



Motilal Oswal Midcap Fund - Reg (G)

Analysis Report

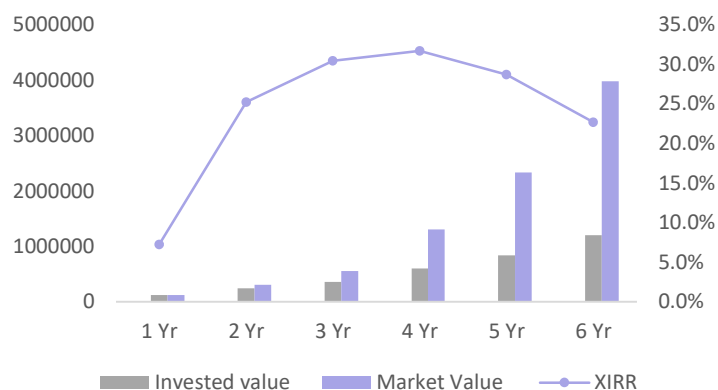
Basis Fund Scheme

Inception Date :	14-Feb-14
AUM (in Cr.) as on 31th May 2025:	30,401.1
Plan Type :	Regular Growth
Asset Class :	Equity
Scheme Type - Market cap :	Mid Cap
Benchmark :	Nifty Midcap 150 - TRI
Entry Load	Nil
Expense Ratio :	1.58%
Exit Load :	1
Fund Managers :	Niket Shah, Rakesh Sehity, Sunil Sawant, Ajay Khandelwal

Investment Philosophy

Motilal Oswal Focussed Midcap Strategy seeks to invest in a concentrated portfolio of their top mid-cap ideas (15-20 stocks) (companies ranked 101-400 in market capitalisation). The emphasis is on evolving business firms that can benefit from earnings growth and valuation re-rating. The mid-cap focus stems from the premise that most multi-baggers are found in the mid and small-cap space. This fund has a clear investment philosophy focusing on long-term investments in high-quality firms that meet their QGLP investment framework. They have followed this strategy for over two decades, with little style drift.

SIP Performance Chart



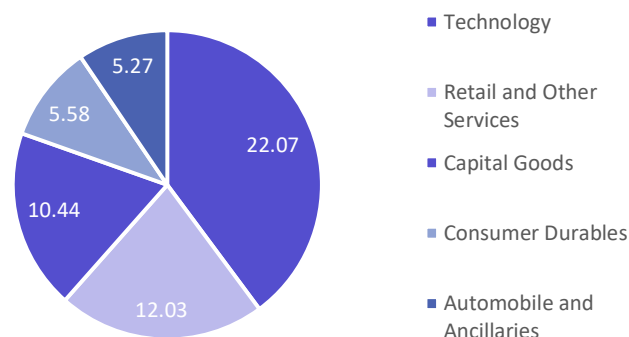
Fund Overall View

The fund has consistently delivered superior returns compared to its benchmark and category peers over an extended period. While the fund exhibits a relatively higher risk profile, it has successfully compensated investors with superior risk-adjusted returns. The fund has been under the stewardship of Mr. Niket Shah since July 2020, bringing continuity and strategic direction to its management. The investment team has expanded in recent years, with Mr. Rakesh Shetty joining in November 2022, followed by Mr. Sunil Sawant in July 2024, and Mr. Ajay Khandelwal in October 2024. This evolving team structure reflects a blend of continuity and fresh perspectives, positioning the fund to adapt effectively to dynamic market conditions.

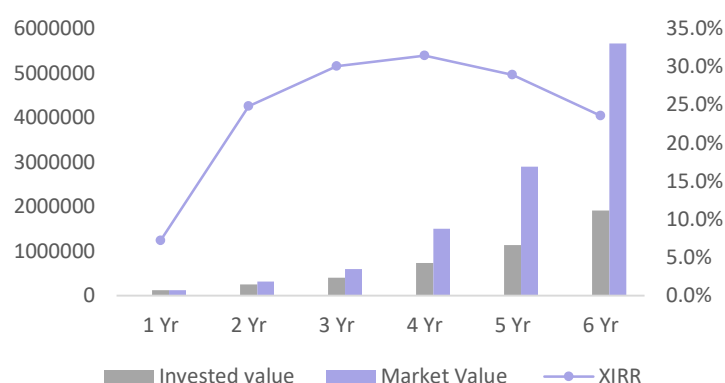
Top 10 Stock Holding

Coforge Ltd.	10.13%
Persistent Systems Ltd.	9.74%
Kalyan Jewellers India Ltd.	8.02%
Polycab India Ltd.	4.93%
Bharti Hexacom Ltd.	4.06%
Dixon Technologies	4.04%
Trent Ltd.	3.98%
One 97 Communications Ltd.	3.78%
Max Healthcare Institute	3.69%
KEI Industries Ltd.	3.27%

Top Sector Holding By Fund



10% Step Up SIP Performance Chart



Return Analysis

Particulars	CAGR %				
	1 Years	3 Years	5 Years	7 Years	10 Years
Motilal Oswal Mid Cap Fund (G)	9.09%	35.23%	36.20%	27.86%	17.43%
Nifty Midcap 150 - TRI	-	-	-	-	-
BSE Sensex	0.48%	29.03%	33.21%	16.72%	15.91%

