The Wumpus Information Retrieval System - How To Use It -

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First Step: Downloading & Compiling

A fresh copy of Wumpus can be obtained from

http://www.wumpus-search.org/

Unpacking and compiling is straightforward:

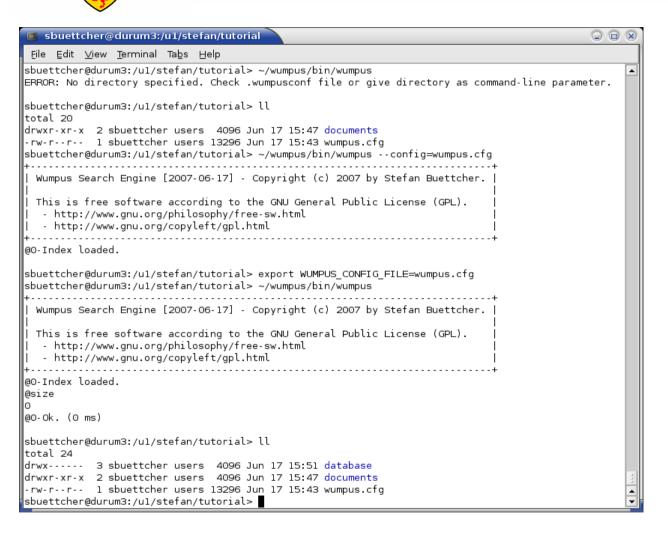
wget www.wumpus-search.org/download/wumpus-2007-06-18.tgz
tar xzf wumpus-2007-06-18.tgz
cd wumpus
make

Should work without problems under any Linux installation (32-bit or 64-bit) with gcc > 3.0.

(If not, send me an e-mail.)



Starting Wumpus



When you start the engine, you need to give Wumpus a few pieces of information, e.g., where it should store its index data.

These setting are normally defined in the wumpus.cfg file (found in the Wumpus base directory). For a default config file, use \$HOME/.wumpusconf or the WUMPUS_CONFIG_FILE environment variable.

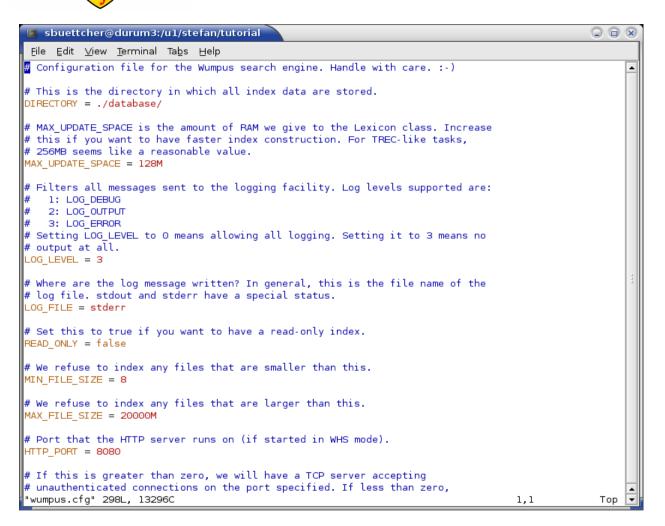
All parameters can be overridden via command-line parameters.

Example:

bin/wumpus --config=wumpus.cfg DIRECTORY=/wumpus/indexdir



The Configuration File



The Wumpus configuration file lets you adjust various parameters of the system, such as the location of the index files, the amount of RAM to use for index updates, and the index update strategy employed.

At startup, wumpus checks for the presence of the files:

- 1. /etc/wumpusconf
- 2. \$HOME/.wumpusconf
- 3. \$WUMPUS_CONFIG_FILE

and processes them in this order.

Later definitions override earlier ones (allows you to use differential config files).



