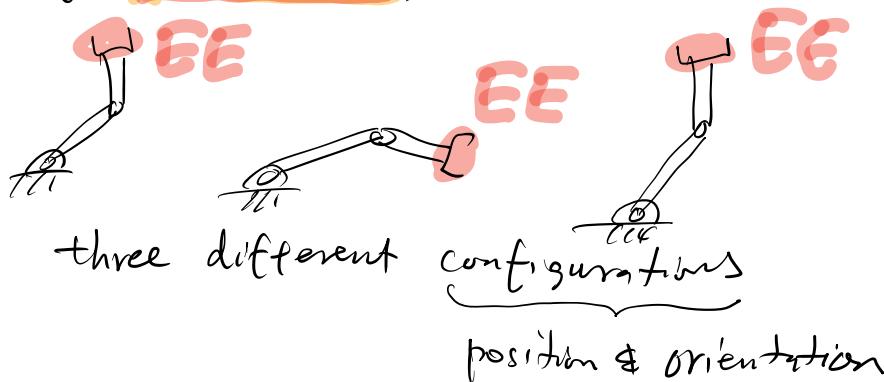
# Part I Foundations of Robotics

## Chapter 1 Introduction

### A. Analysis

#### a. Zero-order analysis: Kinematics & Inverse Kinematics

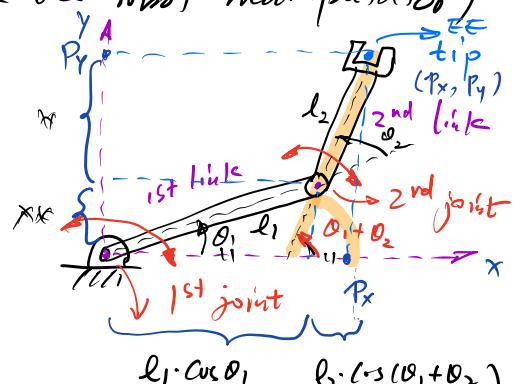
Kinematics: Given a robot manipulator (arm) with a specific configuration,



find the position and orientation of its end-effector (tip of the robot manipulator)

Example: The 2 degree-of-freedom (dof) planar robot as shown on the right.

$$\begin{cases} P_x = l_1 \cdot \cos \theta_1 + l_2 \cdot \cos(\theta_1 + \theta_2) \\ P_y = l_1 \cdot \sin \theta_1 + l_2 \cdot \sin(\theta_1 + \theta_2) \end{cases}$$



The above defines the Kinematics of this robot manipulator. The orientation can be represented by  $\theta_1 + \theta_2$

$$\begin{bmatrix} \theta_1 \\ \theta_2 \end{bmatrix} \xrightarrow[\text{Inverse Kinematics}]{} \xrightarrow[\text{Kinematics}]{} \begin{bmatrix} P_x \\ P_y \end{bmatrix}$$

Inverse Kinematics: Given desired position and orientation of the end-effector (e.e.), find the robot configurations that define such position and orientation of the e.e.

$$\begin{bmatrix} P_x \\ P_y \end{bmatrix} \longrightarrow \begin{bmatrix} \theta_1 \\ \theta_2 \end{bmatrix}$$

Example:

$$\begin{cases} P_x = l_1 \cdot \cos \theta_1 + l_2 \cdot \cos(\theta_1 + \theta_2) & (1) \\ P_y = l_1 \cdot \sin \theta_1 + l_2 \cdot \sin(\theta_1 + \theta_2) & (2) \end{cases}$$

$$\Rightarrow \begin{cases} [P_x - l_1 \cdot \cos \theta_1]^2 + [l_2 \cdot \cos(\theta_1 + \theta_2)]^2 \\ [P_y - l_1 \cdot \sin \theta_1]^2 + [l_2 \cdot \sin(\theta_1 + \theta_2)]^2 \end{cases}$$

$$\Rightarrow (P_x - l_1 \cdot \cos \theta_1)^2 + (P_y - l_1 \cdot \sin \theta_1)^2 = l_2^2 \cdot 1$$

$$\Rightarrow \underbrace{\theta_1 = f(P_x, P_y)}_{\text{Inverse Kinematics}} \rightarrow \theta_2 = f(P_x, P_y)$$

