



System Account User Guide

Version 3.03

Document Control: Version History

Version ID	Date	Description of Changes	Authored By
1.0		Original published draft	Integrated Award Environment
2.0	Feb 2021	Updates to guidance	IAE Division of Outreach and Stakeholder Engagement (OSE)
3.0	Nov 2021	Extensive revisions based on user feedback. New tools for users to prepare to apply for and to manage API connections. New glossary of terminology.	IAE OSE
3.01	Jan 2022	Updates to include how to manage system account deactivation	IAE OSE
3.02	June 2023	Updated API rate limits users to reflect the correct parameters. Updated instructions and screenshots for requesting a change to system accounts. New screenshots to reflect updated navigation. Updated System Account Administrator assignment requirements for federal system accounts.	IAE OSE
3.03	Aug 2023	Updates for added download functionality	IAE OSE



Table of Contents

[Table of Contents](#)

[How to Use this Guide](#)

[**Overview of System Accounts, Individual Accounts, and API Keys**](#)

[What's the difference between an individual account and system accounts?](#)

[Which type do I need?](#)

[What else do I need to know before I make a request for a system account or get an individual account API key?](#)

[Type of Connections and Rate Limits](#)

[Interface Specifications \(for system accounts only\)](#)

[Permissions for Data Access \(for system accounts only\)](#)

[**Individual Account API Key**](#)

[Getting an Individual Account API Key](#)

[Accessing the Workspace](#)

[Requesting an Individual Account API Key \(Public API Key\)](#)

[Managing an Individual Account API Key](#)

[Individual Account API Key Security and Viewing](#)

[Individual Account API Key Rotations](#)

[API Key Rotation Tips for Individual Accounts](#)

[Removing an Individual Account API Key](#)

[**System Accounts, System Account Passwords, and System Account API Keys**](#)

[Requesting Federal System Accounts](#)

[Accessing the System Account Workspace](#)

[Requesting a System Account Role](#)

[Viewing System Accounts in Your Workspace](#)

[Requesting a New System Account](#)

[Reviewing Status](#)

[Requesting Non-Federal System Accounts](#)

[Accessing the System Account Workspace](#)

[View Available System Accounts](#)

[Requesting a New System Account](#)

[Reviewing Status](#)

[Managing System Accounts](#)

[About System Account Passwords](#)

[Getting a System Account Password](#)



[Resetting a System Account Password](#)

[About System Account API Keys](#)

[Getting a System Account API Key](#)

[System Account API Key Rotation](#)

[API Key Rotation Tips for System Accounts](#)

[Other System Account Management Tasks](#)

[Changing System Accounts](#)

[Updating Your System Account Points of Contact](#)

[Submitting a New System Account Change Request](#)

[Editing an Existing Change Request](#)

[Requesting a Rate Increase](#)

[Renewing System Accounts](#)

[Downloading System Accounts Summary](#)

[System Account Deactivation](#)

[For More Help](#)

[Help Resources](#)

[Chat or Create a Help Desk Ticket at FSD.gov](#)

[Troubleshooting](#)

[Appendix A: Domain roles and permissions](#)

[Appendix B: Account Request Preparation Checklist](#)

[Appendix C: Account Management Checklist](#)

[Appendix D: Glossary of Terminology](#)

How to Use this Guide

The purpose of this guide is to provide information to users of individual accounts and systems accounts that access SAM.gov information via Application Programming Interface (API).

Throughout this guide, you'll see a few options to help you get the most out of this information.

- *Italicized words or phrases* indicate important terminology. You can find a definition in the text or in a glossary at the end of this document.
- A stopwatch icon (⌚) tells you how you can take a shortcut to another part of the guide or skip to other information.



- Links to other resources, such as Frequently Asked Questions (FAQs) and websites, are included where applicable.
- Helpful tools and checklists in the appendices help you prepare for and manage your individual account API Key or system account and system account API key.

Overview of System Accounts, Individual Accounts, and API Keys

System accounts and individual accounts are two options for connecting to SAM.gov for data transactions on a repeated basis. You need keys, called *system account API keys* or *individual account API keys*, to access these connections depending on the type of connection you select.

What's the difference between an individual account and system accounts?

Individual Account	Non-Federal System Account	Federal System Account
<ul style="list-style-type: none">→ For individual users; this is the same as your SAM.gov user account.→ Access to an Application Programming Interface (API) to view public data. Can be accessed by both federal and non federal SAM.gov users.→ Allows you to systematically pull detailed information from SAM.gov using different parameters.→ Recommended if you need to request real-time, limited public data through a Representative State Transfer (REST) API service.→ Features:	<ul style="list-style-type: none">→ For systems to use; must be requested→ An account for systems not managed by the federal government that need to connect via REST API.→ Allows you to systematically pull detailed information from SAM.gov using different parameters.→ Recommended if you request frequent or large amounts of public data through a REST API service.→ Features:	<ul style="list-style-type: none">→ For systems to use; must be requested→ An account for systems owned by the federal government that need to connect via a REST API.→ Allows you to systematically pull detailed information from SAM.gov using different parameters.→ Required to request For Official Use Only (FOUO) or Sensitive data access specifically through a REST API service.→ Features:



<ul style="list-style-type: none">○ Contains your own personal information○ May stay with you even when your role in your organization or the permissions you need to do your job change (as long as your department still allows you to access the same information if you move around within it)	<ul style="list-style-type: none">○ Represents a particular information technology (IT) system○ Is primarily for systems that need to automate the pull of data through extracts or web services○ Is useful if multiple users in your organization need to access the same extract or web service	<ul style="list-style-type: none">○ Represents a federal IT system particular○ Can request access to view sensitive data through search or extracts○ Is primarily for systems that need to either send data to SAM.gov (such as a contract writing system) or automate the pull of data through extracts or web services○ Is useful if multiple users in your organization need to access the same extract or web service
---	---	--

Which type do I need?

System account API keys are for any system that needs to connect to SAM.gov for large data transactions on a repeated basis. There are two types of system accounts: federal and non-federal.

Individual account API keys are for individuals that need to connect to SAM.gov for a limited number of data transactions on a repeated basis.

You do not need either of these if you only want to download prepared *data extracts*. Any user can go directly to [SAM.gov](#) to initiate a search and view public data.

However, if you or your system need to connect to [SAM.gov](#) information regularly and repeatedly, an individual account API key or system account API key may be your best option. Please note that there is some data available via API that is not available in data extracts (e.g. federal hierarchy or PSCs and location services).

As described above, everyone with a SAM.gov account can get individual-level API access. You just need to request an individual account API key to do this. If you need to connect through a system, you will need to specifically request a system account, and you will need to get and use a system account API key to access APIs for data.

For more information about how to use data extracts, view this [video](#).

To learn more about system accounts and APIs, continue with this guide.

What else do I need to know before I make a request for a system account or get an individual account API key?

Consider:

- [The type of connection and rate limit you need](#)
- [Interface specifications](#)
- [Permissions for data access](#)

If you are confident you have the information you need to make the request that best suits you, you can skip to the instructions for making your [individual account API key](#) or [system account](#) request.

Type of Connections and Rate Limits

A *connection* refers to sending and receiving HTTP requests or responses for data. A *rate limit* is the number of allowed new connections in a specific timeframe (e.g. per second, minute, hour, day).

To better understand whether you need to use an individual account or a system account to access data, consider the number and type of connections you need:

Any user can request an individual account API key from their profile page. This API key can be used to get, or *pull*, public data from SAM.gov with a limited number of requests per day (see the table below).

If you need more connections for more people, request a system account. This requires additional steps and validations to get increased request volume and data access.

Keep in mind that a user with a system account is allowed to have one system account API key and one individual account API key. A user with only an individual account (non-system) may only have one individual account API key.

Connecting Source	Type of Connection	Default Rate Limit
Non-federal individual user not associated with an entity	Individual account API key	10 requests/every 24 hours
Non-federal individual user associated with an entity	Individual account API key	1,000 requests/every 24 hours



Federal individual user	Individual account API key	1,000 requests/every 24 hours
Non-federal system	System account API key	1,000 requests/every 24 hours
Federal system	System account API key	10,000 requests/every 24 hours

The rate limits listed are set by default. Only those with a federal system account can request an [API key rate limit increase](#). These exception requests are handled on a case by case basis, based on business justification, and may be revoked if it's determined the exceptions are putting a strain on Integrated Award Environment (IAE) systems or are not being used to the degree requested.

Interface Specifications (for system accounts only)

Before requesting a system account, please review the *specifications* and requirements for any connection you need. Specifications include: access controls, send and response parameters, format, and any specific system requirements. All request and response details for the *REST APIs* are documented on [open.gsa.gov](#).

Permissions for Data Access (for system accounts only)

If you decide that you need a system account, establish what data you have a business reason to access, and what actions you will take with the information (read or write).

- If you are just pulling data, or using *GET calls*, then you will only need *read permissions* for the data (federal and non-federal users).
- If you are writing, sending, or using *POST* and *PUT calls*, then you will need *write permissions* (federal users only).
- Be aware that only federal accounts can access *For Official Use Only (FOUO)* or *Sensitive* data permissions, and only federal accounts are allowed to write data. Non-federal users can only select the *public* read permissions when submitting a system account request.

Find your type of account on the table below to see what kind of access you can request.

Type of Account	Read Permissions Allowed	Write Permissions Allowed
-----------------	--------------------------	---------------------------



Non-federal system accounts	Yes; Public Read permissions for GET calls	No
Federal system accounts	Yes; Public Read and FOUO/Sensitive Data GET calls	Yes; Public Write and FOUO/Sensitive Data POST or PUT calls.

When you request a system account, you will be presented with a list of the SAM.gov *domains* you can get information from. Each domain represents a data set and has *permissions* specific to the domain. Knowing which domains and permissions you need will help you complete your request quickly and accurately.