Building an Index



```
sbuettcher@durum3:/u1/stefan/tutorial
                                                                                             File Edit View Terminal Tabs Help
sbuettcher@durum3:/ul/stefan/tutorial> ~/wumpus/bin/wumpus
  Wumpus Search Engine [2007-06-17] - Copyright (c) 2007 by Stefan Buettcher.
  This is free software according to the GNU General Public License (GPL).
  - http://www.gnu.org/philosophy/free-sw.html

    http://www.gnu.org/copyleft/gpl.html

l@O-Index loaded.
@addfile documents/*.txt
@O-Ok. 100/100 files added. (99081 ms)
@files
100
@0-0k. (0 ms)
@size
158899317
@0-Ok. (1 ms)
@dictionarvsize
984425 <= #terms <= 1197153
@0-Ok. (1 ms)
|sbuettcher@durum3:/u1/stefan/tutorial> ll database/
total 337728
drwxr-x--- 2 sbuettcher users
                                   4096 Jun 17 15:51 cache
rw-r---- 1 sbuettcher users
                                    398 Jun 17 15:58 index
 rw-r---- 1 sbuettcher users 312181167 Jun 17 15:57 index.002
 rw-r---- 1 sbuettcher users 31576173 Jun 17 15:58 index.003
 rw-r---- l sbuettcher users
                                 214088 Jun 17 15:58 index.directories
 rw-r---- l sbuettcher users
                                 703590 Jun 17 15:58 index.docids
rw-r---- 1 sbuettcher users
                                  65544 Jun 17 15:58 index.files
rw-r---- 1 sbuettcher users
                                  65552 Jun 17 15:58 index.inodes
rw-r--r-- l sbuettcher users
                                 195 Jun 17 15:58 index.list
rw-r---- 1 sbuettcher users
                                 623480 Jun 17 15:58 index.map
sbuettcher@durum3:/ul/stefan/tutorial>
```

When running Wumpus for the first time, an empty index will be created. The index can easily be populated with data by issuing an @addfile command.

@addfile takes an individual file name or a file name pattern (as in the example).

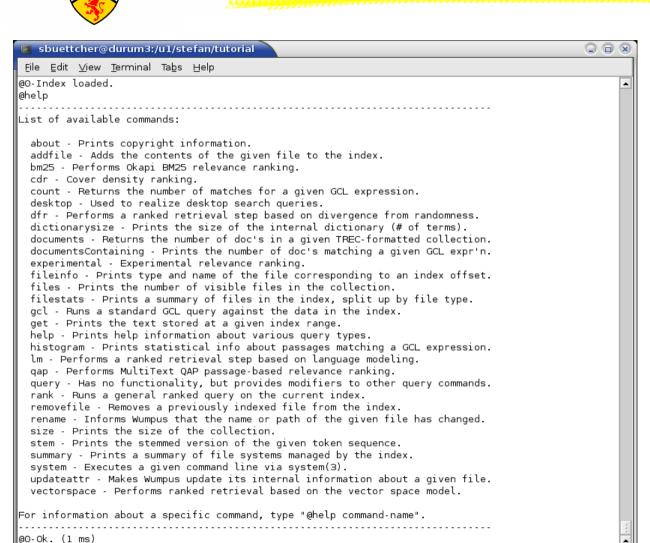
Basic index statistics can be obtained through @files (number of files indexed), @size (number of tokens indexed), and @dictionarysize (number of distinct terms in index).

In the example, the exact dictionary size is unknown (lower and upper bound are given), because the index consists of multiple partitions. For performance reasons, Wumpus does not maintain a global dictionary!

Stefan Büttcher



The Helpful User Interface

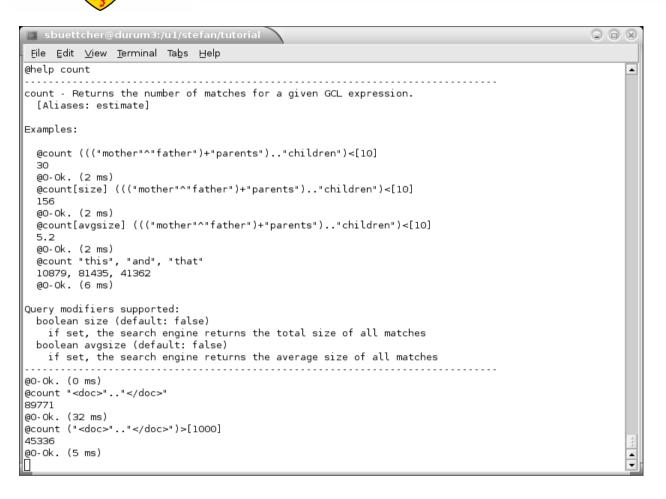


Finding your way through the user interface: the @help command.

@help prints a list of most commands. For information about a specific command, type "@help cmd-name", e.g., "@help addfile".



