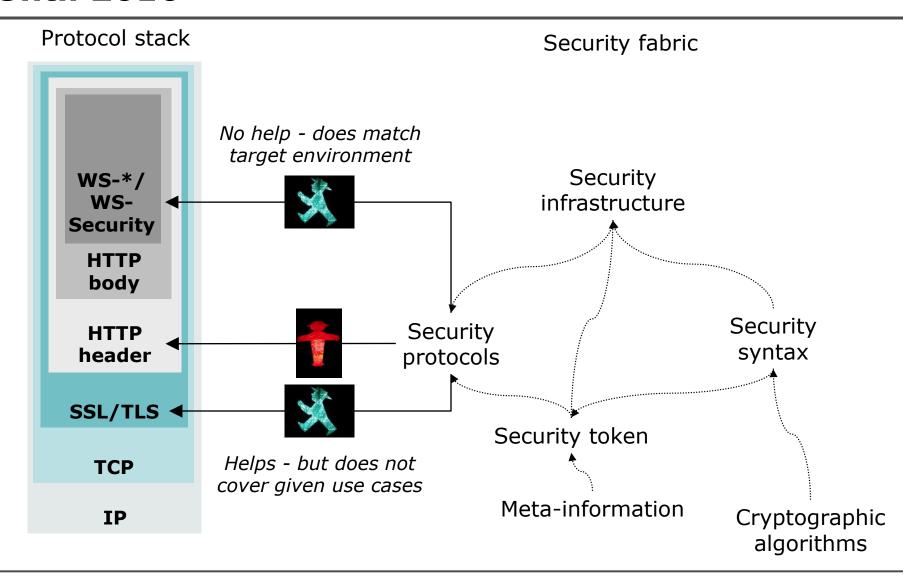




Munich - June 22, 2012 Oliver Pfaff

Security-Enabling the HTTP Stack - Until 2010



Driving Forces



Constrained clients:

- Smart phones/tablets accessing via mobile networks
- Promote native clients: talk HTTP, serve single users but are no classical Web browsers



API economy:

- Content aggregation via mash-ups/composite applications, Web APIs exposing lightweight interfaces, RESTful Web services no WS-*
- Promote application clients: talk HTTP, serve multiple users



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Cloud:

- Procure IT from the network: applications (SaaS), software (PaaS) or hardware infrastructure (IaaS)
- For many organizations "owning iron" is a snail's pace approach. Holds for the server side (XaaS) and the client side (BYOD)



Disillusion:

- Some things did not fly such as PKI to the end-user:
 - Not handy: people do not understand PKI even IT pro's struggle
 - Compromises: Comodo/DigiNotar/StartTLS CAs, DuQu, Stuxnet
 - Ramifications of lemon markets (Nobel prize-awarded theory) apply

-party scenarios

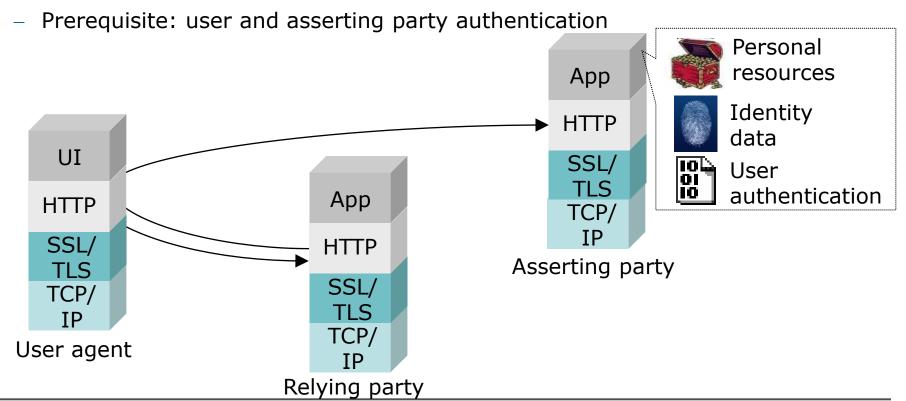
...Their Constraints/Needs/Use Cases

- Constrained clients:
 - Interactions: server-side, no client-side redirections
 - Compact representations: new formats for security objects, no WS-*
- ► API economy:
 - Authenticate API clients: new authentication schemes for HTTP
 - Manage access to personal resources: new authorization protocols
 - Move identity data (for self): on-boarding of individual users
- Cloud:
 - Externalize user authentication: provide seamless access (i.e. SSO)
 - Manage identity data (for any): user on-boarding in bulk-style
 - Manage authorization: govern access control for subscriber resources
- Disillusion:
 - Alternate entity authentication schemes: stronger than username/static password, less awkward than public key certificate and private key
 - Supply meta-information: express to relying parties how authentication and identity creation was done

