

Nippon India Small Cap Fund(G)

Analysis Report

Basic Fund & Scheme Details

Inception Date :	16-Sep-10
AUM (in Cr.) as on 31th May 2025:	63,007
Plan Type :	Regular Growth Plan
Asset Class :	Equity
Scheme Type - Market cap :	Small Cap
Benchmark :	Nifty Small cap 250 - TRI
Entry Load	Nil
Expense Ratio :	1.41%
Exit Load :	1.00%
Fund Manager	Samir Rachh , Kinjal Desai

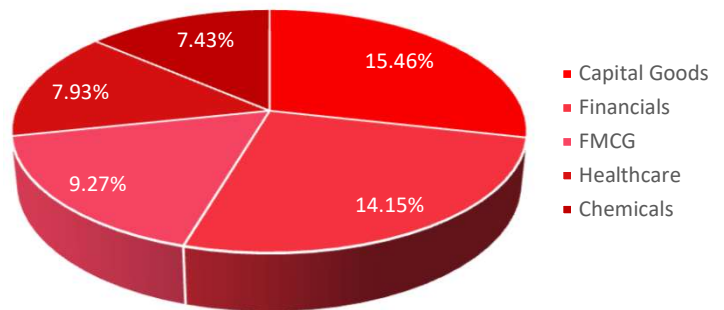
Top 10 Stock Holding

HDFC Bank Ltd.	2.05%
Multi Commodity Exchange Of India Ltd.	1.94%
Kirloskar Brothers Ltd.	1.29%
Tube Investments of India Ltd.	1.21%
State Bank Of India	1.17%
Apar Industries Ltd.	1.16%
Bharat Heavy Electricals Ltd.	1.13%
Karur Vysya Bank Ltd.	1.12%
Paradeep Phosphates Ltd.	1.07%
Pfizer Ltd.	1.07%

Investment Philosophy

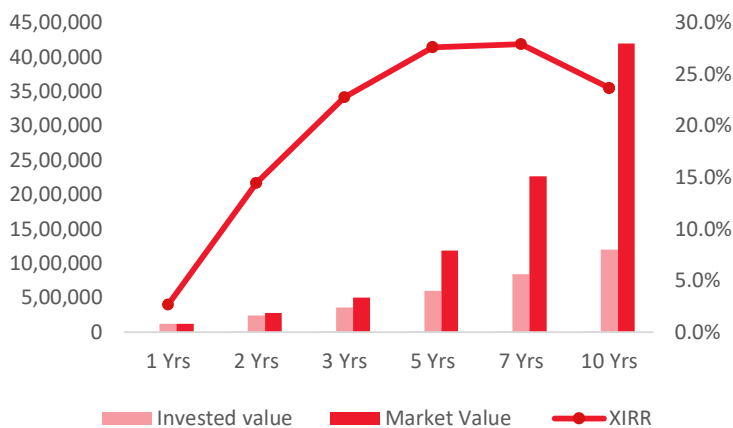
The fund aims to give better returns for the risk taken by investing in small-cap companies - those ranked below the top 250 by market size. These small companies have the potential to grow into mid-sized firms in the future. They offer high growth opportunities at lower prices. The fund looks for good businesses that are of a reasonable size, have strong management, and are fairly valued. The investment approach adopts prudent risk management measures like margin of safety and diversification across sectors & stocks with a view to generate relatively better risk adjusted performance over a period of time.

Top Sector Holdings by the Fund



SIP Performance Chart

SIP Amount of Rs 10000 per Month



10% Step Up SIP Performance Chart

SIP Amount of Rs 10000 per Month with 10% Increase Each Year



Fund Overall View

The fund has performed exceptionally well over its benchmark and category for a period of time. Even through the risk is higher, but the return are superior for similar risk in benchmark and index. The fund has been managed by Samir Rachh Since January 2017. Mr Kinjal Desai has joined the management team in May 2018. It is a mix of relatively new team.

Return Analysis

Particulars	CAGR %				
	1 Years	3 Years	5 Years	7 Years	10 Years
Nippon India Small Cap Fund (G)	-0.86%	29.90%	37.16%	21.75%	21.57%
Nifty Small cap 250 - TRI	1.38%	29.72%	34.14%	18.75%	16.15%
BSE Sensex	0.48%	29.03%	33.21%	16.72%	15.91%

Value of 100000 Invested - Lumpsum

Nippon India Small Cap Fund (G)	99,140	2,19,193	4,85,442	3,96,536	7,05,122
Nifty Small cap 250 - TRI	1,01,380	2,18,283	4,34,302	3,32,993	4,46,881
BSE Sensex	1,00,480	2,14,819	4,19,454	2,95,132	4,37,733

Value of 10000 Invested - Monthly SIP

Nippon India Small Cap Fund (G)	1,21,716	5,01,410	11,85,547	22,66,720	41,99,561
Nifty Small cap 250 - TRI	1,19,770	4,51,894	9,70,777	17,90,476	33,63,729
BSE Sensex	1,24,721	4,40,791	8,55,814	14,16,815	25,10,621

