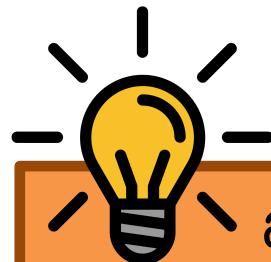
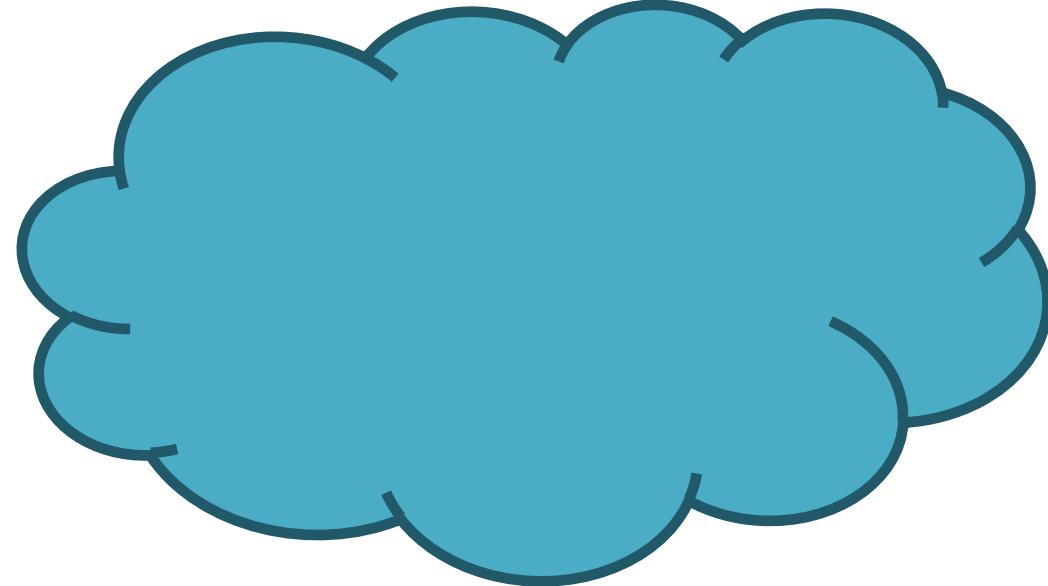
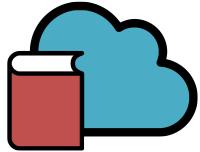


# Definition of Cloud Computing

Cloud Computing is...

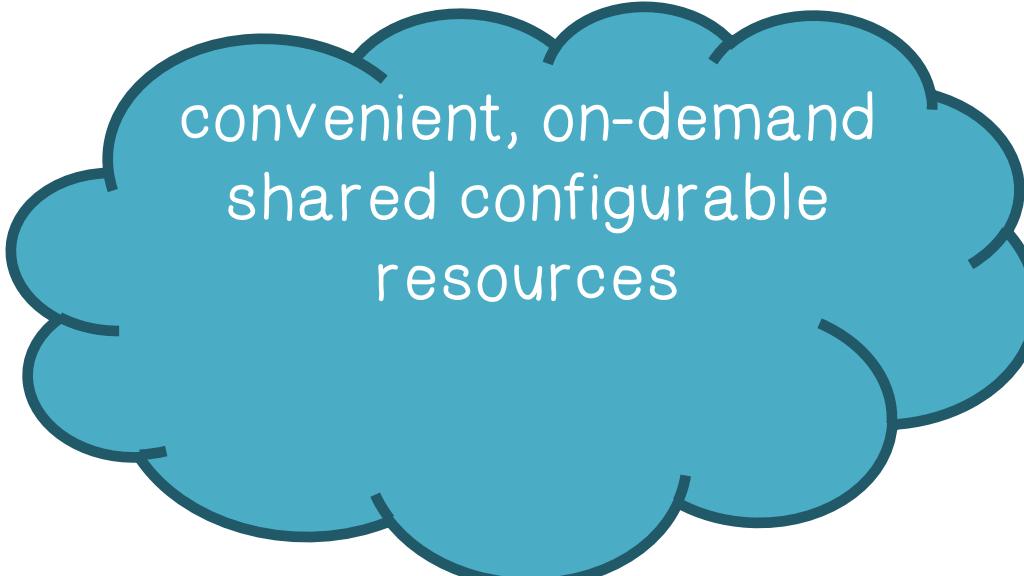


a model for enabling convenient, on-demand network access to a shared pool of configurable computing resources (e.g., networks, servers, storage, applications, and services)

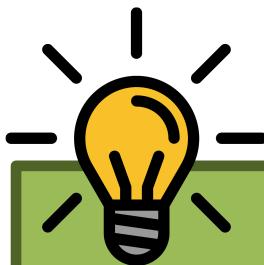


# Definition of Cloud Computing

Cloud Computing is...



convenient, on-demand  
shared configurable  
resources



that can be rapidly provisioned and released with  
minimal management effort or service provider interaction



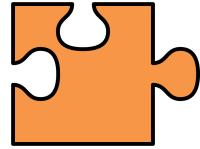
# Definition of Cloud Computing

Cloud Computing is...

convenient, on-demand  
shared configurable  
resources, rapidly  
provisioned with  
minimal effort



Note: The cloud computing industry represents a large ecosystem of many models, vendors, and market niches. This definition attempts to encompass all of the various cloud approaches.



# Cloud Characteristics Quiz

Given our definition of cloud computing fill in the 5 essential cloud characteristics.

On demand self service

Broad or wide network access

Resource pooling or sharing

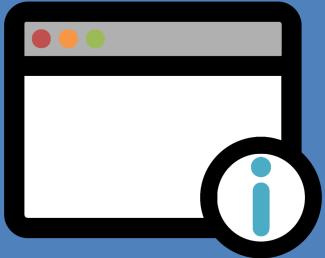
Measured service

Rapid elasticity



# Cloud Service Models

## Software As A Service



- Use the provider's applications running on a cloud infrastructure

## Platform As A Service

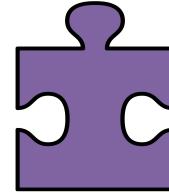


- Consumer-created applications using programming languages and tools supported by the provider

## Infrastructure As A Service



- Capability provided to the consumer to provision processing, storage, networks, and other fundamental computing resources



# Services Quiz

Given the definitions of SaaS, IaaS, PaaS determine the service category for each of the products listed:

PaaS

Google Apps

IaaS

Amazon Web Services

PaaS

Salesforce

SaaS

Knowledge Tree

IaaS

Microsoft Azure

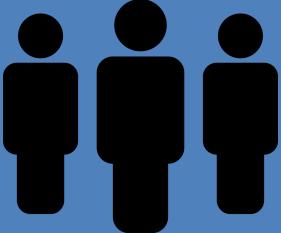


# Cloud Deployment Models

Private



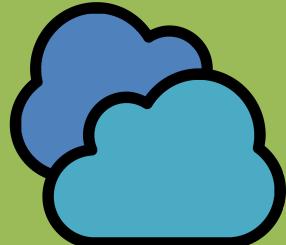
Community



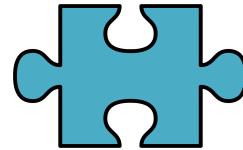
Public



Hybrid



- The cloud infrastructure is operated solely for an organization.
- The cloud infrastructure is shared by several organizations and supports a specific community that has shared concerns
- The cloud infrastructure is made available to the general public or a large industry group
- The cloud infrastructure is a composition of two or more clouds (private, community, or public)



# Common Cloud Characteristics Quiz

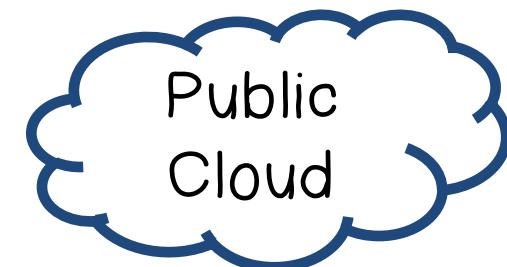
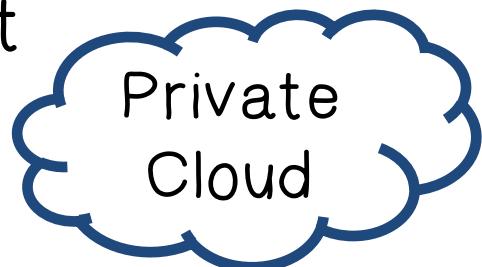
List some of the characteristics that all four cloud models share:

- Massive scale
- Homogeneity
- Virtualization
- Resilient computing
- Low cost software
- Geographic distribution
- Service orientation
- Advanced security technologies

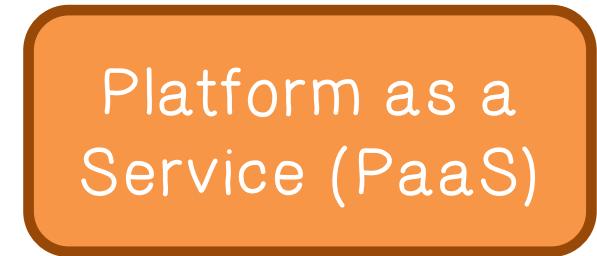
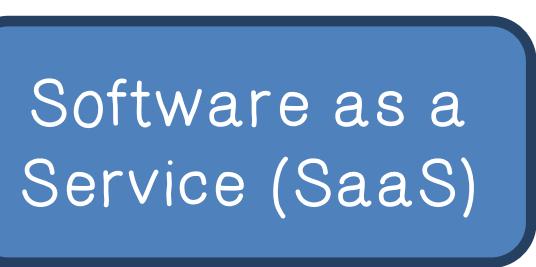


# NIST Cloud Definition Framework

Deployment  
Models:



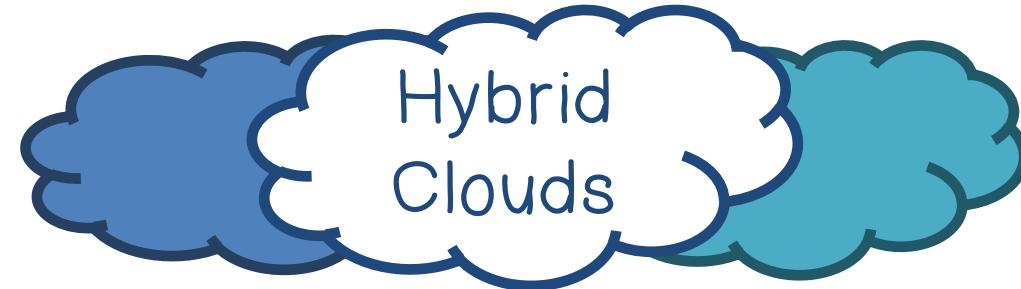
Service  
Models:



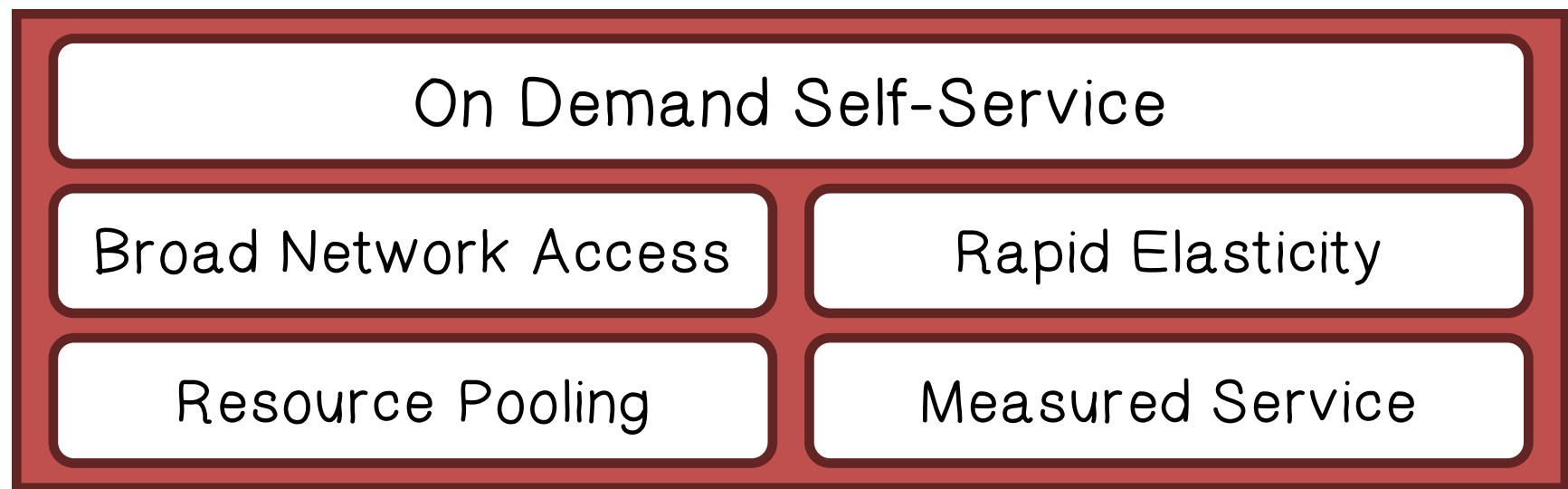
*Source: Based upon original chart created by Alex Dowbor - <http://ornot.wordpress.com>*



# NIST Cloud Definition Framework



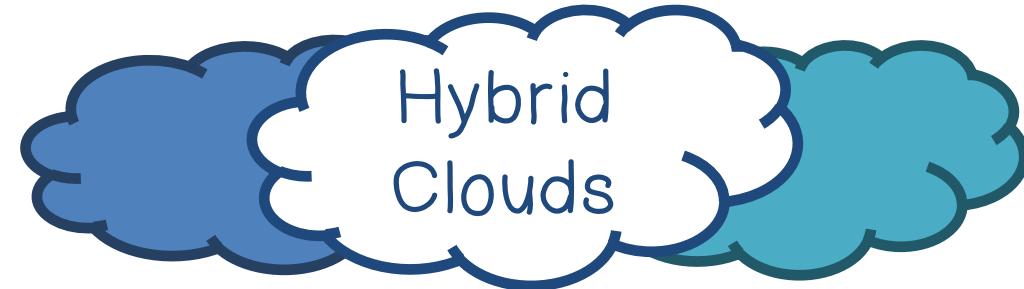
Essential  
Characteristics:



*Source: Based upon original chart created by Alex Dowbor - <http://ornot.wordpress.com>*



# NIST Cloud Definition Framework

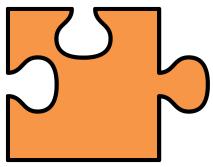


Common  
Characteristics:

Massive Scale	Resilient Computing
Homogeneity	Geographic Distribution
Virtualization	Service Orientation
Low Cost Software	Advanced Security