Value of 100000 Invested - Lumpsum

Motilal Oswal Mid Cap Fund (G)	109090	247297	468690	558654	498644
Nifty Midcap 150 - TRI	-	-	-	-	-
BSE Sensex	100480	214819	419454	295132	437733

Value of 10000 Invested - Monthly SIP

Motilal Oswal Mid Cap Fund (G)	7.23%	30.47%	31.71%	28.71%	22.70%
Nifty Midcap 150 - TRI	12.14%	27.64%	27.34%	26.08%	21.75%
BSE Sensex	7.40%	13.61%	14.19%	14.68%	14.14%

Value of 10000 Invested - 10% Step Up SIP

Motilal Oswal Mid Cap Fund (G)	7.23%	30.08%	31.46%	28.95%	23.56%
Nifty Midcap 150 - TRI	12.14%	27.31%	27.17%	26.19%	22.33%
BSE Sensex	7.40%	13.47%	14.04%	14.59%	14.17%

The fund has demonstrated strong and consistent performance across various investment horizons, delivering returns that have outpaced its benchmark, the Nifty Midcap 150 - TRI. For investors opting for a lumpsum investment approach, the fund has generated a CAGR of 9.09% over 1 year, 35.23% over 3 years, 36.20% over 5 years, 27.86% over 7 years, and 17.43% over a 10-year period. Similarly, for those investing through a Systematic Investment Plan (SIP), the XIRR returns have been 7.23%, 30.47%, 31.71%, 28.71%, and 22.70% over the same respective durations. These figures reflect the fund's ability to deliver consistently higher returns compared to its benchmark, showcasing its strong portfolio strategy and effective fund management over both short and long-term periods.

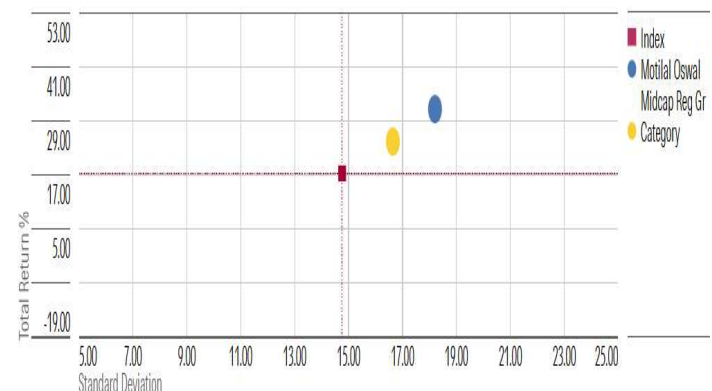
Risk Analysis

	Std Dev	Sharpe	Sortino	Beta	Alpha
Motilal Oswal Mid Cap Fund (G)	18.13	0.41	0.77	0.96	0.42
Nifty Midcap 150 - TRI	15.64	0.40	0.73	0.93	0.07
Category Average	31	3	8	20	6
Total No. Of Fund in Catogry	30	30	30	30	30

Explanation of Risk Analysis

The fund exhibits a standard deviation of 18.13%, which is 2.49% higher than that of its benchmark, indicating relatively higher volatility. Despite this, the fund has consistently delivered superior returns per unit of risk compared to the benchmark. This is reflected in its higher Sharpe and Sortino Ratios, underscoring its efficient risk-adjusted performance. Additionally, the fund has achieved an alpha of approximately 4.2% over the benchmark, highlighting its ability to generate excess returns beyond market movements. As per Morningstar's classification, the fund is rated as having moderately high risk, positioned above the benchmark in terms of risk profile.

Risk/Return Analysis



Source : Morningstar

Portfolio Analysis

Matrices	Fund	Category	Index
Price/Earning	45.67	25.60	17.04
Price/Book	6.82	3.87	2.80
Price/Sales	3.54	2.54	2.34
Price/Cash Flow	36.72	21.63	15.13
Divident Yeild %	0.50	0.90	1.28
Long term Earning %	18.25	14.76	24.63
Historical Earning %	13.00	14.87	15.92
Sales Growth %	22.20	15.10	11.67
Cash Flow Growth %	16.05	14.17	3.29
Book Value Growth %	21.21	14.34	16.16

Sector	Fund %	Category %
Basic Material	2.68	9.80
Consumer Cyclical	21.41	18.11
Financial Services	0.13	20.02
Real Estate	3.76	2.63
Communication Services	5.43	3.29
Energy	0.00	2.13
Industrials	20.41	15.95
Technology	39.94	11.60
Consumer Defensive	0.00	3.12
Healthcare	5.93	11.38
Utilities	0.32	1.97

Portfolio Movement in last Quarter	Addition	Deletion
Indraprastha Gas Limited	12025.88%	-
Voltas Limited	884.54%	-
Supreme Industries Limited	147.98%	-
Dixon Technologies (India) Limited	48.14%	-
Balkrishna Industries Limited	23.20%	-
One 97 Communications Limited	2.23%	-
Polycab India Limited	-	-30.00%
Kalyan Jewellers India Limited	-	-19.46%
Persistent Systems Limited	-	-19.06%
Mazagon Dock Shipbuilders Limited	-	-14.88%
Coforge Limited	-	-14.10%
Prestige Estates Projects Limited	-	-12.85%
Trent Limited	-	-10.79%
KPIT Technologies Limited	-	-9.92%
KEI Industries Limited	-	-9.09%
Bharti Hexacom Limited	-	-7.41%

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