First Steps: Counting the Documents



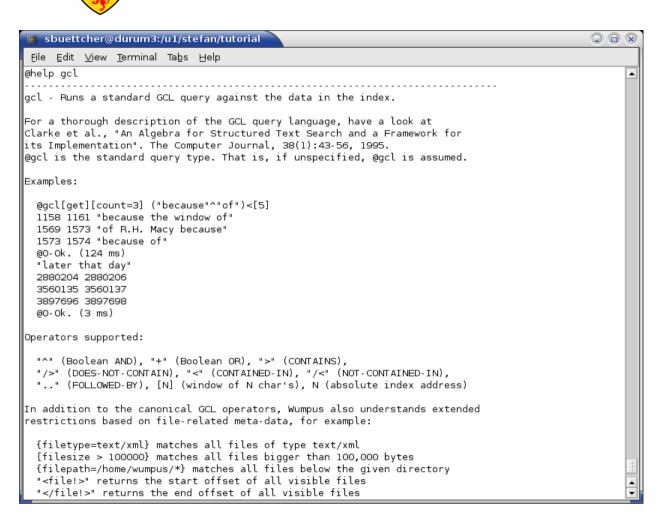
After the collection has been indexed, queries can be run against the index.

For example: counting the number of documents in the collection, or counting the number of documents containing at least 1000 tokens.

All queries are based on the GCL retrieval framework (Clarke et al.) that lets you freely combine the contents of different postings lists in the index.



The GCL Query Language



For a brief summary of the GCL query language, type "@help gcl" or have a look at Clarke's 1995 paper on the topic.

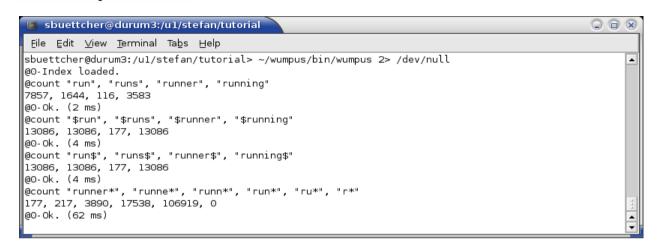
In addition to the basic GCL operators, there are some Wumpus-specific extensions that can be used to refer to the files from which the index has been built.

"<file!>".."</file!>":
A list of all files in the index.

Be careful with the curly-bracket expressions (e.g., "{filepath=...}"). They can be quite expensive to evaluate.



Stemming and Prefix Queries



Wumpus supports query-time stemming and prefix queries.

The "\$" symbol indicates that a word should be stemmed (Porter stemmer). Can be either before or after the term.

Prefix queries are only supported for a prefix of length ≥ 2 . But even so, prefix queries can be quite expensive to evaluate. Use with caution.

Stemming is a time-vs.-space trade-off:

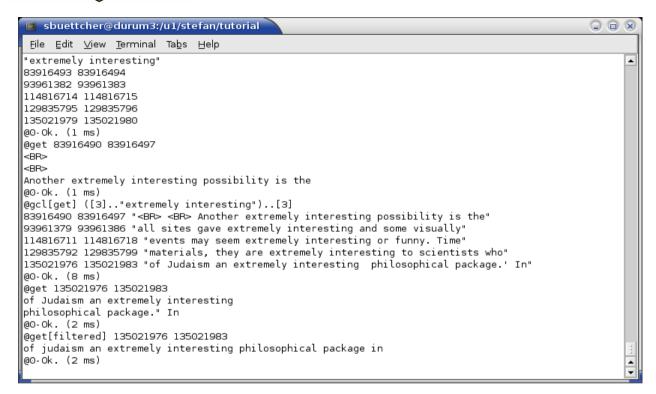
Best query performance: Indexing each posting twice (stemmed and unstemmed). But index is twice as large.

Smallest index: Doing all stemming at query time. But requires to collect all terms with same stem and combining their postings lists.

Controlled by the STEMMING_LEVEL configuration variable.



Obtaining Text from the Input Documents



If no query type is given, it is assumed that the query is a simple @gcl query. The results to such a query are the start and end positions of all text passages matching the query.

