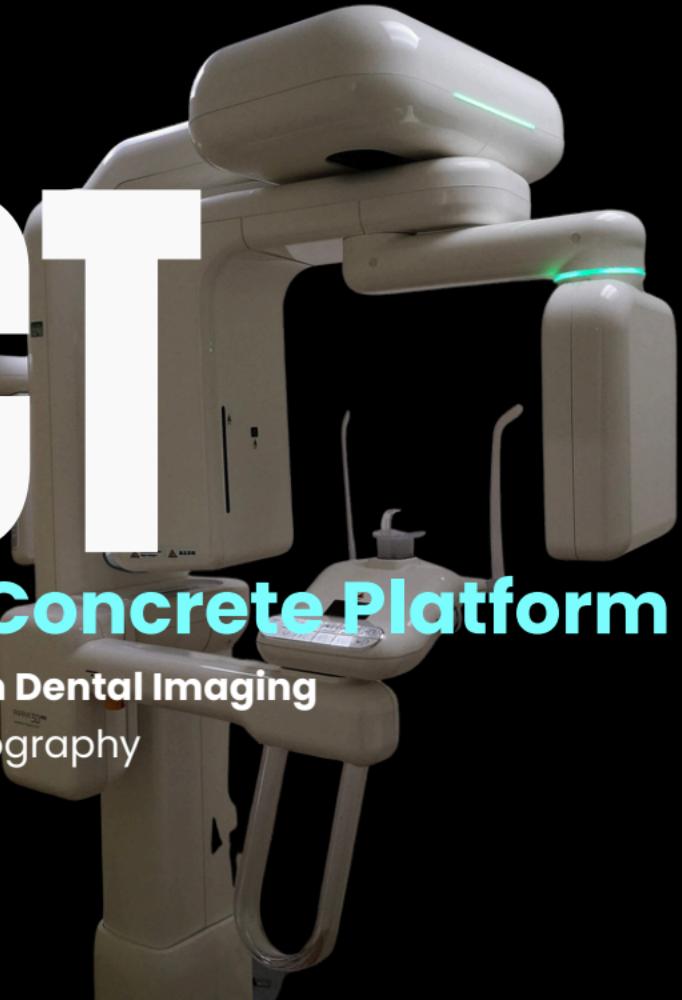


CBCT

The hundred year Concrete Platform !

Fastest-Growing Segment in Dental Imaging

Cone Beam Computed Tomography





Prologue...

I had this conversation with an old Chinese friend. What if you could make a dental chair like this???

" Everything has to change for the chair. You can't go to the top if you don't have a lead at the cost of development at Market.

It's right to massage the center of the waist and legs so that the patient's shaking doesn't interfere with the doctor.

Everyone is sensitive to leather, so you have to raise the material cost, and the design is based on the feel of a polo or Chanel, just like a luxury car.

The patient's eyes are on YouTube through metaverse glasses,
the built-in AI robot hand gives all the assist to the doctor's movement ^^ "

**Why can CT sell 100k ? becasue technology proves it !
Exactly same in Chair ^^**

The average FOB in China, which now has over a thousand dental chair assembly plants, does not exceed \$3,000 ???

But don't get me wrong! I'm not talking about chairs. I'm talking about rental equipment. This is about a rental company that talks about Heslefree over price talking about dentists who have more cash than anyone else.



Founder's

Career inside three implant manufacturers and three X-ray companies, working directly with over 1,000 dentists and assisting in more than 100 live surgeries.



Benjamin Kim /Founder

The growth of dental CT was barely noticeable in 2016. This slow adoption mirrored the modest growth of the implant market itself.

However, CT remains the single most critical component in modern dentistry—especially in implant surgery, which is not only the most expensive dental procedure but also the area with the greatest clinical risk and variation.

Unlike traditional imaging devices, CT unlocks an entirely different standard of care.

It expands diagnostic accuracy, supports treatment planning, and connects dentists to a wider range of advanced therapeutic procedures. This shift is not a temporary trend; it is a signal of where the global dental market is heading for the next century.

In 2020, we conducted a small-scale experiment.

We rented out two panoramic X-ray units. Although we were not manufacturers and our technical service offerings were limited, both units operated without major issues. Each machine generated an average of \$500 per month, sustaining revenue for three years.

