

## The openEHR Reference Model

# **Support Information Model**

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Data Structures		
Data Types		
Support		

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Support

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## **Amendment Record**

Issue	Details	Raiser	Completed			
	R E L E A S E 1.0.2					
1.6.1	SPEC-256: Correct extension_validity in UID_BASED_ID class. SPEC-260: Correct the regex published for the ARCHETYPE_ID type. Improved explanatory text for composite identifiers, including statement on case-sensitivity. Warning on .v1draft non-conformance included.	R Chen P Gummer J Arnett E Browne	20 Oct 2008			
	R E L E A S E 1.0.1					
1.6.0	CR-000215: Merge DV_PARTIAL_XX date/time classes and move ISO 8601 semantics to Support IM.  CR-000209: Minor changes to correctly define AUTHORED_RESOURCE.current_revision. Add minimal definition for List <t> class.  CR-000200: Correct Release 1.0 typographical errors. Move INTERVAL class definition to correct section. Add two invariants. Improved explanation of identifiers.  CR-000202: Correct minor errors in VER-SION.preceding_version_id. Added is_first function and invariant to VERSION_TREE_ID class. Added invariants for 1-based numbering  CR-000203: Release 1.0 explanatory text improvements.  CR-000216: Allow mixture of W, D etc in ISO8601 Duration (deviation from standard).  CR-000219: Use constants instead of literals to refer to terminology in RM.  CR-000220: Tighten semantics of HISTORY.period and EVENT.time.  CR-000144: Add new Ratio type: DV_PROPORTION. Add Real.floor.  CR-000221: Add normal status to DV_ORDERED. Add "normal statuses" code set.  CR-000228: Add minor deviations from ISO 8601 to assumed date/time types.  CR-000229: Minor date/time corrections. Allow 2-digit timezones.  CR-000236: Change use of Character to Octet in DV_MULTIMEDIA.  CR-000237: Add common parent type of OBJECT_VERSION_ID and HIER_OBJECT_ID.</t>	T Beale Y S Lim  S Heard G Grieve D Lloyd S Heard, H Frankel Y S Lim  A Patterson G Grieve H Frankel S Heard R Chen A Patterson S Heard H Frankel T Beale H Frankel G Grieve H Frankel	08 Apr 2007			
	CR-000243: Add template_id to ARCHETYPED class CR-000246: Correct openEHR terminology rubrics.	T Beale B Verhees M Forss				
	R E L E A S E 1.0					

Issue	Details	Raiser	Completed
1.5	CR-000162. Allow party identifiers when no demographic data. Relax invariant on PARTY_REF. CR-000184. Separate out terminology from Support IM. CR-000188: Add <i>generating_type</i> function to ANY for use in invariants CR-000161. Support distributed versioning. Move OBJECT_ID.version to subtypes. Add OBJECT_VERSION_ID, VERSION_TREE_ID and LOCATABLE_REF types.	S Heard H Frankel T Beale T Beale T Beale H Frankel	06 Feb 2006
	R E L E A S E 0.96		
1.3	CR-000135: Minor corrections to rm.support.terminology package. CR-000145: Add class for access to external environment. CR-000137: Add definitions class to support.definition package.	D Lloyd D Lloyd D Lloyd	25 Jun 2005
	R E L E A S E 0.95		
1.2.1	CR-000129. Fix errors in UML & specs of Identification package. Adjust invariants & postcondition of OBJECT_ID, HIER_OBJECT_ID, ARCHETYPE_ID and TERMINOLOGY_ID. Improve text to do with assumed abstract types Any and Ordered_numeric.	D Lloyd	25 Feb 2005
1.2	CR-000128. Update Support assumed types to ISO 11404:2003. CR-000107. Add support for exclusion and inclusion of Interval limits. CR-000116. Add PARTICIPATION. function vocabulary and invariant. CR-000122. Fix UML in Terminology_access classes in Support model. CR-000118. Make package names lower case. CR-000111. Move Identification Package to Support. CR-000064. Re-evaluate COMPOSITION. is_persistent attribute. Add "composition category" vocabulary. Re-ordered vocabularies alphabetically.	T Beale A Goodchild T Beale D Lloyd T Beale DSTC D Kalra	10 Feb 2005
	R E L E A S E 0.9		
1.1	<b>CR-000047</b> . Improve handling of codes for structural attributes. Populated Terminology and code_set codes.	S Heard	11 Mar 2004
1.0	CR-000091. Correct anomalies in use of CODE_PHRASE and DV_CODED_TEXT. Add simple terminology service interface. CR-000095. Remove <i>property</i> attribute from Quantity package. Add simple measurement interface. Formally validated using ISE Eiffel 5.4.	T Beale DSTC, S Heard	09 Mar 2004
0.9.9	CR-000063. ATTESTATION should have a status attribute.	D Kalra	13 Feb 2004
0.9.8	CR-000068. Correct errors in INTERVAL class.	T Beale	20 Dec 2003
0.9.7	CR-000032. Basic numeric type assumptions need to be stated CR-000041. Visually differentiate primitive types in openEHR documents.  CR-000043. Move External package to Common RM and rename to Identification (incorporates CR-000036 - Add HIER_OBJECT_ID class, make OBJECT_ID class abstract.)	DSTC, D Lloyd, T Beale	09 Oct 2003

Issue	Details	Raiser	Completed
0.9.6	CR-000013. Rename key classes. Based on CEN ENV13606. CR-000038. Remove <i>archetype_originator</i> from multi-axial archetype id. CR-000039. Change archetype_id section separator from ':' to '-'.	T Beale	18 Sep 2003
0.9.5	CR-000036. Add HIER_OBJECT_ID class, make OBJECT_ID class abstract.	T Beale	16 Aug 2003
0.9.4	CR-000022. Code TERM_MAPPING.purpose.	G Grieve	20 Jun 2003
0.9.3	CR-00007. Added forgotten terminologies for Subject_relationships and Provider_functions.	T Beale	11 Apr 2003
0.9.2	Detailed review by Ocean, DSTC, Grahame Grieve. Updated valid characters in OBJECT_ID.namespace.	G Grieve	25 Mar 2003
0.9.1	Added specification for BOOLEAN type. Corrected minor error in ISO 639 standard strings - now conformant to TERMINOLOGY_ID. OBJECT_ID.version_id now optional. Improved document structure.	T Beale	18 Mar 2003
0.9	Initial Writing. Taken from Data types and Common Reference Models. Formally validated using ISE Eiffel 5.2.	T Beale	25 Feb 2003

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### **Table of Contents**

1	Introduction	8
1.1	Purpose	
1.2	Related Documents	
1.3	Status	8
1.4	Peer review	
1.5	Conformance	
2	Support Package	9
2.1	Overview	
2.2	Class Definitions	
2.2.1	EXTERNAL ENVIRONMENT ACCESS Class	
3	Assumed Types	
3.1	Overview	
3.2	Inbuilt Primitive Types	
3.2.1	Any Type	
3.2.2	Ordered Type	12
3.2.3	Numeric Type	12
3.2.4	Ordered_numeric Type	14
3.2.5	Boolean Type	
3.2.6	Real Type	
3.3	Assumed Library Types	
3.3.1	String Type	
3.3.1.1	UNICODE	
3.3.2	Aggregate Type	
3.3.3	List Type	
3.3.4	Set Type	
3.3.5	Array Type	
3.3.6	Hash Type	
3.3.7	Interval Type	
3.4	Date/Time Types	
3.4.1	TIME DEFINITIONS Class	
3.4.2	ISO8601 DATE Class	
3.4.3	ISO8601 TIME Class	
3.4.4	ISO8601 DATE TIME Class	
3.4.5	ISO8601 TIMEZONE Class	
3.4.6	ISO8601 DURATION Class	
	<del>-</del>	
4	Identification Package	
4.1	Overview	
4.1.1	Requirements	
4.2	Design	
4.2.1	Primitive Identifiers	
4.2.2	Composite Identifiers	
4.2.2.1	UID-based Identifiers	
4.2.2.2	Archetype Identifiers	
4.2.2.3 4.2.2.4	Template Identifiers Terminology Identifiers	
4.2.2.4	Identifying Versions within openEHR Versioned Containers	
	Table of the state	

4.2.2.6	Generic and External Identifiers	
4.2.2.7	Hierarchical Identifiers	
4.2.2.8	Composite Identifiers and Case	
4.2.2.9	Composite Identifiers and Language	
4.2.3	References	
4.3	Class Descriptions	
4.3.1	UID Class	
4.3.2	ISO_OID Class	
4.3.3	UUID Class	. 42
4.3.4	INTERNET_ID Class	. 43
4.3.4.1	Syntax	43
4.3.5	OBJECT_ID Class	. 44
4.3.6	UID_BASED_ID Class	. 44
4.3.6.1	Identifier Syntax	
4.3.7	HIER_OBJECT_ID Class	. 46
4.3.8	OBJECT_VERSION_ID Class	. 46
4.3.8.1	Identifier Syntax	46
4.3.9	VERSION_TREE_ID Class	
4.3.9.1	Syntax	
4.3.10	ARCHETYPE_ID Class	
4.3.10.1	Archetype ID Syntax	
4.3.11	TEMPLATE_ID Class	. 51
4.3.12	TERMINOLOGY_ID Class	. 51
4.3.12.1	,	
4.3.13	GENERIC_ID Class	. 53
4.3.14	OBJECT_REF Class	. 53
4.3.15	ACCESS GROUP REF Class	. 55
4.3.16	PARTY_REF Class	. 55
4.3.17	LOCATABLE_REF Class	
5	Terminology Package	
5.1	Overview	. 57
5.2	Service Interface	. 57
5.2.1	Code Sets	. 57
5.2.2	Terminologies	
5.2.3	Terms and Codes in the openEHR Reference Model	
5.3	Identifiers	
5.3.1	Code Set Identifiers	
5.3.2	Terminology Identifiers	
5.4	Class Definitions	
5.4.1	TERMINOLOGY SERVICE Class	
5.4.2	TERMINOLOGY ACCESS Class	
5.4.3	CODE SET ACCESS Class	
5.4.4	OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS Class.	
5.4.5	OPENEIR_TERMINOLOGY_GROOF_IDENTIFIERS Class.  OPENEIR CODE SET IDENTIFIERS Class	
6	Measurement Package	
6.1	Overview	
6.2	Service Interface	
6.2.1	Class Definitions	. 70 70
n/II	MEANUKEMENT SEKVICE CIASS	/(

7	<b>Definition Package</b>	71
7.1	Overview	71
7.2	Class Definitions	71
7.2.1	OPENEHR DEFINITIONS Class	71
7.2.2	BASIC_DEFINITIONS Class	71
A	References	72
A.1	General	72

## 1 Introduction

## 1.1 Purpose

This document describes the *open*EHR Support Information Model, whose semantics are used by all *open*EHR Reference Models. The intended audience includes:

- · Standards bodies producing health informatics standards;
- · Software development organisations developing EHR systems;
- Academic groups studying the EHR;
- The open source healthcare community.

### 1.2 Related Documents

Prerequisite documents for reading this document include:

- The *open*EHR Architecture Overview
- The *open*EHR Modelling Guide

### 1.3 Status

The status of this specification is 'stable'. It is available at <a href="http://www.openehr.org/releases/trunk/architecture/rm/support">http://www.openehr.org/releases/trunk/architecture/rm/support</a> im.pdf.

The latest version of this document can be found at <a href="https://github.com/openEHR/specifications-RM/blob/master/publishing/support\_im.pdf">https://github.com/openEHR/specifications-RM/blob/master/publishing/support\_im.pdf</a>.

New versions are announced on the openehr-announce mailing list.

### 1.4 Peer review

Areas where more analysis or explanation is required are indicated with "to be continued" paragraphs like the following:

```
To Be Continued: more work required
```

Reviewers are encouraged to comment on and/or advise on these paragraphs as well as the main content. Feedback should be provided either on the <u>technical mailing list</u>, or on the <u>specifications issue tracker</u>.

### 1.5 Conformance

Conformance of a data or software artifact to an *open*EHR Reference Model specification is determined by a formal test of that artifact against the relevant *open*EHR Implementation Technology Specification(s) (ITSs), such as an IDL interface or an XML-schema. Since ITSs are formal, automated derivations from the Reference Model, ITS conformance indicates RM conformance.

#### 2 **Support Package**

#### 2.1 Overview

The Support Reference Model comprises types used throughout the openEHR models, including assumed primitive types defined outside of openEHR. The package structure is illustrated in FIGURE 1. The assumed types 'pseudo-package' stands for types assumed by the *openEHR* specifications to exist in an implementation technology, such as a programming language, schema language or database environment. The four Support packages define the semantics respectively for constants, terminology access, access to externally defined scientific units and conversion information. The class EXTERNAL ENVIRONMENT ACCESS is a mixin class providing access to the service interface classes.