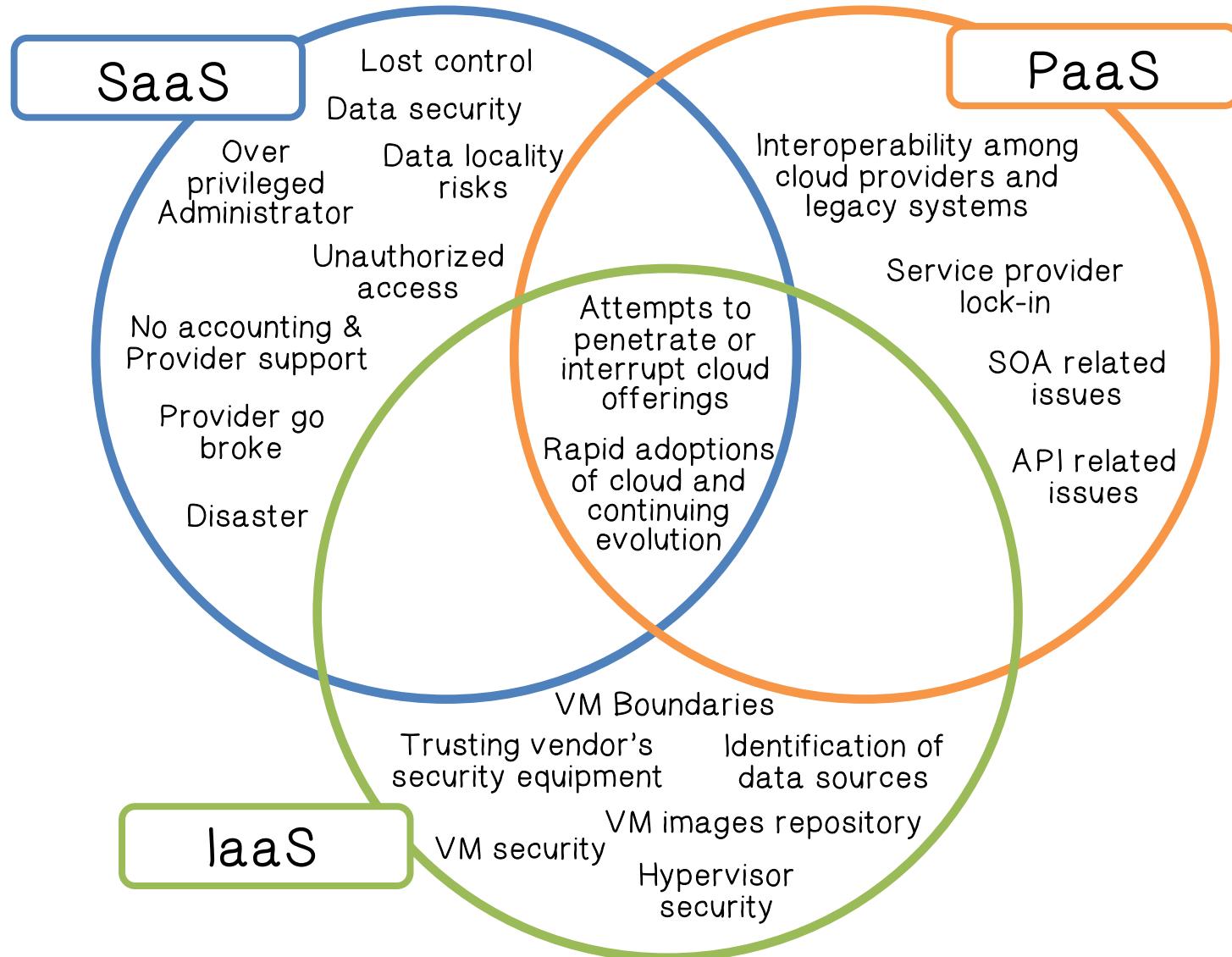
*Source: Based upon original chart created by Alex Dowbor - <http://ornot.wordpress.com>*



# NIST Risk Identified Quiz

Given the risks,  
determine which mode  
belongs to each circle:

*(Write PaaS, SaaS, or IaaS in the text boxes)*



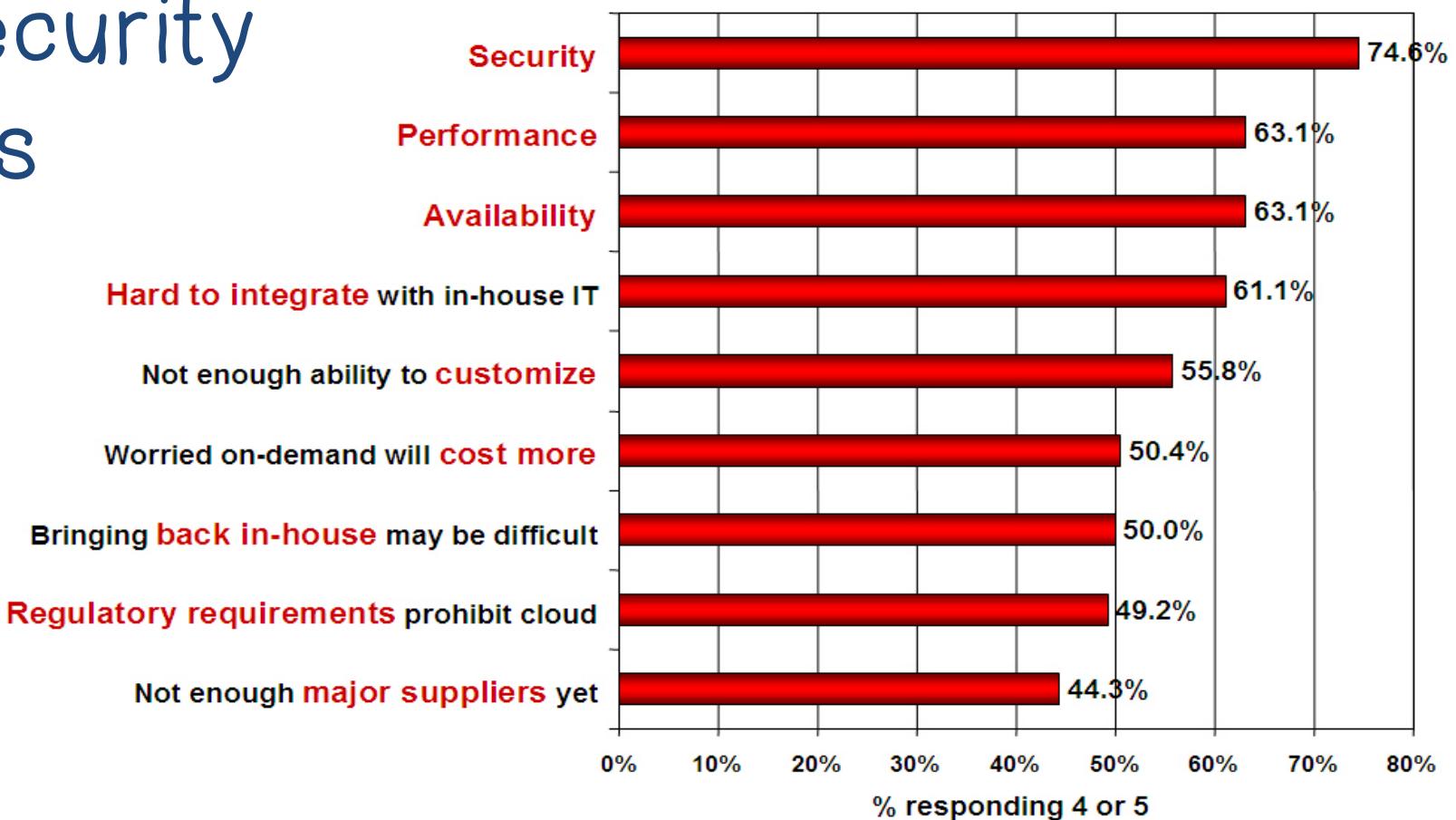


# Cloud Security Concerns

Security and Data Privacy: Critical Barriers to Adopting Cloud Computing

Q: Rate the challenges/issues ascribed to the 'cloud'/on-demand model

(1=not significant, 5=very significant)



Source: IDC Enterprise Panel, August 2008 n=244



# Analyzing Cloud Security



## Key Issues:



- Trust, multi-tenancy, encryption, compliance



Clouds are massively complex systems



- Simple primitives and common functional units



Cloud security is a tractable problem



- There are both advantages and challenges



# Analyzing Cloud Security



## Cloud security advantages

- Shifting public data to an external cloud reduces the exposure of the internal sensitive data
- Cloud homogeneity makes security auditing/testing simpler
- Clouds enable automated security management
- Redundancy / Disaster Recovery



# Analyzing Cloud Security



## Cloud security challenges

- Trusting vendor's security model
- Customer inability to respond to audit findings
- Obtaining support for investigations
- Indirect administrator accountability
- Proprietary implementations can't be examined
- Loss of physical control



# Security Relevant Cloud Components



Cloud Provisioning Services



Cloud Data Storage Services



Cloud Processing Infrastructure



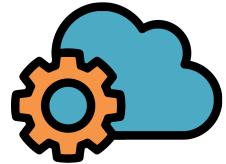
Cloud Support Services



Cloud Network and Perimeter Security



Elastic Elements: Storage, Processing, and Virtual Networks



# Provisioning Services

✓ Advantages	❗ Challenges
<ul style="list-style-type: none"><li>• Rapid reconstitution of services</li><li>• Enables availability<ul style="list-style-type: none"><li>• Provision of multiple data centers</li></ul></li><li>• Advanced honeynet capabilities</li></ul>	<ul style="list-style-type: none"><li>• Impact of compromising the provisioning service</li></ul>



# Data Storage Services

✓ Advantages	! Challenges
<ul style="list-style-type: none"><li>• Data fragmentation and dispersal</li><li>• Automated replication</li><li>• Provision of data zones (e.g., by country)</li><li>• Encryption at rest and in transit</li><li>• Automated data retention</li></ul>	<ul style="list-style-type: none"><li>• Isolation management / data multi-tenancy</li><li>• Storage controller<ul style="list-style-type: none"><li>• Single point of failure / compromise?</li></ul></li><li>• Exposure of data to foreign governments</li></ul>



# Security Cloud Components

## Cloud Processing Infrastructure

✓ Advantages	! Challenges
<ul style="list-style-type: none"><li>Ability to secure masters and push out secure images</li></ul>	<ul style="list-style-type: none"><li>Application multi-tenancy</li><li>Reliance on hypervisors</li><li>Process isolation / Application sandboxes</li></ul>



# Security Cloud Components

## Cloud Support Services

✓ Advantages	❗ Challenges
<ul style="list-style-type: none"><li>On demand security controls (e.g., authentication, logging, firewalls...)</li></ul>	<ul style="list-style-type: none"><li>Additional risk when integrated with customer applications</li><li>Needs certification and accreditation as a separate application</li><li>Code updates</li></ul>



# Security Cloud Components

## Cloud Network and Perimeter Security

✓ Advantages	! Challenges
<ul style="list-style-type: none"><li>• Distributed denial of service protection</li><li>• VLAN capabilities</li><li>• Perimeter security (IDS, firewall, authentication)</li></ul>	<ul style="list-style-type: none"><li>• Virtual zoning with application mobility</li></ul>



# Cloud Security Advantages



Data Fragmentation and Dispersal



Dedicated Security Team



Greater Investment in Security Infrastructure



Fault Tolerance and Reliability



Greater Resiliency



Hypervisor Protection Against Network Attacks



Possible Reduction of C&A Activities (*Access to Pre Accredited Clouds*)



# Cloud Security Advantages

✓ Simplification of Compliance Analysis

Database icon Data Held by Unbiased Party (cloud vendor assertion)

Money bag icon Low-Cost Disaster Recovery and Data Storage Solutions

Smartphone icon On-Demand Security Controls

Bell icon Real-Time Detection of System Tampering

Cloud icon Rapid Reconstitution of Services

Jar icon Advanced Honeynet Capabilities



# Cloud Security Challenges



Data dispersal and international privacy laws



- EU Data Protection Directive and U.S. Safe Harbor program
- Exposure of data to foreign government and data subpoenas
- Data retention issues



Need for isolation management



Multi-tenancy



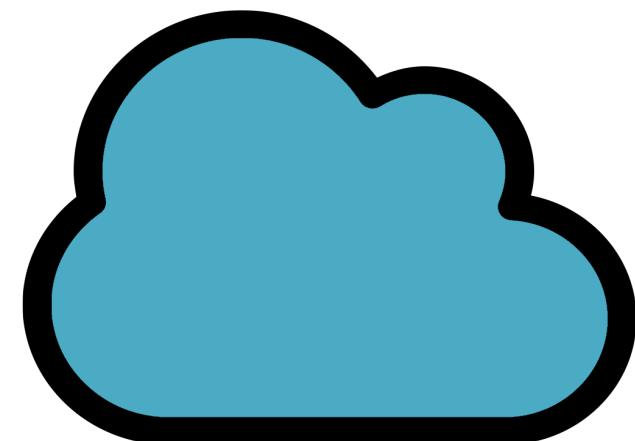
Logging challenges



Data ownership issues



Quality of service guarantees





# Cloud Security Challenges



Dependence on secure hypervisors



Attraction to hackers (high value target)



Security of virtual OSs in the cloud



Possibility for massive outages



Public cloud vs internal cloud security



Lack of public SaaS version control

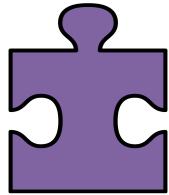


# Cloud Security Challenges



## Encryption needs for cloud computing

- Encrypting access to the cloud resource control interface
- Encrypting administrative access to OS instances
- Encrypting access to applications
- Encrypting application data at rest



# Cloud Security Quiz

Which of the following statements are true?