- Review the data sets and permissions allowed for each domain in [Appendix A](#) of this guide.

If you're interested in getting an individual account API key on your individual account, follow the steps in [Getting an Individual Account API Key](#), below.

- If you will only use data through the website, or *front end*, then you do not need an individual account API key and can use data extracts and reports instead. If you plan to connect via a system account, you will need a system account API key. To proceed to instructions for requesting a system account, [skip to that section](#) now.

Remember, you can have both an individual account API key and a system account with system account API key.



Individual Account API Key

On SAM.gov, an individual account API key is referred to as a *public API key*. These terms are interchangeable and you may see both terms used on the website and in this guide. The term *public* refers to the type of data—public data—you can view with an individual account API key.

You can use the [Account Request Preparation Checklist](#) at the end of this guide to help as you gather the information necessary to complete this process. There are two steps for getting an individual account API key.



Getting an Individual Account API Key

Accessing the Workspace

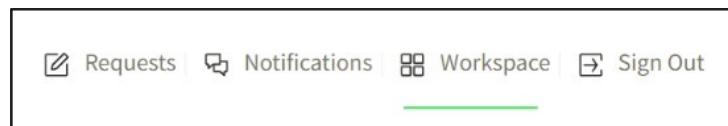


Before you can request an individual account API key, you must have a SAM.gov user account (individual account). Select “Sign In” on the header of any SAM.gov page, and complete the account form. If you already have a user account, you can skip this step, sign in using your existing account, and continue with the next instructions.

After you have an individual SAM.gov user account, you will have access to the *Workspace* where you can manage specific data or items.

You can request your individual account API key from your Profile page within the Workspace:

1. Sign in to SAM.gov.
2. Your Workspace page will be displayed. If you are on another page, navigate to Workspace using the Workspace link at the top of any page.



3. On your Workspace, select the “Profile” label to display your account details page.



Profile



Requesting an Individual Account API Key (Public API Key)

Get a SAM.gov account

Request an individual account API key (Public API Key)

1. On your Account Details page, navigate to the section titled Public API Key (Remember: public API key and individual account API key are the same thing).
2. Select Request API Key.

Public API Key

Only request an API key if your profile will individually access data from this site via an API. If you are just entering through the web interface or from an agency system, then you do not need an API key. If you remove the API key from your profile, you must wait 24 hours before you can request a new API key.

[Request API Key](#)



You now have access to an individual account API key. You can use it to complete a limited number of calls through the site interface connections documented on [open.gsa.gov](#) and the [table in this guide](#).

This concludes the information about requesting an individual account API Key. Continue to the next section to learn about managing your individual account API key.

Managing an Individual Account API Key

You'll need to take action periodically to manage your individual account API key. Managing your key properly will help ensure you can use it to access information on an ongoing basis. The following topics will help you manage your individual account API key:

- [Individual Account API Key Security and Viewing](#)
- [Individual Account API Key Rotations](#)
- [Individual Account API Key Rotation Tips](#)





- [Removing an Individual Account API key](#)

Individual Account API Key Security and Viewing

After your initial API key request, for security purposes, the API key will be hidden. Ongoing, you will need to unhide and view it on this page so that you can use it to access APIs, retrieve [rotated API keys](#), etc. Read on for steps to unhide your API key.

Here's how you can view it:

1. Select the eye icon to view your API key. A *one-time password (OTP)* will be sent to the email address on the account for your individual account.

Public API Key

Only request an API key if your profile will individually access data from this site via an API. If you are just entering through the web interface or from an agency system, then you do not need an API key. If you remove the API key from your profile, you must wait 24 hours before you can request a new API key.

Expires in 89 days *****

[Remove API Key](#)

2. Retrieve the password from your email and enter it into the Enter One-time Password field in the pop up on the Public API Key section of your Account Details page.

Enter One-time Password

Please enter your one-time password to see the API keys

Submit [Send new code](#)

3. Select Submit to view the Individual Account API key.

Your API key will display in the Public API Key section. **You can use this process anytime you need to view your individual account API key.**

Individual Account API Key Rotations

For security reasons, individual account API keys must *rotate* every 90 days. A new key will be *auto-generated* for you before the current key is out of date. Here's what happens:

1. You will receive a series of email notifications starting 15 days prior to when the current key will be out of date, notifying you of the upcoming need for rotation. *Always read all emails about your individual account API key so you do not miss important messages!*
2. 15 days before your current key is out of date, a replacement API key will auto-generate and display in the Public API Key section of your Profile page, below the current key.

Public API Key

Only request an API key if your profile will individually access beta.SAM.gov data via an API. If you are just entering through the front end or from an agency system, then you do not need an API key.

Expires in 2 days	 
Expires in 76 days	 

Remove API Key

Current Key (points to the top row)

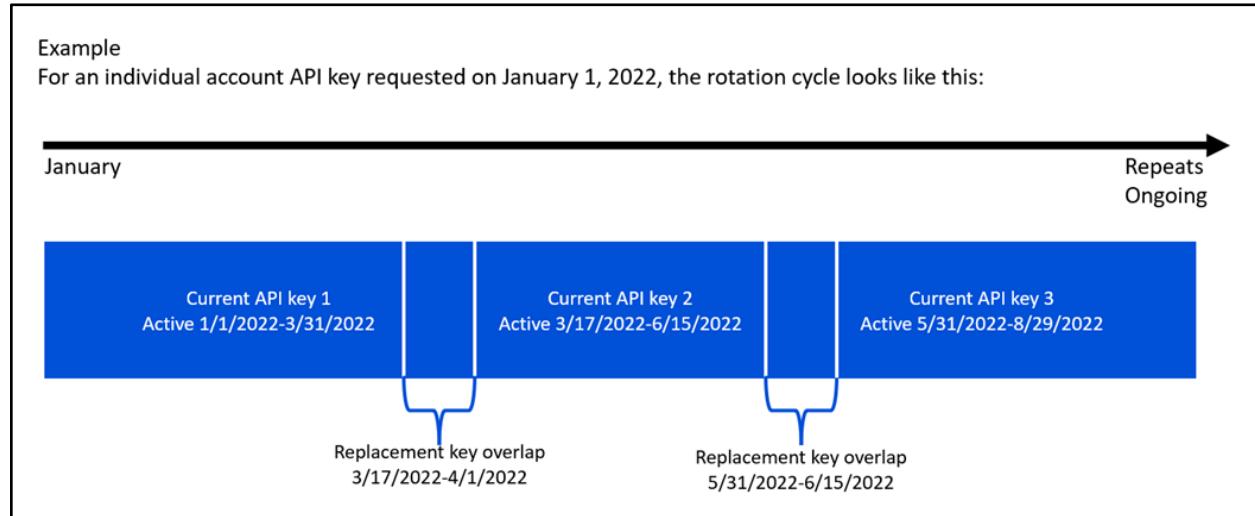
Replacement Key (points to the bottom row)

You can tell the current key from the replacement key by the **number of days indicated** until expiration. The one with fewer days is the current key—the one you've been using. The one with more days—the replacement key—is the key that will rotate in when the current key is out of date.

3. Retrieve and begin to use your replacement individual account API key as soon as possible after it is auto-generated. Both the replacement and current key will be active (you can use either) during the 15-day window before the current key is out of date.
4. The current key will go out of date at midnight at the end of the 14th day, and the replacement key will become the current key. Only the new, current key will be visible after the rotation has occurred (this cycle repeats for the life of your individual account or until you remove the individual account API key).



Below is an example of a timeline for individual account API key rotation. Your rotation cycle will start on whatever date you request your individual account API key.



API Key Rotation Tips for Individual Accounts

- **You do not need to do anything to request a replacement key or start the API key rotation.** The backup key is auto-generated by SAM.gov as part of the API key rotation workflow in the system.
- Your only task for API key rotations is to **view and input the key that is current** during the time period when you want to connect through an API. In order to stay up to date, you must go get the replacement key after it is auto-generated so you can use it once the current key rotates out. During the 15-day replacement period, you may use either key to connect.
- If your individual account API key becomes out of date before you have retrieved the replacement, **you can still retrieve your replacement API Key** from the “Workspace” page under “Profile” in your SAM.gov any time. The replacement key will take effect immediately.
- API key rotation will trigger a series of reminder emails to you. The purpose of these emails is to remind you to retrieve your new (replacement) key. **We advise you read each email to understand what actions you need to take, especially if you have more than one type of account with SAM.gov. You can disregard**



emails for individual account API key rotations once you have retrieved your replacement key.

- Look for more tips on API key rotations and find out how to get help in the [appendix](#).

This concludes the information about individual account API key rotations.

Removing an Individual Account API Key

You may wish to remove your individual account API key at some point. If you have had your API for more than 24 hours, you can remove it at any time using the steps below. For security reasons, if you want to remove an individual account API key that you recently requested, you will have to wait 24 hours from when you made the API key request before you ask to remove it. You will no longer receive reminder emails about rotating your API key after you remove it. You may remove it any time you choose after that period by following these steps:

1. Go to the Public API Key section of your profile page. Select Remove API Key.

Public API Key

Only request an API key if your profile will individually access data from this site via an API. If you are just entering through the web interface or from an agency system, then you do not need an API key. If you remove the API key from your profile, you must wait 24 hours before you can request a new API key.

Expires in 85 days *****  

Remove API Key 

2. Verify through the popup window that will display that you want to remove the API key.
 - a. When you select “Yes, remove API key”, the API key will be deactivated and can no longer be used for connecting to the site.
 - b. When you select “No, keep API key”, the popup will be dismissed and the API key will continue to be available.



Are you sure you wish to remove the API key?



If you remove your API key, it will be deactivated and unavailable for use. You must wait 24 hours before you can request a new API key.

[No, keep API key.](#)

[Yes, remove API key.](#)

- If you are an individual account API key user who does not also use a system account, this is the end of your section of the guide.

