



# **Enterprise Databases**

NetApp Solutions

NetApp

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# NetApp Enterprise Database Solutions

## Oracle Database

### Deploying Oracle Database

#### Solution Overview

##### Automated Deployment of Oracle19c for ONTAP on NFS

Organizations are automating their environments to gain efficiencies, accelerate deployments, and reduce manual effort. Configuration management tools like Ansible are being used to streamline enterprise database operations. In this solution, we demonstrate how you can use Ansible to automate the provisioning and configuration of Oracle 19c with NetApp ONTAP. By enabling storage administrators, systems administrators, and DBAs to consistently and rapidly deploy new storage, configure database servers, and install Oracle 19c software, you achieve the following benefits:

- Eliminate design complexities and human errors, and implement a repeatable consistent deployment and best practices
- Decrease time for provisioning of storage, configuration of DB hosts, and Oracle installation
- Increase database administrators, systems and storage administrators productivity
- Enable scaling of storage and databases with ease

NetApp provides customers with validated Ansible modules and roles to accelerate deployment, configuration, and lifecycle management of your Oracle database environment. This solution provides instruction and Ansible playbook code, to help you:

- Create and configure ONTAP NFS storage for Oracle Database
- Install Oracle 19c on RedHat Enterprise Linux 7/8 or Oracle Linux 7/8
- Configure Oracle 19c on ONTAP NFS storage

For more details or to begin, please see the overview videos below.

#### AWX/Tower Deployments

- Part 1: Getting Started, Requirements, Automation Details and Initial AWX/Tower Configuration
- [https://docs.netapp.com/us-en/netapp-solutions/media/oracle\\_deployment\\_auto\\_v1.mp4](https://docs.netapp.com/us-en/netapp-solutions/media/oracle_deployment_auto_v1.mp4) (video)
- Part 2: Variables and Running the Playbook
- [https://docs.netapp.com/us-en/netapp-solutions/media/oracle\\_deployment\\_auto\\_v2.mp4](https://docs.netapp.com/us-en/netapp-solutions/media/oracle_deployment_auto_v2.mp4) (video)

#### CLI Deployment

- Part 1: Getting Started, Requirements, Automation Details and Ansible Control Host Setup
- [https://docs.netapp.com/us-en/netapp-solutions/media/oracle\\_deployment\\_auto\\_v4.mp4](https://docs.netapp.com/us-en/netapp-solutions/media/oracle_deployment_auto_v4.mp4) (video)
- Part 2: Variables and Running the Playbook

► <https://docs.netapp.com/us-en/netapp-solutions/media/oracle3.mp4> (video)

## Getting started

This solution has been designed to be run in an AWX/Tower environment or by CLI on an Ansible control host.

## AWX/Tower

For AWX/Tower environments, you are guided through creating an inventory of your ONTAP cluster management and Oracle server (IPs and hostnames), creating credentials, configuring a project that pulls the Ansible code from NetApp Automation Github, and the Job Template that launches the automation.

1. Fill out the variables specific to your environment, and copy and paste them into the Extra Vars fields in your job template.
2. After the extra vars have been added to your job template, you can launch the automation.
3. The job template is run in three phases by specifying tags for `ontap_config`, `linux_config`, and `oracle_config`.

## CLI via the Ansible control host

1. To configure the Linux host so that it can be used as an Ansible control host  
[click here for RHEL 7/8 or CentOS 7/8](#), or  
[here for Ubuntu/Debian](#)
2. After the Ansible control host is configured, you can git clone the Ansible Automation repository.
3. Edit the hosts file with the IPs and/or hostnames of your ONTAP cluster management and Oracle server's management IPs.
4. Fill out the variables specific to your environment, and copy and paste them into the `vars.yml` file.
5. Each Oracle host has a variable file identified by its hostname that contains host-specific variables.
6. After all variable files have been completed, you can run the playbook in three phases by specifying tags for `ontap_config`, `linux_config`, and `oracle_config`.

## Requirements

| Environment                | Requirements  |
|----------------------------|---|
| <b>Ansible environment</b> | AWX/Tower or Linux host to be the Ansible control host<br>Ansible v.2.10 and higher<br>Python 3<br>Python libraries<br>- <code>netapp-lib</code><br>- <code>xmldict</code><br>- <code>jmespath</code> |
| <b>ONTAP</b>               | ONTAP version 9.3 - 9.7<br>Two data aggregates<br>NFS vlan and ifgrp created  |

| Environment      | Requirements  |
|------------------|---|
| Oracle server(s) | RHEL 7/8  |
|                  | Oracle Linux 7/8                                      |
|                  | Network interfaces for NFS, public, and optional mgmt |
|                  | Oracle installation files on Oracle servers           |

## Automation Details

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations.

The following table describes which tasks are being automated.

| Role          | Tasks  |
|---------------|--|
| ontap_config  | Pre-check of the ONTAP environment                           |
|               | Creation of NFS based SVM for Oracle                         |
|               | Creation of export policy                                    |
|               | Creation of volumes for Oracle                               |
|               | Creation of NFS LIFs   |
| linux_config  | Create mount points and mount NFS volumes                    |
|               | Verify NFS mounts  |
|               | OS specific configuration                                    |
|               | Create Oracle directories                                    |
|               | Configure hugepages  |
|               | Disable SELinux and firewall daemon                          |
|               | Enable and start chronyd service                             |
| oracle_config | increase file descriptor hard limit                          |
|               | Create pam.d session file                                    |
|               | Oracle software installation                                 |
|               | Create Oracle listener                                       |
|               | Create Oracle databases                                      |
|               | Oracle environment configuration                             |
|               | Save PDB state   |
|               | Enable instance archive mode                                 |
|               | Enable DNFS client   |
|               | Enable database auto startup and shutdown between OS reboots |

## Default parameters

To simplify automation, we have preset many required Oracle deployment parameters with default values. It is generally not necessary to change the default parameters for most deployments. A more advanced user can make changes to the default parameters with caution. The default parameters are located in each role folder under defaults directory.

## Deployment instructions

Before starting, download the following Oracle installation and patch files and place them in the /tmp/archive directory with read, write, and execute access for all users on each DB server to be deployed. The automation tasks look for the named installation files in that particular directory for Oracle installation and configuration.

```
LINUX.X64_193000_db_home.zip -- 19.3 base installer  
p31281355_190000_Linux-x86-64.zip -- 19.8 RU patch  
p6880880_190000_Linux-x86-64.zip -- opatch version 12.2.0.1.23
```

## License

You should read license information as stated in the Github repository. By accessing, downloading, installing, or using the content in this repository, you agree the terms of the license laid out [here](#).

Note that there are certain restrictions around producing and/or sharing any derivative works with the content in this repository. Please make sure you read the terms of the [License](#) before using the content. If you do not agree to all of the terms, do not access, download, or use the content in this repository.

After you are ready, click [here for detailed AWX/Tower deployment procedures](#) or [here for CLI deployment](#).

## Step-by-step deployment procedure

### AWX/Tower deployment Oracle 19c Database

#### 1. Create the inventory, group, hosts, and credentials for your environment

This section describes the setup of inventory, groups, hosts, and access credentials in AWX/Ansible Tower that prepare the environment for consuming NetApp automated solutions.

1. Configure the inventory.
  - a. Navigate to Resources → Inventories → Add, and click Add Inventory.
  - b. Provide the name and organization details, and click Save.
  - c. On the Inventories page, click the inventory created.
  - d. If there are any inventory variables, paste them in the variables field.
  - e. Navigate to the Groups sub-menu and click Add.
  - f. Provide the name of the group for ONTAP, paste the group variables (if any) and click Save.
  - g. Repeat the process for another group for Oracle.
  - h. Select the ONTAP group created, go to the Hosts sub-menu and click Add New Host.
  - i. Provide the IP address of the ONTAP cluster management IP, paste the host variables (if any), and

click Save.

- j. This process must be repeated for the Oracle group and Oracle host(s) management IP/hostname.
2. Create credential types. For solutions involving ONTAP, you must configure the credential type to match username and password entries.
  - a. Navigate to Administration → Credential Types, and click Add.
  - b. Provide the name and description.
  - c. Paste the following content in Input Configuration:

```
fields:  
  - id: username  
    type: string  
    label: Username  
  - id: password  
    type: string  
    label: Password  
    secret: true  
  - id: vsadmin_password  
    type: string  
    label: vsadmin_password  
    secret: true
```

- d. Paste the following content into Injector Configuration:

```
extra_vars:  
  password: '{{ password }}'  
  username: '{{ username }}'  
  vsadmin_password: '{{ vsadmin_password }}'
```

3. Configure the credentials.
  - a. Navigate to Resources → Credentials, and click Add.
  - b. Enter the name and organization details for ONTAP.
  - c. Select the custom Credential Type you created for ONTAP.
  - d. Under Type Details, enter the username, password, and vsadmin\_password.
  - e. Click Back to Credential and click Add.
  - f. Enter the name and organization details for Oracle.
  - g. Select the Machine credential type.
  - h. Under Type Details, enter the Username and Password for the Oracle hosts.
  - i. Select the correct Privilege Escalation Method, and enter the username and password.

## 2. Create a project

1. Go to Resources → Projects, and click Add.

- a. Enter the name and organization details.
- b. Select Git in the Source Control Credential Type field.
- c. enter [https://github.com/NetApp-Automation/na\\_oracle19c\\_deploy.git](https://github.com/NetApp-Automation/na_oracle19c_deploy.git) as the source control URL.
- d. Click Save.
- e. The project might need to sync occasionally when the source code changes.

### 3. Configure Oracle host\_vars

The variables defined in this section are applied to each individual Oracle server and database.

1. Input your environment-specific parameters in the following embedded Oracle hosts variables or host\_vars form.



The items in blue must be changed to match your environment.

#### Host VARS Config

```
<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}
button {
transition-duration: 0.4s;
background-color: white;
color: #1563a3;
border: 2px solid #1563a3;
}
button:hover {
background-color: #1563a3;
color: white;
}
#more_datastores_nfs {
display: block;
}
#more_datastores_nfs_button {
display: none;
}
</style>
<div class="listingblock"><div class="content"><div><button id="copy-
button1" onclick="CopyClassText1()">Copy</button></div><pre><code><div
class="CopyMeClass1" id="CopyMeID1">
```

```

#####
#####          Host Variables Configuration          #####
#####

# Add your Oracle Host
ansible_host: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>10.61.180.15</i></span>

# Oracle db log archive mode: true - ARCHIVELOG or false - NOARCHIVELOG
log_archive_mode: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>true</i></span>

# Number of pluggable databases per container instance identified by sid.
Pdb_name specifies the prefix for container database naming in this case
cdb2_pdb1, cdb2_pdb2, cdb2_pdb3
oracle_sid: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>cdb2</i></span>
pdb_num: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>3</i></span>
pdb_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>"{{ oracle_sid }}_pdb"</i></span>

# CDB listener port, use different listener port for additional CDB on same host
listener_port: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>1523</i></span>

# CDB is created with SGA at 75% of memory_limit, MB. Consider how many databases to be hosted on the node and how much ram to be allocated to each DB. The grand total SGA should not exceed 75% available RAM on node.
memory_limit: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>5464</i></span>

# Set "em_configuration: DBEXPRESS" to install enterprise manager express and choose a unique port from 5500 to 5599 for each sid on the host.
# Leave them black if em express is not installed.
em_configuration: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"><i>DBEXPRESS</i></span>
```

```

em_express_port: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;" /><i>5501</i></span>

# "{{groups.oracle[0]}}" represents first Oracle DB server as defined in Oracle hosts group [oracle]. For concurrent multiple Oracle DB servers deployment, [0] will be incremented for each additional DB server. For example, "{{groups.oracle[1]}}" represents DB server 2, "{{groups.oracle[2]}}" represents DB server 3 ... As a good practice and the default, minimum three volumes is allocated to a DB server with corresponding /u01, /u02, /u03 mount points, which store oracle binary, oracle data, and oracle recovery files respectively. Additional volumes can be added by click on "More NFS volumes" but the number of volumes allocated to a DB server must match with what is defined in global vars file by volumes_nfs parameter, which dictates how many volumes are to be created for each DB server.

host_datastores_nfs:
  - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;' /><i>{{groups.oracle[0]}}_u01</i></span>", aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable="true"/><i>25</i></span>}
  - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;' /><i>{{groups.oracle[0]}}_u02</i></span>", aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable="true"/><i>25</i></span>}
  - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;' /><i>{{groups.oracle[0]}}_u03</i></span>", aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable="true"/><i>25</i></span>}
<a id="more_datastores_nfs" href="javascript:datastoredropdown();">More NFS volumes</a><div id="select_more_datastores_nfs"></div><a

```

```

id="more_datastores_nfs_button"
href="javascript:adddatastorevolumes();">Enter NFS volumes'
details</a><div id="extra_datastores_nfs"></div>
</div></code></pre></div></div>
<script>
function CopyClassText1() {
    var textToCopy = document.getElementById("CopyMeID1");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_datastores_nfs").style.display = "none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button1").innerHTML = "Copied!";
        setTimeout(revert_copy, 3000);
    }
    window.getSelection().removeRange(CopyRange);
    if(currentRange)
    {
        window.getSelection().addRange(currentRange);
    }
}
function revert_copy() {
    document.getElementById("copy-button1").innerHTML = "Copy";
    document.getElementById("more_datastores_nfs").style.display =
"block";
}

function datastoredropdown() {
    document.getElementById("more_datastores_nfs").style.display = "none";
    document.getElementById("more_datastores_nfs_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';

```

```

var wrapper = document.getElementById("select_more_datastores_nfs");
while (x < 100) {
    buildup += '<option value="' + x + '">' + x + '</option>';
    x++;
}
myHTML += '<a id="more_datastores_nfs">How many extra NFS volumes do
you wish to add?</a><select name="number_of_extra_datastores_nfs"
id="number_of_extra_datastores_nfs">' + buildup + '</select>';
wrapper.innerHTML = myHTML;
}

function adddatastorevolumes() {
    var y =
document.getElementById("number_of_extra_datastores_nfs").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_datastores_nfs");
    while (j < y) {
        j++;
        myHTML += ' - {vol_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>{{groups.oracle[0]}}_u01</i></span>,
aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>aggr01_node02</i></span>, lif: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>172.21.94.201</i></span>,
size: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>25</i></span>}<br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_datastores_nfs").style.display =
"none";
    document.getElementById("more_datastores_nfs_button").style.display =
"none";
}

</script>

```

- Fill in all variables in the blue fields.
- After completing variables input, click the Copy button on the form to copy all variables to be transferred to AWX or Tower.
- Navigate back to AWX or Tower and go to Resources → Hosts, and select and open the Oracle server configuration page.
- Under the Details tab, click edit and paste the copied variables from step 1 to the Variables field under the YAML tab.

- e. Click Save.
- f. Repeat this process for any additional Oracle servers in the system.

#### 4. Configure global variables

Variables defined in this section apply to all Oracle hosts, databases, and the ONTAP cluster.

1. Input your environment-specific parameters in following embedded global variables or vars form.



The items in blue must be changed to match your environment.

##### VARS

```
<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}
button {
transition-duration: 0.4s;
background-color: white;
color: #1563a3;
border: 2px solid #1563a3;
}
button:hover {
background-color: #1563a3;
color: white;
}
#more_storage_vlans {
display: block;
}
#more_storage_vlans_button {
display: none;
}
#more_nfs_volumes {
display: block;
}
#more_nfs_volumes_button {
display: none;
}
</style>
<div class="listingblock"><div class="content"><div><button id="copy-
```

```

button" onclick="CopyClassText()">Copy</button></div><pre><code><div
class="CopyMeClass" id="CopyMeID">
#####
##### Oracle 19c deployment global user configuration variables #####
#####
##### Consolidate all variables from ontap, linux and oracle #####
#####

#####
### Ontap env specific config variables ##
#####

#Inventory group name
#Default inventory group name - 'ontap'
#Change only if you are changing the group name either in inventory/hosts
file or in inventory groups in case of AWX/Tower
hosts_group: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>ontap</i></span>

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA SIGNED
CERTIFICATES)
ca_signed_certs: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>false</i></span>

#Names of the Nodes in the ONTAP Cluster
nodes:
- <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
01</i></span>
- <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
02</i></span>

#Storage VLANs
#Add additional rows for vlans as necessary
storage_vlans:
- {vlan_id: "<span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>203</i></span>", name: "<span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>infra_NFS</i></span>", protocol: "<span <div
contenteditable="true"/><i>NFS</i></span>"}
<a id="more_storage_vlans" href="javascript:storagevlandropdown();">More

```

```

Storage VLANs</a><div id="select_more_storage_vlans"></div><a id="more_storage_vlans_button" href="javascript:addstoragevlans();">Enter Storage VLANs details</a><div id="extra_storage_vlans"></div>

#Details of the Data Aggregates that need to be created
#If Aggregate creation takes longer, subsequent tasks of creating volumes may fail.
#There should be enough disks already zeroed in the cluster, otherwise aggregate create will zero the disks and will take long time
data_aggregates:
  - {aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>aggr01_node01</i></span>}
  - {aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>aggr01_node02</i></span>}

#SVM name
svm_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>ora_svm</i></span>

# SVM Management LIF Details
svm_mgmt_details:
  - {address: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>172.21.91.100</i></span>, netmask: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>255.255.255.0</i></span>, home_port: <span <div contenteditable="true"/><i>e0M</i></span>}

# NFS storage parameters when data_protocol set to NFS. Volume named after Oracle hosts name identified by mount point as follow for oracle DB server 1. Each mount point dedicated to a particular Oracle files: u01 - Oracle binary, u02 - Oracle data, u03 - Oracle redo. Add additional volumes by click on "More NFS volumes" and also add the volumes list to corresponding host_vars as host_datastores_nfs variable. For multiple DB server deployment, additional volumes sets needs to be added for additional DB server. Input variable "{{groups.oracle[1]}}_u01", "{{groups.oracle[1]}}_u02", and "{{groups.oracle[1]}}_u03" as vol_name for second DB server. Place volumes for multiple DB servers alternatingly between controllers for balanced IO performance, e.g. DB server 1 on controller node1, DB server 2 on controller node2 etc. Make sure match lif address with controller node.
volumes_nfs:

```

```

    - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>{{groups.oracle[0]}}_u01</i></span>", aggr_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'" /><i>25</i></span>}
    - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>{{groups.oracle[0]}}_u02</i></span>", aggr_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'" /><i>25</i></span>}
    - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>{{groups.oracle[0]}}_u03</i></span>", aggr_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'" /><i>25</i></span>}
<a id="more_nfs_volumes" href="javascript:nfsvolumesdropdown();">More NFS volumes</a><div id="select_more_nfs_volumes"></div><a id="more_nfs_volumes_button" href="javascript:adnnfsvolumes();">Enter NFS volumes' details</a><div id="extra_nfs_volumes"></div>

#NFS LIFs IP address and netmask
nfs_lifs_details:
    - address: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span> #for node-1
        netmask: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>255.255.255.0</i></span>
    - address: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.201</i></span> #for node-2
        netmask: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>255.255.255.0</i></span>

```

```

#NFS client match
client_match: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>172.21.94.0/24</i></span>

#####
### Linux env specific config variables #####
#####

#NFS Mount points for Oracle DB volumes
mount_points:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;" /><i>/u01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;" /><i>/u02</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;" /><i>/u03</i></span>

# Up to 75% of node memory size divided by 2mb. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB.
# Leave it blank if hugepage is not configured on the host.
hugepages_nr: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>1234</i></span>

# RedHat subscription username and password
redhat_sub_username: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>xxx</i></span>
redhat_sub_password: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>xxx</i></span>

#####
### DB env specific install and config variables #####
#####

db_domain: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;" /><i>your.domain.com</i></span>

```

```

# Set initial password for all required Oracle passwords. Change them
after installation.

initial_pwd_all: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>netapp123</i></span>

</div></code></pre></div></div>
<script>
function CopyClassText () {
    var textToCopy = document.getElementById("CopyMeID");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_storage_vlans").style.display = "none";
    document.getElementById("more_nfs_volumes").style.display = "none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button").innerHTML = "Copied!";
        setTimeout(revert_copy, 3000);
    }
    window.getSelection().removeRange(CopyRange);
    if(currentRange)
    {
        window.getSelection().addRange(currentRange);
    }
}
function revert_copy() {
    document.getElementById("copy-button").innerHTML = "Copy";
    document.getElementById("more_storage_vlans").style.display =
"block";
    document.getElementById("more_nfs_volumes").style.display = "block";
}
function storagevlandropdown() {
    document.getElementById("more_storage_vlans").style.display = "none";
    document.getElementById("more_storage_vlans_button").style.display =

```

```

"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper = document.getElementById("select_more_storage_vlans");
    while (x < 10) {
        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_storage_vlans_info">How many extra VLANs do you
wish to add?</a><select name="number_of_extra_storage_vlans"
id="number_of_extra_storage_vlans">' + buildup + '</select>';
    wrapper.innerHTML = myHTML;
}
function addstoragevlans() {
    var y =
document.getElementById("number_of_extra_storage_vlans").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_storage_vlans");
    while (j < y) {
        j++;
        myHTML += ' - {vlan_id: ""<span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>203</i></span>", name: ""<span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>infra_NFS</i></span>",
protocol: ""<span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>NFS</i></span>"}<br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_storage_vlans").style.display =
"none";
    document.getElementById("more_storage_vlans_button").style.display =
"none";
}
function nfsvolumesdropdown() {
    document.getElementById("more_nfs_volumes").style.display = "none";
    document.getElementById("more_nfs_volumes_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper = document.getElementById("select_more_nfs_volumes");
    while (x < 100) {

```

```

        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_nfs_volumes_info">How many extra NFS volumes do
you wish to add?</a><select name="number_of_extra_nfs_volumes"
id="number_of_extra_nfs_volumes">' + buildup + '</select>';
    wrapper.innerHTML = myHTML;
}

function addnfsvolumes() {
    var y = document.getElementById("number_of_extra_nfs_volumes").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_nfs_volumes");
    while (j < y) {
        j++;
        myHTML += ' - {vol_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>rtpora04_u01</i></span>, aggr_name: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>aggr01_node02</i></span>,
lif: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>172.21.94.201</i></span>, size: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>25</i></span>}<br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_nfs_volumes").style.display =
"none";
    document.getElementById("more_nfs_volumes_button").style.display =
"none";
}

</script>

```

1. Fill in all variables in blue fields.
2. After completing variables input, click the Copy button on the form to copy all variables to be transferred to AWX or Tower into the following job template.

## 5. Configure and launch the job template.

1. Create the job template.
  - a. Navigate to Resources → Templates → Add and click Add Job Template.
  - b. Enter the name and description
  - c. Select the Job type; Run configures the system based on a playbook, and Check performs a dry run of a playbook without actually configuring the system.

- d. Select the corresponding inventory, project, playbook, and credentials for the playbook.
  - e. Select the all\_playbook.yml as the default playbook to be executed.
  - f. Paste global variables copied from step 4 into the Template Variables field under the YAML tab.
  - g. Check the box Prompt on Launch in the Job Tags field.
  - h. Click Save.
2. Launch the job template.
- a. Navigate to Resources → Templates.
  - b. Click the desired template and then click Launch.
  - c. When prompted on launch for Job Tags, type in requirements\_config. You might need to click the Create Job Tag line below requirements\_config to enter the job tag.
-  requirements\_config ensures that you have the correct libraries to run the other roles.
- d. Click Next and then Launch to start the job.
  - e. Click View → Jobs to monitor the job output and progress.
  - f. When prompted on launch for Job Tags, type in ontap\_config. You might need to click the Create "Job Tag" line right below ontap\_config to enter the job tag.
  - g. Click Next and then Launch to start the job.
  - h. Click View → Jobs to monitor the job output and progress
  - i. After the ontap\_config role has completed, run the process again for linux\_config.
  - j. Navigate to Resources → Templates.
  - k. Select the desired template and then click Launch.
  - l. When prompted on launch for the Job Tags type in linux\_config, you might need to select the Create "job tag" line right below linux\_config to enter the job tag.
  - m. Click Next and then Launch to start the job.
  - n. Select View → Jobs to monitor the job output and progress.
  - o. After the linux\_config role has completed, run the process again for oracle\_config.
  - p. Go to Resources → Templates.
  - q. Select the desired template and then click Launch.
  - r. When prompted on launch for Job Tags, type oracle\_config. You might need to select the Create "Job Tag" line right below oracle\_config to enter the job tag.
  - s. Click Next and then Launch to start the job.
  - t. Select View → Jobs to monitor the job output and progress.

## 6. Deploy additional database on same Oracle host

The Oracle portion of the playbook creates a single Oracle container database on an Oracle server per execution. To create additional container databases on the same server, complete the following steps.

1. Revise host\_vars variables.
  - a. Go back to step 2 - Configure Oracle host\_vars.
  - b. Change the Oracle SID to a different naming string.

- c. Change the listener port to different number.
  - d. Change the EM Express port to a different number if you are installing EM Express.
  - e. Copy and paste the revised host variables to the Oracle Host Variables field in the Host Configuration Detail tab.
2. Launch the deployment job template with only the oracle\_config tag.

## Validate Oracle installation

1. Log in to Oracle server as oracle user and execute the following commands:

```
ps -ef | grep ora
```



This will list oracle processes if installation completed as expected and oracle DB started

2. Log in to the database to check the db configuration settings and the PDBs created with the following command sets.

```
sqlplus / as sysdba
```

```
[oracle@localhost ~]$ sqlplus / as sysdba
```

```
SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 12:52:51 2021
Version 19.8.0.0.0
```

```
Copyright (c) 1982, 2019, Oracle. All rights reserved.
```

```
Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0
```

```
SQL>
```

```
select name, log_mode from v$database;
```

```
SQL> select name, log_mode from v$database;
NAME LOG_MODE
-----
```

```
CDB2 ARCHIVELOG
```

```
show pdbs;
```

```
SQL> show pdbs
```

| CON_ID | CON_NAME  | OPEN       | MODE | RESTRICTED |
|--------|-----------|------------|------|------------|
| 2      | PDB\$SEED | READ ONLY  | NO   |            |
| 3      | CDB2_PDB1 | READ WRITE | NO   |            |
| 4      | CDB2_PDB2 | READ WRITE | NO   |            |
| 5      | CDB2_PDB3 | READ WRITE | NO   |            |

```
col svrname form a30
col dirname form a30
select svrname, dirname, nfsversion from v$dnfs_servers;
```

```
SQL> col svrname form a30
SQL> col dirname form a30
SQL> select svrname, dirname, nfsversion from v$dnfs_servers;
```

SVRNAME DIRNAME NFSVERSION

```
-----  
172.21.126.200 /rhelora03_u02 NFSv3.0  
172.21.126.200 /rhelora03_u03 NFSv3.0  
172.21.126.200 /rhelora03_u01 NFSv3.0
```

This confirms that dNFS is working properly.

3. Connect to database via listener to check the Oracle listener configuration with the following command. Change to the appropriate listener port and database service name.

```
sqlplus system@//localhost:1523/cdb2_pdb1.cie.netapp.com
```

```
[oracle@localhost ~]$ sqlplus system@//localhost:1523/cdb2_pdb1.cie.netapp.com
```

```
SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 13:19:57 2021
Version 19.8.0.0.0
```

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Enter password:

Last Successful login time: Wed May 05 2021 17:11:11 -04:00

Connected to:

Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

```
SQL> show user
USER is "SYSTEM"
SQL> show con_name
CON_NAME
CDB2_PDB1
```

This confirms that Oracle listener is working properly.

## Where to go for help?

If you need help with the toolkit, please join the [NetApp Solution Automation community support slack channel](#) and look for the solution-automation channel to post your questions or inquiries.

### Step-by-step deployment procedure

#### CLI deployment Oracle 19c Database

This section covers the steps required to prepare and deploy Oracle19c Database with the CLI. Make sure that you have reviewed the [Getting Started and Requirements section](#) and prepared your environment accordingly.

#### Download Oracle19c repo

1. From your ansible controller, run the following command:

```
git clone https://github.com/NetApp-Automation/na_oracle19c_deploy.git
```

2. After downloading the repository, change directories to na\_oracle19c\_deploy <cd na\_oracle19c\_deploy>.

#### Edit the hosts file

Complete the following before deployment:

1. Edit your hosts file na\_oracle19c\_deploy directory.
2. Under [ontap], change the IP address to your cluster management IP.
3. Under the [oracle] group, add the oracle hosts names. The host name must be resolved to its IP address either through DNS or the hosts file, or it must be specified in the host.
4. After you have completed these steps, save any changes.

The following example depicts a host file:

```
#ONTAP Host<div>
[ontap]
<div>
<span <div contenteditable="false" style="color:#7EAF97
; font-weight:bold; font-style:italic; text-
decoration:;"/>10.61.184.183<i></i></span>
</div>
#Oracle hosts<div>
<div>
[oracle]<div>
<span <div contenteditable="false" style="color:#7EAF97
; font-weight:bold; font-style:italic; text-
decoration:;"/>rtpora01<i></i></span>
<div>
<span <div contenteditable="false" style="color:#7EAF97
; font-weight:bold; font-style:italic; text-
decoration:;"/>rtpora02<i></i></span>
</div>
```

This example executes the playbook and deploys oracle 19c on two oracle DB servers concurrently. You can also test with just one DB server. In that case, you only need to configure one host variable file.



The playbook executes the same way regardless of how many Oracle hosts and databases you deploy.

### Edit the host\_name.yml file under host\_vars

Each Oracle host has its host variable file identified by its host name that contains host-specific variables. You can specify any name for your host. Edit and copy the host\_vars from the Host VARS Config section and paste it into your desired host\_name.yml file.



The items in blue must be changed to match your environment.

### Host VARS Config

```
<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}
button {
```

```

transition-duration: 0.4s;
background-color: white;
color: #1563a3;
border: 2px solid #1563a3;
}
button:hover {
background-color: #1563a3;
color: white;
}
#more_datastores_nfs {
display: block;
}
#more_datastores_nfs_button {
display: none;
}
</style>
<div class="listingblock"><div class="content"><div><button id="copy-
button1" onclick="CopyClassText1()">Copy</button></div><pre><code><div
class="CopyMeClass1" id="CopyMeID1">
#####
#####          Host Variables Configuration          #####
#####
# Add your Oracle Host
ansible_host: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>10.61.180.15</i></span>

# Oracle db log archive mode: true - ARCHIVELOG or false - NOARCHIVELOG
log_archive_mode: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>true</i></span>

# Number of pluggable databases per container instance identified by sid.
Pdb_name specifies the prefix for container database naming in this case
cdb2_pdb1, cdb2_pdb2, cdb2_pdb3
oracle_sid: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>cdb2</i></span>
pdb_num: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>3</i></span>
pdb_name: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>"{{ oracle_sid }}_pdb"</i></span>

```

```

# CDB listener port, use different listener port for additional CDB on
same host
listener_port: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>1523</i></span>

# CDB is created with SGA at 75% of memory_limit, MB. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB. The grand total SGA should not exceed 75% available RAM on node.
memory_limit: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>5464</i></span>

# Set "em_configuration: DBEXPRESS" to install enterprise manager express
and choose a unique port from 5500 to 5599 for each sid on the host.
# Leave them black if em express is not installed.
em_configuration: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>DBEXPRESS</i></span>
em_express_port: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>5501</i></span>

# "{{groups.oracle[0]}}" represents first Oracle DB server as defined in
Oracle hosts group [oracle]. For concurrent multiple Oracle DB servers
deployment, [0] will be incremented for each additional DB server. For
example, "{{groups.oracle[1]}}" represents DB server 2,
"{{groups.oracle[2]}}" represents DB server 3 ... As a good practice and
the default, minimum three volumes is allocated to a DB server with
corresponding /u01, /u02, /u03 mount points, which store oracle binary,
oracle data, and oracle recovery files respectively. Additional volumes
can be added by click on "More NFS volumes" but the number of volumes
allocated to a DB server must match with what is defined in global vars
file by volumes_nfs parameter, which dictates how many volumes are to be
created for each DB server.
host_datastores_nfs:
  - {vol_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>{{groups.oracle[0]}}_u01</i></span>",
    aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>aggr01_node01</i></span>, lif: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>172.21.94.200</i></span>,
    size: <span <div contenteditable="true"/><i>25</i></span>}
  - {vol_name: ""<span <div contenteditable="true"

```

```

style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>{{groups.oracle[0]}}_u02</i></span>", aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable="true"/><i>25</i></span>
- {vol_name: "<span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>{{groups.oracle[0]}}_u03</i></span>", aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>aggr01_node01</i></span>, lif: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;" /><i>172.21.94.200</i></span>, size: <span <div contenteditable="true"/><i>25</i></span>}
<a id="more_datastores_nfs" href="javascript:datastoredropdown();">More NFS volumes</a><div id="select_more_datastores_nfs"></div><a id="more_datastores_nfs_button" href="javascript:adddatastorevolumes();">Enter NFS volumes' details</a><div id="extra_datastores_nfs"></div>
</div></code></pre></div>
<script>
function CopyClassText1() {
    var textToCopy = document.getElementById("CopyMeID1");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_datastores_nfs").style.display = "none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button1").innerHTML = "Copied!";
        setTimeout(revert_copy, 3000);
    }
}

```

```

        window.getSelection().removeRange(CopyRange);
        if(currentRange)
        {
            window.getSelection().addRange(currentRange);
        }
    }

function revert_copy() {
    document.getElementById("copy-button1").innerHTML = "Copy";
    document.getElementById("more_datastores_nfs").style.display =
"block";
}

function datastoredropdown() {
    document.getElementById("more_datastores_nfs").style.display = "none";
    document.getElementById("more_datastores_nfs_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper = document.getElementById("select_more_datastores_nfs");
    while (x < 100) {
        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_datastores_nfs">How many extra NFS volumes do
you wish to add?</a><select name="number_of_extra_datastores_nfs"
id="number_of_extra_datastores_nfs">' + buildup + '</select>';
    wrapper.innerHTML = myHTML;
}

function adddatastorevolumes() {
    var y =
document.getElementById("number_of_extra_datastores_nfs").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_datastores_nfs");
    while (j < y) {
        j++;
        myHTML += ' - {vol_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>{{groups.oracle[0]}}_u01</i></span>,
aggr_name: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>aggr01_node02</i></span>, lif: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>172.21.94.201</i></span>,
size: <span <div contenteditable="true" style="color:#004EFF; font-

```

```

        weight:bold; font-style:italic; text-
        decoration:underline;"/><i>25</i></span>}<br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_datastores_nfs").style.display =
    "none";
    document.getElementById("more_datastores_nfs_button").style.display =
    "none";
}

</script>

```

## Edit the vars.yml file

The `vars.yml` file consolidates all environment-specific variables (ONTAP, Linux, or Oracle) for Oracle deployment.

- Edit and copy the variables from the VARS section and paste these variables into your `vars.yml` file.

## VARS

```

<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}
button {
transition-duration: 0.4s;
background-color: white;
color: #1563a3;
border: 2px solid #1563a3;
}
button:hover {
background-color: #1563a3;
color: white;
}
#more_storage_vlans {
display: block;
}
#more_storage_vlans_button {
display: none;
}

```

```

#more_nfs_volumes {
    display: block;
}
#more_nfs_volumes_button {
    display: none;
}
</style>
<div class="listingblock"><div class="content"><div><button id="copy-
button" onclick="CopyClassText()">Copy</button></div><pre><code><div
class="CopyMeClass" id="CopyMeID">
#####
##### Oracle 19c deployment global user configuration variables #####
##### Consolidate all variables from ontap, linux and oracle #####
#####

#####
### Ontap env specific config variables ##
#####

#Inventory group name
#Default inventory group name - 'ontap'
#Change only if you are changing the group name either in inventory/hosts
file or in inventory groups in case of AWX/Tower
hosts_group: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>ontap</i></span>

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA SIGNED
CERTIFICATES)
ca_signed_certs: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>false</i></span>

#Names of the Nodes in the ONTAP Cluster
nodes:
    - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
01</i></span>
    - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
02</i></span>

#Storage VLANs
#Add additional rows for vlans as necessary
storage_vlans:

```

```

    - {vlan_id: ""<span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>203</i></span>", name: ""<span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"/><i>infra_NFS</i></span>",
protocol: ""<span <div
contenteditable="true"/><i>NFS</i></span>"}
<a id="more_storage_vlans" href="javascript:storagevlandropdown();">More
Storage VLANs</a><div id="select_more_storage_vlans"></div><a
id="more_storage_vlans_button" href="javascript:addstoragevlans();">Enter
Storage VLANs details</a><div id="extra_storage_vlans"></div>

#Details of the Data Aggregates that need to be created
#If Aggregate creation takes longer, subsequent tasks of creating volumes
may fail.
#There should be enough disks already zeroed in the cluster, otherwise
aggregate create will zero the disks and will take long time
data_aggregates:
    - {aggr_name: "<span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>aggr01_node01</i></span>"}
    - {aggr_name: "<span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>aggr01_node02</i></span>"}

#SVM name
svm_name: "<span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>ora_svm</i></span>

# SVM Management LIF Details
svm_mgmt_details:
    - {address: "<span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>172.21.91.100</i></span>, netmask: "<span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"/><i>255.255.255.0</i></span>,
home_port: "<span <div contenteditable="true"/><i>e0M</i></span>"}

# NFS storage parameters when data_protocol set to NFS. Volume named after
Oracle hosts name identified by mount point as follow for oracle DB server
1. Each mount point dedicated to a particular Oracle files: u01 - Oracle
binary, u02 - Oracle data, u03 - Oracle redo. Add additional volumes by
click on "More NFS volumes" and also add the volumes list to corresponding
host_vars as host_datastores_nfs variable. For multiple DB server

```

deployment, additional volumes sets needs to be added for additional DB server. Input variable "{{groups.oracle[1]}}\_u01", "{{groups.oracle[1]}}\_u02", and "{{groups.oracle[1]}}\_u03" as vol\_name for second DB server. Place volumes for multiple DB servers alternatingly between controllers for balanced IO performance, e.g. DB server 1 on controller node1, DB server 2 on controller node2 etc. Make sure match lif address with controller node.

volumes\_nfs:

- {vol\_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>{{groups.oracle[0]}}\_u01</i></span>", aggr\_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>aggr01\_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'><i>25</i></span>}"}
- {vol\_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>{{groups.oracle[0]}}\_u02</i></span>", aggr\_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>aggr01\_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'><i>25</i></span>}"}
- {vol\_name: ""<span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>{{groups.oracle[0]}}\_u03</i></span>", aggr\_name: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>aggr01\_node01</i></span>, lif: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>172.21.94.200</i></span>, size: <span <div contenteditable='true'><i>25</i></span>}"}

<a id="more\_nfs\_volumes" href="javascript:nfsvolumesdropdown();">More NFS volumes</a><div id="select\_more\_nfs\_volumes"></div><a id="more\_nfs\_volumes\_button" href="javascript:addnfsvolumes();">Enter NFS volumes' details</a><div id="extra\_nfs\_volumes"></div>

#NFS LIFs IP address and netmask

nfs\_lifs\_details:

- address: <span <div contenteditable='true' style='color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;'><i>172.21.94.200</i></span> #for node-1
- netmask: <span <div contenteditable='true' style='color:#004EFF; font-

```

weight:bold; font-style:italic; text-
decoration:underline;"/><i>255.255.255.0</i></span>
- address: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>172.21.94.201</i></span> #for node-2
    netmask: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>255.255.255.0</i></span>

#NFS client match
client_match: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>172.21.94.0/24</i></span>

#####
### Linux env specific config variables ###
#####

#NFS Mount points for Oracle DB volumes
mount_points:
- <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>/u01</i></span>
- <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>/u02</i></span>
- <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"/><i>/u03</i></span>

# Up to 75% of node memory size divided by 2mb. Consider how many
databases to be hosted on the node and how much ram to be allocated to
each DB.
# Leave it blank if hugepage is not configured on the host.
hugepages_nr: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>1234</i></span>

# RedHat subscription username and password
redhat_sub_username: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>xxx</i></span>
redhat_sub_password: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"/><i>xxx</i></span>

```

```

#####
### DB env specific install and config variables #####
#####

db_domain: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>your.domain.com</i></span>

# Set initial password for all required Oracle passwords. Change them after installation.
initial_pwd_all: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>netapp123</i></span>

</div></code></pre></div></div>
<script>
function CopyClassText() {
    var textToCopy = document.getElementById("CopyMeID");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_storage_vlans").style.display = "none";
    document.getElementById("more_nfs_volumes").style.display = "none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button").innerHTML = "Copied!";
        setTimeout(revert_copy, 3000);
    }
    window.getSelection().removeRange(CopyRange);
    if(currentRange)
    {
        window.getSelection().addRange(currentRange);
    }
}
function revert_copy() {

```

```

        document.getElementById("copy-button").innerHTML = "Copy";
        document.getElementById("more_storage_vlans").style.display =
"block";
        document.getElementById("more_nfs_volumes").style.display = "block";
    }
    function storagevlandropdown() {
        document.getElementById("more_storage_vlans").style.display = "none";
        document.getElementById("more_storage_vlans_button").style.display =
"block";
        var x=1;
        var myHTML = '';
        var buildup = '';
        var wrapper = document.getElementById("select_more_storage_vlans");
        while (x < 10) {
            buildup += '<option value="' + x + '">' + x + '</option>';
            x++;
        }
        myHTML += '<a id="more_storage_vlans_info">How many extra VLANs do you
wish to add?</a><select name="number_of_extra_storage_vlans"
id="number_of_extra_storage_vlans">' + buildup + '</select>';
        wrapper.innerHTML = myHTML;
    }
    function addstoragevlans() {
        var y =
document.getElementById("number_of_extra_storage_vlans").value;
        var j=0;
        var myHTML = '';
        var wrapper = document.getElementById("extra_storage_vlans");
        while (j < y) {
            j++;
            myHTML += ' - {vlan_id: ""<span contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>203</i></span>", name: ""<span contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>infra_NFS</i></span>", protocol:
"&quot;<span contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>NFS</i></span>&quot;}<br>';
        }
        wrapper.innerHTML = myHTML;
        document.getElementById("select_more_storage_vlans").style.display =
"none";
        document.getElementById("more_storage_vlans_button").style.display =
"none";
    }
    function nfsvolumesdropdown() {

```

```

document.getElementById("more_nfs_volumes").style.display = "none";
document.getElementById("more_nfs_volumes_button").style.display =
"block";
var x=1;
var myHTML = '';
var buildup = '';
var wrapper = document.getElementById("select_more_nfs_volumes");
while (x < 100) {
    buildup += '<option value="' + x + '">' + x + '</option>';
    x++;
}
myHTML += '<a id="more_nfs_volumes_info">How many extra NFS volumes do
you wish to add?</a><select name="number_of_extra_nfs_volumes"
id="number_of_extra_nfs_volumes">' + buildup + '</select>';
wrapper.innerHTML = myHTML;
}

function addnfsvolumes() {
var y = document.getElementById("number_of_extra_nfs_volumes").value;
var j=0;
var myHTML = '';
var wrapper = document.getElementById("extra_nfs_volumes");
while (j < y) {
    j++;
    myHTML += ' - {vol_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>rtpora04_u01</i></span>, aggr_name: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>aggr01_node02</i></span>,
lif: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-
decoration:underline;"><i>172.21.94.201</i></span>, size: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline;"><i>25</i></span>}<br>';
}
wrapper.innerHTML = myHTML;
document.getElementById("select_more_nfs_volumes").style.display =
"none";
document.getElementById("more_nfs_volumes_button").style.display =
"none";
}

</script>

```

## Run the playbook

After completing the required environment prerequisites and copying the variables into `vars.yml` and

`your_host.yml`, you are now ready to deploy the playbooks.



<username> must be changed to match your environment.

1. Run the ONTAP playbook by passing the correct tags and ONTAP cluster username. Fill the password for ONTAP cluster, and vsadmin when prompted.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t  
ontap_config -e @vars/vars.yml
```

2. Run the Linux playbook to execute Linux portion of deployment. Input for admin ssh password as well as sudo password.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t  
linux_config -e @vars/vars.yml
```

3. Run the Oracle playbook to execute Oracle portion of deployment. Input for admin ssh password as well as sudo password.

```
ansible-playbook -i hosts all_playbook.yml -u username -k -K -t  
oracle_config -e @vars/vars.yml
```

## Deploy Additional Database on Same Oracle Host

The Oracle portion of the playbook creates a single Oracle container database on an Oracle server per execution. To create additional container database on the same server, complete the following steps:

1. Revise the `host_vars` variables.
  - a. Go back to step 3 - Edit the `host_name.yml` file under `host_vars`.
  - b. Change the Oracle SID to a different naming string.
  - c. Change the listener port to different number.
  - d. Change the EM Express port to a different number if you have installed EM Express.
  - e. Copy and paste the revised host variables to the Oracle host variable file under `host_vars`.
2. Execute the playbook with the `oracle_config` tag as shown above in [Run the playbook](#).

## Validate Oracle installation

1. Log in to Oracle server as oracle user and execute the following commands:

```
ps -ef | grep ora
```



This will list oracle processes if installation completed as expected and oracle DB started

2. Log in to the database to check the db configuration settings and the PDBs created with the following command sets.

```
sqlplus / as sysdba
```

```
[oracle@localhost ~]$ sqlplus / as sysdba
```

```
SQL*Plus: Release 19.0.0.0.0 - Production on Thu May 6 12:52:51 2021
Version 19.8.0.0.0
```

```
Copyright (c) 1982, 2019, Oracle. All rights reserved.
```

```
Connected to:
```

```
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0
```

```
SQL>
```

```
select name, log_mode from v$database;
```

```
SQL> select name, log_mode from v$database;
NAME LOG_MODE
-----
```

```
CDB2 ARCHIVELOG
```

```
show pdbs;
```

```
SQL> show pdbs
```

| CON_ID | CON_NAME  | OPEN | MODE  | RESTRICTED |
|--------|-----------|------|-------|------------|
| 2      | PDB\$SEED | READ | ONLY  | NO         |
| 3      | CDB2_PDB1 | READ | WRITE | NO         |
| 4      | CDB2_PDB2 | READ | WRITE | NO         |
| 5      | CDB2_PDB3 | READ | WRITE | NO         |

```
col svrname form a30
col dirname form a30
select svrname, dirname, nfsversion from v$dnfs_servers;
```

SQL> col svrname form a30  
SQL> col dirname form a30  
SQL> select svrname, dirname, nfsversion from v\$dnfs\_servers;

SVRNAME DIRNAME NFSVERSION

```
-----  

172.21.126.200 /rhelora03_u02 NFSv3.0  

172.21.126.200 /rhelora03_u03 NFSv3.0  

172.21.126.200 /rhelora03_u01 NFSv3.0
```

This confirms that dNFS is working properly.

3. Connect to database via listener to check the Oracle listener configuration with the following command. Change to the appropriate listener port and database service name.

```
sqlplus system@//localhost:1523/cdb2_pdb1.cie.netapp.com
```

[oracle@localhost ~]\$ sqlplus system@//localhost:1523/cdb2\_pdb1.cie.netapp.com

SQL\*Plus: Release 19.0.0.0.0 - Production on Thu May 6 13:19:57 2021  
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Enter password:  
Last Successful login time: Wed May 05 2021 17:11:11 -04:00

Connected to:  
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production  
Version 19.8.0.0.0

SQL> show user

```
USER is "SYSTEM"
SQL> show con_name
CON_NAME
CDB2_PDB1
```

This confirms that Oracle listener is working properly.

## Where to go for help?

If you need help with the toolkit, please join the [NetApp Solution Automation community support slack channel](#) and look for the solution-automation channel to post your questions or inquiries.