Value of 10000 Invested - 10% Step Up SIP

Nippon India Small Cap Fund (G)	1,21,716	5,42,492	13,65,759	27,91,222	58,13,180
Nifty Small cap 250 - TRI	1,19,770	4,91,665	11,34,365	22,33,736	46,81,286
BSE Sensex	1,24,721	4,81,478	10,15,526	18,17,719	36,15,970

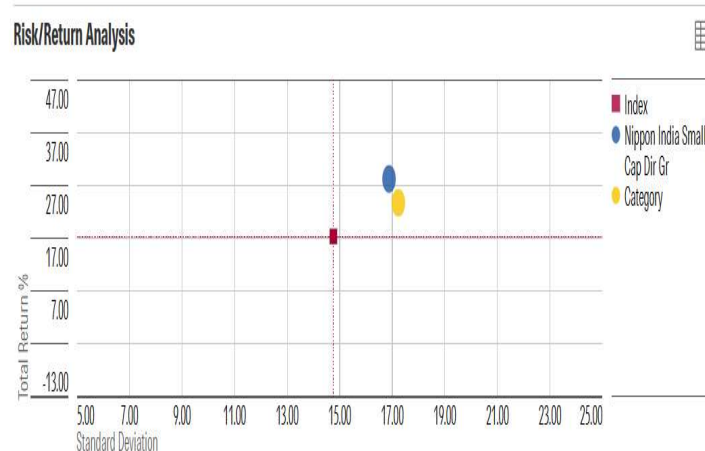
The CAGR Return of Lumpsum Investment in the fund is -0.86% ,29.90%, 37.16%, 21.75%, 21.57% , for 1 year , 3 year, 5 year ,7 year , and 10 year respectively . The XIRR return on SIP investment in the fund with same tenure is 2.67%, 22.77%, 22.65% , 27.93%, 23.68% The Fund has consistently delivered the return superior than its

Risk Analysis

	Mean Return	Std Dev	Sharpe	Sortino	Beta	Alpha
Nippon India Small Cap Fund (G)	25.7	16.86	1.15	1.59	0.84	4.08
BSE 250 Small Cap TRI	24.52	19.59	0.93	1.38	NA	NA
Category Average	22.74	17.62	0.94	1.32	0.86	0.68
Total No. Of Fund in Catogry	28	28	28	28	28	28

The fund has been delivered annualized average monthly return of 25.7% , which is more than 1.18% of benchmark. Further the fund has standard deviation of 16.86% which is lower than benchmark.

The fund id generally superior return over the same unit of risk as of benchmark. Hence the fund has higher Sharpe Ratio and Sortino Ratio. The fund has generated risk adjusted alpha of close to 4.1% over benchmark. The fund has been categorized as very high risk above average risk then the benchmark by Morning Star.



Portfolio Analysis

Matrices	Fund	Category	Index
Price/Earning	25.02%	24.46%	17.04%
Price/Book	3.24%	3.04%	2.80%
Price/Sales	2.42%	2.18%	2.34%
Price/Cash Flow	20.29%	21.54%	15.13%
Divident Yeild %	0.86%	0.80%	1.28%
Long term Earning %.	21.66%	19.13%	24.63%
Historical Earning %	3.53%	7.90%	15.92%
Sales Growth %	10.05%	10.79%	11.67%
Cash Flow Growth %	4.65%	6.97%	3.29%
Book Value Growth %	14.23%	14.65%	16.16%

Sector	Fund %	Category %
Basic Material	13.37%	13.06%
Consumer Cyclical	15.37%	17.68%
Financial Services	14.68%	15.83%
Real Estate	0.55%	2.23%
Communication Services	1.48%	1.58%
Energy	1.92%	2.11%
Industrials	25.06%	23.26%
Technology	7.75%	6.35%
Consumer Defensive	8.95%	5.72%
Healthcare	8.58%	10.96%
Utilities	2.29%	1.24%

Portfolio Movement in last Quarter	Addition	Deletion
Fusion Finance Limited	189.91%	-
Triveni Engineering & Industries Limited	82.48%	-
Sheela Foam Limited	44.21%	-
Dixon Technologies (India) Limited	34.27%	-
Vedanta Limited	28.21%	-
Orient Cement Limited	15.15%	-
Central Depository Services (India) Limited	14.17%	-
Fineotex Chemical Limited	14.12%	-
TBO Tek Limited	-	-82.03%
Campus Activewear Limited	-	-76.59%
Axis Bank Limited	-	-50.25%
Go Fashion (India) Limited	-	-49.23%
TTK Prestige Limited	-	-43.98%
P N Gadgil Jewellers Limited	-	-42.78%
Mishra Dhatu Nigam Limited	-	-42.12%
Galaxy Surfactants Limited	-	-38.22%
LMW Limited	-	-37.82%
Whirlpool of India Limited	-	-26.68%

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