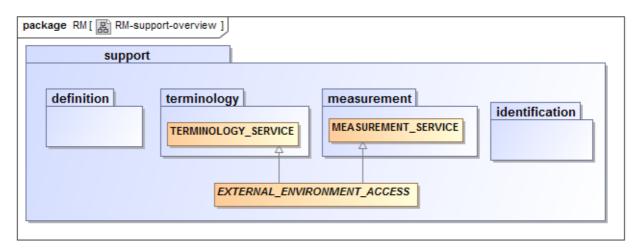


FIGURE 1 rm.support and assumed types Packages

#### 2.2 **Class Definitions**

#### 2.2.1 **EXTERNAL ENVIRONMENT ACCESS Class**

CLASS	EXTERNAL_ENVIRONMENT_ACCESS (abstract)		
Purpose	A mixin class providing access to services in the external environment.		
Functions	Signature Meaning		
	eea_terminology_svc: TERMINOLOGY_SERVICE	Return an interface to the terminology service	
	eea_measurement_svc:       Return an interface to the measurement service         MEASUREMENT_SERVICE       ice		
Invariants	Terminology_service_exists: eea_terminology_svc /= Void Measurement_service_exists: eea_measurement_svc /= Void		

## 3 Assumed Types

### 3.1 Overview

Date of Issue: 20 Oct 2008

This section describes types assumed by all *open*EHR models. The set of types chosen here is based on a common set from various published sources, including:

- ISO 11404 (2003 revision) general purpose data types;
- · ISO 8601 (2004) date/time specification;
- Well-known interoperability formalisms, including OMG IDL, W3C XML-schema;
- Well-known object-oriented programming languages, including Java, C#, C++ and Eiffel.

The intention in *open*EHR is twofold. Firstly, to ensure that *open*EHR software based on the models integrates as easily as possible with existing implementation technologies, and secondly, to make the minimum possible assumptions about types found in implementation formalisms, while making sufficient assumptions to both enable *open*EHR models to be conveniently specified. The ISO 11404 (2003) standard contains basic semantics of "general purpose data types" (GPDs) for information technology, and is used here as a normative basis for describing assumptions about types. The operations and properties described here are compatible with those used in ISO 11404, but not always the same, as 11404 does not use object-oriented functions. For example, the notional function has (x:T) (test for presence of a value in a set) defined on the type Set<T> below is not defined on the ISO 11404 Set type; instead, the function IsIn (x:T; s: Set<T>) is defined. However, in object-oriented formalisms, the function IsIn defined on a Set type would usually mean 'subset of'. In the interests of clarity for developers, an object-oriented style of functions and properties has been used here.

ISO8601:2004 is used as the definitional basis for assumed date/time types, since it is commonly used around the world, and is also the basis for the date/time types in W3C XML-schema. See section 3.4 on page 21 below for details of dates and times.

Two groups of assumed types are identified: primitive types, which are those built in to a formalism's type system, and library types, which are assumed to be available in a (class) library defined in the formalism. Thus, the type Boolean is always assumed to exist in a formalism, while the type Array<T> is assumed to be available in a library. For practical purposes, these two categories do not matter that much - whether String is really a library class (the usual case) or an inbuilt type doesn't make much difference to the programmer. They are shown separately here mainly as an explanatory convenience.

The assumptions that *open*EHR makes about existing types are documented below in terms of interface definitions. Each of these definitions contains *only the assumptions required for the given type to be used in the openEHR Reference Model* - it is not by any means a complete interface definition. The name and semantics of any function used here for an assumed type might not be identical to those found in some implementation technologies. Any mapping required should be stated in the relevant implementation technology specification (ITS). To give a concrete example, where the assumed Set<T> type defined below has an operation *has*(item: T): Boolean which is used throughout the *openEHR* specifications, Java has the method *contains*() on its Set<T> class. In a Java implementation, the *contains*() method should then be used throughout the *openEHR* classes as expressed in Java, in place of the *has*() method.

## 3.2 Inbuilt Primitive Types

The following types consititute the minimum set of primitive types assumed by *open*EHR of an implementation formalism.

Type name in <i>open</i> EHR	Description	ISO 11404 Type
Octet	represents a type whose value is an 8-bit value.	Octet
Character	represents a type whose value is a member of an 8-bit character-set (ISO: "repertoire").	Character
Boolean	represents logical True/False values; usually physically represented as an integer, but need not be	Boolean
Integer	represents 32-bit integers	Integer
Real	represents 32-bit real numbers in any interoperable representation, including single-width IEEE floating point	Real
Double	type which represents 64-bit real numbers, in any inter- operable representation including double-precision IEEE floating point.	Real

FIGURE 2 illustrates the built-in primitive types. Simple inheritance relationships are shown which facilitate the type descriptions below. A class "Any" is used to stand for the usual top-level class in all object-oriented type systems, typically called something like "Any" or "Object". Inheritance from or subsitutability for an Any class is *not* assumed in *open*EHR (hence the dotted lines in the UML). It is used here to enable basic operations like '=' to be described once for the type Any, rather than in every subtype. The type Ordered\_numeric is on the other hand assumed for purposes of specification in the *open*EHR data\_types.quantity package, and is intended to be mapped to an equivalent type in a real type system (e.g. in Java, java.lang.Number). Here it is assumed that the operations defined on Ordered\_numeric are available on the types Integer, Real and Double in implementation type systems, where relevant. Data-oriented implementation type systems such as XML-schema do not have such operations.

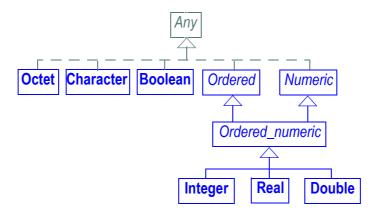


FIGURE 2 Primitive Types Assumed by openEHR

# 3.2.1 Any Type

INTERFACE	Any (abstract)		
Description	Abstract supertype. Usually maps to a type like "Any" or "Object" in an object system. Defined here to provide the value and reference equality semantics.		
Abstract	Signature Meaning		
	is_equal (other: Any): Boolean	Value equality	
Functions	Signature	Meaning	
	infix '=' (other: Any): Boolean	Reference equality	
	<pre>instance_of (a_type: String)</pre>	Stance_of (a_type: String)  Dynamic type of object as a String Used for type name matching.	
Invariants			

## 3.2.2 Ordered Type

INTERFACE	Ordered (abstract)		
Purpose	Abstract notional parent class of ordered, types i.e. types on which the '<' operator is defined.		
Abstract	Signature	Signature Meaning	
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison. In conjunction with '=', enables the definition of the operators '>', '>=', '<=', '<>'. In real type systems, this operator might be defined on another class for comparability.	
Invariants	<u>'</u>		

# 3.2.3 Numeric Type

INTERFACE	Numeric (abstract)	
Purpose	Abstract notional parent class of numeric types, which are types which have various arithmetic and comparison operators defined.	
Abstract	Signature	Meaning

INTERFACE	Numeric (abstract)	
	<pre>infix "*" (other: like Current): like Current require other_exists: other /= void ensure result_exists: Result /= void</pre>	Product by `other'. Actual type of result depends on arithmetic balancing rules.
	<pre>infix "+" (other: like Current): like Current require other_exists: other /= void ensure result_exists: Result /= void commutative: equal (Result, other + Current)</pre>	Sum with 'other' (commutative). Actual type of result depends on arithmetic balancing rules.
	<pre>infix "-" (other: like Current): like Cur- rent require other_exists: other /= void ensure result_exists: Result /= void</pre>	Result of subtracting `other'. Actual type of result depends on arithmetic balancing rules.
Invariants		

# 3.2.4 Ordered\_numeric Type

INTERFACE	Ordered_numeric (abstract)	
Purpose	Abstract notional parent class of ordered, numeric types, which are types with '<' and arithmetic operators defined.	
Inherit	ORDERED, NUMERIC	
Function	Signature	Meaning
Invariants		

## 3.2.5 Boolean Type

INTERFACE	Boolean	
Purpose	Boolean type used for two-valued mathematical logic.	
Function	Signature	Meaning
	<pre>infix "and" (other: Boolean): Boolean</pre>	Logical conjunction
	require other_exists: other /= void	
	<pre>ensure de_morgan: Result = not (not Current or not other) commutative: Result = (other and Current)</pre>	
	<pre>infix "and then" (other: Boolean):    Boolean    require    other_exists: other /= void    ensure    de_morgan: Result = not (not Current    or else not other)</pre>	Boolean semi-strict conjunction with other
	<pre>infix "or" (other: Boolean): Boolean require other_exists: other /= void ensure de_morgan: Result = not (not Current and not other) commutative: Result = (other or Current) consistent_with_semi_strict: Result implies (Current or else other)</pre>	Boolean disjunction with other

INTERFACE	Boolean	
	<pre>infix "or else" (other: Boolean):   Boolean   require   other_exists: other /= void   ensure   de_morgan: Result = not (not Current   and then not other)</pre>	Boolean semi-strict disjunction with `other'
	<pre>infix "xor" (other: Boolean): Boolean require other_exists: other /= void ensure definition: Result = ((Current or other) and not (Current and other))</pre>	Boolean exclusive or with 'other'
	<pre>infix "implies" (other: Boolean):    Boolean    require    other_exists: other /= void    ensure    definition: Result = (not Current or else    other)</pre>	Boolean implication of `other' (semi-strict)
Invariants	<pre>involutive_negation: is_equal (not (not Current)) non_contradiction: not (Current and (not Current)) completeness: Current or else (not Current)</pre>	

### 3.2.6 Real Type

Date of Issue: 20 Oct 2008

INTERFACE	Real	
Purpose	Type used to represent decimal numbers. Typically corresponds to a single-precision floating point value in most languages.	
Function	Signature	Meaning
	floor: Integer	Return the greatest integer no greater than the value of this object.
Invariants		

# 3.3 Assumed Library Types

The types described in this section are also assumed to be fairly standard in implementation technologies by *open*EHR, but usually come from type libraries rather than being built into the type system of implementation formalisms.

Type name in openEHR	Description	ISO 11404: 2003 Type
String	represents unicode-enabled strings	Character- String/ Sequence
Array <t></t>	physical container of items indexed by number	Array
List <t></t>	container of items, implied order, non-unique membership	Sequence
Set <t></t>	container of items, no order, unique membership	Set
Hash <t, U:Comparable&gt;</t, 	a table of values of any type T, keyed by values of any basic comparable type U, typically String or Integer, but may be more complex types, e.g. a coded term type.	Table
Interval <t></t>	Intervals with open or closed upper and lower bounds.	_

FIGURE 3 illustrates the assumed library types. As with the assumed primitive types, inheritance and abstract classes are used for convenience of the definitions below, but are not formally assumed in *openEHR*.

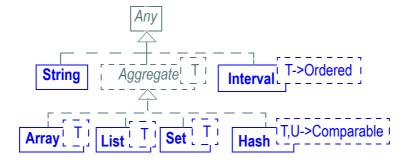


FIGURE 3 Library Types Assumed by openEHR

## 3.3.1 String Type

INTERFACE	String	
Description	Strings of characters, as used to represent textual data in any natural or formal language.	
Functions	Signature Meaning	
	infix '+' (other: String): String	Concatenation operator - causes 'other' to be appended to this string
	is_empty: Boolean	True if string is empty, i.e. equal to "".
	is_integer: Boolean	True if string can be parsed as an integer.
	as_integer: Integer require is_integer	Return the integer corresponding to the integer value represented in this string.
Invariants		

### 3.3.1.1 UNICODE

It is assumed in the *open*EHR specifications that Unicode is supported by the type String. Unicode is needed for all Asian, Arabic and other script languages, for both data values (particularly plain text and coded text) and for many predefined string attributes of the classes in the *open*EHR Reference Model. It encompasses all existing character sets. In *open*EHR, UTF-8 encoding is assumed.

# 3.3.2 Aggregate Type

INTERFACE	Aggregate <t> (abstract)</t>	
Description	Abstract parent of of the aggregate types List <t>, Set<t>, Array<t> and Hash<t,k>.</t,k></t></t></t>	
Functions	Signature	Meaning
	has (V: T): Boolean	Test for membership of a value
	count: Integer	Number of items in container
	is_empty: Boolean	True if container is empty.
Invariants		

# 3.3.3 List Type

INTERFACE	List <t> (abstract)</t>	
Description	Ordered container that may contain duplicates.	
Functions	Signature	Meaning
	first: T	Return first element.
	last: T	Return last element.
Invariants	First_validity: not is_empty implies first /= Void Last_validity: not is_empty implies last /= Void	

## 3.3.4 Set Type

INTERFACE	Set <t> (abstract)</t>	
Description	Unordered container that may not contain duplicates.	
Functions	Signature	Meaning
Invariants		

## 3.3.5 Array Type

INTERFACE	Array <t> (abstract)</t>
Description	Container whose storage is assumed to be contiguous.