# Oracle Database Data Protection

## Solution Overview

### Automated Data Protection for Oracle Databases

Organizations are automating their environments to gain efficiencies, accelerate deployments, and reduce manual effort. Configuration management tools like Ansible are being used to streamline enterprise database operations. In this solution, we demonstrate how you can use Ansible to automate the data protection of Oracle with NetApp ONTAP. By enabling storage administrators, systems administrators, and DBAs to consistently and rapidly setup data replication to an offsite data center or to public cloud, you achieve the following benefits:

- Eliminate design complexities and human errors, and implement a repeatable consistent deployment and best practices
- Decrease time for configuration of Intercluster replication, CVO instantiation, and recovery of Oracle databases
- Increase database administrators, systems and storage administrators productivity
- Provides database recovery workflow for ease of testing a DR scenario.

NetApp provides customers with validated Ansible modules and roles to accelerate deployment, configuration, and lifecycle management of your Oracle database environment. This solution provides instruction and Ansible playbook code, to help you:

### On Prem to on prem replication

- Create intercluster lifs on source and destination
- Establish cluster and vserver peering
- Create and initialize SnapMirror of Oracle volumes
- Create a replication schedule through AWX/Tower for Oracle binaries, databases, and logs
- Restore Oracle DB on the destination, and bring database online

### On Prem to CVO in AWS

- Create AWS connector
- Create CVO instance in AWS
- Add On-Prem cluster to Cloud Manager

- Create intercluster lifs on source
- Establish cluster and vserver peering
- Create and initialize SnapMirror of Oracle volumes
- Create a replication schedule through AWX/Tower for Oracle binaries, databases, and logs
- Restore Oracle DB on the destination, and bring database online

For more details or to begin, please see the overview videos below.

## **AWX/Tower Deployments**

- Part 1: TBD

**video**

- Part 2: TBD

**video**

After you are ready, click [here](#) for getting started with the solution.

## **Getting started**

This solution has been designed to be run in an AWX/Tower environment.

## **AWX/Tower**

For AWX/Tower environments, you are guided through creating an inventory of your ONTAP cluster management and Oracle server (IPs and hostnames), creating credentials, configuring a project that pulls the Ansible code from NetApp Automation Github, and the Job Template that launches the automation.

1. The solution has been designed to run in a private cloud scenario (on-premise to on-premise), and hybrid cloud (on-premise to public cloud Cloud Volumes ONTAP [CVO])
2. Fill out the variables specific to your environment, and copy and paste them into the Extra Vars fields in your job template.
3. After the extra vars have been added to your job template, you can launch the automation.
4. The automation is set to be ran three phases (Setup, Replication Schedule for Oracle Binaries, Database, Logs, and Replication Schedule just for Logs), and a forth phase to recovering the database at a DR site.
5. For detailed instructions for obtaining the keys and tokens necessary for the CVO Data Protection visit [Gather Pre-requisites For CVO and Connector Deployments](#)

## **Requirements**

## On-Prem |

| Environment                | Requirements   |
|----------------------------|--|
| <b>Ansible environment</b> | AWX/Tower<br>Ansible v.2.10 and higher<br>Python 3<br>Python libraries<br>- netapp-lib<br>- xmltodict<br>- jmespath  |
| <b>ONTAP</b>               | ONTAP version 9.8 +<br>Two data aggregates<br>NFS vlan and ifgrp created   |
| <b>Oracle server(s)</b>    | RHEL 7/8<br>Oracle Linux 7/8<br>Network interfaces for NFS, public, and optional mgmt<br>Existing Oracle environment on source, and the equivalent Linux operating system at the destination (DR Site or Public Cloud) |

## CVO

| Environment                | Requirements  |
|----------------------------|---|
| <b>Ansible environment</b> | AWX/Tower<br>Ansible v.2.10 and higher<br>Python 3<br>Python libraries<br>- netapp-lib<br>- xmltodict<br>- jmespath   |
| <b>ONTAP</b>               | ONTAP version 9.8 +<br>Two data aggregates<br>NFS vlan and ifgrp created  |
| <b>Oracle server(s)</b>    | RHEL 7/8<br>Oracle Linux 7/8<br>Network interfaces for NFS, public, and optional mgmt<br>Existing Oracle environment on source, and the equivalent Linux operating system at the destination (DR Site or Public Cloud)<br>Set appropriate swap space on the Oracle EC2 instance, by default some EC2 instances are deployed with 0 swap |

| Environment       | Requirements                       |
|-------------------|------------------------------------|
| Cloud Manager/AWS | AWS Access/Secret Key              |
|                   | NetApp Cloud Manager Account       |
|                   | NetApp Cloud Manager Refresh Token |

## Automation Details

## On-Prem |

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations. The following table describes which tasks are being automated.

| Playbook            | Tasks  |
|---------------------|--|
| ontap_setup         | Pre-check of the ONTAP environment   |
|                     | Creation of Intercluster LIFs on source cluster (OPTIONAL)                         |
|                     | Creation of Intercluster LIFs on destination cluster (OPTIONAL)                    |
|                     | Creation of Cluster and SVM Peering  |
|                     | Creation of destination SnapMirror and Initialization of designated Oracle volumes |
| ora_replication_cg  | Enable backup mode for each database in /etc/oratab                                |
|                     | Snapshot taken of Oracle Binary and Database volumes                               |
|                     | Snapmirror Updated   |
|                     | Turn off backup mode for each database in /etc/oratab                              |
| ora_replication_log | Switch current log for each database in /etc/oratab                                |
|                     | Snapshot taken of Oracle Log volume  |
|                     | Snapmirror Updated   |
| ora_recovery        | Break SnapMirror   |
|                     | Enable NFS and create junction path for Oracle volumes on the destination          |
|                     | Configure DR Oracle Host   |
|                     | Mount and verify Oracle volumes  |
|                     | Recover and start Oracle database  |

## CVO

This automated deployment is designed with a single Ansible playbook that consists of three separate roles. The roles are for ONTAP, Linux, and Oracle configurations. The following table describes which tasks are being automated.

| Playbook            | Tasks  |
|---------------------|--|
| cvo_setup           | Pre-check of the environment<br>AWS Configure/AWS Access Key ID/Secret Key/Default Region<br>Creation of AWS Role<br>Creation of NetApp Cloud Manager Connector instance in AWS<br>Creation of Cloud Volumes ONTAP (CVO) instance in AWS<br>Add On-Prem Source ONTAP Cluster to NetApp Cloud Manager<br>Creation of destination SnapMirror and Initialization of designated Oracle volumes |
| ora_replication_cg  | Enable backup mode for each database in /etc/oratab<br>Snapshot taken of Oracle Binary and Database volumes<br>Snapmirror Updated<br>Turn off backup mode for each database in /etc/oratab   |
| ora_replication_log | Switch current log for each database in /etc/oratab<br>Snapshot taken of Oracle Log volume<br>Snapmirror Updated   |
| ora_recovery        | Break SnapMirror<br>Enable NFS and create junction path for Oracle volumes on the destination CVO<br>Configure DR Oracle Host<br>Mount and verify Oracle volumes<br>Recover and start Oracle database  |

## Default parameters

To simplify automation, we have preset many required Oracle parameters with default values. It is generally not necessary to change the default parameters for most deployments. A more advanced user can make changes to the default parameters with caution. The default parameters are located in each role folder under defaults directory.

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After you are ready, click [here for detailed AWX/Tower procedures](#).

## Step-by-step deployment procedure

### AWX/Tower Oracle Data Protection

#### 1. Create the inventory, group, hosts, and credentials for your environment

This section describes the setup of inventory, groups, hosts, and access credentials in AWX/Ansible Tower that prepare the environment for consuming NetApp automated solutions.

1. Configure the inventory.
  - a. Navigate to Resources → Inventories → Add, and click Add Inventory.
  - b. Provide the name and organization details, and click Save.
  - c. On the Inventories page, click the inventory created.
  - d. Navigate to the Groups sub-menu and click Add.
  - e. Provide the name oracle for your first group and click Save.
  - f. Repeat the process for a second group called dr\_oracle.
  - g. Select the oracle group created, go to the Hosts sub-menu and click Add New Host.
  - h. Provide the IP address of the Source Oracle host's management IP, and click Save.
  - i. This process must be repeated for the dr\_oracle group and add the DR/Destination Oracle host's management IP/hostname.



Below are instructions for creating the credential types and credentials for either On-Prem with ONTAP, or CVO on AWS.

## On-Prem

1. Configure the credentials.
2. Create Credential Types. For solutions involving ONTAP, you must configure the credential type to match username and password entries.
  - a. Navigate to Administration → Credential Types, and click Add.
  - b. Provide the name and description.
  - c. Paste the following content in Input Configuration:

```
fields:  
  - id: dst_cluster_username  
    type: string  
    label: Destination Cluster Username  
  - id: dst_cluster_password  
    type: string  
    label: Destination Cluster Password  
    secret: true  
  - id: src_cluster_username  
    type: string  
    label: Source Cluster Username  
  - id: src_cluster_password  
    type: string  
    label: Source Cluster Password  
    secret: true
```

- d. Paste the following content into Injector Configuration and then click Save:

```
extra_vars:  
  dst_cluster_username: '{{ dst_cluster_username }}'  
  dst_cluster_password: '{{ dst_cluster_password }}'  
  src_cluster_username: '{{ src_cluster_username }}'  
  src_cluster_password: '{{ src_cluster_password }}'
```

## 3. Create Credential for ONTAP

- a. Navigate to Resources → Credentials, and click Add.
- b. Enter the name and organization details for the ONTAP Credentials
- c. Select the credential type that was created in the previous step.
- d. Under Type Details, enter the Username and Password for your Source and Destination Clusters.
- e. Click Save

## 4. Create Credential for Oracle

- a. Navigate to Resources → Credentials, and click Add.
- b. Enter the name and organization details for Oracle

- c. Select the Machine credential type.
- d. Under Type Details, enter the Username and Password for the Oracle hosts.
- e. Select the correct Privilege Escalation Method, and enter the username and password.
- f. Click Save
- g. Repeat process if needed for a different credential for the dr\_oracle host.

## CVO

1. Configure the credentials.
2. Create credential types. For solutions involving ONTAP, you must configure the credential type to match username and password entries, we will also add entries for Cloud Central and AWS.
  - a. Navigate to Administration → Credential Types, and click Add.
  - b. Provide the name and description.
  - c. Paste the following content in Input Configuration:

```
fields:
  - id: dst_cluster_username
    type: string
    label: CVO Username
  - id: dst_cluster_password
    type: string
    label: CVO Password
    secret: true
  - id: cvo_svm_password
    type: string
    label: CVO SVM Password
    secret: true
  - id: src_cluster_username
    type: string
    label: Source Cluster Username
  - id: src_cluster_password
    type: string
    label: Source Cluster Password
    secret: true
  - id: regular_id
    type: string
    label: Cloud Central ID
    secret: true
  - id: email_id
    type: string
    label: Cloud Manager Email
    secret: true
  - id: cm_password
    type: string
    label: Cloud Manager Password
    secret: true
  - id: access_key
    type: string
    label: AWS Access Key
    secret: true
  - id: secret_key
    type: string
    label: AWS Secret Key
    secret: true
  - id: token
    type: string
    label: Cloud Central Refresh Token
    secret: true
```

d. Paste the following content into Injector Configuration and click Save:

```

extra_vars:
  dst_cluster_username: '{{ dst_cluster_username }}'
  dst_cluster_password: '{{ dst_cluster_password }}'
  cvo_svm_password: '{{ cvo_svm_password }}'
  src_cluster_username: '{{ src_cluster_username }}'
  src_cluster_password: '{{ src_cluster_password }}'
  regular_id: '{{ regular_id }}'
  email_id: '{{ email_id }}'
  cm_password: '{{ cm_password }}'
  access_key: '{{ access_key }}'
  secret_key: '{{ secret_key }}'
  token: '{{ token }}'

```

### 3. Create Credential for ONTAP/CVO/AWS

- Navigate to Resources → Credentials, and click Add.
- Enter the name and organization details for the ONTAP Credentials
- Select the credential type that was created in the previous step.
- Under Type Details, enter the Username and Password for your Source and CVO Clusters, Cloud Central/Manager, AWS Access/Secret Key and Cloud Central Refresh Token.
- Click Save

### 4. Create Credential for Oracle (Source)

- Navigate to Resources → Credentials, and click Add.
- Enter the name and organization details for Oracle host
- Select the Machine credential type.
- Under Type Details, enter the Username and Password for the Oracle hosts.
- Select the correct Privilege Escalation Method, and enter the username and password.
- Click Save

### 5. Create Credential for Oracle Destination

- Navigate to Resources → Credentials, and click Add.
- Enter the name and organization details for the DR Oracle host
- Select the Machine credential type.
- Under Type Details, enter the Username (ec2-user or if you have changed it from default enter that), and the SSH Private Key
- Select the correct Privilege Escalation Method (sudo), and enter the username and password if needed.
- Click Save

## 2. Create a project

- Go to Resources → Projects, and click Add.

- a. Enter the name and organization details.
- b. Select Git in the Source Control Credential Type field.
- c. enter [https://github.com/NetApp-Automation/na\\_oracle19c\\_data\\_protection.git](https://github.com/NetApp-Automation/na_oracle19c_data_protection.git) as the source control URL.
- d. Click Save.
- e. The project might need to sync occasionally when the source code changes.

### 3. Configure global variables

Variables defined in this section apply to all Oracle hosts, databases, and the ONTAP cluster.

1. Input your environment-specific parameters in following embedded global variables or vars form.



The items in blue must be changed to match your environment.

## On-Prem

```
<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}
button {
transition-duration: 0.4s;
background-color: white;
color: #1563a3;
border: 2px solid #1563a3;
}
button:hover {
background-color: #1563a3;
color: white;
}
#more_binary_vols {
display: block;
}
#more_binary_vols_button {
display: none;
}
#more_database_vols {
display: block;
}
#more_database_vols_button {
display: none;
}
#more_log_vols {
display: block;
}
#more_log_vols_button {
display: none;
}
</style>
<div class="listingblock"><div class="content"><div><button
id="copy-button-onprem"
onclick="CopyClassText()">Copy</button></div><pre><code><div
class="CopyMeClass" id="CopyOnPrem">
#####
# #
#####
```

```

##### Oracle Data Protection global user configuration variables
#####
##### Consolidate all variables from ontap, aws, and oracle
#####
#####
#####
#####
#####

#####
### Ontap env specific config variables #####
#####

#Inventory group name
#Default inventory group name - 'ontap'
#Change only if you are changing the group name either in
inventory/hosts file or in inventory groups in case of AWX/Tower
hosts_group: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>ontap</i></span>

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA
SIGNED CERTIFICATES)
ca_signed_certs: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>false</i></span>

#####
# Inter-cluster LIF details
#####
#Names of the Nodes in the Source ONTAP Cluster
src_nodes:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>AFF-
02</i></span>

#Names of the Nodes in the Destination ONTAP Cluster
dst_nodes:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>DR-
AFF-01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>DR-
AFF-02</i></span>

```

```

#Define whether or not to create intercluster lifs on source cluster
(ONLY CHANGE to 'No' IF YOU HAVE ALREADY CREATED THE INTERCLUSTER
LIFs)

create_source_intercluster_lifs: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>

source_intercluster_network_port_details:
    using_dedicated_ports: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>
    using_ifgrp: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>
    using_vlans: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>
    failover_for_shared_individual_ports: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline; text-
decoration:underline;" /><i>yes</i></span>
    ifgrp_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>a0a</i></span>
    vlan_id: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>10</i></span>
    ports:
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;" /><i>e0b</i></span>
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;" /><i>e0g</i></span>
    broadcast_domain: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>NFS</i></span>
    ipspace: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>Default</i></span>
    failover_group_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;" /><i>iclifs</i></span>

source_intercluster_lif_details:

```

```

    - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>ic1_1</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>10.0.0.1</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>a0a-
10</i></span>
        node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>AFF-01</i></span>
    - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>ic1_2</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>10.0.0.2</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>a0a-
10</i></span>
        node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>AFF-02</i></span>

#Define whether or not to create intercluster lifs on destination
cluster (ONLY CHANGE to 'No' IF YOU HAVE ALREADY CREATED THE
INTERCLUSTER LIFS)
create_destination_intercluster_lifs: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline; text-
decoration:underline;" /><i>yes</i></span>

destination_intercluster_network_port_details:
    using_dedicated_ports: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>
    using_ifgrp: <span <div contenteditable="true"

```

```

        style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"/><i>yes</i></span>
    using_vlans: <span <div contenteditable="true"
        style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"/><i>yes</i></span>
    failover_for_shared_individual_ports: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"/><i>yes</i></span>
    ifgrp_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline; text-decoration:underline;"/><i>a0a</i></span>
    vlan_id: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>10</i></span>
    ports:
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>e0b</i></span>
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>e0g</i></span>
    broadcast_domain: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>NFS</i></span>
    ipspace: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>Default</i></span>
    failover_group_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"/><i>iclifs</i></span>

destination_intercluster_lif_details:
    - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>icl_1</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>10.0.0.3</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>a0a-

```

```

10</i></span>
    node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>DR-AFF-01</i></span>
      - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>icl_2</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>10.0.0.4</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"><i>a0a-
10</i></span>
        node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>DR-AFF-02</i></span>

#####
#####
# Variables for SnapMirror Peering
#####
#####
######
#src_lif: #Will be retrieve through Ansible Task
#dst_lif: #Will be retrieve through Ansible Task
passphrase: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>your-passphrase</i></span>

#####
#####
# Source & Destination List
#####
#####
######
#Please Enter Destination Cluster Name
dst_cluster_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"><i>dst-cluster-
name</i></span>

#Please Enter Destination Cluster
dst_cluster_ip: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-

```

```

decoration:underline; text-decoration:underline;"/><i>dst-cluster-
ip</i></span>

#Please Enter Destination SVM to create mirror relationship
dst_vserver: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>dst-vserver</i></span>

#Please Enter NFS Lif for dst vserver
dst_nfs_lif: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>dst-nfs-lif</i></span>

#Please Enter Source Cluster Name
src_cluster_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"><i>src-cluster-
name</i></span>

#Please Enter Source Cluster
src_cluster_ip: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"><i>src-cluster-
ip</i></span>

#Please Enter Source SVM
src_vserver: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>src-vserver</i></span>

#####
#####
#
# Variable for Oracle Volumes and SnapMirror Details
#####
#####
#
#Please Enter Source Snapshot Prefix Name
cg_snapshot_name_prefix: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>oracle</i></span>

#Please Enter Source Oracle Binary Volume(s)
src_orabinary_vols:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>binary_vol</i></span>

```

```

<a id="more_binary_vols"
    href="javascript:binaryvolsdropdown();">More Binary Vols</a><div
    id="select_more_binary_vols"></div><a id="more_binary_vols_button"
    href="javascript:addbinaryvols();">Enter Volume details</a><div
    id="extra_binary_vols"></div>
#Please Enter Source Database Volume(s)
src_db_vols:
    - <span <div contenteditable="true" style="color:#004EFF; font-
        weight:bold; font-style:italic; text-decoration:underline; text-
        decoration:underline;"><i>db_vol</i></span>
<a id="more_database_vols"
    href="javascript:databasevolsdropdown();">More Database Vols</a><div
    id="select_more_database_vols"></div><a
    id="more_database_vols_button"
    href="javascript:adddatabasevols();">Enter Volume details</a><div
    id="extra_database_vols"></div>
#Please Enter Source Archive Volume(s)
src_archivelog_vols:
    - <span <div contenteditable="true" style="color:#004EFF; font-
        weight:bold; font-style:italic; text-decoration:underline; text-
        decoration:underline;"><i>log_vol</i></span>
<a id="more_log_vols" href="javascript:logvolsdropdown();">More Log
Vols</a><div id="select_more_log_vols"></div><a
    id="more_log_vols_button" href="javascript:addlogvols();">Enter
    Volume details</a><div id="extra_log_vols"></div>
#Please Enter Destination Snapmirror Policy
snapmirror_policy: <span <div contenteditable="true"
    style="color:#004EFF; font-weight:bold; font-style:italic; text-
    decoration:underline; text-
    decoration:underline;"><i>async_policy_oracle</i></span>

#####
#####
# Export Policy Details
#####
#####
#Enter the destination export policy details
export_policy_details:
    name: <span <div contenteditable="true" style="color:#004EFF;
        font-weight:bold; font-style:italic; text-decoration:underline;
        text-decoration:underline;"><i>nfs_export_policy</i></span>
        client_match: <span <div contenteditable="true"
            style="color:#004EFF; font-weight:bold; font-style:italic; text-
            decoration:underline; text-
            decoration:underline;"><i>0.0.0.0/0</i></span>
        ro_rule: sys

```

```

rw_rule: sys

#####
### Linux env specific config variables #####
#####

#NFS Mount points for Oracle DB volumes
mount_points:
  - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u02</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u03</i></span>

# Up to 75% of node memory size divided by 2mb. Consider how many databases to be hosted on the node and how much ram to be allocated to each DB.
# Leave it blank if hugepage is not configured on the host.
hugepages_nr: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>1234</i></span>

# RedHat subscription username and password
redhat_sub_username: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>xxx</i></span>
redhat_sub_password: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>xxx</i></span>

#####
### DB env specific install and config variables #####
#####

#Recovery Type (leave as scn)
recovery_type: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>scn</i></span>

#Oracle Control Files
control_files:
  - <span <div contenteditable="true" style="color:#004EFF; font-

```

```

    weight:bold; font-style:italic; text-decoration:underline;"/><i>/u02/oradata/CDB2/control01.ctl</i></span>
    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"/><i>/u03/orareco/CDB2/control02.ctl</i></span>
    >

</div></code></pre></div></div>
<script>
function CopyClassText() {
    var textToCopy = document.getElementById("CopyOnPrem");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_binary_vols").style.display =
"none";
    document.getElementById("more_database_vols").style.display =
"none";
    document.getElementById("more_log_vols").style.display = "none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button-onprem").innerHTML =
"Copied!";
        setTimeout(revert_copy, 3000);
    }
    window.getSelection().removeRange(CopyRange);
    if(currentRange)
    {
        window.getSelection().addRange(currentRange);
    }
}
function revert_copy() {
    document.getElementById("copy-button-onprem").innerHTML =
"Copy";

```

```

        document.getElementById("more_binary_vols").style.display =
"block";
        document.getElementById("more_database_vols").style.display =
"block";
        document.getElementById("more_log_vols").style.display =
"block";
    }
    function binaryvolsdropdown() {
        document.getElementById("more_binary_vols").style.display =
"none";
        document.getElementById("more_binary_vols_button").style.display =
"block";
        var x=1;
        var myHTML = '';
        var buildup = '';
        var wrapper =
document.getElementById("select_more_binary_vols");
        while (x < 10) {
            buildup += '<option value="' + x + '">' + x + '</option>';
            x++;
        }
        myHTML += '<a id="more_binary_vols_info">How many extra volumes
do you wish to add?</a><select name="number_of_extra_binary_vols"
id="number_of_extra_binary_vols">' + buildup + '</select>';
        wrapper.innerHTML = myHTML;
    }
    function addbinaryvols() {
        var y =
document.getElementById("number_of_extra_binary_vols").value;
        var j=0;
        var myHTML = '';
        var wrapper = document.getElementById("extra_binary_vols");
        while (j < y) {
            j++;
            myHTML += ' - <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>binary_vols</i></span><br>';
        }
        wrapper.innerHTML = myHTML;
        document.getElementById("select_more_binary_vols").style.display =
"none";
        document.getElementById("more_binary_vols_button").style.display =
"none";
    }
    function databasevolsdropdown() {

```

```

        document.getElementById("more_database_vols").style.display =
    "none";

document.getElementById("more_database_vols_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper =
document.getElementById("select_more_database_vols");
    while (x < 10) {
        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_database_vols_info">How many extra
volumes do you wish to add?</a><select
name="number_of_extra_database_vols"
id="number_of_extra_database_vols">' + buildup + '</select>';
    wrapper.innerHTML = myHTML;
}
function adddatabasevols() {
    var y =
document.getElementById("number_of_extra_database_vols").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_database_vols");
    while (j < y) {
        j++;
        myHTML += ' - <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>db_vol</i></span><br>';
    }
    wrapper.innerHTML = myHTML;

document.getElementById("select_more_database_vols").style.display =
"none";

document.getElementById("more_database_vols_button").style.display =
"none";
}

function logvolsdropdown() {
    document.getElementById("more_log_vols").style.display = "none";
    document.getElementById("more_log_vols_button").style.display =
"block";
    var x=1;

```

```

var myHTML = '';
var buildup = '';
var wrapper = document.getElementById("select_more_log_vols");
while (x < 10) {
    buildup += '<option value="' + x + '">' + x + '</option>';
    x++;
}
myHTML += '<a id="more_database_vols_info">How many extra
volumes do you wish to add?</a><select
name="number_of_extra_log_vols" id="number_of_extra_log_vols">' +
buildup + '</select>';
wrapper.innerHTML = myHTML;
}

function addlogvols() {
    var y =
document.getElementById("number_of_extra_log_vols").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_log_vols");
    while (j < y) {
        j++;
        myHTML += ' - <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>log_vol</i></span><br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_log_vols").style.display =
"none";
    document.getElementById("more_log_vols_button").style.display =
"none";
}

</script>

```

## CVO

```

<style>
div {
position: relative;
}
div button {
position: absolute;
top: 0;
right: 0;
}

```

```

button {
    transition-duration: 0.4s;
    background-color: white;
    color: #1563a3;
    border: 2px solid #1563a3;
}
button:hover {
    background-color: #1563a3;
    color: white;
}
#more_binary_vols1 {
    display: block;
}
#more_binary_vols1_button {
    display: none;
}
#more_database_vols1 {
    display: block;
}
#more_database_vols1_button {
    display: none;
}
#more_log_vols1 {
    display: block;
}
#more_log_vols1_button {
    display: none;
}

```

</style>

```

<div class="listingblock"><div class="content"><div><button
id="copy-button-cvo"
onclick="CopyClassTextCVO()">Copy</button></div><pre><code><div
class="CopyMeClassCVO" id="CopyCVO">
#####
## Oracle Data Protection global user configuration variables
#####
##### Consolidate all variables from ontap, aws, CVO and oracle
#####
#####
##### Ontap env specific config variables #####
#####
#####
#####
```

```

#Inventory group name
#Default inventory group name - 'ontap'
#Change only if you are changing the group name either in
inventory/hosts file or in inventory groups in case of AWX/Tower
hosts_group: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>ontap</i></span>

#CA_signed_certificates (ONLY CHANGE to 'true' IF YOU ARE USING CA
SIGNED CERTIFICATES)
ca_signed_certs: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;" /><i>false</i></span>

#Names of the Nodes in the Source ONTAP Cluster
src_nodes:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;" /><i>AFF-
01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;" /><i>AFF-
02</i></span>

#Names of the Nodes in the Destination CVO Cluster
dst_nodes:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;" /><i>DR-
AFF-01</i></span>
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;" /><i>DR-
AFF-02</i></span>

#Define whether or not to create intercluster lifs on source cluster
(ONLY CHANGE to 'No' IF YOU HAVE ALREADY CREATED THE INTERCLUSTER
LIFS)
create_source_intercluster_lifs: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>

source_intercluster_network_port_details:
  using_dedicated_ports: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>yes</i></span>
  using_ifgrp: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-

```

```

decoration:underline; text-decoration:underline;"/><i>yes</i></span>
    using_vlans: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>yes</i></span>
    failover_for_shared_individual_ports: <span <div
contenteditable="true" style="color:#004EFF; font-weight:bold; font-
style:italic; text-decoration:underline; text-
decoration:underline;"/><i>yes</i></span>
    ifgrp_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>a0a</i></span>
    vlan_id: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>10</i></span>
    ports:
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>e0b</i></span>
        - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>e0g</i></span>
    broadcast_domain: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>NFS</i></span>
    ipspace: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>Default</i></span>
    failover_group_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"/><i>iclifs</i></span>

source_intercluster_lif_details:
    - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>icl_1</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>10.0.0.1</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>a0a-
10</i></span>

```

```

        node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>AFF-01</i></span>
      - name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>icl_2</i></span>
        address: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>10.0.0.2</i></span>
        netmask: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>255.255.255.0</i></span>
        home_port: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>a0a-
10</i></span>
        node: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>AFF-02</i></span>

#####
### CVO Deployment Variables ###
#####

##### Access Keys Variables #####
# Region where your CVO will be deployed.
region_deploy: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>us-east-1</i></span>

##### CVO and Connector Vars #####
# AWS Managed Policy required to give permission for IAM role
creation.
aws_policy: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>arn:aws:iam::1234567:policy/OCCM</i></spa
n>

# Specify your aws role name, a new role is created if one already
does not exist.
aws_role_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;" /><i>arn:aws:iam::1234567:policy/OCCM</i></spa
n>
```

```

# Name your connector.
connector_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>awx_connector</i></span>

# Name of the key pair generated in AWS.
key_pair: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>key_pair</i></span>

# Name of the Subnet that has the range of IP addresses in your VPC.
subnet: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>subnet-12345</i></span>

# ID of your AWS security group that allows access to on-prem
resources.
security_group: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline;"><i>sg-123123123</i></span>

# Your Cloud Manager Account ID.
account: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>account-A23123A</i></span>

# Name of your CVO instance
cvo_name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-
decoration:underline;"><i>test_cvo</i></span>

# ID of the VPC in AWS.
vpc: <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline;"><i>vpc-
123123123</i></span>

#####
#####
# Variables for - Add on-prem ONTAP to Connector in Cloud Manager
#####
#####

# For Federated users, Client ID from API Authentication Section of
Cloud Central to generate access token.
sso_id: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-

```

```

decoration:underline;"/><i>123123123123123123123</i></span>

# For regular access with username and password, please specify
"pass" as the connector_access. For SSO users, use "refresh_token"
as the variable.
connector_access: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;" /><i>pass</i></span>

#####
#
# Variables for SnapMirror Peering
#####
#
#####
#
passphrase: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>your-passphrase</i></span>

#####
#
# Source & Destination List
#####
#
#####
#
#Please Enter Destination Cluster Name
dst_cluster_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>dst-cluster-
name</i></span>

#Please Enter Destination Cluster (Once CVO is Created Add this
Variable to all templates)
dst_cluster_ip: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;" /><i>dst-cluster-
ip</i></span>

#Please Enter Destination SVM to create mirror relationship
dst_vserver: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;" /><i>dst-vserver</i></span>

#Please Enter NFS Lif for dst vserver (Once CVO is Created Add this
Variable to all templates)
dst_nfs_lif: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;

```

```

text-decoration:underline;"/><i>dst-nfs-lif</i></span>

#Please Enter Source Cluster Name
src_cluster_name: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>src-cluster-
name</i></span>

#Please Enter Source Cluster
src_cluster_ip: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-decoration:underline;"/><i>src-cluster-
ip</i></span>

#Please Enter Source SVM
src_vserver: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"/><i>src-vserver</i></span>

#####
#####
#
# Variable for Oracle Volumes and SnapMirror Details
#####
#####
#####
#
# Please Enter Source Snapshot Prefix Name
cg_snapshot_name_prefix: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"/><i>oracle</i></span>

#Please Enter Source Oracle Binary Volume(s)
src_orabinary_vols:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>binary_vol</i></span>
<a id="more_binary_vols1"
href="javascript:binaryvols1dropdown();">More Binary Vols</a><div
id="select_more_binary_vols1"></div><a id="more_binary_vols1_button"
href="javascript:addbinaryvols1();">Enter Volume details</a><div
id="extra_binary_vols1"></div>
#Please Enter Source Database Volume(s)
src_db_vols:
  - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"/><i>db_vol</i></span>
<a id="more_database_vols1"

```

```

    href="javascript:databasevols1dropdown();">More Database
Vols</a><div id="select_more_database_vols1"></div><a
id="more_database_vols1_button"
href="javascript:adddatabasevols1();">Enter Volume details</a><div
id="extra_database_vols1"></div>
#Please Enter Source Archive Volume(s)
src_archivelog_vols:
    - <span <div contenteditable="true" style="color:#004EFF; font-
weight:bold; font-style:italic; text-decoration:underline; text-
decoration:underline;"><i>log_vol</i></span>
<a id="more_log_vols1" href="javascript:logvols1dropdown();">More
Log Vols</a><div id="select_more_log_vols1"></div><a
id="more_log_vols1_button" href="javascript:addlogvols1();">Enter
Volume details</a><div id="extra_log_vols1"></div>
#Please Enter Destination Snapmirror Policy
snapmirror_policy: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>async_policy_oracle</i></span>

#####
#####
#
# Export Policy Details
#####
#####
#
#Enter the destination export policy details (Once CVO is Created
Add this Variable to all templates)
export_policy_details:
    name: <span <div contenteditable="true" style="color:#004EFF;
font-weight:bold; font-style:italic; text-decoration:underline;
text-decoration:underline;"><i>nfs_export_policy</i></span>
    client_match: <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>0.0.0.0/0</i></span>
    ro_rule: sys
    rw_rule: sys

#####
#####
#
### Linux env specific config variables ###
#####
#####
#
#NFS Mount points for Oracle DB volumes
mount_points:

```

```

    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u01</i></span>
    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u02</i></span>
    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u03</i></span>

# Up to 75% of node memory size divided by 2mb. Consider how many databases to be hosted on the node and how much ram to be allocated to each DB.
# Leave it blank if hugepage is not configured on the host.
hugepages_nr: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>1234</i></span>

# RedHat subscription username and password
redhat_sub_username: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>xxx</i></span>
redhat_sub_password: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>xxx</i></span>

#####
### DB env specific install and config variables ##
#####
#Recovery Type (leave as scn)
recovery_type: <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>scn</i></span>

#Oracle Control Files
control_files:
    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u02/oradata/CDB2/control01.ctl</i></span>
    - <span <div contenteditable="true" style="color:#004EFF; font-weight:bold; font-style:italic; text-decoration:underline;"><i>/u03/orareco/CDB2/control02.ctl</i></span>

```

```

</div></code></pre></div></div>
<script>
function CopyClassTextCVO() {
    var textToCopy = document.getElementById("CopyCVO");
    var currentRange;
    if(document.getSelection().rangeCount > 0)
    {
        currentRange = document.getSelection().getRangeAt(0);
        window.getSelection().removeRange(currentRange);
    }
    else
    {
        currentRange = false;
    }
    var CopyRange = document.createRange();
    CopyRange.selectNode(textToCopy);
    window.getSelection().addRange(CopyRange);
    document.getElementById("more_binary_vols1").style.display =
"none";
    document.getElementById("more_database_vols1").style.display =
"none";
    document.getElementById("more_log_vols1").style.display =
"none";
    var command = document.execCommand("copy");
    if (command)
    {
        document.getElementById("copy-button-cvo").innerHTML =
"Copied!";
        setTimeout(revert_copy, 3000);
    }
    window.getSelection().removeRange(CopyRange);
    if(currentRange)
    {
        window.getSelection().addRange(currentRange);
    }
}
function revert_copy() {
    document.getElementById("copy-button-cvo").innerHTML = "Copy";
    document.getElementById("more_binary_vols1").style.display =
"block";
    document.getElementById("more_database_vols1").style.display =
"block";
    document.getElementById("more_log_vols1").style.display =
"block";
}
function binaryvols1dropdown() {

```

```

        document.getElementById("more_binary_vols1").style.display =
"none";

document.getElementById("more_binary_vols1_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper =
document.getElementById("select_more_binary_vols1");
    while (x < 10) {
        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_binary_vols1_info">How many extra volumes
do you wish to add?</a><select name="number_of_extra_binary_vols1"
id="number_of_extra_binary_vols1">' + buildup + '</select>';
    wrapper.innerHTML = myHTML;
}
function addbinaryvols1() {
    var y =
document.getElementById("number_of_extra_binary_vols1").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_binary_vols1");
    while (j < y) {
        j++;
        myHTML += ' - <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>binary_vol</i></span><br>';
    }
    wrapper.innerHTML = myHTML;

document.getElementById("select_more_binary_vols1").style.display =
"none";
}

document.getElementById("more_binary_vols1_button").style.display =
"none";
}

function databasevols1dropdown() {
    document.getElementById("more_database_vols1").style.display =
"none";

document.getElementById("more_database_vols1_button").style.display =
"block";

```

```

var x=1;
var myHTML = '';
var buildup = '';
var wrapper =
document.getElementById("select_more_database_vols1");
while (x < 10) {
    buildup += '<option value="' + x + '">' + x + '</option>';
    x++;
}
myHTML += '<a id="more_database_vols1_info">How many extra
volumes do you wish to add?</a><select
name="number_of_extra_database_vols1"
id="number_of_extra_database_vols1">' + buildup + '</select>';
wrapper.innerHTML = myHTML;
}

function adddatabasevols1() {
    var y =
document.getElementById("number_of_extra_database_vols1").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_database_vols1");
    while (j < y) {
        j++;
        myHTML += ' - <span contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>db_vol</i></span><br>';
    }
    wrapper.innerHTML = myHTML;

document.getElementById("select_more_database_vols1").style.display
= "none";

document.getElementById("more_database_vols1_button").style.display
= "none";
}
function logvols1dropdown() {
    document.getElementById("more_log_vols1").style.display =
"none";
    document.getElementById("more_log_vols1_button").style.display =
"block";
    var x=1;
    var myHTML = '';
    var buildup = '';
    var wrapper = document.getElementById("select_more_log_vols1");
    while (x < 10) {

```

```

        buildup += '<option value="' + x + '">' + x + '</option>';
        x++;
    }
    myHTML += '<a id="more_database_vols_info">How many extra
volumes do you wish to add?</a><select
name="number_of_extra_log_vols1" id="number_of_extra_log_vols1">' +
buildup + '</select>';
    wrapper.innerHTML = myHTML;
}
function addlogvols1() {
    var y =
document.getElementById("number_of_extra_log_vols1").value;
    var j=0;
    var myHTML = '';
    var wrapper = document.getElementById("extra_log_vols1");
    while (j < y) {
        j++;
        myHTML += ' - <span <div contenteditable="true"
style="color:#004EFF; font-weight:bold; font-style:italic; text-
decoration:underline; text-
decoration:underline;"><i>log_vol</i></span><br>';
    }
    wrapper.innerHTML = myHTML;
    document.getElementById("select_more_log_vols1").style.display =
"none";
    document.getElementById("more_log_vols1_button").style.display =
"none";
}

```

</script>

## 4. Automation Playbooks

There are four separate playbooks that need to be ran.

1. Playbook for Setting up your environment, On-Prem or CVO.
2. Playbook for replicating Oracle Binaries and Databases on a schedule
3. Playbook for replicating Oracle Logs on a schedule
4. Playbook for Recovering your database on a destination host

## ONTAP/CVO Setup

### ONTAP and CVO Setup

1. Configure and launch the job template.

1. Create the job template.
  - a. Navigate to Resources → Templates → Add and click Add Job Template.
  - b. Enter the name ONTAP/CVO Setup
  - c. Select the Job type; Run configures the system based on a playbook.
  - d. Select the corresponding inventory, project, playbook, and credentials for the playbook.
  - e. Select the `ontap_setup.yml` playbook for an On-Prem environment or select the `cvo_setup.yml` for replicating to a CVO instance.
  - f. Paste global variables copied from step 4 into the Template Variables field under the YAML tab.
  - g. Click Save.
2. Launch the job template.
  - a. Navigate to Resources → Templates.
  - b. Click the desired template and then click Launch.



We will use this template and copy it out for the other playbooks.

## Replication For Binary and Database Volumes

### Scheduling the Binary and Database Replication Playbook

1. Configure and launch the job template.

1. Copy the previously created job template.
  - a. Navigate to Resources → Templates.
  - b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
  - c. Click Edit Template on the copied template, and change the name to Binary and Database Replication Playbook.
  - d. Keep the same inventory, project, credentials for the template.
  - e. Select the `ora_replication_cg.yml` as the playbook to be executed.
  - f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable `dst_cluster_ip`.
  - g. Click Save.

2. Schedule the job template.

- a. Navigate to Resources → Templates.
- b. Click the Binary and Database Replication Playbook template and then click Schedules at the top set of options.
- c. Click Add, add Name Schedule for Binary and Database Replication, choose the Start date/time at the beginning of the hour, choose your Local time zone, and Run frequency. Run frequency will be often the SnapMirror replication will be updated.



A separate schedule will be created for the Log volume replication, so that it can be replicated on a more frequent cadence.

## Replication for Log Volumes

### Scheduling the Log Replication Playbook

1. Configure and launch the job template.
  1. Copy the previously created job template.
    - a. Navigate to Resources → Templates.
    - b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
    - c. Click Edit Template on the copied template, and change the name to Log Replication Playbook.
    - d. Keep the same inventory, project, credentials for the template.
    - e. Select the ora\_replication\_logs.yml as the playbook to be executed.
    - f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable dst\_cluster\_ip.
    - g. Click Save.
  2. Schedule the job template.
    - a. Navigate to Resources → Templates.
    - b. Click the Log Replication Playbook template and then click Schedules at the top set of options.
    - c. Click Add, add Name Schedule for Log Replication, choose the Start date/time at the beginning of the hour, choose your Local time zone, and Run frequency. Run frequency will be often the SnapMirror replication will be updated.



It is recommended to set the log schedule to update every hour to ensure the recovery to the last hourly update.

## Restore and Recover Database

### Scheduling the Log Replication Playbook

1. Configure and launch the job template.
  1. Copy the previously created job template.
    - a. Navigate to Resources → Templates.
    - b. Find the ONTAP/CVO Setup Template, and on the far right click on Copy Template
    - c. Click Edit Template on the copied template, and change the name to Restore and Recovery Playbook.
    - d. Keep the same inventory, project, credentials for the template.
    - e. Select the ora\_recovery.yml as the playbook to be executed.
    - f. The variables will remain the same, but the CVO cluster IP will need to be set in the variable dst\_cluster\_ip.
    - g. Click Save.



This playbook will not be ran until you are ready to restore your database at the remote site.

## 5. Recovering Oracle Database

1. On-premises production Oracle databases data volumes are protected via NetApp SnapMirror replication to either a redundant ONTAP cluster in secondary data center or Cloud Volume ONTAP in public cloud. In a fully configured disaster recovery environment, recovery compute instances in secondary data center or public cloud are standby and ready to recover the production database in the case of a disaster. The standby compute instances are kept in sync with on-prem instances by running parallel updates on OS kernel patch or upgrade in a lockstep.
2. In this solution demonstrated, Oracle binary volume is replicated to target and mounted at target instance to bring up Oracle software stack. This approach to recover Oracle has advantage over a fresh installation of Oracle at last minute when a disaster occurred. It guarantees Oracle installation is fully in sync with current on-prem production software installation and patch levels etc. However, this may or may not have additional software licensing implication for the replicated Oracle binary volume at recovery site depending on how the software licensing is structured with Oracle. User is recommended to check with its software licensing personnel to assess the potential Oracle licensing requirement before deciding to use the same approach.
3. The standby Oracle host at the destination is configured with the Oracle prerequisite configurations.
4. The SnapMirrors are broken and the volumes are made writable and mounted to the standby Oracle host.
5. The Oracle recovery module performs following tasks to recovery and startup Oracle at recovery site after all DB volumes are mounted at standby compute instance.
  - a. Sync the control file: We deployed duplicate Oracle control files on different database volume to protect critical database control file. One is on the data volume and another is on log volume. Since data and log volumes are replicated at different frequency, they will be out of sync at the time of recovery.
  - b. Relink Oracle binary: Since the Oracle binary is relocated to a new host, it needs a relink.
  - c. Recover Oracle database: The recovery mechanism retrieves last System Change Number in last available archived log in Oracle log volume from control file and recovers Oracle database to recoup all business transactions that was able to be replicated to DR site at the time of failure. The database is then started up in a new incarnation to carry on user connections and business transaction at recovery site.



Before running the Recovering playbook make sure you have the following:  
Make sure it copy over the /etc/oratab and /etc/oralInst.loc from the source Oracle host to the destination host

## Oracle Database Deployment on AWS EC2/FSx Best Practices

### WP-7357: Oracle Database Deployment on EC2/FSx Best Practices Introduction

Allen Cao, Niyaz Mohamed, Jeffrey Steiner, NetApp

Many mission-critical enterprise Oracle databases are still hosted on-premises, and many enterprises are looking to migrate these Oracle databases to a public cloud. Often, these Oracle databases are application centric and thus require user-specific configurations, a capability that is missing from many database-as-a-service public-cloud offerings. Therefore, the current database landscape calls for a public-cloud-based Oracle database solution built from a high-performance, scalable compute and storage service that can accommodate

unique requirements. AWS EC2 compute instances and the AWS FSx storage service might be the missing pieces of this puzzle that you can leverage to build and migrate your mission critical Oracle database workloads to a public cloud.

Amazon Elastic Compute Cloud (Amazon EC2) is a web service that provides secure, resizable compute capacity in the cloud. It is designed to make web-scale cloud computing easier for enterprises. The simple Amazon EC2 web-service interface allows you to obtain and configure capacity with minimal friction. It provides you with complete control of your computing resources and lets you run on Amazon's proven computing environment.

Amazon FSx for ONTAP is an AWS storage service that uses industry-leading NetApp ONTAP block and file storage, which exposes NFS, SMB, and iSCSI. With such a powerful storage engine, it has never been easier to relocate mission-critical Oracle database apps to AWS with sub-millisecond response times, multiple GBps of throughput, and 100,000+ IOPS per database instance. Better yet, the FSx storage service comes with native replication capability that allows you to easily migrate your on-premises Oracle database to AWS or to replicate your mission critical Oracle database to a secondary AWS availability zone for HA or DR.

The goal of this documentation is to provide step-by-step processes, procedures, and best-practice guidance on how to deploy and configure an Oracle database with FSx storage and an EC2 instance that delivers performance similar to an on-premises system. NetApp also provides an automation toolkit that automates most of the tasks that are required for the deployment, configuration, and management of your Oracle database workload in the AWS public cloud.

[Next: Solutions architecture.](#)

## Solution Architecture

[Previous: Introduction.](#)

The following architecture diagram illustrates a highly available Oracle database deployment on an AWS EC2 instance with the FSx storage service. A similar deployment scheme but with the standby in a different region can be set up for disaster recovery.

Within the environment, the Oracle compute instance is deployed via an AWS EC2 instance console. There are multiple EC2 instance types available from the console. NetApp recommends deploying a database-oriented EC2 instance type such as an m5 Ami image with RedHat enterprise Linux 8 and up to 10Gps network bandwidth.

Oracle database storage on FSx volumes on the other hand is deployed with the AWS FSx console or CLI. The Oracle binary, data, or log volumes are subsequently presented and mounted on an EC2 instance Linux host. Each data or log volume can have multiple LUNs allocated depending on the underlying storage protocol employed.



An FSx storage cluster is designed with double redundancy, so that both the primary and standby storage clusters are deployed in two different availability zones. Database volumes are replicated from a primary FSx cluster to a standby FSx cluster at a user-configurable interval for all Oracle binary, data and log volumes.

This high availability Oracle environment is managed with an Ansible controller node and a SnapCenter backup server and UI tool. Oracle installation, configuration, and replication are automated using Ansible playbook-based toolkits. Any update to the Oracle EC2 instance kernel operating system or Oracle patching can be executed in parallel to keep the primary and standby in sync. In fact, the initial automation setup can be easily expanded to perform some repeating daily Oracle tasks if needed.

SnapCenter provides workflows for Oracle database point-in-time recovery or for database cloning at either the primary or standby zones if needed. Through the SnapCenter UI, you can configure Oracle database backup and replication to standby FSx storage for high availability or disaster recovery based on your RTO or RPO objectives.

The solution provides an alternative process that delivers capabilities similar to those available from Oracle RAC and Data Guard deployment.

[Next: Deployment procedures.](#)

## Factors to consider for Oracle database deployment

[Previous: Solution architecture.](#)

A public cloud provides many choices for compute and storage, and using the correct type of compute instance and storage engine is a good place to start for database deployment. You should also select compute and storage configurations that are optimized for Oracle databases.

