

12:30

← Apply Savings Account

Client Name Smith R

Submission Date 03-07-2018

Account Id

504587

Product Id

test

GO TO VERIFICATION

The UI to apply a savings account is launched from the FAB in the accounts view. Clicking the FAB should then launch the first page, where the user can configure their new savings account. The editor should include editors of common fields required to apply, while also automating other fields that can be calculated otherwise.

The client's name and the current date can be accessed from previous data, but should continue to be shown, so the user can confirm their information. For fields like the account id, the user should enter it in, as we cannot determine possible options for it. But for the product id, we can simplify the process by displaying options that user can conveniently click on..

After entering all information, the user can click the “go to verification” button to see a receipt of what they entered. The editor will not be closed, so the user will be able to go back to the editor if they see inaccurate information. After verifying the information, the user can click the “submit” button within the receipt to create the savings account with their specific information. The user is then directed back to the accounts page, that should be reloaded with the new account.

The UI should have a consistent design, with a matching color palette. For example, the usage of light-colored headers should be used for all fields, to provide consistency for the user. In addition, the pink accent color should be utilized for all editable fields. Finally the submit button should match the color of the toolbar to help signify that the button controls the state of the activity. Its text should appear large, so the user knows how to end the flow. The submit button has clear text, and is not deceiving, as the user is dealing with valued information.

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