INTERFACE	Array <t> (abstract)</t>	
Functions	Signature	Meaning
Invariants		

# 3.3.6 Hash Type

INTERFACE	Hash <t, comparable="" u:=""></t,>	
Description	Type representing a keyed table of values. T is the value type, and U the type of the keys.	
Functions	Signature Meaning	
	has_key (a_key: U): Boolean	Test for membership of a key
	item (a_key: U): T	Return item for key 'a_key'. Equivalent to ISO 11404 <i>fetch</i> operation.
Invariants		

# 3.3.7 Interval Type

INTERFACE	Interval <t:ordered></t:ordered>	
Purpose	Interval of ordered items.	
Attributes	Signature	Meaning
	lower: T	lower bound
	upper: T	upper bound
	<pre>lower_unbounded: Boolean</pre>	lower boundary open (i.e. = -infinity)
	<pre>upper_unbounded: Boolean</pre>	upper boundary open (i.e. = +infinity)
	lower_included: Boolean	lower boundary value included in range if not lower_unbounded
	<pre>upper_included: Boolean</pre>	upper boundary value included in range if not <i>upper_unbounded</i>
Functions	Signature	Meaning
	has(e:T): Boolean	True if (lower_unbounded or ((lower_included and v >= lower) or v > lower)) and (upper_unbounded or ((upper_included and v <= upper or v < upper)))

INTERFACE	Interval <t:ordered></t:ordered>
Invariants	<pre>Lower_included_valid: lower_unbounded implies not lower_included Upper_included_valid: upper_unbounded implies not upper_included Limits_consistent: (not upper_unbounded and not lower_unbounded) implies lower &lt;= upper Limits_comparable: (not upper_unbounded and not lower_unbounded) implies lower.strictly_comparable_to(upper)</pre>

## 3.4 Date/Time Types

Although the ISO 11404 (2003) standard defines a date-and-time type generator (section 8.1.6), and a timeinterval type (section 10.1.6), a more widely used specification of date/times is given by ISO 8601:2004, which is used as the normative basis for both string literal representation and properties used within *open*EHR. The types are shown in FIGURE 4.

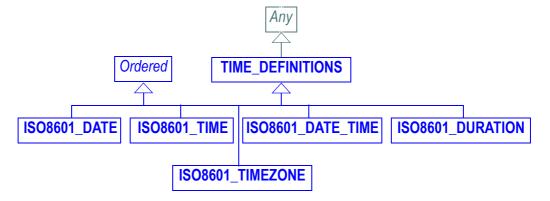


FIGURE 4 Date/Time types assumed by openEHR

ISO 8601 semantics not used in *openEHR* include:

- "expanded" dates, which have year numbers of greater than 4 digits, and may be negative; in *open*EHR, only 4-digit year numbers are assumed;
- the YYYY-WW-DD method of expressing dates (since this is imprecise and difficult to compute with due to variable week starting dates, and not required in health);
- partial date/times with fractional minutes or hours, e.g. hh,hhh or mm,mm; in *open*EHR, only fractional seconds are supported;
- the interval syntax. Intervals of date/times are supported in *open*EHR, but their syntax form is defined by ADL, and is standardised across all comparable types, not just dates and times.

### **Deviations from the published standard** include the following:

- durations are supposed to take the form of PnnW or PnnYnnMnnDTnnHnnMnnS, but in *open*EHR, the W (week) designator can be used in combination with the other designators, since it is very common to state durations of pregnancy as some combination of weeks and days.
- partial variants of ISO8601\_DATE\_TIME can include missing hours, days and months, whereas ISO 8601:2004 (section 4.3.3 c) only allows missing seconds and minutes. The reasons for this deviation are:

- the same deviation is used in HL7v2 and HL7v3 TS (timestamp) type, i.e. there are data in existing clinical systems matching this specification;
- in a typed object model, this deviation is more sensible anyway; the ISO 8601 rule is most likely a limitation of the purely syntactic means of expression. In real systems where a timestamp/date-time is specified in a screen form, it makes sense to allow it to be as partial as possible, rather than artifically restricted to only missing seconds and minutes.
- the time 24:00:00 (or 240000) is not allowed anywhere, whereas in ISO8601:2004 it appears to be legal at least for times. This deviation is also appears to be used in HL7v2 and HL7v3 (where midnight is defined as the time 00:00:00), and is preferable to the documented standard, since a date/time with time of 24:00:00 is really the next day, i.e. the date part is then incorrect.

The following class definitions provide an object-oriented expression of the semantics of the subset of ISO 8601:2004 used by *openEHR*.

See <a href="http://www.cl.cam.ac.uk/~mgk25/iso-time.html">http://www.cl.cam.ac.uk/~mgk25/iso-time.html</a> and the official ISO standard for ISO 8601 details. Note that in the date, time and date\_time formats shown below, 'Z' and 'T' are literals. In the duration class shown below, 'P', 'Y', 'M', 'W', 'D', 'H', 'S' and 'T' are literals.

# 3.4.1 TIME\_DEFINITIONS Class

INTERFACE	TIME_	DEFINITIONS
Purpose	Definitions for date/time classes. Note that the timezone limits are set by where the international dateline is. Thus, time in New Zealand is quoted using +12:00, not -12:00.	
Constants	Signature	Meaning
11	Seconds_in_minute: Integer = 60	
11	Minutes_in_hour: Integer = 60	
11	Hours_in_day: Integer = 24	
11	Nominal_days_in_month: Real = 30.42	Used for conversions of durations containing months to days and / or seconds.
11	Max_days_in_month: Integer = 31	Used for validity checking.
11	Days_in_year: Integer = 365	
11	Days_in_leap_year: Integer = 366	
11	Max_days_in_year: Integer = Days_in_leap_year	Used for validity checking.
11	Nominal_days_in_year: Real = 365.24	Used for conversions of durations containing years to days and / or seconds.
11	Days_in_week: Integer = 7	
11	Months_in_year: Integer = 12	
11	Min_timezone_hour: Integer ensure Result = 12	Minimum hour value of a timezone (note that the -ve sign is supplied in the ISO8601_TIMEZONE class).
11	Max_timezone_hour: Integer ensure Result = 13	Maximum hour value of a timezone.
Functions	Signature	Meaning
	<pre>valid_year (y: Integer): Boolean ensure Result = y &gt;= 0</pre>	True if y >= 0

INTERFACE	TIME_DEFINITIONS	
	<pre>valid_month (m: Integer):   Boolean   ensure   Result = m &gt;= 1 and m &lt;=    Months_in_year</pre>	True if m >= 1 and m <= Months_in_year
	<pre>valid_day (y, m, d: Integer): Boolean ensure Result = d &gt;= 1 and d &lt;= days_in_month(m, y)</pre>	True if d >= 1 and d <= days_in_month(m, y)
	<pre>valid_hour (h, m, s: Integer): Boolean ensure Result = (h &gt;= 0 and h &lt; Hours_in_day) or (h = Hours_in_day and m = 0 and s = 0)</pre>	True if (h >= 0 and h < Hours_in_day) or (h = Hours_in_day and m = 0 and s = 0)
	<pre>valid_minute (m: Integer): Boolean ensure Result = m &gt;= 0 and m &lt; Minutes_in_hour</pre>	True if m >= 0 and m < Minutes_in_hour
	<pre>valid_second (s: Integer): Boolean ensure Result = s &gt;= 0 and s &lt; Seconds_in_minute</pre>	True if s >= 0 and s < Seconds_in_minute
	<pre>valid_fractional_second (fs: Dou- ble): Boolean ensure Result = fs &gt;= 0.0 and fs &lt; 1.0</pre>	True if fs $\geq$ = 0.0 and fs < 1.0
Invariants		

#### ISO8601\_DATE Class 3.4.2

INTERFACE	ISO8601_DATE	
Purpose	Represents an absolute point in time, as measured on the Gregorian calendar, and specified only to the day.	
Inherit	ORDERED, TIME_DEFINITIONS	
Function	Signature	Meaning
	as_string: String	ISO8601 string for date, in format <b>YYYYMMDD</b> or <b>YYYY-MM-DD</b> , or a partial invariant. See <i>valid_iso8601_date</i> for validity.
	year: Integer	Year.
	month: Integer require not month_unknown	Month in year.
	day: Integer require not day_unknown	Day in month.
	month_unknown: Boolean	Indicates whether month in year is unknown. If so, the date is of the form "YYYY".
	day_unknown: Boolean	Indicates whether day in month is unknown. If so, and month is known, the date is of the form "YYYY-MM" or "YYYYMM".
	is_partial: Boolean	True if this date is partial, i.e. if day or more is missing.
	is_extended: Boolean	True if this date uses '-' separators.
	<pre>infix '&lt;' (other: like Current): Boolean</pre>	Arithmetic comparison with other date. True if this date is closer to the origin than <i>other</i> .

INTERFACE	ISO8601_DATE	
	<pre>valid_iso8601_date (s: String): Boolean</pre>	String is a valid ISO 8601 date, i.e. takes the complete form:  YYYYMMDD or the extended form:  YYYY-MM-DD or one of the partial forms:  YYYYMM  YYYY or the equivalent extended form:  YYYY-MM Where:  YYYY-MM Where:  MM is "01" - "12" (zero-filled to two digits)  MM is "01" - "31" (zero-filled to two digits)  The combinations of YYYY, MM, DD numbers must be correct with respect to the Gregorian calendar.
Invariants	Year_valid: valid_year(year)  Month_valid: not month_unknown implies valid_month(month)  Day_valid: not day_unknown implies valid_day(year, month, day)  Partial_validity: month_unknown implies day_unknown	

# 3.4.3 ISO8601\_TIME Class

INTERFACE		ISO8601_TIME
Purpose	Represents an absolute point in time from an origin usually interpreted as meaning the start of the current day, specified to the second.  A small deviation to the ISO 8601:2004 standard in this class is that the time 24:00:00 is not allowed, for consistency with ISO8601_DATE_TIME.	
Inherit	ORDERED, TIME_DEFINITIONS	;
Function	Signature	Meaning
	as_string: String	ISO8601 string for time, i.e. in form: hhmmss[,sss][Z ±hh[mm]] or the extended form: hh:mm:ss[,sss][Z ±hh[mm]], or a partial invariant. See <i>valid_iso8601_time</i> for validity.
	hour: Integer	Hour in day, in 24-hour time.
	minute: Integer require not minute_unknown	Minute in hour.
	second: Integer require not second_unknown	Second in minute.
	fractional_second: Double require not second_unknown	Fractional seconds.
	has_fractional_second: Boolean	True if the $fractional\_second$ part is significant (i.e. even if = 0.0).
	timezone: ISO8601_TIMEZONE	Time zone; may be Void.
	minute_unknown: Boolean	Indicates whether minute is unknown. If so, the time is of the form "hh".
	second_unknown: Boolean	Indicates whether second is unknown. If so and month is known, the time is of the form "hh:mm" or "hhmm".
	is_partial: Boolean	True if this time is partial, i.e. if seconds or more is missing.
	is_extended: Boolean	True if this time uses ':' separators.
	is_decimal_sign_comma: Boolean	True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).

INTERFACE	ISO8601_TIME	
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison with other time. True if this date is closer to previous midnight than <i>other</i> .
	valid_iso8601_time (s: String): Boolean	String is a valid ISO 8601 date, i.e. takes the form:  hhmmss[,sss][Z   ±hh[mm]]  or the extended form:  hh:mm:ss[,sss][Z   ±hh[mm]]  or one of the partial forms:  hhmm or hh  or the extended form:  hh:mm  with an additional optional timezone indicator of:  Z or ±hh[mm]  Where:  hh is "00" - "23" (0-filled to two digits)  mm is "00" - "59" (0-filled to two digits)  ss is "00" - "60" (0-filled to two digits)  ss is any numeric string, representing an optional fractional second  Z is a literal meaning UTC (modern replacement for GMT), i.e. timezone +0000  ±hh[mm], i.e. +hhmm, +hh, -hhmm, -hh indicating the timezone.
Invariants	Hour_valid: valid_hour(hour, minute, second) Minute_valid: not minute_unknown implies valid_minute(minute) Second_valid: not second_unknown implies valid_second(second) Fractional_second_valid: has_fractional_second implies (not second_unknown and valid_fractional_second(fractional_second)) Partial_validity: minute_unknown implies second_unknown	

# 3.4.4 ISO8601\_DATE\_TIME Class

INTERFACE	ISO8601_DATE_TIME	
Purpose	Represents an absolute point in time, specified to the second.  Note that this class includes 2 deviations from ISO 8601:2004:  • for partial date/times, any part of the date/time up to the month may be missing, not just seconds and minutes as in the standard;  • the time 24:00:00 is not allowed, since it would mean the date was really on the next day.	
Inherit	ORDERED, TIME_DEFINITIONS	
Function	Signature	Meaning
	<pre>as_string: String ensure valid_iso8601_date_time(Result)</pre>	ISO8601 string for date/time, in format YYYYMMDDThhmmss[,sss][Z   ±hh[mm]] or in extended format YYYY-MM-DDThh:mm:ss[,sss][Z   ±hh[mm]] or a partial variant; see valid_iso8601_date_time() below.
	year: Integer	year
	month: Integer require not month_unknown	month in year
	day: Integer require not day_unknown	day in month
	hour: Integer require not hour_unknown	hour in day
	minute: Integer require not minute_unknown	minute in hour
	second: Integer require not second_unknown	second in minute
	fractional_second: Double require has_fractional_second	fractional seconds
	has_fractional_second: Boolean	True if the $fractional\_second$ part is signficant (i.e. even if = 0.0).