You can view tools and more help in the Appendix. For comprehensive FAQs, please search fsd.gov.

System Accounts, System Account Passwords, and System Account API Keys

Remember, there are two types of system accounts: federal and non-federal.

As explained in the [permissions section](#) in this guide, only federal departments or independent agencies may request federal system accounts. And, only federal accounts are permitted access to FOUO or sensitive information. Since federal systems are allowed to request access to non-public data, there are additional access controls and security approvals integrated into the request process.

You can use the [Account Request Preparation Checklist](#) at the end of this guide to help you prepare the information necessary to complete non-federal and federal system account processes.

If you only want to learn about non-federal system accounts, you can [skip to that section](#) now.

To learn more about federal system accounts, continue.

Requesting Federal System Accounts

You'll need to take several steps to get a system account.



These topics will guide you through these steps:

- [Accessing the System Account Workspace](#)
- [Requesting a New System Account](#)
- [Reviewing Status](#)

If you know which topic you want to explore, you can skip to it by selecting the topic name linked to that section. If you have never requested a federal system account, we recommend starting with the first topic.



Accessing the System Account Workspace



The first step to requesting a federal system account is to **get a SAM.gov user account** as a federal user. Select “Sign In” on the header of any page, and complete the account form using your federal government email address.

After you complete the account setup, you will have access to the *Workspace* where you can manage specific data or items. Your Workspace is tailored to you based on roles, permissions, and personal preferences.

You can view your federal roles in the Profile section of your Workspace.

The screenshot shows the SAM.gov profile interface. The top navigation bar includes Home, Search, Data Bank, Data Services, Help, Requests, Notifications, Workspace, and Sign Out. The main content area is titled "PROFILE My Roles". It displays "Showing 1 - 1 of 1 results". A table lists one role: "GENERAL SERVICES ADMINISTRATION (047)" under "Organization", "System Account Administrator" under "Role", "Admin" under "Domain(s)", and "Admin" under "Permission(s)". The table has columns for Organization, Role, Domain(s), and Permission(s). A "Sort By" dropdown is set to "Organization". A "Request Role" button is also present. On the left, there are sidebar sections for "Account Details" (with "My Roles" highlighted in blue and circled in red), "Following", "Roles" (with "System Account Administrator" checked), and "Domains" (with "Admin" checked). Below the table, a "Role History" section shows a single entry: "Nov 23, 2021 at 12:19PM" and "Role Assigned".



Requesting a System Account Role



As a federal user who wants to establish a system account, you must **request a system account role**.

System account roles can only be granted by an agency's system account administrator. You can check the User Directory in the SAM.gov Workspace to find your system account administrator.

The two roles you can choose from for system accounts are:

System Account Manager	System Account Administrator
<p>You can:</p> <ul style="list-style-type: none">• Edit system accounts that you are responsible for• Submit a request for a system account to be reviewed by the System Account Administrator <p>You cannot:</p> <ul style="list-style-type: none">• Assign or approve roles <p>Your agency system administrator and GSA must approve the system account request before the system account can be created by GSA.</p> <p>The manager will receive emails about the system, including but not limited to system account renewals and API key rotation notifications.</p>	<p>You can:</p> <ul style="list-style-type: none">• Submit a request for a system account to the General Services Administration (GSA) for approval• Assign and approve roles for other people who will be managing your federal systems <p>The administrator will receive emails about the system, including but not limited to system account renewals and API key rotation notifications.</p>

To request one of these roles, you must email someone in your department or agency who already has this role. Request the role directly by email, and include a description of your business need to access the information. Do not use the role request feature in your Workspace. In the event that no one at



your agency has this role, the Chief Information Officer (or similar executive) for your department or independent agency must appoint someone.

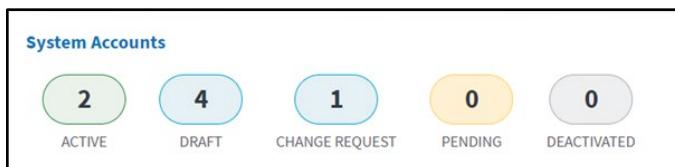
Note: Please do not request roles or ask about the status of a role request with the Federal Service Desk; they are only able to assist with technical issues and do not have the ability to grant you a role in SAM.gov. However, you can go to [fsd.gov](#) and search the FAQs for more information about [getting and managing roles](#).

Viewing System Accounts in Your Workspace



Once you have a System Account Administrator or System Account Manager role, you can **view existing system accounts available for you to access** in your Workspace. If there are other system accounts already in your federal hierarchy level, you can view and use them.

1. After you have signed in to SAM.gov, navigate to your Workspace from the header on any page.
2. Select System Accounts from the widgets to view details for your system accounts.



3. This page is known as your *Tier 2 Workspace* for System Accounts. Review this page for any system accounts to which you are already connected through your role or agency.

The screenshot shows the 'System Accounts' page with the following details:

- Header:** Shows 'System Accounts' in the breadcrumb, a search bar, and a sort dropdown set to 'Title A-Z'.
- Filter Bar:** Includes 'Filter By' (dropdown), 'Keyword' (text input), and 'Administrator/Manager' (checkbox).
- Results:** Shows 1 - 25 of 414 results. Two items are listed:
 - Organization:** GENERAL SERVICES ADMINISTRATION
 - Domains:** None Selected
 - Status:** Draft (radio button selected)
- Organization:** INTEGRATED AWARD ENVIRONMENT(QD)
- Domains:** Contract Opportunities
- Status:** Draft (radio button selected)



Requesting a New System Account



When you view the system accounts available in your Workspace, you may decide to **set up, or request, a new system account**. You can do that by following these steps:

1. From the Tier 2 System Accounts Workspace, select New Account.

The screenshot shows the 'System Accounts' workspace. At the top right is a green button labeled 'New Account'. Below it, there are two account entries. Each entry includes fields for Organization, Domains, and Status. The first entry is for 'GENERAL SERVICES ADMINISTRATION' with 'None Selected' domains and 'Draft' status. The second entry is for 'INTEGRATED AWARD ENVIRONMENT(QD)' with 'Contract Opportunities' domains and 'Draft' status. There are also 'Sort by' and 'Filter' dropdowns at the top.

2. On the new account request screens, you can track your progress by viewing the navigation menu. You do not need to go in order of the steps in the menu. You can complete the sections as you like, but all must be completed before you can submit your request. To select a different section, select the text of the section you want to work on. Choose Save or Save and Continue to save your progress.

To delete a draft new account request, select the Discard Draft button on any of the following screens.

In the menu, when a section is complete, the circle next to the section title will contain a green check mark. If information is missing, the circle will contain a red slash, and by selecting the title, you can view red error text on the screen to see what is missing.



Account Details	
System Information	<input type="radio"/>
Organization Information	<input type="radio"/>
Permissions	<input type="radio"/>
Security Information	<input type="radio"/>
Authorization	<input type="radio"/>

System Information

Enter details for the system account you wish to establish.

- *System Account Name:* Unique name that helps you and others distinguish the account from any other managed by you or others in your organization.
- *Interfacing System Name and Version:* Actual full name of the connecting system and version number.
- *System Description and Function:* The business reason for your system connection. This includes any justification for access to non-public data and any justification for sending data to our system.

Do not enter any information in the fields labeled “Version” or “Expiration Date.” These fields are for future development and do not affect the approval of your new system account request.

Remember to save your progress by selecting the Save or Save and Continue buttons.



The screenshot shows the 'System Accounts' section of the SAM.gov website. At the top right are 'Edit' and 'Review' buttons. The main area is titled 'Untitled System Account • Draft'. On the left is a sidebar with 'Account Details' sections: 'System Information' (selected), 'Organization Information', 'Permissions', 'Security Information', 'Authorization', and 'History'. Under 'System Information', 'Version' is set to 'N/A' and 'Expiration Date' is also 'N/A'. A 'Discard Draft' button is located in the top right corner of this section. The main content area includes fields for 'System Account Name' (with placeholder text 'Provide a unique name for your new system account.'), 'Interfacing System Name and Version' (with placeholder text 'Provide the name and version number of the system you want to connect to SAM.gov (e.g., COTS, GOTS, or other product) through your new system account. SAM.gov will include this information in our system security plan.'), and 'System Description and Function' (with placeholder text 'Provide a brief description of the system you want to connect to SAM.gov and what it does. If you have a system security plan, you may use information directly from that document.' and a note about the IRS MOU). Below these fields is a note stating '1000 characters allowed'. At the bottom are navigation buttons: 'Previous', 'Close', 'Save' (with a download icon), and 'Save and Continue'.

Organization Information

Enter the specific organization information for the new system account you wish to establish (see example, below):

- **Organization:** Required. The screen will display your organization's *hierarchy*, as permitted by your role. If your role is with a specific *sub-tier* or *office*, you will only be able to associate your account to that level. A system account administrator at a higher level will be able to manage your account and grant higher access if needed. You must enter one organization/agency, sub-tier, or office for your system account using the agency picker.
- **System Account Administrators:** Required. These specific users will be listed with the account and identified as points of contact (POCs) for any communications about the system account. You will only see available administrators within your agency who have the system account administrator role already. Choose administrators from the list. Federal system accounts are required to have two identified System Account administrators. If you don't know the system account administrator, use the User Directory to locate one in your agency. This step must be completed in order for administrators to address your new system account request.



System Account User Guide

- **System Account Managers:** Optional. Users you include here will be listed with the account and identified as points of contact (POCs) for any communications about the system account. We recommend organizations list at least two system account managers.

Remember to save your progress by selecting the Save or Save and Continue buttons.

