




# MiscMetabar : an R packages to facilitate visualization and reproducibility in metabarcoding analysis

Adrien Taudière <sup>1</sup>

1 IdEst, Saint-Bonnet-de-Salendrinque, 30460 France

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## Summary

Describing communities of living organisms increasingly relies on massive DNA sequencing from environmental samples (e-DNA). The analysis of these large amounts of sequences is well established in the R ecosystem, especially for metabarcoding, i.e. the massive sequencing of one or several given DNA regions, called markers. The MiscMetabar package aims to facilitate the *description*, *transformation*, *exploration*, and *reproducibility* of metabarcoding analysis. Several tutorials are available [online](#).

## Statement of Need

Biological studies, especially in ecology, health sciences and taxonomy, need to describe the biological composition of samples. During the last twenty years, the development of (i) high-throughput DNA sequencing, (ii) reference databases and (iii) bioinformatics resources have allowed the description of biological communities through metabarcoding. Metabarcoding involves the sequencing of millions (*meta*-) of short regions of specific DNA (*-barcoding*, Valentini et al. (2009)) often from environmental samples (eDNA, Taberlet et al. (2012)) such as human stomach contents, lake water, soil and air.

Several platforms (referenced in Tedersoo et al. (2022)) such as QIIME2 (Bolyen et al., 2019), mothur (Schloss, 2020), and Galaxy (Jalili et al., 2020) allow complete analysis from raw fastq sequences to statistical analysis and visualization. However, the R ecosystem (R Core Team, 2023), is very rich (fig. 1) and more flexible than these platforms.

MiscMetabar aims to facilitate the **description**, **transformation**, **exploration** and **reproducibility** of metabarcoding analysis using R. The development of MiscMetabar relies heavily on the R packages `dada2`, `phyloseq` and `targets`.

## State of the Field in R

The metabarcoding ecosystem in the R language is mature, well-constructed, and relies on a very active community in both the [bioconductor](#) and [cran](#) projects. The [bioconductor](#) even creates specific task views in [Metagenomics](#) and [Microbiome](#).

R package `dada2` (Callahan et al., 2016) provides a highly cited and recommended clustering method (Pauvert et al., 2019). `phyloseq` (McMurdie & Holmes, 2013) facilitate metagenomics analysis by providing a way to store data (the `phyloseq` class) and provides graphical and statistical functions. MiscMetabar is based on the `phyloseq` class from `phyloseq`, the most cited package in metagenomics (Wen et al., 2023). For a description and comparison of other integrated packages competing with `phyloseq`, see Wen et al. (2023). Some packages already extend the `phyloseq` packages, in particular [microbiome](#) package collection (Ernst et al., 2023), the `speedyseq` package (McLaren, 2020) and the package `phylosmith` (Smith, 2019).

Fig. 2

		MiscMetabar	Other packages
	Conversion to physeq		MakeTreeSEFromPhyloseq() <b>1</b> as.MPSE() <b>3</b>
	Conversion from physeq		MakePhyloseqFromTreeSE() <b>1</b> as.phyloseq() <b>3</b>
	Describe	A	summary_plot_pq() krona() sankey_pq()
		C	accu_plot() mp_plot_rarecurve() <b>3</b> SRS_curve_pq() clean_pq()
Explore	Transform See also table 2		filter_asv_blast() asv2otu() lulu_pq()
	Alpha-diversity	B	hill_pq() EstimatedDiversity() <b>1</b> mp_plot_alpha() <b>3</b> Alpha_diversity_graph() <b>4</b>
		G	ggvenn_pq() mp_plot_venn() <b>3</b>
	Beta-diversity	F	upset_pq() graph_test_pq() adonis_pq() dist_permanova() <b>2</b> Mp_adonis() <b>3</b>
			plot_tsne_pq() tsne_phyloseq() <b>4</b>
			plot_tax_pq() PlotAbundance() <b>1</b> comp_barplot() <b>2</b> mp_plot_abundance() <b>3</b> Phylogeny_profile() <b>4</b>
			circle_pq() amplicon::tax_circlize()
	Compare 2 modalities	H	biplot_pq() compare_pairs_pq()
	Differential abundance	I	plot_deseq2_pq() Mp_diff_analysis() <b>3</b>
Reproduce	Taxonomy		blast_pq() heat_tree_pq() tax_datatable()
		E	
		D	multitax_bar_pq() treemap_pq()
			write_pq() read_pq() list_fastq_files() track_wkflow() track_wkflow_samples()