Joint Configuration

Joint Space

Tip P & O

Cartesian Space

$$\begin{bmatrix} \theta_1 \\ \theta_2 \\ \vdots \\ \theta_n \end{bmatrix} \xrightarrow{\text{Kinematics}} \begin{bmatrix} P_x \\ P_y \\ P_z \end{bmatrix} + \begin{bmatrix} \alpha \\ \beta \\ \gamma \end{bmatrix}$$

Inverse Kinematics

b. First-Order Analysis: Velocity relationship between joint space and Cartesian space

$$\dot{\Theta} = \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \\ \vdots \\ \dot{\theta}_n \end{bmatrix} \xrightarrow{\text{Velocity relationship}} \dot{P} = \begin{bmatrix} \dot{P}_x \\ \dot{P}_y \\ \dot{P}_z \end{bmatrix} + \omega = \begin{bmatrix} \omega_x \\ \omega_y \\ \omega_z \end{bmatrix}$$

Linear Velocity + Angular velocity

Example:  $P_x = l_1 \cos \theta_1 + l_2 \cos(\theta_1 + \theta_2)$   
 $P_y = l_1 \sin \theta_1 + l_2 \sin(\theta_1 + \theta_2)$

$$\Rightarrow \dot{P}_x = -l_1 \sin \theta_1 \cdot \dot{\theta}_1 - l_2 \sin(\theta_1 + \theta_2) \cdot (\dot{\theta}_1 + \dot{\theta}_2)$$

$$\dot{P}_y = l_1 \cos \theta_1 \cdot \dot{\theta}_1 + l_2 \cos(\theta_1 + \theta_2) \cdot (\dot{\theta}_1 + \dot{\theta}_2)$$

$$\Rightarrow \ddot{P}_x = -[l_1 \sin \theta_1 + l_2 \sin(\theta_1 + \theta_2)] \cdot \ddot{\theta}_1 - l_2 \sin(\theta_1 + \theta_2) \cdot \ddot{\theta}_2$$

$$\ddot{P}_y = [l_1 \cos \theta_1 + l_2 \cos(\theta_1 + \theta_2)] \cdot \ddot{\theta}_1 + l_2 \cos(\theta_1 + \theta_2) \cdot \ddot{\theta}_2$$

$$\Rightarrow \begin{bmatrix} \dot{P}_x \\ \dot{P}_y \end{bmatrix} = \begin{bmatrix} -[l_1 \sin \theta_1 + l_2 \sin(\theta_1 + \theta_2)] & -l_2 \sin(\theta_1 + \theta_2) \\ l_1 \cos \theta_1 + l_2 \cos(\theta_1 + \theta_2) & l_2 \cos(\theta_1 + \theta_2) \end{bmatrix} \begin{bmatrix} \dot{\theta}_1 \\ \dot{\theta}_2 \end{bmatrix}$$

$$\Rightarrow \overset{\bullet}{P} = \underset{\text{Jacobian matrix}}{\underbrace{J(\theta)}} \cdot \overset{\bullet}{\theta}$$

Jacobian matrix

$$\Rightarrow \overset{\bullet}{\theta} = \underset{\text{Condition: } J \text{ must be invertible.}}{\underline{J^{-1}(\theta)}} \cdot \overset{\bullet}{P}$$

C. Second Order Analysis: Acceleration & Forces/Torques

Given the desired dynamic motion profile  $(\theta, \dot{\theta}, \ddot{\theta})$  in terms of  $\theta, \dot{\theta}, \ddot{\theta}$  in joint space of the robot manipulator, how to find the required joint torques/forces to make this happen?