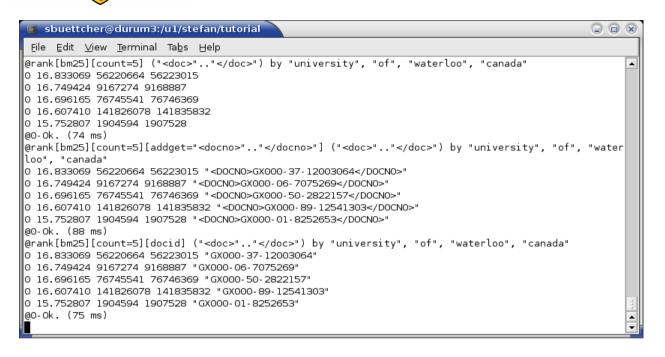
After the matching passages have been identified, the actual text can be obtained by issuing an @get query.

For convenience, the @get query can be integrated into an @gcl query. However, the results are limited to about 80 characters (and the text returned might be slightly different from the original: note the apostrophe in the fifth result line for the @gcl[get] query).

Wumpus does not maintain a copy of the text in the input files. If you delete (or move) the file, Wumpus will not be able to obtain the text any more.



Ranked Retrieval Operations



@rank queries can be used to rank index extents (e.g., documents) according to their similarity to a given query.

Multiple implementations: @rank[bm25], @rank[qap], @rank[vectorspace], ...

Shortcuts exist: @bm25, @gap, @vsm, ...

General syntax for all ranked queries:

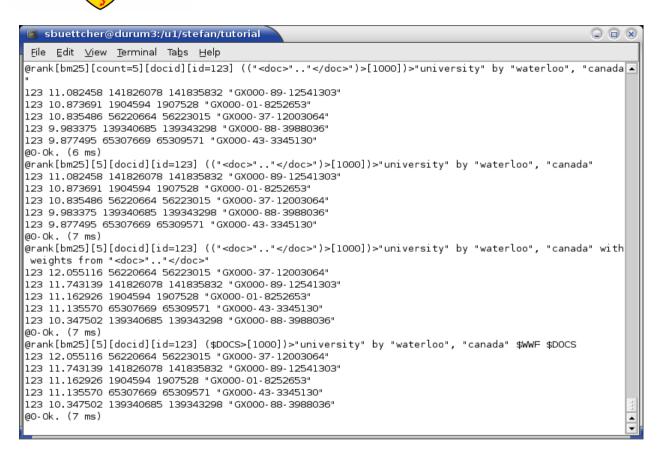
@rank[...] GCL by GCL, GCL, ..., GCL

It is possible to obtain additional information about a matching document by passing an [addget] modifier to the query class. Here: Obtain the document identifiers in a TREC-formatted collection. Faster than [addget]: [docid] (cached in RAM).

Use the [trec] modifier to produce output that can be understood by trec eval.



Ranked Retrieval Operations



The retrieval unit, as well as the scorers, in an @rank query may be arbitrary GCL expressions.

This allows you to mix ranked retrieval operations with Boolean constraints.

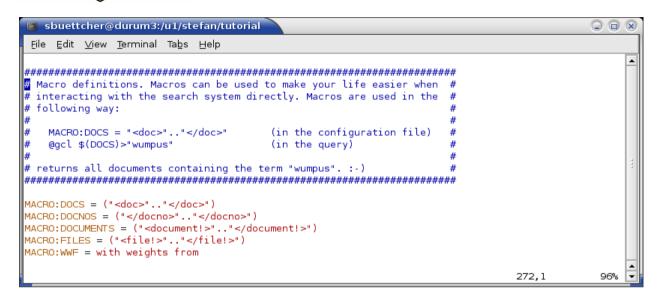
However, be careful: The statistics used to rank matching retrieval units are taken exclusively from the set of index extents matching the first GCL expression (=> sparse data!).