The screenshot shows the 'Edit' view of a system account named 'Test0324'. The account is marked as 'Draft'. On the left, there's a sidebar with tabs for 'Account Details' (selected), 'System Information' (with a green checkmark), 'Organization Information' (selected), 'Permissions', 'Security Information', and 'Authorization'. The main area displays account details like Version (N/A) and Expiration Date (N/A). A note about Organization specifies it should be a federal department, agency, or office responsible for managing the account. Below that is a dropdown for entering a code or name. The 'System Account Administrators' section explains the role and includes a dropdown menu. The 'System Managers (Optional)' section also has a dropdown menu. At the bottom, there are navigation buttons: Previous, Close, Save, and Save and Continue, along with 'Discard Draft' buttons on both sides.

Permissions

Select the specific permissions for the system account you wish to establish:

Before you begin, review:

- [Permissions for Data Access](#) and [Appendix A](#) to identify the specific permission requirements for your system. If you do not properly justify the permission you are requesting, the account request will be rejected.





- The Terms of Use before you submit your account request. View the Terms of Use on this screen by selecting Terms of Use. A popup window will display the full text.

Select the correct overall [Federal Information Processing Standard \(FIPS\)](#) categorization from the drop down menu.

Remember to save your progress by selecting the Save or Save and Continue buttons.

The screenshot shows the 'System Accounts' page with the account name 'Test0516' and status 'Draft'. The left sidebar lists 'Account Details' sections: 'System Information' (green checkmark), 'Organization Information' (green checkmark), 'Permissions' (blue outline), 'Security Information' (gray outline), 'Authorization' (gray outline), and 'History'. The main area shows the 'Permissions' section with the heading 'What permissions do you need?'. It includes a note about selecting at least one permission and links to the System Account User Guide. Below this are sections for 'Contract Opportunities', 'Entity Information', 'Federal Hierarchy', 'Assistance Listings', and 'Reference Data', each with a list of permissions and their corresponding 'Terms of Use' links. At the bottom is a dropdown for 'Overall FIPS 199 Categorization'.

What do the white and gray checkboxes mean?

White boxes indicate permissions that are available to choose in the domain they are listed under.

Gray boxes indicate permissions that are not available to choose in the domain they are listed under.



Security Information

Enter the specific security information for the system account you wish to establish:

- **IP Address:** This should be the specific Internet Protocol (IP) address or addresses for the connecting system. If the IP is masked by Classless Inter-Domain Routing (CIDR), enter the range here.
- **Type of Connection:** Select any connection the system will use, such as REST API.
- **Physical Location:** Specify the primary physical location of the system.
- **Security Official Name and Email:** Enter the first and last name and email address for your agency Information System Security Officer (ISSO) or other security personnel. Do NOT input the information for the GSA security reviewer.

[System Accounts](#) Edit Review

Test0516 • Draft

Account Details

System Information	✓
Organization Information	✓
Permissions	✓
Security Information	○
Authorization	○
History	

IP Address
Add the IP address(es) your system uses, then select your keyboard's Enter key to save the address. Do not select the Tab key. All system-to-system requests must come from one of the IP address(es) you list. Address(es) may include a CIDR address.

Type of Connection
Provide one or more connection types for this system account.

Physical Location
Provide the physical location of the interfacing system.

Security Official
Provide the name and email address of the individual responsible for the security of the interfacing system (the ISSO, for example).

Name

Email

Discard Draft

Previous Close Save Save and Continue



Authorization

Enter the specific authorization for the system account you wish to establish. Do not select anything for the drop down boxes labeled “Version” and “Expiration Date” at the top of the page. These are for future development and will not affect your new system account request.

For federal system account requests, supporting Documentation **must** include an Authority to Operate (ATO) showing the system meets security, privacy, and other federal standards for data access.

< System Accounts [Edit](#) [Review](#)

Account Details	
System Information	✓
Organization Information	✓
Permissions	✓
Security Information	✓
Authorization	○
History	

Test0516 • Draft

Version N/A Expiration Date N/A [Discard Draft](#)

Supporting Documentation
Attach required documents to support your new system account creation. Acceptable documentation includes your system's current Authority to Operate (ATO), or a signed For Official Use Only (FOUO) Terms of Use (TOU) agreement. If you do not attach your ATO or FOUO TOU documentation, your new system account request will not be approved.

New Attachments
Drag file here or [choose from folder](#)

Document Name	File Size (KB)	Virus Scan	Action	Updated Date
No Attachments				

ATO Expiration Date
Enter the date that your ATO expires.
 [Calendar icon](#)

Authorizing Official
 I confirm that I am the authorizing official for the requested System Account and certify that all the provided information is current and correct.

Name
Not Yet Certified

Authorization Date
Not Yet Certified

[Discard Draft](#)



System Account User Guide

ATO Expiration Date (required): Enter the expiration date for your Authority to Operate (ATO). Select the Authorizing Official box confirming you are the authorizing official for the new system account and that the information you provided is current and correct. Select Save or Save and Continue to submit your application for the new system account.

SAM.gov uses your ATO expiration date as your new system account expiration date if the ATO date is less than one year and 30 days from the date your new system account is approved. For example, if you submit a request for a new system account on May 1, 2023 and it is approved on June 1, 2023, and your ATO expiration date is September 1, 2023, the ATO is less than one year and 30 days from the approval date. This means SAM.gov will set your system account expiration date to September 1, 2023.

However, for this same scenario, if your ATO expiration date is October 30, 2024, it is more than one year and 30 days from your new system account approval on June 1, 2023. Because of this, SAM.gov will set your system account expiration date to July 1, 2024, one year and 30 days from the date of your system account approval.

Follow [these instructions](#) to learn about expiration and renewal.

The screenshot shows the 'System Accounts' draft page for a system account named 'Gold Mar3123'. The page includes the following sections:

- Account Details:** Shows status for System Information (green checkmark), Organization Information (green checkmark), Permissions (green checkmark), Security Information (green checkmark), and Authorization (red circle with a question mark). History is listed as '○'.
- Version:** N/A
- Expiration Date:** N/A
- Supporting Documentation:** A note asking to attach ATO documentation. A 'Discard Draft' button is located to the right.
- New Attachments:** A placeholder for dragging files or choosing from a folder. A table lists an attachment: Change Request_Search.docx (77 KB, CLEAN, Remove, Mar 31, 2023 1:49 PM).
- ATO Expiration Date:** A field showing 'Apr 29, 2024' with a calendar icon.
- Authorizing Official:** A checked checkbox confirming the user is the authorizing official, followed by a note: 'I confirm that I am the authorizing official for the requested System Account and certify that all the provided information is current and correct.'
- User Names:** Name: Pranitha systemadmin, Authorization Date: Apr 07, 2023 2:58 pm.





Review

3. Review the information you've entered at any time by selecting the Review button. To return to where you can make edits, Select the Edit button. As a best practice, review your whole application before you submit your new system account request.

The screenshot shows the 'System Accounts' review interface. At the top right, there are 'Edit' and 'Review' buttons; 'Review' is highlighted with a green box. Below the buttons, the account name 'Test0324' is displayed with a status of 'Draft'. On the left, a sidebar titled 'Account Details' lists sections: System Information (green checkmark), Organization Information (green checkmark), Permissions (green checkmark), Security Information (green checkmark), and Authorization (blue outline). The main content area shows 'Current Version' details for 'SYSTEM INFORMATION' and 'ORGANIZATION INFORMATION' sections. Under 'SYSTEM INFORMATION', fields include System Account Name (Test0324), Interfacing System Name and Version (test), and System Description and Function (test). Under 'ORGANIZATION INFORMATION', fields include Organization (GENERAL SERVICES ADMINISTRATION), System Administrators (Latha Ramakrishnan, Parul Patel), and System Managers ((none selected)). The 'PERMISSIONS' section lists various categories like Contract Opportunities (Read Public) and Entity Information ((none selected)), all with blue outlines. At the bottom right are 'Discard Draft' and 'Submit' buttons, with 'Submit' also highlighted with a green box.

4. Select the download arrow in the Authorization section to view your uploaded ATO document.



■ SECURITY INFORMATION

IP Address: 198.198.0.1

Type of Connection: Data Service Extracts

Physical Location: test

Security Official: test
test@gmail.com

■ AUTHORIZATION

Supporting Documentation: Document Upload.doc 

ATO Expiration Date: Apr 29, 2024

I confirm that I am the authorizing official for the requested system account and certify that all of the information provided above is current and accurate.

Authorizing Official: Pranitha systemadmin

Authorization Date: Mar 31, 2023 1:40 pm

Previous Close Save Save and Continue

5. Select Submit to proceed to the Terms of Use.

The Submit button will only be available if:

- The uploaded ATO document is not in “Pending” status in the Virus Scan column.
- If all required fields are complete in every section. Select Review and look for red text alerts indicating missing information. To clear these errors, select Edit and complete the information.



System Account User Guide

[System Accounts](#)

[Edit](#) [Review](#)

Gold Mar3123 • Draft

Account Details

System Information	✓
Organization Information	✓
Permissions	✓
Security Information	✓
Authorization	✓
History	○

Version N/A **Expiration Date** N/A [Discard Draft](#)

Supporting Documentation
Please attach any additional documentation such as the current ATO (Authority to Operate) for the interfacing system, or signed For Official Use Only Terms of Use agreement.

New Attachments
Drag file here or [choose from folder](#)

Document Name	File Size (KB)	Virus Scan	Action	Updated Date
Change Request_Search.docx	77	Pending	Remove	Mar 31, 2023 1:48 pm

ATO Expiration Date
Enter the date that your ATO expires.

Apr 29, 2024

Authorizing Official
 I confirm that I am the authorizing official for the requested System Account and certify that all the provided information is current and correct.