- Most data in transit is encrypted
- Most data at rest is encrypted
- All data at rest should be encrypted



## Additional Issues

 Issues with moving PII and sensitive data to the cloud

 Privacy impact assessments

 Using SLAs to obtain cloud security

 Suggested requirements for cloud SLAs

 Issues with cloud forensics



## Additional Issues

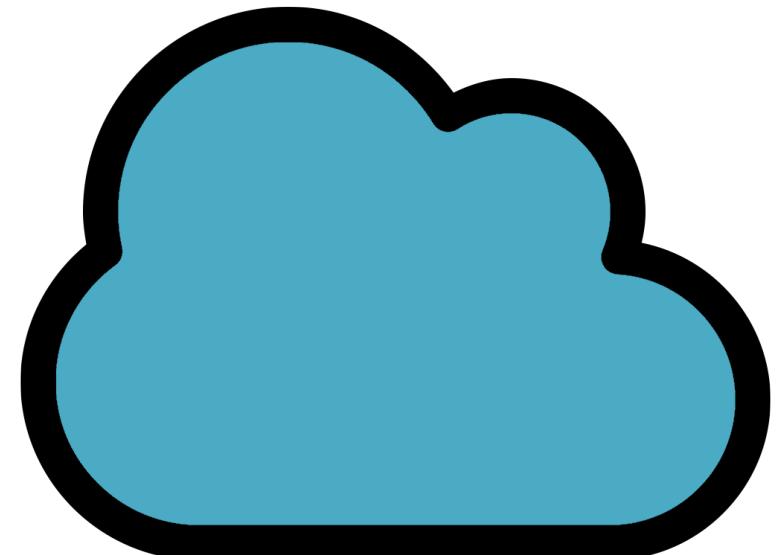


Contingency planning and disaster recovery for cloud implementations



### Handling compliance

- FISMA
- HIPAA
- SOX
- PCI
- SAS 70 Audits





# Cloud Security Architectures

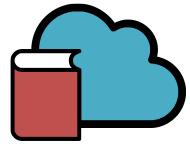
Clouds typically have a single security architecture but have many customers with different demands

Clouds should attempt to provide configurable security mechanisms

Organizations have more control over the security architecture of private clouds followed by community and then public

This doesn't say anything about actual security

Higher sensitivity data is likely to be processed on clouds where organizations have control over the security model



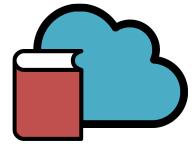
# Foundational Elements of Cloud Computing



## Primary Technologies

- Virtualization
- Grid technology
- Service Oriented Architectures
- Distributed Computing
- Broadband Networks
- Browser as a platform
- Free and Open Source Software





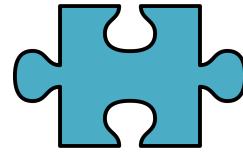
# Foundational Elements of Cloud Computing



## Other Technologies

- Autonomic Systems
- Web 2.0
- Web application frameworks
- Service Level Agreements



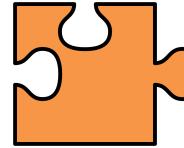


# Virtualization Quiz

Fill in the blanks with regards to cloud computing virtualization.

Virtualization requires at least one instance(s) of an application or resource that is to be shared by different organizations.

Sharing between organizations is accomplished by assigning a logical name to the resource and then giving each request a pointer to the resource.

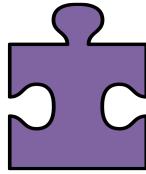


## Virtualization Quiz 2

Fill in the blanks with regards to Cloud computing virtualization:

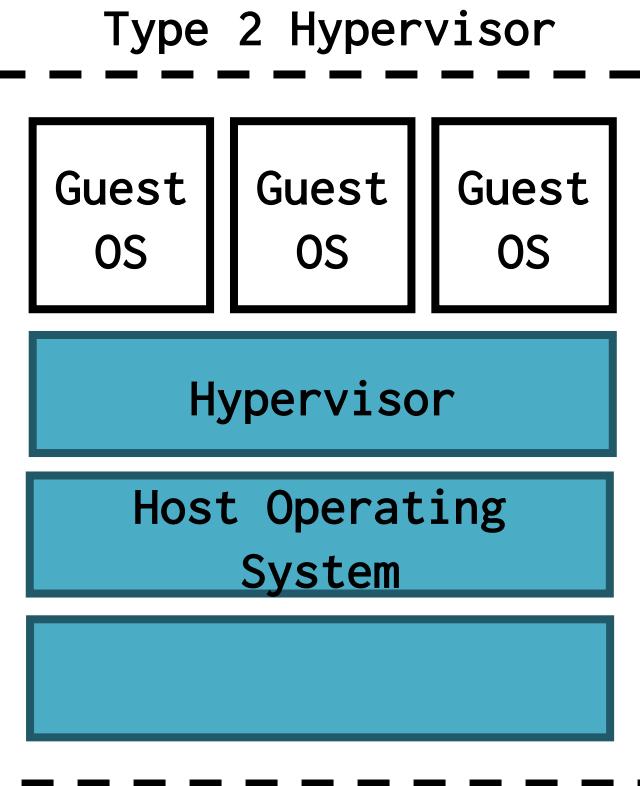
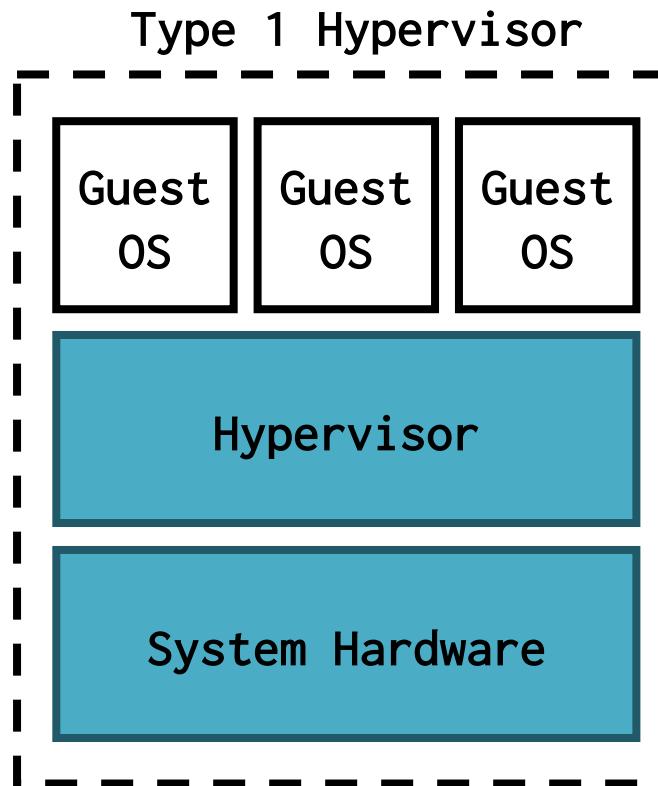
Virtualization involves creating a virtual machine  
using existing hardware and operating systems.

The virtual machine is logically isolated from the  
host hardware.



# Virtualization Quiz 3

A hypervisor acts as a Virtual Machine Manager.  
Given these two diagrams, answer the questions:



Which one does not have any host operating system because they are installed on a bare system?

Type 1

Which one emulates the devices with which a system normally interacts?

Type 2



# Platform Virtualization



*“[Cloud computing] relies on separating your applications from the underlying infrastructure”*



- Steve Herrod, CTO at VMware



Host operating system provides an abstraction layer for running virtual guest OSs



# Platform Virtualization



Key is the “hypervisor” or “virtual machine monitor”



Enables guest OSs to run in isolation of other OSs

Run multiple types of OSs



Increases utilization of physical servers



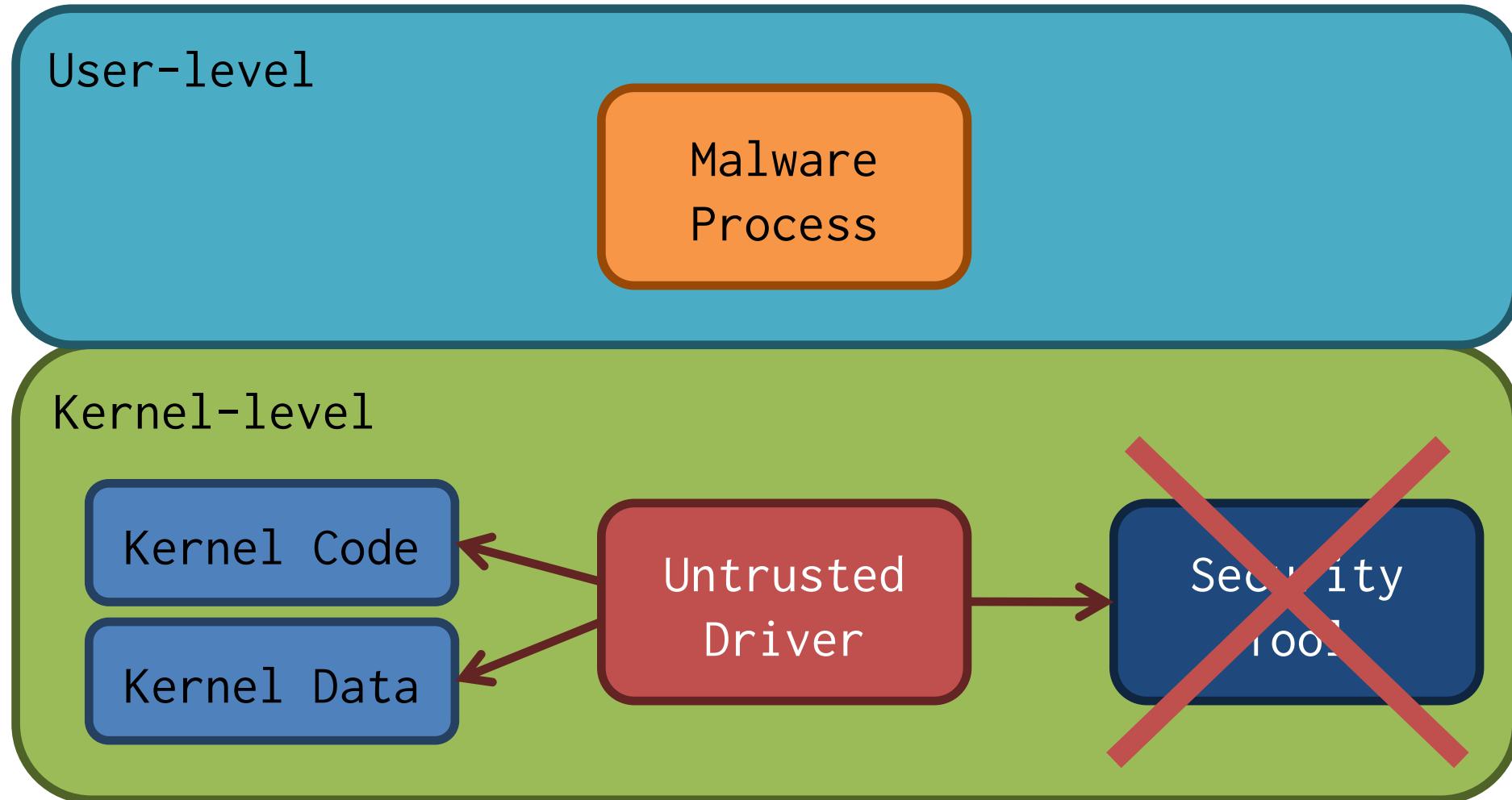
Enables portability of virtual servers between physical servers



Increases security of physical host server

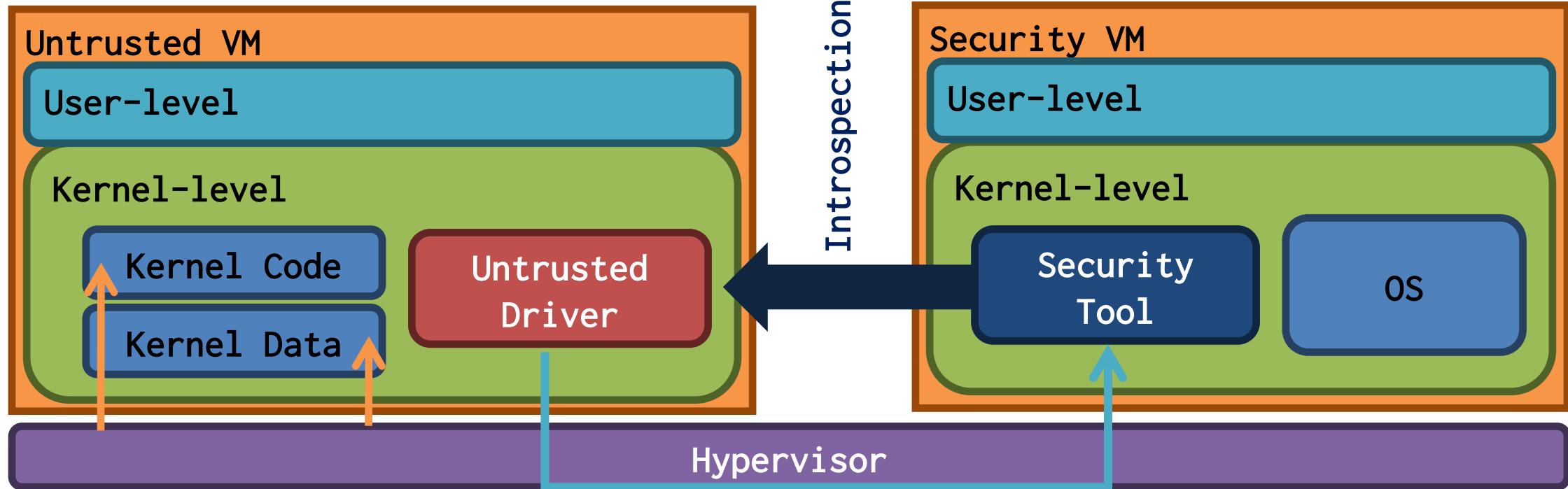


# Kernel-Level Attacks and Security Tools

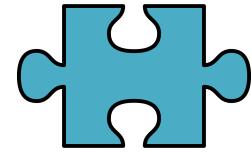




# Hypervisor Based Approaches



- Hypervisor has higher privilege than guest kernel
- Security VM is separated from User VM
- Introspection is used to access contents of user VM
- Active monitoring places hooks and invokes security monitor.



# VirtualBox Security Quiz

Which of the following steps is considered safe when working with virtual machines?

- Set the clipboard sharing between the VM and the host to bidirectional.
- Allow the VM to read and write files on the host machine with the same privileges as the host machine.
- Disconnect the VM from the internet when opening questionable files.



# Monitoring Memory



The only reliable source on the current state of a computer system is memory

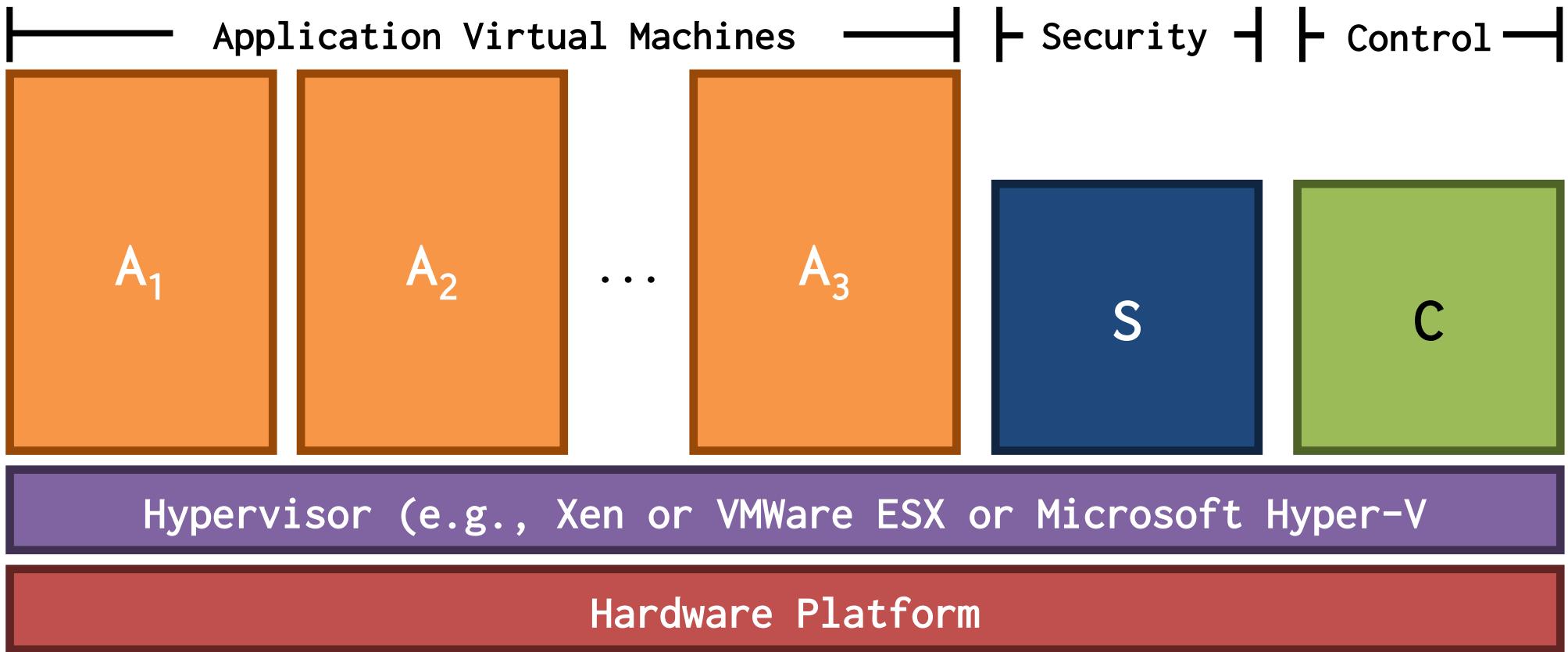


Nearly endless data for security, forensics, etc

- Running and (some) killed processes
- Encryption keys and decrypted data
- Network sockets and data
- OS-level accounting information
- User input (e.g., key strokes, mouse movement)
- Screen captures and graphical elements
- And much more ...