Can be circumvented by specifying the source of the corpus statistics to be used for ranking: @rank GCL by GCL, ..., GCL with weights from GCL

For lazy people: use macros (defined in wumpus.cfg). \$DOCS -> ("<doc>".."</doc>"); \$WWF -> with weights from



Macro Definitions

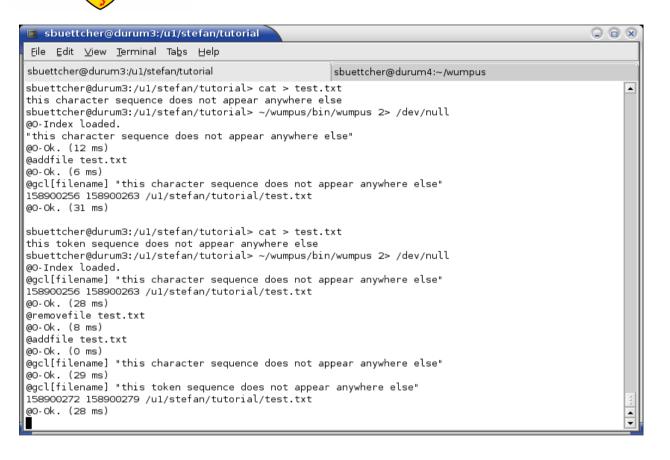


Ugly syntax, but pretty useful nonetheless: macro definitions in wumpus.cfg.

Don't forget to put parentheses around your macro definitions. Otherwise, you might be surprised by the results (same as with #define in C/C++).



Index Updates



Want to add a new file to the index? Just send another @addfile command to the engine.

Want the system to re-index a previously indexed file? @removefile/@addfile is what you need.

New files are always added at the very end of the used portion of the index address space (see example).

Re-indexing a file changes its position in the address space.



Files, Offsets, and "Permission denied"

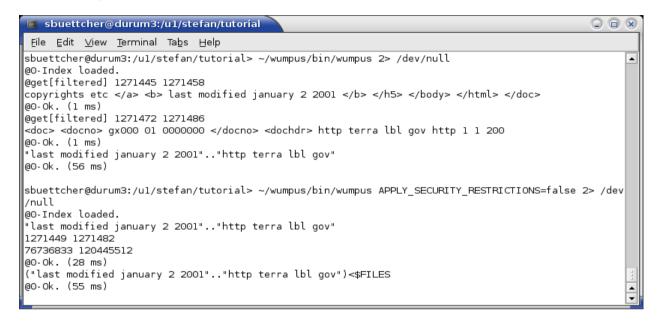
```
sbuettcher@durum3:/u1/stefan/tutorial
                                                                                             File Edit View Terminal Tabs Help
@aet 1 10
@1-Permission denied. (1 ms)
@1-Empty query. (0 ms)
@gcl[count=3] "<file!>".."</file!>"
16 1271458
1271472 2678064
2678080 4186443
@O-Ok. (O ms)
@1-Empty query. (O ms)
@get 16 25
<DOCNO>GX000-00-00000000
<DOCHDR>
http://sgra.jpl.
@0-Ok. (1 ms)
@1-Empty query. (0 ms)
@get 1271458 1271472
@1-Permission denied. (O ms)
```

An "@get 1 10" command does not return the first 10 tokens in the collection, but a nasty error message.

Each file is associated with an index range (usually starts at a multiple of 16). An @get query cannot span beyond the boundaries of a single file.



Files, Offsets, and "Permission denied"



The same is true for GCL queries. The result to a GCL query will never span across file boundaries (this even holds for intermediate results of a GCL query).

Reason: Wumpus is a multiuser system. Security restrictions (= file permissions) are easier to enforce this way.

If you *really* have to use GCL expressions that match text passages spanning across multiple files, then turn off the security subsystem:

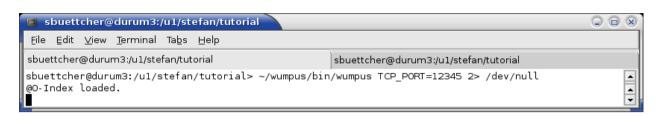
APPLY_SECURITY_RESTRICTIONS=false

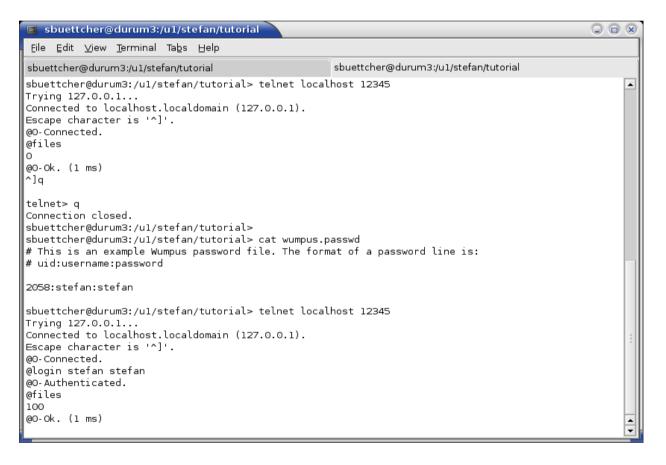
in the config file or at the command line.