The following sections describe the key considerations when deploying Oracle database in an AWS public cloud on an EC2 instance with FSx storage.

## VM performance

Selecting the right VM size is important for optimal performance of a relational database in a public cloud. For better performance, NetApp recommends using an EC2 M5 Series instance for Oracle deployment, which is optimized for database workloads. The same instance type is also used to power a RDS instance for Oracle by AWS.

- Choose the correct vCPU and RAM combination based on workload characteristics.
- Add swap space to a VM. The default EC2 instance deployment does not create a swap space, which is not optimal for a database.

## Storage layout and settings

NetApp recommends the following storage layout:

- For NFS storage, the recommended volume layout is three volumes: one for the Oracle binary; one for Oracle data and a duplicate control file; and one for the Oracle active log, archived log, and control file.



- For iSCSI storage, the recommended volume layout is three volumes: one for the Oracle binary; one for Oracle data and a duplicate control file; and one for the Oracle active log, archived log, and control file. However, each data and log volume ideally should contain four LUNs. The LUNs are ideally balanced on the HA cluster nodes.



- For storage IOPS and throughput, you can choose the threshold for provisioned IOPS and throughput for the FSx storage cluster, and these parameters can be adjusted on the fly anytime the workload changes.
  - The auto IOPS setting is three IOPS per GiB of allocated storage capacity or user defined storage up to 80,000.
  - The throughput level is incremented as follow: 128, 256, 512, 1024, 2048 MBps.

Review the [Amazon FSx for NetApp ONTAP performance](#) documentation when sizing throughput and IOPS.

## NFS configuration

Linux, the most common operating system, includes native NFS capabilities. Oracle offers the direct NFS (dNFS) client natively integrated into Oracle. Oracle has supported NFSv3 for over 20 years, and NFSv4 is supported with Oracle 12.1.0.2 and later. Automated Oracle deployment using the NetApp automation toolkit automatically configures dNFS on NFSv3.

Other factors to consider:

- TCP slot tables are the NFS equivalent of host-bus-adapter (HBA) queue depth. These tables control the number of NFS operations that can be outstanding at any one time. The default value is usually 16, which is far too low for optimum performance. The opposite problem occurs on newer Linux kernels, which can automatically increase the TCP slot table limit to a level that saturates the NFS server with requests.

For optimum performance and to prevent performance problems, adjust the kernel parameters that control the TCP slot tables to 128.

```
sysctl -a | grep tcp.*.slot_table
```

- The following table provides recommended NFS mount options for Linux NFSv3 - single instance.

| File Type                                      | Mount Options  |
|--|--|
| • Control files<br>• Data files<br>• Redo logs | <code>rw,bg,hard,vers=3,proto=tcp,timeo=600,rsize=65536,wszie=65536</code> |
| • ORACLE_HOME<br>• ORACLE_BASE                 | <code>rw,bg,hard,vers=3,proto=tcp,timeo=600,rsize=65536,wszie=65536</code> |

 Before using dNFS, verify that the patches described in Oracle Doc 1495104.1 are installed. Starting with Oracle 12c, dNFS includes support for NFSv3, NFSv4, and NFSv4.1. NetApp support policies cover v3 and v4 for all clients, but, at the time of writing, NFSv4.1 is not supported for use with Oracle dNFS.

## High availability

As indicated in the solution architecture, HA is built on storage-level replication. Therefore, the startup and availability of Oracle is contingent on how quickly the compute and storage can be brought up and recovered. See the following key factors:

- Have a standby compute instance ready and synced up with the primary through Ansible parallel update to both hosts.
- Replicate the binary volume from the primary for standby purposes so that you do not need to install Oracle at the last minute and figure out what needs to be installed and patched.
- Replication frequency dictates how fast the Oracle database can be recovered to make service available. There is a trade off between the replication frequency and storage consumption.
- Leverage automation to make recovery and switch over to standby quick and free of human error. NetApp

provides an automation toolkit for this purpose.

[Next: Deployment procedures.](#)

## Step-by-Step Oracle Deployment Procedures on AWS EC2/FSx

[Previous: Solution architecture.](#)

### Deploy an EC2 Linux instance for Oracle via EC2 console

If you are new to AWS, you first need to set up an AWS environment. The documentation tab at the AWS website landing page provides EC2 instruction links on how to deploy a Linux EC2 instance that can be used to host your Oracle database via the AWS EC2 console. The following section is a summary of these steps. For details, see the linked AWS EC2-specific documentation.

### Setting up your AWS EC2 environment

You must create an AWS account to provision the necessary resources to run your Oracle environment on the EC2 and FSx service. The following AWS documentation provides the necessary details:

- [Set up to use Amazon EC2](#)

Key topics:

- Sign up for AWS.
- Create a key pair.
- Create a security group.

### Enabling multiple availability zones in AWS account attributes

For an Oracle high availability configuration as demonstrated in the architecture diagram, you must enable at least four availability zones in a region. The multiple availability zones can also be situated in different regions to meet the required distances for disaster recovery.

The screenshot shows the AWS EC2 Dashboard in the US East (N. Virginia) Region. The left sidebar includes links for New EC2 Experience, EC2 Dashboard, EC2 Global View, Events, Tags, Limits, Instances (with sub-links for Instances, Instance Types, Launch Templates, Spot Requests, Savings Plans, Reserved Instances, Dedicated Hosts, Scheduled Instances, Capacity Reservations), Images (AMIs, AMI Catalog), Elastic Block Store (Volumes, Snapshots, Lifecycle Manager), and Network & Security. The main content area displays resource counts: Instances (running) 8, Dedicated Hosts 0, Elastic IPs 5; Instances 12, Key pairs 48, Load balancers 0; Placement groups 25, Security groups 34, Snapshots 0; Volumes 19. A callout box suggests using the AWS Launch Wizard for Microsoft SQL Server Always On availability groups. The Service Health section shows four availability zones: us-east-1a (Zone ID: use1-az6), us-east-1b (Zone ID: use1-az1), us-east-1c (Zone ID: use1-az2), and us-east-1d (Zone ID: use1-az4). The right sidebar contains sections for Account attributes (Supported platforms, Default VPC, Settings, EBS encryption, Zones, EC2 Serial Console, Default credit specification, Console experiments), Explore AWS (10 Things You Can Do Today to Reduce AWS Costs, Enable Best Price-Performance with AWS Graviton2, Save Up to 45% on ML Inference), and Additional information.

## Creating and connecting to an EC2 instance for hosting Oracle database

See the tutorial [Get started with Amazon EC2 Linux instances](#) for step-by-step deployment procedures and best practices.

Key topics:

- Overview.
- Prerequisites.
- Step 1: Launch an instance.
- Step 2: Connect to your instance.
- Step 3: Clean up your instance.

The following screen shots demonstrate the deployment of an m5-type Linux instance with the EC2 console for running Oracle.

1. From the EC2 dashboard, click the yellow Launch Instance button to start the EC2 instance deployment workflow.

The screenshot shows the AWS EC2 Resources page. On the left sidebar, there are sections for EC2 Dashboard, Instances (with sub-options like Instances, Instance Types, Launch Templates, Spot Requests, Savings Plans, Reserved Instances, Dedicated Hosts, Scheduled Instances, Capacity Reservations), and Images (AMIs). The main content area displays a summary of Amazon EC2 resources in the US East (N. Virginia) Region, including 6 running instances, 0 dedicated hosts, 5 elastic IPs, 12 instances, 48 key pairs, 0 load balancers, 25 placement groups, 33 security groups, 0 snapshots, and 19 volumes. A callout box suggests using the AWS Launch Wizard for SQL Server. To the right, there's a panel for Account attributes (VPC, Default VPC set to none, Settings, EBS encryption, Zones, EC2 Serial Console, Default credit specification, and Console experiments) and an Explore AWS section (Save up to 90% on EC2 with Spot Instances).

2. In Step 1, select "Red Hat Enterprise Linux 8 (HVM), SSD Volume Type - ami-0b0af3577fe5e3532 (64-bit x86) / ami-01fc429821bf1f4b4 (64-bit Arm)."

The screenshot shows the Step 1: Choose an Amazon Machine Image (AMI) wizard. It lists three options: Amazon RDS (Launch a database using RDS), Red Hat Enterprise Linux 8 (HVM), SSD Volume Type - ami-0b0af3577fe5e3532 (64-bit x86) / ami-01fc429821bf1f4b4 (64-bit Arm) (selected), and SUSE Linux Enterprise Server 15 SP3 (HVM), SSD Volume Type - ami-08895422b5f3aa64a (64-bit x86) / ami-08f182b25f271ef79 (64-bit Arm). Each option has a 'Select' button and checkboxes for 64-bit (x86) and 64-bit (Arm) architectures.

3. In Step 2, select an m5 instance type with the appropriate CPU and memory allocation based on your Oracle database workload. Click "Next: Configure Instance Details."

The screenshot shows the Step 2: Choose an Instance Type wizard. It lists various m5 instance types with their details: m4 (m4.16xlarge, 64, 256, EBS only, Yes, 25 Gigabit, Yes), m5 (m5.large, 2, 8, EBS only, Yes, Up to 10 Gigabit, Yes), m5 (m5.xlarge, 4, 16, EBS only, Yes, Up to 10 Gigabit, Yes), m5.2xlarge (selected, m5.2xlarge, 8, 32, EBS only, Yes, Up to 10 Gigabit, Yes), m5 (m5.4xlarge, 16, 64, EBS only, Yes, Up to 10 Gigabit, Yes), m5 (m5.8xlarge, 32, 128, EBS only, Yes, 10 Gigabit, Yes), m5 (m5.12xlarge, 48, 192, EBS only, Yes, 10 Gigabit, Yes), m5 (m5.16xlarge, 64, 256, EBS only, Yes, 20 Gigabit, Yes), m5 (m5.24xlarge, 96, 384, EBS only, Yes, 25 Gigabit, Yes), and m5 (m5.metal, 96, 384, EBS only, Yes, 25 Gigabit, Yes).

4. In Step 3, choose the VPC and subnet where the instance should be placed and enable public IP assignment. Click "Next: Add Storage."

Screenshot of the AWS EC2 instance creation wizard Step 3: Configure Instance Details.

No default VPC found. Select another VPC, or create a new default VPC.

Configure the instance to suit your requirements. You can launch multiple instances from the same AMI, request Spot Instances to take advantage of the lower pricing, assign an access management role to the instance, and more.

**Number of instances**: 1

**Purchasing option**:  Request Spot Instances

**Network**:   No default VPC found. Create a new default VPC.

**Subnet**:   250 IP Addresses available

**Auto-assign Public IP**:  Enable

**Hostname type**:

**DNS Hostname**:

- Enable IP name IPv4 (A record) DNS requests
- Enable resource-based IPv4 (A record) DNS requests
- Enable resource-based IPv6 (AAAA record) DNS requests

**Placement group**:  Add instance to placement group

**Capacity Reservation**:

**Domain join directory**:

**IAM role**:

**Buttons:** Cancel, Previous, **Review and Launch**, Next: Add Storage

5. In Step 4, allocate enough space for the root disk. You may need the space to add a swap. By default, EC2 instance assign zero swap space, which is not optimal for running Oracle.

Screenshot of the AWS EC2 instance creation wizard Step 4: Add Storage.

Your instance will be launched with the following storage device settings. You can attach additional EBS volumes and instance store volumes to your instance, or edit the settings of the root volume. You can also attach additional EBS volumes after launching an instance, but not instance store volumes. Learn more about storage options in Amazon EC2.

| Volume Type | Device    | Snapshot               | Size (GiB) | Volume Type               | IOPS       | Throughput (MB/s) | Delete on Termination               | Encryption    |
|-------------|-----------|------------------------|------------|---------------------------|------------|-------------------|-------------------------------------|---------------|
| Root        | /dev/sda1 | snap-03a3ad00558b4d17c | 50         | General Purpose SSD (gp2) | 150 / 3000 | N/A               | <input checked="" type="checkbox"/> | Not Encrypted |

Add New Volume

Free tier eligible customers can get up to 30 GB of EBS General Purpose (SSD) or Magnetic storage. Learn more about free usage tier eligibility and usage restrictions.

**Shared file systems**: You currently don't have any file systems on this instance. Select "Add file system" button below to add a file system.

**Add file system**

**Buttons:** Cancel, Previous, **Review and Launch**, Next: Add Tags

6. In Step 5, add a tag for instance identification if needed.

**Step 5: Add Tags**

A tag consists of a case-sensitive key-value pair. For example, you could define a tag with key = Name and value = Webserver.

A copy of a tag can be applied to volumes, instances or both.

Tags will be applied to all instances and volumes. [Learn more about tagging your Amazon EC2 resources.](#)

| Key   | (128 characters maximum) | Value | (256 characters maximum) |
|---|--------------------------|-------|--------------------------|
| Instances <span style="font-size: small;">(1)</span> Volumes <span style="font-size: small;">(1)</span> Network Interfaces <span style="font-size: small;">(1)</span> |                          |       |                          |

This resource currently has no tags

Choose the Add tag button or click to add a Name tag.  
Make sure your IAM policy includes permissions to create tags.

Add Tag (Up to 50 tags maximum)

Cancel Previous Review and Launch Next: Configure Security Group

- In Step 6, select an existing security group or create a new one with the desired inbound and outbound policy for the instance.

**Step 6: Configure Security Group**

A security group is a set of firewall rules that control the traffic for your instance. On this page, you can add rules to allow specific traffic to reach your instance. For example, if you want to set up a web server and allow Internet traffic to reach your instance, add rules that allow unrestricted access to the HTTP and HTTPS ports. You can create a new security group or select from an existing one below. [Learn more](#) about Amazon EC2 security groups.

Assign a security group:  Create a new security group  Select an existing security group

| Security Group ID  | Name  | Description  | Actions                     |
|--|---|--|-----------------------------|
| <input type="checkbox"/> sg-0d746a0908b897c48            | AviOccm03112021OCCM1635951256631-OCCMSecurityGroup-B3QFHUHJRUWV | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-07b0625cd54aae16             | AviOCCM0311OCCM1635943382952-OCCMSecurityGroup-1L8D4QX2SC945    | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-0618122caef6c50e9            | AviOccm1103OCCM163594422113-OCCMSecurityGroup-DX5PHX6CKVKC      | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-0d53ea8c79897e666            | AviOccm1209OCCM1631452667252-OCCMSecurityGroup-T5KVZ1Q4SH48     | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-0aed9f836b48c52d             | AviOccmFSxOCCM1638110371156-OCCMSecurityGroup-N0ENZJW3TVYB      | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-083a6ea5ca9a12375            | connector01OCCM1631455604110-OCCMSecurityGroup-1790QV45PH3ZW    | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input checked="" type="checkbox"/> sg-08148ca915189ac87 | default   | default VPC security group                                   | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-07fc527620e3bb22             | fsx02OCCM163339531669-OCCMSecurityGroup-1XZYC5WM15NP7           | NetApp OCCM Instance External Security Group                 | <a href="#">Copy to new</a> |
| <input type="checkbox"/> sg-0f359d2ba38db749f            | SG-Version10-0CEc6MEs-NetAppExternalSecurityGroup-N8B50KGTK8U   | ONTAP Cloud firewall rules for management and data interface | <a href="#">Copy to new</a> |

Inbound rules for sg-08148ca915189ac87 (Selected security groups: sg-08148ca915189ac87)

| Type <span style="font-size: small;">(1)</span> | Protocol <span style="font-size: small;">(1)</span> | Port Range <span style="font-size: small;">(1)</span> | Source <span style="font-size: small;">(1)</span> | Description <span style="font-size: small;">(1)</span> |
|---|---|---|---|--|
| All traffic                                     | All   | All   | 192.168.1.0/24                                    |  |
| All traffic                                     | All   | All   | sg-08148ca915189ac87 (default)                    |  |

Cancel Previous Review and Launch

- In Step 7, review the instance configuration summary, and click Launch to start instance deployment. You are prompted to create a key pair or select a key pair for access to the instance.

Screenshot of the AWS EC2 Instance Launch Wizard Step 7: Review Instance Launch. The page shows the selected AMI (Red Hat Enterprise Linux 8 (HVM), SSD Volume Type - ami-0b0af3577fe5e3532), Instance Type (m5.2xlarge), and Security Group (default). It also lists inbound rules for the security group. A modal window titled "Select an existing key pair or create a new key pair" is open, containing instructions about key pairs, a note about selecting a key pair, a dropdown menu showing "accessstkey | RSA", and a checkbox for acknowledging access to the private key file. The "Launch Instances" button is highlighted.

- Log into EC2 instance using an SSH key pair. Make changes to your key name and instance IP address as appropriate.

```
ssh -i ora-db1v2.pem ec2-user@54.80.114.77
```

You need to create two EC2 instances as primary and standby Oracle servers in their designated availability

zone as demonstrated in the architecture diagram.

### Provision FSx for ONTAP file systems for Oracle database storage

EC2 instance deployment allocates an EBS root volume for the OS. FSx for ONTAP file systems provides Oracle database storage volumes, including the Oracle binary, data, and log volumes. The FSx storage NFS volumes can be either provisioned from the AWS FSx console or from Oracle installation, and configuration automation that allocates the volumes as the user configures in a automation parameter file.

### Creating FSx for ONTAP file systems

Referred to this documentation [Managing FSx for ONTAP file systems](#) for creating FSx for ONTAP file systems.

Key considerations:

- SSD storage capacity. Minimum 1024 GiB, maximum 192 TiB.
- Provisioned SSD IOPS. Based on workload requirements, a maximum of 80,000 SSD IOPS per file system.
- Throughput capacity.
- Set administrator fsxadmin/vsadmin password. Required for FSx configuration automation.
- Backup and maintenance. Disable automatic daily backups; database storage backup is executed through SnapCenter scheduling.
- Retrieve the SVM management IP address as well as protocol-specific access addresses from SVM details page. Required for FSx configuration automation.

The screenshot shows the AWS FSx console interface. On the left, there's a sidebar with navigation links: Services, Resource Groups & Tag Editor, Amazon FSx, File systems, Volumes, Backups, ONTAP, Storage virtual machines, OpenZFS, Snapshots, Windows File Server, Lustre, Data repository tasks, and FSx on Service Quotas. The main content area has a title bar 'fsx (svm-005c6edf027866ca4)' with 'Delete' and 'Update' buttons. Below the title is a 'Summary' section with fields like SVM ID, SVM name, UUID, File system ID, and Resource ARN. Underneath is an 'Endpoints' section listing Management DNS name, NFS DNS name, iSCSI DNS name, Management IP address (198.19.255.68), NFS IP address (198.19.255.68), and iSCSI IP addresses (10.0.1.200, 10.0.0.86).

See the following step-by-step procedures for setting up either a primary or standby HA FSx cluster.

1. From the FSx console, click Create File System to start the FSx provision workflow.

The screenshot shows the AWS Management Console interface for Amazon FSx. The top navigation bar includes the AWS logo, services menu, search bar, and account information for 'N. Virginia' and 'allenc @ demo-tivc'. The main page title is 'Amazon FSx > File systems'. On the left, a sidebar lists various file system types: 'File systems' (Volumes, Backups), 'ONTAP' (Storage virtual machines), 'OpenZFS' (Snapshots), 'Windows File Server', and 'Lustre' (Data repository tasks). A 'Did you know?' box highlights the ability to reduce storage costs by 50-60% using Data Deduplication. The central content area displays a table titled 'File systems (1)'. The table has columns for 'File system name', 'File system ID', 'File system type', 'Status', 'Deployment type', 'Storage type', 'Storage capacity', 'Throughput capacity', and 'Creation time'. One row is shown, representing the file system 'ndscustomfs007'.

## 2. Select Amazon FSx for NetApp ONTAP. Then click Next.

The screenshot shows the 'Select file system type' step of the FSx creation wizard. The top navigation bar includes the AWS logo, services menu, search bar, and account information for 'N. Virginia' and 'allenc @ demo-tivc'. The page title is 'File systems > Create file system'. On the left, a sidebar shows 'Step 1: Select file system type', 'Step 2: Specify file system details', and 'Step 3: Review and create'. The main content area is titled 'Select file system type' and contains a section titled 'File system options'. It features four options: 'Amazon FSx for NetApp ONTAP' (selected, highlighted in blue), 'Amazon FSx for OpenZFS', 'Amazon FSx for Windows File Server', and 'Amazon FSx for Lustre'. Below the options, a detailed description of 'Amazon FSx for NetApp ONTAP' is provided, highlighting its features like broad access, high performance, and reliable storage built on NetApp's ONTAP file system. At the bottom right are 'Cancel' and 'Next' buttons.

## 3. Select Standard Create and, in File System Details, name your file system, Multi-AZ HA. Based on your database workload, choose either Automatic or User-Provisioned IOPS up to 80,000 SSD IOPS. FSx storage comes with up to 2TiB NVMe caching at the backend that can deliver even higher measured IOPS.

## File system details

File system name - optional [Info](#)

aws\_ora\_prod

Maximum of 256 Unicode letters, whitespace, and numbers, plus + - = . \_ : /

Deployment type [Info](#)

Multi-AZ

Single-AZ

SSD storage capacity [Info](#)

1024

Minimum 1024 GiB; Maximum 192 TiB.

Provisioned SSD IOPS

Amazon FSx provides 3 IOPS per GiB of storage capacity. You can also provision additional SSD IOPS as needed.

Automatic (3 IOPS per GiB of SSD storage)

User-provisioned

40000

Maximum 80,000 IOPS

Throughput capacity [Info](#)

The sustained speed at which the file server hosting your file system can serve data. The file server can also burst to higher speeds for periods of time.

Recommended throughput capacity

128 MB/s

Specify throughput capacity

Throughput capacity

512 MB/s



4. In the Network & Security section, select the VPC, security group, and subnets. These should be created before FSx deployment. Based on the role of the FSx cluster (primary or standby), place the FSx storage nodes in the appropriate zones.

## Network & security

### Virtual Private Cloud (VPC) [Info](#)

Specify the VPC from which your file system is accessible.

vpc-0474064fc537e5182



### VPC Security Groups [Info](#)

Specify VPC Security Groups to associate with your file system's network interfaces.

Choose VPC security group(s)



sg-08148ca915189ac87 (default)

### Preferred subnet [Info](#)

Specify the preferred subnet for your file system.

subnet-08c952541f4ab282d (us-east-1a)



### Standby subnet

subnet-0a84d6eeeb0f4e5c0 (us-east-1b)



### VPC route tables

Specify the VPC route tables associated with your file system.

VPC's default route table

Select one or more VPC route tables

### Endpoint IP address range

Specify the IP address range in which the endpoints to access your file system will be created

No preference

Select an IP address range

5. In the Security & Encryption section, accept the default, and enter the fsxadmin password.

## Security & encryption

### Encryption key [Info](#)

AWS Key Management Service (KMS) encryption key that protects your file system data at rest.

aws/fsx (default)



| Description  | Account      | KMS key ID                           |
|--|--------------|--------------------------------------|
| Default master key that protects my FSx resources when no other key is defined | 759995470648 | 5b31feff-6759-4306-a852-9c99a743982a |

### File system administrative password

Password for this file system's "fsxadmin" user, which you can use to access the ONTAP CLI or REST API.

Don't specify a password

Specify a password

Password

Confirm password

6. Enter the SVM name and the vsadmin password.

### Default storage virtual machine configuration

Storage virtual machine name

SVM administrative password  
Password for this SVM's "vsadmin" user, which you can use to access the ONTAP CLI or REST API.

Don't specify a password  
 Specify a password  
Password

Confirm password

Active Directory  
Joining an Active Directory enables access from Windows and MacOS clients over the SMB protocol.

Do not join an Active Directory  
 Join an Active Directory

7. Leave the volume configuration blank; you do not need to create a volume at this point.

## Default volume configuration

Volume name

Maximum of 203 alphanumeric characters, plus \_.

Junction path

The location within your file system where your volume will be mounted.

Volume size

Minimum 20 MiB; Maximum 104857600 MiB

Storage efficiency

Select whether you would like to enable ONTAP storage efficiencies on your volume: deduplication, compression, and compaction.

- Enabled (recommended)  
 Disabled

Capacity pool tiering policy

You can optionally enable automatic tiering of your data to lower-cost capacity pool storage.



► Backup and maintenance - *optional*

► Tags - *optional*

Cancel

Back

Next

8. Review the Summary page, and click Create File System to complete FSx file system provision.

The screenshot shows the 'Create file system' wizard in the AWS Management Console. The left sidebar lists three steps: Step 1 (Select file system type), Step 2 (Specify file system details), and Step 3 (Review and create). The current step is Step 2. The main area is titled 'Summary' and contains a table of configuration details. The table has columns for 'Attribute', 'Value', and 'Editable after creation'. Most values are checked as editable.

| Attribute                     | Value   | Editable after creation             |
|-------------------------------|---|-------------------------------------|
| File system type              | Amazon FSx for NetApp ONTAP   |                                     |
| File system name              | aws_ora_prod  | <input checked="" type="checkbox"/> |
| Deployment type               | Multi-AZ  |                                     |
| Storage type                  | SSD   |                                     |
| SSD storage capacity          | 1,024 GiB   | <input checked="" type="checkbox"/> |
| Minimum SSD IOPS              | 40000 IOPS  | <input checked="" type="checkbox"/> |
| Throughput capacity           | 512 MB/s  | <input checked="" type="checkbox"/> |
| Virtual Private Cloud (VPC)   | vpc-0474064fc537e5182   |                                     |
| VPC Security Groups           | sg-08148ca915189ac87  | <input checked="" type="checkbox"/> |
| Preferred subnet              | subnet-08c952541f4ab282d  |                                     |
| Standby subnet                | subnet-0a84d6eeeb0f4e5c0  |                                     |
| VPC route tables              | VPC's default route table   |                                     |
| Endpoint IP address range     | No preference   |                                     |
| KMS key ID                    | arn:aws:kms:us-east-1:759995470648:key/5b31feff-6759-4306-a852-9c99a743982a |                                     |
| Daily automatic backup window | No preference   | <input checked="" type="checkbox"/> |
| Automatic backup              | 7 day(s)  | <input checked="" type="checkbox"/> |

## Provisioning of database volumes for Oracle database

See [Managing FSx for ONTAP volumes - creating a volume](#) for details.

Key considerations:

- Sizing the database volumes appropriately.
- Disabling capacity pool tiering policy for performance configuration.
- Enabling Oracle dNFS for NFS storage volumes.
- Setting up multipath for iSCSI storage volumes.

## Create database volume from FSx console

From the AWS FSx console, you can create three volumes for Oracle database file storage: one for the Oracle binary, one for the Oracle data, and one for the Oracle log. Make sure that volume naming matches the Oracle host name (defined in the hosts file in the automation toolkit) for proper identification. In this example, we use db1 as the EC2 Oracle host name instead of a typical IP-address-based host name for an EC2 instance.

## Create volume

X

### File system

ONTAP | fs-0a51a3f08922224d5 | rdscustomfs007



### Storage virtual machine

svm-005c6edf027866ca4 | fsx



### Volume name

db1\_bin

Maximum of 203 alphanumeric characters, plus \_.

### Junction path

/db1\_bin

The location within your file system where your volume will be mounted.

### Volume size

51200

Minimum 20 MiB; Maximum 104857600 MiB

### Storage efficiency

Select whether you would like to enable ONTAP storage efficiencies on your volume: deduplication, compression, and compaction.

- Enabled (recommended)
- Disabled

### Capacity pool tiering policy

You can optionally enable automatic tiering of your data to lower-cost capacity pool storage.

None



Cancel

Confirm

## Create volume

X

### File system

ONTAP | fs-0a51a3f08922224d5 | rdscustomfs007



### Storage virtual machine

svm-005c6edf027866ca4 | fsx



### Volume name

db1\_data

Maximum of 203 alphanumeric characters, plus \_.

### Junction path

/db1\_data

The location within your file system where your volume will be mounted.

### Volume size

512000

Minimum 20 MiB; Maximum 104857600 MiB

### Storage efficiency

Select whether you would like to enable ONTAP storage efficiencies on your volume: deduplication, compression, and compaction.

- Enabled (recommended)
- Disabled

### Capacity pool tiering policy

You can optionally enable automatic tiering of your data to lower-cost capacity pool storage.

None



Cancel

Confirm

## Create volume

**File system**

ONTAP | fs-0a51a3f08922224d5 | rdscustomfs007

**Storage virtual machine**

svm-005c6edf027866ca4 | fsx

**Volume name**

db1\_log

Maximum of 203 alphanumeric characters, plus \_.

**Junction path**

/db1\_log

The location within your file system where your volume will be mounted.

**Volume size**

256000

Minimum 20 MiB; Maximum 104857600 MiB

**Storage efficiency**

Select whether you would like to enable ONTAP storage efficiencies on your volume: deduplication, compression, and compaction.

Enabled (recommended)

Disabled

**Capacity pool tiering policy**

You can optionally enable automatic tiering of your data to lower-cost capacity pool storage.

None

**Cancel** **Confirm**



Creating iSCSI LUNs is not currently supported by the FSx console. For iSCSI LUNs deployment for Oracle, the volumes and LUNs can be created by using automation for ONTAP with the NetApp Automation Toolkit.

### Install and configure Oracle on an EC2 instance with FSx database volumes

The NetApp automation team provide an automation kit to run Oracle installation and configuration on EC2 instances according to best practices. The current version of the automation kit supports Oracle 19c on NFS with the default RU patch 19.8. The automation kit can be easily adapted for other RU patches if needed.

## Prepare a Ansible controller to run automation

Follow the instruction in the section "[Creating and connecting to an EC2 instance for hosting Oracle database](#)" to provision a small EC2 Linux instance to run the Ansible controller. Rather than using RedHat, Amazon Linux t2.large with 2vCPU and 8G RAM should be sufficient.

## Retrieve NetApp Oracle deployment automation toolkit

Log into the EC2 Ansible controller instance provisioned from step 1 as ec2-user and from the ec2-user home directory, execute the `git clone` command to clone a copy of the automation code.

```
git clone https://github.com/NetApp-Automation/na_oracle19c_deploy.git
```

```
git clone https://github.com/NetApp-
Automation/na_rds_fsx_oranfs_config.git
```

## Execute automated Oracle 19c deployment using automation toolkit

See these detailed instruction [CLI deployment Oracle 19c Database](#) to deploy Oracle 19c with CLI automation. There is a small change in command syntax for playbook execution because you are using an SSH key pair instead of a password for host access authentication. The following list is a high level summary:

1. By default, an EC2 instance uses an SSH key pair for access authentication. From Ansible controller automation root directories `/home/ec2-user/na_oracle19c_deploy`, and `/home/ec2-user/na_rds_fsx_oranfs_config`, make a copy of the SSH key `accesststkey.pem` for the Oracle host deployed in the step "[Creating and connecting to an EC2 instance for hosting Oracle database](#)".
2. Log into the EC2 instance DB host as ec2-user, and install the python3 library.

```
sudo yum install python3
```

3. Create a 16G swap space from the root disk drive. By default, an EC2 instance creates zero swap space. Follow this AWS documentation: [How do I allocate memory to work as swap space in an Amazon EC2 instance by using a swap file?](#).
4. Return to the Ansible controller (`cd /home/ec2-user/na_rds_fsx_oranfs_config`), and execute the preclone playbook with the appropriate requirements and `linux_config` tags.

```
ansible-playbook -i hosts rds_preclone_config.yml -u ec2-user --private
-key accesststkey.pem -e @vars/fsx_vars.yml -t requirements_config
```

```
ansible-playbook -i hosts rds_preclone_config.yml -u ec2-user --private
-key accesststkey.pem -e @vars/fsx_vars.yml -t linux_config
```

5. Switch to the `/home/ec2-user/na_oracle19c_deploy-master` directory, read the `README` file, and populate the `global vars.yml` file with the relevant global parameters.

6. Populate the `host_name.yml` file with the relevant parameters in the `host_vars` directory.
7. Execute the playbook for Linux, and press Enter when prompted for the `vsadmin` password.

```
ansible-playbook -i hosts all_playbook.yml -u ec2-user --private-key  
accesststkey.pem -t linux_config -e @vars/vars.yml
```

8. Execute the playbook for Oracle, and press enter when prompted for the `vsadmin` password.

```
ansible-playbook -i hosts all_playbook.yml -u ec2-user --private-key  
accesststkey.pem -t oracle_config -e @vars/vars.yml
```

Change the permission bit on the SSH key file to 400 if needed. Change the Oracle host (`ansible_host` in the `host_vars` file) IP address to your EC2 instance public address.

#### Setting up SnapMirror between primary and standby FSx HA cluster

For high availability and disaster recovery, you can set up SnapMirror replication between the primary and standby FSx storage cluster. Unlike other cloud storage services, FSx enables a user to control and manage storage replication at a desired frequency and replication throughput. It also enables users to test HA/DR without any effect on availability.

The following steps show how to set up replication between a primary and standby FSx storage cluster.

1. Setup primary and standby cluster peering. Log into the primary cluster as the `fsxadmin` user and execute the following command. This reciprocal create process executes the `create` command on both the primary cluster and the standby cluster. Replace `standby_cluster_name` with the appropriate name for your environment.

```
cluster peer create -peer-addrs  
standby_cluster_name,inter_cluster_ip_address -username fsxadmin  
-initial-allowed-vserver-peers *
```

2. Set up vServer peering between the primary and standby cluster. Log into the primary cluster as the `vsadmin` user and execute the following command. Replace `primary_vserver_name`, `standby_vserver_name`, `standby_cluster_name` with the appropriate names for your environment.

```
vserver peer create -vserver primary_vserver_name -peer-vserver  
standby_vserver_name -peer-cluster standby_cluster_name -applications  
snapmirror
```

3. Verify that the cluster and vserver peerings are set up correctly.

```

FsxId00164454fac5591e6::> cluster peer show
Peer Cluster Name          Cluster Serial Number Availability  Authentication
-----
FsxId0b6a95149d07aa82e    1-80-000011           Available      ok

FsxId00164454fac5591e6::> vserver peer show
      Peer          Peer          Peering      Remote
Vserver    Vserver    State     Peer Cluster Applications   Vserver
-----
svm_FsxEraSource
      svm_FsxEraTarget
                  peered      FsxId0b6a95149d07aa82e
                                         snapmirror      svm_FsxEraTarget

FsxId00164454fac5591e6::>

```

4. Create target NFS volumes at the standby FSx cluster for each source volume at the primary FSx cluster. Replace the volume name as appropriate for your environment.

```

vol create -volume dr_db1_bin -aggregate aggr1 -size 50G -state online
-policy default -type DP

```

```

vol create -volume dr_db1_data -aggregate aggr1 -size 500G -state online
-policy default -type DP

```

```

vol create -volume dr_db1_log -aggregate aggr1 -size 250G -state online
-policy default -type DP

```

5. You can also create iSCSI volumes and LUNs for the Oracle binary, Oracle data, and the Oracle log if the iSCSI protocol is employed for data access. Leave approximately 10% free space in the volumes for snapshots.

```

vol create -volume dr_db1_bin -aggregate aggr1 -size 50G -state online
-policy default -unix-permissions ---rwxr-xr-x -type RW

```

```

lun create -path /vol/dr_db1_bin/dr_db1_bin_01 -size 45G -ostype linux

```

```

vol create -volume dr_db1_data -aggregate aggr1 -size 500G -state online
-policy default -unix-permissions ---rwxr-xr-x -type RW

```

```

lun create -path /vol/dr_db1_data/dr_db1_data_01 -size 100G -ostype
linux

```

```
lun create -path /vol/dr_db1_data/dr_db1_data_02 -size 100G -ostype  
linux
```

```
lun create -path /vol/dr_db1_data/dr_db1_data_03 -size 100G -ostype  
linux
```

```
lun create -path /vol/dr_db1_data/dr_db1_data_04 -size 100G -ostype  
linux
```

```
vol create -volume dr_db1_log -aggregate aggr1 -size 250G -state online -policy default -unix-permissions  
---rwxr-xr-x -type RW
```

```
lun create -path /vol/dr_db1_log/dr_db1_log_01 -size 45G -ostype linux
```

```
lun create -path /vol/dr_db1_log/dr_db1_log_02 -size 45G -ostype linux
```

```
lun create -path /vol/dr_db1_log/dr_db1_log_03 -size 45G -ostype linux
```

```
lun create -path /vol/dr_db1_log/dr_db1_log_04 -size 45G -ostype linux
```

6. For iSCSI LUNs, create mapping for the Oracle host initiator for each LUN, using the binary LUN as an example. Replace the igroup with an appropriate name for your environment, and increment the lun-id for each additional LUN.

```
lun mapping create -path /vol/dr_db1_bin/dr_db1_bin_01 -igroup ip-10-0-  
1-136 -lun-id 0
```

```
lun mapping create -path /vol/dr_db1_data/dr_db1_data_01 -igroup ip-10-  
0-1-136 -lun-id 1
```

7. Create a SnapMirror relationship between the primary and standby database volumes. Replace the appropriate SVM name for your environment.s

```
snapmirror create -source-path svm_FSxOraSource:db1_bin -destination  
-path svm_FSxOraTarget:dr_db1_bin -vserver svm_FSxOraTarget -throttle  
unlimited -identity-preserve false -policy MirrorAllSnapshots -type DP
```

```
snapmirror create -source-path svm_FSxOraSource:db1_data -destination  
-path svm_FSxOraTarget:dr_db1_data -vserver svm_FSxOraTarget -throttle  
unlimited -identity-preserve false -policy MirrorAllSnapshots -type DP
```

```
snapmirror create -source-path svm_FSxOraSource:db1_log -destination  
-path svm_FSxOraTarget:dr_db1_log -vserver svm_FSxOraTarget -throttle  
unlimited -identity-preserve false -policy MirrorAllSnapshots -type DP
```

This SnapMirror setup can be automated with a NetApp Automation Toolkit for NFS database volumes. The toolkit is available for download from the NetApp public GitHub site.

```
git clone https://github.com/NetApp-  
Automation/na_ora_hadr_failover_resync.git
```

Read the README instructions carefully before attempting setup and failover testing.



Replicating the Oracle binary from the primary to a standby cluster might have Oracle license implications. Contact your Oracle license representative for clarification. The alternative is to have Oracle installed and configured at the time of recovery and failover.

## SnapCenter Deployment

### SnapCenter installation

Follow [Installing the SnapCenter Server](#) to install SnapCenter server. This documentation covers how to install a standalone SnapCenter server. A SaaS version of SnapCenter is in beta review and could be available shortly. Check with your NetApp representative for availability if needed.

### Configure SnapCenter plugin for EC2 Oracle host

1. After automated SnapCenter installation, log into SnapCenter as an administrative user for the Window host on which the SnapCenter server is installed.



- From the left-side menu, click Settings, and then Credential and New to add ec2-user credentials for SnapCenter plugin installation.

**NetApp SnapCenter®**

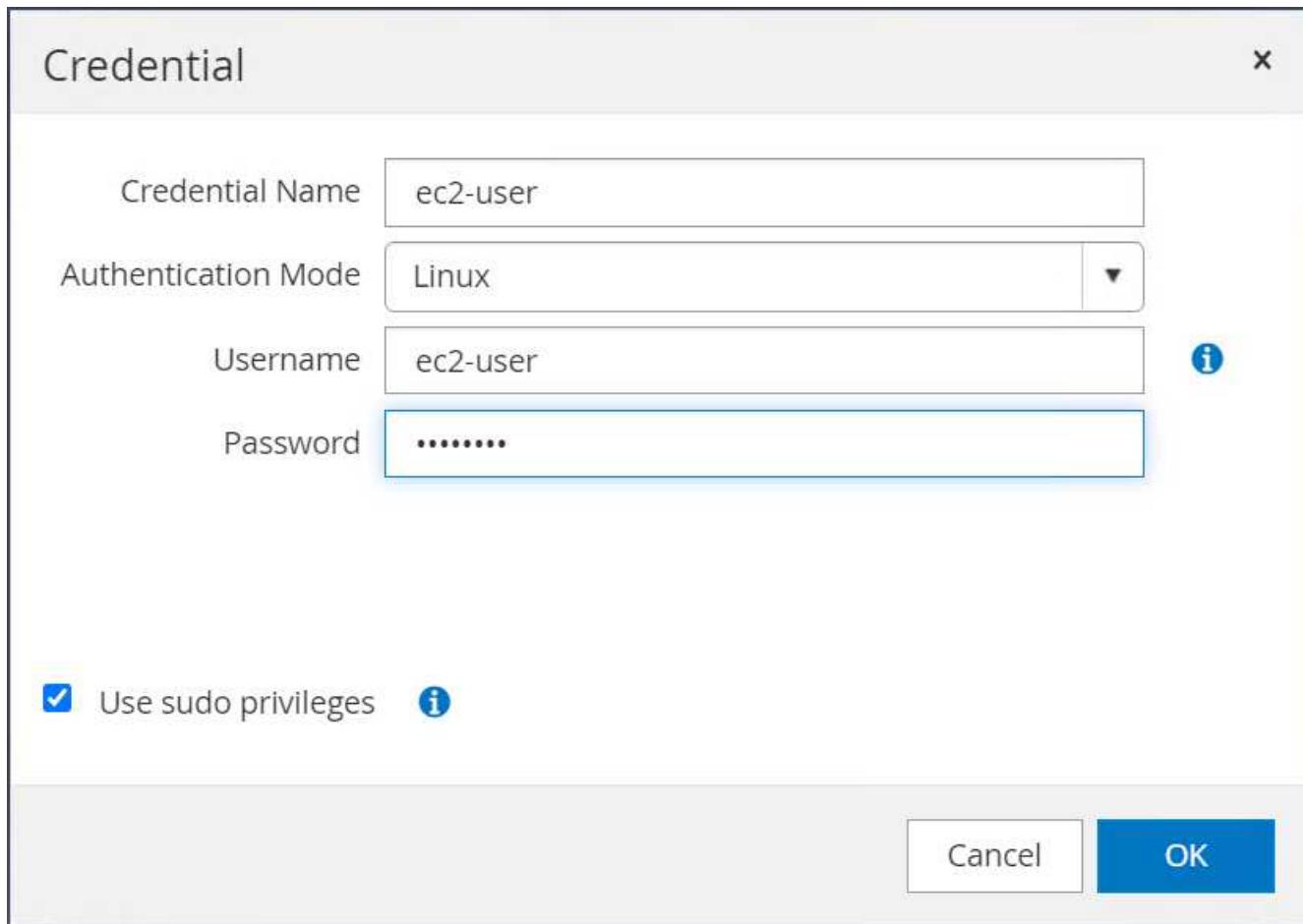
Global Settings Policies Users and Access Roles **Credential** Software

Search by Credential Name

|  | Credential Name | Authentication Mode | Details                           |
|--|-----------------|---------------------|-----------------------------------|
|  | 244rdscustomdb  | SQL                 | UserId:admin                      |
|  | 42rdscustomdb   | SQL                 | UserId:admin                      |
|  | admin           | SQL                 | UserId:admin                      |
|  | administrator   | Windows             | UserId:administrator              |
|  | ec2-user        | Linux               | UserId:ec2-user                   |
|  | onpremSQL       | Windows             | UserId:rdscustomval\administrator |
|  | rdsdb2          | Windows             | UserId:administrator              |
|  | rdsdb244        | Windows             | UserId:administrator              |
|  | rdssql          | Windows             | UserId:administrator              |
|  | tst244          | SQL                 | UserId:admin                      |
|  | tstcredfordemo  | Windows             | UserId:administrator              |

**New** **Modify** **Delete**

- Reset the ec2-user password and enable password SSH authentication by editing the `/etc/ssh/sshd_config` file on the EC2 instance host.
- Verify that the "Use sudo privileges" checkbox is selected. You just reset the ec2-user password in the previous step.



5. Add the SnapCenter server name and the IP address to the EC2 instance host file for name resolution.

```
[ec2-user@ip-10-0-0-151 ~]$ sudo vi /etc/hosts
[ec2-user@ip-10-0-0-151 ~]$ cat /etc/hosts
127.0.0.1    localhost localhost.localdomain localhost4
localhost4.localdomain4
::1          localhost localhost.localdomain localhost6
localhost6.localdomain6
10.0.1.233   rdscustomvalsc.rdscustomval.com rdscustomvalsc
```

6. On the SnapCenter server Windows host, add the EC2 instance host IP address to the Windows host file C:\Windows\System32\drivers\etc\hosts.

```
10.0.0.151      ip-10-0-0-151.ec2.internal
```

7. In the left-side menu, select Hosts > Managed Hosts, and then click Add to add the EC2 instance host to SnapCenter.

The screenshot shows the NetApp SnapCenter interface. The left sidebar has a 'Hosts' icon highlighted. The main area is titled 'Managed Hosts' and lists two hosts:

|                          | Name                             | Type    | System      | Plug-in  | Version | Overall Status                            |
|--------------------------|----------------------------------|---------|-------------|--|---------|---|
| <input type="checkbox"/> | RDSAMA7-VJ0DQK0                  | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | <span style="color:red;">Host down</span> |
| <input type="checkbox"/> | rdscustommssql1.rdscustomval.com | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | <span style="color:green;">Running</span> |

Check Oracle Database, and, before you submit, click More Options.

The screenshot shows the 'Add Host' dialog box. It includes fields for Host Type (Linux), Host Name (10.0.0.151), and Credentials (ec2-user). Below the form is a section for selecting plug-ins:

Select Plug-ins to Install SnapCenter Plug-Ins Package 4.5 P2 for Linux

- Oracle Database
- SAP HANA

[More Options](#): Port, Install Path, Custom Plug-Ins...

At the bottom are 'Submit' and 'Cancel' buttons.

Check Skip Preinstall Checks. Confirm Skipping Preinstall Checks, and then click Submit After Save.

**More Options**

|   |                        |                                       |
|---|------------------------|---------------------------------------|
| Port  | 8145                   | <span>i</span>                        |
| Installation Path   | /opt/NetApp/snapcenter | <span>i</span>                        |
| <input checked="" type="checkbox"/> Skip preinstall checks  |                        |                                       |
| <b>Custom Plug-ins</b><br>Choose a File<br><input type="button" value="Browse"/> <input type="button" value="Upload"/><br><div style="border: 1px solid #ccc; padding: 5px; height: 40px; margin-top: 10px;">No plug-ins found.</div> |                        |                                       |
| <input type="button" value="Save"/>   |                        | <input type="button" value="Cancel"/> |

You are prompted with Confirm Fingerprint, and then click Confirm and Submit.

**Confirm Fingerprint**

| Authenticity of the host cannot be determined <span>i</span>                           |  |       |
|--|--|-------|
| Host name  | Fingerprint  | Valid |
| ip-10-0-0-151.ec2.internal   | ssh-rsa 2048 97:6F:3C:7D:38:42:F6:54:B7:AF:E3:61:61:BA:2E:6F |       |
| <input type="button" value="Confirm and Submit"/> <input type="button" value="Close"/> |  |       |

After successful plugin configuration, the managed host's overall status show as Running.

| Managed Hosts            |                            |       |             |                       |         |                      |                   |
|--------------------------|----------------------------|-------|-------------|-----------------------|---------|----------------------|-------------------|
| Search by Name           |                            |       |             |                       |         |                      |                   |
|                          | Name                       | Type  | System      | Plug-in               | Version | Overall Status       |                   |
| <input type="checkbox"/> | ip-10-0-0-151.ec2.internal | Linux | Stand-alone | UNIX, Oracle Database | 4.5     | <span>Running</span> | <span>More</span> |

### Configure backup policy for Oracle database

Refer to this section [Setup database backup policy in SnapCenter](#) for details on configuring the Oracle database backup policy.

Generally you need create a policy for the full snapshot Oracle database backup and a policy for the Oracle archive-log-only snapshot backup.



You can enable Oracle archive log pruning in the backup policy to control log-archive space. Check "Update SnapMirror after creating a local Snapshot copy" in "Select secondary replication option" as you need to replicate to a standby location for HA or DR.