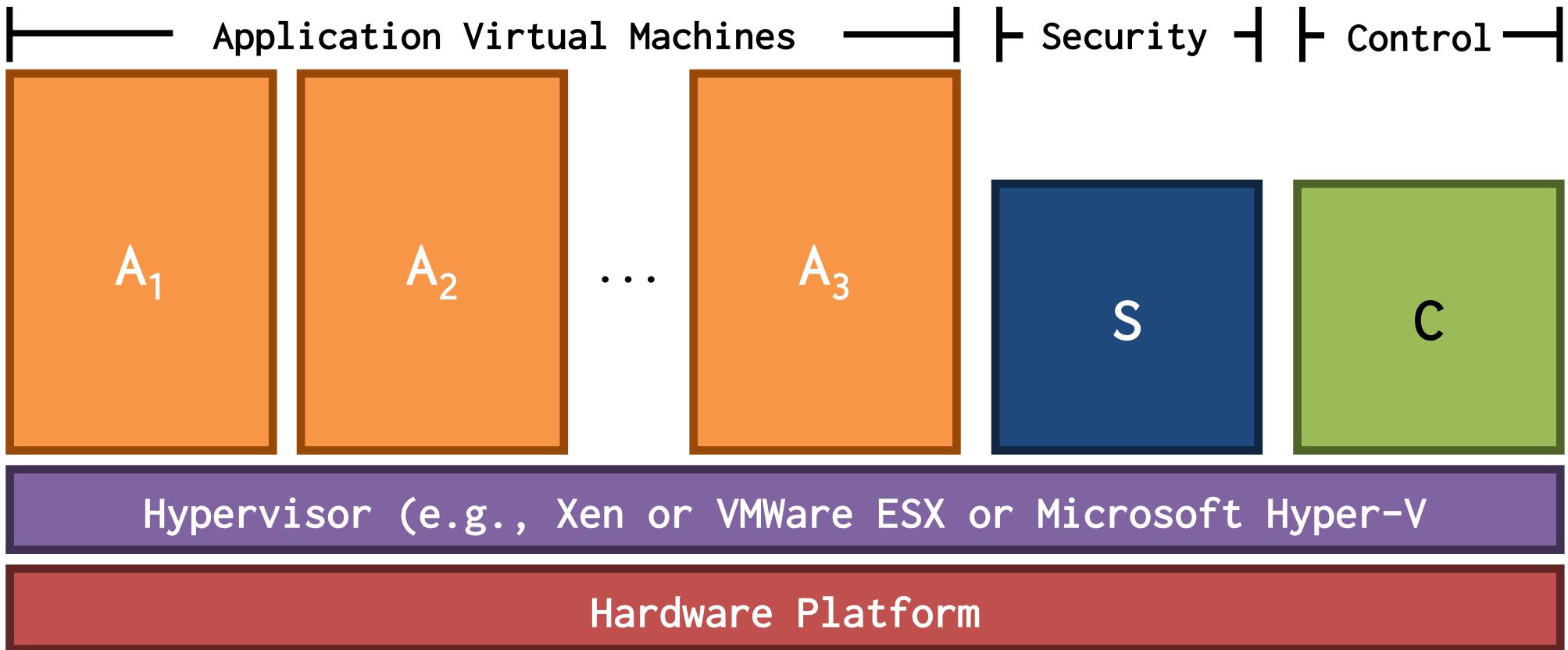
# Monitoring Memory: Production Level Systems



Passive Monitoring: (1) Viewing memory in  $A_n$  from  $S$  without any timing synchronization between the two virtual machines



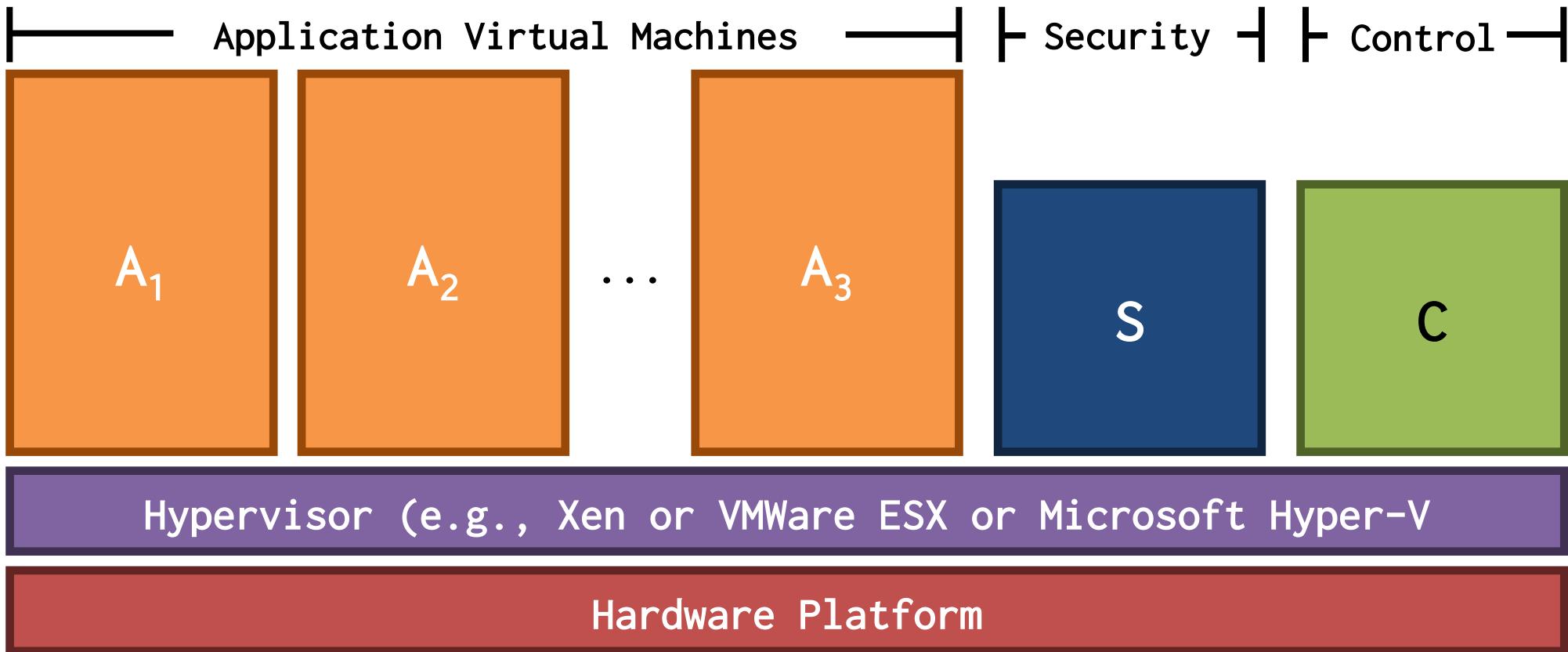
# Monitoring Memory: Production Level Systems



**Active Monitoring:** Viewing memory in  $A_n$  from  $S$  with event notification being sent from  $A_n$  to  $S$  to permit monitoring at relevant times



# Monitoring Memory: Production Level Systems

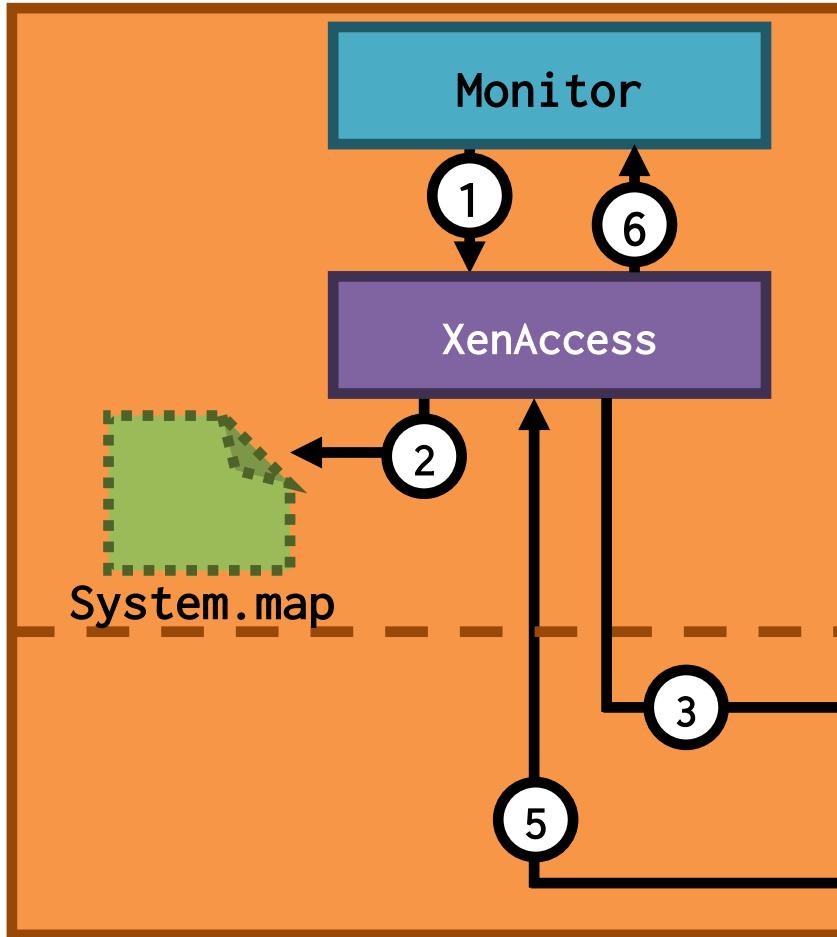


Locating Valuable Data: find critical data structures within the raw memory view for the monitoring task



# Passive Monitoring

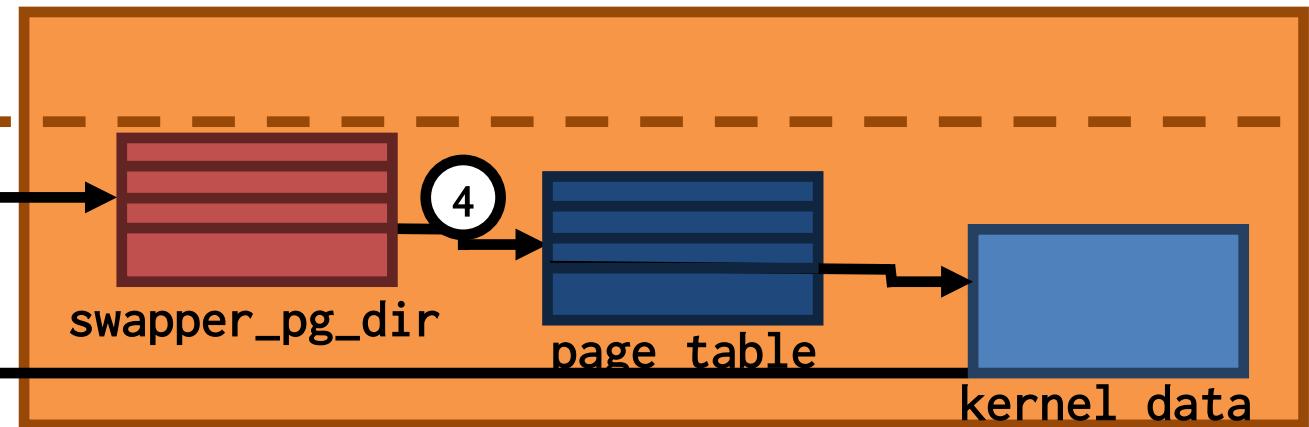
Monitoring VM (dom0)



Monitoring application periodically views memory from another virtual machine

- technique known as VM introspection

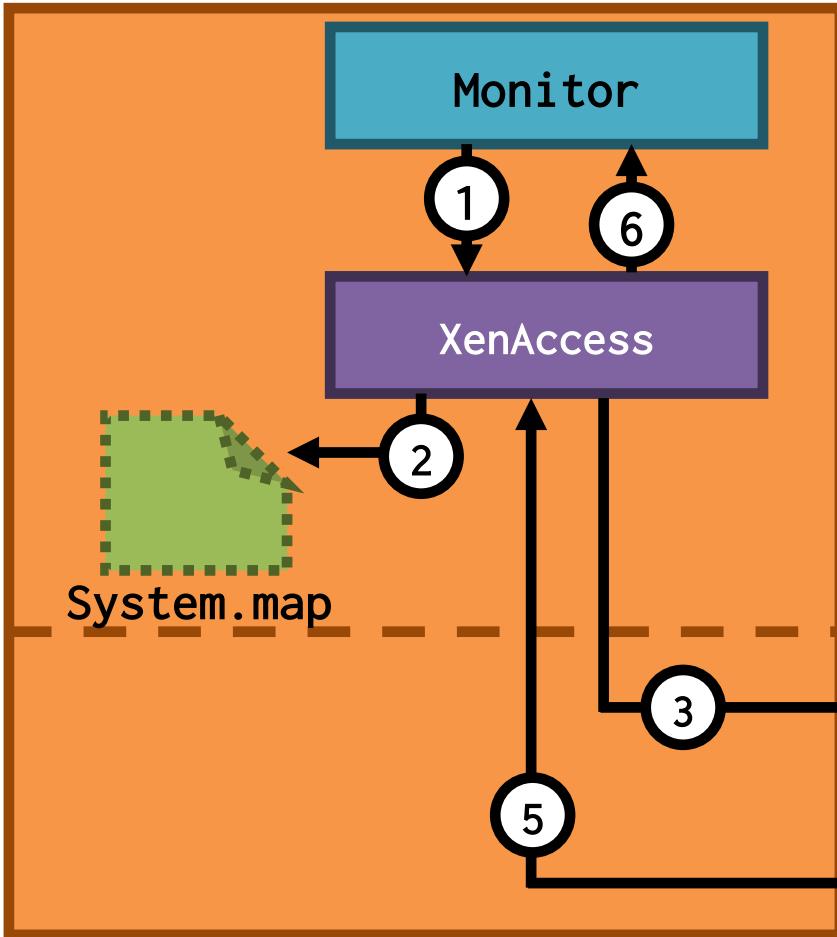
User VM (domU)





