



Filing ID #10018177

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Glenn Thompson
Status: Member
State/District: PA05

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2016
Filing Date: 07/17/2017

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|--|-------|-----------------------|----------------|--------------------|--------------------------|
| 351 Virginia Street Howard PA Rental Property | JT | \$100,001 - \$250,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Howard, PA, US | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ American Century Value (ticker AVUDX) | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ American Funds AMCAP R5 (Ticker RAFFX) | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ American Funds EuroPacific Gr A (ticker AEPGX) | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ Invsco Growth and Income A (Ticker ACGIX) | | None | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income | Tx. > \$1,000? |
|---|-------|-----------------------|----------------|--------------------|--------------------------|
| 403 (b) Plan from Susquehanna Health ⇒ Met Life Individual Retirement Annuity plan participated in with previous employer | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my Met Life Individual Retirement Annuity T-Flex from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ Met Life Individual Retirement Annuity T-Flex participated in with previous employer | | \$1 - \$1,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my Met Life Individual Retirement Annuity T-Flex from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ Prudential Jennison Mid Cap Growth Z (ticker PEGZX) | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ T. Rowe Price Mid-Cap Value (ticker TRMCX) | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 403 (b) Plan from Susquehanna Health ⇒ TFLIC Guaranteed Pooled Fund | | \$1,001 - \$15,000 | Tax-Deferred | | <input type="checkbox"/> |
| DESCRIPTION: There was no transaction as this is an asset under my 403 (b) Plan from my previous employer Susquehanna Health which is tax-deferred | | | | | |
| 606 Walnut Street Howard PA Rental Property | JT | \$50,001 - \$100,000 | Rent | \$5,001 - \$15,000 | <input type="checkbox"/> |
| LOCATION: Howard, PA, US | | | | | |
| National Western Sheltered Fixed Index Annuity | | \$100,001 - \$250,000 | Tax-Deferred | | <input type="checkbox"/> |

* Asset class details available at the bottom of this form.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|--|---------------|--|-----------------------|
| JT | Northwest Savings, 100 Liberty Street Warren, PA 16365 | May 14, 2012 | Home equity on personal residence 602 walnut Howard, PA 16841 | \$100,001 - \$250,000 |
| JT | Northwest Savings Bank 100 Liberty Street Warren, PA 16365 | 07/31/15 | Business Loan for purchase of rental property located at 351 Virginia Street Howard, PA 16841 | \$50,001 - \$100,000 |
| JT | Northwest Savings Bank 100 liberty Street Warren, PA 16365 | 07/31/15 | Home Equity Loan for purchase of rental property located at 351 Virginia Street Howard, PA 16841 | \$50,001 - \$100,000 |

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|--------------|--|--|
| January 2009 | me and my former employer (Susquehanna Health) | Continue to participate in my former employers provided tax-deferred 403(B) pension plan |

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

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| <ul style="list-style-type: none"> 403 (b) Plan from Susquehanna Health |
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or

dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Glenn Thompson , 07/17/2017