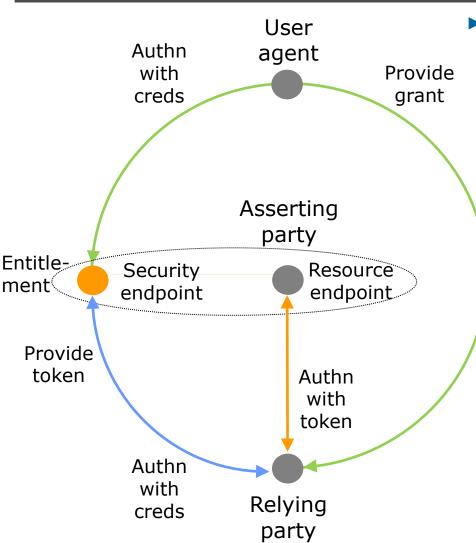
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Use Cases Requiring 3-Party Exchanges

- Manage access to personal resources
 - Prerequisites: user and asserting/relying party authentication
- Move identity data (for self)
 - Prerequisites: user and asserting/relying party authentication
- Externalize user authentication



3-Party Exchange Pattern – Functional Requirements



Facilitate 3-party overlay:

- User agent to asserting party security endpoint:
 - Entitle relying party after authenticating
 - UI-style: entitlement dialogue with arbitrary Web user authentication
- Relying party to asserting party security endpoint:
 - Obtain security token after authenticating
 - API-style: new protocols with arbitrary Web client authentication
- Relying party to asserting party resource endpoint:
 - Obtain resource access after authenticating
 - API-style: new authentication protocols (token-based)

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Identifying the New Entrants

Constrained clients:

- Interactions: N.a.
- Compact representations: JWA, JWE, JWK, JWS (IETF jose WG) and JWT (IETF individual submission)

► API economy:

- Authenticate API clients: HTTP Bearer and MAC authentication (IETF oauth WG)
- Manage access to personal resources: OAuth (IETF oauth WG), UMA (Kantara)
- Move identity data (for self): OpenID Connect (OpenID)

► Cloud:

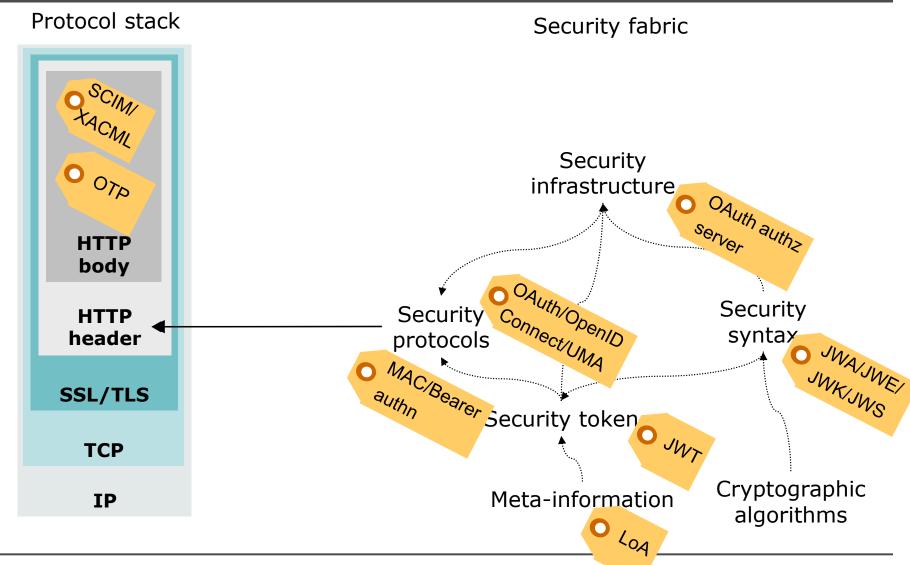
- Externalize user authentication: OpenID Connect (OpenID)
- Manage identity data (for any): SCIM (IETF WG candidate)
- Manage authorization: XACML 3.0 administration and delegation profile (OASIS)

Disillusion:

- Alternate authentication schemes: TOTP (RFC 6238), HOTP (RFC 4226), callbacks (custom)
- Supply meta-information: assurance levels (NIST SP800-63, ITU-T X.1254 | ISO/IEC 29115, Kantara IAF)

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Security-Enabling the HTTP Stack - From ca. 2012



Is It Real?