# Passive Monitoring

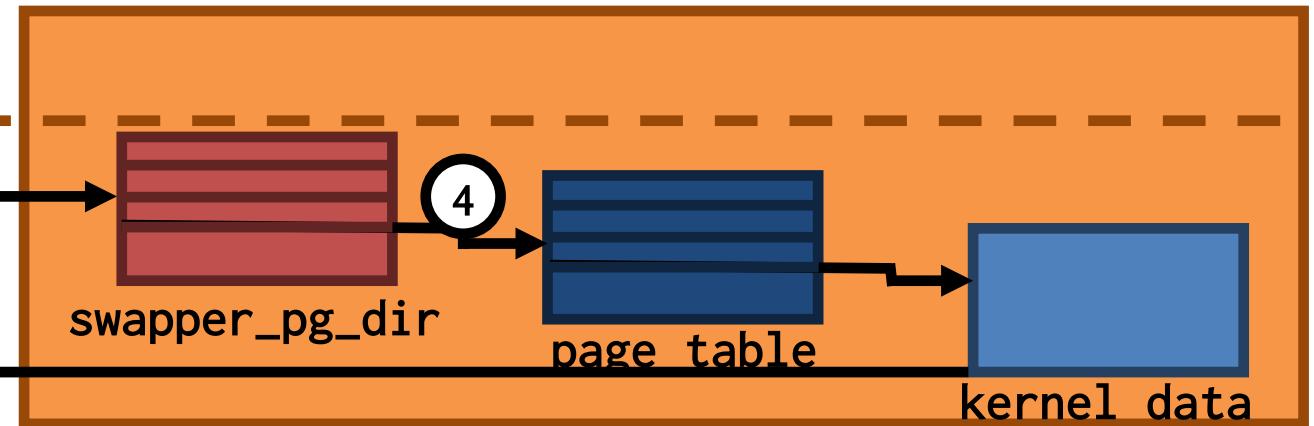
Monitoring VM (dom0)



Address and symbol mapping can be performed by a VM introspection library

- (e.g., libVMI)

User VM (domU)





# Understanding Memory Contents

```
000101011010111010100101100110010111000110101110001110101000111010111001010  
00011010011000100011010001110111010110110010001010110101110101001011001100101  
11000111010111000111010001110101110010100001101001100010001101000111011101  
011011001000101011010111010100101100101110001110101101011100011101010001110101  
11100101000011010011000100011010001110111010110110010001010110101110101001011  
0011001011100011101011100011101010001110101110010100001101001100010001101000  
11101110101101100100010101101011101010010110011001011100011101011100011101010  
00111010111100101000011010011000100011010001110111010110110010001010110101110  
10100101100110010111000111010111000111010100011101011110010100001101001100010  
0011010001110111010110100100010101101011101010010110011001011100011101011100  
011101000111010111100101000011010011000100011010001110111010110110010001010  
11010111010010110010111000111010111000111010100011101011110010100001101  
00110001000110100011101110101101001000101011010110100101100110010111000101100011  
10101110001110101000111010111100101000011010011000100011010001110111010110110  
01000101011010111010010110011001011100011101011100011101010001110101111001011110010  
10000110100110001000110100011101110101101100100010101101011101010010110011001  
01110001110101110001110101000111010111100101000011010011000100011010001110111011  
01011011001000101011010111010100101100110010111000111010111000111010100011101  
01111001010000110100110001000110100011101110101101100100010101101011101010010110100  
11001100101110001110101110001110101000111010111100101000011010011000100011010011010  
0011101110101101000101011010111010100101100110010111000111010111000111010111000111010  
1000111010111100101000011010011000100011010001110111010110110101101100100010101101011  
101010010110011001011100011101011100011101010001110101111001010000110100110011000  
10001101000111
```

```
root@bluemoon:~# ./process-list 1
[ 4] System
[ 420] smss.exe
[ 468] csrss.exe
[ 496] winlogon.exe
[ 540] services.exe
[ 552] lsass.exe
[ 700] svchost.exe
[ 760] svchost.exe
[ 828] svchost.exe
[ 876] svchost.exe
[ 924] svchost.exe
[1220] spoolsv.exe
[1792] alg.exe
[1876] wscntfy.exe
[1952] explorer.exe
[ 140] ctfmon.exe
[1924] procepx.exe
[root@bluemoon examples]#
```

```
/* initialize the xen access library */
xa_init(dom, &xai);

/* get the head of the list */
xa_read_long_sym(&xai, "PsInitialSystemProcess", &list_head);
memory = xa_access_virtual_address(&xai, list_head, &offset);
memcpy(&next_process, memory + offset + ActiveProcessLinks_OFFSET, 4);
list_head = next_process;

/* print out the first process */
name = (char *) (memory + offset + ImageFileName_OFFSET);
memcpy(&pid, memory + offset + UniqueProcessId_OFFSET, 4);
printf("[%5d] %s\n", pid, name);
munmap(memory, xai.page_size);

/* walk the process list */
while (1){
    /* follow the next pointer */
    memory = xa_access_virtual_address(&xai, next_process, &offset);
    memcpy(&next_process, memory + offset, 4);

    /* if we are back at the list head, we are done */
    if (list_head == next_process){
        break;
    }

    /* print out the next process */
    name = (char *) (memory + offset + ImageFileName_OFFSET -
                    ActiveProcessLinks_OFFSET);
    memcpy(&pid, memory + offset + UniqueProcessId_OFFSET -
           ActiveProcessLinks_OFFSET, 4);
    printf("[%5d] %s\n", pid, name);
    munmap(memory, xai.page_size);
}

/* cleanup */
xa_destroy(&xai);
```



# libVMI Library

- Open source VM introspection library
  - Access to virtual addresses, kernel symbols, and more
  - Released in Spring 2006
  - Started as XenAccess at Georgia Tech
  - <https://github.com/libvmmi/libvmmi>



# libVMI Library



Read and write VM memory



Virtual memory translation



Using various methods (DTB, PTD, Kernel Symbol)



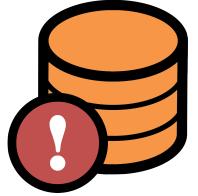
Find and map guest OS data structures



Place monitoring event-hooks into the guest



Exceptions, page faults, etc.



# Events on Xen on Intel CPUs

● Pause guest and transfer control to callback function (hook)

