# **New Employee Onboarding & Training Manual**

**Company:** Demo Business Solutions

**Document Version: 3.5** 

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### **Overview**

This comprehensive manual guides new employees through their first 90 days, covering company culture, job training, performance expectations, and career development opportunities.

### **Welcome to Demo Business Solutions**

## **Our Company Mission**

Demo Business Solutions is committed to providing exceptional service to our clients while fostering a supportive, inclusive workplace where every team member can thrive and grow professionally.

#### **Core Values**

• Integrity: We do the right thing, even when no one is watching

• **Excellence:** We strive to exceed expectations in everything we do

• Teamwork: We succeed together and support each other

• Innovation: We embrace change and continuously improve

Customer Focus: Our clients' success is our success

# **Company History & Culture**

Founded in 2010, Demo Business Solutions has grown from a small startup to a leading provider in our industry. We maintain our entrepreneurial spirit while building systems and processes that ensure consistent, high-quality service delivery.

# **First Day Orientation**

### **Before You Arrive**

- Review this manual thoroughly
- Prepare questions about your role and the company
- **Dress professionally** according to company dress code
- Arrive 15 minutes early for your first day
- **Bring required documents** (ID, tax forms, etc.)

### **First Day Schedule**

#### Hour 1: Welcome & Setup (9:00 AM - 10:00 AM)

- Meet your supervisor and get welcome packet
- Complete HR paperwork (I-9, W-4, benefits enrollment)
- Receive employee handbook and review key policies
- Get ID badge, keys, and access cards
- **Set up workspace** and receive equipment

### Hour 2: IT Setup (10:00 AM - 11:00 AM)

- Computer and login credentials setup
- Email account creation and setup
- Software installation and training
- Password policies and security training
- **Phone system** setup and voicemail

#### **Hour 3: Facility Tour (11:00 AM - 12:00 PM)**

- **Department introductions** and team meetings
- Facility layout including emergency exits
- Break rooms, restrooms, and common areas
- Parking information and building security
- Safety equipment locations and procedures

#### **Afternoon: Department Integration**

- Meet your team members and key contacts
- Review job description and initial assignments
- Shadow experienced employee for remainder of day
- Begin basic job training appropriate to your role
- Schedule follow-up meetings for week one

#### **First Week Goals**

- Complete all required training modules
- Learn basic job functions with supervision

- Understand company policies and procedures
- **Build relationships** with team members
- Ask questions and seek clarification as needed

# **Job Training Program**

## **Training Philosophy**

We believe in hands-on learning combined with structured guidance. You'll work alongside experienced team members while completing formal training modules designed to build your skills progressively.

### Week 1: Foundation Training

### **Company Fundamentals**

- Mission, vision, and values deep dive
- Organizational structure and reporting relationships
- Company policies and employee handbook review
- Benefits overview and enrollment completion
- Payroll procedures and time tracking systems

### **Safety Training**

- Workplace safety orientation (required for all employees)
- **Emergency procedures** and evacuation routes
- First aid basics and incident reporting
- Personal protective equipment (if applicable)
- Security procedures and access protocols

# **Communication Systems**

- Email etiquette and company communication standards
- Phone system training including transfers and voicemail
- Internal messaging systems and collaboration tools
- Meeting etiquette and scheduling procedures
- Customer communication standards and scripts

# Week 2-3: Role-Specific Training

#### **Job Function Basics**

- Primary responsibilities and daily tasks
- Quality standards and performance expectations
- Tools and equipment specific to your role
- Standard operating procedures for your department
- Customer service standards (if customer-facing role)

#### **System Training**

- Software applications used in your role
- Database access and data entry procedures
- Reporting systems and required documentation
- File management and document storage
- Backup procedures and data security

#### **Hands-On Practice**

- Shadow training with experienced employees
- Supervised practice of key job functions
- Gradual increase in responsibility and independence
- Regular check-ins with supervisor
- Skills assessment and feedback sessions

## Week 4: Independence and Integration

### **Increased Responsibility**

- Independent task completion with available support
- Quality checks and performance monitoring
- Problem-solving opportunities with guidance
- Cross-training in related functions
- Special project participation when appropriate

#### **Team Integration**

- Active participation in team meetings
- Collaboration on group projects
- Mentorship relationship establishment

- Feedback sessions with team members
- Social integration activities and team building

# **Performance Expectations**

### 30-Day Review Goals

### **Knowledge and Skills**

- Demonstrate understanding of company policies
- Complete basic job functions with minimal supervision
- Show proficiency in required software/systems
- Follow safety procedures consistently
- Communicate effectively with team members

#### **Performance Metrics**

- Attendance: Consistent and punctual attendance
- Quality: Work meets established standards
- Productivity: Completing assigned tasks timely
- Teamwork: Positive interactions with colleagues
- Learning: Asking questions and seeking improvement

# 60-Day Review Goals

# **Skill Development**

- Increased independence in daily responsibilities
- Problem-solving abilities for routine issues
- Quality consistency in work output
- Time management and prioritization skills
- Customer service excellence (if applicable)

#### **Professional Growth**

- **Initiative taking** in identifying improvements
- Knowledge sharing with other team members
- Participation in training opportunities
- Goal setting for continued development