## Configure Oracle database backup and scheduling

Database backup in SnapCenter is user configurable and can be set up either individually or as a group in a resource group. The backup interval depends on the RTO and RPO objectives. NetApp recommends that you run a full database backup every few hours and archive the log backup at a higher frequency such as 10-15 mins for quick recovery.

Refer to the Oracle section of [Implement backup policy to protect database](#) for a detailed step-by-step processes for implementing the backup policy created in the section [Configure backup policy for Oracle database](#) and for backup job scheduling.

The following image provides an example of the resources groups that are set up to back up an Oracle database.

| Name | Oracle Database Type | Host/Cluster               | Resource Group                  | Policies                                | Last Backup           | Overall Status   |
|------|----------------------|----------------------------|---------------------------------|---|-----------------------|------------------|
| ORCL | Single Instance      | ip-10-0-0-151.ec2.internal | orc1_full_bkup<br>orc1_log_bkup | Oracle full backup<br>Oracle log backup | 03/24/2022 8:40:08 PM | Backup succeeded |

[Next: Database management.](#)

## EC2/FSx Oracle database management

[Previous: Deployment procedures.](#)

In addition to the AWS EC2 and FSx management console, the Ansible control node and the SnapCenter UI tool are deployed for database management in this Oracle environment.

An Ansible control node can be used to manage Oracle environment configuration, with parallel updates that keep primary and standby instances in sync for kernel or patch updates. Failover, resync, and fallback can be automated with the NetApp Automation Toolkit to archive fast application recovery and availability with Ansible. Some repeatable database management tasks can be executed using a playbook to reduce human errors.

The SnapCenter UI tool can perform database snapshot backup, point-in-time recovery, database cloning, and so on with the SnapCenter plugin for Oracle databases. For more information about Oracle plugin features, see the [SnapCenter Plug-in for Oracle Database overview](#).

The following sections provide details on how key functions of Oracle database management are fulfilled with the SnapCenter UI:

- Database snapshot backups
- Database point-in-time restore
- Database clone creation

Database cloning creates a replica of a primary database on a separate EC2 host for data recovery in the event of logical data error or corruption, and clones can also be used for application testing, debugging, patch validation, and so on.

### Taking a snapshot

An EC2/FSx Oracle database is regularly backed up at intervals configured by the user. A user can also take a one-off snapshot backup at any time. This applies to both full-database snapshot backups as well as archive-log-only snapshot backups.

### Taking a full database snapshot

A full database snapshot includes all Oracle files, including data files, control files, and archive log files.

1. Log into the SnapCenter UI and click Resources in the left-side menu. From the View dropdown, change to the Resource Group view.

| Name           | Resources | Tags         | Policies           |
|----------------|-----------|--------------|--------------------|
| ordl_full_bkup | 1         | ora_fullbkup | Oracle full backup |
| ordl_log_bkup  | 1         | ora_logbkup  | Oracle log backup  |

2. Click the full backup resource name, and then click the Backup Now icon to initiate an add-hoc backup.

| Name           | Resource Name | Type            | Host                       |
|----------------|---------------|-----------------|----------------------------|
| ordl_full_bkup | ORCL          | Oracle Database | ip-10-0-0-151.ec2.internal |
| ordl_log_bkup  |               |                 |                            |

3. Click Backup and then confirm the backup to start a full database backup.



From the Resource view for the database, open the database Managed Backup Copies page to verify that the one-off backup completed successfully. A full database backup creates two snapshots: one for the data volume and one for the log volume.

| Backup Name                               | Count | Type | End Date               | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|------------------------|----------------|---------|----------------|---------|
| [p-10-0-0-151_03-25-2022_00.34.20.4541.1] | 1     | Log  | 03/25/2022 12:34:37 AM | Not Applicable | False   | Not Cataloged  | 1733264 |
| [p-10-0-0-151_03-25-2022_00.34.20.4541.0] | 1     | Data | 03/25/2022 12:34:31 AM | Unverified     | False   | Not Cataloged  | 1733220 |

## Taking an archive log snapshot

An archive log snapshot is only taken for the Oracle archive log volume.

1. Log into the SnapCenter UI and click the Resources tab in the left-side menu bar. From the View dropdown, change to the Resource Group view.

The screenshot shows the NetApp SnapCenter interface. On the left is a navigation sidebar with icons for Dashboard, Resources (selected), Monitor, Reports, Hosts, Storage Systems, Settings, and Alerts. The main area has a dropdown menu set to 'Oracle Database'. Below it, a 'View' dropdown is set to 'Resource Group' and a search bar says 'Search resource group'. A table lists two resources: 'ordl\_full\_bkup' and 'ordl\_log\_bkup'. Both have a count of 1 and are associated with tags 'ora\_fullbkup' and 'ora\_logbkup' respectively. Policies for both are listed as 'Oracle full backup' and 'Oracle log backup'.

2. Click the log backup resource name, and then click the Backup Now icon to initiate an add-hoc backup for archive logs.

This screenshot shows the 'ordl\_log\_bkup Details' page. The left sidebar shows the same navigation as before. The main area displays the details for the 'ordl\_log\_bkup' resource. It shows the Resource Name as 'ORCL', Type as 'Oracle Database', and Host as 'ip-10-0-0-151.ec2.internal'. At the top right, there are buttons for 'Modify Resource Group', 'Backup Now' (which is highlighted in yellow), 'Maintenance', and 'Delete'.

3. Click Backup and then confirm the backup to start an archive log backup.

A modal dialog box titled 'Backup' is shown. It asks 'Create a backup for the selected resource group'. The 'Resource Group' field contains 'ordl\_log\_bkup'. The 'Policy' field is set to 'Oracle log backup'. At the bottom are 'Cancel' and 'Backup' buttons.

From the Resource view for the database, open the database Managed Backup Copies page to verify that the one-off archive log backup completed successfully. An archive log backup creates one snapshot for the log volume.

The screenshot shows the NetApp SnapCenter interface for an Oracle Database named ORCL. In the top navigation bar, the user is signed in as 'rdscustomval\administrator' under 'SnapCenterAdmin'. The main area is titled 'ORCL Topology' and shows 'Manage Copies' with 27 Backups and 0 Clones. A 'Summary Card' on the right provides a quick overview: 27 Backups, 2 Data Backups, 25 Log Backups, and 0 Clones. Below this, a table titled 'Primary Backup(s)' lists a single backup entry:

| Backup Name                              | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|--|-------|------|-----------------------|----------------|---------|----------------|---------|
| ip-10-0-0-151_03-25-2022_01:59:38.0733_1 | 1     | Log  | 03/25/2022 1:59:46 AM | Not Applicable | False   | Not Cataloged  | 1739201 |

### Restoring to a point in time

SnapCenter-based restore to a point in time is executed on the same EC2 instance host. Complete the following steps to perform the restore:

1. From the SnapCenter Resources tab > Database view, click the database name to open the database backup.

The screenshot shows the NetApp SnapCenter 'Resources' tab with 'Database' selected. On the left, there's a sidebar with links like Dashboard, Resources, Monitor, Reports, Hosts, Storage Systems, Settings, and Alerts. The main table provides detailed information for the database 'ORCL':

| Name | Oracle Database Type | Host/Cluster               | Resource Group                | Policies                                | Last Backup           | Overall Status   |
|------|----------------------|----------------------------|-------------------------------|---|-----------------------|------------------|
| ORCL | Single Instance      | ip-10-0-0-151.ec2.internal | ord_full_bkup<br>ord_log_bkup | Oracle full backup<br>Oracle log backup | 03/25/2022 1:10:09 PM | Backup succeeded |

2. Select the database backup copy and the desired point in time to be restored. Also mark down the corresponding SCN number for the point in time. The point-in-time restore can be performed using either the time or the SCN.

| Backup Name                                     | Count    | Type       | End Date                      | Verified              | Mounted      | RMAN Cataloged       | SCN            |
|---|----------|------------|-------------------------------|-----------------------|--------------|----------------------|----------------|
| ip-10-0-0-151_03-25-2022_12.40.01.1098_1        | 1        | Log        | 03/25/2022 12:40:09 PM        | Not Applicable        | False        | Not Cataloged        | 1784293        |
| ip-10-0-0-151_03-25-2022_12.25.01.0080_1        | 1        | Log        | 03/25/2022 12:25:09 PM        | Not Applicable        | False        | Not Cataloged        | 1783383        |
| ip-10-0-0-151_03-25-2022_12.10.01.1097_1        | 1        | Log        | 03/25/2022 12:10:09 PM        | Not Applicable        | False        | Not Cataloged        | 1782417        |
| ip-10-0-0-151_03-25-2022_11.55.01.0500_1        | 1        | Log        | 03/25/2022 11:55:09 AM        | Not Applicable        | False        | Not Cataloged        | 1781160        |
| ip-10-0-0-151_03-25-2022_11.40.01.0323_1        | 1        | Log        | 03/25/2022 11:40:09 AM        | Not Applicable        | False        | Not Cataloged        | 1780268        |
| ip-10-0-0-151_03-25-2022_11.25.01.0430_1        | 1        | Log        | 03/25/2022 11:25:09 AM        | Not Applicable        | False        | Not Cataloged        | 1779368        |
| <b>ip-10-0-0-151_03-25-2022_11.15.01.1503_1</b> | <b>1</b> | <b>Log</b> | <b>03/25/2022 11:15:17 AM</b> | <b>Not Applicable</b> | <b>False</b> | <b>Not Cataloged</b> | <b>1778546</b> |
| ip-10-0-0-151_03-25-2022_11.15.01.1503_0        | 1        | Data       | 03/25/2022 11:15:11 AM        | Unverified            | False        | Not Cataloged        | 1778504        |
| ip-10-0-0-151_03-25-2022_11.10.01.1834_1        | 1        | Log        | 03/25/2022 11:10:09 AM        | Not Applicable        | False        | Not Cataloged        | 1778184        |

3. Highlight the log volume snapshot and click the Mount button to mount the volume.

| Backup Name                                     | Count    | Type       | End Date                      | Verified              | Mounted      | RMAN Cataloged       | SCN            |
|---|----------|------------|-------------------------------|-----------------------|--------------|----------------------|----------------|
| ip-10-0-0-151_03-25-2022_12.40.01.1098_1        | 1        | Log        | 03/25/2022 12:40:09 PM        | Not Applicable        | False        | Not Cataloged        | 1784293        |
| ip-10-0-0-151_03-25-2022_12.25.01.0080_1        | 1        | Log        | 03/25/2022 12:25:09 PM        | Not Applicable        | False        | Not Cataloged        | 1783383        |
| ip-10-0-0-151_03-25-2022_12.10.01.1097_1        | 1        | Log        | 03/25/2022 12:10:09 PM        | Not Applicable        | False        | Not Cataloged        | 1782417        |
| ip-10-0-0-151_03-25-2022_11.55.01.0500_1        | 1        | Log        | 03/25/2022 11:55:09 AM        | Not Applicable        | False        | Not Cataloged        | 1781160        |
| ip-10-0-0-151_03-25-2022_11.40.01.0323_1        | 1        | Log        | 03/25/2022 11:40:09 AM        | Not Applicable        | False        | Not Cataloged        | 1780268        |
| ip-10-0-0-151_03-25-2022_11.25.01.0430_1        | 1        | Log        | 03/25/2022 11:25:09 AM        | Not Applicable        | False        | Not Cataloged        | 1779368        |
| <b>ip-10-0-0-151_03-25-2022_11.15.01.1503_1</b> | <b>1</b> | <b>Log</b> | <b>03/25/2022 11:15:17 AM</b> | <b>Not Applicable</b> | <b>False</b> | <b>Not Cataloged</b> | <b>1778546</b> |
| ip-10-0-0-151_03-25-2022_11.15.01.1503_0        | 1        | Data       | 03/25/2022 11:15:11 AM        | Unverified            | False        | Not Cataloged        | 1778504        |
| ip-10-0-0-151_03-25-2022_11.10.01.1834_1        | 1        | Log        | 03/25/2022 11:10:09 AM        | Not Applicable        | False        | Not Cataloged        | 1778184        |

4. Choose the primary EC2 instance to mount the log volume.



5. Verify that the mount job completes successfully. Also check on the EC2 instance host to see that log volume mounted and also the mount point path.

```
[root@ip-10-0-0-151 ec2-user]# df -h
Filesystem      Size  Used Avail Mounted on
/devtmpfs        7.6G   0    7.6G  /dev
tmpfs           1.6G  7.0G  8.3G  46% /dev/shm
tmpfs           7.7G  604K  7.6G  1% /run
tmpfs           7.7G   0    7.7G  0% /sys/fs/cgroup
/dev/nvme0n1p1   9.8G  5.4G  4.3G  56% /
198.19.255.68:/ora_nfs_log  48G  95M  48G  1% /ora_nfs_log
198.19.255.68:/ora_nfs_data  48G  3.4G  45G  8% /ora_nfs_data
/dev/mapper/bdata01-lvdbdata01  40G  471M  38G  2% /rdsdbdata
/dev/nvme5n1     25G   12G  13G  49% /rdsdbbin
tmpfs           1.6G   0    1.6G  0% /run/user/61001
tmpfs           1.6G   0    1.6G  0% /run/user/61005
198.19.255.68:/Scef91c793-5583-480d-9a34-6275dab17f5b  48G  91M  48G  1% /var/opt/snapcenter/sco/backup_mount/ip-10-0-0-151_03-25-2022_11.15.01.1503_1/ORCL
[root@ip-10-0-0-151 ec2-user]#
```

6. Copy the archive logs from the mounted log volume to the current archive log directory.

```
[ec2-user@ip-10-0-0-151 ~]$ cp /var/opt/snapcenter/sco/backup_mount/ip-10-0-0-151_03-25-2022_11.15.01.1503_1/ORCL/1/db/ORCL_A/arch/*.arc /ora_nfs_log/db/ORCL_A/arch/
```

7. Return to the SnapCenter Resource tab > database backup page, highlight the data snapshot copy, and click the Restore button to start the database restore workflow.

Manage Copies

| Backup Name                                     | Count    | Type        | End Date                      | Verified          | Mounted      | RMAN Cataloged       | SCN            |
|---|----------|-------------|-------------------------------|-------------------|--------------|----------------------|----------------|
| ip-10-0-0-151_03-25-2022_12.10.01.1097_1        | 1        | Log         | 03/25/2022 12:10:09 PM        | Not Applicable    | False        | Not Cataloged        | 1782417        |
| ip-10-0-0-151_03-25-2022_11.55.01.0500_1        | 1        | Log         | 03/25/2022 11:55:09 AM        | Not Applicable    | False        | Not Cataloged        | 1781160        |
| ip-10-0-0-151_03-25-2022_11.40.01.0323_1        | 1        | Log         | 03/25/2022 11:40:09 AM        | Not Applicable    | False        | Not Cataloged        | 1780268        |
| ip-10-0-0-151_03-25-2022_11.25.01.0430_1        | 1        | Log         | 03/25/2022 11:25:09 AM        | Not Applicable    | False        | Not Cataloged        | 1779368        |
| ip-10-0-0-151_03-25-2022_11.15.01.1503_1        | 1        | Log         | 03/25/2022 11:15:17 AM        | Not Applicable    | True         | Not Cataloged        | 1778546        |
| <b>ip-10-0-0-151_03-25-2022_11.15.01.1503_0</b> | <b>1</b> | <b>Data</b> | <b>03/25/2022 11:15:11 AM</b> | <b>Unverified</b> | <b>False</b> | <b>Not Cataloged</b> | <b>1778504</b> |
| ip-10-0-0-151_03-25-2022_11.10.01.1834_1        | 1        | Log         | 03/25/2022 11:10:09 AM        | Not Applicable    | False        | Not Cataloged        | 1778184        |

8. Check "All Datafiles" and "Change database state if needed for restore and recovery", and click Next.

Restore ORCL

**1 Restore Scope**

**Restore Scope**

All Datafiles

Tablespaces

Control files

**Database State**

Change database state if needed for restore and recovery

**Restore Mode**

Force in place restore

If this check box is not selected and if any of the in place restore criteria is not met, restore will be performed using the connect and copy method. The connect and copy restore method might take time based on the files being restored.

Previous

Next

9. Choose a desired recovery scope using either SCN or time. Rather than copying the mounted archive logs

to the current log directory as demonstrated in step 6, the mounted archive log path can be listed in "Specify external archive log files locations" for recovery.



10. Specify an optional prescript to run if necessary.

Restore ORCL

**1 Restore Scope**

**2 Recovery Scope**

**3 PreOps**

4 PostOps

5 Notification

6 Summary

Specify optional scripts to run before performing a restore job i

Prescript full path  Enter Prescript path

Arguments

Script timeout  secs

Previous Next

The screenshot shows the Oracle SnapCenter Restore ORCL wizard, specifically step 3: PreOps. The left sidebar lists steps 1 through 6. Step 3 is highlighted in blue. The main panel title is "Specify optional scripts to run before performing a restore job". It includes fields for "Prescript full path" (set to "/var/opt/snapcenter/spl/scripts/"), "Arguments" (empty), and "Script timeout" (set to "60 secs"). At the bottom right are "Previous" and "Next" buttons.

11. Specify an optional afterscript to run if necessary. Check the open database after recovery.

Restore ORCL

**1 Restore Scope**

**2 Recovery Scope**

**3 PreOps**

**4 PostOps**

**5 Notification**

**6 Summary**

Specify optional scripts to run after performing a restore job ?

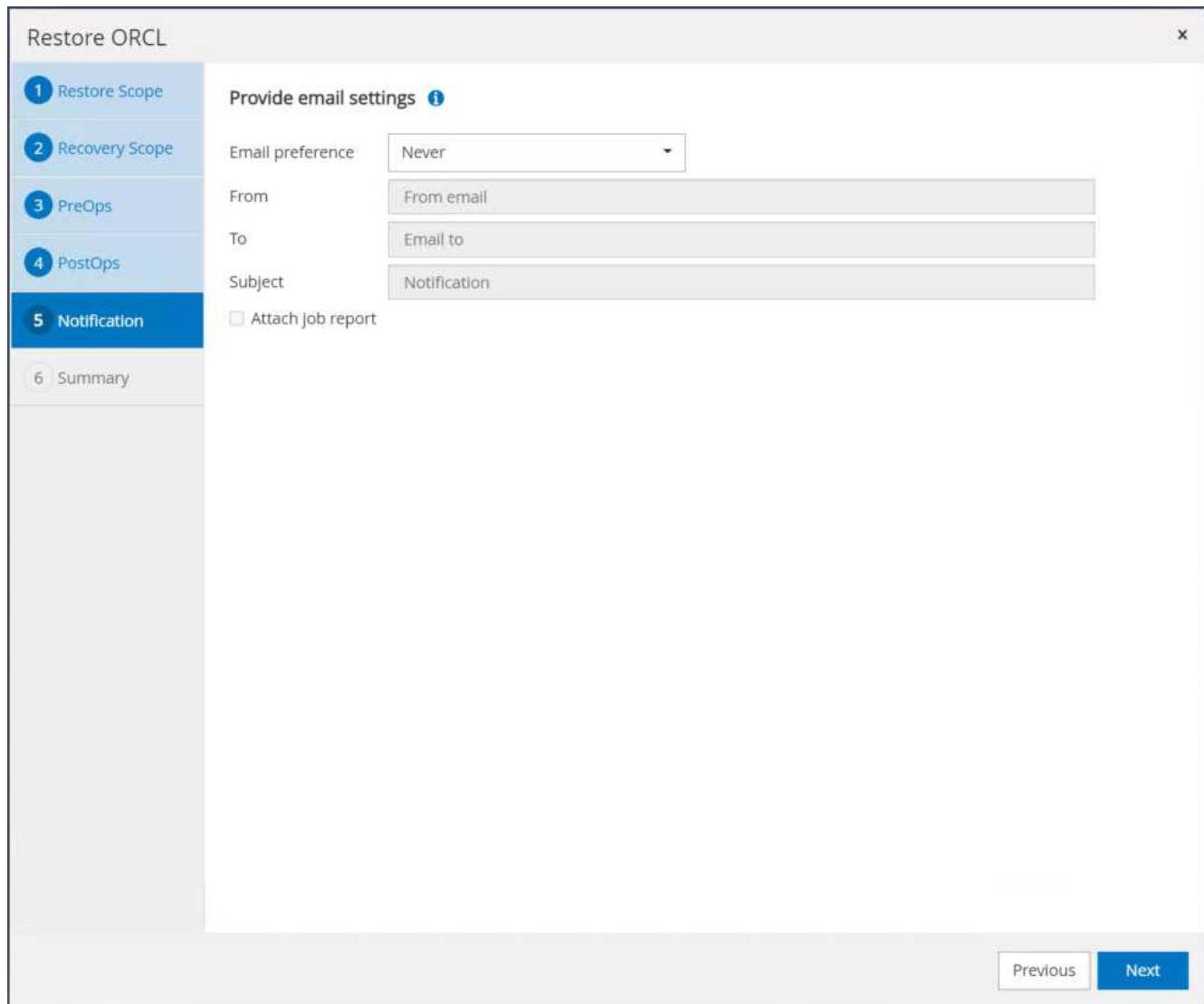
Postscript full path  Enter Postscript path

Arguments

Open the database or container database in READ-WRITE mode after recovery

Previous Next

12. Provide an SMTP server and email address if a job notification is needed.



13. Restore the job summary. Click finish to launch the restore job.

Restore ORCL

X

1 Restore Scope

2 Recovery Scope

3 PreOps

4 PostOps

5 Notification

6 Summary

**Summary**

|                       |  |
|-----------------------|--|
| Backup name           | ip-10-0-0-151_03-25-2022_11.15.01.1503_0   |
| Backup date           | 03/25/2022 11:15:11 AM   |
| Restore scope         | All DataFiles  |
| Recovery scope        | Until SCN 1778546  |
| Auxiliary destination |  |
| Options               | Change database state if necessary , Open the database or container database in READ-WRITE mode after recovery |
| Prescript full path   | None   |
| Prescript arguments   |  |
| Postscript full path  | None   |
| Postscript arguments  |  |
| Send email            | No   |

Previous      **Finish**

14. Validate the restore from SnapCenter.

Job Details

Restore 'ip-10-0-0-151.ec2.internal\ORCL'

- ✓ ▾ Restore 'ip-10-0-0-151.ec2.internal\ORCL'
- ✓ ▾ ip-10-0-0-151.ec2.Internal
  - ✓ ► Prescripts
  - ✓ ► Pre Restore
  - ✓ ► Restore
  - ✓ ► Post Restore
  - ✓ ► Postscripts
  - ✓ ► Post Restore Cleanup
  - ✓ ► Data Collection
  - ✓ ► Send EMS Messages

Task Name: ip-10-0-0-151.ec2.Internal Start Time: 03/25/2022 3:33:53 PM End Time: 03/25/2022 3:35:10 PM

[View Logs](#) [Cancel job](#) [Close](#)

15. Validate the restore from the EC2 instance host.

```

-bash-4.2$ sqlplus / as sysdba

SQL*Plus: Release 19.0.0.0.0 - Production on Fri Mar 25 15:44:08 2022
Version 19.8.0.0.0

Copyright (c) 1982, 2020, Oracle. All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0

SQL> select name, RESETLOGS_CHANGE#, RESETLOGS_TIME, open_mode from v$database;

NAME      RESETLOGS_CHANGE# RESETLOGS_OPEN_MODE
-----  -----
ORCL          1778547 25-MAR-22 READ WRITE

SQL>

```

16. To unmount the restore log volume, reverse the steps in step 4.

#### Creating a database clone

The following section demonstrates how to use the SnapCenter clone workflow to create a database clone from a primary database to a standby EC2 instance.

1. Take a full snapshot backup of the primary database from SnapCenter using the full backup resource group.

The screenshot shows the NetApp SnapCenter interface. On the left, there's a sidebar with various icons. The main area has a blue header bar with the title 'NetApp SnapCenter®'. Below the header, there's a search bar labeled 'Search resource groups' and a dropdown menu set to 'Oracle Database'. The main content area displays a table titled 'orc\_full\_bkup Details'. The table has three columns: 'Name', 'Resource Name', and 'Type'. There are two rows: one for 'orc\_full\_bkup' (Resource Name: ORCL, Type: Oracle Database, Host: ip-10-0-0-151.ec2.internal) and one for 'orc\_log\_bkup'. On the right side of the interface, there are several buttons: 'Modify Resource Group', 'Backup Now', 'Maintenance', and 'Delete'.

2. From the SnapCenter Resource tab > Database view, open the Database Backup Management page for the primary database that the replica is to be created from.

The screenshot shows the NetApp SnapCenter interface. On the left, there's a sidebar with various icons. The main area has a blue header bar with the title 'NetApp SnapCenter®'. Below the header, there's a search bar labeled 'Search databases' and a dropdown menu set to 'Oracle Database'. The main content area displays a table titled 'ORCL Topology'. It shows '93 Backups' and '0 Clones'. On the right, there's a 'Summary Card' with statistics: 93 Backups, 6 Data Backups, 87 Log Backups, and 0 Clones. Below the card, there's a table titled 'Primary Backup(s)' with columns: 'Backup Name', 'Count', 'Type', 'End Date', 'Verified', 'Mounted', 'RMAN Cataloged', and 'SCN'. The table lists five backups: 'ip-10-0-151\_03-25-2022\_17.55.01.0197\_1', 'ip-10-0-151\_03-25-2022\_17.50.55.0853\_1', 'ip-10-0-151\_03-25-2022\_17.50.55.0853\_0', 'ip-10-0-151\_03-25-2022\_17.40.00.9758\_1', and 'ip-10-0-151\_03-25-2022\_17.25.01.0539\_1'. Each row includes a 'Details' button.

3. Mount the log volume snapshot taken in step 4 to the standby EC2 instance host.

ORCL Topology

Manage Copies

**Local copies**

| Primary Backup(s)                        |       |      |    |                       |                |         |
|--|-------|------|----|-----------------------|----------------|---------|
| Backup Name                              | Count | Type | IF | End Date              | Verified       | Mounted |
| ip-10-0-0-151_03-25-2022_18.55.01.0309_1 | 1     | Log  |    | 03/25/2022 6:55:09 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_18.40.00.9602_1 | 1     | Log  |    | 03/25/2022 6:40:23 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.55.01.0197_1 | 1     | Log  |    | 03/25/2022 5:55:09 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.50.55.0853_1 | 1     | Log  |    | 03/25/2022 5:51:12 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.50.55.0853_0 | 1     | Data |    | 03/25/2022 5:51:05 PM | Unverified     | False   |
| ip-10-0-0-151_03-25-2022_17.40.00.9758_1 | 1     | Log  |    | 03/25/2022 5:40:08 PM | Not            | False   |

**Mount backups**

Choose the host to mount the backup : ip-10-0-0-47.ec2.internal

Mount path : /var/opt/snapcenter/sco/backup\_mount/ip-10-0-0-151\_03-25-2022\_17.50.55.0853\_1/ORCL

**Mount** **Cancel**

- Highlight the snapshot copy to be cloned for the replica, and click the Clone button to start the clone procedure.

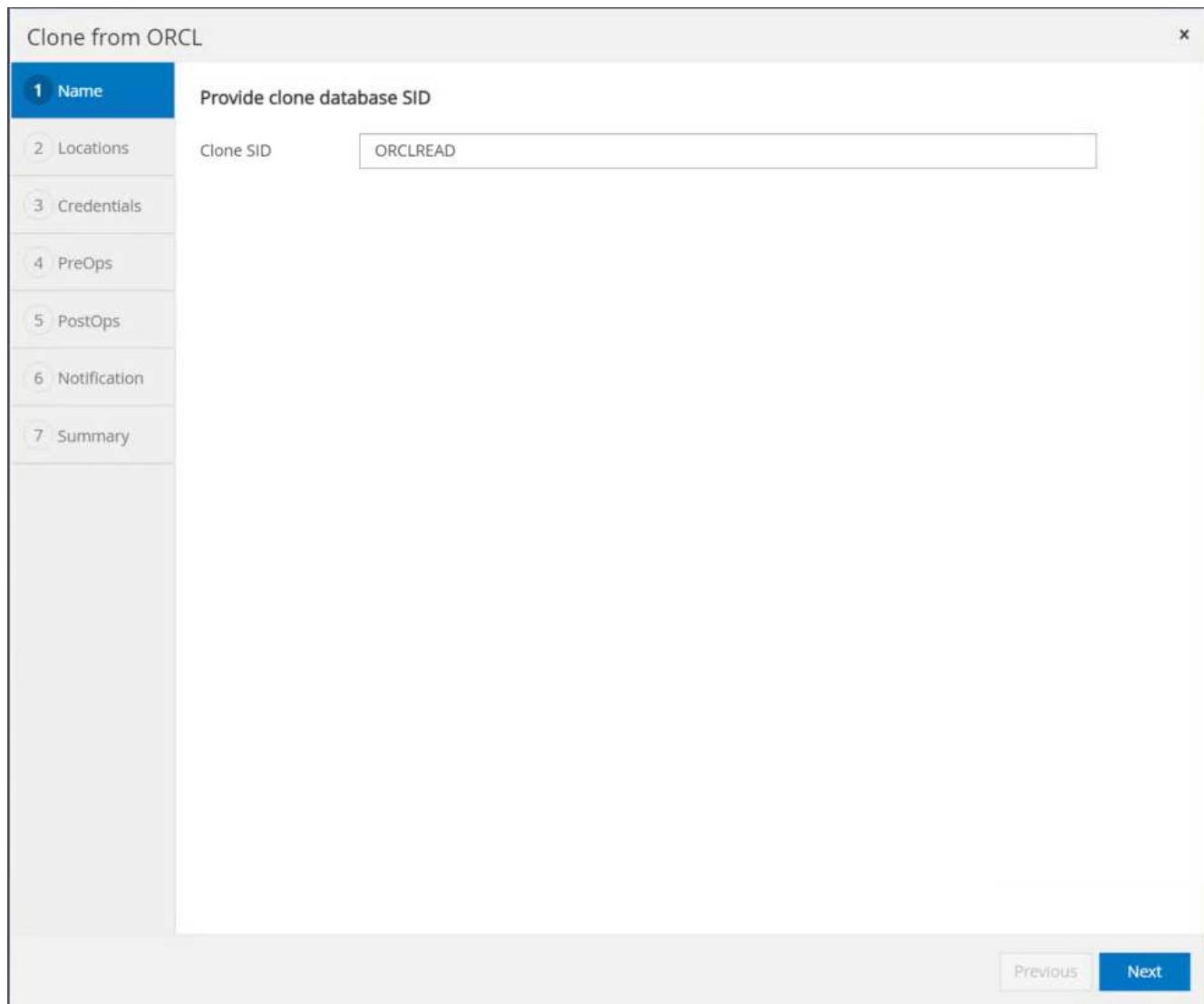
ORCL Topology

Manage Copies

**Local copies**

| Primary Backup(s)                        |       |      |    |                       |                |         |
|--|-------|------|----|-----------------------|----------------|---------|
| Backup Name                              | Count | Type | IF | End Date              | Verified       | Mounted |
| ip-10-0-0-151_03-25-2022_17.55.01.0197_1 | 1     | Log  |    | 03/25/2022 5:55:09 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.50.55.0853_1 | 1     | Log  |    | 03/25/2022 5:51:12 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.50.55.0853_0 | 1     | Data |    | 03/25/2022 5:51:05 PM | Unverified     | False   |
| ip-10-0-0-151_03-25-2022_17.40.00.9758_1 | 1     | Log  |    | 03/25/2022 5:40:08 PM | Not Applicable | False   |
| ip-10-0-0-151_03-25-2022_17.25.01.0539_1 | 1     | Log  |    | 03/25/2022 5:25:08 PM | Not            | False   |

5. Change the replica copy name so that it is different from the primary database name. Click Next.



6. Change the clone host to the standby EC2 host, accept the default naming, and click Next.

Clone from ORCL

**1 Name**

Select the host to create a clone

Clone host: ip-10-0-0-47.ec2.internal

**2 Locations**

Datafile locations: /ora\_nfs\_data\_ORCLREAD

Control files: /ora\_nfs\_data\_ORCLREAD/ORCLREAD/control/control01.ctl

Redo logs:

| Group       | Size | Unit | Number of files |
|-------------|------|------|-----------------|
| RedoGroup 1 | 128  | MB   | 1               |
| RedoGroup 2 | 128  | MB   | 1               |

**3 Credentials**

**4 PreOps**

**5 PostOps**

**6 Notification**

**7 Summary**

Previous Next

| Group       | Size | Unit | Number of files |
|-------------|------|------|-----------------|
| RedoGroup 1 | 128  | MB   | 1               |
| RedoGroup 2 | 128  | MB   | 1               |

7. Change your Oracle home settings to match those configured for the target Oracle server host, and click Next.

Clone from ORCL

**1 Name**

**2 Locations**

**3 Credentials**

**4 PreOps**

**5 PostOps**

**6 Notification**

**7 Summary**

Database Credentials for the clone

Credential name for sys user  - + ⓘ

Database port

Oracle Home Settings ⓘ

Oracle Home

Oracle OS User

Oracle OS Group

Previous Next

The screenshot shows the 'Clone from ORCL' wizard in progress, specifically the 'Credentials' step (step 3). The left sidebar lists steps 1 through 7. The main area shows 'Database Credentials for the clone' with a dropdown for 'Credential name for sys user' set to 'None' and a port of '1521'. Below that, 'Oracle Home Settings' are configured with 'Oracle Home' at '/rdsdbbin/oracle', 'Oracle OS User' as 'rdsdb', and 'Oracle OS Group' as 'database'. At the bottom right are 'Previous' and 'Next' buttons.

8. Specify a recovery point using either time or the SCN and mounted archive log path.



9. Send the SMTP email settings if needed.

Clone from ORCL

**Provide email settings i**

|                       |  |              |
|-----------------------|--|--------------|
| 1 Name                | Email preference                           | Never        |
| 2 Locations           | From                                       | From email   |
| 3 Credentials         | To   | Email to     |
| 4 PreOps              | Subject                                    | Notification |
| 5 PostOps             | <input type="checkbox"/> Attach job report |              |
| <b>6 Notification</b> |  |              |
| 7 Summary             |  |              |

Previous **Next**

The screenshot shows the 'Clone from ORCL' wizard in progress, specifically Step 6: Notification. The sidebar on the left lists steps 1 through 7. Step 6 is currently selected and highlighted in blue. The main panel displays email configuration options: 'Email preference' is set to 'Never', 'From' is 'From email', 'To' is 'Email to', and 'Subject' is 'Notification'. There is also an unchecked checkbox for 'Attach job report'. At the bottom right, there are 'Previous' and 'Next' buttons.

10. Clone the job summary, and click Finish to launch the clone job.

Clone from ORCL

|                       | Summary              |
|-----------------------|----------------------|
| <b>1 Name</b>         | Clone from backup    |
| <b>2 Locations</b>    | Clone SID            |
| <b>3 Credentials</b>  | Clone server         |
| <b>4 PreOps</b>       | Oracle home          |
| <b>5 PostOps</b>      | Oracle OS user       |
| <b>6 Notification</b> | Oracle OS group      |
| <b>7 Summary</b>      | Datafile mountpaths  |
|                       | Control files        |
|                       | Redo groups          |
|                       | Recovery scope       |
|                       | Prescript full path  |
|                       | Prescript arguments  |
|                       | Postscript full path |
|                       | Postscript arguments |
|                       | Send email           |

Previous Finish

11. Validate the replica clone by reviewing the clone job log.

**Job Details**

Clone from backup 'ip-10-0-0-151\_03-25-2022\_17.50.55.0853\_0'

- ✓ ▾ Clone from backup 'ip-10-0-0-151\_03-25-2022\_17.50.55.0853\_0'
- ✓ ▾ ip-10-0-0-47.ec2.internal
  - ✓ ► Prescripts
  - ✓ ► Query Host Information
  - ✓ ► Prepare for Cloning
  - ✓ ► Cloning Resources
  - ✓ ► FileSystem Clone
  - ✓ ► Application Clone
  - ✓ ► Postscripts
  - ✓ ► Register Clone
  - ✓ ► Unmount Clone
  - ✓ ► Data Collection
  - ✓ ► Send EMS Messages

Task Name: ip-10-0-0-47.ec2.internal Start Time: 03/25/2022 9:08:32 PM End Time: 03/25/2022 9:12:03 PM

[View Logs](#) [Cancel Job](#) [Close](#)

The cloned database is registered in SnapCenter immediately.

**NetApp SnapCenter®**

Oracle Database

| View      | Database | Search databases |  |
|-----------|----------|------------------|--|
| Resources | ORCL     | Single Instance  | Host/Cluster: ip-10-0-0-151.ec2.internal<br>Resource Group: orcl_full_bkup, orcl_log_bkup<br>Policies: Oracle full backup, Oracle log backup<br>Last Backup: 03/25/2022 9:10:09 PM<br>Overall Status: Backup succeeded |
|           | ORCLREAD | Single Instance  | Host/Cluster: ip-10-0-0-47.ec2.internal<br>Resource Group: (empty)<br>Policies: (empty)<br>Last Backup: (empty)<br>Overall Status: Not protected   |

12. Turn off Oracle archive log mode. Log into the EC2 instance as oracle user and execute following command:

```
sqlplus / as sysdba
```

```
shutdown immediate;
```

```
startup mount;
```

```
alter database noarchivelog;
```

```
alter database open;
```



Instead primary Oracle backup copies, a clone can also be created from replicated secondary backup copies on target FSx cluster with same procedures.

#### HA failover to standby and resync

The standby Oracle HA cluster provides high availability in the event of failure in the primary site, either in the compute layer or in the storage layer. One significant benefit of the solution is that a user can test and validate the infrastructure at any time or with any frequency. Failover can be user simulated or triggered by real failure. The failover processes are identical and can be automated for fast application recovery.

See the following list of failover procedures:

1. For a simulated failover, run a log snapshot backup to flush the latest transactions to the standby site, as demonstrated in the section [Taking an archive log snapshot](#). For a failover triggered by an actual failure, the last recoverable data is replicated to the standby site with the last successful scheduled log volume backup.
2. Break the SnapMirror between primary and standby FSx cluster.
3. Mount the replicated standby database volumes at the standby EC2 instance host.
4. Relink the Oracle binary if the replicated Oracle binary is used for Oracle recovery.
5. Recover the standby Oracle database to the last available archive log.
6. Open the standby Oracle database for application and user access.
7. For an actual primary site failure, the standby Oracle database now takes the role of the new primary site and database volumes can be used to rebuild the failed primary site as a new standby site with the reverse SnapMirror method.
8. For a simulated primary site failure for testing or validation, shut down the standby Oracle database after the completion of testing exercises. Then unmount the standby database volumes from the standby EC2 instance host and resync replication from the primary site to the standby site.

These procedures can be performed with the NetApp Automation Toolkit available for download at the public NetApp GitHub site.

```
git clone https://github.com/NetApp-
Automation/na_ora_hadr_failover_resync.git
```

Read the README instruction carefully before attempting setup and failover testing.

[Next: Database migration.](#)

## Database migration from on-prem to public cloud

[Previous: Database management.](#)

Database migration is a challenging endeavor by any means. Migrating an Oracle database from on-premises to the cloud is no exception.

The following sections provide key factors to consider when migrating Oracle databases to the AWS public cloud with the AWS EC2 compute and FSx storage platform.

### ONTAP storage is available on-premises

If the on-premises Oracle database is sitting on an ONTAP storage array, then it is easier to set up replication for database migration using the NetApp SnapCenter UI tool.

1. Build a target compute EC2 instance that matches the on-premises instance.
2. Provision matching, equally sized database volumes from FSx console.
3. Mount the FSx database volumes to the EC2 instance.
4. Set up SnapMirror replication between the on-premises database volumes to the target FSx database volumes. The initial sync might take some time to move the primary source data, but any following incremental updates are much quicker.
5. At the time of switchover, shut down the primary application to stop all transactions. From SnapCenter, run a log backup to flush the remaining transactions to the target.
6. Break up the mirrored volumes, run Oracle recovery at the target, and bring up the database for service.
7. Point applications to the Oracle database in the cloud.

### ONTAP storage is not available on premises

If the on-premises Oracle database is hosted on third-party storage other than ONTAP, database migration is based on the restore of a Oracle database backup copy. You must play the archive log to make it current before switching over.

AWS S3 can be used as a staging storage area for database move and migration. See the following high level steps for this method:

1. Provision a new, matching EC2 instance that is comparable with the on-premises instance.
2. Provision equal database volumes from FSx storage and mount the volumes to the EC2 instance.
3. Create a disk-level Oracle backup copy.
4. Move the backup copy to AWS S3 storage.

5. Recreate the Oracle control file and restore and recover the database by pulling data and the archive log from S3 storage.
6. Sync the target Oracle database with the on-premises source database.
7. At switchover, shut down the application and source Oracle database. Copy the last few archive logs and apply them to the target Oracle database to bring it up to date.
8. Start up the target database for user access.
9. Redirect application to the target database to complete the switchover.

#### **Consolidate Oracle databases in AWS with Oracle multitenancy CDB/PDB architecture**

1. Create CDB in the AWS public cloud.
2. If the on-premises database is also deployed in CDB/PDB multitenancy, unplug the PDB to be migrated.
3. Transfer metadata as well as underlined Oracle data files to the target CDB instance.
4. Validate compatibility with Oracle validation procedures.
5. If compatibility validation passes, plug the unplugged PDB into the target CDB container.
6. Update the data dictionary if required.
7. Back up and open the migrated PDB for access.



PDB unplug and plug-in requires application downtime that should be taken into consideration during migration planning.

Again, the NetApp automation team provides a migration toolkit that can facilitate Oracle database migration from on-premises to the AWS cloud. Check the NetApp public GitHub site for the latest database migration tools.

## **Microsoft SQL Server**

### **TR-4897: SQL Server on Azure NetApp Files - Real Deployment View**

Niyaz Mohamed, NetApp

IT organizations face constant change. Gartner reports nearly 75% of all databases will require cloud-based storage by 2022. As a leading relational database management system (RDBMS), Microsoft SQL Server is the go-to choice for Windows platform-designed applications and organizations that rely on SQL Server for everything from enterprise resource planning (ERP) to analytics to content management. SQL Server has helped to revolutionize the way enterprises manage massive data sets and power their applications to meet the schema and query performance demands.

Most IT organizations follow a cloud-first approach. Customers in a transformation phase evaluate their current IT landscape and then migrate their database workloads to the cloud based on an assessment and discovery exercise. Some factors driving customers toward cloud migration include elasticity/burst, data center exit, data center consolidation, end-of-life scenarios, mergers, acquisitions, and so on. The reason for migration can vary based on each organization and their respective business priorities. When moving to the cloud, choosing the right cloud storage is very important in order to unleash the power of SQL Server database cloud deployment.

#### **Use case**

Moving the SQL Server estate to Azure and integrating SQL Server with Azure's vast array of platform-as-a-service (PaaS) features such as Azure Data Factory, Azure IoT Hub, and Azure Machine Learning creates

tremendous business value to support digital transformation. Adopting the cloud also enables the respective business unit to focus on productivity and delivering new features and enhancements faster (Dev/Test use case) than relying on the CAPEX model or traditional private cloud models. This document covers a real-time deployment of SQL Server Always On availability group (AOAG) on Azure NetApp Files leveraging Azure Virtual Machines.

Azure NetApp Files provides enterprise-grade storage with continuously available file shares. Continuously available shares are required by SQL Server production databases on SMB file share to make sure that the node always has access to the database storage, including during disruptive scenarios such as controller upgrades or failures. Continuously available file shares eliminate the need to replicate data between storage nodes. Azure NetApp Files uses SMB 3.0 scale-out, persistent handles, and transparent failover to support nondisruptive operations (NDOs) for planned and unplanned downtime events, including many administrative tasks.

When planning cloud migrations, you should always evaluate the best approach to use. The most common and easiest approach for application migration is rehosting (also known as lift and shift). The example scenario provided in this document uses the rehosting method. SQL Server on Azure virtual machines with Azure NetApp Files allows you to use full versions of SQL Server in the cloud without having to manage on-premises hardware. SQL Server virtual machines (VMs) also simplify licensing costs when you pay as you go and provides elasticity and bursting capabilities for development, test, and estate refresh scenarios.

## Factors to consider

### VM performance

Selecting the right VM size is important for optimal performance of a relational database in a public cloud. Microsoft recommends that you continue using the same database performance-tuning options that are applicable to SQL Server in on-premises server environments. Use [memory-optimized](#) VM sizes for the best performance of SQL Server workloads. Collect the performance data of existing deployment to identify the RAM and CPU utilization while choosing the right instances. Most deployments choose between the D, E, or M series.

### Notes:

- For the best performance of SQL Server workloads, use memory-optimized VM sizes.
- NetApp and Microsoft recommend that you identify the storage performance requirements before choosing the instance type with the appropriate memory-to-vCore ratio. This also helps select a lower-instance type with the right network bandwidth to overcome storage throughput limits of the VM.

### VM redundancy

To increase redundancy and high availability, SQL Server VMs should either be in the same [availability set](#) or different [availability zones](#). When creating Azure VMs, you must choose between configuring availability sets versus availability zones; an Azure VM cannot participate in both.

### High availability

For high availability, configuring SQL Server AOAG or Always On Failover Cluster Instance (FCI) is the best option. For AOAG, this involves multiple instances of SQL Server on Azure Virtual Machines in a virtual network. If high availability is required at the database level, consider configuring SQL Server availability groups.

## Storage configuration

Microsoft SQL Server can be deployed with an SMB file share as the storage option. Starting with SQL Server 2012, system databases (master, model, msdb, or tempdb), and user databases can be installed with Server Message Block (SMB) file server as a storage option. This applies to both SQL Server stand-alone and SQL Server FCI.



File share storage for SQL Server databases should support continuously available property. This provides uninterrupted access to the file-share data.

Azure NetApp Files provides high performing file storage to meet any demanding workload, and it reduces SQL Server TCO as compared to block storage solutions. With block storage, VMs have imposed limits on I/O and bandwidth for disk operations; network bandwidth limits alone are applied against Azure NetApp Files. In other words, no VM-level I/O limits are applied to Azure NetApp Files. Without these I/O limits, SQL Server running on smaller VMs connected to Azure NetApp Files can perform as well as SQL Server running on much larger VMs. Azure NetApp Files reduce SQL Server deployment costs by reducing compute and software licensing costs. For detailed cost analysis and performance benefits of using Azure NetApp Files for SQL Server deployment, see the [Benefits of using Azure NetApp Files for SQL Server deployment](#).

## Benefits

The benefits of using Azure NetApp Files for SQL Server include the following:

- Using Azure NetApp Files allows you to use smaller instances, thus reducing compute cost.
- Azure NetApp Files also reduces software licensing costs, which reduce the overall TCO.
- Volume reshaping and dynamic service level capability optimizes cost by sizing for steady-state workloads and avoiding overprovisioning.

## Notes:

- To increase redundancy and high availability, SQL Server VMs should either be in the same [availability set](#) or in different [availability zones](#). Consider file path requirements if user-defined data files are required; in which case, select SQL FCI over SQL AOAG.
- The following UNC path is supported: `\ANFSMB-b4ca.anf.test\SQLDB` and `\ANFSMB-b4ca.anf.test\SQLDB\`.
- The loopback UNC path is not supported.
- For sizing, use historic data from your on-premises environment. For OLTP workloads, match the target IOPS with performance requirements using workloads at average and peak times along with the disk reads/sec and disk writes/sec performance counters. For data warehouse and reporting workloads, match the target throughput using workloads at average and peak times and the disk read bytes/sec and disk write bytes/sec. Average values can be used in conjunction with volume reshaping capabilities.

## Create continuously available shares

Create continuously available shares with the Azure portal or Azure CLI. In the portal, select the Enable Continuous Availability property option. for the Azure CLI, specify the share as a continuously available share by using the `az netappfiles volume create` with the `smb-continuously-avl` option set to `$True`. To learn more about creating a new, continuous availability-enabled volume, see [Creating a Continuously Available Share](#).

