



Filing ID #10016026

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Robert Pittenger
Status: Member
State/District: NC09

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 08/11/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Albemarle Road - Howell Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road - Howell Road, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Albemarle Road, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
American Radio & Television 401K Plan		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Federated Prime Value Obligations 1					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of North Carolina	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
Belmont #1 - US 321/74 Bypass, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #1 - US 321/74 Bypass, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #2 - US 321/74 Bypass, LLC	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Belmont #3 - US 321/74 Bypass, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Beth Haven Church Road - NC 16 Bypass, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Bethel Church Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
BNC Bancorp (BNCN)		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Formerly First Trust Bank					
Charleston-Berkeley County, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Berkeley County, SC, US DESCRIPTION: Investment Real Estate					
Cy N. Bahakel Family Excepted Trust II dtd 3/26/1999 C		None	Excepted Trust	None	<input type="checkbox"/>
DESCRIPTION: Information withheld by trustee					
High Shoals - Highway 321, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
High Shoals - Highway 321, LLC	SP	\$50,001 - \$100,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Forbes Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Highway 321 - Stagecoach Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Highway 49 - St. Stephens Church Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
I-85 - Highway 29/74 Bypass, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Kidville Road - NC 16 Bypass, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Legislative Retirement System of NC		Undetermined	Tax-Deferred	\$2,501 - \$5,000	<input type="checkbox"/>
Lincoln County - Orchard Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Lincoln County - Orchard Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Highway 57 & Highway 111, LLC		\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US DESCRIPTION: Investment Real Estate					
Little River - Hwy 50, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Horry County, SC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Investment Real Estate					
Locust - Highway 200, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River - Morrison Road, LLC	SP	\$500,001 - \$1,000,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Lower Rocky River Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Monroe - Independence, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 200, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Highway 73, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC	SP	\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Mt. Pleasant - Monroe, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mt. Pleasant - Monroe, LLC		\$15,001 - \$50,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Nashville - Highway 96, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Rutherford County, TN, US DESCRIPTION: Investment Real Estate					
Nashville - Williamson County, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Williamson County, TN, US DESCRIPTION: Investment Real Estate					
Old Waxhaw - Monroe Road Joint Venture	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Union County, NC, US DESCRIPTION: Investment Real Estate					
Pioneer Mill Road, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Investment Real Estate					
Pittenger Land Investments, Inc.	SP	None	Capital Gains, S Corporation Income	Spouse/DC Over \$1,000,000	<input checked="" type="checkbox"/>
LOCATION: Charlotte, NC, US DESCRIPTION: Real Estate Management Company					
Raleigh - Highway 55, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Wake County, NC, US DESCRIPTION: Investment Real Estate					
Regions Financial Corporation (RF)		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
St. James Church Road - NC 16 Bypass, LLC	SP	\$1,001 - \$15,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Investment Real Estate					
Stagecoach Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC		None	Partnership Income	None	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Union New Hope Road, LLC	SP	\$100,001 - \$250,000	Partnership Income	None	<input type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Investment Real Estate					
Wells Fargo & Company (WFC)		\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Albemarle Road - Howell Road, LLC LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
		06/3/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Albemarle Road, LLC LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
		06/3/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Belmont #1 - US 321/74 Bypass, LLC LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Belmont #2 - US 321/74 Bypass, LLC LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Belmont #3 - US 321/74 Bypass, LLC LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Beth Haven Church Road - NC 16 Bypass, LLC		06/3/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Bethel Church Road, LLC		06/3/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
High Shoals - Highway 321, LLC		06/3/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Highway 321 - Forbes Road, LLC		06/3/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Highway 321 - Stagecoach Road, LLC		06/3/2016	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Highway 49 - St. Stephens Church Road, LLC		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
I-85 - Highway 29/74 Bypass, LLC		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Lincoln County - Orchard Road, LLC		06/3/2016	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
LOCATION: Lincoln County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Mount Pleasant - Highway 73, LLC		06/3/2016	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
Mount Pleasant - Long Run Farm Road, LLC		06/3/2016	S	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
LOCATION: Cabarrus County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate				\$250,000	
	Pittenger Land Investments, Inc.	SP	06/3/2016	S	Spouse/DC Over \$1,000,000 <input checked="" type="checkbox"/>
LOCATION: Charlotte, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
	Stagecoach Road, LLC		06/3/2016	S	\$15,001 - \$50,000 <input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					
	Union New Hope Road, LLC		06/3/2016	S	\$50,001 - \$100,000 <input checked="" type="checkbox"/>
LOCATION: Gaston County, NC, US DESCRIPTION: Sale of Interest in Investment Real Estate					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Bahakel Communications, Ltd.	Spouse Salary	N/A
Pittenger Land Investments, Inc.	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Regions Bank	August 2007	Mortgage - House Grandfather Mtn. NC	\$1,000,001 - \$5,000,000
	COMMENTS: This liability was paid off in 2016.			
	Carolina Premier Bank	June 2013	Mortgage - Personal Residence Charlotte, NC	\$1,000,001 - \$5,000,000
	Pittenger Land Investments, Inc.	August 2008	Note Payable	\$500,001 - \$1,000,000
	COMMENTS: This liability was paid off in 2016.			

SCHEDULE E: POSITIONS

Position	Name of Organization
Managing Member	RPC, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
2011	Legislative System of North Carolina	Retirement Agreement - Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
German Marshall Fund of the United States; Robert Stiftung	02/27/2016	02/29/2016	Charlotte, NC - West Point, NY - Charlotte, NC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Reformed Theological Seminary	04/1/2016	04/1/2016	Charlotte, NC - Boca Raton, FL - Charlotte, NC	0	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☒ Yes ☐ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

COMMENTS

Effective June of 2016, filer sold the majority of his interest in various real estate entities. As such, the sold entities have no reported value. Certain investments owned by the filer's spouse were not included in the sale and will continue to be reported on the Annual Disclosure. Additionally, RPC, LLC was dissolved as a result of the sale.

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert Pittenger , 08/11/2017