

# FINANCIAL DISCLOSURE REPORT

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#### FILER INFORMATION

Name: Hon. Tim Murphy

Status: Member State/District: PA18

#### FILING INFORMATION

Filing Type: Annual Report

Filing Year: 2016

**Filing Date:** 08/11/2017

# SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Book-Overcoming Passive-Aggression		Undetermined	Royalties	\$201 - \$1,000	
Description: Book royalties					
Nanette Missig IRA $\Rightarrow$ AB Small Cap Growth	SP	\$1,001 - \$15,000	Tax-Deferred		~
Nanette Missig IRA $\Rightarrow$ Artisan Mid Cap	SP	None	Tax-Deferred		~
Nanette Missig IRA $\Rightarrow$ Blackrock Strategic Income Opportunity	SP	\$1,001 - \$15,000	Tax-Deferred		
Nanette Missig IRA $\Rightarrow$ Deutsche Global Infrastructure	SP	None	Tax-Deferred		<b>▽</b>
Nanette Missig IRA ⇒ Fidelity New Insights	SP	None	Tax-Deferred		~
Nanette Missig IRA $\Rightarrow$ iShares MSCI Eafe Index	SP	\$1,001 - \$15,000	Tax-Deferred		<b>✓</b>
Nanette Missig IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		~

Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SP	\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
SP	\$1,001 - \$15,000	Tax-Deferred		П
SP	\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
SP	None	Tax-Deferred		V
SP	\$1,001 - \$15,000	Tax-Deferred		П
SP	\$1,001 - \$15,000	Tax-Deferred		~
SP	None	Tax-Deferred		<b>▽</b>
SP	\$15,001 - \$50,000	Tax-Deferred		П
SP	None	Tax-Deferred		<b>∀</b>
SP	None	Tax-Deferred		~
SP	\$1,001 - \$15,000	Tax-Deferred		<b>∀</b>
SP	None	Tax-Deferred		<b>▽</b>
SP	\$1,001 - \$15,000	Tax-Deferred		V
SP	\$1,001 - \$15,000	Tax-Deferred		<b>∀</b>
	SP	SP \$1,001 - \$15,000  SP \$1,001 - \$15,000  SP \$1,001 - \$15,000  SP None  SP \$1,001 - \$15,000  SP None  SP None  SP None  SP \$15,001 - \$50,000  SP None  SP None  SP None  SP None  SP \$1,001 - \$15,000	SP       \$1,001 - \$15,000       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       None       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       None       Tax-Deferred         SP       \$15,001 - \$50,000       Tax-Deferred         SP       None       Tax-Deferred         SP       None       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred	Type(s)         SP       \$1,001 - \$15,000       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       None       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       None       Tax-Deferred         SP       None       Tax-Deferred         SP       None       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred         SP       None       Tax-Deferred         SP       \$1,001 - \$15,000       Tax-Deferred

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nanette Missig IRA ⇒ Vanguard S&P 500 ETF	SP	\$15,001 - \$50,000	Tax-Deferred		
Nanette Missig IRA ⇒ Virtus Foreign Opportunity	SP	\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ AB Small Cap Growth	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	<b>▽</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Artisan Mid Cap	JT	None	Capital Gains	\$1 - \$200	<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Blackrock Strategic Income Opportunities A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Deutsche Global Infrastructure	JT	None	None		<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Doubline Emerging Markets Fixed Income A	JT	None	Dividends	\$1 - \$200	<b>▽</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Gateway Index Plus A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>~</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Harbor Capital Appreciation	JT	None	Capital Gains	\$1,001 - \$2,500	~
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ iShares Russell 1000 Value Index	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ iShares Russell Mid Cap Value	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<b>▽</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ JP Morgan Small Cap Value	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<u>~</u>
Timothy Murphy and Nanette Missig JTTEN ⇒ Loomis Sayles Growth	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Oakmark International	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	П
Timothy Murphy and Nanette Missig JTTEN ⇒ Oppenheimer Developing Markets	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Pimco Total Return Cl P	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	П
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Pioneer Strategic Income	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Undiscovered Managers Behavioral Value A	JT	None	Capital Gains	\$201 - \$1,000	<b>V</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard Equity Income	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<b>V</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard Extended Market ETF	JT	None	Capital Gains, Dividends	\$201 - \$1,000	<u> </u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard Inter Term Investment Grade Bond	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<u>~</u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard S&P 500 ETF	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<u>~</u>
Timothy Murphy IRA $\Rightarrow$ AB Small Cap Growth		\$1,001 - \$15,000	Tax-Deferred		<u>~</u>
Timothy Murphy IRA ⇒ Artisan Mid Cap		None	Tax-Deferred		<u>~</u>
Timothy Murphy IRA $\Rightarrow$ Blackrock Strategic Income Opportunity		\$15,001 - \$50,000	Tax-Deferred		
Timothy Murphy IRA ⇒ Calamos Global Growth & Income		None	Tax-Deferred		<u>~</u>
Timothy Murphy IRA ⇒ Deutsche Global Infrastructure		None	Tax-Deferred		<b>V</b>
Timothy Murphy IRA $\Rightarrow$ Fidelity Adv Real Estate Income		\$15,001 - \$50,000	Tax-Deferred		
Timothy Murphy IRA ⇒ Fidelity New Insights		None	Tax-Deferred		<u>~</u>
Timothy Murphy IRA $\Rightarrow$ iShares MSCI Eafe International		\$15,001 - \$50,000	Tax-Deferred		<b>V</b>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Timothy Murphy IRA ⇒ iShares Russell Mid Cap		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA $\Rightarrow$ JP Morgan Small Cap Value		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Lazard Emerging Markets Equity		None	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Loomis Sayles Bond		\$15,001 - \$50,000	Tax-Deferred		
Timothy Murphy IRA ⇒ Loomis Sayles Growth		\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Oakmark I		None	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Oakmark International		\$15,001 - \$50,000	Tax-Deferred		<u></u>
Timothy Murphy IRA ⇒ Oppenheimer Developing Markets		\$15,001 - \$50,000	Tax-Deferred		<u></u>
Timothy Murphy IRA ⇒ Pimco Emerging Local Bond P		None	Tax-Deferred		<u></u>
Timothy Murphy IRA ⇒ Pimco Total Return		\$50,001 - \$100,000	Tax-Deferred		<u></u>
Timothy Murphy IRA ⇒ Schwab International Equity ETF		None	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Undiscovered Managers Behavioral Value		\$15,001 - \$50,000	Tax-Deferred		<u> </u>
Timothy Murphy IRA ⇒ Vanguard Equity Income		\$1,001 - \$15,000	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Vanguard Extended Market ETF		None	Tax-Deferred		<u></u>
Timothy Murphy IRA ⇒ Vanguard Inter Term Investment Grade Bond		\$15,001 - \$50,000	Tax-Deferred		<u>~</u>

