



Filing ID #10016136

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Jason Chaffetz  
**Status:** Member  
**State/District:** UT03

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 08/7/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
401(k)-Utah State Retirement Systems (International Fund)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Growth Fund)		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Value Fund)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Long-Horizon Fund)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Small Cap Fund)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
401(k)-Utah State Retirement Systems (Target Date 2030 Fund)		\$1,001 - \$15,000	Tax-Deferred	<input checked="" type="checkbox"/>
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>
LOCATION: UT				
529 Plan-The Investment Company of America, Fund	DC	None	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Number 1004					
LOCATION: UT					
529 Plan-The Investment Company of America, Fund Number 1004	DC	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
LOCATION: UT					
AlpineUSA.Net LLC, 100% Interest	SP	\$1,001 - \$15,000	Business Income	None	<input type="checkbox"/>
LOCATION: Alpine, UT, US					
DESCRIPTION: Sales and Marketing					
Central Bank Account	JT	None	Interest	None	<input type="checkbox"/>
Central Bank Account	JT	None	Interest	None	<input type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Mountain America Credit Union Saving Money Market Account	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Personal Residence	JT	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
LOCATION: Alpine, UT, US					
Zions Bank Account	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
401(k)-Utah State Retirement Systems (International Fund)		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Growth Fund)		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Large Cap Value		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fund)					
401(k)-Utah State Retirement Systems (Long Horizon Fund)		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Small Cap Fund)		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
401(k)-Utah State Retirement Systems (Target Date 2030 Fund)		11/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
AlpineUSA.Net LLC, 100% Interest	SP	06/1/2016	S	\$1,001 - \$15,000	<input type="checkbox"/>
LOCATION: Alpine, UT, US					
DESCRIPTION: Liquidation of interest					

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Central Utah Clinic, PC	Spouse Salary	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Central Bank	July 2005	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Strawberry C, LLC

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2005	Myself and the state of Utah	Participation in state pension which was liquidated in 2016.
May 2017	Myself and Fox News Network, LLC	Starting July 1, 2017 as a contributor to Fox News Network, LLC.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Aspen Institute Congressional Program	08/10/2016	08/16/2016	Salt Lake City, Utah - London, England - Salt Lake City, Utah	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Jason Chaffetz , 08/7/2017