## Notes:

- Enable continuous availability for the SMB volume as shown in the following image.
- If a non-administrator domain account is used, make sure the account has the required security privilege assigned.
- Set the appropriate permissions at the share level and proper file-level permissions.
- A continuously available property cannot be enabled on existing SMB volumes. To convert an existing volume to use a continuously available share, use NetApp Snapshot technology. For more information, see [Convert existing SMB volumes to use Continuous Availability](#).

## Create a volume ...

X

Basics    **Protocol**    Tags    Review + create

Configure access to your volume.

### Access

Protocol type

NFS  SMB  Dual-protocol (NFSv3 and SMB)

### Configuration

Active Directory \* ⓘ

10.0.0.100 - anf.test/join



Share name \* ⓘ

SQLDB

Enable Continuous Availability ⓘ



**Review + create**

< Previous

Next : Tags >

### Performance

Azure NetApp Files supports three service levels: Standard (16MBps per terabyte), Premium (64MBps per terabyte), and Ultra (128MBps per terabyte). Provisioning the right volume size is important for optimal performance of the database workload. With Azure NetApp Files, volume performance and the throughput limit are based on a combination of the following factors:

- The service level of the capacity pool to which the volume belongs
- The quota assigned to the volume
- The quality of service (QoS) type (auto or manual) of the capacity pool

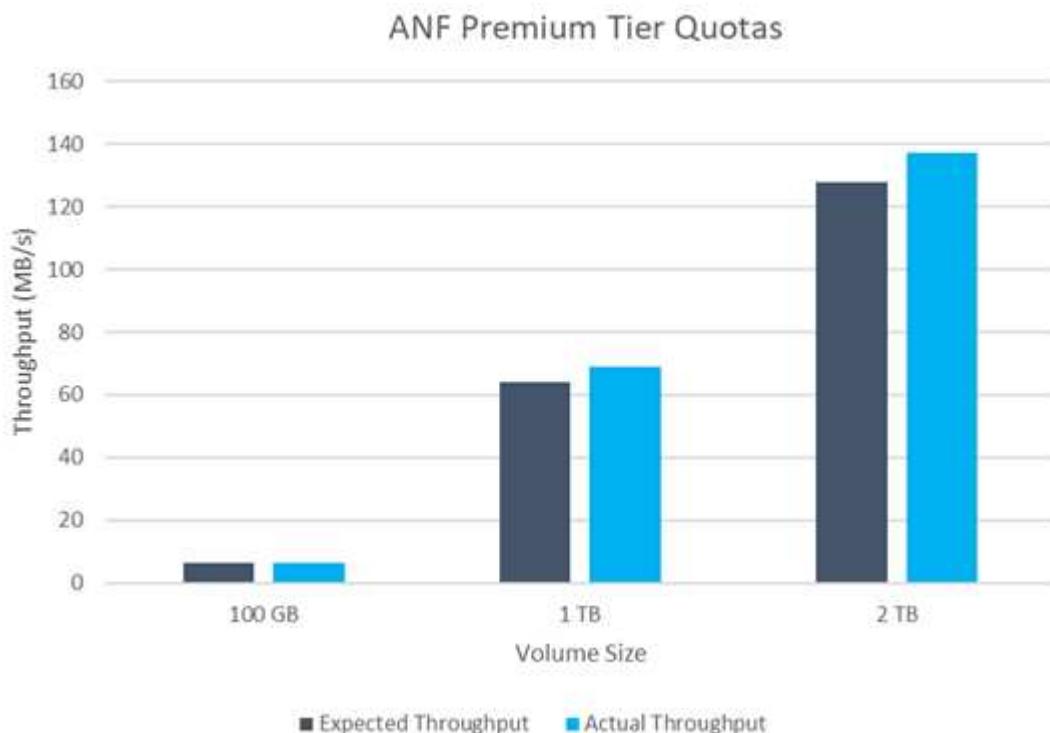
For more information, see [Service levels for Azure NetApp Files](#).

| Service Level | Throughput                               |                      |                                  |
|---------------|--|----------------------|----------------------------------|
| Ultra         | 128MiB/s per 1TiB quota                  |                      |                                  |
| Premium       | 64MiB/s per 1TiB quota                   |                      |                                  |
| Standard      | 16MiB/s per 1TiB quota                   |                      |                                  |
| E.g. 1        | Premium Tier<br>(64MiB/s per 1TiB quota) | 2TiB Volume Quota    | Up to 128MiB/s gross throughput  |
| E.g. 2        | Premium Tier<br>(64MiB/s per 1TiB quota) | 100 GiB Volume Quota | Up to 6.25MiB/s gross throughput |

### Performance validation

As with any deployment, testing the VM and storage is critical. For storage validation, tools such as HammerDB, Apploader, the [SQL Server storage benchmark \(SB\) tool](#), or any custom script or FIO with the appropriate read/write mix should be used. Keep in mind however that most SQL Server workloads, even busy OLTP workloads, are closer to 80%–90% read and 10%–20% write.

To showcase performance, a quick test was performed against a volume using premium service levels. In this test, the volume size was increased from 100GB to 2TB on the fly without any disruption to application access and zero data migration.



Here is another example of real time performance testing with HammerDB performed for the deployment covered in this paper. For this testing, we used a small instance with eight vCPUs, a 500GB Premium SSD, and a 500GB SMB Azure NetApp Files volume. HammerDB was configured with 80 warehouses and eight

users.

The following chart shows that Azure NetApp Files was able to deliver 2.6x the number of transactions per minute at 4x lower latency when using a comparable sized volume (500GB).

An additional test was performed by resizing to a larger instance with 32x vCPUs and a 16TB Azure NetApp Files volume. There was a significant increase in transactions per minute with consistent 1ms latency. HammerDB was configured with 80 warehouses and 64 users for this test.



### Cost optimization

Azure NetApp Files allows nondisruptive, transparent volume resizing and the ability to change the service levels with zero downtime and no effect on applications. This is a unique capability allowing dynamic cost management that avoids the need to perform database sizing with peak metrics. Rather, you can use steady state workloads, which avoids upfront costs. The volume reshaping and dynamic service-level change allows you to adjust the bandwidth and service level of Azure NetApp Files volumes on demand almost instantaneously without pausing I/O, while retaining data access.

Azure PaaS offerings such as LogicApp or Functions can be used to easily resize the volume based on a specific webhook or alert rule trigger to meet the workload demands while dynamically handling the cost.

For example, consider a database that needs 250MBps for steady state operation; however, it also requires a peak throughput of 400MBps. In this case, the deployment should be performed with a 4TB volume within the Premium service level to meet the steady-state performance requirements. To handle the peak workload, increase the volume size using Azure functions to 7TB for that specific period, and then downsize the volume to make the deployment cost effective. This configuration avoids overprovisioning of the storage.

### Real-time, high-level reference design

This section covers a real-time deployment of a SQL database estate in an AOAG configuration using an Azure NetApp Files SMB volume.

- Number of nodes: 4
- Number of databases: 21
- Number of availability groups: 4

- Backup retention: 7 days
- Backup archive: 365 days



Deploying FCI with SQL Server on Azure virtual machines with an Azure NetApp Files share provides a cost-efficient model with a single copy of the data. This solution can prevent add-file operation issues if the file path differs from the secondary replica.



The following image shows the databases within AOAG spread across the nodes.



### Data layout

The user database files (.mdf) and user database transaction log files (.ldf) along with tempDB are stored on the same volume. The service level is Ultra.

The configuration consists of four nodes and four AGs. All 21 databases (part of Dynamic AX, SharePoint, RDS connection broker, and indexing services) are stored on the Azure NetApp Files volumes. The databases are balanced between the AOAG nodes to use the resources on the nodes effectively. Four D32 v3 instances are added in the WSFC, which participates in the AOAG configuration. These four nodes are provisioned in the Azure virtual network and are not migrated from on-premises.

### Notes:

- If the logs require more performance and throughput depending on the nature of the application and the queries executed, the database files can be placed on the Premium service level, and the logs can be stored at the Ultra service level.
- If the tempdb files have been placed on Azure NetApp Files, then the Azure NetApp Files volume should be separated from the user database files. Here is an example distribution of the database files in AOAG.

### Notes:

- To retain the benefits of Snapshot copy-based data protection, NetApp recommends not combining data and log data into the same volume.
- An add-file operation performed on the primary replica might fail on the secondary databases if the file path of a secondary database differs from the path of the corresponding primary database. This can happen if the share path is different on primary and secondary nodes (due to different computer accounts). This failure could cause the secondary databases to be suspended. If the growth or performance pattern cannot be predicted and the plan is to add files later, a SQL Server failover cluster with Azure NetApp Files is an acceptable solution. For most deployments, Azure NetApp Files meets the performance requirements.

## Migration

There are several ways to migrate an on-premises SQL Server user database to SQL Server in an Azure virtual machine. The migration can be either online or offline. The options chosen depend on the SQL Server version, business requirements, and the SLAs defined within the organization. To minimize downtime during the database migration process, NetApp recommends using either the AlwaysOn option or the transactional replication option. If it is not possible to use these methods, you can migrate the database manually.

The simplest and most thoroughly tested approach for moving databases across machines is backup and restore. Typically, you can start with a database backup followed by a copy of the database backup into Azure. You can then restore the database. For the best data transfer performance, migrate the database files into the Azure VM using a compressed backup file. The high-level design referenced in this document uses the backup approach to Azure file storage with Azure file sync and then restore to Azure NetApp files.



Azure Migrate can be used to discover, assess, and migrate SQL Server workloads.

To perform a migration, complete the following high-level steps:

1. Based on your requirements, set up connectivity.
2. Perform a full database backup to an on-premises file-share location.
3. Copy the backup files to an Azure file share with Azure file sync.
4. Provision the VM with the desired version of SQL Server.
5. Copy the backup files to the VM by using the `copy` command from a command prompt.
6. Restore the full databases to SQL Server on Azure virtual machines.



To restore 21 databases, it took approximately nine hours. This approach is specific to this scenario. However, other migration techniques listed below can be used based on your situation and requirements.

Other migration options to move data from an on-premises SQL Server to Azure NetApp Files include the following:

- Detach the data and log files, copy them to Azure Blob storage, and then attach them to SQL Server in the Azure VM with an ANF file share mounted from the URL.
- If you are using Always On availability group deployment on-premises, use the [Add Azure Replica Wizard](#) to create a replica in Azure and then perform failover.
- Use SQL Server [transactional replication](#) to configure the Azure SQL Server instance as a subscriber, disable replication, and point users to the Azure database instance.
- Ship the hard drive using the Windows Import/Export Service.

## Backup and recovery

Backup and recovery are an important aspect of any SQL Server deployment. It is mandatory to have the appropriate safety net to quickly recover from various data failure and loss scenarios in conjunction with high availability solutions such as AOAG. SQL Server Database Quiesce Tool, Azure Backup (streaming), or any third-party backup tool such as Commvault can be used to perform an application-consistent backup of the databases,

Azure NetApp Files Snapshot technology allows you to easily create a point-in-time (PiT) copy of the user databases without affecting performance or network utilization. This technology also allows you to restore a

Snapshot copy to a new volume or quickly revert the affected volume to the state it was in when that Snapshot copy was created by using the revert volume function. The Azure NetApp Files snapshot process is very quick and efficient, which allows for multiple daily backups, unlike the streaming backup offered by Azure backup. With multiple Snapshot copies possible in a given day, the RPO and RTO times can be significantly reduced. To add application consistency so that data is intact and properly flushed to the disk before the Snapshot copy is taken, use the SQL Server database quiesce tool ([SCSQLAPI tool](#); access to this link requires NetApp SSO login credentials). This tool can be executed from within PowerShell, which quiesces the SQL Server database and in turn can take the application-consistent storage Snapshot copy for backups.

\*Notes: \*

- The SCSSQLAPI tool only supports the 2016 and 2017 versions of SQL Server.
- The SCSSQLAPI tool only works with one database at a time.
- Isolate the files from each database by placing them onto a separate Azure NetApp Files volume.

Because of SCSSQL API's vast limitations, [Azure Backup](#) was used for data protection in order to meet the SLA requirements. It offers a stream-based backup of SQL Server running in Azure Virtual Machines and Azure NetApp Files. Azure Backup allows a 15-minute RPO with frequent log backups and PiT recovery up to one second.

## Monitoring

Azure NetApp Files is integrated with Azure Monitor for the time series data and provides metrics on allocated storage, actual storage usage, volume IOPS, throughput, disk read bytes/sec, disk write bytes/sec, disk reads/sec and disk writes/sec, and associated latency. This data can be used to identify bottlenecks with alerting and to perform health checks to verify that your SQL Server deployment is running in an optimal configuration.

In this HLD, ScienceLogic is used to monitor Azure NetApp Files by exposing the metrics using the appropriate service principal. The following image is an example of the Azure NetApp Files Metric option.

The screenshot shows the Azure Metrics blade interface. At the top, there are buttons for 'Add metric', 'Add filter', 'Apply splitting', 'Line chart', 'Drill into Logs', 'New alert rule', 'Pin to dashboard', and three dots for more options. Below these are sections for 'Scope' (set to 'volume1'), 'Metric Namespace' (set to 'NetApp Volumes stand...'), 'Metric' (dropdown set to 'Total throughput'), and 'Aggregation' (dropdown set to 'Avg'). A dropdown menu is open under 'Metric', listing several metrics: 'Percentage Volume Consumed Size', 'Read iops', 'Read throughput', 'Total throughput' (which is highlighted in blue), 'Volume allocated size', and 'Volume Backup Bytes'. On the left, there is a vertical list of values: '100B/s', '80B/s', '60B/s', '40B/s', '20B/s', and '...'. On the right, there are navigation arrows for the dropdown menu.

## Dev/Test using thick clones

With Azure NetApp Files, you can create instantaneous copies of databases to test functionality that should be implemented by using the current database structure and content during the application development cycles, to use the data extraction and manipulation tools when populating data warehouses, or to even recover data that was mistakenly deleted or changed. This process does not involve copying data from Azure Blob containers, which makes it very efficient. After the volume is restored, it can be used for read/write operations, which significantly reduces validation and time to market. This needs to be used in conjunction with SCSSQLAPI for application consistency. This approach provides yet another continuous cost optimization technique along with

Azure NetApp Files leveraging the Restore to New volume option.

#### Notes:

- The volume created from the Snapshot copy using the Restore New Volume option consumes capacity from the capacity pool.
- You can delete the cloned volumes by using REST or Azure CLI to avoid additional costs (in case the capacity pool must be increased).

#### Hybrid storage options

Although NetApp recommends using the same storage for all the nodes in SQL Server availability groups, there are scenarios in which multiple storage options can be used. This scenario is possible for Azure NetApp Files in which a node in AOAG is connected with an Azure NetApp Files SMB file share and the second node is connected with an Azure Premium disk. In these instances, make sure that the Azure NetApp Files SMB share is holding the primary copy of the user databases and the Premium disk is used as the secondary copy.

#### Notes:

- In such deployments, to avoid any failover issues, make sure that continuous availability is enabled on the SMB volume. With no continuously available attribute, the database can fail if there is any background maintenance at the storage layer.
- Keep the primary copy of the database on the Azure NetApp Files SMB file share.

#### Business continuity

Disaster recovery is generally an afterthought in any deployment. However, disaster recovery must be addressed during the initial design and deployment phase to avoid any impact to your business. With Azure NetApp Files, the cross-region replication (CRR) functionality can be used to replicate the volume data at the block level to the paired region to handle any unexpected regional outage. The CRR-enabled destination volume can be used for read operations, which makes it an ideal candidate for disaster recovery simulations. In addition, the CRR destination can be assigned with the lowest service level (for instance, Standard) to reduce the overall TCO. In the event of a failover, replication can be broken, which makes the respective volume read/write capable. Also, the service level of the volume can be changed by using the dynamic service level functionality to significantly reduce disaster recovery cost. This is another unique feature of Azure NetApp Files with block replication within Azure.

#### Long-term Snapshot copy archive

Many organizations must perform long-term retention of snapshot data from database files as a mandatory compliance requirement. Although this process is not used in this HLD, it can be easily accomplished by using a simple batch script using [AzCopy](#) to copy the snapshot directory to the Azure Blob container. The batch script can be triggered based on a specific schedule by using scheduled tasks. The process is straightforward—it includes the following steps:

1. Download the AzCopy V10 executable file. There is nothing to install because it is an exe file.
2. Authorize AzCopy by using a SAS token at the container level with the appropriate permissions.
3. After AzCopy is authorized, the data transfer begins.

#### Notes:

- In batch files, make sure to escape the % characters that appear in SAS tokens. This can be done by adding an additional % character next to existing % characters in the SAS token string.

- The **Secure Transfer Required** setting of a storage account determines whether the connection to a storage account is secured with Transport Layer Security (TLS). This setting is enabled by default. The following batch script example recursively copies data from the Snapshot copy directory to a designated Blob container:

```
SET source="Z:\~snapshot"
echo %source%
SET
dest="https://testanfacct.blob.core.windows.net/azcopts?sp=racwdl&st=2020
-10-21T18:41:35Z&se=2021-10-22T18:41:00Z&sv=2019-12
-12&sr=c&sig=ZxRUJwF1LXgHS8As7HzXJOaDXXVJ7PxxIX3ACpx56XY%%3D"
echo %dest%
```

The following example cmd is executed in PowerShell:

```
-recursive
```

```
INFO: Scanning...
INFO: Any empty folders will not be processed, because source and/or
destination doesn't have full folder support
Job b3731dd8-da61-9441-7281-17a4db09ce30 has started
Log file is located at: C:\Users\niyaz\.azcopy\b3731dd8-da61-9441-7281-
17a4db09ce30.log
0.0 %, 0 Done, 0 Failed, 2 Pending, 0 Skipped, 2 Total,
INFO: azcopy.exe: A newer version 10.10.0 is available to download
0.0 %, 0 Done, 0 Failed, 2 Pending, 0 Skipped, 2 Total,
Job b3731dd8-da61-9441-7281-17a4db09ce30 summary
Elapsed Time (Minutes): 0.0333
Number of File Transfers: 2
Number of Folder Property Transfers: 0
Total Number of Transfers: 2
Number of Transfers Completed: 2
Number of Transfers Failed: 0
Number of Transfers Skipped: 0
TotalBytesTransferred: 5
Final Job Status: Completed
```

## Notes:

- A similar backup feature for long-term retention will soon be available in Azure NetApp Files.
- The batch script can be used in any scenario that requires data to be copied to Blob container of any region.

## **Cost optimization**

With volume reshaping and dynamic service level change, which is completely transparent to the database, Azure NetApp Files allows continuous cost optimizations in Azure. This capability is used in this HLD extensively to avoid overprovisioning of additional storage to handle workload spikes.

Resizing the volume can be easily accomplished by creating an Azure function in conjunction with the Azure alert logs.

## **Conclusion**

Whether you are targeting an all-cloud or hybrid cloud with stretch databases, Azure NetApp Files provides excellent options to deploy and manage the database workloads while reducing your TCO by making data requirements seamless to the application layer.

This document covers recommendations for planning, designing, optimizing, and scaling Microsoft SQL Server deployments with Azure NetApp Files, which can vary greatly between implementations. The right solution depends on both the technical details of the implementation and the business requirements driving the project.

## **Takeaways**

The key points of this document include:

- You can now use Azure NetApp Files to host the database and file share witness for SQL Server cluster.
- You can boost the application response times and deliver 99.9999% availability to provide access to SQL Server data when and where it is needed.
- You can simplify the overall complexity of the SQL Server deployment and ongoing management, such as raid striping, with simple and instant resizing.
- You can rely on intelligent operations features to help you deploy SQL Server databases in minutes and speed development cycles.
- If Azure Cloud is the destination, Azure NetApp Files is the right storage solution for optimized deployment.

## **Where to find additional information**

To learn more about the information described in this document, refer to the following website links:

- Solution architectures using Azure NetApp Files

<https://docs.microsoft.com/en-us/azure/azure-netapp-files/azure-netapp-files-solution-architectures>

- Benefits of using Azure NetApp Files for SQL Server deployment

<https://docs.microsoft.com/en-us/azure/azure-netapp-files/solutions-benefits-azure-netapp-files-sql-server>

- SQL Server on Azure Deployment Guide Using Azure NetApp Files

<https://www.netapp.com/pdf.html?item=/media/27154-tr-4888.pdf>

- Fault tolerance, high availability, and resilience with Azure NetApp Files

<https://cloud.netapp.com/blog/azure-anf-blr-fault-tolerance-high-availability-and-resilience-with-azure-netapp-files>

# Hybrid Cloud Database Solutions with SnapCenter

## TR-4908: Hybrid Cloud Database Solutions with SnapCenter Overview

Alan Cao, Felix Melligan, NetApp

This solution provides NetApp field and customers with instructions and guidance for configuring, operating, and migrating databases to a hybrid cloud environment using the NetApp SnapCenter GUI-based tool and the NetApp storage service CVO in public clouds for the following use cases:

- Database dev/test operations in the hybrid cloud
- Database disaster recovery in the hybrid cloud

Today, many enterprise databases still reside in private corporate data centers for performance, security, and/or other reasons. This hybrid cloud database solution enables enterprises to operate their primary databases on site while using a public cloud for dev/test database operations as well as for disaster recovery to reduce licensing and operational costs.

Many enterprise databases, such as Oracle, SQL Server, SAP HANA, and so on, carry high licensing and operational costs. Many customers pay a one-time license fee as well as annual support costs based on the number of compute cores in their database environment, whether the cores are used for development, testing, production, or disaster recovery. Many of those environments might not be fully utilized throughout the application lifecycle.

The solutions provide an option for customers to potentially reduce their licensable cores count by moving their database environments devoted to development, testing, or disaster recovery to the cloud. By using public-cloud scale, redundancy, high availability, and a consumption-based billing model, the cost saving for licensing and operation can be substantial, while not sacrificing any application usability or availability.

Beyond potential database license-cost savings, the NetApp capacity-based CVO license model allows customers to save storage costs on a per-GB basis while empowering them with high level of database manageability that is not available from competing storage services. The following chart shows a storage cost comparison of popular storage services available in the public cloud.



This solution demonstrates that, by using the SnapCenter GUI-based software tool and NetApp SnapMirror technology, hybrid cloud database operations can be easily setup, implemented, and operated.

The following videos demonstrate SnapCenter in action:

- [Backup of an Oracle database across a Hybrid Cloud using SnapCenter](#)
- [SnapCenter- Clone DEV/TEST to AWS Cloud for an Oracle database](#)

Notably, although the illustrations throughout this document show CVO as a target storage instance in the public cloud, the solution is also fully validated for the new release of the FSx ONTAP storage engine for AWS.

To test drive the solution and use cases for yourself, a NetApp Lab-on-Demand SL10680 can be requested at following xref:[./databases/ TL\\_AWS\\_004 HCoD: AWS - NW,SnapCenter\(OnPrem\)](#).

[Next: Solutions architecture.](#)

## Solution Architecture

[Previous: Introduction.](#)

The following architecture diagram illustrates a typical implementation of enterprise database operation in a hybrid cloud for dev/test and disaster recovery operations.



In normal business operations, synchronized database volumes in the cloud can be cloned and mounted to dev/test database instances for applications development or testing. In the event of a failure, the synchronized database volumes in the cloud can then be activated for disaster recovery.

[Next: Solutions requirements.](#)

## SnapCenter Requirements

[Previous: Solutions architecture.](#)

This solution is designed in a hybrid cloud setting to support on-premises production databases that can burst to all of the popular public clouds for dev/test and disaster recovery operations.

This solution supports all databases that are currently supported by SnapCenter, although only Oracle and SQL Server databases are demonstrated here. This solution is validated with virtualized database workloads, although bare-metal workloads are also supported.

We assume that production database servers are hosted on-premises with DB volumes presented to DB hosts from a ONTAP storage cluster. SnapCenter software is installed on-premises for database backup and data replication to the cloud. An Ansible controller is recommended but not required for database deployment automation or OS kernel and DB configuration syncing with a standby DR instance or dev/test instances in the public cloud.

## Requirements

| Environment          | Requirements   |
|----------------------|--|
| <b>On-premises</b>   | Any databases and versions supported by SnapCenter<br>SnapCenter v4.4 or higher<br>Ansible v2.09 or higher<br>ONTAP cluster 9.x<br>Intercluster LIFs configured<br>Connectivity from on-premises to a cloud VPC (VPN, interconnect, and so on)<br>Networking ports open<br>- ssh 22<br>- tcp 8145, 8146, 10000, 11104, 11105 |
| <b>Cloud - AWS</b>   | <a href="#">Cloud Manager Connector</a><br><a href="#">Cloud Volumes ONTAP</a><br>Matching DB OS EC2 instances to On-prem  |
| <b>Cloud - Azure</b> | <a href="#">Cloud Manager Connector</a><br><a href="#">Cloud Volumes ONTAP</a><br>Matching DB OS Azure Virtual Machines to On-prem   |
| <b>Cloud - GCP</b>   | <a href="#">Cloud Manager Connector</a><br><a href="#">Cloud Volumes ONTAP</a><br>Matching DB OS Google Compute Engine instances to on-premises  |

[Next: Prerequisites configuration.](#)

## Prerequisites configuration

[Previous: Solutions requirements.](#)

Certain prerequisites must be configured both on-premises and in the cloud before the execution of hybrid cloud database workloads. The following section provides a high-level summary of this process, and the following links provide further information about necessary system configuration.

### On premises

- SnapCenter installation and configuration
- On-premises database server storage configuration
- Licensing requirements
- Networking and security
- Automation

### Public cloud

- A NetApp Cloud Central login
- Network access from a web browser to several endpoints

- A network location for a connector
- Cloud provider permissions
- Networking for individual services

Important considerations:

1. Where to deploy the Cloud Manager Connector?
2. Cloud Volume ONTAP sizing and architecture
3. Single node or high availability?

The following links provide further details:

[On Premises](#)

[Public Cloud](#)

[Next: Prerequisites on-premises.](#)

### Prerequisites on-premises

[Previous: Prerequisites configuration.](#)

The following tasks must be completed on-premises to prepare the SnapCenter hybrid-cloud database workload environment.

#### SnapCenter installation and configuration

The NetApp SnapCenter tool is a Windows-based application that typically runs in a Windows domain environment, although workgroup deployment is also possible. It is based on a multitiered architecture that includes a centralized management server (the SnapCenter server) and a SnapCenter plug-in on the database server hosts for database workloads. Here are a few key considerations for hybrid-cloud deployment.

- **Single instance or HA deployment.** HA deployment provides redundancy in the case of a single SnapCenter instance server failure.
- **Name resolution.** DNS must be configured on the SnapCenter server to resolve all database hosts as well as on the storage SVM for forward and reverse lookup. DNS must also be configured on database servers to resolve the SnapCenter server and the storage SVM for both forward and reverse lookup.
- **Role-based access control (RBAC) configuration.** For mixed database workloads, you might want to use RBAC to segregate management responsibility for different DB platform such as an admin for Oracle database or an admin for SQL Server. Necessary permissions must be granted for the DB admin user.
- **Enable policy-based backup strategy.** To enforce backup consistency and reliability.
- **Open necessary network ports on the firewall.** For the on-premises SnapCenter server to communicate with agents installed in the cloud DB host.
- **Ports must be open to allow SnapMirror traffic between on-prem and public cloud.** The SnapCenter server relies on ONTAP SnapMirror to replicate onsite Snapshot backups to cloud CVO storage SVMs.

After careful pre-installation planning and consideration, click this [SnapCenter installation workflow](#) for details of SnapCenter installation and configuration.

## On-premises database server storage configuration

Storage performance plays an important role in the overall performance of databases and applications. A well-designed storage layout can not only improve DB performance but also make it easy to manage database backup and recovery. Several factors should be considered when defining your storage layout, including the size of the database, the rate of expected data change for the database, and the frequency with which you perform backups.

Directly attaching storage LUNs to the guest VM by either NFS or iSCSI for virtualized database workloads generally provides better performance than storage allocated via VMDK. NetApp recommends the storage layout for a large SQL Server database on LUNs depicted in the following figure.



The following figure shows the NetApp recommended storage layout for small or medium SQL Server database on LUNs.



The Log directory is dedicated to SnapCenter to perform transaction log rollup for database recovery. For an extra large database, multiple LUNs can be allocated to a volume for better performance.

For Oracle database workloads, SnapCenter supports database environments backed by ONTAP storage that are mounted to the host as either physical or virtual devices. You can host the entire database on a single or multiple storage devices based on the criticality of the environment. Typically, customers isolate data files on dedicated storage from all other files such as control files, redo files, and archive log files. This helps administrators to quickly restore (ONTAP single-file SnapRestore) or clone a large critical database (petabyte

scale) using Snapshot technology within few seconds to minutes.



For mission critical workloads that are sensitive to latency, a dedicated storage volume should be deployed to different types of Oracle files to achieve the best latency possible. For a large database, multiple LUNs (NetApp recommends up to eight) per volume should be allocated to data files.



For smaller Oracle databases, SnapCenter supports shared storage layouts in which you can host multiple databases or part of a database on the same storage volume or LUN. As an example of this layout, you can host data files for all the databases on a +DATA ASM disk group or a volume group. The remainder of the files (redo, archive log, and control files) can be hosted on another dedicated disk group or volume group (LVM). Such a deployment scenario is illustrated below.



To facilitate the relocation of Oracle databases, the Oracle binary should be installed on a separate LUN that is included in the regular backup policy. This ensures that in the case of database relocation to a new server host, the Oracle stack can be started for recovery without any potential issues due to an out-of-sync Oracle binary.

#### Licensing requirements

SnapCenter is licensed software from NetApp. It is generally included in an on-premises ONTAP license. However, for hybrid cloud deployment, a cloud license for SnapCenter is also required to add CVO to SnapCenter as a target data replication destination. Please review following links for SnapCenter standard capacity-based license for details:

#### [SnapCenter standard capacity-based licenses](#)

#### Networking and security

In a hybrid database operation that requires an on-premises production database that is burstable to cloud for dev/test and disaster recovery, networking and security is important factor to consider when setting up the

environment and connecting to the public cloud from an on-premises data center.

Public clouds typically use a virtual private cloud (VPC) to isolate different users within a public-cloud platform. Within an individual VPC, security is controlled using measures such as security groups that are configurable based on user needs for the lockdown of a VPC.

The connectivity from the on-premises data center to the VPC can be secured through a VPN tunnel. On the VPN gateway, security can be hardened using NAT and firewall rules that block attempts to establish network connections from hosts on the internet to hosts inside the corporate data center.

For networking and security considerations, review the relevant inbound and outbound CVO rules for your public cloud of choice:

- [Security group rules for CVO - AWS](#)
- [Security group rules for CVO - Azure](#)
- [Firewall rules for CVO - GCP](#)

#### **Using Ansible automation to sync DB instances between on-premises and the cloud - optional**

To simplify management of a hybrid-cloud database environment, NetApp highly recommends but does not require that you deploy an Ansible controller to automate some management tasks, such as keeping compute instances on-premises and in the cloud in sync. This is particular important because an out-of-sync compute instance in the cloud might render the recovered database in the cloud error prone because of missing kernel packages and other issues.

The automation capability of an Ansible controller can also be used to augment SnapCenter for certain tasks, such as breaking up the SnapMirror instance to activate the DR data copy for production.

Follow these instruction to set up your Ansible control node for RedHat or CentOS machines: [RedHat/CentOS Ansible Controller Setup](#).

Follow these instruction to set up your Ansible control node for Ubuntu or Debian machines: [Ubuntu/Debian Ansible Controller Setup](#).

[Next: Public cloud.](#)

#### **Prerequisites for the public cloud**

[Previous: Prerequisites on-premises.](#)

Before we install the Cloud Manager connector and Cloud Volumes ONTAP and configure SnapMirror, we must perform some preparation for our cloud environment. This page describes the work that needs to be done as well as the considerations when deploying Cloud Volumes ONTAP.

#### **Cloud Manager and Cloud Volumes ONTAP deployment prerequisites checklist**

- A NetApp Cloud Central login
- Network access from a web browser to several endpoints
- A network location for a Connector
- Cloud provider permissions
- Networking for individual services

For more information about what you need to get started, visit our [cloud documentation](#).

## Considerations

### 1. What is a Cloud Manager connector?

In most cases, a Cloud Central account admin must deploy a connector in your cloud or on-premises network. The connector enables Cloud Manager to manage resources and processes within your public cloud environment.

For more information about Connectors, visit our [cloud documentation](#).

### 2. Cloud Volumes ONTAP sizing and architecture

When deploying Cloud Volumes ONTAP, you are given the choice of either a predefined package or the creation of your own configuration. Although many of these values can be changed later on nondisruptively, there are some key decisions that need to be made before deployment based on the workloads to be deployed in the cloud.

Each cloud provider has different options for deployment and almost every workload has its own unique properties. NetApp has a [CVO sizing tool](#) that can help size deployments correctly based on capacity and performance, but it has been built around some basic concepts which are worth considering:

- Capacity required
- Network capability of the cloud virtual machine
- Performance characteristics of cloud storage

The key is to plan for a configuration that not only satisfies the current capacity and performance requirements, but also looks at future growth. This is generally known as capacity headroom and performance headroom.

If you would like further information, read the documentation about planning correctly for [AWS](#), [Azure](#), and [GCP](#).

### 3. Single node or high availability?

In all clouds, there is the option to deploy CVO in either a single node or in a clustered high availability pair with two nodes. Depending on the use case, you might wish to deploy a single node to save costs or an HA pair to provide further availability and redundancy.

For a DR use case or spinning up temporary storage for development and testing, single nodes are common since the impact of a sudden zonal or infrastructure outage is lower. However, for any production use case, when the data is in only a single location, or when the dataset must have more redundancy and availability, high availability is recommended.

For further information about the architecture of each cloud's version of high availability, visit the documentation for [AWS](#), [Azure](#) and [GCP](#).

[Next: Getting started overview](#).

## Getting started overview

[Previous: Prerequisites for the public cloud](#).

This section provides a summary of the tasks that must be completed to meet the prerequisite requirements as outlined in previous section. The following section provide a high level tasks list for both on-premises and public cloud operations. The detailed processes and procedures can be accessed by clicking on the relevant

links.

## On-premises

- Setup database admin user in SnapCenter
- SnapCenter plugin installation prerequisites
- SnapCenter host plugin installation
- DB resource discovery
- Setup storage cluster peering and DB volume replication
- Add CVO database storage SVM to SnapCenter
- Setup database backup policy in SnapCenter
- Implement backup policy to protect database
- Validate backup

## AWS public cloud

- Pre-flight check
- Steps to deploy Cloud Manager and Cloud Volumes ONTAP in AWS
- Deploy EC2 compute instance for database workload

Click the following links for details:

[On Premises, Public Cloud - AWS](#)

## Getting started on premises

[Previous: Getting started overview.](#)

### On Premises

#### 1. Setup database admin user in SnapCenter

The NetApp SnapCenter tool uses role-based access control (RBAC) to manage user resources access and permission grants, and SnapCenter installation creates prepopulated roles. You can also create custom roles based on your needs or applications. It makes sense to have a dedicated admin user ID for each database platform supported by SnapCenter for database backup, restoration, and/or disaster recovery. You can also use a single ID to manage all databases. In our test cases and demonstration, we created a dedicated admin user for both Oracle and SQL Server, respectively.

Certain SnapCenter resources can only be provisioned with the SnapCenterAdmin role. Resources can then be assigned to other user IDs for access.

In a pre-installed and configured on-premises SnapCenter environment, the following tasks might have already have been completed. If not, the following steps create a database admin user:

1. Add the admin user to Windows Active Directory.
2. Log into SnapCenter using an ID granted with the SnapCenterAdmin role.
3. Navigate to the Access tab under Settings and Users, and click Add to add a new user. The new user ID is linked to the admin user created in Windows Active Directory in step 1. . Assign the proper role to the user

as needed. Assign resources to the admin user as applicable.

| Name          | Type | Roles                      | Domain |
|---------------|------|----------------------------|--------|
| administrator | User | SnapCenterAdmin            | demo   |
| oradba        | User | App Backup and Clone Admin | demo   |
| sqldba        | User | App Backup and Clone Admin | demo   |

## 2. SnapCenter plugin installation prerequisites

SnapCenter performs backup, restore, clone, and other functions by using a plugin agent running on the DB hosts. It connects to the database host and database via credentials configured under the Setting and Credentials tab for plugin installation and other management functions. There are specific privilege requirements based on the target host type, such as Linux or Windows, as well as the type of database.

DB hosts credentials must be configured before SnapCenter plugin installation. Generally, you want to use an administrator user accounts on the DB host as your host connection credentials for plugin installation. You can also grant the same user ID for database access using OS-based authentication. On the other hand, you can also employ database authentication with different database user IDs for DB management access. If you decide to use OS-based authentication, the OS admin user ID must be granted DB access. For Windows domain-based SQL Server installation, a domain admin account can be used to manage all SQL Servers within the domain.

Windows host for SQL server:

1. If you are using Windows credentials for authentication, you must set up your credential before installing plugins.
2. If you are using a SQL Server instance for authentication, you must add the credentials after installing plugins.
3. If you have enabled SQL authentication while setting up the credentials, the discovered instance or database is shown with a red lock icon. If the lock icon appears, you must specify the instance or database credentials to successfully add the instance or database to a resource group.
4. You must assign the credential to a RBAC user without sysadmin access when the following conditions are met:
  - The credential is assigned to a SQL instance.
  - The SQL instance or host is assigned to an RBAC user.
  - The RBAC DB admin user must have both the resource group and backup privileges.

Unix host for Oracle:

1. You must have enabled the password-based SSH connection for the root or non-root user by editing sshd.conf and restarting the sshd service. Password-based SSH authentication on AWS instance is turned off by default.
2. Configure the sudo privileges for the non-root user to install and start the plugin process. After installing the plugin, the processes run as an effective root user.

3. Create credentials with the Linux authentication mode for the install user.
4. You must install Java 1.8.x (64-bit) on your Linux host.
5. Installation of the Oracle database plugin also installs the SnapCenter plugin for Unix.

### 3. SnapCenter host plugin installation



Before attempting to install SnapCenter plugins on cloud DB server instances, make sure that all configuration steps have been completed as listed in the relevant cloud section for compute instance deployment.

The following steps illustrate how a database host is added to SnapCenter while a SnapCenter plugin is installed on the host. The procedure applies to adding both on-premises hosts and cloud hosts. The following demonstration adds a Windows or a Linux host residing in AWS.

#### Configure SnapCenter VMware global settings

Navigate to Settings > Global Settings. Select "VMs have iSCSI direct attached disks or NFS for all the hosts" under Hypervisor Settings and click Update.

The screenshot shows the 'Global Settings' tab selected in the top navigation bar. On the left, there's a sidebar with icons for Dashboard, Resources, Monitor, Reports, Hosts, Storage Systems, Settings (which is selected), and Alerts. The main content area is titled 'Global Settings' and contains a 'Hypervisor Settings' section. Inside this section, there's a checkbox labeled 'VMs have iSCSI direct attached disks or NFS for all the hosts' which is checked, and a blue 'Update' button next to it. Below this are sections for 'Notification Server Settings', 'Configuration Settings', 'Purge Jobs Settings', 'Domain Settings', and 'CA Certificate Settings', each with a collapse/expand arrow.

#### Add Windows host and installation of plugin on the host

1. Log into SnapCenter with a user ID with SnapCenterAdmin privileges.
2. Click the Hosts tab from the left-hand menu, and then click Add to open the Add Host workflow.
3. Choose Windows for Host Type; the Host Name can be either a host name or an IP address. The host name must be resolved to the correct host IP address from the SnapCenter host. Choose the host credentials created in step 2. Choose Microsoft Windows and Microsoft SQL Server as the plugin packages to be installed.

The screenshot shows the 'Add Host' workflow. On the left, there's a sidebar with icons for Managed Hosts, Storage Systems, and Alerts. The main area has a title 'Add Host' and a 'Managed Hosts' list with entries like 'rhel7.demo.netapp.com' and 'soft.demo.netapp.com'. Below this is a search bar. The 'Add Host' form has fields for 'Host Type' (set to 'Windows'), 'Host Name' (set to 'sql-standby'), and 'Credentials' (set to 'Domain Admin'). Below the form is a section titled 'Select Plug-ins to Install' with a note 'SnapCenter Plug-ins Package 4.5 for Windows'. It lists several options: 'Microsoft Windows' (checked), 'Microsoft SQL Server' (checked), 'Microsoft Exchange Server' (unchecked), and 'SAP HANA' (unchecked). There's also a link 'More Options... Port, gMSA, Install Path, Custom Plug-ins...'. At the bottom are 'Submit' and 'Cancel' buttons.

- After the plugin is installed on a Windows host, its Overall Status is shown as "Configure log directory."

| Name                        | Type    | System      | Plug-in  | Version | Overall Status  |
|-----------------------------|---------|-------------|--|---------|---|
| rhel2.demo.netapp.com       | Linux   | Stand-alone | UNIX, Oracle Database                          | 4.5     | <span style="color: green;">Running</span>                  |
| sql1_demo.netapp.com        | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | <span style="color: green;">Running</span>                  |
| sql-standby.demo.netapp.com | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | <span style="color: orange;">Configure log directory</span> |

- Click the Host Name to open the SQL Server log directory configuration.

Host Details

Host Name: sql-standby.demo.netapp.com  
Host IP: 10.221.2.56  
Overall Status: Configure log directory  
Host Type: Windows  
System: Stand-alone  
Credentials: Domain Admin  
Plug-ins: SnapCenter Plug-ins package 4.5.0.6123 for Windows  
✓ Microsoft Windows  
✓ Microsoft SQL Server [Remove](#) [Configure log directory](#)

Alerts: No Alerts

- Click "Configure log directory" to open "Configure Plug-in for SQL Server."

Configure Plug-in for SQL Server

Configure the log backup directory for sql-standby.demo.netapp.com

Configure host log directory

Host log directory: dedicated disk directory path

- Click Browse to discover NetApp storage so that a log directory can be set; SnapCenter uses this log directory to roll up the SQL server transaction log files. Then click Save.



For NetApp storage provisioned to a DB host to be discovered, the storage (on-prem or CVO) must be added to SnapCenter, as illustrated in step 6 for CVO as an example.

- After the log directory is configured, the Windows host plugin Overall Status is changed to Running.

| Name                        | Type    | System      | Plug-in  | Version | Overall Status |
|-----------------------------|---------|-------------|--|---------|----------------|
| rhel2.demo.netapp.com       | Linux   | Stand-alone | UNIX, Oracle Database                          | 4.5     | Running        |
| sql1.demo.netapp.com        | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | Running        |
| sql-standby.demo.netapp.com | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | Running        |

- To assign the host to the database management user ID, navigate to the Access tab under Settings and Users, click the database management user ID (in our case the sqldba that the host needs to be assigned to), and click Save to complete host resource assignment.

| Name          | Type | Roles                      | Domain |
|---------------|------|----------------------------|--------|
| administrator | User | SnapCenterAdmin            | demo   |
| oradba        | User | App Backup and Clone Admin | demo   |
| sqldba        | User | App Backup and Clone Admin | demo   |

## Add Unix host and installation of plugin on the host

1. Log into SnapCenter with a user ID with SnapCenterAdmin privileges.
2. Click the Hosts tab from left-hand menu, and click Add to open the Add Host workflow.
3. Choose Linux as the Host Type. The Host Name can be either the host name or an IP address. However, the host name must be resolved to correct host IP address from SnapCenter host. Choose host credentials created in step 2. The host credentials require sudo privileges. Check Oracle Database as the plug-in to be installed, which installs both Oracle and Linux host plugins.

4. Click More Options and select "Skip preinstall checks." You are prompted to confirm the skipping of the preinstall check. Click Yes and then Save.

More Options

|   |                        |                   |
|---|------------------------|-------------------|
| Port  | 8145                   | <a href="#">i</a> |
| Installation Path   | /opt/NetApp/snapcenter | <a href="#">i</a> |
| <input checked="" type="checkbox"/> Skip preinstall checks<br><input checked="" type="checkbox"/> Add all hosts in the oracle RAC |                        |                   |
| Custom Plug-ins   |                        |                   |
| Choose a File<br><a href="#">Browse</a> <a href="#">Upload</a>  |                        |                   |
| No plug-ins found.  |                        |                   |
| <a href="#">Save</a> <a href="#">Cancel</a>   |                        |                   |

5. Click Submit to start the plugin installation. You are prompted to Confirm Fingerprint as shown below.

Confirm Fingerprint

Authenticity of the host cannot be determined [i](#)

| Host name                   | <a href="#">Edit</a> | Fingerprint  | Valid |
|-----------------------------|----------------------|--|-------|
| ora-standby.demo.netapp.com |                      | ssh-rsa 3072 5C:02:EF:6B:63:54:59:10:84:DF:4D:6B:AB:FB:61:67 |       |

[Confirm and Submit](#) [Close](#)

6. SnapCenter performs host validation and registration, and then the plugin is installed on the Linux host. The status is changed from Installing Plugin to Running.

| Name                        | Type    | System      | Plug-in  | Version | Overall Status |
|-----------------------------|---------|-------------|--|---------|----------------|
| ora-standby.demo.netapp.com | Linux   | Stand-alone | UNIX, Oracle Database                          | 4.5     | Running        |
| rhel2.demo.netapp.com       | Linux   | Stand-alone | UNIX, Oracle Database                          | 4.5     | Running        |
| sql1.demo.netapp.com        | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | Running        |
| sql-standby.demo.netapp.com | Windows | Stand-alone | Microsoft Windows Server, Microsoft SQL Server | 4.5     | Running        |

7. Assign the newly added host to the proper database management user ID (in our case, oradba).

User Name: oradba  
Domain: demo  
Roles: App Backup and Clone Admin

| Asset Name                | Type             | Asset Type         |
|---------------------------|------------------|--------------------|
| 10.0.0.1                  | DataOntapCluster | Storage Connection |
| 192.168.0.101             | DataOntapCluster | Storage Connection |
| admin                     |                  | Credentials        |
| Linux Admin               |                  | Credentials        |
| Oracle Archive Log Backup |                  | Policy             |
| Oracle Full Online Backup |                  | Policy             |
| rhel2.demo.netapp.com     |                  | host               |

Asset Type: Host

| Asset Name  |
|---|
| <input checked="" type="checkbox"/> ora-standby.demo.netapp.com |
| <input type="checkbox"/> rhel2.demo.netapp.com                  |
| <input type="checkbox"/> sql1.demo.netapp.com                   |
| <input type="checkbox"/> sql-standby.demo.netapp.com            |

Save Close

#### 4. Database resource discovery

With successful plugin installation, the database resources on the host can be immediately discovered. Click the Resources tab in the left-hand menu. Depending on the type of database platform, a number of views are available, such as the database, resources group, and so on. You might need to click the Refresh Resources tab if the resources on the host are not discovered and displayed.

| Name | Oracle Database Type          | Host/Cluster          | Resource Group | Policies | Last Backup | Overall Status |
|------|-------------------------------|-----------------------|----------------|----------|-------------|----------------|
| cdb2 | Single Instance (Multitenant) | rhel2.demo.netapp.com |                |          |             | Not protected  |

When the database is initially discovered, the Overall Status is shown as "Not protected." The previous screenshot shows an Oracle database not protected yet by a backup policy.