● Memory r/w/x events on defined regions

✓ Register r/w events CR0/CR3/CR4/MSR registers

□ Interrupt events

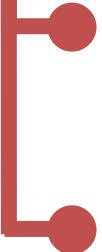
▶ Single step through instructions



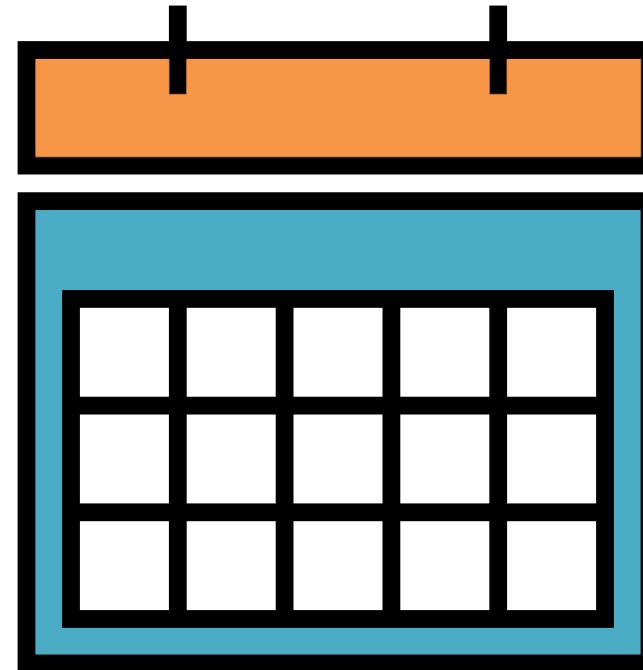
# Active Monitoring



Event Driven

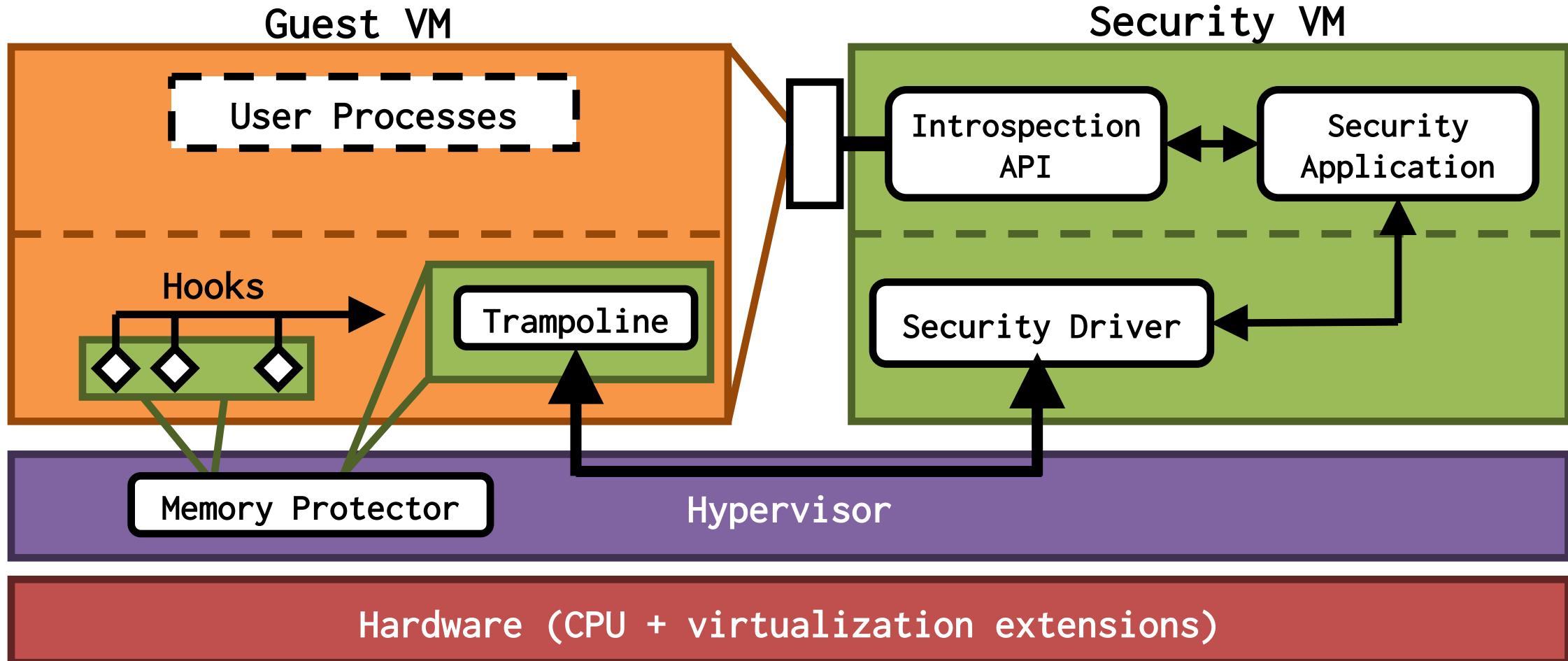


- Enforcing security policy
- Preventing attacks





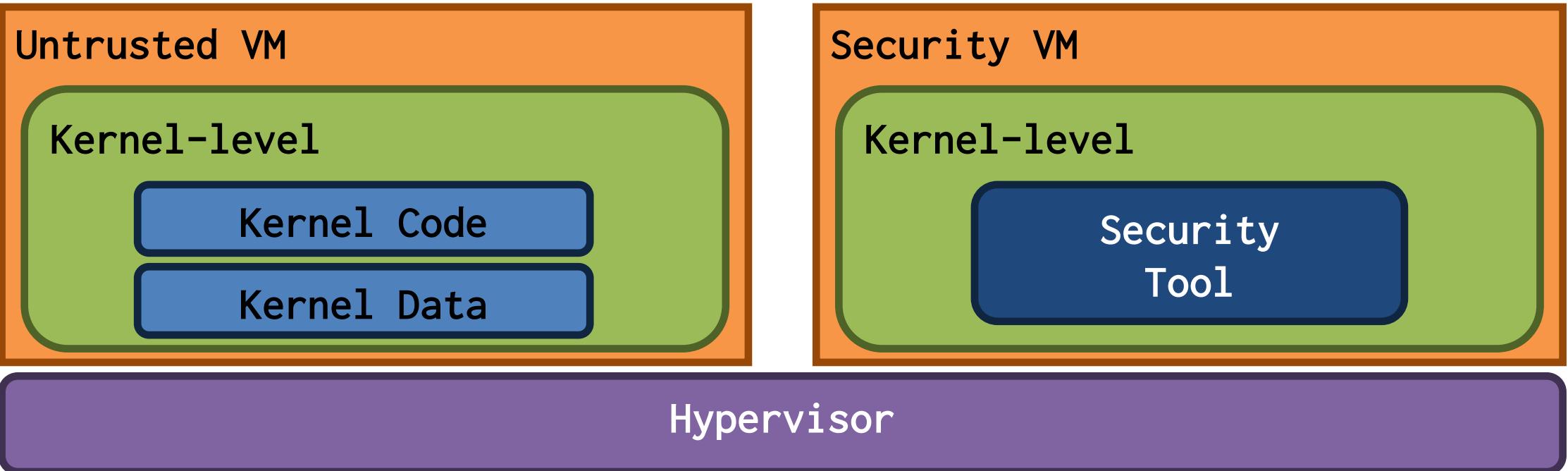
# Active Monitoring





# VM Monitoring: Challenge

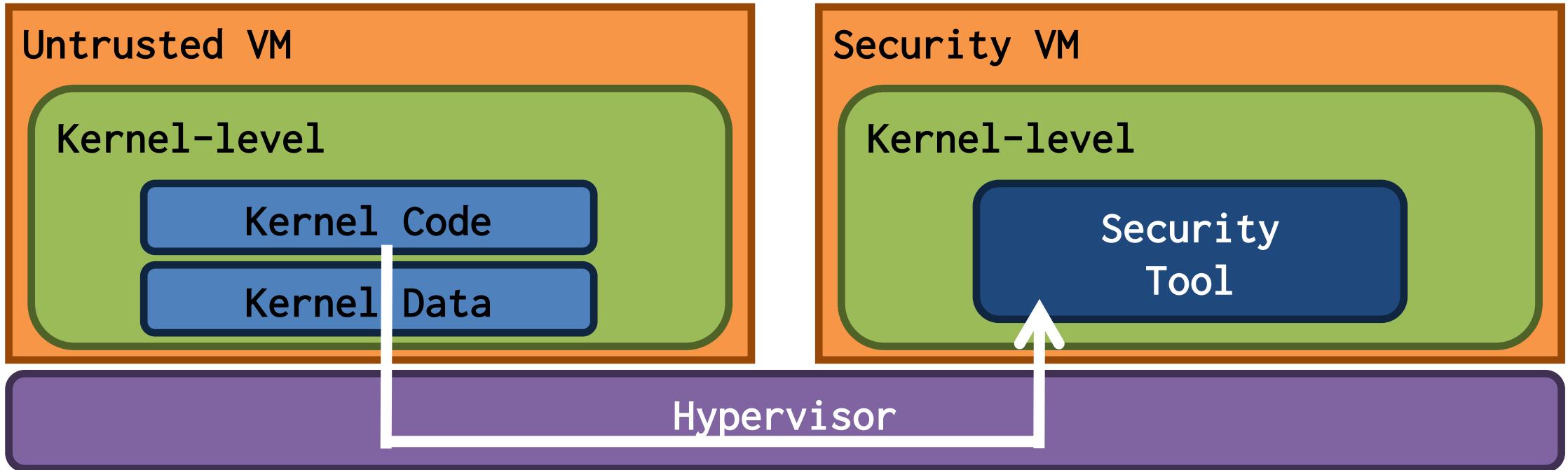
High Overhead





# VM Monitoring: Challenge

High Overhead



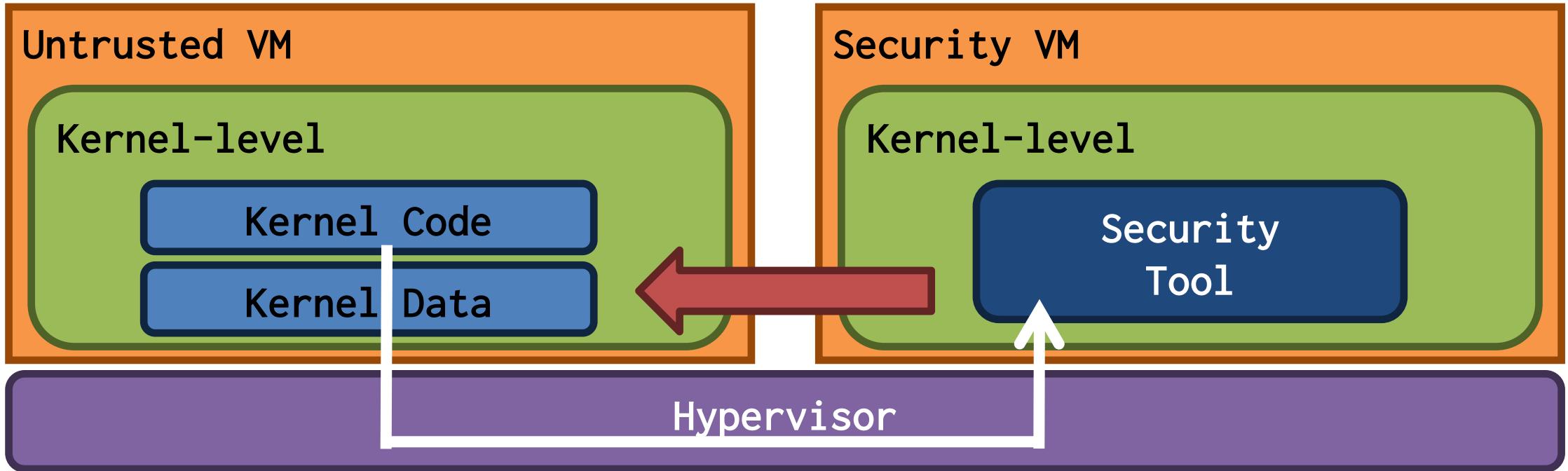
Invocation Cost:

- Requires switching to hypervisor when security tool is invoked
- Especially for fine-grained monitoring



# VM Monitoring: Challenge

High Overhead



## Introspection Cost:

- Accessing untrusted VM memory requires calls to hypervisor for mapping pages to security VM



# Secure In-VM Monitoring (SIM)



Bringing security to traditional in-VM approaches



Addresses security and performance requirements together

- Same security as out-of-VM approaches
- Performance close to traditional in-VM approaches

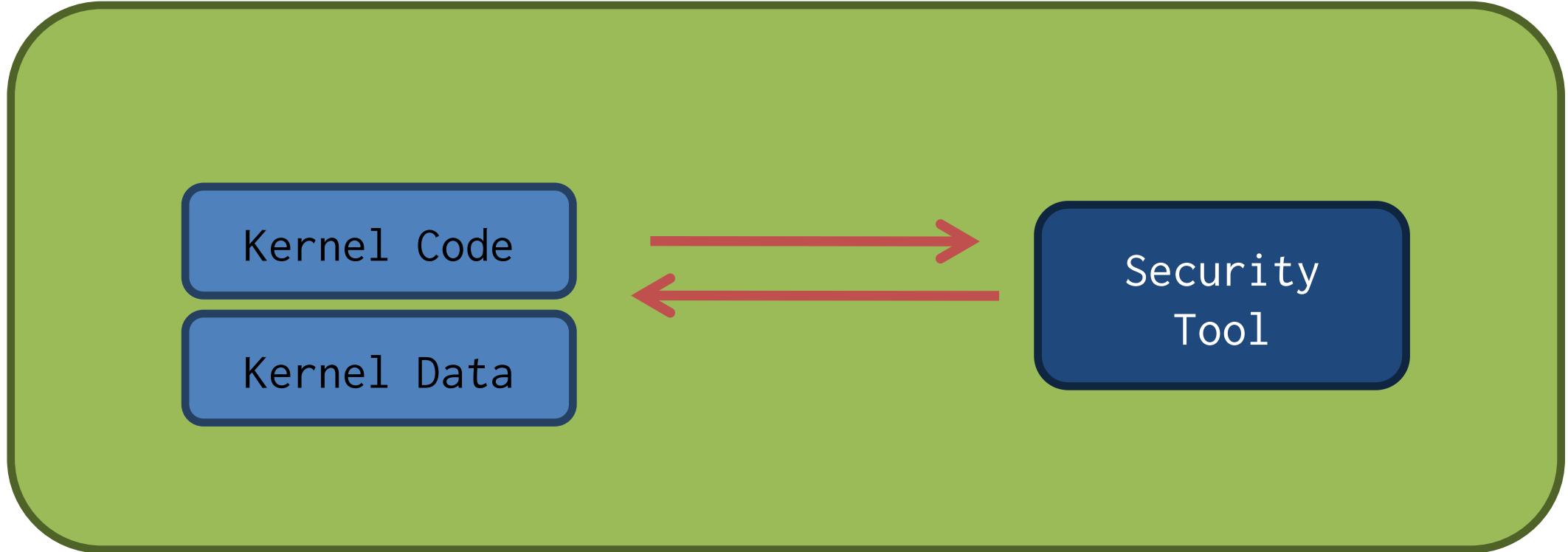


Utilize hardware virtualization features

- No hypervisor intervention during monitor invocation
- Untrusted VM Reads/writes are at native speed



