

Claude Code Workflow

Workflow - Get started

1. Think of a name for your project
 - naming convention: all small letters, use dashes between words (unless it's an R package), max three words
2. Create a new repository in: `github.com/openwashdata-conf`
3. Clone the repository to your `gitrepos` folder
4. Open your Terminal on the project folder or navigate to it in your Terminal
5. In parallel, open the project folder in your preferred IDE (e.g., RStudio, VSCode)

Workflow - Start Claude

1. In the Terminal has its working directory on the project folder, type `claude` and press Enter
 2. Claude will start in the Terminal, and you can interact with it
 3. Every time, after Claude has created something, you use the command `> commit & push` to save your work
- the first time you use this command, Claude will ask you to authorize access to your GitHub account

Workflow - Provide context

1. Add files to your folder that are relevant for your project or could help Claude learn about your context:
 - `data.csv` downloaded from the web or exported from a Google Sheet on our Drive
 - `report.pdf` PDFs you want to work with
 - `bibliograph.bib` file for your references
 - `*.docx`, `*.xlsx`, `*.pptx` etc. (Claude converts everything to `.md`) files that you want to use as context
 - any other files that are relevant for your project
2. Use your IDE to create a new file inside your folder and name it: `initial-prompt.md`
3. In `initial-prompt.md`, write a detailed prompt for Claude to start with. Include links to websites and tell Claude what you need from them. Add YouTube Video links (Claude can also transcribe them).

Workflow - Start creating

```
> Use @initial-prompt.md and make a plan for this project. Run it by me. Think hard.
```

Workflow - Accept permission

Claude will ask for permission when accessing files:

Always allow - Speeds up workflow - Often my default choice - Hard to know trusted operations

Allow once - Good for testing - A more cautious approach

Deny - Stop the operation - Reconsider approach

Workflow - CLAUDE.md

1. After working some time, create the `CLAUDE.md` using the slash command `/init`
2. Review it. Add things. Adapt things.

Workflow - Review & Refine

- Review Claude's work in your IDE (use the diff tool to see changes)
- Edit files yourself as needed
- Run Claude again for improvements
- Run through a file, add `TODO:` comments for Claude to address and then tell Claude to:

```
> Work on the TODOs that I have outlined for your in @slides.qmd
```

Workflow - README.md

If you:

- have had enough of that project (any time from minutes to hours) and you want to do something else
- think it's "finished" and you want to do something else
- don't even like it

```
> create a README.md of this project. do not focus on how to run, install, or deploy the software in here. Provide a high level summary of what I wanted to achieve and what I have done so far. Add the directory tree of the project folder.
```