When a backup configuration or policy is set up and a backup has been executed, the Overall Status for the database shows the backup status as "Backup succeeded" and the timestamp of the last backup. The following screenshot shows the backup status of a SQL Server user database.

| Name   | Instance | Host                 | Last Backup           | Overall Status           | Type            |
|--------|----------|----------------------|-----------------------|--------------------------|-----------------|
| master | sql1     | sql1.demo.netapp.com |                       | Not available for backup | System database |
| model  | sql1     | sql1.demo.netapp.com |                       | Not available for backup | System database |
| msdb   | sql1     | sql1.demo.netapp.com |                       | Not available for backup | System database |
| tempdb | sql1     | sql1.demo.netapp.com |                       | Not available for backup | System database |
| tpcc   | sql1     | sql1.demo.netapp.com | 09/14/2021 2:35:07 PM | Backup succeeded         | User database   |

If database access credentials are not properly set up, a red lock button indicates that the database is not accessible. For example, if Windows credentials do not have sysadmin access to a database instance, then database credentials must be reconfigured to unlock the red lock.

| Name        | Host                        | Resource Groups | Policies | State   | Type                   |
|-------------|-----------------------------|-----------------|----------|---------|------------------------|
| sql-standby | sql-standby.demo.netapp.com |                 |          | Running | Standalone ()          |
| sql1        | sql1.demo.netapp.com        |                 |          | Running | Standalone (15.0.2000) |

The Microsoft SQL Server or Windows credentials are necessary to unlock the selected instance. Click Refresh Resources to run a discovery with the associated Auth.

| Name        | Host                        | Resource Groups | Policies | State   | Type                   |
|-------------|-----------------------------|-----------------|----------|---|------------------------|
| sql-standby | sql-standby.demo.netapp.com | None            | None     | Not available for backup. DB is not on NetApp storage, auto-close is enabled or in recovery mode. | Standalone ()          |
| sql1        | sql1.demo.netapp.com        |                 |          |   | Standalone (15.0.2000) |

After the appropriate credentials are configured either at the Windows level or the database level, the red lock disappears and SQL Server Type information is gathered and reviewed.

| Name        | Host                        | Resource Groups | Policies | State   | Type                   |
|-------------|-----------------------------|-----------------|----------|---------|------------------------|
| sql1        | sql1.demo.netapp.com        |                 |          | Running | Standalone (15.0.2000) |
| sql-standby | sql-standby.demo.netapp.com |                 |          | Running | Standalone (15.0.2000) |

## 5. Setup storage cluster peering and DB volumes replication

To protect your on-premises database data using a public cloud as the target destination, on-premises ONTAP cluster database volumes are replicated to the cloud CVO using NetApp SnapMirror technology. The replicated target volumes can then be cloned for DEV/OPS or disaster recovery. The following high-level steps enable you to set up cluster peering and DB volumes replication.

1. Configure intercluster LIFs for cluster peering on both the on-premises cluster and the CVO cluster instance. This step can be performed with ONTAP System Manager. A default CVO deployment has inter-cluster LIFs configured automatically.

On-premises cluster:

| Name            | Status | Storage VM | IPspace | Address       | Current Node | Current Port | Protocols | Type              |
|-----------------|--------|------------|---------|---------------|--------------|--------------|-----------|-------------------|
| onPrem-01_IC    | Green  |            | Default | 192.168.0.113 | onPrem-01    | e0b          |           | Intercluster      |
| onPrem-01_mgmt1 | Green  |            | Default | 192.168.0.111 | onPrem-01    | e0c          |           | Cluster/Node Mgmt |
| cluster_mgmt    | Green  |            | Default | 192.168.0.101 | onPrem-01    | e0a          |           | Cluster/Node Mgmt |

Target CVO cluster:

| Name                | Status | Storage VM     | IPspace | Address      | Current Node  | Current Port | Protocols | Type                            | Throughput (I) |
|---------------------|--------|----------------|---------|--------------|---------------|--------------|-----------|---------------------------------|----------------|
| hybridcvvo-02_mgmt1 | Green  |                | Default | 10.221.2.104 | hybridcvvo-02 | e0a          |           | Cluster/Node Mgmt               | 0              |
| inter_1             | Green  |                | Default | 10.221.1.180 | hybridcvvo-01 | e0a          |           | Intercluster, Cluster/Node Mgmt | 0.02           |
| inter_2             | Green  |                | Default | 10.221.2.250 | hybridcvvo-02 | e0a          |           | Intercluster, Cluster/Node Mgmt | 0.03           |
| iscsi_1             | Green  | svm_hybridcvvo | Default | 10.221.1.5   | hybridcvvo-01 | e0a          | iSCSI     | Data                            | 0              |
| iscsi_2             | Green  | svm_hybridcvvo | Default | 10.221.2.168 | hybridcvvo-02 | e0a          | iSCSI     | Data                            | 0              |

2. With the intercluster LIFs configured, cluster peering and volume replication can be set up by using drag-and-drop in NetApp Cloud Manager. See "[Getting Started - AWS Public Cloud](#)" for details.

Alternatively, cluster peering and DB volume replication can be performed by using ONTAP System Manager as follows:

3. Log into ONTAP System Manager. Navigate to Cluster > Settings and click Peer Cluster to set up cluster peering with the CVO instance in the cloud.

The screenshot shows the ONTAP System Manager interface. The left sidebar is collapsed. The main area displays the 'Cluster Settings' page. At the top, there's a 'UI Settings' panel with log level set to 'DEBUG' and inactivity timeout at '30 minutes'. Below it is the 'Intercluster Settings' section. Under 'Network Interfaces', the IP address is listed as '192.168.0.113'. In the 'Cluster Peers' section, a 'Peer Cluster' button is highlighted with a red box. Other options include 'Generate Passphrase' and 'Manage Cluster Peers'. To the right, there's a 'Storage VM Peers' section showing one peered storage VM.

4. Go to the Volumes tab. Select the database volume to be replicated and click Protect.

The screenshot shows the ONTAP System Manager interface with the 'Volumes' tab selected in the left sidebar. A volume named 'rhel2\_u03' is selected and highlighted with a blue box. The 'Protect' button, also highlighted with a red box, is located in the top toolbar. The detailed view for 'rhel2\_u03' shows various properties like status (Online), style (FlexVol), and mount path (/rhel2\_u03). It also includes tabs for Overview, Snapshot Copies, Clone Hierarchy, and SnapMirror (Local or Remote). On the right, there are two performance monitoring sections: 'Capacity' (showing 0% usage) and 'Performance' (showing latency metrics for Hour, Day, and Week).

5. Set the protection policy to Asynchronous. Select the destination cluster and storage SVM.

The screenshot shows the 'Protect Volumes' dialog in the ONTAP System Manager. The 'PROTECTION POLICY' dropdown is set to 'Asynchronous'. Under 'Source', 'CLUSTER' is 'onPrem' and 'SELECTED VOLUMES' is 'rhel2\_u03'. Under 'Destination', 'CLUSTER' is 'hybridcvo' and 'STORAGE VM' is 'svm\_hybridcvo'. A section titled 'Destination Settings' shows a 'VOLUME NAME' field with a prefix 'vol\_' and a suffix '\_dest'. Under 'Configuration Details', there are two checkboxes: 'Initialize relationship' (checked) and 'Enable FabricPool' (unchecked). At the bottom are 'Save' and 'Cancel' buttons.

- Validate that the volume is synced between the source and target and that the replication relationship is healthy.

| Source               | Destination                | Protection Policy  | Relationship Health                        | Relationship Status                         | Lag        |
|----------------------|----------------------------|--------------------|--|---|------------|
| svm_onPrem:rhel2_u03 | svm_hybridcvo:rhel2_u03_dr | MirrorAllSnapshots | <span style="color: green;">Healthy</span> | <span style="color: green;">Mirrored</span> | 12 seconds |

## 6. Add CVO database storage SVM to SnapCenter

- Log into SnapCenter with a user ID with SnapCenterAdmin privileges.
- Click the Storage System tab from the menu, and then click New to add a CVO storage SVM that hosts replicated target database volumes to SnapCenter. Enter the cluster management IP in the Storage System field, and enter the appropriate username and password.



- Click More Options to open additional storage configuration options. In the Platform field, select Cloud Volumes ONTAP, check Secondary, and then click Save.



- Assign the storage systems to SnapCenter database management user IDs as shown in [3. SnapCenter host plugin installation](#).

| ONTAP Storage             |               |              |                |          |                                     |  |
|---------------------------|---------------|--------------|----------------|----------|-------------------------------------|--|
| ONTAP Storage Connections |               | Type         | Search by Name |          |                                     |  |
| Name                      | IP            | Cluster Name | User Name      | Platform | Controller License                  |  |
| svm_hybridcvo             | 10.0.0.1      |              |                | CVO      | <span style="color:red;">*</span>   | <span style="color:green;">New</span>  |
| svm_onPrem                | 192.168.0.101 |              |                | CVO      | <span style="color:green;">✓</span> | <span style="color:red;">Delete</span> |

## 7. Setup database backup policy in SnapCenter

The following procedures demonstrates how to create a full database or log file backup policy. The policy can then be implemented to protect databases resources. The recovery point objective (RPO) or recovery time objective (RTO) dictates the frequency of database and/or log backups.

## Create a full database backup policy for Oracle

1. Log into SnapCenter as a database management user ID, click Settings, and then click Policies.

The screenshot shows the NetApp SnapCenter interface. The left sidebar has links for Dashboard, Resources, Monitor, Reports, Hosts, Storage Systems, Settings (which is selected), and Alerts. The main area is titled 'Policies' under 'Oracle Database'. It includes a search bar and a table with columns: Name, Backup Type, Schedule Type, Replication, and Verification. Two policies are listed:

| Name                      | Backup Type  | Schedule Type | Replication | Verification |
|---------------------------|--------------|---------------|-------------|--------------|
| Oracle Archive Log Backup | LOG, ONLINE  | Hourly        | SnapMirror  |              |
| Oracle Full Online Backup | FULL, ONLINE | Daily         | SnapMirror  |              |

At the top right, there are buttons for New, Modify, Copy, Details, and Delete.

2. Click New to launch a new backup policy creation workflow or choose an existing policy for modification.

The screenshot shows the 'Modify Oracle Database Backup Policy' dialog. On the left is a vertical navigation bar with steps 1 through 7. Step 1, 'Name', is selected and highlighted in blue. The main area is titled 'Provide a policy name'. It contains two input fields: 'Policy name' with the value 'Oracle Full Online Backup' and 'Details' with the value 'Backup all data and log files'. At the bottom right are 'Previous' and 'Next' buttons.

3. Select the backup type and schedule frequency.

Modify Oracle Database Backup Policy

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select Oracle database backup options

Choose backup type

Online backup

Datafiles, control files, and archive logs

Datafiles and control files

Archive logs

Offline backup i

Mount i

Shutdown

Save state of PDBs i

Choose schedule frequency

Select how often you want the schedules to occur in the policy. The specific times are set at backup job creation enabling you to stagger your start times.

On demand

Hourly

Daily

Previous

Next

This screenshot shows the 'Modify Oracle Database Backup Policy' wizard, specifically step 2: Backup Type. The left sidebar lists steps 1 through 7. Step 2 is currently active, indicated by a blue background. The main area is titled 'Select Oracle database backup options'. Under 'Choose backup type', 'Online backup' and 'Datafiles, control files, and archive logs' are selected. Other options like 'Datafiles and control files' and 'Archive logs' are available but not selected. Below this, under 'Choose schedule frequency', 'Daily' is selected. A note below the frequency section states: 'Select how often you want the schedules to occur in the policy. The specific times are set at backup job creation enabling you to stagger your start times.' At the bottom right are 'Previous' and 'Next' buttons.

4. Set the backup retention setting. This defines how many full database backup copies to keep.

Modify Oracle Database Backup Policy

**Retention settings**

Daily retention settings  
Data backup retention settings

Total Snapshot copies to keep

Keep Snapshot copies for  days

Archive Log backup retention settings

Total Snapshot copies to keep

Keep Snapshot copies for  days

[Previous](#) [Next](#)

The screenshot shows the 'Retention settings' section of the Oracle Database Backup Policy modification interface. It includes fields for daily retention of data backups (keeping 14 days) and archive log backups (keeping 14 days). The 'Keep Snapshot copies for' option is selected for both.

5. Select the secondary replication options to push local primary snapshots backups to be replicated to a secondary location in cloud.

Modify Oracle Database Backup Policy x

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select secondary replication options i

Update SnapMirror after creating a local Snapshot copy.

Update SnapVault after creating a local Snapshot copy.

Secondary policy label Daily i

Error retry count 3 i

Previous Next

6. Specify any optional script to run before and after a backup run.

Modify Oracle Database Backup Policy X

Specify optional scripts to run before and after performing a backup job

|                |   |      |
|----------------|---|------|
| 1 Name         | Prescript full path<br><input type="text" value="/var/opt/snapcenter/spl/scripts/"/> Enter Prescript path   |      |
| 2 Backup Type  | Prescript arguments<br><input type="text"/>   |      |
| 3 Retention    | Postscript full path<br><input type="text" value="/var/opt/snapcenter/spl/scripts/"/> Enter Postscript path |      |
| 4 Replication  | Postscript arguments<br><input type="text"/>  |      |
| 5 Script       | Script timeout<br>60  | secs |
| 6 Verification |   |      |
| 7 Summary      |   |      |

Previous **Next**

7. Run backup verification if desired.

Modify Oracle Database Backup Policy X

**1 Name**

Select the options to run backup verification

**2 Backup Type**

Run Verifications for following backup schedules

Select how often you want the schedules to occur in the policy. The specific verification times are set at backup job creation enabling you to stagger your verification start times.

Daily

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

Verification script commands

Script timeout  secs

Prescript full path  Enter Prescript path

Prescript arguments

Postscript full path  Enter Postscript path

Postscript arguments

**7 Summary**

Previous Next

8. Summary.

Modify Oracle Database Backup Policy

|   |  |
|---|--|
| <b>1 Name</b>   | Summary  |
| <b>2 Backup Type</b>  | Policy name: Oracle Full Online Backup   |
| <b>3 Retention</b>  | Details: Backup all data and log files   |
| <b>4 Replication</b>  | Backup type: Online backup   |
| <b>5 Script</b>   | Schedule type: Daily   |
| <b>6 Verification</b>   | RMAN catalog backup: Disabled  |
| <b>7 Summary</b>  | Archive log pruning: None<br>On demand data backup retention: None<br>On demand archive log backup retention: None<br>Hourly data backup retention: None<br>Hourly archive log backup retention: None<br>Daily data backup retention: Delete Snapshot copies older than : 14 days<br>Daily archive log backup retention: Delete Snapshot copies older than : 14 days<br>Weekly data backup retention: None<br>Weekly archive log backup retention: None<br>Monthly data backup retention: None<br>Monthly archive log backup retention: None<br>Replication: SnapMirror enabled , Secondary policy label: Daily , Error retry count: 3 |
| <a href="#">Previous</a> <a href="#" style="background-color: #0070C0; color: white; border: 1px solid #0070C0; padding: 2px;">Finish</a> |  |

## Create a database log backup policy for Oracle

1. Log into SnapCenter with a database management user ID, click Settings, and then click Policies.
2. Click New to launch a new backup policy creation workflow, or choose an existing policy for modification.

New Oracle Database Backup Policy X

**1 Name**

Provide a policy name

Policy name  i

Details

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Previous Next

3. Select the backup type and schedule frequency.

New Oracle Database Backup Policy

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select Oracle database backup options

Choose backup type

Online backup

Datafiles, control files, and archive logs

Datafiles and control files

Archive logs

Offline backup i

Mount

Shutdown

Save state of PDBs i

Choose schedule frequency

Select how often you want the schedules to occur in the policy. The specific times are set at backup job creation enabling you to stagger your start times.

On demand

Hourly

Daily

[Previous](#) [Next](#)

The screenshot shows the 'New Oracle Database Backup Policy' wizard. The second step, 'Backup Type', is active. Under 'Choose backup type', 'Archive logs' is selected. Under 'Choose schedule frequency', 'Hourly' is selected. Navigation buttons 'Previous' and 'Next' are at the bottom right.

4. Set the log retention period.



5. Enable replication to a secondary location in the public cloud.

New Oracle Database Backup Policy

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select secondary replication options [i](#)

Update SnapMirror after creating a local Snapshot copy.

Update SnapVault after creating a local Snapshot copy.

Secondary policy label  [i](#)

Error retry count  [i](#)

[Previous](#) [Next](#)

The screenshot shows the 'New Oracle Database Backup Policy' dialog box. The 'Replication' tab is selected. Under 'Select secondary replication options', the 'Update SnapMirror after creating a local Snapshot copy' checkbox is checked. There is also an unchecked checkbox for 'Update SnapVault after creating a local Snapshot copy'. Below that, the 'Secondary policy label' is set to 'Hourly' in a dropdown menu. The 'Error retry count' is set to '3'. At the bottom right, there are 'Previous' and 'Next' buttons.

6. Specify any optional scripts to run before and after log backup.

New Oracle Database Backup Policy X

Specify optional scripts to run before and after performing a backup job

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Prescript full path: /var/opt/snapcenter/spl/scripts/ Enter Prescript path

Prescript arguments:

Postscript full path: /var/opt/snapcenter/spl/scripts/ Enter Postscript path

Postscript arguments:

Script timeout: 60 secs

Previous Next

7. Specify any backup verification scripts.

New Oracle Database Backup Policy X

**1 Name**  
Select the options to run backup verification

**2 Backup Type**  
Run Verifications for following backup schedules

**3 Retention**  
Select how often you want the schedules to occur in the policy. The specific verification times are set at backup job creation enabling you to stagger your verification start times.

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Verification script commands

Script timeout      60      secs

Prescript full path      /var/opt/snapcenter/spl/scripts/      Enter Prescript path

Prescript arguments      Choose optional arguments...

Postscript full path      /var/opt/snapcenter/spl/scripts/      Enter Postscript path

Postscript arguments      Choose optional arguments...

[Previous](#) [Next](#)

8. Summary.

New Oracle Database Backup Policy

|                |   |
|----------------|---|
| 1 Name         | Summary   |
| 2 Backup Type  | Policy name: Oracle Archive Log Backup<br>Details: Backup Oracle archive logs   |
| 3 Retention    | Backup type: Online backup  |
| 4 Replication  | Schedule type: Hourly<br>RMAN catalog backup: Disabled  |
| 5 Script       | Archive log pruning: None   |
| 6 Verification | On demand data backup retention: None   |
| 7 Summary      | On demand archive log backup retention: None<br>Hourly data backup retention: None<br>Hourly archive log backup retention: Delete Snapshot copies older than : 7 days<br>Daily data backup retention: None<br>Daily archive log backup retention: None<br>Weekly data backup retention: None<br>Weekly archive log backup retention: None<br>Monthly data backup retention: None<br>Monthly archive log backup retention: None<br>Replication: SnapMirror enabled , Secondary policy label: Hourly , Error retry count: 3 |
|                | <a href="#">Previous</a> <a href="#">Finish</a>   |

## Create a full database backup policy for SQL

1. Log into SnapCenter with a database management user ID, click Settings, and then click Policies.

The screenshot shows the NetApp SnapCenter web interface. On the left is a navigation sidebar with links for Dashboard, Resources, Monitor, Reports, Hosts, Storage Systems, Settings (which is selected), and Alerts. The main content area has a header with 'NetApp SnapCenter®' and tabs for 'Policies' (selected) and 'Credential'. A dropdown menu shows 'Microsoft SQL Server'. Below this is a search bar with 'Search by Name'. The main table has columns for 'Name', 'Backup Type', 'Schedule Type', 'Replication', and 'Verification'. A message at the bottom of the table says 'There is no match for your search or data is not available.' To the right of the table are buttons for 'New', 'Modify', 'Copy', 'Details', and 'Delete'.

2. Click New to launch a new backup policy creation workflow, or choose an existing policy for modification.

New SQL Server Backup Policy

**1 Name**

Provide a policy name

Policy name: SQL Server Full Backup i

Details: Backup all data and log files

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Previous Next



3. Define the backup option and schedule frequency. For SQL Server configured with an availability group, a preferred backup replica can be set.

New SQL Server Backup Policy X

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select SQL server backup options

Choose backup type

Full backup and log backup

Full backup

Log backup

Copy only backup i

Maximum databases backed up per Snapshot copy: 100 i

**Availability Group Settings** ▼

Schedule frequency

Select how often you want the schedules to occur in the policy. The specific times are set at backup job creation enabling you to stagger your start times.

On demand

Hourly

Daily

Weekly

Monthly

Previous Next

4. Set the backup retention period.

New SQL Server Backup Policy

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Retention settings

Retention settings for up-to-the-minute restore operation i

Keep log backups applicable to last  full backups

Keep log backups applicable to last  days

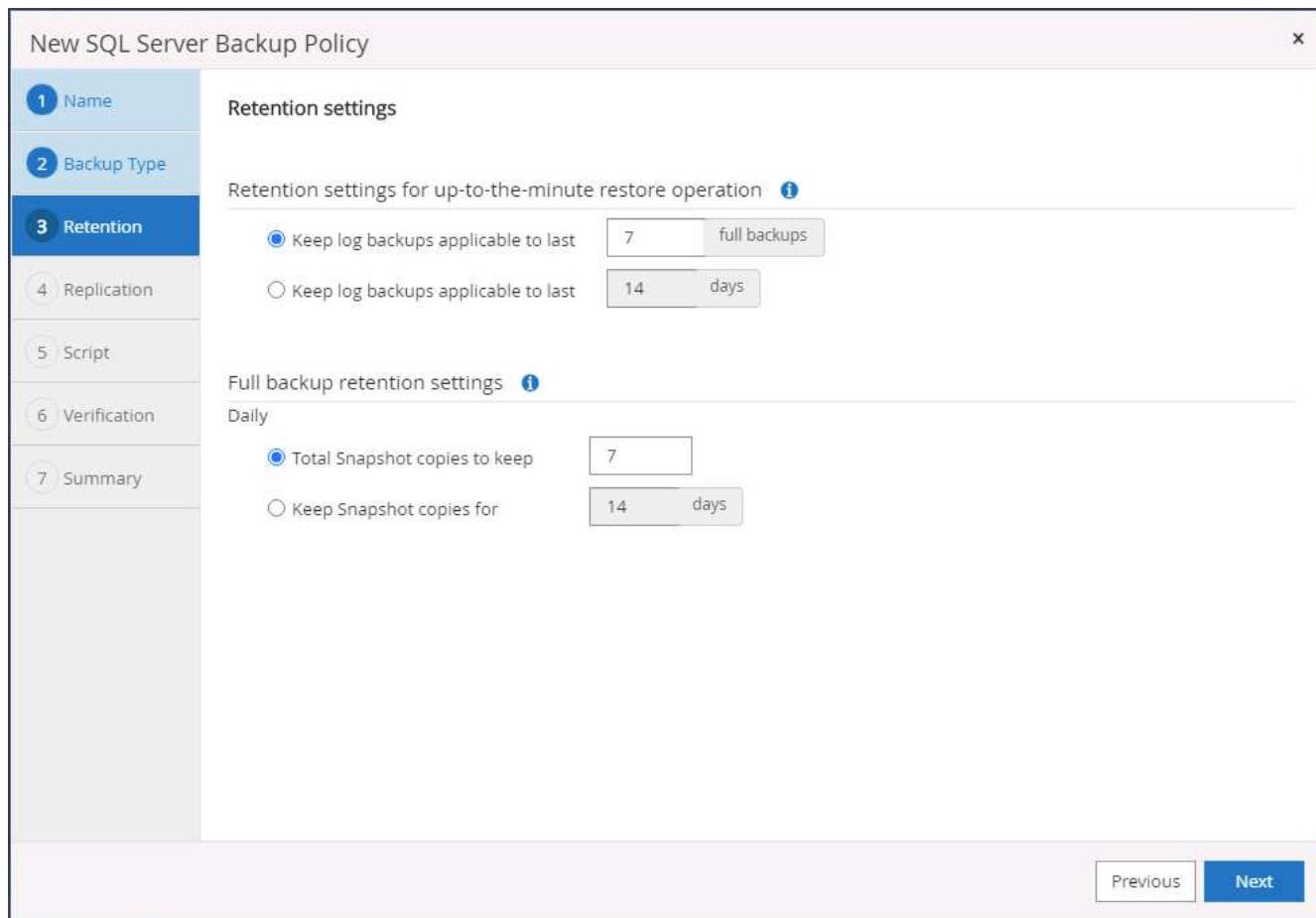
Full backup retention settings i

Daily

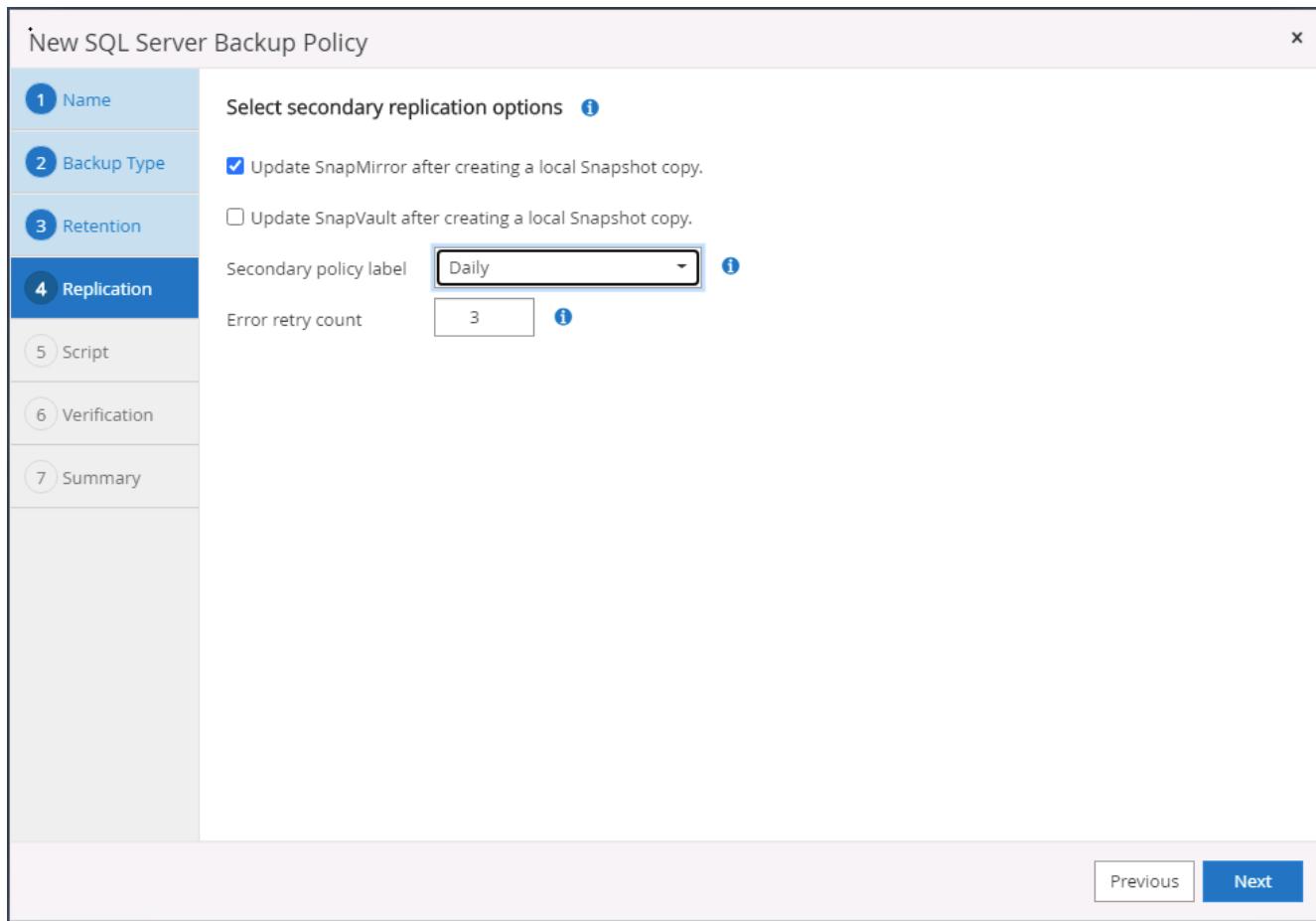
Total Snapshot copies to keep

Keep Snapshot copies for  days

[Previous](#) [Next](#)



5. Enable backup copy replication to a secondary location in cloud.



6. Specify any optional scripts to run before or after a backup job.

New SQL Server Backup Policy X

**1 Name** Specify optional scripts to run before performing a backup job

**2 Backup Type** Prescript full path

**3 Retention** Prescript arguments  Choose optional arguments...

**4 Replication**

**5 Script** Specify optional scripts to run after performing a backup job

**6 Verification** Postscript full path

**7 Summary** Postscript arguments  Choose optional arguments...

Script timeout  secs

Previous Next

7. Specify the options to run backup verification.

New SQL Server Backup Policy

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select the options to run backup verification

Run verifications for the following backup schedules

Select how often you want the schedules to occur in the policy. The specific verification times are set at backup job creation enabling you to stagger your verification start times.

Daily

Database consistency checks options

Limit the integrity structure to physical structure of the database (PHYSICAL\_ONLY)

Suppress all information message (NO\_INFOMSGS)

Display all reported error messages per object (ALL\_ERRORMSGGS)

Do not check non-clustered indexes (NOINDEX)

Limit the checks and obtain the locks instead of using an internal database Snapshot copy (TABLOCK)

Log backup

Verify log backup. i

Verification script settings

Script timeout  secs

Previous Next

8. Summary.

New SQL Server Backup Policy X

|  |   |
|--|---|
| 1 Name   | Summary   |
| 2 Backup Type  | Policy name: SQL Server Full Backup   |
| 3 Retention  | Details: Backup all data and log files  |
| 4 Replication  | Backup type: Full backup and log backup   |
| 5 Script   | Availability group settings: Backup only on preferred backup replica  |
| 6 Verification   | Schedule Type: Daily<br>UTM retention: Total backup copies to retain : 7<br>Daily Full backup retention: Total backup copies to retain : 7<br>Replication: SnapMirror enabled , Secondary policy label: Daily , Error retry count: 3  |
| 7 Summary  | Backup prescript settings: undefined<br>Prescript arguments:<br><br>Backup postscript settings: undefined<br>Postscript arguments:<br><br>Verification for backup schedule type: none<br>Verification prescript settings: undefined<br>Prescript arguments:<br><br>Verification postscript settings: undefined<br>Postscript arguments: |
| <a href="#">Previous</a> <span style="background-color: #0070C0; color: white; padding: 2px 10px; border-radius: 5px;">Finish</span> |   |

### Create a database log backup policy for SQL.

1. Log into SnapCenter with a database management user ID, click Settings > Policies, and then New to launch a new policy creation workflow.

New SQL Server Backup Policy

**1 Name**

Provide a policy name

Policy name: SQL Server Log Backup

Details: Backup SQL server log

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Previous Next

- Define the log backup option and schedule frequency. For SQL Server configured with a availability group, a preferred backup replica can be set.

New SQL Server Backup Policy X

**1 Name**

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

**6 Verification**

**7 Summary**

Select SQL server backup options

Choose backup type

Full backup and log backup  
 Full backup  
 Log backup  
 Copy only backup i

Maximum databases backed up per Snapshot copy: 100 i

**Availability Group Settings** ▼

Schedule frequency

Select how often you want the schedules to occur in the policy. The specific times are set at backup job creation enabling you to stagger your start times.

On demand  
 Hourly  
 Daily  
 Weekly  
 Monthly

Previous Next

3. SQL server data backup policy defines the log backup retention; accept the defaults here.



4. Enable log backup replication to secondary in the cloud.



5. Specify any optional scripts to run before or after a backup job.

New SQL Server Backup Policy X

**1 Name**

Specify optional scripts to run before performing a backup job

Prescript full path

Prescript arguments  Choose optional arguments...

**2 Backup Type**

**3 Retention**

**4 Replication**

**5 Script**

Specify optional scripts to run after performing a backup job

Postscript full path

Postscript arguments  Choose optional arguments...

Script timeout  60  secs

**6 Verification**

**7 Summary**

Previous Next

6. Summary.

New SQL Server Backup Policy

| Step           | Setting   |
|----------------|---|
| 1 Name         | Summary   |
| 2 Backup Type  | Policy name: SQL Server Log Backup<br>Details: Backup SQL server log  |
| 3 Retention    | Backup type: Log transaction backup   |
| 4 Replication  | Availability group settings: Backup only on preferred backup replica  |
| 5 Script       | Schedule Type: Hourly<br>Replication: SnapMirror enabled, Secondary policy label: Hourly, Error retry count: 3  |
| 6 Verification | Backup prescript settings: undefined<br>Prescript arguments:<br>Backup postscript settings: undefined<br>Postscript arguments:  |
| 7 Summary      | Verification for backup schedule type: none<br>Verification prescript settings: undefined<br>Prescript arguments:<br>Verification postscript settings: undefined<br>Postscript arguments: |

Previous Finish

## 8. Implement backup policy to protect database

SnapCenter uses a resource group to backup a database in a logical grouping of database resources, such as multiple databases hosted on a server, a database sharing the same storage volumes, multiple databases supporting a business application, and so on. Protecting a single database creates a resource group of its own. The following procedures demonstrate how to implement a backup policy created in section 7 to protect Oracle and SQL Server databases.

### Create a resource group for full backup of Oracle

1. Log into SnapCenter with a database management user ID, and navigate to the Resources tab. In the View drop-down list, choose either Database or Resource Group to launch the resource group creation workflow.

| Name | Oracle Database Type          | Host/Cluster          | Resource Group | Policies | Last Backup | Overall Status |
|------|-------------------------------|-----------------------|----------------|----------|-------------|----------------|
| cdb2 | Single Instance (Multitenant) | rhel2.demo.netapp.com |                |          |             | Not protected  |

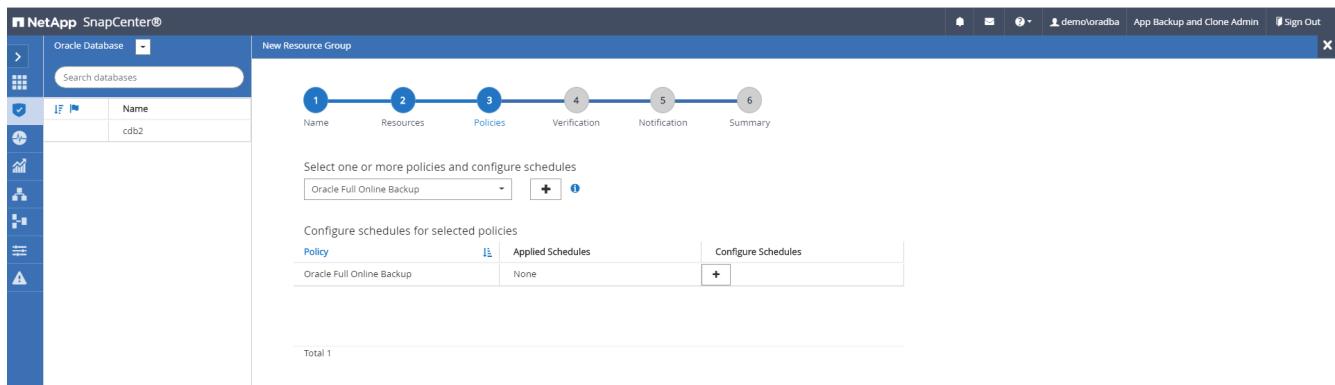
2. Provide a name and tags for the resource group. You can define a naming format for the Snapshot copy and bypass the redundant archive log destination if configured.



### 3. Add database resources to the resource group.



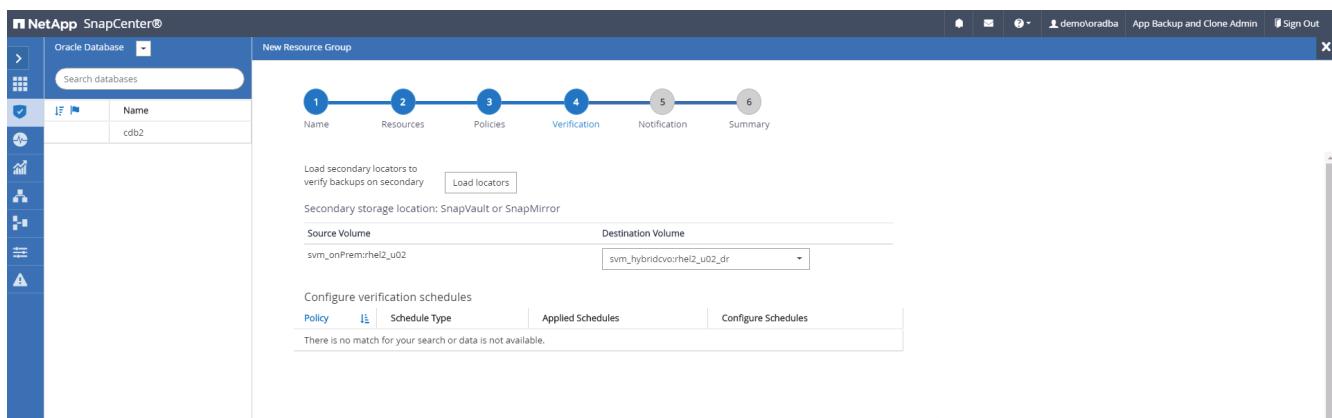
### 4. Select a full backup policy created in section 7 from the drop-down list.



### 5. Click the (+) sign to configure the desired backup schedule.



6. Click Load Locators to load the source and destination volume.



7. Configure the SMTP server for email notification if desired.

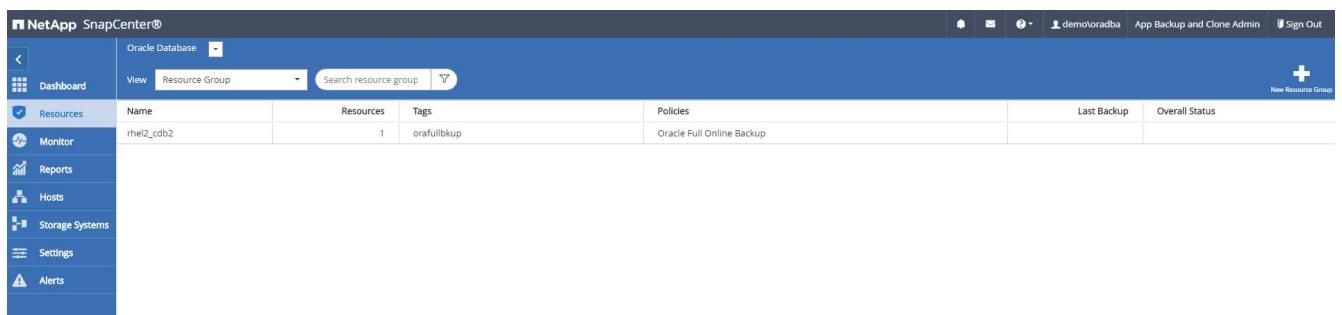


## 8. Summary.



## Create a resource group for log backup of Oracle

1. Log into SnapCenter with a database management user ID, and navigate to the Resources tab. In the View drop-down list, choose either Database or Resource Group to launch the resource group creation workflow.



2. Provide a name and tags for the resource group. You can define a naming format for the Snapshot copy and bypass the redundant archive log destination if configured.



3. Add database resources to the resource group.



4. Select a log backup policy created in section 7 from the drop-down list.



5. Click on the (+) sign to configure the desired backup schedule.

Add schedules for policy Oracle Archive Log Backup x

**Hourly**

Start date   

Expires on   

Repeat every  hours  mins

**i** The schedules are triggered in the SnapCenter Server time zone. X

Cancel OK

6. If backup verification is configured, it displays here.

NetApp SnapCenter®

Oracle Database  

New Resource Group

Name

Search resource groups

1 Name      2 Resources      3 Policies      4 Verification      5 Notification      6 Summary

Configure verification schedules

Policy   Schedule Type   Applied Schedules   Configure Schedules

There is no match for your search or data is not available.

Total 0

Previous Next

7. Configure an SMTP server for email notification if desired.



## 8. Summary.

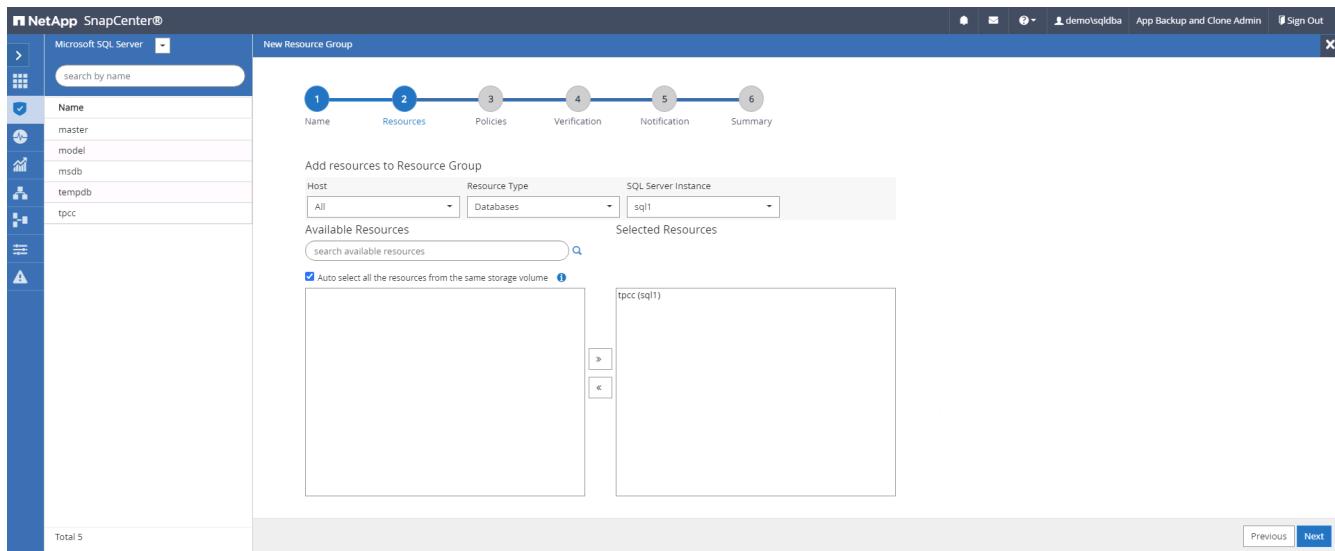


## Create a resource group for full backup of SQL Server

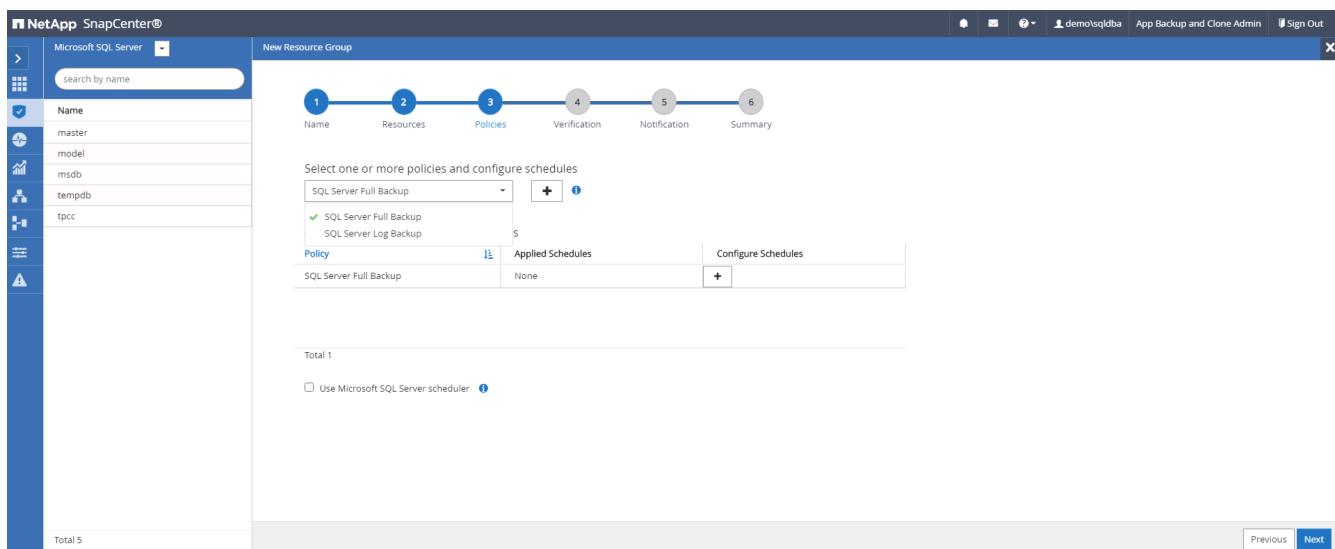
1. Log into SnapCenter with a database management user ID, and navigate to the Resources tab. In the View drop-down list, choose either a Database or Resource Group to launch the resource group creation workflow. Provide a name and tags for the resource group. You can define a naming format for the Snapshot copy.



## 2. Select the database resources to be backed up.



## 3. Select a full SQL backup policy created in section 7.



- Add exact timing for backups as well as the frequency.



- Choose the verification server for the backup on secondary if backup verification is to be performed. Click Load Locator to populate the secondary storage location.

The screenshot shows the 'New Resource Group' wizard in the NetApp SnapCenter interface. The current step is 'Verification' (step 4). It includes fields for 'Verification server' (dropdown), 'Load secondary locators to verify backups on secondary' (button), and 'Secondary storage location: SnapVault or SnapMirror' (dropdowns for 'Source Volume' and 'Destination Volume'). Below these, there's a section for 'Configure verification schedules' with tabs for 'Policy', 'Schedule Type', 'Applied Schedules', and 'Configure Schedules'. A note at the bottom states: 'There is no match for your search or data is not available.' Navigation buttons 'Previous' and 'Next' are at the bottom right.

- Configure the SMTP server for email notification if desired.



## 7. Summary.



## Create a resource group for log backup of SQL Server

1. Log into SnapCenter with a database management user ID, and navigate to the Resources tab. In the View drop-down list, choose either a Database or Resource Group to launch the resource group creation workflow. Provide the name and tags for the resource group. You can define a naming format for the Snapshot copy.



2. Select the database resources to be backed up.



3. Select a SQL log backup policy created in section 7.



4. Add exact timing for the backup as well as the frequency.



5. Choose the verification server for the backup on secondary if backup verification is to be performed. Click the Load Locator to populate the secondary storage location.



6. Configure the SMTP server for email notification if desired.



## 7. Summary.



## 9. Validate backup

After database backup resource groups are created to protect database resources, the backup jobs runs according to the predefined schedule. Check the job execution status under the Monitor tab.

| Jobs |                                    |   |   |      |                       |                       |
|------|------------------------------------|---|---|------|-----------------------|-----------------------|
|      | Jobs                               | Schedules                                   | Events  | Logs |                       |                       |
|      | <a href="#">Dashboard</a>          | <input type="text" value="search by name"/> |   |      |                       |                       |
|      | <a href="#">Resources</a> - Filter |   |   |      |                       |                       |
|      | ID                                 | Status                                      | Name  |      | Start date            | End date              |
|      | 532                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 8:35:01 PM | 09/14/2021 8:37:10 PM |
|      | 528                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 7:35:01 PM | 09/14/2021 7:37:09 PM |
|      | 524                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 6:35:01 PM | 09/14/2021 6:37:08 PM |
|      | 521                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Full Backup' |      | 09/14/2021 6:25:01 PM | 09/14/2021 6:27:14 PM |
|      | 517                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 5:35:01 PM | 09/14/2021 5:37:09 PM |
|      | 513                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 4:35:01 PM | 09/14/2021 4:37:08 PM |
|      | 509                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 3:35:01 PM | 09/14/2021 3:37:10 PM |
|      | 503                                |   | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup'  |      | 09/14/2021 2:35:01 PM | 09/14/2021 2:37:09 PM |

Go to the Resources tab, click the database name to view details of database backup, and toggle between Local copies and mirror copies to verify that Snapshot backups are replicated to a secondary location in the

public cloud.