U. S. General Services
Administration



The screenshot shows the 'System Accounts' page for a draft account named 'Gold Mar3123'. On the left, there's a sidebar with 'Account Details' sections: System Information (green checkmark), Organization Information (green checkmark), Permissions (green checkmark), Security Information (green checkmark), Authorization (green checkmark), and History (empty circle). At the top right are 'Edit' and 'Review' buttons; 'Review' is highlighted with a blue border. The main area shows the account name 'Gold Mar3123' and its status as 'Draft'. It includes fields for 'Version' (N/A) and 'Expiration Date' (N/A). Below this is a 'Current Version' section. Under 'SYSTEM INFORMATION', it lists 'System Account Name: Gold Mar3123', 'Interfacing System Name and Version: test', and 'System Description and Function: test'. Under 'ORGANIZATION INFORMATION', it lists 'Organization: GENERAL SERVICES ADMINISTRATION', 'System Administrators: Latha Ramakrishnan, Parul Patel', and 'System Managers: (none selected)'. A green box highlights the 'Submit' button.

6. Review all sections of the Terms of Use (TOU).
7. After reviewing, accept the TOU by entering a *one-time password (OTP)* sent to the email address on your SAM.gov user account.
 - a. Select the Request OTP button to generate a one-time password.
 - b. Check your email and retrieve the password.
 - c. Enter the password into the field.
 - d. Select Continue.
8. If you do not receive a password, select Resend OTP to generate another one-time password.

Note: The one-time password is not the same as your system account password.



X



TERMS OF USE

You have requested access to
Public Information

It is important to read and adhere to the terms of use.

ACCEPTABLE USE POLICY

- I accept the responsibility for the information and U.S. Federal Government system to which I am granted access and will not exceed my authorization level of system access. I understand that my access may be revoked or terminated for non-compliance with Government security policies. I accept responsibility to safeguard the information contained in these systems from unauthorized or inadvertent modification, disclosure, destruction, and use. I understand and accept that my use of the system may be monitored as part of managing the system, protecting against unauthorized access and verifying security problems. I agree to notify the appropriate organization that issued my account(s) when access is no longer required.

PRIVACY ACT STATEMENT

Authority

Executive Order 10450, 9397; and Public Law 99-474, the Computer Fraud and Abuse Act

Principal Purpose

To record names for the purpose of validating the trustworthiness of individuals requesting access to Government systems and information. NOTE: Records may be maintained in both electronic and/or paper form.

Routine Uses

None

Disclosure

Disclosure of this information is voluntary; however, failure to provide the requested information will prevent further processing of this request.

D&B LIMITATION TERMS

The System for Award Management contains data supplied by third party information suppliers, one of which is D&B. In order to frame the terms of permissible use, these definitions are used in this section:

Acquisition

'Acquisition' as used in the term Acquisition purposes is defined in FAR Subpart 2.1, and " means the acquiring by contract with appropriated funds of supplies or



X



TERMS OF USE

**You have requested access to
Public Information**
It is important to read and adhere to the terms of use.

This website contains data supplied by third party information suppliers, including Dun & Bradstreet (D&B). For the purposes of the following limitation on permissible use of D&B data, which includes each entity's DUNS Number and its associated business information, "D&B Open Data" is defined as the following data elements: Legal Business Name, Street Address, City Name, State/Province Name, Country Name, County Code, State/Province Code, State/Province Abbreviation, ZIP/Postal Code, Country Name and Country Code. Entity registration, exclusion, or contract award records in SAM may contain D&B-supplied data. Applicable records containing D&B data include all entity registration records with a last updated date earlier than 4/4/2022, all exclusions records with a created date earlier than 4/4/2022, and all base award notices with an award date earlier than 4/4/2022. These records show the Entity Validation Service (EVS) Source as D&B in outbound data streams.

D&B hereby grants you, the user, a license for a limited, non-exclusive right to use D&B Open Data within the limitations set forth herein. By using this website you agree that you shall not use D&B Open Data without giving written attribution to the source of such data (i.e., D&B) and shall not access, use or disseminate D&B Open Data in bulk, (i.e., in amounts sufficient for use as an original source or as a substitute for the product and/or service being licensed hereunder).

Except for data elements identified above as D&B Open Data, under no circumstances are you authorized to use any other D&B data for commercial, resale or marketing purposes (e.g., identifying, quantifying, segmenting and/or analyzing customers and prospective customers). Systematic access (electronic harvesting) or extraction of content from the website, including the use of "bots" or "spiders", is prohibited. Federal government entities are authorized to use the D&B data for purposes of acquisition as defined in FAR 2.101 and for the purpose of managing Federal awards, including sub-awards, or reporting Federal award information.

GSA assumes no liability for the use of the D&B data once it is downloaded or accessed. The D&B data is provided "as is" without warranty of any kind. The D&B data is the intellectual property of D&B. In no event will D&B or any third party information supplier be liable in any way with regard to the use of the D&B data. For more information about the scope of permissible use of D&B data licensed hereunder, please contact D&B at datuse_govt@dnb.com.

To sign this agreement, authenticate using a one-time password.

Request OTP



X



TERMS OF USE

**You have requested access to
Public Information**
It is important to read and adhere to the terms of use.

This website contains data supplied by third party information suppliers, including Dun & Bradstreet (D&B). For the purposes of the following limitation on permissible use of D&B data, which includes each entity's DUNS Number and its associated business information, "D&B Open Data" is defined as the following data elements: Legal Business Name, Street Address, City Name, State/Province Name, Country Name, County Code, State/Province Code, State/Province Abbreviation, ZIP/Postal Code, Country Name and Country Code. Entity registration, exclusion, or contract award records in SAM may contain D&B-supplied data. Applicable records containing D&B data include all entity registration records with a last updated date earlier than 4/4/2022, all exclusions records with a created date earlier than 4/4/2022, and all base award notices with an award date earlier than 4/4/2022. These records show the Entity Validation Service (EVS) Source as D&B in outbound data streams.

D&B hereby grants you, the user, a license for a limited, non-exclusive right to use D&B Open Data within the limitations set forth herein. By using this website you agree that you shall not use D&B Open Data without giving written attribution to the source of such data (i.e., D&B) and shall not access, use or disseminate D&B Open Data in bulk, (i.e., in amounts sufficient for use as an original source or as a substitute for the product and/or service being licensed hereunder).

Except for data elements identified above as D&B Open Data, under no circumstances are you authorized to use any other D&B data for commercial, resale or marketing purposes (e.g., identifying, quantifying, segmenting and/or analyzing customers and prospective customers). Systematic access (electronic harvesting) or extraction of content from the website, including the use of "bots" or "spiders", is prohibited. Federal government entities are authorized to use the D&B data for purposes of acquisition as defined in FAR 2.101 and for the purpose of managing Federal awards, including sub-awards, or reporting Federal award information.

GSA assumes no liability for the use of the D&B data once it is downloaded or accessed. The D&B data is provided "as is" without warranty of any kind. The D&B data is the intellectual property of D&B. In no event will D&B or any third party information supplier be liable in any way with regard to the use of the D&B data. For more information about the scope of permissible use of D&B data licensed hereunder, please contact D&B at datuse_govt@dnb.com.

Enter your one-time password

You will receive a one-time password by e-mail

<input type="text"/>	Continue	Resend OTP
----------------------	--------------------------	----------------------------





X



TERMS OF USE

You have requested access to
Public Information

It is important to read and adhere to the terms of use.

U.S.C. 6101, Note §2(a)(4)(A).

D&B OPEN DATA

This website contains data supplied by third party information suppliers, including Dun & Bradstreet (D&B). For the purposes of the following limitation on permissible use of D&B data, which includes each entity's DUNS Number and its associated business information, "D&B Open Data" is defined as the following data elements: Legal Business Name, Street Address, City Name, State/Province Name, Country Name, County Code, State/Province Code, State/Province Abbreviation, ZIP/Postal Code, Country Name and Country Code. Entity registration, exclusion, or contract award records in SAM may contain D&B-supplied data. Applicable records containing D&B data include all entity registration records with a last updated date earlier than 4/4/2022, all exclusions records with a created date earlier than 4/4/2022, and all base award notices with an award date earlier than 4/4/2022. These records show the Entity Validation Service (EVS) Source as D&B in outbound data streams.

D&B hereby grants you, the user, a license for a limited, non-exclusive right to use D&B Open Data within the limitations set forth herein. By using this website you agree that you shall not use D&B Open Data without giving written attribution to the source of such data (i.e., D&B) and shall not access, use or disseminate D&B Open Data in bulk, (i.e., in amounts sufficient for use as an original source or as a substitute for the product and/or service being licensed hereunder).

Except for data elements identified above as D&B Open Data, under no circumstances are you authorized to use any other D&B data for commercial, resale or marketing purposes (e.g., identifying, quantifying, segmenting and/or analyzing customers and prospective customers). Systematic access (electronic harvesting) or extraction of content from the website, including the use of "bots" or "spiders", is prohibited. Federal government entities are authorized to use the D&B data for purposes of acquisition as defined in FAR 2.101 and for the purpose of managing Federal awards, including sub-awards, or reporting Federal award information.

GSA assumes no liability for the use of the D&B data once it is downloaded or accessed. The D&B data is provided "as is" without warranty of any kind. The D&B data is the intellectual property of D&B. In no event will D&B or any third party information supplier be liable in any way with regard to the use of the D&B data. For more information about the scope of permissible use of D&B data licensed hereunder, please contact D&B at datuse_govt@dnb.com.

I [Pranitha systemadmin; Mar 24, 2023; 12:21] hereby confirm that I agree to all terms of use

Submit



- After accepting the Terms of Use and selecting “Submit”, you will return to the System Accounts Workspace.

Your submitted account request will appear in the results section with a status (initial status depends on your role and the permissions you selected for the account).