INTERFACE	ISO8601_DATE_TIME	
	timezone: ISO8601_TIMEZONE	Timezone; may be Void.
	month_unknown: Boolean	Indicates whether month in year is unknown.
	day_unknown: Boolean	Indicates whether day in month is unknown.
	hour_unknown: Boolean	Indicates whether hour in day is known.
	minute_unknown: Boolean	Indicates whether minute in hour is known.
	second_unknown: Boolean	Indicates whether minute in hour is known.
	is_partial: Boolean	True if this date is partial, i.e. if seconds or more is missing.
	is_decimal_sign_comma: Boolean	True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).
	<pre>infix '&lt;' (other: like Current): Boolean</pre>	Arithmetic comparison with other date/time. True if this date/time is closer to origin than <i>other</i> .
	is_extended: Boolean	True if this date/time uses '-', ':' separators.
	<pre>valid_iso8601_date_time (s: String): Boolean</pre>	String is a valid ISO 8601 date-time, i.e. takes the form:  • YYYYMMDDThhmmss[,sss] [Z   ±hh[mm]] or the extended form:  • YYYY-MM-DDThh:mm:ss[,sss] [Z   ±hh[mm]] or one of the partial forms:  • YYYYMMDDThhmm  • YYYYMMDDThh or the equivalent extended forms:  • YYYY-MM-DDThh:mm  • YYYY-MM-DDThh (meanings as in DV_DATE, DV_TIME) and the values in each field are valid.

INTERFACE	ISO8601_DATE_TIME
Invariants	Year_valid: valid_year(year) Month_valid: valid_month(month) Day_valid: valid_day(year, month, day)  Hour_valid: valid_hour(hour, minute, second) Minute_valid: not minute_unknown implies valid_minute(minute) Second_valid: not second_unknown implies valid_second(second) Fractional_second_valid: has_fractional_second implies (not second_unknown and valid_fractional_second(fractional_second))  Partial_validity_year: not month_unknown Partial_validity_month: not month_unknown Partial_validity_day: not day_unknown Partial_validity_hour: not hour_unknown Partial_validity_minute: minute_unknown implies second_unknown

# 3.4.5 ISO8601\_TIMEZONE Class

INTERFACE	ISO8601_TIMEZONE	
Purpose	Represents a timezone as used in ISO 8601.	
Inherit	TIME_DEFINITIONS	
Function	Signature	Meaning
	as_string: String	ISO8601 timezone string, in format  • Z   ±hh[mm]  where:  • hh is "00" - "23" (0-filled to two digits)  • mm is "00" - "59" (0-filled to two digits)  • Z is a literal meaning UTC (modern replacement for GMT), i.e. timezone +0000
	hour: Integer	Hour part of timezone - in the range 00 - 13
	minute: Integer require not minute_unknown	Minute part of timezone. Generally 00 or 30.
	sign: Integer	Direction of timezone expresssed as +1 or -1.
	is_gmt: Boolean	True if timezone is UTC, i.e. +0000
	minute_unknown: Boolean	Indicates whether minute part known.
Invariants	Min_hour_valid: sign = -1 implies hour > 0 and hour <= Min_timezone_hour  Max_hour_valid: sign = 1 implies hour > 0 and hour <= Max_timezone_hour  Minute_valid: not minute_unknown implies valid_minute(minute)  Sign_valid: sign = 1 or sign = -1	

# 3.4.6 ISO8601\_DURATION Class

INTERFACE	ISO8601_DURATION	
Purpose	Represents a period of time corresponding to a difference between two time-points.	
Inherit	ORDERED, TIME_DEFINITIONS	
Function	Signature	Meaning
	as_string: String	ISO8601 string for duration, in format • P[nnY][nnM][nnW][nnD][T[nnH][nnM][nnS]]
		. [][][

INTERFACE	ISO8601_DURATION		
	months: Integer	number of months of nominal 30 day length	
	weeks: Integer	number of 7 day weeks	
	days: Integer	number of 24 hour days	
	hours: Integer	number of 60 minute hours	
	minutes: Integer	number of 60 second minutes	
	seconds: Integer	number of seconds	
	fractional_second: Double	fractional seconds	
	infix '<' (other: <i>like</i> Current): Boolean	Arithmetic comparison with other duration. True if this duration is smaller than <i>other</i> .	
	<pre>valid_iso8601_duration (s: String): Boolean  is_decimal_sign_comma: Boolean</pre>	String is a valid ISO 8601 duration, i.e. takes the form:  • P[nnY][nnM][nnW][nnD][T[nnH][nnM][nnS]]  Where each nn represents a number of years, months, etc. nnW represents a number of 7-day weeks.  Note: allowing the W designator in the same expression as other designators is an exception to the published standard, but necessary in clinical information (typically for representing pregnancy duration).  True if this time has a decimal part indicated by ',' (comma) rather than '.' (period).	
	to_seconds: Double	Total number of seconds equivalent (including fractional) of entire duration.	
Invariants	<pre>years_valid: years &gt;= 0 months_valid: months &gt;= 0 weeks_valid: weeks &gt;= 0 days_valid: days &gt;= 0 hours_valid: hours &gt;= 0 minutes_valid: minutes &gt;= 0 seconds_valid: seconds &gt;= 0 fractional_second_valid: fractional</pre>	al_second >= 0.0 and fractional_second < 1.0	

## 4 Identification Package

### 4.1 Overview

The rm.support.identification package describes a model of references and identifiers for information entities and is illustrated in FIGURE 5.

### 4.1.1 Requirements

Identification of entities both in the real world and in information systems is a non-trivial problem. The needs for identification across systems in a health information environment include the following:

- real world identifiers such as social security numbers, veterans affairs ids etc can be recorded as required by health care facilities, enterprise policies, or legislation;
- identifiers for informational entities which represent real world entities or processes should be unique;
- it should be possible to determine if two identifiers refer to information entities that represent the same real world entity, even if instances of the information entities are maintained in different systems;
- versions or changes to real-world entity-linked informational entities (which may create new information instances) should be accounted for in two ways:
  - it should be possible to tell if two identifiers refer to distinct versions of the same informational entity in the same version tree;
  - it should not be possible to confuse same-named versions of informational entities maintained in multiple systems which purport to represent the same real world entity. E.g. there is no guarantee that two systems' "latest" version of the Person "Dr Jones" is the same.

Medico-legal use of information relies on previous states of information being distinguishable from other previous states and the current state.

- It should be possible for an entity in one system or service (such as the EHR) to refer to an entity in another system or service in such a way that:
  - the target of the reference is easily finable within the shared environment, and
  - the reference does is valid regardless of the physical architecture of servers and applications.

The following subsections describe some of the features and challenges of identification.

### **Identification of Real World Entities (RWEs)**

Date of Issue: 20 Oct 2008

Real world entities such as people, car engines, invoices, and appointments can all be assigned identifiers. Although many of these are designed to be unique within a jurisdiction, they are often not, due to data entry errors, bad design (ids that are too small or incorporate some non-unique characteristic of the identified entities), bad process (e.g. non-synchronised id issuing points); identity theft (e.g. via theft of documents of proof or hacking). In general, while some real world identifiers (RWIs) are "nearly unique", none can be guaranteed so. It should also be the case that if two RWE identifiers are equal, they refer to the same RWE, but this is often not the case. For practical purposes, RWIs cannot be regarded as computationally safe for making the inferences described here.

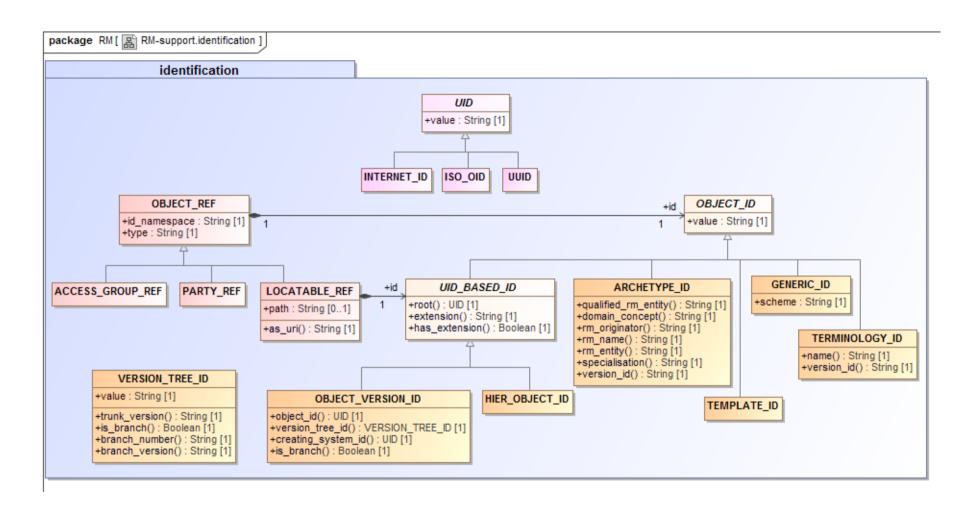


FIGURE 5 rm.support.identification Package

### Identification of Informational Entities (IEs)

As soon as information systems are used to record facts about RWEs, the situation becomes more complex because of the intangible nature of information. In particular:

- the same RWE can be represented simultaneously on more than one system ('spatial multiplicity');
- the same RWE may be represented by more than one "version" of the same IE in a system ('temporal multiplicity').

At first sight, it appears that there can also be *purely* informational entities, i.e. IEs which do not refer to any RWE, such as books, online-only documents and software. However, as soon as one considers an example it becomes clear that there is always a notional 'definitive' or 'authoritative' (i.e. trusted) version of every such entity. These entities can better be understood as 'virtual RWEs'. Thus it can still be said that multiple IEs may refer to any given RWE.

The underlying reason for the multiplicity of IEs is that 'reality' - time and space - in computer systems is not continuous but discrete, and each 'entity' is in fact just a snapshot of certain attribute values of a RWE, at a point in time, in a particular system. If identifiers are assigned to IEs without regard to versions or duplicates, then no assertion can be made about the identified RWE when two IE ids are compared.

### **Identification of Versions**

The notion of 'versioning' applies only to informational entities, i.e. distinct instances of content each representing a snapshot of some logical entity. Where such instances are stored and managed in versioned containers within a versioning system of some kind, explicit identification of the versions is required. The requirements are discussed in detail in the Common IM, <code>change\_control</code> package. They can be summarised as follows:

- it must be possible to distinguish two versions of the same logical entity, i.e. know from the identifier if they are the same or different versions of the same thing;
- it must be possible to distinguish two versions of the same logical entity created in two distinct systems;
- it must be possible to tell the relationship between the items in a versioned lineage, from the version identifiers.

### **Referencing of Informational Entities**

Within a distributed information environment, there is a need for entities not connected by direct references in the same memory space to be able to refer to each other. There are two competing requirements:

- that the separation of objects in a distributed computing environment not compromise the semantics of the model;
- that different types of information can be managed relatively independently; for example EHR and demographic information can be managed by different groups in an organisation or community, each with at least some freedom to change implementation and model details.

## 4.2 Design

This package models only informational identifiers, i.e. transparent identifiers understood by *open*EHR or related computational systems. Real World Entity Identifiers such as driver's license numbers are modelled using the data type DV IDENTIFIER. This is not to imply that such identifiers

Date of Issue: 20 Oct 2008 Page 36 of 73 Issuer:openEHR Specification Program

are any less systematic or well-managed than the system identifiers defined here, only that from the point of view of *open*EHR, they have the same status as other informational attributes such as name, address etc of a Person.

A key design decision has been to choose a string representation for all identifiers, with subparts being made available by appropriate functions which perform simple parsing on the string. This ensures that the data representation of identifiers (e.g. in XML) is as small as possible, while not losing object-oriented typing.

#### 4.2.1 Primitive Identifiers

Three kinds of types are defined in this package. The abstract UID type and its subtypes correspond to permanent, computationally reliable, primitive identifiers. Such identifiers are regarded as 'primitive' because they are treated as having no further internal structure, in the sense that part of such an identifier is not in general meaningful. The three subtypes UUID, ISO\_OID and INTERNET\_ID all have these properties, and are commonly accepted ways of uniquely identifying entities in computer systems. In *open*EHR (and generally in health informatics) they are usually used as parts of other identifiers.

