



Filing ID #10018627

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Kevin Brady  
**Status:** Member  
**State/District:** TX08

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2016  
**Filing Date:** 08/14/2017

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Blackrock 529 College Advantage Plan OH	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
Blackrock 529 College Advantage Plan OH	DC	\$1,001 - \$15,000	None		<input type="checkbox"/>
DREY VIP APP Port		\$1,001 - \$15,000	None		<input type="checkbox"/>
Fidelity VIP APP Port		\$15,001 - \$50,000	None		<input type="checkbox"/>
JP Morgan Chase & Co. (JPM)	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase Investment Services Corp HPQ IRA	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase IRA - Growth Income Tier I	JT	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase IRA MMAT	SP	\$15,001 - \$50,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
JP Morgan Chase Mutual Fund 564/Growth Advantage Fund	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
JP Morgan Chase Personal Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
JP Morgan Chase Retirement Plan	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
JP Morgan Chase Super Savings Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
NeuberAMT SHRT DUR BD		\$1,001 - \$15,000	None		<input type="checkbox"/>
NW AmCent NW InvtMultCap		\$1,001 - \$15,000	None		<input type="checkbox"/>
NW NVIT MDCAP INDX 1		\$1,001 - \$15,000	None		<input type="checkbox"/>
Oppenheimer Global SECS		\$1,001 - \$15,000	None		<input type="checkbox"/>
Pacific Life VUL		\$15,001 - \$50,000	None		<input type="checkbox"/>
Pacific Life VUL	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Putnam Fidelity TR Co TTEE BFG IRA	SP	\$1,001 - \$15,000	None		<input type="checkbox"/>
Putnam Fidelity TR Co TTEE BFG IRA		\$15,001 - \$50,000	None		<input type="checkbox"/>
Putnam Growth and Income Fund	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Putnam MM Fund A	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Putnam Small Cap Value Fund A	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
State of Texas Retirement Plan Account		\$1,001 - \$15,000	None		<input type="checkbox"/>
Wells Fargo Checking Account	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Wells Fargo Savings Account	JT	\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>

## **SCHEDULE B: TRANSACTIONS**

None disclosed.

## **SCHEDULE C: EARNED INCOME**

None disclosed.

## **SCHEDULE D: LIABILITIES**

None disclosed.

## **SCHEDULE E: POSITIONS**

None disclosed.

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE G: GIFTS**

None disclosed.

## **SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS**

None disclosed.

## **SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Kevin Brady , 08/14/2017