The screenshot shows the NetApp SnapCenter interface for Oracle Database. On the left, a sidebar lists databases: cdb2, cdb2dev, cdb2dr, cdb2dr2, and cdb2test. The main area displays 'cdb2 Topology' with a summary card showing 394 Backups, 28 Data Backups, 366 Log Backups, and 3 Clones. It also shows 'Manage Copies' for Local copies (197 Backups, 0 Clones) and Mirror copies (197 Backups, 3 Clones). Below this is a table titled 'Primary Backup(s)' listing five backups with details like Count, Type, End Date, Verified, Mounted, RMAN Cataloged, and SCN.

| Backup Name                           | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|---------------------------------------|-------|------|-----------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_09-23-2021_14.35.03.3242_1 | 1     | Log  | 09/23/2021 2:35:45 PM | Not Applicable | False   | Not Cataloged  | 6872761 |
| rhel2_cdb2_09-23-2021_14.35.03.3242_0 | 1     | Data | 09/23/2021 2:35:30 PM | Unverified     | False   | Not Cataloged  | 6872715 |
| rhel2_cdb2_09-22-2021_14.35.02.0014_1 | 1     | Log  | 09/22/2021 2:35:24 PM | Not Applicable | False   | Not Cataloged  | 6737479 |
| rhel2_cdb2_09-22-2021_14.35.02.0014_0 | 1     | Data | 09/22/2021 2:35:14 PM | Unverified     | False   | Not Cataloged  | 6737395 |
| rhel2_cdb2_09-21-2021_14.35.02.1884_1 | 1     | Log  | 09/21/2021 2:35:35 PM | Not Available  | False   | Not Cataloged  | 6598735 |

At this point, database backup copies in the cloud are ready to clone to run dev/test processes or for disaster recovery in the event of a primary failure.

Next: [Getting Started with AWS public cloud](#).

## Getting Started with AWS public cloud

Previous: [Getting started on-premises](#).

### AWS public cloud



To make things easier to follow, we have created this document based on a deployment in AWS. However, the process is very similar for Azure and GCP.

#### 1. Pre-flight check

Before deployment, make sure that the infrastructure is in place to allow for the deployment in the next stage. This includes the following:

- AWS account
- VPC in your region of choice
- Subnet with access to the public internet
- Permissions to add IAM roles into your AWS account
- A secret key and access key for your AWS user

#### 2. Steps to deploy Cloud Manager and Cloud Volumes ONTAP in AWS



There are many methods for deploying Cloud Manager and Cloud Volumes ONTAP; this method is the simplest but requires the most permissions. If this method is not appropriate for your AWS environment, please consult the [NetApp Cloud Documentation](#).

#### Deploy the Cloud Manager connector

1. Navigate to [NetApp Cloud Central](#) and log in or sign up.



[Continue to Cloud Manager](#)

## Log In to NetApp Cloud Central

Don't have an account yet? [Sign Up](#)

[Forgot your password?](#)

2. After you log in, you should be taken to the Canvas.



3. Click "Add Working Environment" and choose Cloud Volumes ONTAP in AWS. Here, you also choose whether you want to deploy a single node system or a high availability pair. I have chosen to deploy a high availability pair.



4. If no connector has been created, a pop-up appears asking you to create a connector.



5. Click Lets Start, and then choose AWS.



6. Enter your secret key and access key. Make sure that your user has the correct permissions outlined on the [NetApp policies page](#).



7. Give the connector a name and either use a predefined role as described on the [NetApp policies page](#) or ask Cloud Manager to create the role for you.

Cloud Manager

Add Connector

Get Ready AWS Credentials Details Network Security Group Review

Connector Instance Name: awscloudmanager

Connector Role:

- Create Role
- Select an existing Role

Role Name: Cloud-Manager-Operator-IBNt24

Add Tags to Connector Instance

Previous Next

8. Give the networking information needed to deploy the connector. Verify that outbound internet access is enabled by:
- Giving the connector a public IP address
  - Giving the connector a proxy to work through
  - Giving the connector a route to the public internet through an Internet Gateway

Cloud Manager

Add Connector

Get Ready AWS Credentials Details Network Security Group Review

Connectivity

VPC: vpc-083fcbd79f75dfb6e - 10.221.0.0/16

Subnet: 10.221.4.0/24 | publicSN\_us-east-1a\_rt1600...

Proxy Configuration (Optional)

HTTP Proxy: Example: http://172.16.254.1:8080

Define Credentials for this Proxy

Upload a root certificate

Key Pair: rt1600680

Public IP: Enable

Previous Next

9. Provide communication with the connector via SSH, HTTP, and HTTPS by either providing a security group or creating a new security group. I have enabled access to the connector from my IP address only.



10. Review the information on the summary page and click Add to deploy the connector.



11. The connector now deploys using a cloud formation stack. You can monitor its progress from Cloud Manager or through AWS.



12. When the deployment is complete, a success page appears.



## Deploy Cloud Volumes ONTAP

1. Select AWS and the type of deployment based on your requirements.



2. If no subscription has been assigned and you wish to purchase with PAYGO, choose Edit Credentials.

Create a New Working Environment

Details and Credentials

↑ Previous Step      Instance Profile      322944748816  
Credential Name      Account ID

ⓘ No subscription is associated  
Marketplace Subscription

Edit Credentials

Details      Credentials

Working Environment Name (Cluster Name)  
Up to 40 characters

User Name  
admin

Add Tags      Optional Field | Up to four tags

Password

Confirm Password

Continue

Cloud Manager 3.9.9 Build: 0 Aug 18, 2021 04:13:35 am UTC

### 3. Choose Add Subscription.

Create a New Working Environment

Details and Credentials

↑ Previous Step      Instance Profile      Credential Name

Edit Credentials & Add Subscription

Associate Subscription to Credentials ⓘ

Credentials  
Instance Profile | Account ID: 322944748816

Marketplace Subscription  
ⓘ No subscription is associated with this credential

+ Add Subscription

Apply      Cancel

Cloud Manager 3.9.9 Build: 0 Aug 18, 2021 04:13:35 am UTC

### 4. Choose the type of contract that you wish to subscribe to. I chose Pay-as-you-go.

Create a New Working Environment

Edit Credentials & Add Subscription

Select a subscription option and click Continue. The AWS Marketplace enables you to view pricing details and then subscribe.

Pay-Per-TiB - Annual Contract  
Pay for Cloud Volumes ONTAP with an annual, upfront payment.

Pay-as-you-go  
Pay for Cloud Volumes ONTAP at an hourly rate.

The next steps:

- ① AWS Marketplace  
Subscribe and then click Set Up Your Account to configure your account.
- ② Cloud Manager  
Save your subscription and associate the Marketplace subscription with your AWS credentials.

Continue      Cancel

Cloud Manager 3.9.9 Build: 0 Aug 18, 2021 04:13:35 am UTC

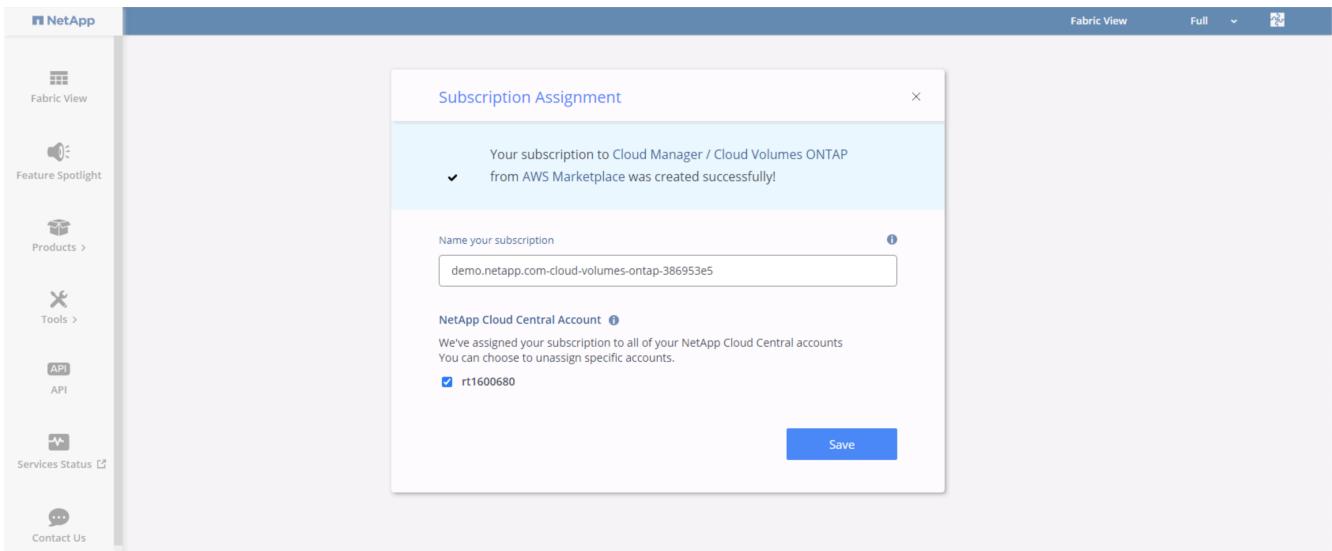
5. You are redirected to AWS; choose Continue to Subscribe.

The screenshot shows the AWS Marketplace product page for Cloud Manager - Deploy & Manage NetApp Cloud Data Services. At the top right, there is a search bar and a 'Continue to Subscribe' button. Below the search bar, it says 'Hello, rt1600680'. The product title is 'Cloud Manager - Deploy & Manage NetApp Cloud Data Services' and it is sold by 'NetApp, Inc.'. A brief description states: 'Start here to deploy and manage Cloud Volumes ONTAP, Cloud Tiering, Cloud Data Sense, Cloud Backup and Cloud Volumes Service. Accelerate critical business apps with speed,' followed by a 'Show more' link. The 'Overview' tab is selected. On the right side, there is a 'Highlights' section with three bullet points: 'Streamline the deployment of all your NetApp Cloud Volumes ONTAP environments', 'Centrally manage your NetApp based storage and replicate across availability zones or to and from your data center', and 'Enable your IT administrators to audit and track your cloud storage resource spend'.

6. Subscribe and you are redirected back to NetApp Cloud Central. If you have already subscribed and don't get redirected, choose the "Click here" link.

The screenshot shows the AWS Marketplace subscription confirmation page for Cloud Manager - Deploy & Manage NetApp Cloud Data Services. It displays a message: 'You are extended multiple offers! Select an offer first and review the pricing information and EULA.' Below this, it shows the offer name: 'Offer name: NetApp, Inc. for SaaS 2020-07-20- Private Offer - current subscription'. To the right, it says 'You are subscribed to this offer. By: NetApp, Inc. Offer ID: offer-hmolsqhv7ii This offer is going to expire on August 1, 2022 UTC'. There is also a 'Having issues signing up for your product?' link with a question mark icon. On the right, there is a summary box: 'You Have Subscribed to a Private Offer' with the text: 'You have subscribed to this private offer on July 21, 2020 UTC. The private offer will expire on August 1, 2022 UTC. Your use of this product after the expiration date of your private offer will be billed at the then current public pricing, which can be found on this product's detail page.' Below this, there is a 'Subscribe' button and a note: 'By subscribing to this software, you agree to the pricing terms and the seller's End User License Agreement (EULA). You also agree and acknowledge that AWS may share information about this transaction.'

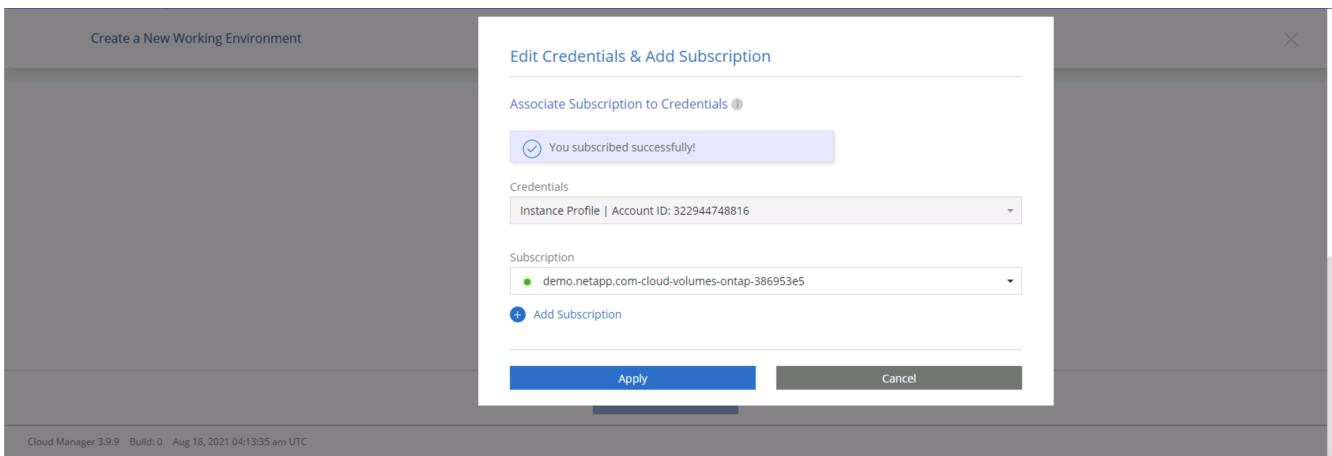
7. You are redirected to Cloud Central where you must name your subscription and assign it to your Cloud Central account.



- When successful, a check mark page appears. Navigate back to your Cloud Manager tab.



- The subscription now appears in Cloud Central. Click Apply to continue.



- Enter the working environment details such as:

- Cluster name

b. Cluster password

c. AWS tags (Optional)

The screenshot shows the 'Cloud Manager' interface with the title 'Create a New Working Environment'. The top navigation bar includes 'Account: rt1600680', 'Workspace: Workspace-1', 'Connector: awscloudman...', and various icons. Below the title, there are tabs for 'Canvas', 'Replication', 'Backup & Restore', 'K8s', 'Data Sense', 'File Cache', 'Compute', 'Sync', and 'All Services (+8)'. The main area is titled 'Details and Credentials'. It shows an 'Instance Profile' section with '322944748816' and 'demo.netapp.com-cloud-vol...'. Below it, 'Credential Name' is set to 'Account ID' and 'Marketplace Subscription'. A 'Edit Credentials' button is present. The 'Details' section contains a 'Working Environment Name (Cluster Name)' field with 'hybridawsco'. The 'Credentials' section includes 'User Name' (admin), 'Password' (\*\*\*\*\*), and 'Confirm Password' (\*\*\*\*\*). A 'Continue' button is at the bottom.

11. Choose which additional services you would like to deploy. To discover more about these services, visit the [NetApp Cloud Homepage](#).

The screenshot shows the 'Cloud Manager' interface with the title 'Create a New Working Environment'. The top navigation bar includes 'Account: rt1600680', 'Workspace: Workspace-1', 'Connector: awscloudman...', and various icons. Below the title, there are tabs for 'Canvas', 'Replication', 'Backup & Restore', 'K8s', 'Data Sense', 'File Cache', 'Compute', 'Sync', and 'All Services (+8)'. The main area is titled 'Services'. It shows three service options with toggle switches: 'Data Sense & Compliance' (on), 'Backup to Cloud' (on), and 'Monitoring' (on). A 'Continue' button is at the bottom.

12. Choose whether to deploy in multiple availability zones (requires three subnets, each in a different AZ), or a single availability zone. I chose multiple AZs.

The screenshot shows the Cloud Manager interface with the title "Create a New Working Environment" and "HA Deployment Models". It compares "Multiple Availability Zones" and "Single Availability Zone".

- Multiple Availability Zones:**
  - Provides maximum protection against AZ failures.
  - Enables selection of 3 availability zones.
  - An HA node serves data if its partner goes offline.
- Single Availability Zone:**
  - Protects against failures within a single AZ.
  - Single availability zone. HA nodes are in a placement group, spread across distinct underlying hardware.
  - An HA node serves data if its partner goes offline.

Both sections have "Extended Info" links at the bottom.

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13. Choose the region, VPC, and security group for the cluster to be deployed into. In this section, you also assign the availability zones per node (and mediator) as well as the subnets that they occupy.

The screenshot shows the Cloud Manager interface with the title "Region & VPC". It includes fields for AWS Region (US East | N. Virginia), VPC (vpc-083fcbd79f75dfb6e - 10.221.0.0/16), and Security group (Use a generated security group).

Below these fields are three boxes for "Node 1", "Node 2", and "Mediator", each with "Availability Zone" and "Subnet" dropdowns. The "Subnet" dropdown for the "Mediator" box is highlighted.

A "Continue" button is at the bottom.

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14. Choose the connection methods for the nodes as well as the mediator.

The screenshot shows the Cloud Manager interface with the title "Connectivity & SSH Authentication". It includes sections for "Nodes" and "Mediator".

**Nodes:** SSH Authentication Method is set to "Password".

**Mediator:** Security Group is set to "Use a generated security group", Key Pair Name is "rt1600680", and Internet Connection Method is "Public IP address".

A "Continue" button is at the bottom.

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The mediator requires communication with the AWS APIs. A public IP address is not required so long as the APIs are reachable after the mediator EC2 instance has been deployed.

1. Floating IP addresses are used to allow access to the various IP addresses that Cloud Volumes ONTAP uses, including cluster management and data serving IPs. These must be addresses that are not already routable within your network and are added to route tables in your AWS environment. These are required to enable consistent IP addresses for an HA pair during failover. More information about floating IP addresses can be found in the [NetApp Cloud Documentation](#).

The screenshot shows the 'Cloud Manager' interface with the 'Floating IPs' tab selected. It displays fields for specifying floating IP addresses for cluster management, NFS/CIFS data, SVM management, and optional floating IP addresses. The 'Continue' button is visible at the bottom.

Floating IP address for cluster management: 10.222.0.200

Floating IP address 1 for NFS and CIFS data: 10.222.0.201

Floating IP address 2 for NFS and CIFS data: 10.222.0.202

Floating IP address for SVM management (Optional): Enter Floating IP Address

2. Select which route tables the floating IP addresses are added to. These route tables are used by clients to communicate with Cloud Volumes ONTAP.

The screenshot shows the 'Cloud Manager' interface with the 'Route Tables' tab selected. It displays a table of route tables and their properties. The 'Continue' button is visible at the bottom.

| Name                 | Main | ID                    | Associate with Subnet | Tags   |
|----------------------|------|-----------------------|-----------------------|--------|
| private_rt_rt1600680 | No   | rtb-08b4cb88f65c826a5 | 3 Subnets             | 1 Tags |
| public_rt_rt1600680  | Yes  | rtb-0e46720d0da10c593 | 1 Subnets             | 1 Tags |

2 Route Tables | The main route table is the default for the VPC

3. Choose whether to enable AWS managed encryption or AWS KMS to encrypt the ONTAP root, boot, and data disks.

**Cloud Manager**

Account: rt1600680 | Workspace: Workspace-1 | Connector: awscloudman...

Canvas | Replication | Backup & Restore | K8s | Data Sense | File Cache | Compute | Sync | All Services (+8) | [Create a New Working Environment](#) | [Data Encryption](#) | [X](#)

↑ Previous Step | [AWS Managed Encryption](#)

AWS is responsible for data encryption and decryption operations. Key management is handled by AWS key management services.

Default Master Key: aws/ebs

[Continue](#)

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#### 4. Choose your licensing model. If you don't know which to choose, contact your NetApp representative.

**Cloud Manager**

Account: rt1600680 | Workspace: Workspace-1 | Connector: awscloudman...

Canvas | Replication | Backup & Restore | K8s | Data Sense | File Cache | Compute | Sync | All Services (+8) | [Create a New Working Environment](#) | [Cloud Volumes ONTAP Charging Methods & NSS Account](#) | [X](#)

↑ Previous Step | [Cloud Volumes ONTAP Charging Methods](#)

Learn more about our charging methods

Pay-As-You-Go by the hour

Bring your own license

Freemium (Up to 500GB)

NetApp Support Site Account (*Optional*)

Learn more about NetApp Support Site (NSS) accounts

To register this Cloud Volumes ONTAP to support, you should add NetApp Support Site Account.

Don't have a NetApp Support Site account? Select go to finish deploying this system. After it's created, use the Support Registration option to create an NSS account.

[Add Netapp Support Site Account](#)

[Continue](#)

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#### 5. Select which configuration best suits your use case. This is related to the sizing considerations covered in the prerequisites page.

**Cloud Manager**

Account: rt1600680 | Workspace: Workspace-1 | Connector: awscloudman...

Canvas | Replication | Backup & Restore | K8s | Data Sense | File Cache | Compute | Sync | All Services (+8) | [Create a New Working Environment](#) | [Preconfigured Packages](#) | [X](#)

↑ Previous Step | [Select a preconfigured Cloud Volumes ONTAP system that best matches your needs, or create your own configuration. Preconfigured settings can be modified at a later time.](#) | [Change Configuration](#)

 POC and small workloads  
Up to 2TB of storage

 Database and application data production workloads  
Up to 10TB of storage

 Cost effective DR  
Up to 10TB of storage

 Highest performance production workloads  
Up to 368TB of storage

[Continue](#)

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6. Optionally, create a volume. This is not required, because the next steps use SnapMirror, which creates the volumes for us.

Create a New Working Environment

Create Volume

↑ Previous Step Details & Protection Protocol

Volume Name:  Size (GB):  Volume size

Snapshot Policy: default  Default Policy  Custom Policy

NFS CIFS iSCSI

Access Control: Custom export policy

Custom export policy

Advanced options

Cloud Manager 3.9.9 Build: 0 Aug 18, 2021 04:13:35 am UTC

7. Review the selections made and tick the boxes to verify that you understand that Cloud Manager deploys resources into your AWS environment. When ready, click Go.

Create a New Working Environment Review & Approve

↑ Previous Step hybridawscvo Show API request

AWS | us-east-1 | HA

I understand that in order to activate support, I must first register Cloud Volumes ONTAP with NetApp. [More information >](#)

I understand that Cloud Manager will allocate the appropriate AWS resources to comply with my above requirements. [More information >](#)

Overview Networking Storage

|                 |                              |                      |                             |
|-----------------|------------------------------|----------------------|-----------------------------|
| Storage System: | Cloud Volumes ONTAP HA       | HA Deployment Model: | Multiple Availability Zones |
| License Type:   | Cloud Volumes ONTAP Standard | Encryption:          | AWS Managed                 |
| Capacity Limit: | 10TB                         | Customer Master Key: | aws/ebs                     |

Cloud Manager 3.9.9 Build: 0 Aug 18, 2021 04:13:35 am UTC

8. Cloud Volumes ONTAP now starts its deployment process. Cloud Manager uses AWS APIs and cloud formation stacks to deploy Cloud Volumes ONTAP. It then configures the system to your specifications, giving you a ready-to-go system that can be instantly utilized. The timing for this process varies depending on the selections made.

The screenshot shows the Cloud Manager Canvas interface. At the top, there are tabs for Canvas, Replication, Backup & Restore, K8s, Data Sense, File Cache, Compute, Sync, and All Services (+8). The Canvas tab is selected. In the center, there's a diagram illustrating a hybrid environment setup. It shows two clouds: one labeled "hybridawsenvo Cloud Volumes ONTAP" with "HA" and "Initializing" status, and another labeled "Amazon S3" with "1 Buckets" and "1 Region". On the right, a sidebar titled "Working environments" lists "Cloud Volumes ONTAP (High-Availability)" and "Amazon S3". A "Go to Tabular View" button is at the top right.

9. You can monitor the progress by navigating to the Timeline.

The screenshot shows the Cloud Manager main dashboard. At the top, there are tabs for Canvas, Replication, Backup & Restore, K8s, Data Sense, File Cache, Compute, Sync, and All Services (+8). The Canvas tab is selected. Below the tabs, there are sections for "Resources" and "Services". Under Resources, there are links for Canvas, Digital Wallet, and Timeline. Under Services, there are links for Replication, Backup & Restore, K8s, Data Sense, Compliance, Tiering, Monitoring, File Cache, Compute, Sync, SnapCenter, and Active IQ. A link to the Timeline is also present at the bottom left. The URL "https://cloudmanager.netapp.com/timeline" is visible at the bottom left of the dashboard.

10. The Timeline acts as an audit of all actions performed in Cloud Manager. You can view all of the API calls that are made by Cloud Manager during setup to both AWS as well as the ONTAP cluster. This can also be effectively used to troubleshoot any issues that you face.

The screenshot shows the Cloud Manager interface with the 'Timeline' tab selected. At the top, there are tabs for Canvas, Replication, Backup & Restore, K8s, Data Sense, File Cache, Compute, Sync, and All Services (+8). The Timeline section has a header with filters: Time (1), Service, Action, Agent (1), Resource, User, Status, and Reset. Below the header is a table with columns: Time, Action, Service, Agent, Resource, User, and Status. The table contains three rows of deployment history:

| Time                     | Action                            | Service       | Agent          | Resource     | User      | Status  |
|--------------------------|-----------------------------------|---------------|----------------|--------------|-----------|---------|
| Aug 18 2021, 9:42:32 pm  | Check Connectivity                | Cloud Manager | awscloudman... | hybridawscvo | Full Name | Success |
| Aug 18 2021, 9:42:00 pm  | Create Aws Ha Working Environment | Cloud Manager | awscloudma...  | hybridawscvo | Full Name | Pending |
| Aug 18 2021, 10:09:39 pm | Describe Operation Status         |               |                |              |           | Success |
| Aug 19 2021, 10:00:20 pm | Describe Operation Status         |               |                |              |           | Success |

11. After deployment is complete, the CVO cluster appears on the Canvas, which the current capacity. The ONTAP cluster in its current state is fully configured to allow a true, out-of-the-box experience.

The screenshot shows the Cloud Manager interface with the 'Canvas' tab selected. At the top, there are tabs for Canvas, Replication, Backup & Restore, K8s, Data Sense, File Cache, Compute, Sync, and All Services (+8). The main area is titled 'Canvas' and shows two cloud icons representing working environments:

- Cloud Volumes ONTAP (High-Availability)**: Shows HA, hybridawscvo, Cloud Volumes ONTAP, and 1 GiB Capacity.
- Amazon S3**: Shows 2 Buckets and 1 Region.

On the right side, there is a sidebar titled 'Working environments' with a table:

| Environment                             | Description              |
|---|--------------------------|
| Cloud Volumes ONTAP (High-Availability) | 1 GiB Allocated Capacity |
| Amazon S3                               | 0 Buckets                |

## Configure SnapMirror from on-premises to cloud

Now that you have a source ONTAP system and a destination ONTAP system deployed, you can replicate volumes containing database data into the cloud.

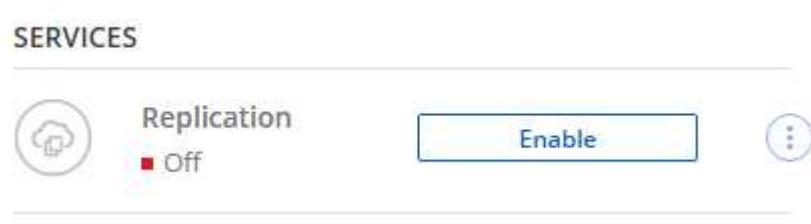
For a guide on compatible ONTAP versions for SnapMirror, see the [SnapMirror Compatibility Matrix](#).

1. Click the source ONTAP system (on-premises) and either drag and drop it to the destination, select Replication > Enable, or select Replication > Menu > Replicate.



---

Select Enable.



Or Options.

The screenshot shows the configuration of the 'onPrem' cluster. At the top, there is a circular icon with two servers, followed by the text 'onPrem' and a green square indicating 'On'. To the right are three blue circular icons with symbols for information, more options, and delete. Below this, the word 'DETAILS' is in bold. Under 'DETAILS', the text 'On-PremisesONTAP' is shown. In the 'SERVICES' section, there is another circular icon with two servers, followed by the text 'Replication' and a green square indicating 'On'. To the right, it shows '1 Replication Target' with a blue circular icon containing three dots. A horizontal line separates this from the bottom section.

Replicate.

This screenshot is similar to the one above, showing the 'onPrem' cluster configuration. It includes the server icon, 'onPrem' label, and status indicators. The 'DETAILS' section shows 'On-PremisesONTAP'. The 'SERVICES' section shows 'Replication' (On) with 1 target. A key difference is that the 'Replication' service row has a dropdown menu icon (three dots) to its right, which is expanded to show two options: 'View Replications' and 'Replicate'. The 'Backup & Compliance' service is also listed below, showing it is off.

2. If you did not drag and drop, choose the destination cluster to replicate to.



3. Choose the volume that you'd like to replicate. We replicated the data and all log volumes.

| Replication Setup   |   |   |        | Source Volume Selection              |   |   |        |
|---------------------|---|---|--------|--------------------------------------|---|---|--------|
| <b>rhel2_u03</b>    | INFO<br>Storage VM Name: <b>svm_onPrem</b><br>Tiering Policy: <b>None</b><br>Volume Type: <b>RW</b> | CAPACITY<br><b>100 GB Allocated</b> / <b>7.29 GB Disk Used</b>    | ONLINE | <b>rhel2_u03</b> 0309232119421203118 | INFO<br>Storage VM Name: <b>svm_onPrem</b><br>Tiering Policy: <b>None</b><br>Volume Type: <b>RW</b> | CAPACITY<br><b>100 GB Allocated</b> / <b>35.83 MB Disk Used</b>   | ONLINE |
| <b>sql1_data</b>    | INFO<br>Storage VM Name: <b>svm_onPrem</b><br>Tiering Policy: <b>None</b><br>Volume Type: <b>RW</b> | CAPACITY<br><b>53.37 GB Allocated</b> / <b>45.09 GB Disk Used</b> | ONLINE | <b>sql1_log</b>                      | INFO<br>Storage VM Name: <b>svm_onPrem</b><br>Tiering Policy: <b>None</b><br>Volume Type: <b>RW</b> | CAPACITY<br><b>21.35 GB Allocated</b> / <b>18.16 GB Disk Used</b> | ONLINE |
| <b>sql1_snapctr</b> | INFO<br>Storage VM Name: <b>svm_onPrem</b><br>Tiering Policy: <b>None</b><br>Volume Type: <b>RW</b> | CAPACITY<br><b>24.87 GB Allocated</b> / <b>21.23 GB Disk Used</b> | ONLINE |                                      |   |   |        |

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4. Choose the destination disk type and tiering policy. For disaster recovery, we recommend an SSD as the disk type and to maintain data tiering. Data tiering tiers the mirrored data into low-cost object storage and saves you money on local disks. When you break the relationship or clone the volume, the data uses the fast, local storage.

[↑ Previous Step](#)

## Destination Disk Type



## S3 TIERING

[What are storage tiers?](#) Enabled    DisabledNote: If you enable S3 tiering, thin provisioning must be enabled on volumes created in this aggregate.[Continue](#)

Cloud Manager 3.9.10 Build:2 Sep 12, 2021 06:47:41 am UTC

5. Select the destination volume name: we chose [source\_volume\_name]\_dr.

## Destination Volume Name

## Destination Volume Name

sql1\_data\_dr

## Destination Aggregate

Automatically select the best aggregate ▾

6. Select the maximum transfer rate for the replication. This enables you to save bandwidth if you have a low bandwidth connection to the cloud such as a VPN.

## Max Transfer Rate

You should limit the transfer rate. An unlimited rate might negatively impact the performance of other applications and it might impact your Internet performance.

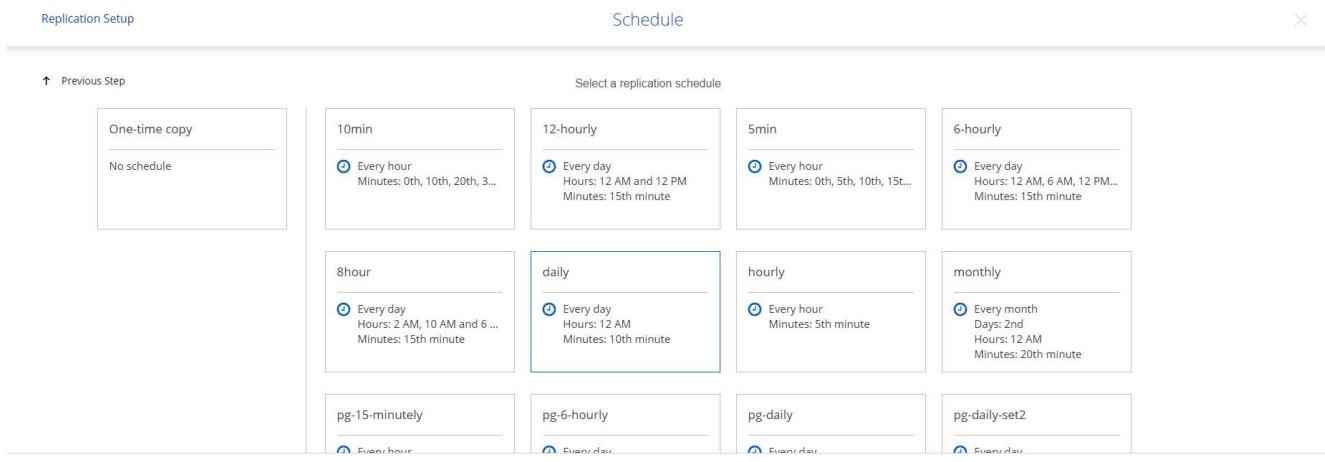
- Limited to:  MB/s
- Unlimited (recommended for DR only machines)

7. Define the replication policy. We chose a Mirror, which takes the most recent dataset and replicates that into the destination volume. You could also choose a different policy based on your requirements.

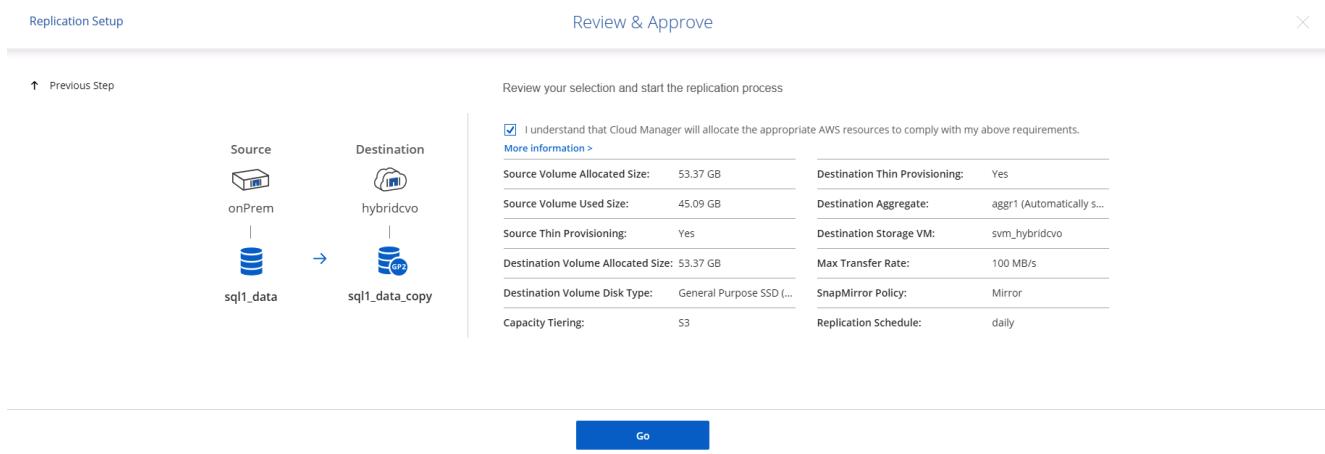
### Replication Policy

| Default Policies  | Additional Policies  |
|---|--|
| <p> <b>Mirror</b></p> <p>Typically used for disaster recovery</p> <p><a href="#">More info</a></p> | <p> <b>Mirror and Backup (1 month retention)</b></p> <p>Configures disaster recovery and long-term retention of backups on the same destination volume</p> <p><a href="#">More info</a></p> |

8. Choose the schedule for triggering replication. NetApp recommends setting a "daily" schedule of for the data volume and an "hourly" schedule for the log volumes, although this can be changed based on requirements.



9. Review the information entered, click Go to trigger the cluster peer and SVM peer (if this is your first time replicating between the two clusters), and then implement and initialize the SnapMirror relationship.



10. Continue this process for data volumes and log volumes.

11. To check all of your relationships, navigate to the Replication tab inside Cloud Manager. Here you can manage your relationships and check on their status.

| Health Status  | Source Volume       | Target Volume             | Total Transfer Time          | Status | Mirror State | Last Successful Transfer               |
|----------------|---------------------|---------------------------|------------------------------|--------|--------------|--|
| <span>✓</span> | rhel2_u01<br>onPrem | rhel2_u01_dr<br>hybridcvo | 43 minutes 43 seconds        | idle   | snapmirrored | Sep 30, 2021, 12:12:50 AM<br>19.73 MiB |
| <span>✓</span> | rhel2_u02<br>onPrem | rhel2_u02_dr<br>hybridcvo | 1 hour 37 minutes 59 seconds | idle   | snapmirrored | Sep 30, 2021, 2:37:08 PM<br>239.78 MiB |
| <span>✓</span> | rhel2_u03<br>onPrem | rhel2_u03_dr<br>hybridcvo | 16 hours 1 minute 9 seconds  | idle   | snapmirrored | Sep 30, 2021, 4:07:14 PM<br>225.37 KiB |
| <span>✓</span> | sql1_data<br>onPrem | sql1_data_dr<br>hybridcvo | 1 hour 6 minutes 50 seconds  | idle   | snapmirrored | Sep 30, 2021, 12:12:28 AM<br>24.56 KiB |

12. After all the volumes have been replicated, you are in a steady state and ready to move on to the disaster recovery and dev/test workflows.

### **3. Deploy EC2 compute instance for database workload**

AWS has preconfigured EC2 compute instances for various workloads. The choice of instance type determines the number of CPU cores, memory capacity, storage type and capacity, and network performance. For the use cases, with the exception of the OS partition, the main storage to run database workload is allocated from CVO or the FSx ONTAP storage engine. Therefore, the main factors to consider are the choice of CPU cores, memory, and network performance level. Typical AWS EC2 instance types can be found here: [EC2 Instance Type](#).

#### **Sizing the compute instance**

1. Select the right instance type based on the required workload. Factors to consider include the number of business transactions to be supported, the number of concurrent users, data set sizing, and so on.
2. EC2 instance deployment can be launched through the EC2 Dashboard. The exact deployment procedures are beyond the scope of this solution. See [Amazon EC2](#) for details.

#### **Linux instance configuration for Oracle workload**

This section contain additional configuration steps after an EC2 Linux instance is deployed.

1. Add an Oracle standby instance to the DNS server for name resolution within the SnapCenter management domain.
2. Add a Linux management user ID as the SnapCenter OS credentials with sudo permissions without a password. Enable the ID with SSH password authentication on the EC2 instance. (By default, SSH password authentication and passwordless sudo is turned off on EC2 instances.)
3. Configure Oracle installation to match with on-premises Oracle installation such as OS patches, Oracle versions and patches, and so on.
4. NetApp Ansible DB automation roles can be leveraged to configure EC2 instances for database dev/test and disaster recovery use cases. The automation code can be download from the NetApp public GitHub site: [Oracle 19c Automated Deployment](#). The goal is to install and configure a database software stack on an EC2 instance to match on-premises OS and database configurations.

#### **Windows instance configuration for SQL Server workload**

This section lists additional configuration steps after an EC2 Windows instance is initially deployed.

1. Retrieve the Windows administrator password to log in to an instance via RDP.
2. Disable the Windows firewall, join the host to Windows SnapCenter domain, and add the instance to the DNS server for name resolution.
3. Provision a SnapCenter log volume to store SQL Server log files.
4. Configure iSCSI on the Windows host to mount the volume and format the disk drive.
5. Again, many of the previous tasks can be automated with the NetApp automation solution for SQL Server. Check the NetApp automation public GitHub site for newly published roles and solutions: [NetApp Automation](#).

Next: [Workflow for dev/test bursting to cloud](#).

## **Workflow for dev/test bursting to cloud**

Previous: [Getting Started with AWS public cloud](#).

The agility of the public cloud, the time to value, and the cost savings are all meaningful value propositions for enterprises adopting the public cloud for database application development and testing effort. There is no better tool than SnapCenter to make this a reality. SnapCenter can not only protect your production database on-premises, but can also quickly clone a copy for application development or code testing in the public cloud while consuming very little extra storage. Following are details of the step-by-step processes for using this tool.

## Clone an Oracle Database for dev/test from a replicated snapshot backup

1. Log into SnapCenter with a database management user ID for Oracle. Navigate to the Resources tab, which shows the Oracle databases being protected by SnapCenter.

| Name | Oracle Database Type          | Host/Cluster          | Resource Group               | Policies   | Last Backup           | Overall Status   |
|------|-------------------------------|-----------------------|------------------------------|--|-----------------------|------------------|
| cdb2 | Single Instance (Multitenant) | rhel2.demo.netapp.com | rhel2_cdb2<br>rhel2_cdb2_log | Oracle Archive Log Backup<br>Oracle Full Online Backup | 09/17/2021 3:00:09 PM | Backup succeeded |

2. Click the intended on-premises database name for the backup topology and the detailed view. If a secondary replicated location is enabled, it shows linked mirror backups.

| Backup Name                               | Count | Type | End Date               | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|------------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_15.00.01.1317_1 | 1     | Log  | 09/17/2021 3:00:10 PM  | Not Applicable | False   | Not Cataloged  | 5982003 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_1     | 1     | Log  | 09/17/2021 2:35:21 PM  | Not Applicable | False   | Not Cataloged  | 5980629 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_0     | 1     | Data | 09/17/2021 2:35:12 PM  | Unverified     | False   | Not Cataloged  | 5980588 |
| rhel2_cdb2_log_09-17-2021_14.00.01.1042_1 | 1     | Log  | 09/17/2021 2:00:10 PM  | Not Applicable | False   | Not Cataloged  | 5978388 |
| rhel2_cdb2_log_09-17-2021_13.00.01.7389_1 | 1     | Log  | 09/17/2021 1:00:11 PM  | Not Applicable | False   | Not Cataloged  | 5971535 |
| rhel2_cdb2_log_09-17-2021_12.00.01.1142_1 | 1     | Log  | 09/17/2021 12:00:10 PM | Not Applicable | False   | Not Cataloged  | 5971773 |
| rhel2_cdb2_log_09-17-2021_11.00.01.0895_1 | 1     | Log  | 09/17/2021 11:00:10 AM | Not            | False   | Not Cataloged  | 5968474 |

3. Toggled to the mirrored backups view by clicking mirrored backups. The secondary mirror backup(s) is then displayed.

NetApp SnapCenter®

Oracle Database ▾

Search databases

cdb2 Topology

Manage Copies

Local copies

Mirror copies

Summary Card

368 Backups

16 Data Backups

352 Log Backups

0 Clones

Backup Name

|   | Count | Type | IF | End Date               | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|----|------------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_15.00.01.1317_1 | 1     | Log  |    | 09/17/2021 3:00:10 PM  | Not Applicable | False   | Not Cataloged  | 5980203 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_1     | 1     | Log  |    | 09/17/2021 2:35:21 PM  | Not Applicable | False   | Not Cataloged  | 5980629 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_0     | 1     | Data |    | 09/17/2021 2:35:12 PM  | Unverified     | False   | Not Cataloged  | 5980588 |
| rhel2_cdb2_log_09-17-2021_14.00.01.1042_1 | 1     | Log  |    | 09/17/2021 2:00:10 PM  | Not Applicable | False   | Not Cataloged  | 5978388 |
| rhel2_cdb2_log_09-17-2021_13.00.01.7389_1 | 1     | Log  |    | 09/17/2021 1:00:11 PM  | Not Applicable | False   | Not Cataloged  | 5975135 |
| rhel2_cdb2_log_09-17-2021_12.00.01.1142_1 | 1     | Log  |    | 09/17/2021 12:00:10 PM | Not Applicable | False   | Not Cataloged  | 5971773 |
| rhel2_cdb2_log_09-17-2021_11.00.01.0895_1 | 1     | Log  |    | 09/17/2021 11:00:10 AM | Not Applicable | False   | Not Cataloged  | 5968474 |

Total 1

- Choose a mirrored secondary database backup copy to be cloned and determine a recovery point either by time and system change number or by SCN. Generally, the recovery point should be trailing the full database backup time or SCN to be cloned. After a recovery point is decided, the required log file backup must be mounted for recovery. The log file backup should be mounted to target DB server where the clone database is to be hosted.

Mount backups

Choose the host to mount the backup : ora-standby.demo.netapp.com

Mount path : /var/opt/snapcenter/sco/backup\_mount/rhel2\_cdb2\_09-17-2021\_14.35.01.4997\_1/cdb2

Secondary storage location : Snap Vault / Snap Mirror

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:rhel2_u03 | svm_hybridcvo:rhel2_u03_dr |

Mount Cancel

| Backup Name                               | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|-----------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_16.00.01.2156_1 | 1     | Log  | 09/17/2021 4:00:10 PM | Not Applicable | False   | Not Cataloged  | 5985272 |
| rhel2_cdb2_log_09-17-2021_15.00.01.1317_1 | 1     | Log  | 09/17/2021 3:00:10 PM | Not Applicable | False   | Not Cataloged  | 5982003 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_1     | 1     | Log  | 09/17/2021 2:35:21 PM | Not Applicable | True    | Not Cataloged  | 5980629 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_0     | 1     | Data | 09/17/2021 2:35:12 PM | Unverified     | False   | Not Cataloged  | 5980588 |
| rhel2_cdb2_log_09-17-2021_14.00.01.1042_1 | 1     | Log  | 09/17/2021 2:00:10 PM | Not Applicable | False   | Not Cataloged  | 5978388 |



If log pruning is enabled and the recovery point is extended beyond the last log pruning, multiple archive log backups might need to be mounted.

5. Highlight the full database backup copy to be cloned, and then click the clone button to start the DB clone Workflow.

| Backup Name                               | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|-----------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_16.00.01.2156_1 | 1     | Log  | 09/17/2021 4:00:10 PM | Not Applicable | False   | Not Cataloged  | 5985272 |
| rhel2_cdb2_log_09-17-2021_15.00.01.1317_1 | 1     | Log  | 09/17/2021 3:00:10 PM | Not Applicable | False   | Not Cataloged  | 5982003 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_1     | 1     | Log  | 09/17/2021 2:35:21 PM | Not Applicable | True    | Not Cataloged  | 5980629 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_0     | 1     | Data | 09/17/2021 2:35:12 PM | Unverified     | False   | Not Cataloged  | 5980588 |
| rhel2_cdb2_log_09-17-2021_14.00.01.1042_1 | 1     | Log  | 09/17/2021 2:00:10 PM | Not Applicable | False   | Not Cataloged  | 5978388 |

6. Choose a proper clone DB SID for a complete container database or CDB clone.

Clone from cdb2

**1 Name**

Complete Database Clone

Clone SID: cdb2test

Exclude PDBs: Type to find PDBs

PDB Clone

Secondary storage location : Snap Vault / Snap Mirror

**Data**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:rhel2_u02 | svm_hybridcvo:rhel2_u02_dr |

**Logs**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:rhel2_u03 | svm_hybridcvo:rhel2_u03_dr |

[Previous](#) [Next](#)

7. Select the target clone host in the cloud, and datafile, control file, and redo log directories are created by the clone workflow.

Clone from cdb2

**1 Name**

Select the host to create a clone

Clone host ora-standby.demo.netapp.com

**2 Locations**

**3 Credentials**

**4 PreOps**

**5 PostOps**

**6 Notification**

**7 Summary**

**Datafile locations**

/u02\_cdb2test

**Control files**

/u02\_cdb2test/cdb2test/control/control01.ctl  
/u02\_cdb2test/cdb2test/control/control02.ctl

**Redo logs**

| Group                                     | Size | Unit | Number of files |
|---|------|------|-----------------|
| RedoGroup 1                               | 200  | MB   | 1               |
| /u02_cdb2test/cdb2test/redolog redo03.log |      |      |                 |
| RedoGroup 2                               | 200  | MB   | 1               |

Previous Next

- The None credential name is used for OS-based authentication, which renders the database port irrelevant. Fill in the proper Oracle Home, Oracle OS User, and Oracle OS Group as configured in the target clone DB server.