- 4-party security protocol examples:
 - UMA: http://kantarainitiative.org/confluence/display/uma/UMA+Implementations
- 3-party security protocol examples:
 - OpenID Connect:
 - Relying party: http://www8322u.sakura.ne.jp/oidconnect/
 - Asserting party: http://oauthssodemo.appspot.com/step/1
 - OAuth:
 - Relying party: https://twitter.com/#!/who-to-follow/import/
 - Asserting party: https://accounts.google.com/OAuthAuthorizeToken
 - Relying party: Import LinkedIn profile at Slideshare account
 - Asserting party: https://www.linkedin.com/uas/oauth/authorize

Relation to Open Source (Random Picks, Not Implying Endorsement)

- 4-party security protocols:
 - UMA: n.a.
- 3-party security protocols:
 - OpenID Connect: <u>mitreid-connect</u> (Java)
 - OAuth: <u>Apache Amber</u>, <u>Google OAuth Client Library</u> (Java), <u>Scribe</u> (Java), <u>Spring Security OAuth</u> (Java), <u>Xotan</u> (Java), <u>DotNetOpenAuth</u>, <u>OAuth library for .NET</u> (.NET), <u>DevDefined OAuth</u> (C#) and <u>others</u>
- 2-party security protocols:
 - HTTP Bearer authentication: cf. OAuth
 - HTTP MAC authentication: OAuth Signpost (Java, RFC 5849), cf. OAuth
- Security infrastructures:
 - OAuth authorization server: cf. OAuth
- Security tokens:
 - JWT: <u>Nimbus JWT</u> (Java), cf. OAuth
- Meta-information syntaxes:
 - LoA: OpenID Connect
- Security syntaxes:
 - JWA/E/K/S: Nimbus JWT (Java), cf. OAuth

Conclusions

- ▶ It is amazing what is happening right now security-wise as well as IAM-wise
- ► The current innovation is triggered by use cases from the Internet IAM camp. In particular, it addresses needs related to Web 2.0 as well as social networks
- ▶ This does not imply that the emerging mechanisms are limited to these domains:
 - Other industries have matching use cases e.g. user-managed access to medical data to-be-shared among healthcare providers (ECRs – Electronic Case Records)
 - Their resolution delivers security mechanisms that can be (re-)used in other use cases
 - Security functionality for 3-party Web exchanges presents a main focus. Such 3-party exchanges also apply in other industries – probably with some other details but likely requiring similar patterns and approaches.
- ► The evolution of specifications, implementation of toolkits (many open source) and supply of services on the Internet happens in parallel

This innovation in Web security is still ongoing and not yet concluded

More Details

► Pfaff, O.: New Trends in Web Security

Background

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- ► Gutmann, P.: <u>PKI: Lemon Markets and Lemonade</u>. RSA Security Conference 2011.
- ▶ Jones, M.: <u>The Emerging JSON-Based Identity Protocol Suite</u>. W3C Workshop on Identity in the Browser, 2011.
- ► Machulak, M.P. et al.: <u>User-Managed Access to Web Resources</u>. Proceedings of the 6th ACM Workshop on Digital Identity Management, 2010.
- ► Mash-up directory: http://www.programmableweb.com/mashups/directory
- ► Pautasso, C.; Zimmermann, O.; Leymann, F.: <u>RESTful Web Services vs. "Big" Web Services: Making the Right Architectural Decision</u>. Proc. of the 17th International World Wide Web Conference, Bejing, 2008.
- ► Prins, J.R.: <u>DigiNotar Certificate Authority breach "Operation Black Tulip"</u>. Interim Report: Investigation DigiNotar Certificate Authority Environment, 2011.
- ► Rabin, J.; McCathieNevile, C. (eds.): Mobile Web Best Practices 1.0. W3C Recommendation 2008.
- ► Rutkowski, M. (ed.): <u>Identity in the Cloud Use Cases Version 1.0</u>. OASIS Committee Note, 2012.
- ► Web API directory: http://www.programmableweb.com/apis/directory

▶ Yegge, S.: <u>Stevey's Google Platforms Rant</u>. 2011

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