1. Mia — 2. microViz — 3. MicrobiotaProcess — 4. Phylosmith

**Figure 1:** Important functions of MiscMetabar with their equivalent when available in other R packages: 1. Mia (Ernst et al., 2023); 2. microViz (Barnett et al., 2021); 3. MicrobiotaProcess (Xu et al., 2023); 4. Phylosmith (Smith, 2019).

MiscMetabar enriches this R ecosystem by providing functions to (i) **describe** your dataset visually, (ii) **transform** your data, (iii) **explore** biological diversity (alpha, beta, and taxonomic diversity), and (iv) simplify **reproducibility**. MiscMetabar is already used by the scientific community in several teams (Bouilloud et al., 2023; Mark McCauley et al., 2022; M. McCauley et al., 2023; Pleić et al., 2022; Vieira et al., 2023; Vieira & Pecchia, 2021).

## Features

### Description

A quick graphical representation of the phyloseq object is available using the `summary_plot_pq()` function (fig. 2A). This plot provides an information-rich structural overview of the phyloseq object. The functions `krona()` and `tax_datatable()` describe the taxonomy of organisms using `krona` interactive pie chart (Ondov et al., 2011) and `datatable` libraries, respectively.

### Transformation

#### Post-clustering

Several pipelines use at least two step of clustering. The function `asv2otu()`, using either the `DECIPHER::Clusterize()` function from R or the `vsearch` software allow to recluster existing groups such as **ASV** (stands for *Amplicon Sequence Variant*) obtained by the `dada2::dada()` function (see the vignette [reclustering](#)). Another transformation method is implemented in `lulu_pq()`, which uses Frøslev et al. (2017)'s method for post-clustering curation of DNA amplicon data. Note that a fast and robust C++ re-implementation of `lulu` called `mumu` (Mahé, 2023) is also available through the function `mumu_pq()`.

#### Cleaning and filtering

The function `clean_pq()` validates a phyloseq object, mainly by removing empty taxa and samples, and checking for discrepancies between taxa and sample names in different slots.

The filter functions `subset_samples_pq()` and `subset_taxa_pq()` complement `subset_samples()` and `subset_taxa()` from the `phyloseq` package, allowing the use of a boolean vector to filter samples or taxa from a phyloseq object.

I also implement a function to filter taxa based on their blast to a custom database (`filter_asv_blast()`). This function uses the `blastn` software (Altschul et al., 1990) to compare ASV sequences to a database and filter out species that are below a given threshold of e-value and/or bit-score.

### Exploration

MiscMetabar provides a large number of facilities to explore the biological diversity in a phyloseq object. In most functions, a parameter enables the effect of the number of reads (sampling depth) to be controlled by rarefaction or other statistical methods, depending on the function. For example, the alpha diversity analysis (function `hill_pq()`) uses the HSD-Tuckey test on a linear model that includes the square roots of the number of reads as the first explanatory variable.

To illustrate the effect of sample variables on the taxonomy, MiscMetabar provides the functions `treemap_pq()`, `multitax_bar_pq()` (fig. 2D) and `heat_tree_pq()` (fig. 2E). The effect of an environmental variable (beta-diversity) on a biological organism can be explored by upset plot (`pset_pq()`; fig. 2F), venn diagram (`ggvenn_pq()`; fig. 2G), and circle plot (`circle_pq()`). This effect can be tested with PERMANOVA (`adonis_pq()`) and the network test (`graph_test_pq()`). If only two modalities are compared, `biplot_pq()` is very useful (fig. 2H). Differential abundance analysis can be performed directly using the `plot_deseq2_pq()` function (fig. 2I).

