



Filing ID #10015716

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Bill Johnson
Status: Member
State/District: OHo6

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2016
Filing Date: 05/2/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Columbia Beneficial IRA ⇒ Columbia Balanced Fund (CBLAX)	SP	\$15,001 - \$50,000	Distribution	\$201 - \$1,000	<input type="checkbox"/>
Columbia Funds Investment Account ⇒ Columbia Div Eq Inc	DC	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Added asset class.					
Columbia Roth IRA ⇒ Columbia Balanced Fund (CBLAX)	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Columbia Traditional IRA ⇒ Columbia Balanced Fund (CBLAX)	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
JP Morgan Chase Accounts		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
MAX Federal Credit Union Accounts		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
MetLife TCA Account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒	SP	\$15,001 - \$50,000	Capital Gains,	\$201 - \$1,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Clearbridge Large Cap Growth (SBLGX)			Dividends		
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth Class A		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Balanced Fund (CBLAX)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core (LCCAX)		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core (LCCAX)	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Eaton Vance Floating Rate (EAFAX)		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Invesco Small Cap Value (VSCAX)	SP	None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Lord Abbett Bond Debenture (LBNDX)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Lord Abbett Calibrated Mid Cap Value (LVMAX)	SP	None	Capital Gains, Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Oppenheimer Cap Income (OPPEX)	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income (PONAX)	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income Class A		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Columbia High Yield Bond	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Columbia VP Large Core Quant	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Eaton Vance Floating Rate	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
RiverSource Variable Universal Life Insurance ⇒ Invesco Diversified Fund	SP	\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
RiverSource Variable Universal Life Insurance ⇒ Oppenheimer Main Street St Small Cap	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Scholars Choice College Savings Plan		\$1,001 - \$15,000	Tax-Deferred		<input checked="" type="checkbox"/>
LOCATION: OH DESCRIPTION: Age-Based Option: Age 13-15 Class A					
SPS Traditional IRA ⇒ Ameriprise Insured Money Market (AIMMA)		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth Class A		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Columbia Contrarian Core (LCCAX)		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Delaware Value Class A (DDVAX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Eaton Vance Floating Rate (EAFAX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ John Hancock Core High Yield Bond (JYIAX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ John Hancock Disciplined Val Mid Cap (JVMAX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ Lord Abbett Bond Debenture Class A		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
SPS Traditional IRA ⇒ Oppenheimer Cap Income (OPPEX)		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
SPS Traditional IRA ⇒ PIMCO Small Cap Stockplus		None	Tax-Deferred		<input checked="" type="checkbox"/>
Stoneridge, Inc. (SRI)		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth Class A	SP	03/8/2016	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Clearbridge Large Cap Growth Class A		03/24/2016	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Columbia Contrarian Core Class A	SP	03/8/2016	P	\$1,001 - \$15,000	
Non-IRA Brokerage Accounts ⇒ Invesco Small Cap Value Class A	SP	08/8/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Lord Abbett Calibrated Mid Cap Value Class A	SP	03/8/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Non-IRA Brokerage Accounts ⇒ Pimco Income Class A		03/24/2016	P	\$1,001 - \$15,000	
RiverSource Variable Universal Life Insurance ⇒ Invesco Diversified Dividend Fund	SP	03/8/2016	P	\$1,001 - \$15,000	
RiverSource Variable Universal Life Insurance ⇒ Oppenheimer Main Street Small Cap	SP	03/8/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Scholars Choice College Savings Plan: Age 10-12, Class A LOCATION: OH DESCRIPTION: Exchange of Age-Based 10-12 for Age-Based 13-15		11/1/2016	E	\$1,001 - \$15,000	
Scholars Choice College Savings Plan: Age 13-15, Class A LOCATION: OH DESCRIPTION: Exchange of Age-Based 10-12 for Age-Based 13-15		11/1/2016	E	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth Class A		01/7/2016	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ Clearbridge Large Cap Growth Class A		03/21/2016	P	\$1,001 - \$15,000	
SPS Traditional IRA ⇒ Columbia Contrarian Core Class A		03/21/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
SPS Traditional IRA ⇒ Delaware Value Class A		01/5/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ John Hancock Core Yield Class A		01/5/2016	S	\$15,001 - \$50,000	<input type="checkbox"/>
SPS Traditional IRA ⇒ Lord Abbett Bond Debenture Class A		01/12/2016	P	\$15,001 - \$50,000	
SPS Traditional IRA ⇒ Pimco Stockplus Small Class A		03/21/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
Stoneridge, Inc. (SRI)		03/21/2016	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

* Asset class details available at the bottom of this form.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Main Street Advocacy Fund	Spouse Salary	N/A
Republican Main Street Partnership PAC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USAA Federal Savings Bank	April 2016	Mortgage on OH personal residence (not rented)	\$250,001 - \$500,000
	Dovenmuehle Mortgage, Inc./USAA	March 2011	Mortgage on Ohio personal residence (not rented)	\$250,001 - \$500,000
COMMENTS: This mortgage was refinanced in 2016, extinguishing this debt.				

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member (Uncompensated)	Home in the Heart Foundation

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

- Columbia Beneficial IRA (Owner: SP)
- Columbia Funds Investment Account (Owner: DC)
LOCATION: US
- Columbia Roth IRA (Owner: SP)
- Columbia Traditional IRA (Owner: SP)
- Non-IRA Brokerage Accounts
LOCATION: US
- Non-IRA Brokerage Accounts (Owner: SP)
LOCATION: US
- RiverSource Variable Universal Life Insurance (Owner: SP)
- SPS Traditional IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Bill Johnson , 05/2/2017