A consequence of the string representation approach used in these classes is that to set an attribute of type UID from a string value, as would be done when reading from a database, deserialising from XML or another text form, a piece of code that inspects the string structure has to be used in order to decide which of the subtypes of UID it is. This is a safe thing to do, since all three subtypes have mutually exclusive string patterns, and can easily be distinguished.

### 4.2.2 Composite Identifiers

The <code>OBJECT\_ID</code> type and its hierarchy of subtypes define all of the identifier types used within <code>openEHR</code> systems. Most of these have a multi-part structure, and some are 'meaningful' i.e. human readable. The identifier types can be used to represent identifier values that fall into two groups semantically: those defined by <code>openEHR</code> (which may incorporate generic standard identifiers, such as ISO Oids etc) and those defined by external organisations. The groups are as shown in the following table. Identifiers whose form is defined by the <code>HIER\_OBJECT\_ID</code> type are used both by <code>openEHR</code> and many other organisations.

openEHR-defined identifiers	Externally defined identifiers
OBJECT_VERSION_ID	TERMINOLOGY_ID
ARCHEYTPE_ID	GENERIC_ID
TEMPLATE_ID	HIER_OBJECT_ID
HIER_OBJECT_ID	

#### 4.2.2.1 UID-based Identifiers

The abstract type <code>UID\_BASED\_ID</code> and its two subtypes <code>HIER\_OBJECT\_ID</code> and <code>OBJECT\_VERSION\_ID</code> provide respectively, UID-based identifiers for non-versioned and versioned items. The design of the latter subtype is explained in the <code>openEHR</code> Common IM, <code>change\_control</code> package.

#### 4.2.2.2 Archetype Identifiers

The ARCHETYPE\_ID subtype defines a multi-axial identifier for archetypes, meaning that each identifier instance denotes a single archetype within a multi-dimensional space. The space is can be thought of as 3-dimensional, or as a versioned 2-dimensional space, consisting of the following axes:

• reference model entity, i.e. target of archetype, defined as:

- name of model issuer:
- name of model (there may be more than one from the same issuer);
- name of concept in model, i.e. class name
- domain concept;
- version.

The three outer sections are delimited by '.' characters, while the parts of the first section are delimited by '-' characters. As with any multi-axial identifier, the underlying principle of an archetype identifier is that all parts of the identifier must be able to be considered immutable. This means that no variable characteristic of an archetype (e.g. accrediting authority, which might change due to later accreditation by another authority, or may be multiple) can be included in its identifier. The explicit inclusion of version as part of the identifier means that two 'versions' of an archetype are actually two distinct archetypes. (The rules for archetype versions, revisions and other variants are given in the *openEHR* Archetype Semantics specification<sup>1</sup>.)

Examples of archetype identifiers include:

- openEHR-EHR-SECTION.physical\_examination.v2
- openEHR-EHR-SECTION.physical\_examination-prenatal.v1
- H17-RIM-Act.progress\_note.v1
- openEHR-EHR-OBSERVATION.progress note-naturopathy.v2

The grammar of archetype identifiers is given below in section 4.3.10 on page 49.

WARNING:some archetype authoring tools have historically allowed a non-conforming version part within archetype identifiers which included the lifecycle status. This has led to some archetypes having an identifier whose version part is of the form '.v1draft' or similar. The *open*EHR Foundation will publish guidelines and a timeline on its website for dealing with this problem. New and existing archetype tools may have to support this exception, depending on where they are to be used, and it is recommended that it at least be supported via a command line switch or option. Where such non-conforming archetypes are re-used within a new environment, the identifier should be corrected.

#### 4.2.2.3 Template Identifiers

Date of Issue: 20 Oct 2008

The template identifier is similar in intention to the achetype identifier - it provides a multi-axial, readable identifier in addition to any UID-style of identifier that may be used. In this release, the exact structure has not been defined, but a current proposal is as follows:

- authoring organisation reverse domain name;
- · identifier of reference model class being templated;
- · logical name of the template;
- version identifier in the form 'vn' where n is a numerical version identifier.

This would lead to identifiers like the following:

• uk.nhs.cfh:openehr-EHR-COMPOSITION.admission ed.v5

A firm form of template identifiers will be described in a future release.

Issuer:openEHR Specification Program

Page 38 of 73

<sup>1.</sup> See <a href="http://www.openehr.org/releases/1.0.1/architecture/am/archetype\_semantics.pdf">http://www.openehr.org/releases/1.0.1/architecture/am/archetype\_semantics.pdf</a>

#### 4.2.2.4 Terminology Identifiers

The TERMINOLOGY\_ID subtype defines a globally unique single string identifier for terminologies. Terminology identifier values may include a version, either as part of the name, and/or according to the syntax defined in section 4.3.12 below. Examples of terminology identifiers include:

- · "SNOMED-CT"
- · "ICD9(1999)"

Currently the best authoritative source for the *name* part of the identifier (i.e. the part excluding the optional version part in parentheses) is the US National Library of Medicine UMLS identifiers for included terminologies - see <a href="http://www.nlm.nih.gov/research/umls/metaa1.html">http://www.nlm.nih.gov/research/umls/metaa1.html</a>.

The scheme defined by the TERMINOLOGY\_ID class provides for the situation where major 'versions' of a terminology such as the World Health Organisation's 'ICD10' and 'ICD10AM' (AM = 'Australian modifications') can accommodate a finer grain of versioning or revisioning, e.g.:

- "ICD10AM(3rd\_ed)"
- "ICD10AM(4th\_ed)"

The *version* part of a terminology identifier is in theory only absolutely necessary for those terminologies which break the rule that the concept being identified with a code loses or changes its meaning over versions of the terminology. This should not be the case for modern terminologies and ontologies, particularly those designed since the publication of Cimino's 'desiderata' [Doc No:] of which the principle of 'concept permanance' is applicable here - "A concept's meaning cannot change and it cannot be deleted from the vocabulary". However, there may be older terminologies, or specialised terminologies which may not have obeyed these rules, but which are still used; version ids should always be used for these. At a practical level, versions may be included routinely in some systems to support the potential medico-legal need to prove that a) a given code was in fact defined in the terminology (it may not have existed in an earlier edition) and b) that the meaning assmued in the system was indeed the one assigned to it in the particular version or edition.

#### Equivalence

Although there are anomalies in some published terminologies and between some versions or editions of the same terminology, two terminology identifiers that are the same, disregarding the version part, can usually be considered as semantic equivalents in the terminology world. However, depending on which source of strings have been chosen for the name part of the identifier, two different identifiers may also indicate the same terminology, e.g. "ICD10AM\_2000" (NLM identifier used in UMLS) and "ICD10AM(2nd ed)" refer to the same thing.

#### 4.2.2.5 Identifying Versions within openEHR Versioned Containers

The OBJECT\_VERSION\_ID defines the semantics of the scheme used in *openEHR* for identifying versions within a versioned container, and uses a three-part identifier, consisting of:

- *object id*: the identifier of the version container, in the form of an UID;
- *version\_tree\_id*: the location in the version tree, as a 1- or 3-part numeric identifier, where the latter variant expresses branching; this is modelled using the VERSION TREE ID type;
- creating\_system\_id: the identifier of the system in which this version was created, or type

Under this scheme, multiple versions in the same container all have the same value for *object\_id*, while their location in the version tree is given by the combination of the version tree identifier and the identifier of the creating system.

The requirements on the third part of the identifier are that it be unique per system, and that it be easy to obtain or generate. It is also helpful if it is a meaningful identifier. The two most practical candidates appear to be GUIDs (which are not meaningful, but are easy to generate) and reverse internet domain identifiers, as recommended in [3] (these are easy to determine if the system has an internet address, and are meaningful and directly processible, however unconnected systems pose a problem). ISO Oids might also be used. All of these identifier types are accommodated via the use of UID.

A full explanation of the version identification scheme and its capabilities is given in the change\_control section of the Common IM.

#### 4.2.2.6 Generic and External Identifiers

The GENERIC\_ID type provides for identifiers of schemes other than defined concretely in the rm.support.identification package. It has a single method *scheme*, which may be used to record the identifier type. The names of schemes are not currently controlled.

#### 4.2.2.7 Hierarchical Identifiers

The HIER\_OBJECT\_ID type is defined to support hierarchical identifiers, often based on ISO Oids or other similar machine-readable and -resolvable schemes.

#### 4.2.2.8 Composite Identifiers and Case

All composite identifiers should follow two rules with regard to case, namely:

- to be *case-preserving* not change case due to persistence, copying, transfer or other computation processes;
- to be *case-insensitive* two identifiers identical apart from case are considered to be identical, and therefore to identify the same thing.

The practical consequences of these rules are as follows:

- mixed-case identifiers may be used, such as archetype identifiers, mixed-case reverse domain identifiers (the INTERNET ID type);
- the original case chosen in the letters of identifiers on creation within an *open*EHR system should be as published by the relevant issuing organisation (e.g. NLM UMLS terminology names are all upper case);
- if identifiers are used as part of filenames within computer file systems, care must be taken to create and preserve filenames correctly. For this reason, software usually has to handle filename creation and modification differently on Unix-style operating systems, which are case-sensitive (and therefore case-preserving), and Windows-style operating systems, which are case-insensitive but usually case-preserving.

These rules do not apply to any identifier constructed in a language in which case does not exist as a concept. For this reason, for identifiers translated in and out of the Turkish language (and possibly in smaller related languages), care must be taken with the 'I/i' characters.

### 4.2.2.9 Composite Identifiers and Language

In all of the 'meaningful' identifier types above, with the posible exception of <code>GENERIC\_ID</code>, the human-readable identifier sections are assumed to use only the basic latin character set, possibly with the addition of other special characters as allowed by the production rules defined below for each identifier. In most cases, the textual parts of these identifiers will be words from the English language, or else they will be recognisable words from other languages, where necessary alliterated into the latin alphabet. Accented and other diacritical letter variants are not allowed. This limitation is made in the interests of practical computability of identifiers, and is in common with class and attribute nam-

ing in shared UML models in the standards world, and also with internet domain names and internet URIs.

#### 4.2.3 References

All OBJECT\_IDS are used as identifier attributes *within* the thing they identify, in the same way as a database primary key. To *refer* to an identified object from another object, an instance of the class OBJECT\_REF should generally be used, in the same way as a database foreign key. The class OBJECT\_REF is provided as a means of distributed referencing, and includes the object namespace (typically 1:1 with some service, such as "terminology") and type. The general principle of object references is to be able to refer to an object available in a particular namespace or service. Usually they are used to refer to objects in other services, such as a demographic entity from within an EHR, but they may be used to refer to local objects as well. The type may be the concrete type of the referred-to object (e.g. "GP") or any proper ancestor (e.g. "PARTY").

# 4.3 Class Descriptions

## 4.3.1 UID Class

CLASS	UID (abstract)	
Purpose	Abstract parent of classes representing unique identifiers which identify information entities in a durable way. UIDs only ever identify one IE in time or space and are never re-used.	
Attributes	Signature Meaning	
	value: String	The value of the id.
Invariant	Value_exists: value /= Void and then not value.empty	

# 4.3.2 ISO\_OID Class

CLASS	ISO_OID	
Purpose	Model of ISO's Object Identifier (oid) as defined by the standard ISO/IEC 8824. Oids are formed from integers separated by dots. Each non-leaf node in an Oid starting from the left corresponds to an assigning authority, and identifies that authority's namespace, inside which the remaining part of the identifier is locally unique.	
Inherit	UID	
Functions	Signature	Meaning
Invariant		

## 4.3.3 UUID Class

Date of Issue: 20 Oct 2008

CLASS	UUID	
Purpose	Model of the DCE Universal Unique Identifier or UUID which takes the form of hexadecimal integers separated by hyphens, following the pattern 8-4-4-12 as defined by the Open Group, CDE 1.1 Remote Procedure Call specification, Appendix A. Also known as a GUID.	
Inherit	UID	
Functions	Signature	Meaning
Invariant		

## 4.3.4 INTERNET\_ID Class

CLASS	INTERNET_ID	
Purpose	Model of a reverse internet domain, as used to uniquely identify an internet domain. In the form of a dot-separated string in the reverse order of a domain name, specified by IETF RFC 1034 ( <a href="http://www.ietf.org/rfc/rfc1034.txt">http://www.ietf.org/rfc/rfc1034.txt</a> ).	
Inherit	UID	
Functions	Signature	Meaning
Invariant		