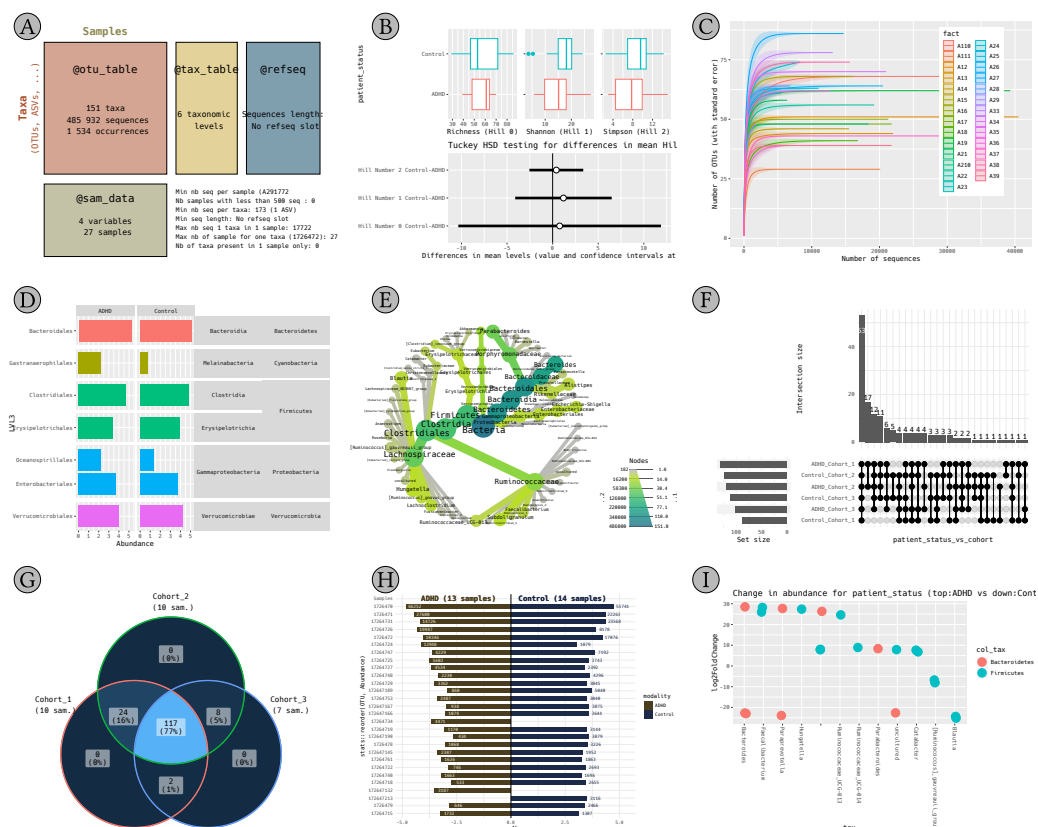


Figure 2: Some illustrations from MiscMetabar with the tengeler dataset from mia R package

## Reproducibility

The targets R package (Landau, 2021) improves the efficiency and reproducibility of the pipeline in R. It orchestrates the stage of the pipeline and stores the objects to skip tasks that are already up to date. Given the complexity, runtime, and parameter sensitivity of bioinformatic analysis, the use of targets is particularly relevant for metabarcoding. I developed functions to list fastq files in a directory (`list_fastq_files()`) and to track the number of sequences, clusters and samples through the pipeline (`track_wf_flow()`) for a variety of objects. Function `write_pq()` save an object of class `phyloseq` and `read_pq()` read a `phyloseq` object from files.

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