(@get queries still cannot cover more than one file.)



Remote Connections





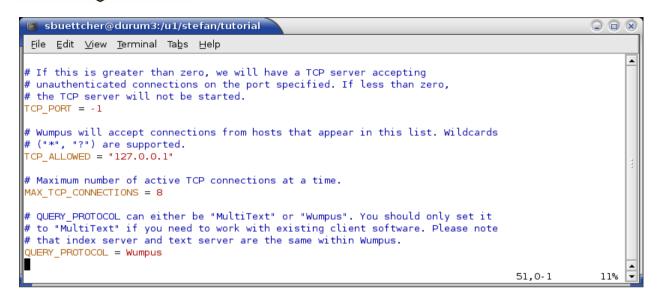
Accessing Wumpus through a TCP connection is simple: Set the value of the TCP_PORT configuration variable and start the engine. Use telnet to connect.

After a connection has been established, make sure you login properly. Otherwise, you might not be able to access the entire collection.

If the server immediately closes the TCP connection, then have a look at the config file; check if TCP_ALLOWED includes your client machine.



Files, Offsets, and "Permission denied"



TCP_ALLOWED takes a list of IP addresses, separated by comma or whitespace. Each entry must be in quotation marks.

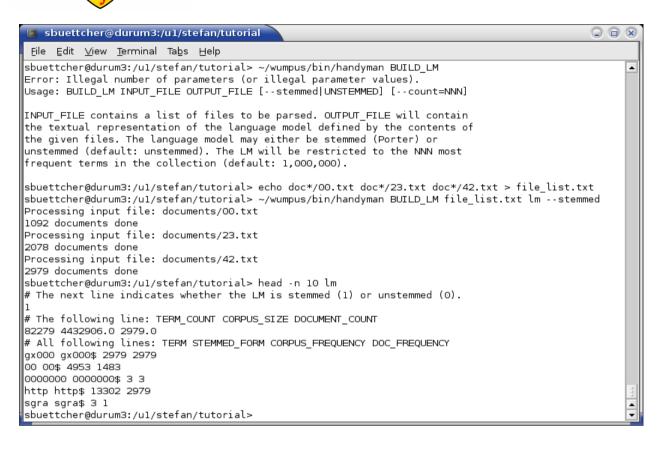
Also interesting:

MAX_TCP_CONNECTIONS: the maximum number of open TCP connections;

QUERY_PROTOCOL: for historic reasons; allows you to switch to the old MultiText user interface.



External Tools: The Handyman



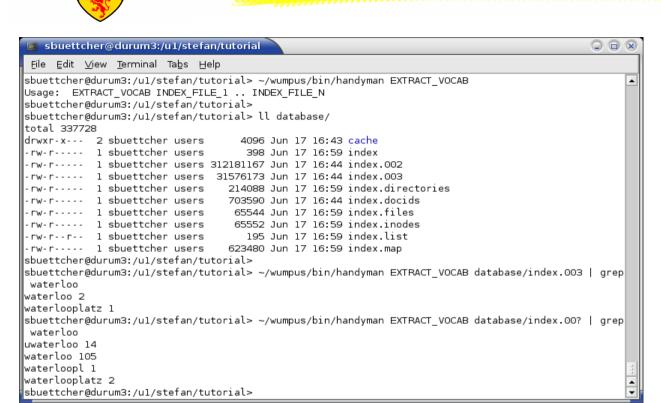
Sometimes you want to work with a text collection without involving the search engine (or want to extract some index information that is not accessible through the text interface).

Perhaps bin/handyman can help you with that.

Wumpus's handyman can build a language model from a collection of text files. It can extract index statistics or postings lists. It can merge index files, recompress them using a different compression method, and many other things.