• Feedback incorporation and performance improvement

## 90-Day Review Goals

#### **Full Integration**

- Complete independence in core job functions
- Mentoring capability for newer employees
- Process improvement suggestions and implementation
- Leadership potential demonstration
- Career path discussion and planning

# **Training Resources and Support**

#### **Internal Resources**

### **Human Resources Department**

- Policy questions and clarification
- Benefits administration and changes
- Conflict resolution and mediation
- Career development planning
- Training opportunities and continuing education

### **IT Support**

- Technical issues and troubleshooting
- Software training and updates
- Security questions and password resets
- Equipment requests and replacements
- System access and permissions

## **Supervisor Support**

- Daily guidance and task assignment
- Performance feedback and coaching
- Goal setting and career discussions
- Problem solving and decision making
- Resource allocation and priority setting

## **External Training Opportunities**

### **Professional Development**

- Industry conferences and workshops
- Online training platforms and certifications
- Professional association memberships
- Continuing education reimbursement programs
- Skills training relevant to role advancement

#### **Career Advancement**

- Internal promotion opportunities
- Cross-departmental experience programs
- Leadership development training
- **Mentorship programs** with senior staff
- Succession planning participation

## **Common New Employee Questions**

# **Payroll and Benefits**

**Q: When do I get paid?** A: Payroll is processed bi-weekly on Fridays. Your first paycheck will be delayed by one pay period due to processing schedules.

**Q: When do my benefits start?** A: Health insurance and other benefits begin on the first day of the month following your start date (e.g., start January 15th, benefits begin February 1st).

**Q: How do I request time off?** A: Submit PTO requests through the employee portal at least 48 hours in advance for short absences, longer for extended time off.

**Q: What if I'm going to be late or absent?** A: Call your supervisor directly as soon as possible. Don't rely on text messages or emails for same-day notifications.

#### **Work Environment**

**Q: What's the dress code?** A: Business casual is standard. Fridays allow jeans in good condition. Avoid shorts, flip-flops, or overly casual attire.

**Q: Can I work from home?** A: Remote work policies vary by position. Discuss options with your supervisor after your 90-day review period.

**Q: How do I get supplies I need?** A: Submit supply requests through your supervisor or the office manager. Emergency supplies are available in the supply closet.

**Q: What if I make a mistake?** A: Report mistakes immediately to your supervisor. We value honesty and use mistakes as learning opportunities.

### **Career Development**

**Q: How do performance reviews work?** A: Formal reviews occur at 30, 60, and 90 days for new employees, then annually. Informal feedback happens regularly.

**Q: Are there opportunities for advancement?** A: Yes! We prioritize internal promotions and provide training to help employees advance their careers.

**Q: Can I change departments?** A: Internal transfers are possible after one year in your current role, subject to business needs and performance.

**Q: What training is available?** A: We offer both required training (safety, compliance) and optional professional development opportunities.

### **Daily Operations**

**Q: How do I use the phone system?** A: Basic training is provided on day one. Reference cards are available at each workstation for common functions.

**Q: What if a customer has a complaint?** A: Follow the customer service procedures outlined in your training. Escalate to a supervisor if you cannot resolve the issue.

**Q: How do I report a safety concern?** A: Report immediately to your supervisor or HR. Safety is our top priority and all concerns are taken seriously.

**Q: What if I don't understand something?** A: Ask questions! Your supervisor, trainer, and colleagues are here to help. No question is too small.

# 90-Day Success Plan

# **Week 1-2: Foundation Building**

- Complete all required training modules
- Establish daily routines and work habits
- **Build relationships** with immediate team
- **Learn basic job functions** with support
- Understand company culture and expectations

### Week 3-6: Skill Development

- Increase independence in daily tasks
- Practice problem-solving with guidance
- **Expand knowledge** of company processes
- Improve efficiency and accuracy
- Begin cross-training in related functions

### Week 7-12: Integration and Growth

- Take on additional responsibilities
- Contribute to team projects
- Identify improvement opportunities
- Mentor newer employees (if applicable)
- Plan career development goals

#### **Success Metrics**

- Attendance: 95% or better
- Quality: Consistently meets standards
- Learning: Completes all training on time
- **Teamwork:** Positive peer feedback
- Initiative: Demonstrates proactive approach

# **Resources and Contact Information**

# **Key Contacts**

- **Direct Supervisor:** [Name and Extension]
- HR Department: ext. 101 | <u>hr@demobusiness.com</u>
- IT Support: ext. 102 | <u>support@demobusiness.com</u>
- Office Manager: ext. 103 | office@demobusiness.com
- Emergency Contact: 911 (external) | ext. 911 (internal)

# **Important Documents**

- Employee Handbook (provided on first day)
- Benefits Guide (available on company intranet)

- **Safety Manual** (department-specific versions available)
- IT Security Policy (reviewed during orientation)
- **Emergency Procedures** (posted throughout facility)

### **Online Resources**

- **Company Intranet:** [URL] (login credentials provided)
- **Training Portal:** [URL] (access granted after orientation)
- Benefits Portal: [URL] (enrollment during first week)
- Time Tracking System: [URL] (training provided day one)
- **Employee Directory:** Available on company intranet

Welcome to the team! We're excited to have you join Demo Business Solutions and look forward to supporting your success and growth with our company.