### 4.3.4.1 Syntax

According to IETF RFC1034, the syntax of a domain name follows the BNF grammar:

```
domain: subdomain | ' '
subdomain: label | subdomain '.' label
label: letter [ [ ldh-str ] let-dig ]
ldh-str: let-dig-hyp | let-dig-hyp ldh-str
let-dig-hyp: let-dig | '-'
let-dig: letter | digit

letter: any one of the 52 alphabetic characters A through Z in upper case and a through z in lower case

digit: any one of the ten digits 0 through 9

It can also be expressed using the regular expression:
[a-zA-Z]([a-zA-Z0-9-]*[a-zA-Z0-9])?(\.[a-zA-Z]([a-zA-Z0-9-]*[a-zA-Z0-9]))*
```

# 4.3.5 OBJECT\_ID Class

CLASS	OBJECT_ID (abstract)	
Purpose	Ancestor class of identifiers of informational objects. Ids may be completely meaningless, in which case their only job is to refer to something, or may carry some information to do with the identified object.	
Use	Object ids are used inside an object to identify that object. To identify another object in another service, use an <code>OBJECT_REF</code> , or else use a UID for local objects identified by UID. If none of the subtypes is suitable, direct instances of this class may be used.	
Attributes	Signature	Meaning
	value: String	The value of the id in the form defined below.
Invariant	Value_exists: value /= Void and then not value.empty	

# 4.3.6 UID\_BASED\_ID Class

CLASS	UID_BA	SED_ID (abstract)
Purpose	Abstract model of UID-based identifiers consisting of a root part and an optional extension; lexical form:	
	root '::' extension	
Inherit	OBJECT_ID	
Functions	Signature Meaning	
11	root: UID	The identifier of the conceptual namespace in which the object exists, within the identification scheme.  Returns the part to the left of the first '::' separator, if any, or else the whole string.
11	extension: String	Local identifier of the object, if given, within the context of the root identifier.  Returns the part to the right of the first '::' separator if any, or else an empty String.
	has_extension: Boolean ensure not extension.is_empty implies Result	True if extension is not empty.
Invariant	Root_valid: root /= Void Extension_validity: extension /= Void Has_extension_validity: extension.is_empty xor has_extension	

## 4.3.6.1 Identifier Syntax

The syntax of the *value* attribute by default follows the following production rules (EBNF):

value: root [ '::' extension ]

extension: string

Date of Issue: 20 Oct 2008

# 4.3.7 HIER\_OBJECT\_ID Class

CLASS	HIER_OBJECT_ID	
Purpose	Concrete type corresponding to hierarchical identifiers of the form defined by UID_BASED_ID.	
Inherit	UID_BASED_ID	
Functions	Signature	Meaning
Invariant		

# 4.3.8 OBJECT\_VERSION\_ID Class

CLASS	OBJECT_VERSION_ID	
Purpose	Globally unique identifier for one version of a versioned object; lexical form:	
	object_id `::' creating_syste	em_id `::' version_tree_id
Inherit	UID_BASED_ID	
Functions	Signature Meaning	
11	object_id: UID	Unique identifier for logical object of which this identifier identifies one version; normally the <i>object_id</i> will be the unique identifier of the version container containing the version referred to by this <code>OBJECT_VERSION_ID</code> instance.
11	version_tree_id: VERSION_TREE_ID	Tree identifier of this version with respect to other versions in the same version tree, as either 1 or 3 part dot-separated numbers, e.g. "1", "2.1.4".
11	creating_system_id: UID	Identifier of the system that created the Version corresponding to this Object version id.
	is_branch: Boolean	True if this version identifier represents a branch.
Invariants	Object_valid: object_id /= Void Version_tree_id_valid: version_tree_id /= Void creating_system_id_valid: creating_system_id /= Void	

### 4.3.8.1 Identifier Syntax

The string form of an <code>OBJECT\_VERSION\_ID</code> stored in its *value* attribute consists of three segments separated by double colons ("::"), i.e. (EBNF):

## 4.3.9 VERSION\_TREE\_ID Class

CLASS	VERSION_TREE_ID	
Purpose	Version tree identifier for one	
•	trunk_version [ '.' b	ranch_number '.' branch_version ]
Attributes	Signature	Meaning
11	value: String	String form of this identifier.
Functions	Signature	Meaning
11	trunk_version: String	Trunk version number; numbering starts at 1.
01	branch_number: String	Number of branch from the trunk point; numbering starts at 1.
01	branch_version: String	Version of the branch; numbering starts at 1.
11	is_branch: Boolean	True if this version identifier represents a branch, i.e. has <i>branch_number</i> and <i>branch_version</i> parts.
11	is_first: Boolean	True if this version identifier corresponds to the first version, i.e. <i>trunk_version</i> = "1"
Invariants	Value_valid: value /= Void and then not value.is_empty  Trunk_version_valid: trunk_version /= Void and then trunk_version.is_integer and then trunk_version.as_integer >= 1  Branch_number_valid: branch_number /= Void implies branch_number.is_integer and then branch_number.as_integer >= 1  Branch_version_valid: branch_version /= Void implies branch_version.is_integer and then branch_version.as_integer >= 1  Branch_validity: (branch_number = Void and branch_version = Void) xor (branch_number /= Void and branch_version /= Void)  Is_branch_validity: is_branch xor branch_number = Void Is_first_validity: not is_first xor trunk_version.is_equal("1")	

### 4.3.9.1 Syntax

The format of the value attribute is (EBNF):

branch\_version: { digit }+
digit: [0-9]

#### ARCHETYPE\_ID Class 4.3.10

CLASS	AR	CHETYPE_ID
Purpose	Multi-axial structural identifier type for archetypes. The syntax is defined by a small grammar and also expressed as a regular expression pattern.	
Inherit	OBJECT_ID	
Functions	Signature Meaning	
11	qualified_rm_entity: String	Globally qualified reference model entity, e.g. "openehr-composition-OBSERVA-TION".
11	domain_concept: String	Name of the concept represented by this archetype, including specialisation, e.g. "biochemistry_result-cholesterol".
11	rm_originator: String	Organisation originating the reference model on which this archetype is based, e.g. "openehr", "cen", "hl7".
11	rm_name: String	Name of the reference model, e.g. "rim", "ehr_rm", "en13606".
11	rm_entity: String	Name of the ontological level within the reference model to which this archetype is targeted, e.g. for openEHR, "folder", "composition", "section", "entry".
11	specialisation: String	Name of specialisation of concept, if this archetype is a specialisation of another archetype, e.g. "cholesterol".
11	version_id: String	Version of this archetype.
Invariant	Qualified_rm_entity_valid: qualified_rm_entity /= Void and then not qualified_rm_entity.is_empty  Domain_concept_valid: domain_concept /= Void and then not domain_concept.is_empty  Rm_originator_valid: rm_originator /= Void and then not rm_originator.is_empty  Rm_name_valid: rm_name /= Void and then not rm_name.is_empty  Rm_entity_valid: rm_entity /= Void and then not rm_entity.is_empty  Specialisation_valid: specialisation /= Void implies not specialisation.is_empty  Version_id_valid: version_id /= Void and then not version_id.is_empty	

## 4.3.10.1 Archetype ID Syntax

The syntax of an ARCHETYPE\_ID is formally defined as follows:

```
# ------ production rules ------
archetype_id: qualified_rm_entity '.' domain_concept '.' version_id

qualified_rm_entity: rm_originator '-' rm_name '-' rm_entity
rm_originator: V_ALPHANUMERIC_NAME
rm_name: V_ALPHANUMERIC_NAME
rm_entity: V_ALPHANUMERIC_NAME

domain_concept: concept_name { '-' specialisation }*
concept_name: V_ALPHANUMERIC_NAME
specialisation: V_ALPHANUMERIC_NAME

version_id: 'v' V_NONZERO_DIGIT [ V_NUMBER ]

# ------ lexical patterns -------
V_ALPHANUMERIC_NAME: [a-zA-Z][a-zA-Z0-9_]+
V_NONZERO_DIGIT: [1-9]
V_NUMBER: [0-9]+
```

The field meanings are as follows:

*rm\_originator*: id of organisation originating the reference model on which this archetype is based:

rm name: id of the reference model on which the archetype is based;

rm entity: ontological level in the reference model;

domain concept: the domain concept name, including any specialisations;

version id: numeric version identifier.

The PERL regular expression equivalent of the above is as follows:

```
[a-zA-Z] \ w+(-[a-zA-Z] \ w+) \{2\} \ . [a-zA-Z] \ w+(-[a-zA-Z] \ w+) * \ . v[1-9] \ d*
```

The classic regular expression equivalent of this is generated from the above with the following substitutions:

```
\w -> [a-zA-Z0-9_] \d -> [0-9]
```

# 4.3.11 TEMPLATE\_ID Class

CLASS	TEMPLATE_ID	
Purpose	Identifier for templates. Lexical form to be determined.	
Inherit	OBJECT_ID	
Functions	Signature	Meaning
Invariant		

# 4.3.12 TERMINOLOGY\_ID Class

CLASS	TERMINOLOGY_ID	
Purpose	Identifier for terminologies such accessed via a terminology query service. In this class, the value attribute identifies the Terminology in the terminology service, e.g. "SNOMED-CT". A terminology is assumed to be in a particular language, which must be explicitly specified.  The value if the id attribute is the precise terminology id identifier, including actual release (i.e. actual "version"), local modifications etc; e.g. "ICPC2".  Lexical form:  name [ '(' version ')']	
Inherit	OBJECT_ID	
Functions	Signature Meaning	
11	name: String	Return the terminology id (which includes the "version" in some cases). Distinct names correspond to distinct (i.e. non-compatible) terminologies. Thus the names "ICD10AM" and "ICD10" refer to distinct terminologies.
11	version_id: String         Version of this terminology, if versioning supported, else the empty string.	
Invariants	Name_valid: name /= Void and then not name.is_empty Version_id_valid: version_id /= Void	

## 4.3.12.1 Identifier Syntax

The syntax of the *value* attribute is as follows:

```
# ----- production rules -----
terminology_id: name [ '(' version ')' ]
name: V_NAME
version: V_VERSION
# ----- lexical patterns ------
```

V\_NAME: [a-zA-Z][a-zA-Z0-9\_-/+]+
V\_VERSION: [a-zA-Z0-9][a-zA-Z0-9\_-/.]+

# 4.3.13 GENERIC\_ID Class

CLASS	GENERIC_ID	
Purpose	Generic identifier type for identifiers whose format is otherwise unknown to <i>open</i> EHR. Includes an attribute for naming the identification scheme (which may well be local).	
Inherit	OBJECT_ID	
attributes	Signature	Meaning
11	scheme: String	Name of the scheme to which this identifier conforms. Ideally this name will be recognisable globally but realistically it may be a local <i>ad hoc</i> scheme whose name is not controlled or standardised in any way.
Invariants	Scheme_valid: scheme /= Void and then not scheme.is_empty	

# 4.3.14 OBJECT\_REF Class

CLASS	OBJECT_REF	
Purpose	Class describing a reference to another object, which may exist locally or be maintained outside the current namespace, e.g. in another service. Services are usually external, e.g. available in a LAN (including on the same host) or the internet via Corba, SOAP, or some other distributed protocol. However, in small systems they may be part of the same executable as the data containing the Id.	
Attributes	Signature	Meaning
11	id: OBJECT_ID	Globally unique id of an object, regardless of where it is stored.
11	namespace: String	Namespace to which this identifier belongs in the local system context (and possibly in any other <i>open</i> EHR compliant environment) e.g. "terminology", "demographic". These names are not yet standardised. Legal values for the namespace are  "local"   "unknown"   "[a-zA-Z] [a-zA-Z0-9:/&+?]*"

CLASS	0	BJECT_REF
11	type: String	Name of the class (concrete or abstract) of object to which this identifier type refers, e.g. "PARTY", "PERSON", "GUIDELINE" etc. These class names are from the relevant reference model. The type name "ANY" can be used to indicate that any type is accepted (e.g. if the type is unknown).
Invariant	Id_exists: id /= Void Namespace_exists: namespace /= Y Type_exists: type /= Void and then	Void <i>and then not</i> namespace.is_empty a <i>not</i> type.is_empty

# 4.3.15 ACCESS\_GROUP\_REF Class

CLASS	ACCES	SS_GROUP_REF
Purpose	Reference to access group in an access control service.	
Inherit	OBJECT_REF	
Functions	Signature Meaning	
Invariant	Type_validity: type.is_equal("ACCESS_GROUP")	

# 4.3.16 PARTY\_REF Class

CLASS	P	ARTY_REF
Purpose	Identifier for parties in a demographic or identity service. There are typically a number of subtypes of the PARTY class, including PERSON, ORGANISATION, etc. Abstract supertypes are allowed if the referenced object is of a type not known by the current implementation of this class (in other words, if the demographic model is changed by the addition of a new PARTY or ACTOR subtypes, valid PARTY_REFs can still be constructed to them).	
Inherit	OBJECT_REF	
Functions	Signature Meaning	
Invariant	Type_validity: type.is_equal("PERSON") or type.is_equal("ORGANISATION") or type.is_equal("GROUP") or type.is_equal("AGENT")or type.is_equal("ROLE") or type.is_equal("PARTY") or type.is_equal("ACTOR")	

# 4.3.17 LOCATABLE\_REF Class

CLASS	LOC	CATABLE_REF
Purpose	Reference to a LOCATABLE instance inside the top-level content structure inside a VERSION <t>; the <i>path</i> attribute is applied to the object that VERSION.<i>data</i> points to.</t>	
Inherit	OBJECT_REF	
Attributes	Signature Meaning	
11 (redefined)	id: OBJECT_VERSION_ID	The identifier of the Version.