# SIM Performance Requirements

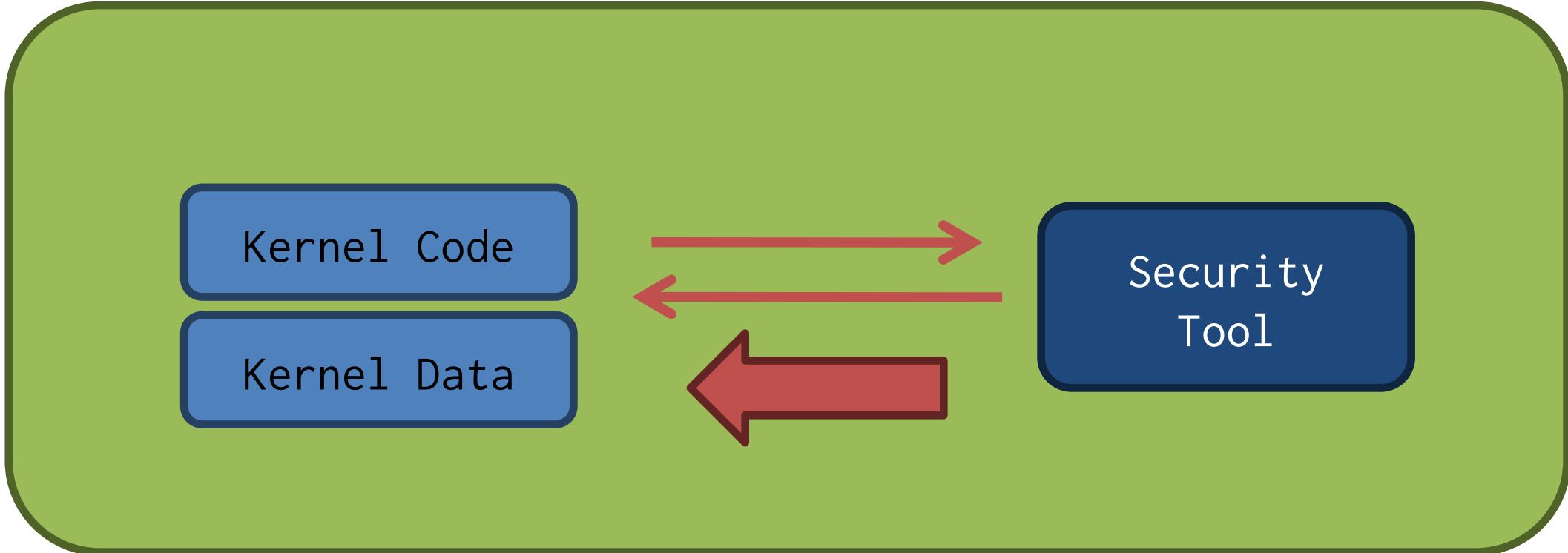


Fast Invocation

- Invocation of monitor happens without any privilege changes



# SIM Performance Requirements

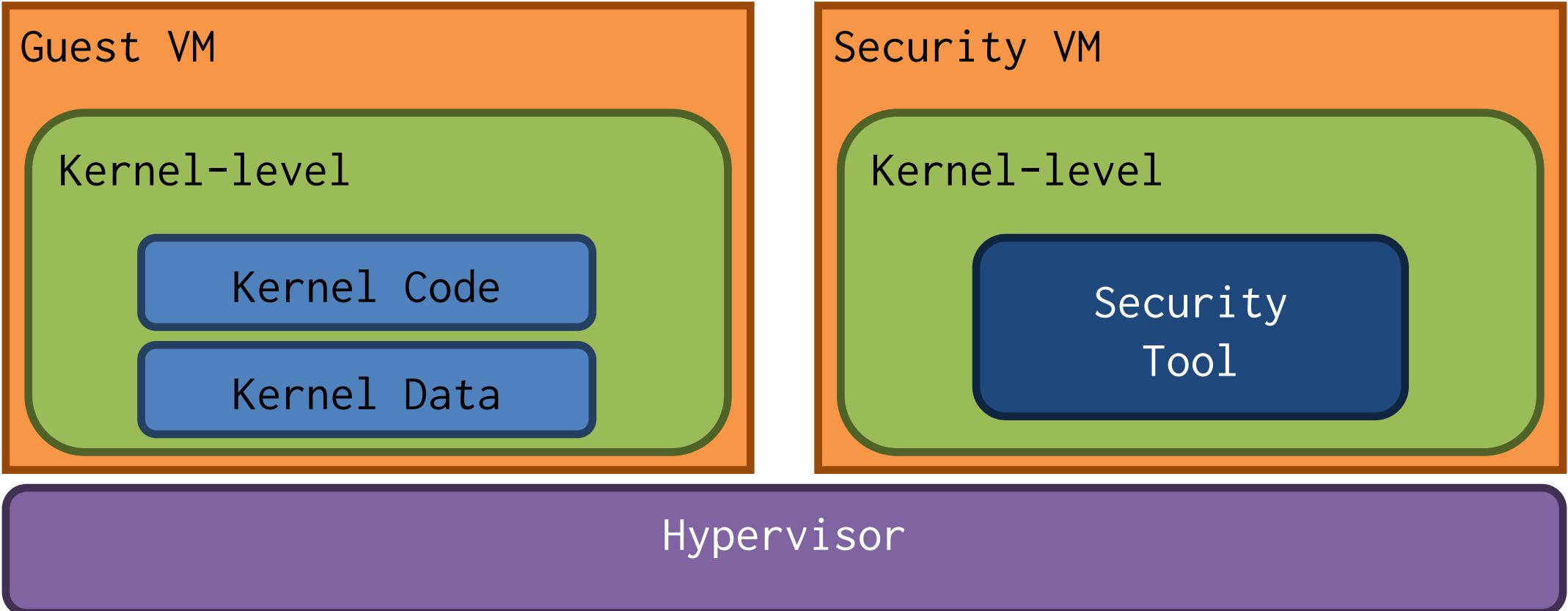


Data read/write at native speed

- Native instructions should be able to read/write data directly



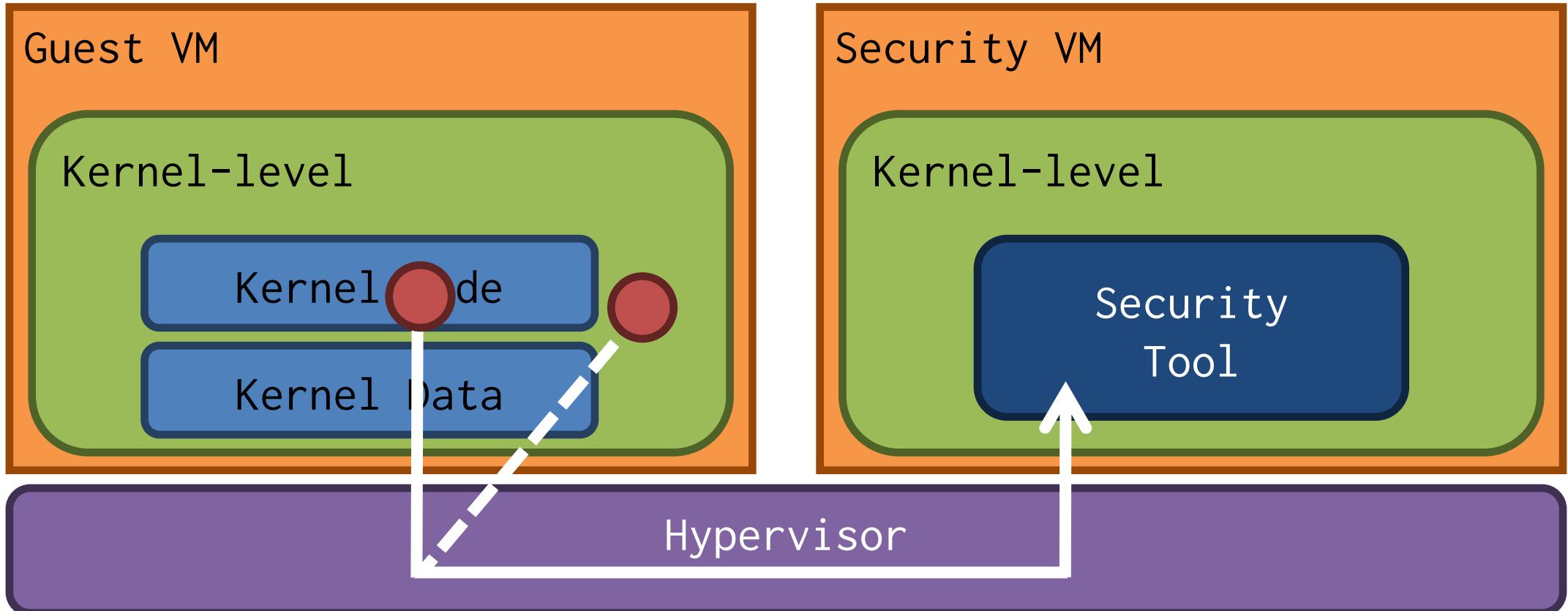
# SIM Security Requirements



Isolation of monitor code and data



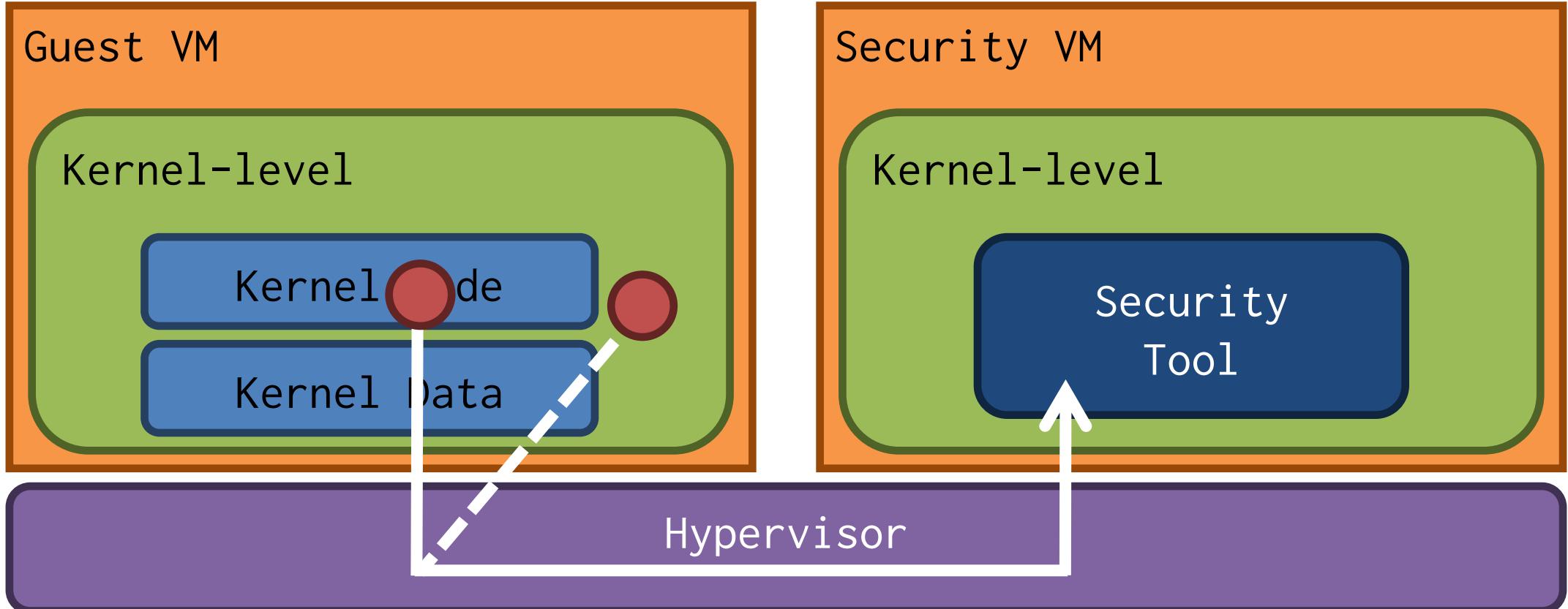
# SIM Security Requirements



Secure invocation for event-handling



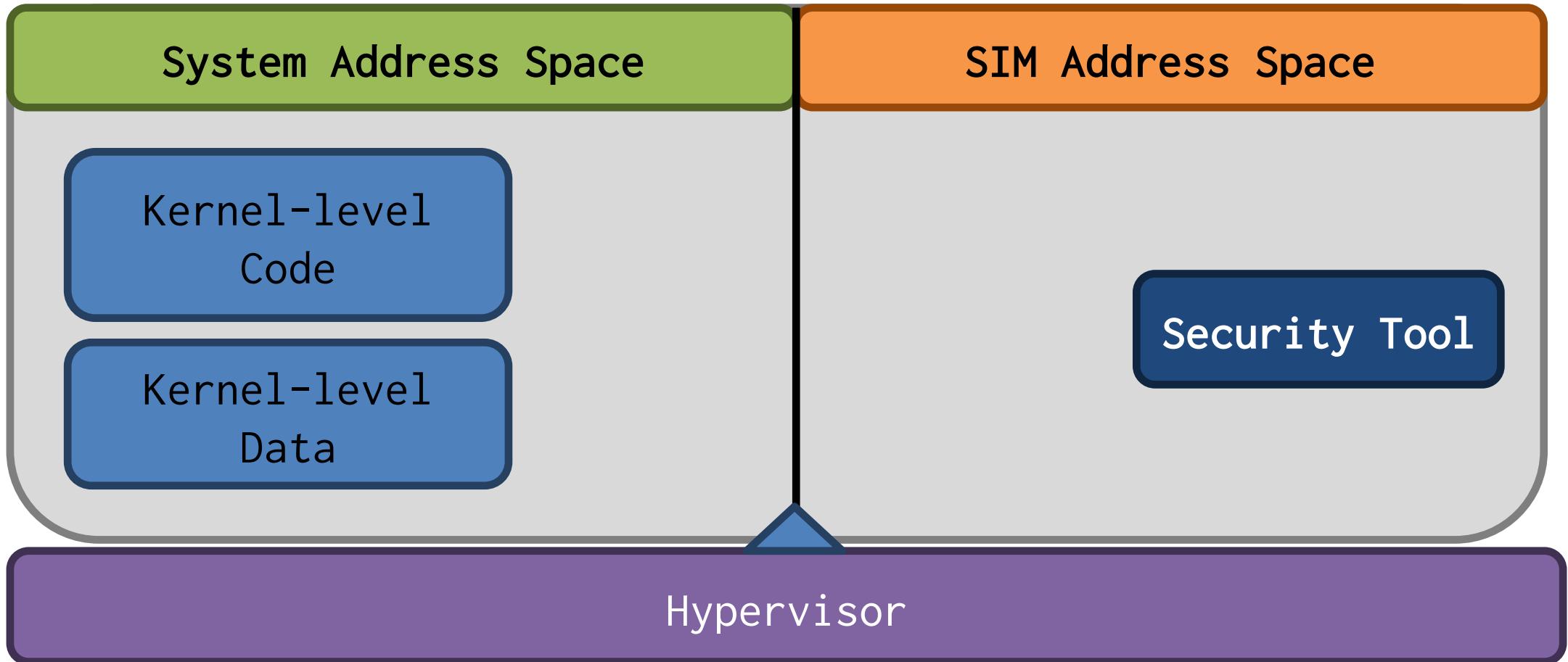
# SIM Security Requirements



Monitor's execution does not rely on untrusted code and data



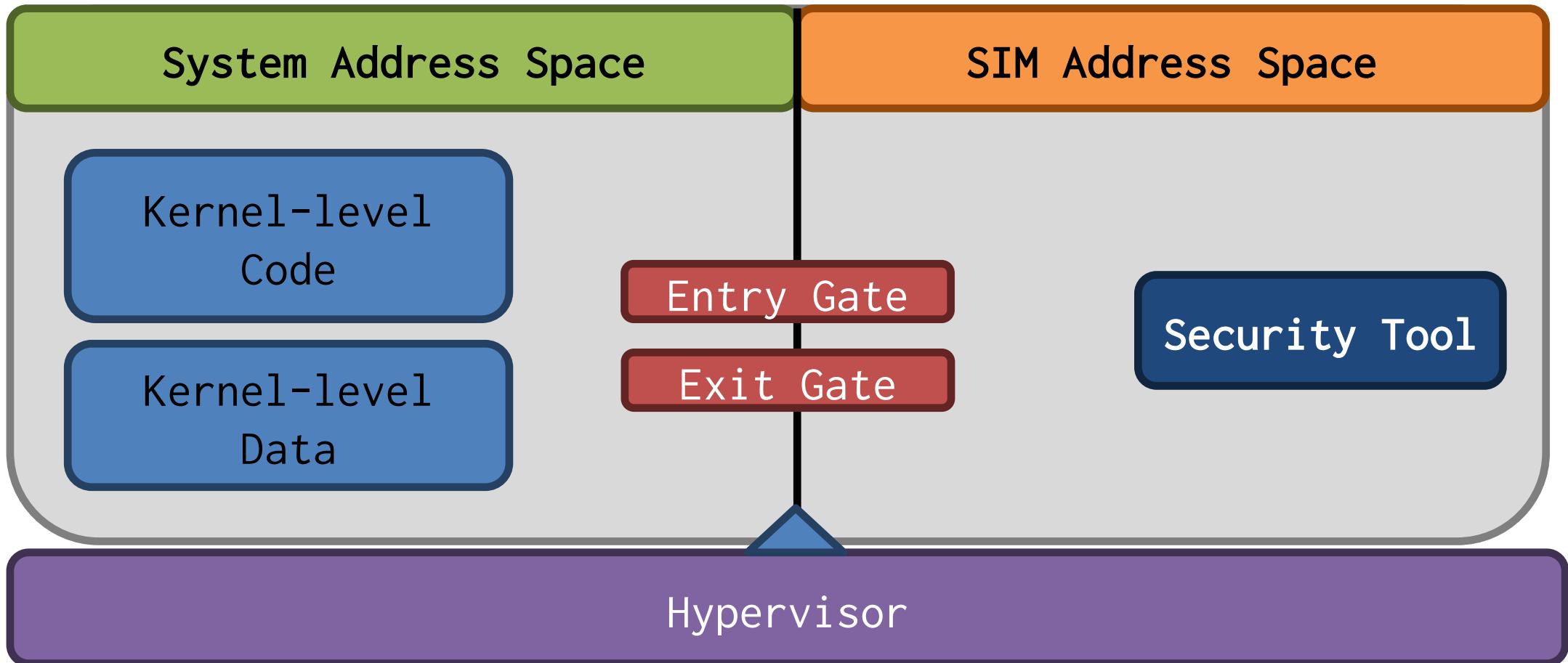
# SIM Design



Security Requirement: Isolation – by using separate paged virtual addresses



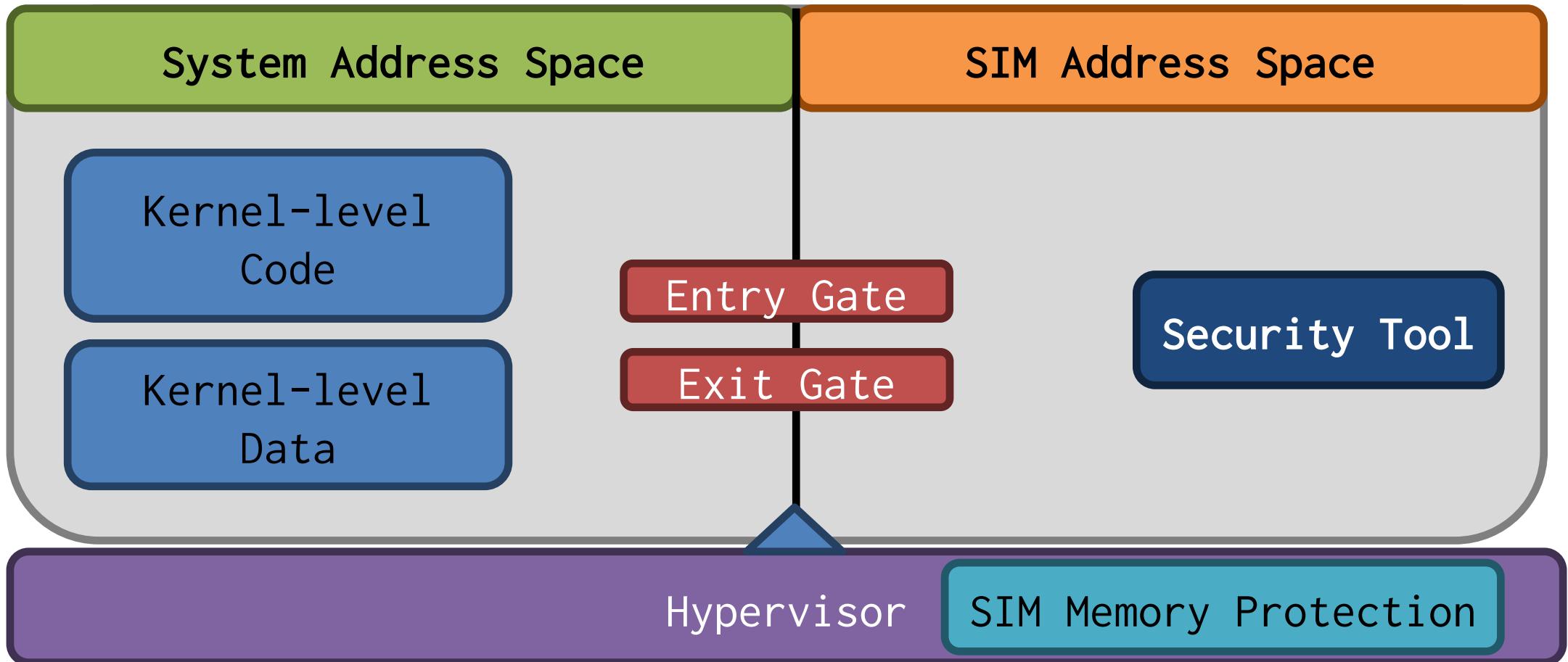
# SIM Design



Performance Requirement: Fast invocation – no hypervisor intervention