The screenshot shows the SAM.GOV System Accounts workspace. On the left, there's a sidebar with a 'Filter By' section containing 'Keyword' and 'Administrator/Manager' fields, and a 'Status' dropdown menu where 'Pending Approval' is selected. The main area displays a single result: 'Test0324' (test) from 'GENERAL SERVICES ADMINISTRATION' with 'Contract Opportunities' domains. The status is shown as 'Pending Approval'. The top navigation bar includes links for Requests, Notifications, Workspace (which is selected), and Sign Out.

- Continue to [Review Status](#) for more on the approval process of your request.

Reviewing Status

The most current status of a system account can be seen on the [Tier 2 Workspace](#).

Request rejections: If at any point a system account request is rejected, you will receive an email notification and the request will be moved back to draft for editing. You can resubmit the request after you complete edits.

Notifications: All changes to status are recorded in the history of the system account request and automated email notifications about status changes are sent to the submitter, associated system account managers and administrators, and those reviewing the request.

Timeline & follow up: The time required to process each status depends on the type of account (i.e., public data) and the permissions in the request.





- If your status is “Pending Review” check with your System Account Administrator.
- If your status is in “Pending Permissions Review” for more than a couple of business days, you can create an FSD ticket to request a status update on your request.

This is the sequence used to move your request through the approval process:

Step	Status	Description
1	DRAFT	System Account Managers and System Account Administrators can edit the draft.
2	PENDING REVIEW	If the original request was submitted by a System Account Manager, the request is now awaiting approval from the listed System Account Administrators, who will review and approve (or reject) the system’s business need for access.
3	PENDING PERMISSIONS REVIEW	GSA checks the account’s requested data access.
4	PENDING APPROVAL	GSA conducts a security review. If your account is not approved you will be notified via email and your request will not move forward.
5	PUBLISHED	The request has been approved and the account can now be used to access the data as requested.

This concludes this information about how to request a federal system account.

If you need to request a non-federal system account, start with the next section in this guide.

- To learn more about system account passwords, [skip to this step](#).
 - To learn more about system account API keys, [skip to this step](#).
 - To learn more about system account management, [skip to this step](#).



Requesting Non-Federal System Accounts

Remember, there are two types of system accounts: federal and non-federal.

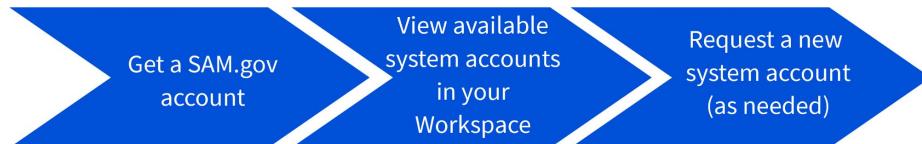
A non-federal system account is for any system managed by an entity or other non-federal organization. As explained in the [permissions section](#) in this guide, non-federal entities may request read permissions of public data.

You can use the [Account Request Preparation Checklist](#) at the end of this guide to help you prepare the information necessary to complete system account processes.

- If you only want to learn about federal system accounts, you can [skip to that section](#) now.

To learn more about non-federal system accounts, continue.

Follow these steps to request your account.



These topics will guide you through these steps:

- [Accessing the System Account Workspace](#)
- [Requesting a New System Account](#)
- [Reviewing Status](#)

- If you know which topic you want to explore, you can skip to it by selecting the topic name linked to that section. If you have never requested a non-federal system account, we recommend starting with the first topic.

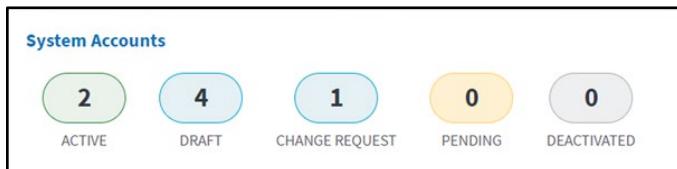


Accessing the System Account Workspace



The first step to requesting a non-federal system account is to **get a SAM.gov user account**. Select “Sign In” on the header of any page, and complete the account form.

After you complete the account setup, you will have access to the *Workspace* where you can manage specific data or items. Your Workspace is tailored to you based on roles, permissions, and personal preferences. To request a non-federal system account, you will need to look for the System Accounts widget.



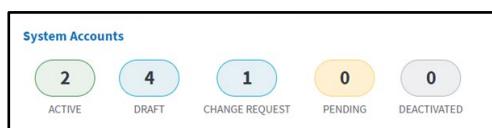
No specific roles or permissions are needed beyond the basic user profile.

View Available System Accounts

Once you have a SAM.gov account, view the system accounts that may be available to you currently:



1. After you have logged in, navigate to your main Workspace from the header on any page.
2. In the System Accounts widget, you will see all the accounts that you have submitted as well as the system accounts for which you are listed as the *Other System Account Holder*. Other System Account Holder is a backup designation in case the primary requester of that system account is unable to access it. Select the System Accounts label from the widget to go to your detailed system accounts view.





3. This page is known as your *Tier 2 Workspace* for system accounts. Once you have created, submitted, or been associated with a System Account, you will be able to see those accounts on this page.

The screenshot shows the 'System Accounts' workspace. At the top, there is a search bar and a 'Sort by' dropdown set to 'Submitted Date Descending'. Below the search bar, it says 'Showing 1 - 25 of 414 results'. There are two account entries:

- AlphaTestUAT6**: Account for internal testing and review of user instructions. Organization: GENERAL SERVICES ADMINISTRATION. Domains: Contract Data, Contract Opportunities, Entity Information, Assistance Listings, Wage Determinations, Reference Data, Federal Hierarchy. Status: Published. Expiration Date: Nov 19, 2022. A red arrow points to the 'Published' status, and a blue circle highlights the 'More' button next to the expiration date.
- test23**: test. Organization: GENERAL SERVICES ADMINISTRATION. Domains: Reference Data. Status: Draft. A blue circle highlights the 'More' button next to the status.

Requesting a New System Account



1. From the Tier 2 system accounts Workspace page, select New Account to start the new system account request process.

The screenshot shows the 'System Accounts' workspace. At the top, there is a search bar and a 'Sort by' dropdown set to 'Title A-Z'. Below the search bar, it says 'Showing 1 - 25 of 414 results'. There are two account entries:

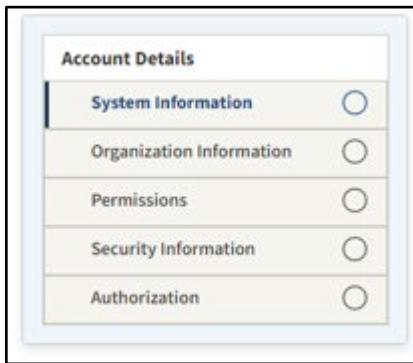
- Organization: GENERAL SERVICES ADMINISTRATION. Domains: None Selected. Status: Draft. A red arrow points to the 'Draft' status.
- Organization: INTEGRATED AWARD ENVIRONMENT(QD). Domains: Contract Opportunities. Status: Draft.

2. On the new account request screens, you can track your progress by viewing the navigation menu. You do not need to go in order of the steps in the menu. You can complete the sections as you like, but all must be completed before you can submit your request. To select a

different section, select the text of the section you want to work on. Choose Save or Save and Continue to save your progress.

To delete a draft new account request, select the Discard Draft button on any of the following screens.

In the menu, when a section is complete, the circle next to the section title will contain a green check mark. If information is missing, the circle will contain a red slash, and by selecting the title, you can view red error text on the screen to see what is missing.



System Information

Enter details for the system account you wish to establish.

- *System Account Name:* Unique name that helps you and others distinguish the account from any other managed by you or others in your organization.
- *Interfacing System Name and Version:* Actual full name of the connecting system and version number.
- *System Description and Function:* The business reason for your system connection. This includes any justification for access to non-public data and any justification for sending data to our system.

Do not select anything for the dropdown boxes labeled “Version” and “Expiration Date” at the top of the page. These are for future development and will not affect your new system account request.

Remember to save your progress by selecting the Save or Save and Continue buttons.



The screenshot shows the 'Untitled System Account' creation form. On the left, a sidebar titled 'Account Details' lists sections: System Information (selected), Entity Information, Permissions, Security Information, and Authorization. The main area is titled 'Untitled System Account' and is marked as 'Draft'. It contains fields for 'Version' (N/A) and 'Expiration Date' (N/A). A 'System Account Name' field is present with the placeholder 'Provide a unique name for your new system account.' A 'Discard Draft' button is located in the top right. Below, there's a section for 'Interfacing System Name and Version' with a note about providing COTS, GOTS, or other product information for security plans. A text area for 'System Description and Function' includes an example about the IRS tracking commitment requests and captures awards, with a character limit of 1000 characters. Another 'Discard Draft' button is at the bottom right. Navigation buttons at the bottom include 'Previous', 'Close', 'Save', and 'Save and Continue'.

Entity Information

Enter the specific entity information for the system account you wish to establish:

- *Entity (optional):* If this connection is for an entity with a current public entity registration, then you can enter that entity here using the entity picker dropdown box. You can enter a single entity with a current, public entity registration. If the entity associated with the system does not have a current public registration, leave this blank.
- *Other System Account Holder:* Required. Enter the email address of another non-federal user who has an account on SAM.gov. Enter the email address they use to sign in to SAM.gov. This user will be considered the joint account holder for this account and will have permission to manage this account. This user will also be the first-level approver for the account once you submit the account. You cannot enter your own email address in this field. You will see a red error message next to the field if you do not enter a valid email address that meets all the



above requirements. The reason you must enter another email address here is so that if, for any reason, you leave your company or lose access to your account, the owner of the other email address can maintain access to the system account for your entity.

Remember to save your progress by selecting the Save or Save and Continue buttons.