**dynamics**  
 $f = ma$

Dynamics equation in joint space:

$$\underline{M}(\underline{\theta})\ddot{\underline{\theta}} + \underline{V}(\underline{\theta}, \dot{\underline{\theta}}) + \underline{G}_I(\underline{\theta}) = \underline{T}$$

where  $\underline{M}(\underline{\theta})$  -  $n \times n$  mass matrix, Symmetric, P.D  
positive definite

$\underline{V}(\underline{\theta})$  -  $n \times 1$  vector of Centrifugal terms  
friction/velocity related

$\underline{G}_I(\underline{\theta})$  -  $n \times 1$  vector of gravitational terms

$\underline{T}$  -  $n \times 1$  vector of joint torques / forces  
rotational joint      translational joint

Popular dynamic equations:

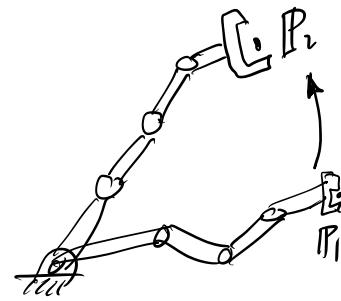
- \* Newton-Euler formulation (force/moment based approach)
- \* Lagrange formulation (energy based approach)
- \* Regressor formulation (linearized representation in terms of dynamic parameters)

$$\underbrace{\underline{M}(\underline{\theta})}_{\text{2nd-order Nonlinear differential equation in matrix form}} \ddot{\underline{\theta}} + \underline{V}(\underline{\theta}, \dot{\underline{\theta}}) + \underline{G}_I(\underline{\theta}) = \underbrace{\underline{Y}(\underline{\theta}, \dot{\underline{\theta}}, \ddot{\underline{\theta}})}_{\text{linearized equation in terms of dynamic parameters}} \cdot \underline{\rho}$$

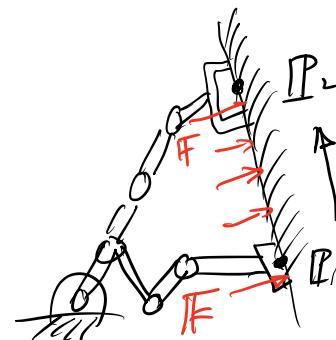
- N.E equation is iterative, suitable for computer algorithms.
- L-equation is a closed-form solution, suitable for analysis.

## B. Control

a. Position control: Regulation of the robot to track the desired trajectory  $\mathbf{Q}_d, \dot{\mathbf{Q}}_d, \ddot{\mathbf{Q}}_d$ , to move from  $P_1$  to  $P_2$ .



b. Force control : Position control from  $P_1$  to  $P_2$  following a desired trajectory while maintaining a contact force  $\mathbf{F}$  with the robot working environment.



## C. Notations and Conventions

- \* Upper case / Bold face : vector & matrices  $M_{n \times n}$ ,  $\mathbb{H}_{n \times 1}$
- \* lower case : scalar -  $a, b, c, l_1, l_2, m, \alpha, \beta$ .
- \* Super scripts & Subscripts :

Leading superscript:

Reference frame/  
coordinates

$A^T B$

Trailing superscript :

math operation

Leading subscript:

Current frame/  
coordinates

Trailing subscript :

Components/element

Example:  ${}^A_B R$  - rotational relationship between  $\{A\}$  and  $\{B\}$ , i.e., orientation of  $\{B\}$  w.r.t. (with respect to)  $\{A\}$ .

## \* Trigonometric function simplification :

$$\cos \theta_1 = C\theta_1 = C_1$$

$$\sin \theta_1 = S\theta_1 = S_1$$

$$\cos(\theta_1 + \theta_2) = C\theta_{12} = C_{12}$$

$$\sin(\theta_1 + \theta_2) = S\theta_{12} = S_{12}$$

**DO NOT USE**  
**C & S** for variables  
 in robotics. Reserve  
 them for  $\sin$  and  
 $\cos$  simplification

## \* Vectorial Summation :

$${}^0\omega_3 = {}^0\omega_1 + {}^0\omega_2 + {}^0\omega_3 \quad (\text{doable, same reference frames})$$

$${}^0\omega_3 \neq {}^0\omega_1 + {}^1\omega_2 + {}^2\omega_3 \quad (\text{not doable, cannot be added since the reference frames are different!})$$

$${}^0\omega_3 = {}^0\omega_1 + {}_1R \cdot {}^1\omega_2 + {}_1R \cdot {}_2R \cdot {}^2\omega_3 \quad (\text{doable, can be added together since all the vectors are expressed with reference to the same frame } \{0\}).$$

rotational transform