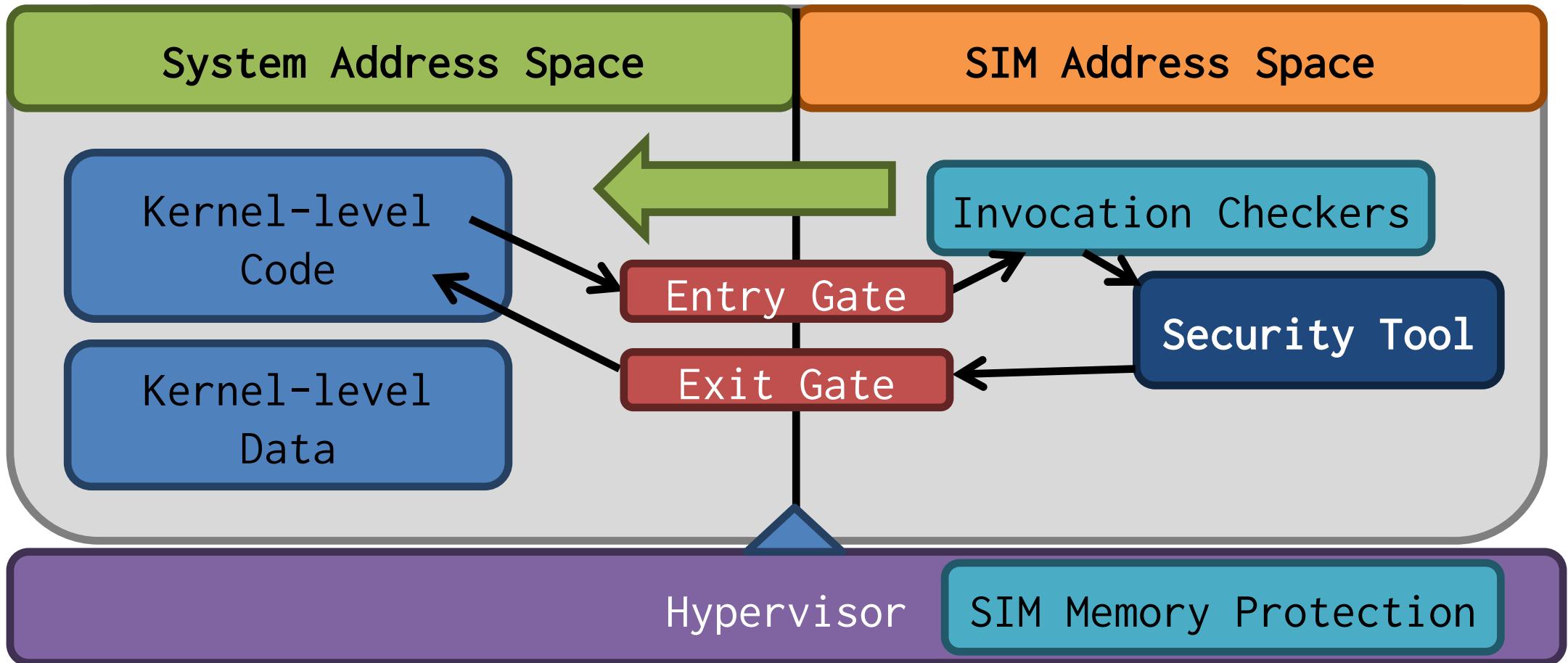
# SIM Design



Performance Requirement: Fast invocation – no hypervisor intervention



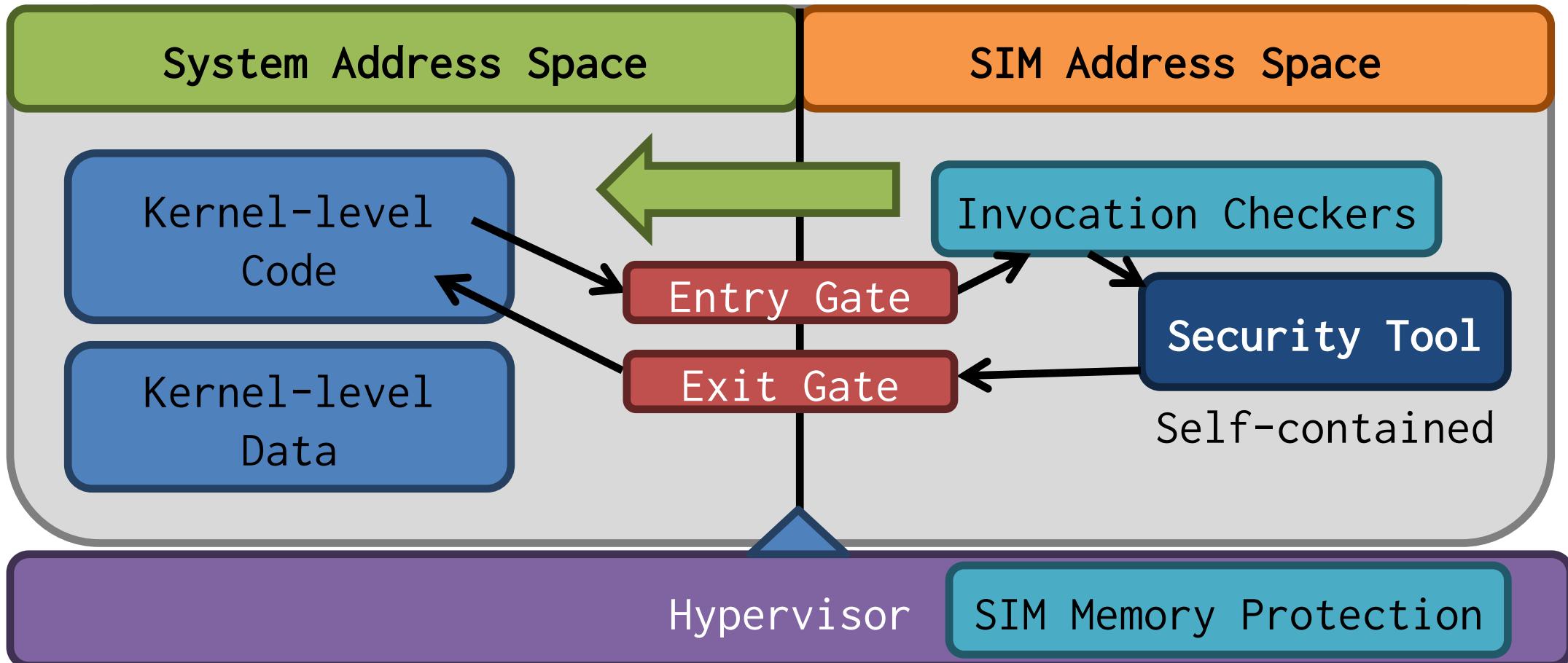
# SIM Design



Security Requirement: Secure invocation for event handling



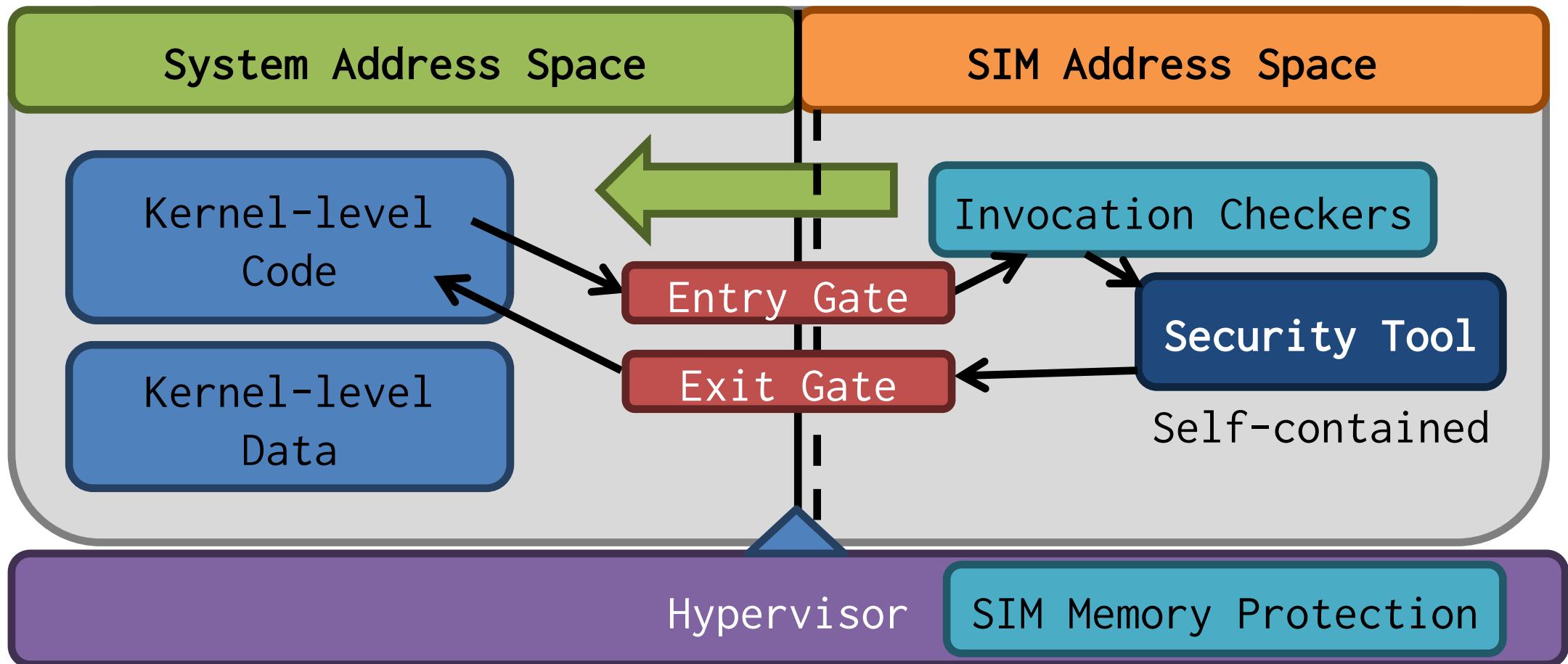
# SIM Design



Security Requirement: Monitor's code does not rely on anything untrusted



# SIM Design

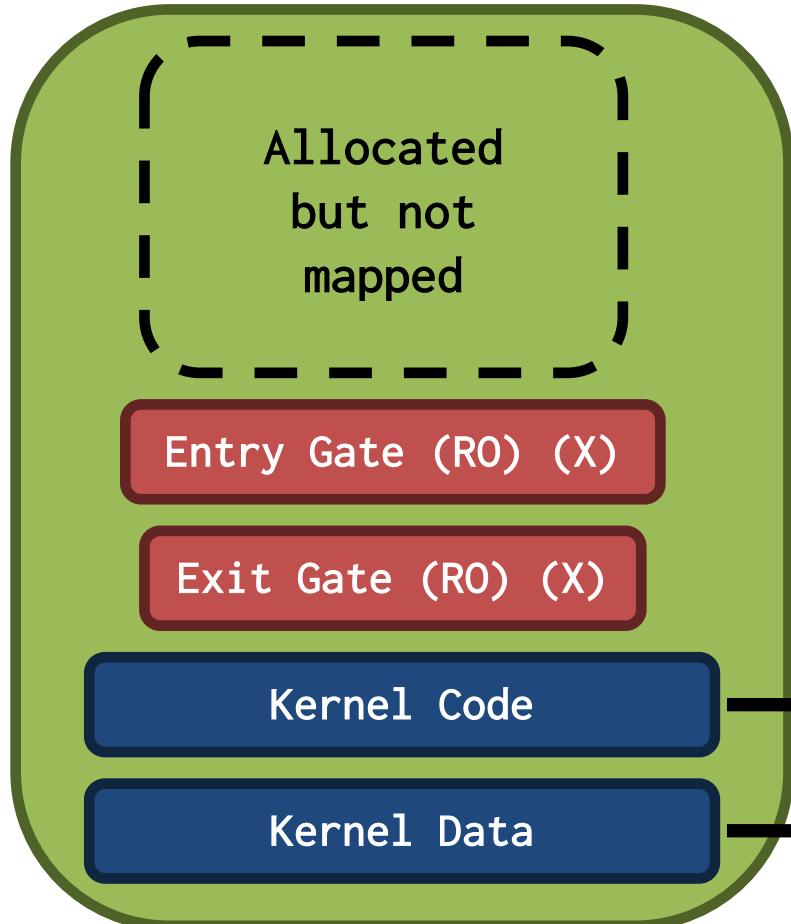


Performance Requirement: Native read/writes

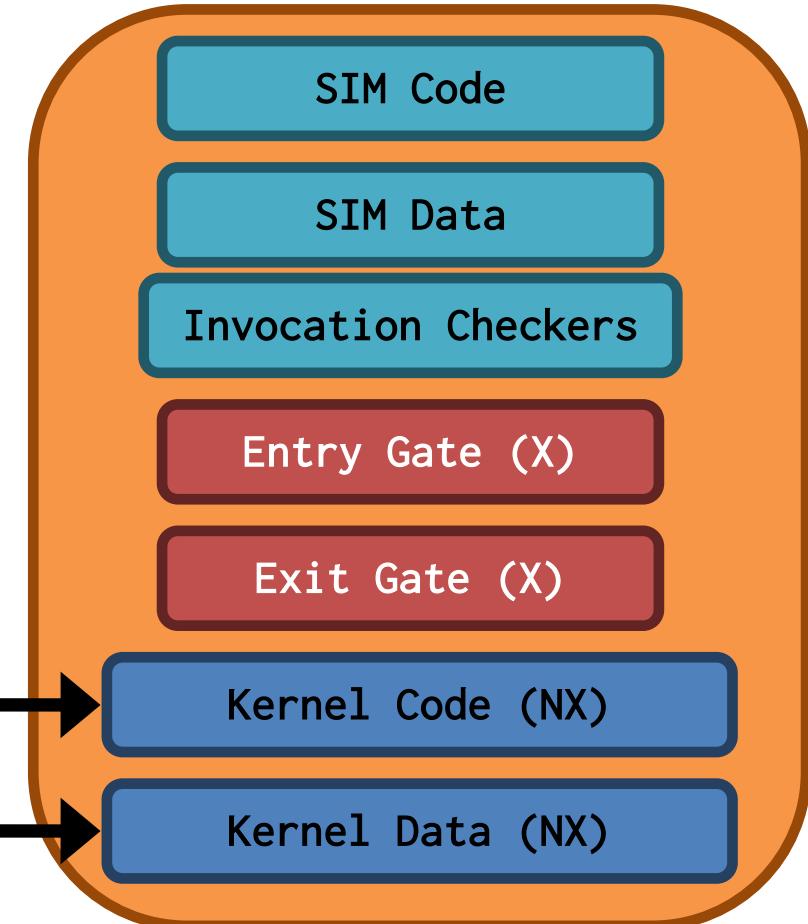


# Protected Address Space Generation

Process Virtual Address Space



SIM Virtual Address Space





# Monitor Invocation Overhead



## Micro benchmarking

- Measure time required between executing hook and returning back from SIM monitor
- Use null handlers, so that only switching time is measured



# Monitor Invocation Overhead

Monitor Type	Avg. time (u sec)	Std. dev (u sec)
SIM approach	0.469	0.051
Out-of-VM approach	5.055	0.132