CLASS	LOCATABLE_REF	
01	path: String	The path to an instance in question, as an absolute path with respect to the object found at VERSION. data. An empty path means that the object referred to by id being specified.
Functions	Signature	Meaning
11	as_uri: String	A URI form of the reference, created by concatenating the following: "ehr://" + id.value + "/" + path
Invariant	Path_valid: path /= Void implies n	ot path.is_empty

# 5 Terminology Package

### 5.1 Overview

This section describes the terminology package, which contains classes for accessing terminologies and code sets, including the *open*EHR Support Terminology, from within instances of classes defined in the reference model. The classes shown here would normally be inherited via the classes EXTERNAL\_ENVIRONMENT\_ACCESS and OPENEHR\_DEFINITIONS, although the exact details of how this is done may vary depending on implementation language.

### 5.2 Service Interface

#### 5.2.1 Code Sets

A simple terminology service interface is defined according to FIGURE 6, enabling *open*EHR code sets and terminology to be referenced formally from within the Reference Model. Two types of coded entities are distinguished in *open*EHR, and are accessible via the service interface. The first is codes from 'code sets', which are the kind of terminology where the code stands for itself, such as the ISO 639-1 language codes. The identifiers themselves of these code sets do not appear to be standardised, but names such as "ISO\_639-1" are expected to be used (see below).

In any case, code sets needed within the *open*EHR models themselves (e.g. for attributes whose value is a language code) are not referred to directly by an external name such as "ISO\_639-1", but via an internal constant, in this case, the constant Code\_set\_id\_languages, whose value is defined to be "languages". These constants are defined in the class OPENEHR\_CODE\_SET\_IDENTIFIERS in FIGURE 6. The mapping between the internal identifiers and external names should be done in configuration files. The service function TERMINOLOGY\_SERVICE.code\_set\_for\_id() is used to retrieve code sets on the basis of a constant. The current mapping and external identifiers assumed in *open*EHR is defined in the *open*EHR Support Terminology document. This use of indirection is employed to ensure that the obsoleting and superseding of code-sets does not directly affect *open*EHR software.

For code sets not mapped to internally used constants, i.e. code sets not required in the *open*EHR model itself, but otherwise known in the terminology service, the function <code>TERMINOLOGY\_SERVICE.code\_set()</code> can be used to retrieve these code sets by their external identifier.

# 5.2.2 Terminologies

Terminologies, including the *open*EHR Support Terminology are accessed via the TERMINOLOGY\_SERVICE functions *terminology()* and *terminology\_identifiers()*, where the argument includes "openehr", "centc251" (for CEN TC/251codes) and names from the US NLM terminologies list (see below). The *open*EHR Terminology supports groups, and the set of groups required by the reference model is defined in the class <code>OPENEHR\_TERMINOLOGY\_GROUP\_IDENTIFIERS</code>. These groups correspond to coded attributes found in the *open*EHR Reference Model.

# 5.2.3 Terms and Codes in the *open*EHR Reference Model

True coded attributes in the Reference Model (i.e. attributes of type DV\_CODED\_TEXT), such as FEEDER\_AUDIT.change\_type are defined by an invariant in the enclosing class, such as the following:

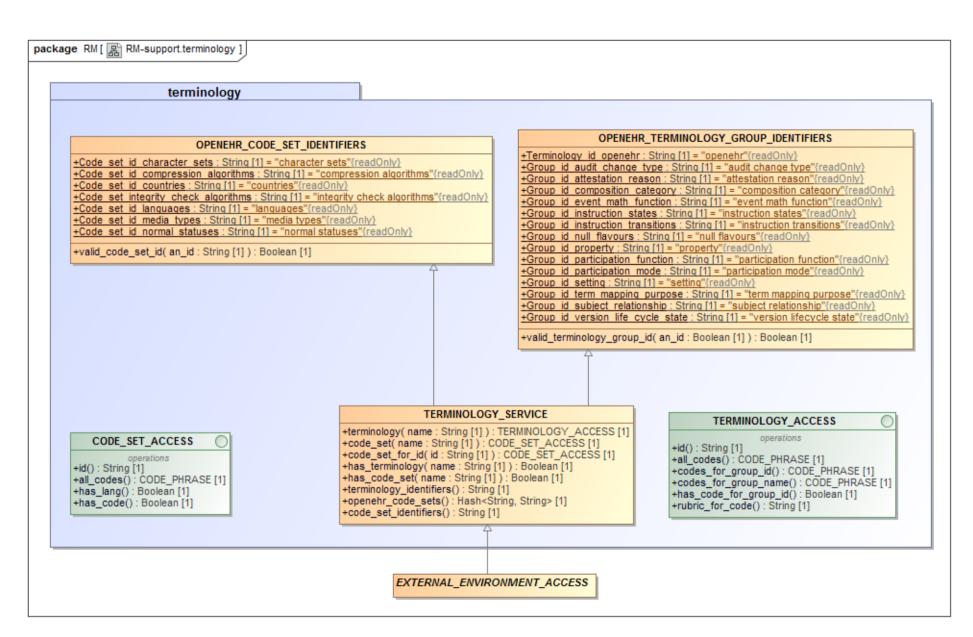


FIGURE 6 rm.support.terminology Package

**Change\_type\_valid**:terminology(Terminology\_id\_openehr).has\_code\_for\_group\_id (Group id audit change type, change type.defining code)

This is a formal way of saying that the attribute *change\_type* must have a value such that its *defining\_code* (its CODE\_PHRASE) is in the set of CODE\_PHRASEs in the *open*EHR Terminology which are in the group whose indentifier is Group\_id\_audit\_change\_type.

A similar invariant is used for attributes of type CODE\_PHRASE, which come from a code\_set. The following invariant appears in the class ENTRY (rm.composition.content.entry package):

```
Language_valid: media_type /= Void and then
  code_set(Code_set_languages).has_code(language)
```

### 5.3 Identifiers

In *open*EHR, the identifier of a terminology or code set is found in the *terminology\_id* attribute of the class CODE PHRASE (Data Types Information Model, text package).

#### 5.3.1 Code Set Identifiers

Internal code set identifiers (such as "languages") used in *open*EHR are defined in the class OPENEHR\_CODE\_SET\_IDENTIFIERS; assumed external identifiers (such as "ISO\_639-1") for code sets used by the *open*EHR Reference Model are defined in the *open*EHR Support Terminology document.

### 5.3.2 Terminology Identifiers

Valid identifiers that can be used for this attribute for terminologies include but are not limited to the following:

- · "openehr"
- · "centc251"
- an identifier value from the first column of the US National Library or Medicine (NLM) UMLS terminology identifiers table below, in either of two forms:
  - as is, e.g. "ICD10AM 2000", "ICPC93";
  - with any trailing section starting with an underscore removed, e.g. "ICD10AM".

Other identification schemes are used in some standards, such as ISO Oids. These are not specified for direct use in *open*EHR for various reasons:

- they are not currently used by the NLM, and no definitive published list of terminology identifiers is available;
- ISO Oids are long identifiers and may significantly increase the size of persisted information due to the ubiquity of coded terms;
- determing the identity of the terminology in data always requires a request to a service containing the Oid / name mapping;
- there is a safety factor in having human readable terminology identifiers in the data.

The use of Oid-based or other terminology identification schemes is not however incompatible with *open*EHR; all that is required is a terminology identifier / name mapping service or table.

Web: http://www.openEHR.org

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The following table is a snapshot of the US National Library of Medicine UMLS terminology identifiers list. A definitive up-to-date list may be found on the NLM website at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>.

UMLS 2003 Terminology Identifiers	
Identifier	Description
AIR93	AI/RHEUM,1993
ALT2000	Alternative Billing Concepts, 2000
AOD2000	Alcohol and Other Drug Thesaurus, 2000
BI98	Beth Israel Vocabulary, 1.0
BRMP2002	Portuguese translation of the Medical Subject Headings, 2002
BRMS2002	Spanish translation of the Medical Subject Headings, 2002
CCPSS99	Canonical Clinical Problem Statement System, 1999
CCS99	Clinical Classifications Software, 1999
CDT4	Current Dental Terminology(CDT), 4
COSTAR_89-95	COSTAR, 1989-1995
CPM93	Medical Entities Dictionary, 1993
CPT01SP	Physicians' Current Procedural Terminology, Spanish Translation, 2001
CPT2003	Physicians' Current Procedural Terminology, 2003
CSP2002	CRISP Thesaurus, 2002
CST95	COSTART, 1995
DDB00	Diseases Database, 2000
DMD2003	German translation of the Medical Subject Headings, 2003
DMDICD10_1995	German translation of ICD10, 1995
DMDUMD_1996	German translation of UMDNS, 1996
DSM3R_1987	DSM-III-R, 1987
DSM4_1994	DSM-IV, 1994
DUT2001	Dutch Translation of the Medical Subject Headings, 2001
DXP94	DXplain, 1994
FIN2003	Finnish translations of the Medical Subject Headings, 2003
HCDT4	HCPCS Version of Current Dental Terminology(CDT), 4
HCPCS03	Healthcare Common Procedure Coding System, 2003
HCPT03	HCPCS Version of Current Procedural Terminology(CPT), 2003
ННС96	Home Health Care Classification, 1996
HL7_1998-2002	Health Level Seven Vocabulary, 1998-2002
HLREL_1998	ICPC2E-ICD10 relationships from Dr. Henk Lamberts, 1998
HPC99	Health Product Comparison System, 1999
ICD10AE_1998	ICD10, American English Equivalents, 1998
ICD10AMAE_2000	International Statistical Classification of Diseases and Related Health Problems, Australian Modification, Americanized English Equivalents, 2000
ICD10AM_2000	International Statistical Classification of Diseases and Related Health Problems, 10th Revision, Australian Modification, January 2000 Release
ICD10 1009	ICD10, 1998
ICD10_1998	ICD10, 1998

UMLS 2003 Terminology Identifiers	
Identifier	Description
ICD9CM_2003	ICD-9-CM, 2003
ICPC2AE_1998	International Classification of Primary Care, Americanized English Equivalents, 2E, 1998
ICPC2E_1998	International Classification of Primary Care 2nd Edition, Electronic, 2E, 1998
ICPC2P_2000	International Classification of Primary Care, Version2-Plus, 2000
ICPC93	International Classification of Primary Care, 1993
ICPCBAQ_1993	ICPC, Basque Translation, 1993
ICPCDAN_1993	ICPC, Danish Translation, 1993
ICPCDUT_1993	ICPC, Dutch Translation, 1993
ICPCFIN_1993	ICPC, Finnish Translation, 1993
ICPCFRE_1993	ICPC, French Translation, 1993
ICPCGER_1993	ICPC, German Translation, 1993
ICPCHEB_1993	ICPC, Hebrew Translation, 1993
ICPCHUN 1993	ICPC, Hungarian Translation, 1993
ICPCITA 1993	ICPC, Italian Translation, 1993
ICPCNOR_1993	ICPC, Norwegian Translation, 1993
ICPCPAE_2000	International Classification of Primary Care ,Version2-Plus, Americanized English Equivalents, 2000
ICPCPOR_1993	ICPC, Portuguese Translation, 1993
ICPCSPA_1993	ICPC, Spanish Translation, 1993
ICPCSWE_1993	ICPC, Swedish Translation, 1993
INS2002	French translation of the Medical Subject Headings, 2002
ITA2003	Italian translation of Medical Subject Headings, 2003
JABL99	Online Congenital Multiple Anomaly/ Mental Retardation Syndromes, 1999
LCH90	Library of Congress Subject Headings, 1990
LNC205	LOINC, 2.05
LOINC	LOINC
MCM92	McMaster University Epidemiology Terms, 1992
MDDB99	MasterDrug DataBase, 1999
MDR51	Medical Dictionary for Regulatory Activities Terminology (MedDRA), 5.1
MDRAE51	Medical Dictionary for Regulatory Activities Terminology (MedDRA),
	American English Equivalents, 5.1
MDREA51	Medical Dictionary for Regulatory Activities Terminology (MedDRA), American English, with expanded abbreviations, 5.1
MDREX51	Medical Dictionary for Regulatory Activities Terminology (MedDRA), with expanded abbreviations, 5.1
MDRPOR51	Medical Dictionary for Regulatory Activities Terminology (MedDRA), 5.1, Portuguese Edition