Asset	Owner Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Timothy Murphy IRA ⇒ Vanguard Market Neutral	\$15,001 - \$50,000	Tax-Deferred		<b>▽</b>
Timothy Murphy IRA ⇒ Vanguard S&P 500 ETF	\$50,001 - \$100,000	Tax-Deferred		
Timothy Murphy IRA ⇒ Virtus Foreign Opportunity	\$15,001 - \$50,000	Tax-Deferred		П

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Nanette Missig IRA ⇒ AB Small Cap Growth	SP	11/21/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Artisan Mid Cap	SP	11/21/2016	S	\$1,001 - \$15,000	П
Nanette Missig IRA ⇒ Deutsche Global Infrastructure	SP	02/10/2016	S	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Fidelity New Insights	SP	03/24/2016	S	\$1,001 - \$15,000	П
Nanette Missig IRA ⇒ iShares MSCI Eafe Index	SP	03/24/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ iShares Russell Mid Cap ETF	SP	11/21/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ JP Morgan Small Cap Value	SP	09/19/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Loomis Sayles Growth	SP	03/24/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Oakmark I	SP	03/24/2016	S (partial)	\$1,001 - \$15,000	
Nanette Missig IRA ⇒	SP	09/19/2016	S	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Oakmark I					
Nanette Missig IRA ⇒ Oppenheimer Developing Markets	SP	03/24/2016	S (partial)	\$1,001 - \$15,000	
Nanette Missig IRA $\Rightarrow$ Pimco Emergiing Local Bond	SP	03/24/2016	S	\$1,001 - \$15,000	П
Nanette Missig IRA ⇒ Thornburg International Value	SP	03/24/2016	S	\$15,001 - \$50,000	П
Nanette Missig IRA $\Rightarrow$ Undiscovered Managers Behavioral Value	SP	09/19/2016	S	\$1,001 - \$15,000	П
Nanette Missig IRA ⇒ Vanguard Equity Income	SP	09/19/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA $\Rightarrow$ Vanguard Extended Market ETF	SP	11/21/2016	S	\$1,001 - \$15,000	П
Nanette Missig IRA $\Rightarrow$ Vanguard Inter Term Invesment Grade Bond	SP	03/24/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Vanguard Market Neutral	SP	03/24/2016	P	\$1,001 - \$15,000	
Nanette Missig IRA ⇒ Virtus Foreign Opportunities	SP	03/24/2016	P	\$15,001 - \$50,000	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ AB Small Cap Growth	JT	12/13/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Artisan Mid Cap	JT	12/13/2016	S	\$1,001 - \$15,000	П
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Deutsche Global Infrastructure	JT	02/10/2016	S	\$1,001 - \$15,000	П
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ DoubleLine Emerging Markets Fixed Income A	JT	02/10/2016	S	\$1,001 - \$15,000	П
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Gateway Index Plus A	JT	03/24/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Timothy Murphy and Nanette Missig JTTEN ⇒ Harbor Capital Appreciation	JT	03/24/2016	S	\$1,001 - \$15,000	<u> </u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ iShares Russell 1000 Value Index	JT	03/24/2016	S	\$1,001 - \$15,000	<b>▽</b>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ iShares Russell Mid Cap ETF	JT	12/13/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ JP Morgan Small Cap Value	JT	12/13/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN ⇒ Loomis Sayles Growth	JT	06/24/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN ⇒ Undiscovered Managers Behavioral Value	JT	12/13/2016	S	\$1,001 - \$15,000	<b>▽</b>
Timothy Murphy and Nanette Missig JTTEN ⇒ Vanguard Equity Income	JT	06/24/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard Extended Market ETF	JT	12/13/2016	S	\$1,001 - \$15,000	<u> </u>
