

Annual Revenue (\$M)

100

Annual Gross Profit (\$M)

20

Annual Operating Margin (%)

25

Total Debt (\$M)

15

Current Assets (\$M)

5

Annual EBITDA (\$M)

30

Gross Margin (%)

60

Net Asset Value

100

Equity Value

45

Current Liabilities (\$M)

33