



# You enrolled in your HSA

## What happens next?

We'll show you the way to a healthier financial future by helping you plan, save and pay for healthcare.

### Getting started

- Use your HSA as soon as your qualified health plan is effective. If your effective date is mid-month, your HSA eligibility begins the first day of the following month.
- Pay for any IRS-qualified medical expenses that you incur once your HSA is active with funds in your HSA.
- Log in to the Member Website to add authorized signers and order debit cards.

### Verifying your identity

In accordance with the USA Patriot Act, you may receive a letter verifying your identity. HSA Bank may close your account if you don't supply the proper forms of identification within 90 days of your account opening.

### Watch your mail

Keep an eye out for two important mailings that should arrive at your mailbox 7-10 business days after your HSA application has been processed:



**Your welcome kit**



**Your debit card** — and additional cards for any authorized signers on your account

HSA Bank does not provide tax or legal advice. This communication is for informational purposes only and not intended as tax or legal advice. If tax or legal advice is needed, please consult with a qualified professional.



Visit **hsabank.com** or call the number on the back of your debit card for more information.