Clone from cdb2

**1 Name**

**2 Locations**

**3 Credentials**

**4 PreOps**

**5 PostOps**

**6 Notification**

**7 Summary**

Database Credentials for the clone

Credential name for sys user  + ?

Database port

Oracle Home Settings ?

Oracle Home

Oracle OS User

Oracle OS Group

Previous Next

The screenshot shows the 'Clone from cdb2' wizard in progress, specifically the 'Credentials' step (step 3). On the left, a vertical navigation bar lists steps 1 through 7. Step 3, 'Credentials', is highlighted with a blue background. The main panel contains two sections: 'Database Credentials for the clone' and 'Oracle Home Settings'. In the 'Database Credentials' section, there is a dropdown menu for 'Credential name for sys user' set to 'None', a '+' button, and a help icon. Below it, the 'Database port' is set to '1521'. In the 'Oracle Home Settings' section, three fields are filled: 'Oracle Home' is '/u01/app/oracle/product/19800/cdb2', 'Oracle OS User' is 'oracle', and 'Oracle OS Group' is 'oinstall'. At the bottom right, there are 'Previous' and 'Next' buttons.

9. Specify the scripts to run before clone operation. More importantly, the database instance parameter can be adjusted or defined here.

Clone from cdb2

**Specify scripts to run before clone operation**

|                     |                                  |                      |
|---------------------|----------------------------------|----------------------|
| Prescript full path | /var/opt/snapcenter/spl/scripts/ | Enter Prescript path |
| Arguments           |                                  |                      |
| Script timeout      | 60                               | secs                 |

**Database Parameter settings**

|                           |            |   |
|---------------------------|------------|---|
| processes                 | 320        | X |
| remote_login_passwordfile | EXCLUSIVE  | X |
| sga_target                | 4311744512 | X |
| undo_tablespace           | UNDOTBS1   | X |

**Buttons:**

- Previous
- Next

- Specify the recovery point either by the date and time or SCN. Until Cancel recovers the database up to the available archive logs. Specify the external archive log location from the target host where the archive log volume is mounted. If target server Oracle owner is different from the on-premises production server, verify that the archive log directory is readable by the target server Oracle owner.



```
oracle@ora-standby:~$ ls /var/opt/snapcenter/sco/backup_mount/rhel2_cdb2_09-17-2021_14.35.01.4997_1/cdb2/1/orareco/CDB2/archivelog/
2021_08_26 2021_08_28 2021_08_30 2021_09_01 2021_09_03 2021_09_05 2021_09_07 2021_09_09 2021_09_11 2021_09_13 2021_09_15 2021_09_17
2021_08_27 2021_08_29 2021_08_31 2021_09_02 2021_09_04 2021_09_06 2021_09_08 2021_09_10 2021_09_12 2021_09_14 2021_09_16
[oracle@ora-standby ~]$
```

11. Configure the SMTP server for email notification if desired.

Clone from cdb2

**Provide email settings i**

|                  |              |
|------------------|--------------|
| Email preference | Never        |
| From             | From email   |
| To               | Email to     |
| Subject          | Notification |

Attach job report

⚠ If you want to send notifications for Clone jobs, an SMTP server must be configured. Continue to the Summary page to save your information, and then go to Settings>Global Settings>Notification Server Settings to configure the SMTP server.

[Previous](#) [Next](#)

1. Name

2. Locations

3. Credentials

4. PreOps

5. PostOps

**6. Notification**

7. Summary

## 12. Clone summary.

Clone from cdb2

|                       |   |
|-----------------------|---|
| <b>1 Name</b>         | Summary   |
| <b>2 Locations</b>    | Clone from backup      rhel2_cdb2_09-17-2021_14.35.01.4997_0  |
| <b>3 Credentials</b>  | Clone SID      cdb2test   |
| <b>4 PreOps</b>       | Clone server      ora-standby.demo.netapp.com   |
| <b>5 PostOps</b>      | Exclude PDBs      none  |
| <b>6 Notification</b> | Oracle home      /u01/app/oracle/product/19800/cdb2   |
| <b>7 Summary</b>      | Oracle OS user      oracle<br>Oracle OS group      oinstall<br>Datafile mountpaths      /u02_cdb2test<br>Control files      /u02_cdb2test/cdb2test/control/control01.ctl<br>/u02_cdb2test/cdb2test/control/control02.ctl<br><br>Redo groups      RedoGroup =1 TotalSize =200 Path =/u02_cdb2test/cdb2test/redolog/redo03.log<br>RedoGroup =2 TotalSize =200 Path =/u02_cdb2test/cdb2test/redolog/redo02.log<br>RedoGroup =3 TotalSize =200 Path =/u02_cdb2test/cdb2test/redolog/redo01.log<br><br>Recovery scope      Until SCN 5980629<br>Prescript full path      none<br>Prescript arguments<br>Postscript full path      none<br>Postscript arguments |

[Previous](#) [Finish](#)

13. You should validate after cloning to make sure that the cloned database is operational. Some additional tasks, such as starting up the listener or turning off the DB log archive mode, can be performed on the dev/test database.

```
oracle@ora-standby:/tmp
[oracle@ora-standby tmp]$ export ORACLE_SID=cdb2test
[oracle@ora-standby tmp]$ export ORACLE_HOME=/u01/app/oracle/product/19800/cdb2
[oracle@ora-standby tmp]$ export PATH=$PATH:$ORACLE_HOME/bin
[oracle@ora-standby tmp]$ sqlplus / as sysdba

SQL*Plus: Release 19.0.0.0.0 - Production on Fri Sep 17 17:49:29 2021
Version 19.3.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0

SQL> select name, log_mode from v$database;
NAME      LOG_MODE
-----
CDB2TEST  ARCHIVELOG

SQL> select instance_name, host_name from v$instance;
INSTANCE_NAME
-----
HOST NAME
-----
cdb2test
ora-standby.demo.netapp.com

SQL> show pdbs
CON_ID CON_NAME          OPEN MODE  RESTRICTED
----- -----
  2 PDB$SEED        READ ONLY  NO
  3 CDB2_PDB1       READ WRITE NO
  4 CDB2_PDB2       READ WRITE NO
  5 CDB2_PDB3       READ WRITE NO

SQL>
```

## Clone a SQL database for dev/test from a replicated Snapshot backup

1. Log into SnapCenter with a database management user ID for SQL Server. Navigate to the Resources tab, which shows the SQL Server user databases being protected by SnapCenter and a target standby SQL instance in the public cloud.

| Name   | Instance     | Host                         | Last Backup           | Overall Status           | Type            |
|--------|--------------|------------------------------|-----------------------|--------------------------|-----------------|
| master | sql1         | sql1.demo.netapp.com         |                       | Not available for backup | System database |
| model  | sql1         | sql1.demo.netapp.com         |                       | Not available for backup | System database |
| msdb   | sql1         | sql1.demo.netapp.com         |                       | Not available for backup | System database |
| tempdb | sql1         | sql1.demo.netapp.com         |                       | Not available for backup | System database |
| tpcc   | sql1         | sql1.demo.netapp.com         | 09/16/2021 7:35:05 PM | Backup succeeded         | User database   |
| master | sql1-standby | sql1-standby.demo.netapp.com |                       | Not available for backup | System database |
| model  | sql1-standby | sql1-standby.demo.netapp.com |                       | Not available for backup | System database |
| msdb   | sql1-standby | sql1-standby.demo.netapp.com |                       | Not available for backup | System database |
| tempdb | sql1-standby | sql1-standby.demo.netapp.com |                       | Not available for backup | System database |

2. Click on the intended on-premises SQL Server user database name for the backups topology and detailed view. If a secondary replicated location is enabled, it shows linked mirror backups.

| Backup Name                        | Count | Type        | End Date              | Verified   |
|------------------------------------|-------|-------------|-----------------------|------------|
| sql1_tpcc_09-16-2021_18.25.01.4024 | 1     | Full backup | 09/16/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-15-2021_18.25.01.4604 | 1     | Full backup | 09/15/2021 6:25:06 PM | Unverified |
| sql1_tpcc_09-14-2021_18.25.01.5233 | 1     | Full backup | 09/14/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-13-2021_18.25.01.4500 | 1     | Full backup | 09/13/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-12-2021_18.25.01.4016 | 1     | Full backup | 09/12/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-11-2021_18.25.01.3753 | 1     | Full backup | 09/11/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-10-2021_18.36.25.5430 | 1     | Full backup | 09/10/2021 6:36:29 PM | Unverified |

3. Toggle to the Mirrored Backups view by clicking Mirrored Backups. Secondary Mirror Backup(s) are then displayed. Because SnapCenter backs up the SQL Server transaction log to a dedicated drive for recovery, only full database backups are displayed here.

| Backup Name                        | Count | Type        | End Date              | Verified   |
|------------------------------------|-------|-------------|-----------------------|------------|
| sql1_tpcc_09-16-2021_18.25.01.4024 | 1     | Full backup | 09/16/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-15-2021_18.25.01.4604 | 1     | Full backup | 09/15/2021 6:25:06 PM | Unverified |
| sql1_tpcc_09-14-2021_18.25.01.5233 | 1     | Full backup | 09/14/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-13-2021_18.25.01.4500 | 1     | Full backup | 09/13/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-12-2021_18.25.01.4016 | 1     | Full backup | 09/12/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-11-2021_18.25.01.3753 | 1     | Full backup | 09/11/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-10-2021_18.36.25.5430 | 1     | Full backup | 09/10/2021 6:36:29 PM | Unverified |

4. Choose a backup copy, and then click the Clone button to launch the Clone from Backup workflow.

The screenshot shows the NetApp SnapCenter interface for a Microsoft SQL Server topology named 'tpcc (sql1)'. On the left, a sidebar lists databases: master, model, msdb, tempdb, tpcc, and tpcc\_clone. The 'tpcc' database is selected. The main pane displays 'Manage Copies' with a summary: 7 Backups, 0 Clones, and 1 Clone. Below this, it shows 'Secondary Mirror Backup(s)' with a search bar. A table lists backup details:

| Backup Name                        | Count | Type        | End Date              | Verified   |
|------------------------------------|-------|-------------|-----------------------|------------|
| sql1_tpcc_09-19-2021_18.25.01.4134 | 1     | Full backup | 09/19/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-18-2021_18.25.01.3963 | 1     | Full backup | 09/18/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-17-2021_18.25.01.4218 | 1     | Full backup | 09/17/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-16-2021_18.25.01.4024 | 1     | Full backup | 09/16/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-15-2021_18.25.01.4604 | 1     | Full backup | 09/15/2021 6:25:06 PM | Unverified |
| sql1_tpcc_09-14-2021_18.25.01.5233 | 1     | Full backup | 09/14/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-13-2021_18.25.01.4500 | 1     | Full backup | 09/13/2021 6:25:05 PM | Unverified |

### Clone from backup

**1 Clone Options**

**Clone settings**

- Clone server: Choose
- Clone instance: Nothing selected
- Clone name: tpcc

**Choose mount option**

- Auto assign mount point
- Auto assign volume mount point under path full file path

**Secondary storage location : Snap Vault / Snap Mirror**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:sql1_data | svm_hybridcvo:sql1_data_dr |
| svm_onPrem:sql1_log  | svm_hybridcvo:sql1_log_dr  |

**Next**

5. Select a cloud server as the target clone server, clone instance name, and clone database name. Choose either an auto-assign mount point or a user-defined mount point path.

Clone from backup x

**1 Clone Options**

**Clone settings**

|                |                             |                                     |
|----------------|-----------------------------|-------------------------------------|
| Clone server   | sql-standby.demo.netapp.com | <span style="color: blue;">i</span> |
| Clone instance | sql-standby                 | <span style="color: blue;">i</span> |
| Clone name     | tpcc_clone                  |                                     |

Choose mount option

Auto assign mount point i

Auto assign volume mount point under path full file path i

Secondary storage location : Snap Vault / Snap Mirror

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:sql1_data | svm_hybridcvo:sql1_data_dr |
| svm_onPrem:sql1_log  | svm_hybridcvo:sql1_log_dr  |

Previous Next

6. Determine a recovery point either by a log backup time or by a specific date and time.



7. Specify optional scripts to run before and after the cloning operation.

Clone from backup x

**1 Clone Options**

**2 Logs**

**3 Script**

**4 Notification**

**5 Summary**

Specify optional scripts to run before and after performing a clone from backup job

Prescript full path

Prescript arguments  Choose optional arguments...

Postscript full path

Postscript arguments  Choose optional arguments...

Script timeout  60 secs

Previous Next

8. Configure an SMTP server if email notification is desired.

Clone from backup X

**1 Clone Options**

**2 Logs**

**3 Script**

**4 Notification**

**5 Summary**

Provide email settings i

|                  |              |
|------------------|--------------|
| Email preference | Never        |
| From             | From email   |
| To               | Email to     |
| Subject          | Notification |

Attach Job Report

⚠ If you want to send notifications for Clone jobs, an SMTP server must be configured. Continue to the Summary page to save your information, and then go to Settings>Global Settings>Notification Server Settings to configure the SMTP server. X

Previous Next

## 9. Clone Summary.

Clone from backup

**1 Clone Options**

**2 Logs**

**3 Script**

**4 Notification**

**5 Summary**

| Summary              |  |
|----------------------|--|
| Clone server         | sql-standby.demo.netapp.com                      |
| Clone instance       | sql-standby                                      |
| Clone name           | tpcc_dev   |
| Mount option         | Auto assign volume mount point under custom path |
| Prescript full path  | None   |
| Prescript arguments  |  |
| Postscript full path | None   |
| Postscript arguments |  |
| Send email           | No   |

[Previous](#) [Finish](#)

- Monitor the job status and validate that the intended user database has been attached to a target SQL instance in the cloud clone server.

| ID  | Status | Name   | Start date            | End date              | Owner              |
|-----|--------|--|-----------------------|-----------------------|--------------------|
| 766 | ✓      | Clone from backup 'sql1_tpcc_09-16-2021_18:25:01.4024'                       | 09/16/2021 8:05:25 PM | 09/16/2021 8:06:17 PM | demo\sqldba        |
| 763 | ✓      | Discover resources for all hosts   | 09/16/2021 7:56:49 PM | 09/16/2021 7:56:54 PM | demo\sqldba        |
| 761 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/16/2021 7:59:00 PM | 09/16/2021 7:57:08 PM | demo\sqldba        |
| 760 | ⚠      | Discover resources for all hosts   | 09/16/2021 7:19:05 PM | 09/16/2021 7:19:09 PM | demo\sqldba        |
| 759 | ⚠      | Discover resources for all hosts   | 09/16/2021 7:18:43 PM | 09/16/2021 7:18:48 PM | demo\sqldba        |
| 756 | ⚠      | Discover resources for all hosts   | 09/16/2021 6:59:51 PM | 09/16/2021 6:59:56 PM | demo\sqldba        |
| 753 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/16/2021 6:35:00 PM | 09/16/2021 6:37:07 PM | demo\sqldba        |
| 750 | ✓      | Backup of Resource Group 'sql1_tpcc' with policy 'SQL Server Full Backup'    | 09/16/2021 6:25:01 PM | 09/16/2021 6:27:14 PM | demo\sqldba        |
| 749 | ✓      | Discover resources for host 'sql-standby.demo.netapp.com'                    | 09/16/2021 6:19:00 PM | 09/16/2021 6:19:05 PM | Demo\administrator |
| 745 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/16/2021 5:35:00 PM | 09/16/2021 5:37:08 PM | demo\sqldba        |

## Post-clone configuration

- An Oracle production database on-premises is usually running in log archive mode. This mode is not necessary for a development or test database. To turn off log archive mode, log into the Oracle DB as sysdba, execute a log mode change command, and start the database for access.
- Configure an Oracle listener, or register the newly cloned DB with an existing listener for user access.
- For SQL Server, change the log mode from Full to Easy so that the SQL Server dev/test log file can be readily shrunk when it is filling up the log volume.

## Refresh clone database

1. Drop cloned databases and clean up the cloud DB server environment. Then follow the previous procedures to clone a new DB with fresh data. It only takes few minutes to clone a new database.
2. Shutdown the clone database, run a clone refresh command by using the CLI. See the following SnapCenter documentation for details: [Refresh a clone](#).

## Where to go for help?

If you need help with this solution and use cases, join the [NetApp Solution Automation community support Slack channel](#) and look for the solution-automation channel to post your questions or inquires.

Next: [Disaster recovery workflow](#).

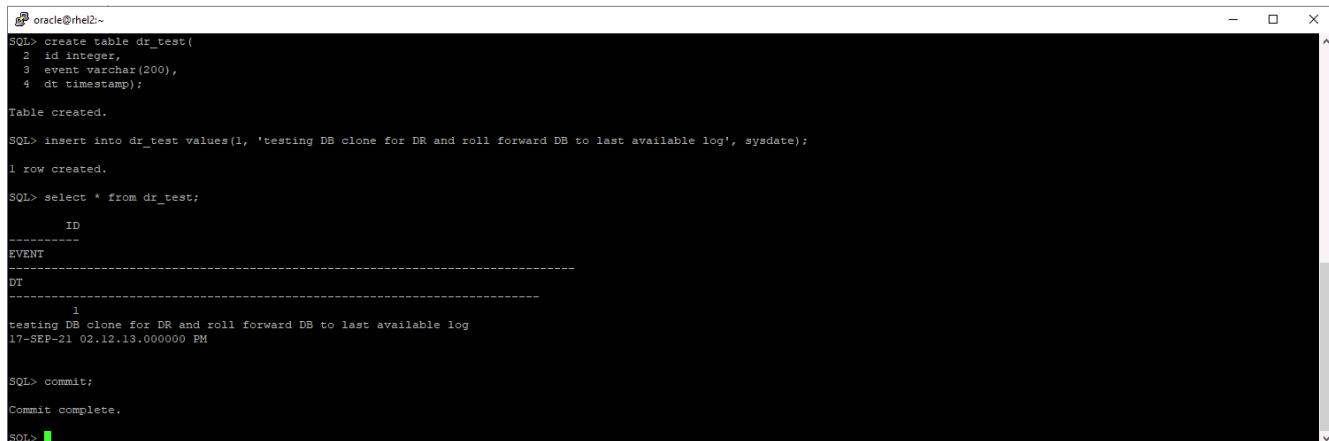
## Disaster recovery workflow

Previous: [Workflow for dev/test bursting to cloud](#).

Enterprises have embraced the public cloud as a viable resource and destination for disaster recovery. SnapCenter makes this process as seamless as possible. This disaster recovery workflow is very similar to the clone workflow, but database recovery runs through the last available log that was replicated to cloud to recover all the business transactions possible. However, there are additional pre-configuration and post-configuration steps specific to disaster recovery.

### Clone an on-premises Oracle production DB to cloud for DR

1. To validate that the clone recovery runs through last available log, we created a small test table and inserted a row. The test data would be recovered after a full recovery to last available log.



```
oracle@rhel2:~$ SQL> create table dr_test(
  2  id integer,
  3  event varchar(200),
  4  dt timestamp);
Table created.

SQL> insert into dr_test values(1, 'testing DB clone for DR and roll forward DB to last available log', sysdate);
1 row created.

SQL> select * from dr_test;
      ID
-----
EVENT
-----
DT
-----
1
testing DB clone for DR and roll forward DB to last available log
17-SEP-21 02.12.13.000000 PM

SQL> commit;
Commit complete.

SQL>
```

2. Log into SnapCenter as a database management user ID for Oracle. Navigate to the Resources tab, which shows the Oracle databases being protected by SnapCenter.

| Name           | Resources | Tags        | Policies                  | Last Backup           | Overall Status |
|----------------|-----------|-------------|---------------------------|-----------------------|----------------|
| rhe12_cdb2     | 1         | orafullbkup | Oracle Full Online Backup | 09/17/2021 2:38:16 PM | Completed      |
| rhe12_cdb2_log | 1         | oralogbkup  | Oracle Archive Log Backup | 09/17/2021 6:02:13 PM | Completed      |

3. Select the Oracle log resource group and click Backup Now to manually run an Oracle log backup to flush the latest transaction to the destination in the cloud. In a real DR scenario, the last transaction recoverable depends on the database log volume replication frequency to the cloud, which in turn depends on the RTO or RPO policy of the company.

### Backup

Create a backup for the selected resource group

|                |  |
|----------------|--|
| Resource Group | rhe12_cdb2_log   |
| Policy         | Oracle Archive Log Backup <span style="float: right;">▼</span> <span style="color: blue; font-size: small; position: absolute; top: -10px; right: -10px;">i</span> |

Cancel
Backup



Asynchronous SnapMirror loses data that has not made it to the cloud destination in the database log backup interval in a disaster recovery scenario. To minimize data loss, more frequent log backup can be scheduled. However there is a limit to the log backup frequency that is technically achievable.

4. Select the last log backup on the Secondary Mirror Backup(s), and mount the log backup.

The screenshot shows the NetApp SnapCenter interface for Oracle Database management. On the left, a sidebar lists databases: cdb2, cdb2dev, and cdb2test. The main pane displays 'cdb2 Topology' with a diagram showing 'Local copies' (185 Backups, 0 Clones) connected to 'Mirror copies' (185 Backups, 2 Clones). Below this, a section titled 'Secondary Mirror Backup(s)' lists three log backups:

| Backup Name                               | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|-----------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_18.20.04.1177_1 | 1     | Log  | 09/17/2021 6:20:13 PM | Not Applicable | False   | Not Cataloged  | 5994710 |
| rhel2_cdb2_log_09-17-2021_18.00.01.2424_1 | 1     | Log  | 09/17/2021 6:00:09 PM | Not Applicable | False   | Not Cataloged  | 5992079 |
| rhel2_cdb2_log_09-17-2021_17.00.01.1566_1 | 1     | Log  | 09/17/2021 5:00:20 PM | Not Applicable | False   | Not Cataloged  | 5988842 |

The dialog box is titled 'Mount backups'. It asks 'Choose the host to mount the backup' (set to 'ora-standby.demo.netapp.com') and specifies the 'Mount path' as '/var/opt/snapcenter/sco/backup\_mount/rhel2\_cdb2\_log\_09-17-2021\_18.20.04.1177\_1/cdb2'. It also shows the 'Secondary storage location : Snap Vault / Snap Mirror' and maps 'Source Volume' (svm\_onPrem:rhel2\_u03) to 'Destination Volume' (svm\_hybridcvo:rhel2\_u03\_dr). At the bottom are 'Mount' and 'Cancel' buttons.

5. Select the last full database backup and click Clone to initiate the clone workflow.

The screenshot shows the Oracle Database topology for the database 'cdb2'. It includes a summary card with metrics like 370 Backups, 16 Data Backups, 354 Log Backups, and 2 Clones. A table lists secondary mirror backups with columns for Backup Name, Count, Type, End Date, Verified, Mounted, RMAN Cataloged, and SCN.

| Backup Name                               | Count | Type | End Date              | Verified       | Mounted | RMAN Cataloged | SCN     |
|---|-------|------|-----------------------|----------------|---------|----------------|---------|
| rhel2_cdb2_log_09-17-2021_18.20.04.1177_1 | 1     | Log  | 09/17/2021 6:20:13 PM | Not Applicable | True    | Not Cataloged  | 5994710 |
| rhel2_cdb2_log_09-17-2021_18.00.01.2424_1 | 1     | Log  | 09/17/2021 6:00:09 PM | Not Applicable | False   | Not Cataloged  | 5992079 |
| rhel2_cdb2_log_09-17-2021_17.00.01.1566_1 | 1     | Log  | 09/17/2021 5:00:20 PM | Not Applicable | False   | Not Cataloged  | 5988842 |
| rhel2_cdb2_log_09-17-2021_16.00.01.2156_1 | 1     | Log  | 09/17/2021 4:00:10 PM | Not Applicable | False   | Not Cataloged  | 5985272 |
| rhel2_cdb2_log_09-17-2021_15.00.01.1317_1 | 1     | Log  | 09/17/2021 3:00:10 PM | Not Applicable | False   | Not Cataloged  | 5982003 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_1     | 1     | Log  | 09/17/2021 2:35:21 PM | Not Applicable | False   | Not Cataloged  | 5980629 |
| rhel2_cdb2_09-17-2021_14.35.01.4997_0     | 1     | Data | 09/17/2021 2:35:12 PM | Unverified     | False   | Not Cataloged  | 5980588 |

## 6. Select a unique clone DB ID on the host.

The screenshot shows the 'Clone from cdb2' wizard at step 1: Name. The 'Complete Database Clone' option is selected. The 'Clone SID' field contains 'cldb2dr'. The 'Exclude PDBs' field has a placeholder 'Type to find PDBs'. The sidebar on the left lists steps 1 through 7.

**Secondary storage location : Snap Vault / Snap Mirror**

**Data**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:rhel2_u02 | svm_hybridcvo:rhel2_u02_dr |

**Logs**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:rhel2_u03 | svm_hybridcvo:rhel2_u03_dr |

**Next**

## 7. Provision a log volume and mount it to the target DR server for the Oracle flash recovery area and online logs.

The screenshot shows the ONTAP System Manager interface. On the left, there's a navigation sidebar with sections like DASHBOARD, STORAGE, NETWORK, EVENTS & JOBS, PROTECTION, and HOSTS. Under STORAGE, 'Volumes' is selected. The main area displays a list of volumes, including 'ora\_standby\_u01', 'rhel2\_u01\_dr', 'rhel2\_u02\_dr', 'rhel2\_u02\_dr09172116081193\_60', 'rhel2\_u02\_dr09172117035348\_63', 'rhel2\_u03\_dr', and 'rhel2\_u03\_dr09172118245747\_75'. A modal window titled 'Add Volume' is overlaid, asking for a 'NAME' (set to 'ora\_standby\_u03') and 'CAPACITY' (set to '20 GB').

```

[ec2-user@ora-standby:tmp]$ sudo mkdir /u03_cdb2dr
[ec2-user@ora-standby tmp]$ chown oracle:oinstall /u03_cdb2dr
chown: changing ownership of '/u03_cdb2dr': Operation not permitted
[ec2-user@ora-standby tmp]$ sudo chown oracle:oinstall /u03_cdb2dr
[ec2-user@ora-standby tmp]$ sudo mount -t nfs 10.221.1.6:/ora_standby_u03 /u03_cdb2dr
[ec2-user@ora-standby tmp]$ df -h
Filesystem      Size  Used Avail Use% Mounted on
/dev/tmpfs       7.6G  0    7.6G  0% /dev
tmpfs           7.6G  0    7.6G  0% /dev/shm
tmpfs           7.6G  17M  7.6G  1% /run
tmpfs           7.6G  0    7.6G  0% /sys/fs/cgroup
/dev/nvme0nlp2   10G  9.0G  1.1G  90% /
10.221.1.6:/ora_standby_u01   31G  13G  18G  42% /u01
tmpfs           1.6G  0    1.6G  0% /run/user/1000
10.221.1.6:/Sc28182452-3fa8-448c-9e4a-c5a9e465f353 100G  3.1G  97G  4% /u02_cdb2dev
tmpfs           1.6G  0    1.6G  0% /run/user/54321
10.221.1.6:/Sc39c05df8-4b00-4b3a-853c-9d6d338e5df7 100G  3.7G  97G  4% /u02_cdb2test
10.221.1.6:/Scff88ea5c-3273-475e-ad97-472b2a8dccee 100G  3.8G  97G  4% /var/opt/snapcenter/sco/backup_mount/rhel2_cdb2_log_09-17-2021_18.20.04.1177_1/cdb2/1
10.221.1.6:/ora_standby_u03   21G  320K  20G  1% /u03_cdb2dr
[ec2-user@ora-standby tmp]$

```



The Oracle clone procedure does not create a log volume, which needs to be provisioned on the DR server before cloning.

8. Select the target clone host and location to place the data files, control files, and redo logs.

Clone from cdb2

**1 Name**

Select the host to create a clone

Clone host ora-standby.demo.netapp.com

**2 Locations**

Datafile locations /u02\_cdb2dr

Control files /u02\_cdb2dr/cdb2dr/control/control01.ctl  
/u03\_cdb2dr/cdb2dr/control/control02.ctl

Redo logs

| Group                                 | Size | Unit | Number of files |
|---------------------------------------|------|------|-----------------|
| RedoGroup 1                           | 200  | MB   | 1               |
| /u03_cdb2dr/cdb2dr/redolog redo03.log |      |      |                 |
| RedoGroup 2                           | 200  | MB   | 1               |

Previous Next

The screenshot shows the Oracle Database Clone wizard in progress, specifically Step 2: Locations. The left sidebar lists steps 1 through 7. The main area is titled "Select the host to create a clone" and shows the "Clone host" as "ora-standby.demo.netapp.com". Under "Datafile locations", the path "/u02\_cdb2dr" is listed. Under "Control files", two paths are listed: "/u02\_cdb2dr/cdb2dr/control/control01.ctl" and "/u03\_cdb2dr/cdb2dr/control/control02.ctl". Under "Redo logs", there are two groups: "RedoGroup 1" (size 200 MB, 1 file) and "RedoGroup 2" (size 200 MB, 1 file). The redo log entry for "RedoGroup 2" is highlighted with a red box. At the bottom right are "Previous" and "Next" buttons.

9. Select the credentials for the clone. Fill in the details of the Oracle home configuration on the target server.

Clone from cdb2

**1 Name**

**2 Locations**

**3 Credentials**

**4 PreOps**

**5 PostOps**

**6 Notification**

**7 Summary**

Database Credentials for the clone

Credential name for sys user  + ?

Database port

Oracle Home Settings ?

Oracle Home

Oracle OS User

Oracle OS Group

Previous Next

The screenshot shows the Oracle Database Clone wizard interface. The left sidebar lists steps 1 through 7. Step 3, 'Credentials', is currently selected and highlighted in blue. The main panel shows 'Database Credentials for the clone' with a dropdown for 'Credential name for sys user' set to 'None'. Below it, the 'Database port' is set to '1521'. Under 'Oracle Home Settings', the 'Oracle Home' path is '/u01/app/oracle/product/19800/cdb2', and the 'Oracle OS User' and 'Oracle OS Group' are both 'oracle'. At the bottom right are 'Previous' and 'Next' buttons.

10. Specify the scripts to run before cloning. Database parameters can be adjusted if needed.

Clone from cdb2

**Specify scripts to run before clone operation** ⓘ

|                     |                                  |                      |
|---------------------|----------------------------------|----------------------|
| Prescript full path | /var/opt/snapcenter/spl/scripts/ | Enter Prescript path |
| Arguments           |                                  |                      |
| Script timeout      | 60                               | secs                 |

**Database Parameter settings**

|                      |                                    |   |
|----------------------|------------------------------------|---|
| audit_file_dest      | /u01/app/oracle/admin/cdb2dr/adump | X |
| audit_trail          | DB                                 | X |
| open_cursors         | 300                                | X |
| pga_aggregate_target | 1432354816                         | X |

**Buttons:**

- Previous
- Next

- Select Until Cancel as the recovery option so that the recovery runs through all available archive logs to recoup the last transaction replicated to the secondary cloud location.



12. Configure the SMTP server for email notification if needed.

Clone from cdb2

**Provide email settings i**

|                  |              |
|------------------|--------------|
| Email preference | Never        |
| From             | From email   |
| To               | Email to     |
| Subject          | Notification |

Attach job report

⚠ If you want to send notifications for Clone jobs, an SMTP server must be configured. Continue to the Summary page to save your information, and then go to Settings>Global Settings>Notification Server Settings to configure the SMTP server.

[Previous](#) [Next](#)

1. Name

2. Locations

3. Credentials

4. PreOps

5. PostOps

**6. Notification**

7. Summary

13. DR clone summary.

Clone from cdb2

|                       |  |
|-----------------------|--|
| <b>1 Name</b>         | Summary  |
| <b>2 Locations</b>    | Clone from backup      rhel2_cdb2_09-17-2021_14.35.01.4997_0   |
| <b>3 Credentials</b>  | Clone SID      cdb2dr  |
| <b>4 PreOps</b>       | Clone server      ora-standby.demo.netapp.com  |
| <b>5 PostOps</b>      | Exclude PDBs      none   |
| <b>6 Notification</b> | Oracle home      /u01/app/oracle/product/19800/cdb2  |
| <b>7 Summary</b>      | Oracle OS user      oracle   |
|                       | Oracle OS group      oinstall  |
|                       | Datafile mountpaths      /u02_cdb2dr   |
|                       | Control files      /u02_cdb2dr/cdb2dr/control/control01.ctl<br>/u03_cdb2dr/cdb2dr/control/control02.ctl  |
|                       | Redo groups      RedoGroup =1 TotalSize =200 Path =/u03_cdb2dr/cdb2dr/redolog/redo03.log<br>RedoGroup =2 TotalSize =200 Path =/u03_cdb2dr/cdb2dr/redolog/redo02.log<br>RedoGroup =3 TotalSize =200 Path =/u03_cdb2dr/cdb2dr/redolog/redo01.log |
|                       | Recovery scope      Until Cancel   |
|                       | Prescript full path      none  |
|                       | Prescript arguments  |
|                       | Postscript full path      none   |
|                       | Postscript arguments   |

[Previous](#) [Finish](#)

14. Cloned DBs are registered with SnapCenter immediately after clone completion and are then available for backup protection.

| NetApp SnapCenter  |                 |                 |          |                               |                             |                              |   |
|--|-----------------|-----------------|----------|-------------------------------|-----------------------------|------------------------------|---|
|  |                 | Oracle Database |          |                               |                             |                              |   |
|  |                 | View            | Database | Search databases              |                             |                              |   |
|  | Dashboard       |                 |          |                               |                             |                              |   |
|  | Resources       |                 | cdb2     | Single Instance (Multitenant) | rhel2.demo.netapp.com       | rhel2_cdb2<br>rhel2_cdb2_log | Policies<br>Oracle Archive Log Backup<br>Last Backup<br>09/17/2021 7:00:10 PM<br>Overall Status<br>Backup succeeded |
|  | Monitor         |                 | cdb2dev  | Single Instance (Multitenant) | ora-standby.demo.netapp.com |                              |   |
|  | Reports         |                 | cdb2dr   | Single Instance (Multitenant) | ora-standby.demo.netapp.com |                              |   |
|  | Hosts           |                 | cdb2test | Single Instance (Multitenant) | ora-standby.demo.netapp.com |                              |   |
|  | Storage Systems |                 |          |                               |                             |                              |   |
|  | Settings        |                 |          |                               |                             |                              |   |
|  | Alerts          |                 |          |                               |                             |                              |   |
| <a href="#">Refresh Resources</a> <a href="#">New Resource Group</a> |                 |                 |          |                               |                             |                              |   |

## Post DR clone validation and configuration for Oracle

1. Validate the last test transaction that has been flushed, replicated, and recovered at the DR location in the cloud.

```

oracle@ora-standby:/u01/app/oracle/product/19000/cdb2/dbs
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0

SQL> set lin 200
SQL> select instance_name, host_name from v$instance;

INSTANCE_NAME      HOST_NAME
cdb2dr            ora-standby.demo.netapp.com

SQL> alter pluggable database cdb2_pdb1 open;
Pluggable database altered.

SQL> alter session set container=cdb2_pdb1;
Session altered.

SQL> select * from pdbadmin.dr_test;

        ID
EVENT
DT
        1
testing DB clone for DR and roll forward DB to last available log
17-SEP-21 02.12.13.000000 PM

SQL>

```

## 2. Configure the flash recovery area.

```

oracle@ora-standby:/u01/app/oracle/product/19000/cdb2/dbs
[oracle@ora-standby dbs]$ sqlplus / as sysdba

SQL*Plus: Release 19.0.0.0.0 - Production on Fri Sep 17 22:07:11 2021
Version 19.3.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.3.0.0.0

SQL> show parameter db_recovery_file_dest

NAME          TYPE        VALUE
-----
db_recovery_file_dest    string
db_recovery_file_dest_size  big integer 17208M
SQL> alter system set db_recovery_file_dest='/u03_cdb2dr/cdb2dr' scope=both;

System altered.

SQL> show parameter db_recovery_file_dest

NAME          TYPE        VALUE
-----
db_recovery_file_dest    string    /u03_cdb2dr/cdb2dr
db_recovery_file_dest_size  big integer 17208M
SQL>

```

## 3. Configure the Oracle listener for user access.

## 4. Split the cloned volume off of the replicated source volume.

## 5. Reverse replication from the cloud to on-premises and rebuild the failed on-premises database server.



Clone split may incur temporary storage space utilization that is much higher than normal operation. However, after the on-premises DB server is rebuilt, extra space can be released.

## Clone an on-premises SQL production DB to cloud for DR

- Similarly, to validate that the SQL clone recovery ran through last available log, we created a small test table and inserted a row. The test data would be recovered after a full recovery to the last available log.

```

Administrator: Command Prompt - sqlcmd - SQLCMD
C:\Users\administrator.DEMO>sqlcmd
1> select host_name()
2> go

-----
SQL1

(1 rows affected)
1> use tpcc
2> go
Changed database context to 'tpcc'.
1> insert into snap_sync values ('test snap mirror DR for SQL', getdate())
2> go

(1 rows affected)
1> select * from snap_sync
2> go
event                                dt
test snap mirror DR for SQL          2021-09-20 14:23:04.533
(1 rows affected)
1> -

```

- Log into SnapCenter with a database management user ID for SQL Server. Navigate to the Resources tab, which shows the SQL Server protection resources group.

The screenshot shows the NetApp SnapCenter interface. The top navigation bar includes links for Microsoft SQL Server, demo/sqldba, App Backup and Clone Admin, and Sign Out. Below the navigation is a search bar labeled 'search by name' and a secondary search bar labeled 'search'. The main area displays a table of resources:

| Name          | Resource Name | Type         | Host                 |
|---------------|---------------|--------------|----------------------|
| sql1_tpcc     | tpcc (sql1)   | SQL Database | sql1.demo.netapp.com |
| sql1_tpcc_log |               |              |                      |

On the far right of the table are several icons: Modify Resource Group, Back up Now, Clone Lifecycle, Maintenance, Edit/View Details, and Delete.

- Manually run a log backup to flush the last transaction to be replicated to secondary storage in the public cloud.

The screenshot shows a 'Backup' dialog box. At the top, it says 'Create a backup for the selected resource group'. Below that, there are two input fields: 'Resource Group' containing 'sql1\_tpcc\_log' and 'Policy' containing 'SQL Server Log Backup'. To the right of the policy dropdown is an information icon (blue circle with an 'i'). At the bottom right of the dialog are 'Cancel' and 'Backup' buttons, with 'Backup' being the active button.

- Select the last full SQL Server backup for the clone.

| Backup Name                        | Count | Type        | End Date              | Verified   |
|------------------------------------|-------|-------------|-----------------------|------------|
| sql1_tpcc_09-19-2021_18.25.01.4134 | 1     | Full backup | 09/19/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-18-2021_18.25.01.3963 | 1     | Full backup | 09/18/2021 6:25:05 PM | Unverified |
| sql1_tpcc_09-17-2021_18.25.01.4218 | 1     | Full backup | 09/17/2021 6:25:05 PM | Unverified |

5. Set the clone setting such as the Clone Server, Clone Instance, Clone Name, and mount option. The secondary storage location where cloning is performed is auto-populated.

**Clone from backup**

**1 Clone Options**

**Clone settings**

Clone server: sql-standby.demo.netapp.com

Clone instance: sql-standby

Clone name: tpcc\_dr

**Choose mount option**

Auto assign mount point

Auto assign volume mount point under path full file path

**Secondary storage location : Snap Vault / Snap Mirror**

| Source Volume        | Destination Volume         |
|----------------------|----------------------------|
| svm_onPrem:sql1_data | svm_hybridcvo:sql1_data_dr |
| svm_onPrem:sql1_log  | svm_hybridcvo:sql1_log_dr  |

Previous Next

6. Select all log backups to be applied.



7. Specify any optional scripts to run before or after cloning.

Clone from backup

X

1 Clone Options

2 Logs

**3 Script**

4 Notification

5 Summary

Specify optional scripts to run before and after performing a clone from backup job

Prescript full path

Prescript arguments  Choose optional arguments...

Postscript full path

Postscript arguments  Choose optional arguments...

Script timeout  60 secs

Previous Next

The screenshot shows a software interface for cloning from a backup. On the left is a vertical navigation bar with five tabs: 'Clone Options' (selected), 'Logs', 'Script' (selected), 'Notification', and 'Summary'. The main area is titled 'Specify optional scripts to run before and after performing a clone from backup job'. It contains four pairs of input fields: 'Prescript full path' and 'Prescript arguments', 'Postscript full path' and 'Postscript arguments', and 'Script timeout' (set to 60 secs). At the bottom are 'Previous' and 'Next' buttons.

8. Specify an SMTP server if email notification is desired.

Clone from backup X

**1 Clone Options**

**2 Logs**

**3 Script**

**4 Notification**

**5 Summary**

Provide email settings i

|                  |              |
|------------------|--------------|
| Email preference | Never        |
| From             | From email   |
| To               | Email to     |
| Subject          | Notification |

Attach Job Report

⚠ If you want to send notifications for Clone jobs, an SMTP server must be configured. Continue to the Summary page to save your information, and then go to Settings>Global Settings>Notification Server Settings to configure the SMTP server. X

Previous Next

9. DR clone summary. Cloned databases are immediately registered with SnapCenter and available for backup protection.

Clone from backup

**1 Clone Options**

**2 Logs**

**3 Script**

**4 Notification**

**5 Summary**

| Summary              |                             |
|----------------------|-----------------------------|
| Clone server         | sql-standby.demo.netapp.com |
| Clone instance       | sql-standby                 |
| Clone name           | tpcc_dr                     |
| Mount option         | Auto Mount                  |
| Prescript full path  | None                        |
| Prescript arguments  |                             |
| Postscript full path | None                        |
| Postscript arguments |                             |
| Send email           | No                          |

**Previous** **Finish**

NetApp SnapCenter®

Microsoft SQL Server

View Database search by name

Refresh Resources New Resource Group

| Resources  | Name        | Instance                    | Host | Last Backup           | Overall Status                   | Type            |
|------------|-------------|-----------------------------|------|-----------------------|----------------------------------|-----------------|
| master     | sql1        | sql1.demo.netapp.com        |      |                       | Not available for backup         | System database |
| model      | sql1        | sql1.demo.netapp.com        |      |                       | Not available for backup         | System database |
| msdb       | sql1        | sql1.demo.netapp.com        |      |                       | Not available for backup         | System database |
| tempdb     | sql1        | sql1.demo.netapp.com        |      |                       | Not available for backup         | System database |
| tpcc       | sql1        | sql1.demo.netapp.com        |      | 09/22/2021 5:35:08 PM | Backup failed, Schedules on hold | User database   |
| master     | sql-standby | sql-standby.demo.netapp.com |      |                       | Not available for backup         | System database |
| model      | sql-standby | sql-standby.demo.netapp.com |      |                       | Not available for backup         | System database |
| msdb       | sql-standby | sql-standby.demo.netapp.com |      |                       | Not available for backup         | System database |
| tempdb     | sql-standby | sql-standby.demo.netapp.com |      |                       | Not available for backup         | System database |
| tpcc_clone | sql-standby | sql-standby.demo.netapp.com |      |                       | Not protected                    | User database   |
| tpcc_dlev  | sql-standby | sql-standby.demo.netapp.com |      |                       | Not protected                    | User database   |
| tpcc_dr    | sql-standby | sql-standby.demo.netapp.com |      |                       | Not protected                    | User database   |

## Post DR clone validation and configuration for SQL

### 1. Monitor clone job status.

NetApp SnapCenter®

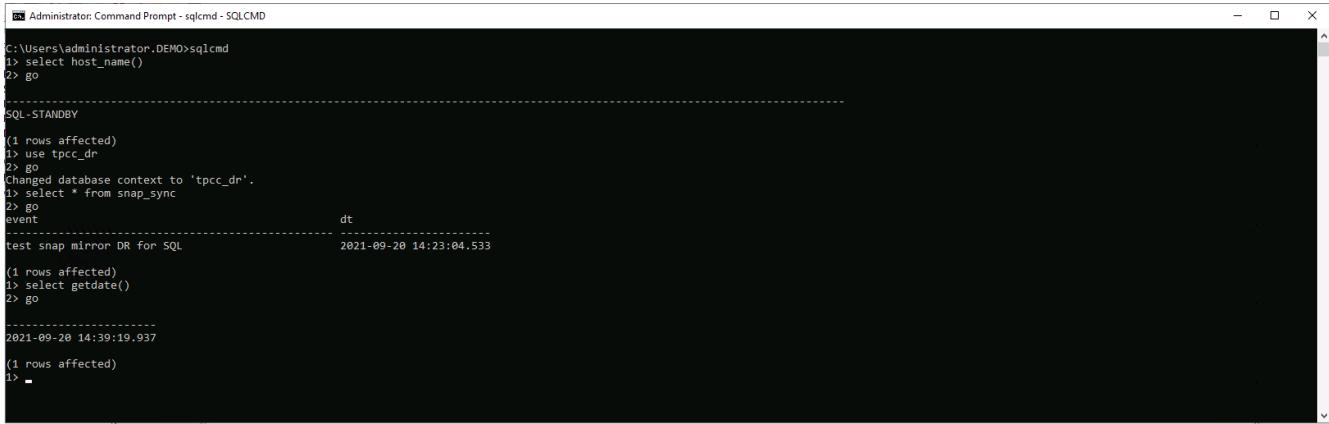
Jobs Schedules Events Logs

Search by name

Details Reports Download Logs Cancel All

| ID   | Status | Name   | Start date            | End date              | Owner       |
|------|--------|--|-----------------------|-----------------------|-------------|
| 1052 | ✓      | Clone from backup 'sql1_tpcc_09-19-2021_18.25.01.4134'                       | 09/20/2021 2:36:17 PM | 09/20/2021 2:37:06 PM | demo\sqldba |
| 1047 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/20/2021 2:35:01 PM | 09/20/2021 2:37:08 PM | demo\sqldba |
| 1045 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/20/2021 2:28:17 PM | 09/20/2021 2:30:25 PM | demo\sqldba |
| 1044 | ✓      | Clone from backup 'sql1_tpcc_09-17-2021_18.25.01.4218'                       | 09/20/2021 1:39:24 PM | 09/20/2021 1:40:09 PM | demo\sqldba |
| 1042 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/20/2021 1:35:01 PM | 09/20/2021 1:37:08 PM | demo\sqldba |
| 1040 | ✓      | Backup of Resource Group 'sql1_tpcc_log' with policy 'SQL Server Log Backup' | 09/20/2021 1:25:01 PM | 09/20/2021 1:27:08 PM | demo\sqldba |

### 2. Validate that last transaction has been replicated and recovered with all log file clones and recovery.



```
C:\Users\administrator.DEMO>sqlcmd
1> select host_name()
2> go
-----
SQL STANDBY
(1 rows affected)
1> use tpcc_dr
2> go
Changed database context to 'tpcc_dr'.
1> select * from snap_sync
2> go
event                                dt
test snap mirror DR for SQL          2021-09-20 14:23:04.533
(1 rows affected)
1> select getdate()
2> go
-----
2021-09-20 14:39:19.937
(1 rows affected)
1> -
```

3. Configure a new SnapCenter log directory on the DR server for SQL Server log backup.
4. Split the cloned volume off of the replicated source volume.
5. Reverse replication from the cloud to on-premises and rebuild the failed on-premises database server.

### Where to go for help?

If you need help with this solution and use cases, please join the [NetApp Solution Automation community support Slack channel](#) and look for the solution-automation channel to post your questions or inquiries.

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