



Filing ID #10018289

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Marsha Blackburn  
**Status:** Member  
**State/District:** TN07

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 08/3/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Funds IRA ⇒ American Balanced Fund CI-A		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Funds IRA ⇒ Investment Company of America		\$1,001 - \$15,000	None		<input type="checkbox"/>
American Funds IRA ⇒ New Perspective Fund		\$15,001 - \$50,000	None		<input type="checkbox"/>
Capital Bank, Nashville, TN		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Capital Bank, Nashville, TN	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
MetLife IRA ⇒ Bernstein Global Dynamic Allocation Portfolio	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
MetLife IRA ⇒ Blackrock Global Tactical Strategies Portfolio	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
MetLife IRA ⇒ Invesco Balanced Risk Allocation Formula	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
MetLife IRA ⇒ JP Morgan Active Allocation Portfolio	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
MetLife IRA ⇒ MetLife Balanced Plus Portfolio	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
MetLife IRA ⇒ Schroeders Global Multi-Asset Portfolio	SP	\$15,001 - \$50,000	None		<input type="checkbox"/>
Principal Annuity IRA ⇒ Balanced Asset Allocation Diversified Inc.	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Principal Annuity IRA ⇒ Balanced Asset Allocation Diversified Inc.		\$50,001 - \$100,000	None		<input type="checkbox"/>
Strategic Sales Tactics, Inc, 100% Interest	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
LOCATION: Brentwood, TN, US DESCRIPTION: Business Consultants					

\* Asset class details available at the bottom of this form.

**SCHEDULE B: TRANSACTIONS**

None disclosed.

**SCHEDULE C: EARNED INCOME**

Source	Type	Amount
State of Tennessee	Legislative Pension	\$4,571.00
Strategic Sales Tactics, Brentwood, TN	Consulting Income - Spouse	N/A
Charles Blackburn, Sales Consultant, Brentwood, TN	Sales Commission Income - Spouse	N/A

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Wells Fargo Bank	December 2010	Mortgage on personal residence	\$250,001 - \$500,000
SP	Capital Bank	February 2008	Mortgage on personal residence	\$50,001 - \$100,000
	Capital Bank	January 2014	Mortgage on property owned by LLC	\$100,001 -

Owner	Creditor	Date Incurred	Type	Amount of Liability
				\$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2002	State of Tennessee	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
US Association of Former Members of Congress	02/13/2016	02/20/2016	DC - Okinawa & Tokyo - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ripon Society & Franklin Center for Global Policy Exchange	11/9/2016	11/14/2016	DC - London - DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> <li>American Funds IRA</li> <li>MetLife IRA (Owner: SP)</li> <li>Principal Annuity IRA</li> <li>Principal Annuity IRA (Owner: SP)</li> </ul>
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Marsha Blackburn , 08/3/2017