One unit was retired due to insufficient technical support, while the other was sold directly to a clinician for \$6,500. Even with imperfect support and no scaling infrastructure, the model produced a 50% success rate.

Our objective now is to scale this model deliberately and professionally—to 1,000 clinics. At scale, CT rentals alone are projected to generate over \$5 million per month, forming the foundation of a much larger vision. This growth naturally extends into the far larger implant and dental laboratory markets, where CT data is essential for production, planning, and precision surgery.

According to Fortune Business Insights, the North American dental market exceeded \$14.79 billion in 2024.

This market is evolving from traditional practice-based care to data-driven, CT-enabled digital workflows—positioning CT not as optional equipment, but as the core infrastructure of future dental medicine.

Rental in MED-TECH

Precision Imaging That Unlocks Hidden Treatments

DISCOVERY OF MORE TREATMENTS

The next-generation CBCT system realizes treatment plans that are unknown to conventional older machines. The system helps dentists visualize bone structure, nerves, and tissue in 3D to make better decisions, faster procedures, and earn chair time per patient.

MORE REVENUE

Dentists aren't just doctors. They're also entrepreneurs who have to manage teams, run clinics, and deal with complex technologies. But when X-ray systems break down or a new software update causes a crash, they often have to deal with it on their own, at the expense of time, money, and patient trust. Rental services change that.

And all rental costs are 100% tax reduction.

U.S. Dental & Imaging Market Landscape (2024)



Source: IRS SOI, ADA, Fortune Business Insights, Markets&Markets



IMEA-OHS

Only qualified companies can handle X-ray equipment.

The implant market is reliably large, continues to grow, and imaging equipment (CBCT) is the center of it.

NUMBER OF IMPLANTS (USAGE) AS OF 2022

Market Size Growth +\$400M Over 3 Years, Usage 3.8M → 4.26M

Number of cases 1.52M → 1.71M, annual +100k increase

Implants have the highest growth rate of financial indicators in the dental industry

INVESTOR TAKEAWAY

U.S. Implant Market Stable and Continuous Annual Growth (CAGR 5–6%)

Average 2.5 use per patient → 1.6M patient market per 4M trial

Overall Dental Market (2023): The proportion of

implants out of \$17.4B is the number one growth rate

Implants grow together with video, guide,

and implant packages

→ Direct cause of the increasing demand for CBCT rental



CBCT is the key equipment for implant surgery.

Cone Beam Computed Tomography



With modern technology, implants are the only treatment that can replace missing teeth. However, CT penetration is still below 20%. FYI, Korea is already over 92%. Rental X-rays are targeting this niche market. Furthermore, preoccupation with the X-ray market also means domination of the entire dental industry.

North America CBCT Dental Imaging Market



The introduction of low-dose CBCT systems is transforming the market by providing the same high-quality 3D images while reducing radiation exposure to patients.

This is becoming a key feature in CBCT systems, especially in pediatric dentistry, where minimizing radiation is a top priority. These systems are increasingly popular in regions with stringent regulatory standards for radiation use, such as Europe and North America, as dental professionals seek to adhere to safety guidelines while maintaining diagnostic accuracy.

Low-dose CBCT delivers precise 3D diagnostics with minimal radiation – a leading trend across Europe, North America, and pediatric dental markets focused on safety and compliance.

Leader of Market Opportunity

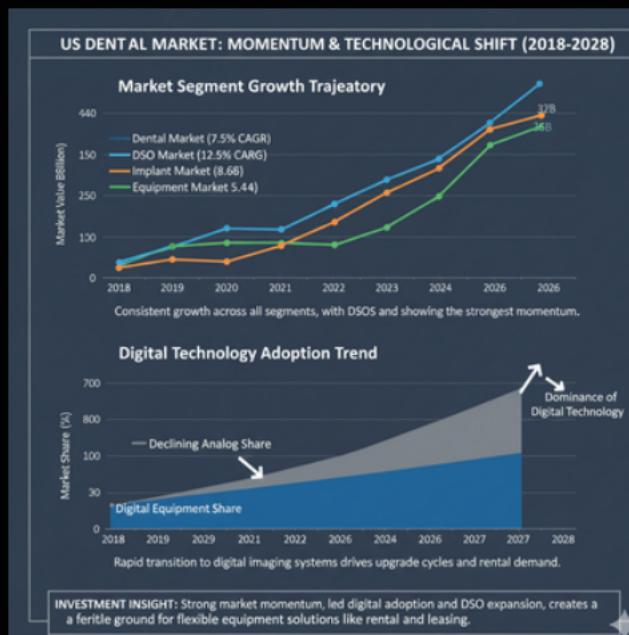
it is still in the early stages

There are more than 18,000 CBCTs in the United States,
it has only 10-15% of all dental clinics.

The remaining 80-90% require a "rental"
option instead of owning due to space,
installation costs, and equipment risks.

Players who specialize in CBCT
and implant
surgical imaging equipment and operate
nationwide are virtually empty
"Rental X-Ray" is in high demand for
Existing, a niche that doesn't have a
category leader.

ADA. American Dental Association



Target Market & Market Demand

A \$5,000 per month package that provides everything a modern dental clinic needs.

FOR THE PAST FIFTEEN YEARS ,

I've met and talked with dentists every single day. I understand their pain points — high equipment costs, maintenance headaches. That's why I'm building a rental-based model for every major piece of dental equipment. I call it "All On Five". A \$5,000 per month package that provides everything a modern dental clinic needs. To make this possible, technology and service quality are absolutely critical.

OUR GOAL IS TO DEPLOY 1,000 RENTAL CT UNITS ACROSS THE U.S,

20 new rental accounts per month, 250 clinics per year, 1,000 clinics by 2029.

We have already launched pilot programs, and the results are extraordinary: Zero major breakdowns, Over 80% operating profit margin, Consistent recurring revenue from long-term clients.

THE OUTCOME,

\$5 million in monthly rental revenue, built on trust, technology, and service. We are now raising \$10 million to expand this model to integrate additional connected products around X-ray and CBCT rental, to build a skilled technical workforce, and to form an experienced medical sales team focused on clinic-level relationships.

Our target is clear: We will achieve this through dedicated teams, private seminars, and personalized marketing campaigns.

The Problem We Solve

I've been seeing and talking to dentists every day for the past 15 years.

THE MARKET GAP IN DENTAL IMAGING

Dental clinics struggle with high equipment costs, maintenance issues, and slow tech adoption. Our "All On Five" rental model solves this — providing full 3D imaging systems (including CBCT) for \$5,000/month, with installation, integration, and lifetime support. Most CBCTs are still sold factory-direct, leaving a huge untapped rental market. OPEN CBCT bridges this gap with a scalable, affordable ecosystem.

THE DEMAND WE'RE CAPTURING

Pilot results confirm strong traction:

001. 20 new rentals/month, 250 clinics/year, 1,000+ by 2029
002. Zero system failures, 80% profit margin, high client retention
003. The market is ready — clinics want predictable cost and seamless upgrades.

THE SCALABLE MODEL & GROWTH PLAN

We target \$5M/month in rental revenue built on trust, technology, and service.

A \$10M expansion round will accelerate:

003. Integration of connected imaging systems
 004. Development of a specialized tech & sales team
 005. Growth via regional partnerships and targeted marketing
- Our mission is simple — make advanced imaging accessible to every dental clinic.

The Rental Advantage

100% Tax Deductible: Monthly rental = full expense write-off.

FOR DOCTORS: THE CLINICAL EDGE

- Zero Upfront Cost: Rental covers purchase, installation, maintenance, and training.
- Regulatory Ready: Provider ensures all safety and compliance.
- Smarter Workflow: AI and CBCT boost accuracy, reduce surgery time.
- Rent-to-Own: Payments can convert to ownership.

FOR INVESTORS: THE FINANCIAL PLATFORM

- High-Margin Model: 80% profit rate with recurring revenue.
- Scalable Platform: \$120M annual potential within 4 years.
- Stable Market: Real medical demand AI can't replace.

FOR CLINICS: THE TAX ADVANTAGE

- 100% Tax Deductible: Monthly rental = full expense write-off.
- Instant ROI: No capital tied, faster return.
- Simple & Flexible: Keeps cash flow strong while expanding capacity.

ALL ON 5

All on Four means a famous implant surgery treatment method that covers all tooth with four implants. So our product name is all on Five

Equipment cost baseline: All hardware cost = $24 \times$ monthly rental (2-year equivalent).

Payback period: Most packages achieve break-even in 25–29 months, faster for smaller units.

Depreciation: Calculated on straight-line 5-year term → 2% value drop per month.

Profit margin: After month 30, pure rental profit margin averages 30–40% per year. Key Financial Insights

Rental Price:

CBCT + Oral-Scanner + Portable X-Ray+ 2 sensors + 3 Chairs + 1 Surgical Light + 4 computers

\$5000 monthly

CBCT 3D View

\$1500 monthly

Investment Model & Profitability

Revenue model per set of equipment (ROI core)

Package	BEP	Profit After BEP.	Depreciated Value
CBCT	28 mo	\$15,000	\$15,200
Panoramic	27 mo	\$8,000	\$9,240
Oral Scanner	26 mo	\$4,500	\$5,440
CBCT + Portable	27 mo	\$15,000	\$25,000
Full Set (CBCT+Oral+Portable+Sensors+Chairs)	29 mo	\$40,000	\$80,000

Average annual net income: \$4K-\$40K per unit



Growth and ROI Overview

Average break-even period: 25-29 months per rental item.

Depreciation basis: 5 years (average 60-70% retained value at break-even)

Parameter	Value
Investment Deployment	\$10M 2026-2027
Revenue Growth	\$5.4M – \$14.4M 2026–2031 (CBCT rental only)
ROI (Cumulative)	~160% (cash + equity by 2031)
Annual Payout Increase	+ ~34% CAGR 2029–2031 (based on cash + equity exit)
Risk Profile	Moderate, with strong cash
Market	9.8% CAGR
OPENCBCT Growth	35%
Ecosystem Value	\$700M

Compounding Asset Growth Model

With an initial investment of 10M, we have 300 CTs. It is a compounding structure in which 60% of rental profits are plowed back into purchasing equipment. As of the end of 2031, the number of equipment reached about 1,000 units, Annual sales are around 14M+, The cumulative cash and equity value paid to investors is around 16M+. The company still holds equipment, cashflow and a majority stake.



VC EXIT TABLE

10M Investment → 48.82M Return → ROI = 488%

Revenue. EBITDA (80%). Cash Exit (25%). Cumulative Cash. Valuation. Investor 25%. Residual 25%. Total Exit

2027	6.57M.	5.25M.	1.31M.	1.31M.			1.31M
2027	7.98M.	6.38M.	1.59M.	2.90M.			2.90M
2027	9.71M.	7.77M.	1.94M.	4.84M.			4.84M
2027	11.81M.	9.44M.	2.36M.	7.20M.			7.20M
2027	14.36M.	11.48M.	2.87M.	10.07M.	115M.	28.75M.	8M.
							48.82M

Use of Funds

Fully deployed by end of 2027 – establishing complete rental ecosystem across U.S.

YEAR	USE CATEGORY	AMOUNT	STRATEGIC IMPACT / EXECUTION MILESTONES
2026 Q1–2027 Q1	Corporate Headquarters & Core Infrastructure	\$2,000,000	Establish central HQ and training facility. Build AWS-based digital rental platform (front + backend). Begin staff recruitment and workflow automation.
	Online Service Organization & Staff Training	\$1,500,000	Develop customer portal and CRM. Conduct technical and sales training for regional teams. Launch 24/7 online support and diagnostic ticket system.
	Equipment and Parts Procurement	\$3,000,000	Purchase CBCT, Panoramic, Intra-oral Scanners, Portable X-ray units and core components. Secure spare parts and logistics inventory for U.S. distribution network.
	District Expansion & Field Operations	\$2,000,000	Open 4 regional district offices (TX, GA, IL, CA). Recruit local engineers and sales agents. Implement regional installation and maintenance centers.
	Marketing & Professional Education	\$1,500,000	Execute national promotion (SNS, ADS, dental conventions). Sponsor private continuing-education seminars for clinics. Host Digital Implant Exhibit / Dental 4 Major USA.



MORE MORE MORE



Rental equipment can extend to numerous businesses such as Implant systems, and Laboratories.
We'll be ready for all that from the start.



Rental Equipment
Base Platform
\$60,000,000.00



Own line of Products
Proprietary Tech
\$120,000,000.00



Full-Service Laboratory
AI-Integrated Ecosystem
\$4,800,000,000.00



Corporate Financial Summary

ASSETS

Residential property located in Niles, Illinois.

Equity shares in Trades Peoples Inc. and OPENCBCT LLC.

Vehicles and professional equipment supporting construction and dental technology operations.

LIABILITIES

Limited to short-term operating credit lines.

No long-term debt obligations.

NET WORTH

The company maintains a positive net position supported by corporate holdings, receivables, and expanding business operations.

DENTAL EQUIPMENT & IMPLANTS

Currently holds approximately \$700,000 in dental and imaging systems.

Roughly \$300,000 of this inventory has expired or become obsolete and is being written off over three years (\$100,000 per year) for tax purposes.

These write-offs temporarily reduced operating margins in recent fiscal years.

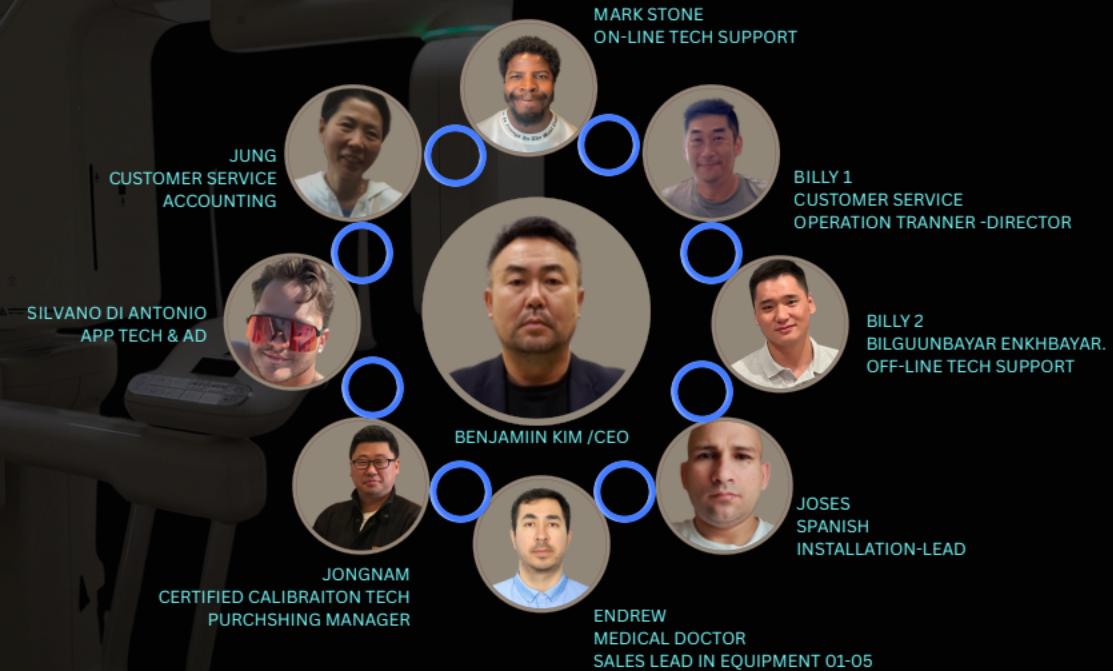
REVENUE GROWTH

Since mid-2024, the construction and technical contracting division has expanded rapidly, offsetting previous inventory losses and generating nearly \$4 million in new revenue. The company anticipates continued growth from cross-sector operations between MedTech and construction services.



Organization Table

ON-LINE, OFF-LINE MANAGEMENT



Why Now?

Perfect Storm of Opportunity

Proven Demand

Currently capacity-constrained, not market-constrained

Market Timing

Sustainability trends, local sourcing preferences

Clear ROI Path

Scalable model with improving margins

Supply Chain Advantages

Domestic sourcing eliminates international risks

Team Ready

Experienced operators with industry relationships

Disclaimer

This presentation is intended for qualified investors and strategic partners interested in participating in the Company's private offering.

It contains forward-looking statements based on current market conditions and management assumptions.

These projections are estimates and are subject to change without notice.

Past performance does not guarantee future results.

Investors should perform their own due diligence before making any investment decision.

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