
Overview of major components included in OpenAir: Single sign-on Version 5.0

"PSA" center tab:

Available to all roles. This can be changed by editing the center tab under: *Setup > Customization > Centers and Tabs > Center Tabs > [select "Edit" next to "PSA"]* and modify the "Audience" subtab information. Includes a link to each OpenAir module. The links are connected to a script deployment record for each suitelet script. Modules can be removed from this center tab by visiting: *Setup > Customization > Centers and Tabs > Center Tabs > [select "PSA", not "Edit"] > [select "Edit" next to "Modules"]* and remove any "Category" records you wish to hide from the PSA center tab.

PSA module names can be changed to match OpenAir company terminology. This must be changed in two places. To modify the names in the PSA menu, navigate to: *Setup > Customization > Centers and Tabs > Center Tabs > [select PSA] > [select "Edit" next to "Modules"]* and rename the text under the "Label" column. To modify the form titles within each suitelet deployment, navigate to: *Setup > Company > General Preferences > Custom Preferences* and provide any module-specific overrides.

Suitelet scripts/deployments:

All 12 suitelet scripts & deployments needed to configure the SuiteSignOn record have been loaded into the Scripts (*Setup > Customization > Scripts*). The script records reference the file *oa_single_sign_on.js*, which is available in the File Cabinet under the SuiteScripts folder (*Documents > Files > SuiteScripts*).

All 12 OpenAir "modules" have been loaded, including: Projects, Resources, Timesheets, Expenses, Purchases, Invoices, Reports, Workspaces, Home, Administration, Help and Support.

Any script deployments have the suffix "_deploy" added so that they can be distinguished from the script record they reference.

When the feature to export support cases to OpenAir project tasks has been enabled, a separate subtab will be added to support cases with a view of the OpenAir timesheets module.

"Home" module portlet script

This allows the OpenAir Home module (e.g. the "Dashboard") to be placed on a NetSuite dashboard by adding a "Custom Portlet" from the "Personalize Dashboard" setup screen. This can be found under: *Home > Personalize Dashboard > Add Content > Standard Content > Custom Portlet*. Once added to the dashboard, the "Custom Content" portlet can be configured by clicking on the "Set up" link. From the "Source" dropdown, select the "OpenAir: Home module" record.

Modifications to the setup of OpenAir: Single sign-on (Version 2.0 and later)

In order for these suitelets to function properly, a SuiteSignOn record needs to be created (*Setup > Integration > SuiteSignOn*), and the ID of the SuiteSignOn record needs to be added to the Custom Preferences screen of the account. This can be found by navigating to: *Setup > Company > General Preferences > Custom Preferences*. There is



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a new section titled “OpenAir: Single sign-on” which contains 3 new fields. **OpenAir SuiteSignOn record ID** holds the value of the SuiteSignOn record used to access OpenAir via the PSA suitelet. **Suitelet content height (px)** and **Suitelet content width (px)** (which default to 570px and 1245px, respectively) can be used to tailor the size of the iFrame used to display the OpenAir application inside NetSuite. *Note: any changes made to these size preferences will affect anyone logging into the NetSuite account.*