UMLS 2003 Terminology Identifiers		
Identifier	Description	
MDRSPA51	Medical Dictionary for Regulatory Activities Terminology (MedDRA), 5.1, Spanish Edition	
MIM93	Online Mendelian Inheritance in Man, 1993	
MMSL01	Multum MediSource Lexicon, 2001	
MMX01	Micromedex DRUGDEX, 2001-08	
MSH2003_2002_10_24	Medical Subject Headings, 2002_10_24	
MTH	UMLS Metathesaurus	
MTHCH03	Metathesaurus CPT Hierarchical Terms, 2003	
МТННН03	Metathesaurus HCPCS Hierarchical Terms, 2003	
MTHICD9_2003	Metathesaurus additional entry terms for ICD-9-CM, 2003	
MTHMST2001	Metathesaurus Version of Minimal Standard Terminology Digestive Endoscopy, 2001	
MTHMSTFRE_2001	Metathesaurus Version of Minimal Standard Terminology Digestive Endoscopy, French Translation, 2001	
MTHMSTITA_2001	Metathesaurus Version of Minimal Standard Terminology Digestive Endoscopy, Italian Translation, 2001	
NAN99	Classification of Nursing Diagnoses, 1999	
NCBI2001	NCBI Taxonomy, 2001	
NCI2001a	NCI Thesaurus, 2001a	
NCISEER_1999	NCISEER ICD Neoplasm Code Mappings, 1999	
NDDF01	FirstDataBank National Drug DataFile, 2001-07	
NEU99	Neuronames Brain Hierarchy, 1999	
NIC99	Nursing Interventions Classification, 1999	
NOC97	Nursing Outcomes Classification, 1997	
OMIM97	OMIM, Online Mendelian Inheritance in Man, 1997	
OMS94	Omaha System, 1994	
PCDS97	Patient Care Data Set, 1997	
PDQ2002	Physician Data Query, 2002	
PPAC98	Pharmacy Practice Activity Classification, 1998	
PSY2001	Thesaurus of Psychological Index Terms, 2001	
QMR96	Quick Medical Reference (QMR), 1996	
RAM99	QMR clinically related terms from Randolph A. Miller, 1999	
RCD99	Clinical Terms Version 3 (CTV3) (Read Codes), 1999	
RCDAE_1999	Read thesaurus, American English Equivalents, 1999	
RCDSA_1999	Read thesaurus Americanized Synthesized Terms, 1999	
RCDSY_1999	Read thesaurus, Synthesized Terms, 1999	
RUS2003	Russian Translation of MeSH, 2003	
RXNORM_03AA	RXNORM Project, META2003AA	
SNM2	SNOMED-2, 2	
SNMI98	SNOMED International, 1998	

UMLS 2003 Terminology Identifiers	
Identifier	Description
SNOMED-CT	SNOMED International Clinical Terms, 2002
SPN02	Standard Product Nomenclature, 2002
SRC	Metathesaurus Source Terminology Names
ULT93	UltraSTAR, 1993
UMD2003	UMDNS: product category thesaurus, 2003
UMLS	UMLS: National Library of Medicine, USA
UWDA155	University of Washington Digital Anatomist, 1.5.5
VANDF01	Veterans Health Administration National Drug File, 2001
WHO97	WHO Adverse Reaction Terminology, 1997
WHOFRE_1997	WHOART, French Translation, 1997
WHOGER_1997	WHOART, German Translation, 1997
WHOPOR_1997	WHOART, Portuguese Translation, 1997
WHOSPA_1997	WHOART, Spanish Translation, 1997

# 5.4 Class Definitions

# 5.4.1 TERMINOLOGY\_SERVICE Class

CLASS	TERMINOLOGY_SERVICE	
Purpose	Defines an object providing proxy access to a terminology service.	
Inherit	OPENEHR_CODE_SET_IDENTIFIERS, OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS	
Functions	Signature	Meaning
	terminology (name: String): TERMINOLOGY_ACCESS require name /= Void and then has_terminology (name) ensure Result /= Void	Return an interface to the terminology named <i>name</i> . Allowable names include  · "openehr"  · "centc251"  · any name from are taken from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaa1.html">http://www.nlm.nih.gov/research/umls/metaa1.html</a>
	<pre>code_set (name: String):   CODE_SET_ACCESS require   name /= Void and then   has_code_set (name) ensure   Result /= Void</pre>	Return an interface to the code_set identified by the external identifier <i>name</i> (e.g. "ISO_639-1").
	<pre>code_set_for_id(id: String):    CODE_SET_ACCESS require    id /= Void and then    valid_code_set_id (id) ensure    Result /= Void</pre>	Return an interface to the code_set identified internally in <i>open</i> EHR by <i>id</i> .
	has_terminology (name: String): Boolean require name /= Void and then not name.is_empty	True if terminology named <i>name</i> known by this service. Allowable names include  · "openehr"  · "centc251"  · any name from are taken from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaa1.html">http://www.nlm.nih.gov/research/umls/metaa1.html</a>

CLASS	TERMINOLOGY_SERVICE	
	has_code_set (name: String): Boolean require name /= Void and then not name.is_empty	True if code_set linked to internal <i>name</i> (e.g. "languages") is available.
	terminology_identifiers: List <string></string>	Set of all terminology identifiers known in the terminology service. Values from the US NLM UMLS meta-data list at <a href="http://www.nlm.nih.gov/research/umls/metaal.html">http://www.nlm.nih.gov/research/umls/metaal.html</a>
	<pre>code_set_identifiers: List<string></string></pre>	Set of all code set identifiers known in the terminology service.
	<pre>openehr_code_sets: Hash<string, string=""></string,></pre>	Set of all code sets identifiers for which there is an internal <i>open</i> EHR name; returned as a Hash of ids keyed by internal name.
Invariants		

# 5.4.2 TERMINOLOGY\_ACCESS Class

CLASS	TERMINOLOGY_ACCESS	
Purpose	Defines an object providing proxy access to a terminology.	
Functions	Signature Meaning	
	id: String	Identification of this Terminology
	all_codes: Set <code_phrase></code_phrase>	Return all codes known in this terminology
	<pre>codes_for_group_id (group_id:    String): Set<code_phrase></code_phrase></pre>	Return all codes under grouper 'group_id' from this terminology
	has_code_for_group_id (group_id: String; a_code: CODE_PHRASE): Boolean	True if 'a_code' is known in group 'group_id' in the <i>open</i> EHR terminology.
	<pre>codes_for_group_name (name, lang: String): Set<code_phrase></code_phrase></pre>	Return all codes under grouper whose name in 'lang' is 'name' from this terminology
	<pre>rubric_for_code (code, lang:     String): String</pre>	Return all rubric of code 'code' in language 'lang'.
Invariants	id_exists: id /= Void and then not id.is_empty	

# 5.4.3 CODE\_SET\_ACCESS Class

Date of Issue: 20 Oct 2008

CLASS	CODE_SET_ACCESS	
Purpose	Defines an object providing proxy access to a code_set.	
Functions	Signature Meaning	
	id: String	External identifier of this code set
	all_codes: Set <code_phrase></code_phrase>	Return all codes known in this code set
	has_lang (a_lang: CODE_PHRASE): Boolean	True if code set knows about 'a_lang'
	has_code (a_code: CODE_PHRASE): Boolean	True if code set knows about 'a_code'
Invariants	Id_valid: id /= Void and then not id.is_empty	

#### OPENEHR\_TERMINOLOGY\_GROUP\_IDENTIFIERS Class 5.4.4

CLASS	OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS		
Purpose	List of identifiers for groups in the <i>open</i> EHR terminology.		
Constants	Signature Meaning		
	Terminology_id: String is "openehr"	Name of <i>open</i> EHR's own terminology	
	Group_id_audit_change_type: String is "audit change type"		
	Group_id_attestation_reason: String is "attestation reason"		
	Group_id_composition_category: String is "composition category"		
	Group_id_event_math_function: String is "event math function"		
	Group_id_instruction_states: String is "instruction states"		
	Group_id_instruction_transitions: String is "instruction transitions"		
	Group_id_null_flavours: String is "null flavours"		
	Group_id_property: String is "property"		
	Group_id_participation_function: String is "participation function"		
	<b>Group_id_participation_mode</b> : String is "participation mode"		
	Group_id_subject_relationship: String is "subject relationship"		
	Group_id_setting: String is "setting"		
	<b>Group_id_term_mapping_purpose</b> : String is "term mapping purpose"		
	Group_id_version_lifecycle_state: String is "version lifecycle state"		
Functions	Signature	Meaning	

CLASS	OPENEHR_TERMINOLOGY_GROUP_IDENTIFIERS	
	<pre>valid_terminology_group_id (an_id:     String): Boolean</pre>	Validity function to test if an identifier is in the set defined by this class.
Invariants		

# 5.4.5 OPENEHR\_CODE\_SET\_IDENTIFIERS Class

CLASS	OPENEHR_CODE_SET_IDENTIFIERS	
Purpose	List of identifiers for code sets in the <i>open</i> EHR terminology.	
Constants	Signature	Meaning
	Code_set_id_character_sets: String is "character sets"	
	Code_set_id_compression_algorithms: String is "compression algorithms"	
	Code_set_id_countries: String is "countries"	
	Code_set_id_integrity_check_algorithms: String is "integrity check algorithms"	
	Code_set_id_languages: String is "languages"	
	Code_set_id_media_types: String is "media types"	
	Code_set_id_normal_statuses: String is "normal statuses"	
Functions	Signature	Meaning
	<pre>valid_code_set_id (an_id: String): Boolean</pre>	Validity function to test if an identifier is in the set defined by this class.
Invariants		

# 6 Measurement Package

### 6.1 Overview

The Measurement package defines a minimum of semantics relating to quantitative measurement, units, and conversion, enabling the Quantity package of the *open*EHR Data Types Information Model to be correctly expressed. As for the Terminology package, a simple service interface is assumed, which provides useful functions to other parts of the reference model. The definitions underlying measurement and units come from a variety of sources, including:

- CEN ENV 12435, Medical Informatics Expression of results of measurements in health sciences (see http://www.centc251.org);
- the Unified Code for Units of Measure (UCUM), developed by Gunther Schadow and Clement J. McDonald of The Regenstrief Institute (available in HL7v3 ballot materials; http://www.hl7.org).

These of course rest in turn upon a vast amount of literature and standards, mainly from ISO on the subject of scientific measurement.

### 6.2 Service Interface

A simple measurement data service interface is defined according to FIGURE 7, enabling quantitative semantics to be used formally from within the Reference Model. Note that this service as currently defined in no way seeks to properly model the semantics of units, conversions etc - it provides only the minimum functions required by the *openEHR* Reference Model.

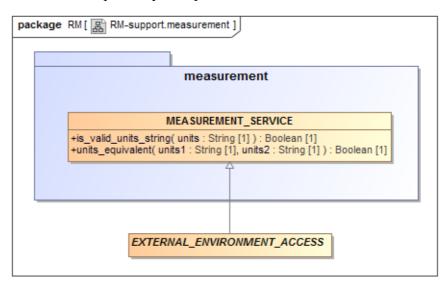


FIGURE 7 rm.support.measurement Package

## 6.2.1 Class Definitions

# 6.2.1.1 MEASUREMENT\_SERVICE Class

CLASS	MEASUREMENT_SERVICE	
Purpose	Defines an object providing proxy access to a measurement information service.	
Functions	Signature Meaning	
	<pre>is_valid_units_string (units:     String): Boolean     require     units /= Void</pre>	True if the units string 'units' is a valid string according to the HL7 UCUM specification.
	<pre>units_equivalent (units1, units2:     String): Boolean require units1 /= Void and then is_valid_units_string(units1) units2 /= Void and then is_valid_units_string(units2)</pre>	True if two units strings correspond to the same measured property.
Invariants		

# 7 Definition Package

## 7.1 Overview

The definition package, defines symbolic definitions used by the *open*EHR models. Only a small number are currently defined.

## 7.2 Class Definitions

## 7.2.1 OPENEHR\_DEFINITIONS Class

CLASS	OPENEHR_DEFINITIONS	
Purpose	Inheritance class to provide access to constants defined in other packages.	
Inherit	BASIC_DEFINITIONS	
Attributes	Signature Meaning	
Invariants		

## 7.2.2 BASIC\_DEFINITIONS Class

CLASS	BASIC_DEFINITIONS	
Purpose	Defines globally used constant values.	
Attributes	Signature Meaning	
	CR: Character is '\015'	Carriage return character
	LF: Character is '\012'	Linefeed character
Invariants		

# A References

## A.1 General

Doc No:Cimino J J. Desiderata for Controlled Medical vocabularies in the Twenty-First Century. IMIA WG6 Conference, Jacksonville, Florida, Jan 19-22, 1997.

## **END OF DOCUMENT**