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard Inter Term Investment Grade Bond	JT	06/24/2016	P	\$1,001 - \$15,000	
Timothy Murphy and Nanette Missig JTTEN $\Rightarrow$ Vanguard S&P 500 ETF	JT	03/24/2016	P	\$1,001 - \$15,000	
Timothy Murphy IRA ⇒ AB Small Cap Growth		11/8/2016	P	\$1,001 - \$15,000	
Timothy Murphy IRA ⇒ Artisan Mid Cap		11/8/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA ⇒ Calamos Global Growth & Income		03/24/2016	S	\$1,001 - \$15,000	П
Timothy Murphy IRA ⇒ Deutsche Global Infrastructure		02/10/2016	S	\$1,001 - \$15,000	П
Timothy Murphy IRA ⇒ Fidelity Adv Real Estate Income		08/25/2016	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Timothy Murphy IRA ⇒ Fidelity New Insights		03/24/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA ⇒ iShares MSCI Eafe Index		11/8/2016	P	\$1,001 - \$15,000	
Timothy Murphy IRA $\Rightarrow$ iShares MSCI EAFE Index		03/24/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA $\Rightarrow$ iShares Russell Mid Cap ETF		11/8/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA $\Rightarrow$ JP Morgan Small Cap Value		08/25/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA ⇒ Lazard Emerging Markets		03/24/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA $\Rightarrow$ Loomis Sayles Growth		03/24/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA ⇒ Oakmark I		03/24/2016	S (partial)	\$1,001 - \$15,000	П
Timothy Murphy IRA ⇒ Oakmark I		08/25/2016	S	\$1,001 - \$15,000	П
Timothy Murphy IRA ⇒ Oakmark International		03/24/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA ⇒ Oppenheimer Developing Markets		03/24/2016	P	\$1,001 - \$15,000	
Timothy Murphy IRA ⇒ Pimco Emerging Local Bond		03/24/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA ⇒ Pimco Total Return		08/25/2016	S (partial)	\$1,001 - \$15,000	П
Timothy Murphy IRA ⇒ Pimco Total Return Cl P		11/8/2016	S (partial)	\$1,001 - \$15,000	П

Asset	Owner Date	Tx. Type	Amount	Cap. Gains > \$200?
Timothy Murphy IRA ⇒ Schwab International Equity ETF	03/24/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA ⇒ Undiscovered Managers Behavioral Value	08/25/2016	S	\$15,001 - \$50,000	
Timothy Murphy IRA ⇒ Vanguard Equity Income	08/25/2016	P	\$1,001 - \$15,000	
Timothy Murphy IRA ⇒ Vanguard Extended Market ETF	11/8/2016	S	\$15,001 - \$50,000	П
Timothy Murphy IRA ⇒ Vanguard Inter Term Investment Grade Bond	03/24/2016	P	\$15,001 - \$50,000	
Timothy Murphy IRA ⇒ Vanguard Market Neutral	03/24/2016	P	\$15,001 - \$50,000	

<sup>\*</sup> Asset class details available at the bottom of this form.

# SCHEDULE C: EARNED INCOME

Source	Туре	Amount
Intercare Health SystemsLTD	Spouse	\$46,303.00

# SCHEDULE D: LIABILITIES

None disclosed.

# **SCHEDULE E: POSITIONS**

None disclosed.

# SCHEDULE F: AGREEMENTS

None disclosed.

# SCHEDULE G: GIFTS

None disclosed.

# SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	<b>End Date</b>	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and the Franklin Center for Global Policy	11/9/2016	11/14/2016	Pittsburgh, PA - London, England - Pittsburgh, PA	0	<u>~</u>	<b>▽</b>	<b>▽</b>

#### SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

#### SCHEDULE A AND B ASSET CLASS DETAILS

• Nanette Missig IRA (Owner: SP)

 Timothy Murphy and Nanette Missig JTTEN (Owner: JT) Location: US

• Timothy Murphy IRA

#### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

C Yes No

**Trusts**: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

**Exemption**: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

# CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Tim Murphy, 08/11/2017