



Filing ID #10018015

# FINANCIAL DISCLOSURE REPORT

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Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

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## FILER INFORMATION

**Name:** Hon. Elijah E. Cummings  
**Status:** Member  
**State/District:** MD07

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2016  
**Filing Date:** 07/6/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
132 Randolph Place, NW	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
2014 Madison Ave., Baltimore, MD 21217		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
LOCATION: Baltimore, MD, US					
2221 St. Paul St., Baltimore, MD 21218		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Baltimore, MD, US					
Black Rock Equity Divident Fund -INVA	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Global Policy Solutions, LLC, 100% Interest	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
DESCRIPTION: Consulting firm					
COMMENTS: See, Schedule C - Global Policy Solutions, LLC - Spouse Salary					
Invesco Stable Asset Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Janus Overseas Fund - S	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Perkins Small Cap Value Fund - S	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
PIMCO Total Return Fund - A	SP	\$1 - \$1,000	Tax-Deferred	None	<input type="checkbox"/>
SSgA S&P Midcap Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
SSgAnS&P 500 Index Fund	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
T.Rowe Price Retirement 2030 Fund - R	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Victory Establishment Value Fund A	SP	\$1,001 - \$15,000	Tax-Deferred	None	<input type="checkbox"/>
Wright Patman Roth IRA - Congressional Federal Credit Unition	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Global Policy Solutions	Spouse Salary	N/A
National Association of Counties Financial Services Corporation, Washington, DC	Spousal Board Service	N/A
Maryland State Employees Pension Plan	Defined Benefit Pension Payments from 14 years service in Maryland General Assembly	\$15,950.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CitiBank Home Line of Credit, San Antonio, TX	November 2004	Home Equity Mortgage	\$100,001 - \$250,000
SP	Suntrust Mortgage, Richmond, VA	2016	1st Mortgage on 2221 St. Paul St., Baltimore, MD	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
COMMENTS: Refinance of prior 1st Mortgage to Central Loan Administration & Reporting, Ewings, NJ				
SP	Wells Fargo Home Mortgage, Des Moines, IA	2016	1st Mortgage on 132 Randolph Place, NW, Washington, DC	\$250,001 - \$500,000
	CitiGroup VISA Card	Ongoing 2013	Revolving charge card	\$10,000 - \$15,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member	Morgan State University Board of Regents
Board Member	US Naval Academy Board of Visitors
Board Member	Community Assistance Network
Board Member	SEED School of Baltimore
Board Member	Shepherd's Clinic

**SCHEDULE F: AGREEMENTS**

Date	Parties To	Terms of Agreement
January 2011	Maryland State Government - Elijah E. Cummings	Agreement to continue participation in Maryland State Government Pension Plan. Standard Terms. Receiving monthly retirement pension payments earned during 14 years of service in Maryland House of Delegates.

**SCHEDULE G: GIFTS**

None disclosed.

**SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Brown University Taubman Center for American Politics & Poli	03/8/2016	03/9/2016	Baltimore, MD - Providence, RI - Baltimore, MD	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMMENTS: Although food received prior approval, no meals were paid for by sponsor.							
CBC Political Education & Leadership Institute	08/11/2016	08/13/2016	Baltimore, MD - Tunica, MS - Baltimore, MD	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
COMMENTS: Although prior approval was authorized, this trip was not taken							

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Source	Activity	Date	Amount	Charity Name
Homewood Friends Meeting, Baltimore, MD	Speech	01/31/2016	\$300.00	
Empowerment Temple, Baltimore, MD	Speech	02/28/2016	\$1,500.00	
Fellowship Chapel UCC, Detroit, MI	Speech	06/3/2016	\$2,000.00	
Epworth United Methodist Church	Speech	09/11/2016	\$1,500.00	
Howard University, Washington, DC	Speech	10/9/2016	\$1,000.00	
Delaware Democratic Party	Speech	10/17/2016	\$500.00	
Maryland Legislative Black Caucus	Speech	11/12/2016	\$2,000.00	

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## COMMENTS

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Elijah E. Cummings , 07/6/2017