Extracting the Index's Vocabulary

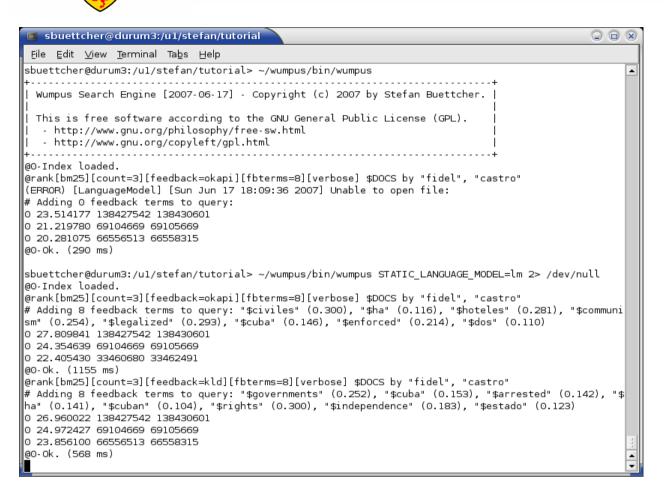


Using the handyman to extract the index's vocabulary from Wumpus's data files.

Note that the Wumpus data directory contains two index partitions. Passing only one to the handyman will give you wrong results.



Pseudo-Relevance Feedback



Wumpus has built-in support for pseudo-relevance feedback: Okapi-type feedback (Billerbeck and Zobel, 2004) and KLD-based feedback (Carpineto et al., 2001).

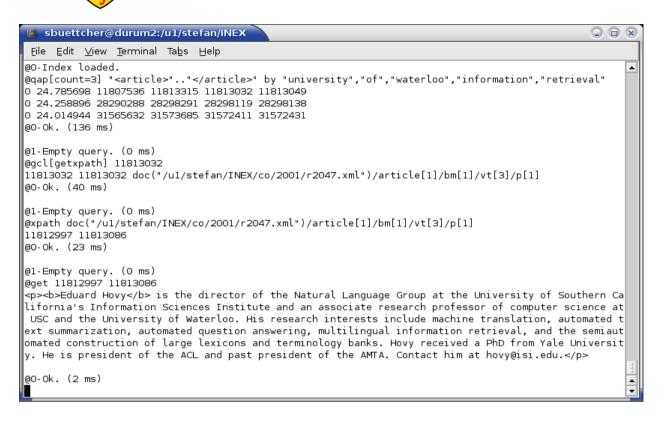
Pretty slow, though – has to read and parse the top k documents (default: 15; can be changed via [fbdocs]).

Number of expansion terms can be specified via the [fbterms] query modifier.

If you want to use PRF, you **must** create a static language model file first (use the handyman). This is for your protection: feedback without a precomputed language model is incredibly slow!



XML/XPath Support



Wumpus has basic support for XPath queries.

If you want to use this, set the ENABLE_XPATH config variable to "true" and build a new index.

This will add special postings lists of the form <level!N> and </level!N> to the index, indicating the start and end of XML elements at nesting level N. Can be used to XPath stuff.

However:

- 1. Wumpus only supports a very limited form of XPath.
- 2. I am not sure how bug-free the whole thing is. Haven't tested it very much.



So, You Want It To Be Fast...

Most likely, you don't need dynamic indexing, security restrictions, optional query-time stemming, etc.

You probably want to index a collection once and then query the index a billion times. And you want it to be fast. In order to get the best performance out of Wumpus, use the following settings:

UPDATE_STRATEGY = NO_MERGE

MERGE_AT_EXIT = true

APPLY_SECURITY_RESTRICTIONS = false

CACHED_EXPRESSIONS = GCL expressions that you use a lot

COMPRESSED_INDEX_CACHE = false

STEMMING_LEVEL = (do you always stem your query terms ? 3 : 2)

ALL INDICES IN MEMORY = (index small enough for this ? true : false)

If you run lots of phrase queries, you might also want to set BIGRAM_INDEXING=true before you build the index. This will increase the index quite a bit, but make most phrase queries much faster.



Getting Your Hands Dirty

If you want to start changing the code, then

```
query/languagemodel_query.[h|cpp]
```

is probably the best place to start. They contain a very simple implementation of multinomial LM with Dirichlet priors.

Within a sub-class of RankedQuery (e.g., LanguageModelQuery), index access is fairly straightforward. Use getListForGCLExpression to get a result list for a given GCL query. Use the classes in extentlist/ to combine multiple lists via GCL operators.

Example: