

caracas: Computer algebra in R

# Mikkel Meyer Andersen<sup>1</sup> and Søren Højsgaard<sup>1</sup>

1 Department of Mathematical Sciences, Aalborg University, Denmark

# **DOI:** 10.21105/joss.03438

### Software

- Review 🗗
- Repository 🗗
- Archive 🗗

Editor: Nikoleta Glynatsi ♂ Reviewers:

- @EduPH
- @MikeLydeamore

Submitted: 22 June 2021 Published: 19 July 2021

#### License

Authors of papers retain copyright and release the work under a Creative Commons Attribution 4.0 International License (CC BY 4.0).

# Summary

caracas is an R (R Core Team, 2018) package that enables a computer algebra system (CAS) within R via the open source Python CAS SymPy (Meurer et al., 2017), which is made possible via reticulate (Ushey et al., 2020). caracas is published at The Comprehensive R Archive Network (CRAN) (R Core Team, 2018) at https://cran.r-project.org/package=caracas, its source is available at https://github.com/r-cas/caracas and the documentation is available at https://r-cas.github.io/caracas/.

Much work went into integrating caracas into R such that caracas behaves much like other R libraries and objects.

caracas contains a number of vignettes demonstrating both basic functionality like solving equations as well as more advanced tasks like finding the concentration and covariance matrix in a dynamic linear model.

Compared to other CAS R packages like Ryacas (Andersen & Højsgaard, 2019) based on yacas (A. Pinkus et al., 2016; A. Z. Pinkus & Winitzki, 2002), caracas is more feature complete, for example with respect to solving equations.

### Statement of Need

From a statistician's perspective, R is excellent for data handling, graphics, for model fitting and statistical inference and as a programming environment. However, R largely lacks the ability to perform symbolic computations. That is, R only supports to a small extent the step from posing a problem (for example a model) in mathematical terms over symbolic manipulations of the model and further onto a stage where a model can be combined with data. The caracas provides capabilities for these steps directly in R. Topics that can be handled in caracas include:

- Sums,
- limits.
- integration,
- differentiation,
- symbolic matrices and vectors.
- simplification of mathematical expressions and
- outputting in TeX format.

Several (commercial) systems are available for such tasks (and many more), e.g. Mathematica (Wolfram Research, Inc., 2021) and Maple (Maplesoft, a division of Waterloo Maple Inc., Waterloo, Ontario, 2021). However, we will argue that there is a virtue in being able to handle such tasks directly from within R using the familiar R syntax. Moreover, it is an integrated part of the design of caracas that it is straightforward to coerce a mathematical object into an R expression which can, e.g., be evaluated numerically.



# **Acknowledgements**

We would like to thank the R Consortium for financial support for creating the caracas package (link to details on the funded project) and to users for pinpointing points that can be improved in caracas.

# References

- Andersen, M. M., & Højsgaard, S. (2019). Ryacas: A computer algebra system in R. *Journal of Open Source Software*, 4(42), 1763. https://doi.org/10.21105/joss.01763
- Maplesoft, a division of Waterloo Maple Inc., Waterloo, Ontario. (2021). *Maple*. https://www.maplesoft.com
- Meurer, A., Smith, C. P., Paprocki, M., Čertík, O., Kirpichev, S. B., Rocklin, M., Kumar, A., Ivanov, S., Moore, J. K., Singh, S., Rathnayake, T., Vig, S., Granger, B. E., Muller, R. P., Bonazzi, F., Gupta, H., Vats, S., Johansson, F., Pedregosa, F., ... Scopatz, A. (2017). SymPy: symbolic computing in Python. *PeerJ Computer Science*, *3*, e103. https://doi.org/10.7717/peerj-cs.103
- Pinkus, A., Winnitzky, S., & Mazur, G. (2016). *Yacas Yet another computer algebra system*. https://yacas.readthedocs.io/en/latest/
- Pinkus, A. Z., & Winitzki, S. (2002). YACAS: A Do-It-Yourself Symbolic Algebra Environment. *Proceedings of the Joint International Conferences on Artificial Intelligence, Automated Reasoning, and Symbolic Computation*, 332–336. https://doi.org/10.1007/3-540-45470-5\_29
- R Core Team. (2018). *R: A Language and Environment for Statistical Computing*. R Foundation for Statistical Computing. https://www.R-project.org/
- Ushey, K., Allaire, J., & Tang, Y. (2020). *reticulate: Interface to 'Python'*. https://CRAN. R-project.org/package=reticulate
- Wolfram Research, Inc. (2021). *Mathematica, Version 12.3.1*. https://www.wolfram.com/mathematica