The screenshot shows the SAM.GOV System Accounts interface. At the top, there's a navigation bar with links for Home, Search, Data Bank, Data Services, Help, Requests, Notifications, Workspace, and Sign Out. Below the navigation is a breadcrumb trail showing the user is in the System Accounts section. The main content area is titled "March27" and has a status of "Draft". On the left, there's a sidebar with tabs for Account Details (selected), System Information (with a green checkmark), Entity Information, Permissions, Security Information, and Authorization. The Entity Information tab is currently active. In the main body, there's a "Version" dropdown set to "N/A" and an "Expiration Date" field also set to "N/A". A "Discard Draft" button is located in the top right corner. Below these fields is a section for "Entity (Optional)" which contains a note about selecting an entity for validation. There's a dropdown menu for this section. Further down, there's a "Other System Account Holder" section with a note about requiring validation from another user. An "Email" input field is provided for this purpose. At the bottom of the form are several buttons: "Previous" (disabled), "Close", "Save" (disabled), and "Save and Continue" (highlighted with a blue border).

Permissions

Select specific permissions for the system account you wish to establish. Select at least one permission.

Choose the permissions from the list that you want to request. Review the previous section titled "[Permissions for Data Access](#)" and [Appendix A: Domain Roles and Permissions](#) to identify the specific permission requirements for your system in advance of making your request. If the requested permission is not properly justified, the account request will be rejected.

Selecting "Terms of Use" will open a popup window that displays the full text of the terms of use you will be asked to acknowledge and agree to upon system account submission.

Remember to save your progress by selecting the Save or Save and Continue buttons.



The screenshot shows the 'System Accounts' draft creation page. At the top, there's a navigation bar with links for Home, Search, Data Bank, Data Services, and Help. To the right are links for Requests, Notifications, Workspace (which is underlined), and Sign Out. Below the navigation is a breadcrumb trail showing the user is in the 'System Accounts' section. On the right side of the header are 'Edit' and 'Review' buttons. The main content area starts with a 'Draft' status indicator and a date 'March27'. It includes sections for 'System Information' (checked), 'Entity Information' (checked), 'Permissions' (radio button), 'Security Information' (radio button), and 'Authorization' (radio button). A 'Discard Draft' button is located in the top right of this section. Below these are sections for 'Contract Opportunities' (checkbox checked, labeled 'Read Public'), 'Entity Information' (checkbox unchecked, labeled 'Read Public'), 'Federal Hierarchy' (checkbox unchecked, labeled 'Read Public'), 'Assistance Listings' (checkbox unchecked, labeled 'Read Public'), and 'Reference Data' (checkbox unchecked, labeled 'Read Public'). A 'Discard Draft' button is also present here. At the bottom are navigation icons for Previous, Close, Save (with a checkmark), and Save and Continue.

What do the white and gray checkboxes mean?

White boxes indicate permissions that are available to choose in the domain they are listed under.

Gray boxes indicate permissions that are not available to choose in the domain they are listed under.

Security Information

Enter the specific security information for the system account you wish to establish:

- **IP Address:** The specific external Internet Protocol (IP) address or addresses for the system connecting. All system-to-system requests you make between the system and SAM.gov via the system account must come from one of the IP addresses you list. If the IP is masked by Classless Inter-Domain Routing (CIDR), enter the range here. Press your keyboard's Enter key to save your entry. If you do not press Enter, SAM.gov will not save your information.



- *Type of Connection:* Any connection the system will use should be selected, e.g., REST API.
- *Physical Location:* The primary physical location of the system.
- *Security Official Name and Email:* Your entity's System Security Officer (ISSO) or other security personnel (NOT the GSA security reviewer). List first and last names and an email address where they can be contacted.

Remember to save your progress by selecting the Save or Save and Continue buttons.

System Accounts [Edit](#) [Review](#)

Draft March27

Account Details
System Information ✓
Entity Information ✓
Permissions ✓
Security Information ○
Authorization ○

IP Address
Add the IP address(es) used by your system and select Enter key. All system to system requests must come from one of these IP addresses. The address may include a CIDR addresses.

Type of Connection
Provide one or more connection types for this system account.

Physical Location
Provide the physical location of the interfacing system.

Security Official
Provide the name and email address of the individual responsible for the security of the interfacing system (the ISSO, for example).

Name

Email

[Discard Draft](#)

 [Save and Continue](#)

Authorization





System Account User Guide

Attach the specific authorization for the system account you wish to establish. The supporting documentation is optional for non-federal system accounts. If you choose to upload documents, they should be for official documentation showing the system meets a prescribed set of security and privacy standards.

System Accounts [Edit](#) [Review](#)

March27 • Draft

Account Details

System Information	✓
Entity Information	✓
Permissions	✓
Security Information	✓
Authorization	✓

Version N/A Expiration Date N/A [Discard Draft](#)

Supporting Documentation
Please attach any additional documentation such as the current ATO (Authority to Operate) for the interfacing system, or signed For Official Use Only Terms of Use agreement.

New Attachments
[Drag file here or choose from folder](#)

Document Name	File Size (KB)	Virus Scan	Action	Updated Date
No Attachments				

Authorizing Official
 I confirm that I am the authorizing official for the requested System Account and certify that all the provided information is current and correct.

Name
Pranitha alpha admin

Authorization Date
Mar 27, 2023 1:56 pm

[Discard Draft](#)

- The “Review” button will appear on the screen when you have completed all sections. Before final submission, review the application by selecting the “Review” button.
- Select “Edit” to change or update any section.
- Select the download button to download and save copies of the optional documents you submitted (optional).
- After all sections are complete, the “Submit” button will be available on the screen. Choose “Submit” to proceed to the Terms of Use section.



System Accounts [Edit](#) [Review](#)

Account Details • Draft
March27

System Information	✓
Entity Information	✓
Permissions	✓
Security Information	✓
Authorization	✓

Version N/A Expiration Date N/A [Discard Draft](#) [Submit](#)

Current Version

SYSTEM INFORMATION

System Account Name: March27
Interfacing System Name and Version: test
System Description and Function: test

ENTITY INFORMATION

Entity(Optional): PERATON INC.
Other System Account Holder: Pranitha Alpha No role
paileni.r+alpha@gmail.com

PERMISSIONS

Contract Opportunities: Read Public
Entity Information: (none selected)
Federal Hierarchy: (none selected)
Assistance Listings: (none selected)
Reference Data: (none selected)

SECURITY INFORMATION

IP Address: 198.198.0.1
Type of Connection: Data Service Extracts

8. After selecting “Submit,” you will be routed to accept the terms of use. You must review all sections included in the terms of use document.
9. At the end of the review, you must accept the terms of use through a *one-time password (OTP)* sent to the email address of your user account.



The screenshot shows the SAM.gov Terms of Use page. At the top is the SAM.gov logo. Below it is a section titled "TERMS OF USE" with the sub-section "ACCEPTABLE USE POLICY". A checkbox is present with the following text: "I accept the responsibility for the information and U.S. Federal Government system to which I am granted access and will not exceed my authorization level of system access. I understand that my access may be revoked or terminated for non-compliance with Government security policies. I accept responsibility to safeguard the information contained in these systems from unauthorized or inadvertent modification, disclosure, destruction, and use. I understand and accept that my use of the system may be monitored as part of managing the system, protecting against unauthorized access and verifying security problems. I agree to notify the appropriate organization that issued my account(s) when access is no longer required." Below this is a "PRIVACY ACT STATEMENT" section, which includes "Authority" and mentions "Executive Order 10450, 9397; and Public Law 99-474, the Computer Fraud and Abuse Act".

10. After accepting the terms of use, you will be returned to the SAM.gov home page.

Return to your workspace and select the System Account Widget. The submitted account request will appear in the results section with a status of “Pending Review.” Continue to the “Review Status” section below for more on the workflow steps the request will go through.

After this step, your request has been submitted and will go into an approval workflow.

Reviewing Status

When the GSA Security Administrator approves your new system account request, the expiration date will be set to one year and 30 days from the date when the IAE PMO approved your request. [Follow these instructions to learn about expiration and renewal.](#)

The most current status of a system account can be seen on the Tier 2 Workspace.

Request rejections: If at any point a system account request is rejected, you will receive an email notification and the request will be moved back to draft for editing. You can resubmit the request after you complete edits.

Notifications: All changes to status are recorded in the history of the system account request and automated email notifications about status changes are sent to the submitter, associated system account managers and administrators, and those reviewing the request.

Timeline & follow up: The time required to process each status depends on the type of account (i.e., public data) and the permissions in the request.

- If your status is “Pending Review” check with your System Account Administrator.
- If your status is in “Pending Permissions Review” for more than a couple of business days, you can create an FSD ticket to request a status update on your request.



This is the sequence used to move your request through the approval process:

Step	Status	Description
1	DRAFT	The user who submitted the account and the Other System Account Holder listed on the account can edit the draft.
2	PENDING REVIEW	The Other System Account Holder listed on the account will review and approve (or reject) the system's business need to access the data requested in the format requested.
3	PENDING PERMISSIONS REVIEW	GSA checks the account's requested data access.
4	PUBLISHED	The request has been approved and the account can now be used to access the data as requested.

All changes to status are recorded in the history of the system account request and email notifications to the submitter, the Other System Account Holder, and those reviewing are sent automatically.

This concludes this information about how to request a non-federal system account.

To learn more about system account passwords, [skip to this step](#).

To learn more about system account API keys, [skip to this step](#).

To learn more about system account management, [skip to this step](#).



Managing System Accounts

You'll need to take action periodically to manage your system account and system account API key. Proper management will help ensure you can use it to access information on an ongoing basis. The following topics will help both federal system account and non-federal system account holders with these management tasks:

- [Getting a System Account Password](#)
- [Resetting a System Account Password](#)
- [About System Account API Keys](#)
- [Getting a System Account API Key](#)
- [System Account API Key Rotation](#)
- [Tips for System Account API Key Rotation](#)
- [Other System Account Management Tasks](#)
- [Editing System Accounts](#)
- [Requesting a Rate Increase](#)
- [Renewing System Accounts](#)
- [System Account Deactivation](#)

You can use the [Account Management Checklist](#) at the end of this guide to help you manage your system account throughout the year.

About System Account Passwords

Do you need a system account password? Yes. You will use it for two functions: accessing your system account, and connecting to APIs (where required).

Connecting to APIs: For your federal or non-federal system to connect, you may need a *system account password*, a *system account API key*, or both. Different APIs may require a password in addition to a key, while others may not.

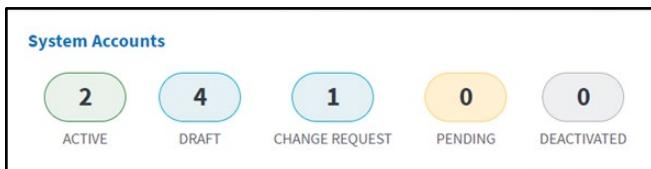
Each API has its own requirement outlined at open.gsa.gov. For example, the Contract Opportunity Interface API requires the user to pass both the System Account Password and the API Key, whereas, one of the Entity domain APIs requires just the API key and not the password. You can view the individual requirements for APIs at open.gsa.gov/api. Select “View API Documentation” for APIs you want to connect to using your system account.

Accessing your system account: You do not need to have a password to generate a replacement API key; that happens automatically in [API key rotations](#). However, you do need to keep your password up to date so that you can access your system account and view your API key.



Getting a System Account Password

1. Log in and navigate to your Workspace from the header of any SAM.gov page.
2. Select System Accounts from the widgets to view your system account details.



3. Navigate to the system account you want to set a password for. Select the name of the system account, which will open the account details page. The account details page includes all the information about the account that you provided when requesting it, as well as a place to establish and maintain a password.

The screenshot shows a list of system accounts. The first result is highlighted with a red arrow. The account details include:
Organization: GENERAL SERVICES ADMINISTRATION
Domains: None Selected
Status: Draft

4. On the account details page, scroll to System Account Password to create a password for the account. For security reasons, the password should meet the following requirements:
 - Be at least 12 characters
 - Have at least 1 uppercase character
 - Have at least 1 lowercase character
 - Have at least 1 numeric digit
 - Have at least 1 special character: !@#\$%^&*_+
 - Should not contain part of the System Account name
 - Should not be a common or generic password
 - Should not be one of the past 24 passwords that were used on the account



System Account Password

New Password Required

Confirm Password Required

Show Password

Passwords must:

- Be at least 12 characters
- Have at least 1 uppercase character
- Have at least 1 lowercase character
- Have at least 1 numeric digit
- Have at least 1 special character: !@#\$%^&*-+

→ **Save**

5. Once your chosen password meets the parameters, select Save. A success message will appear, and options to reset the password will be displayed for future password changes.

System Account Password

Success ← ×

Password has been successfully set!

Select one of the options below

Reset Password Forgot Password

New Password Required

Confirm Password Required

Show Password

Passwords must:

- Be at least 12 characters
- Have at least 1 uppercase character
- Have at least 1 lowercase character
- Have at least 1 numeric digit
- Have at least 1 special character: !@#\$%^&*-+

→ **Save**

Resetting a System Account Password

To continue using the system account, you must reset the password on the account every 90 days.

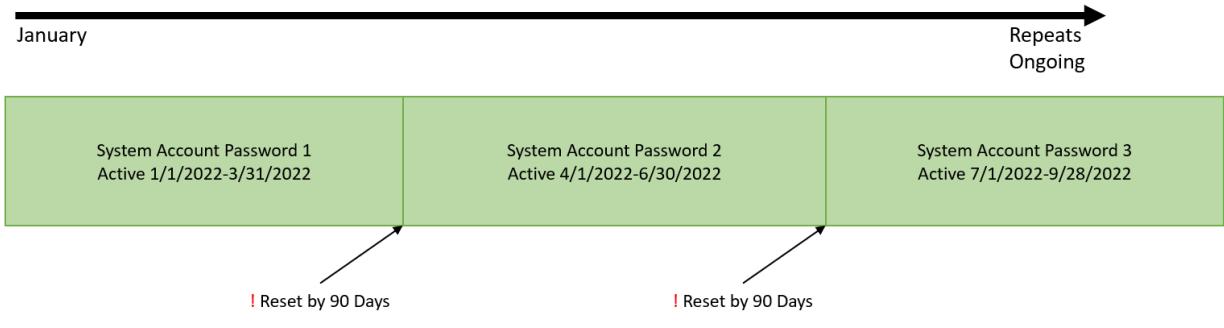
Note: System account passwords and system account API keys expire and rotate on different schedules. Resetting your password does not generate a new key



(keys are auto-generated). Please note that if your password has expired, that means you can't use it to view your system account or API key (see below). Also, APIs which are required by open.sam.gov to use both a key and a password will not be able to connect to SAM.gov. If this happens, you must resolve either your expired password, your replacement API key, or both, depending on the timing of your system account. You will receive email reminders for both of these activities throughout your use of your system account. See the [troubleshooting](#) guidance in the appendix for help with this.

Example:

For a System Account Requested on January 1, 2022, the Password Reset cycle looks like this.



You will receive notifications prior to the expiration of the password that will contain a link to the system account details page where you can reset the account. You can also sign in to SAM.gov and navigate to your system account details page from your Workspace.

donotreply@sam.gov

Mon, Oct 5, 5:15 AM (2 days ago) star back three dots

to [REDACTED]

[REDACTED]

The password on your system account, [REDACTED] at [REDACTED], will expire in 11 day(s). If the password expires, your system account will not be able to connect. Please use the Reset/Forgot Password option and reset the password to continue using the system account.

By signing in you can see your system account [here](#).

If you have additional questions, please review the Learning Center [here](#).

If you feel this email was sent in error please contact your administrator.

This email was sent from [alpha.SAM.gov](#)



- Follow the first steps for [Getting a System Account API Password](#) to navigate to the system accounts details page. Locate the password section and select either the Reset Password or Forgot Password option.

System Account Password

Select one of the options below

Reset Password **Forgot Password**

Current Password *Required*
.....

New Password *Required*
.....

Confirm Password *Required*
.....

Show Password

Passwords must:

- Be at least 12 characters
- Have at least 1 uppercase character
- Have at least 1 lowercase character
- Have at least 1 numeric digit
- Have at least 1 special character: !@#\$%^&*-+

Save →

- a. Use Reset Password if you know the current password on the account. Enter your current password, the new password, and confirm the new password. Select Save to complete the process.

System Account Password

Select one of the options below

Reset Password **Forgot Password**

Current Password *Required*
.....

New Password *Required*
.....

Confirm Password *Required*
.....

Show Password

Passwords must:

- Be at least 12 characters
- Have at least 1 uppercase character
- Have at least 1 lowercase character
- Have at least 1 numeric digit
- Have at least 1 special character: !@#\$%^&*-+

Save →



- b. Use Forgot Password if you do not know the current password on the account. First, select Forgot Password to receive an OTP. This will send an email to the signed-in user email.

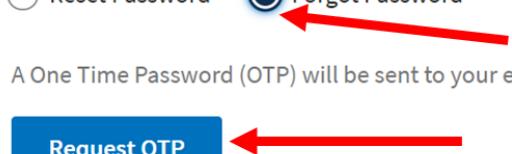
System Account Password

Select one of the options below

Reset Password Forgot Password

A One Time Password (OTP) will be sent to your email

Request OTP



- c. Enter this OTP into the prompt, along with the new password of your choice. Confirm the new password and select Save.

System Account Password

Select one of the options below

Reset Password Forgot Password

One Time Password (OTP)

Enter the One Time Password you received in your email

Did something go wrong? [Request again](#)

New Password Required

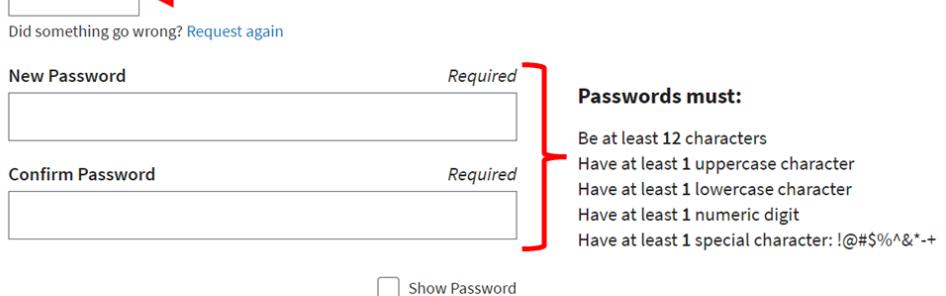
Confirm Password Required

Show Password

Passwords must:

Be at least 12 characters
Have at least 1 uppercase character
Have at least 1 lowercase character
Have at least 1 numeric digit
Have at least 1 special character: !@#\$%^&*-+

Save



2. Once you receive a success message, your password has been changed and you can use it.

This concludes the information you need to know about system account passwords.



About System Account API Keys

API keys allow your system to connect to SAM.gov to send and/or receive data. To connect, you must input a system account API key into the system that you want to connect to SAM.gov. You need to have an active key from your SAM.gov system account in your system at all times so that it can perform the calls that are allowable based on the [type connection and rate limits](#) you have. Once you input an API key, it will be good until that key rotates, at which point you must switch out the keys in order to maintain your connection. You can learn more about [system account API key rotation cycles](#) in this guide.

Getting a System Account API Key

If this is a new system account, generate your first API key using the following steps. Future API keys will be auto-generated on a rotating basis. You can read more about [API Key rotation](#) below.

1. Sign in to your system account details page. Locate the System Account API Key section. Select Generate API Key.

System Account API Key

System Account Application Programming Interface (API) key is required to access and use available APIs on SAM.gov

Generate API Key

2. Enter your system account password and select Submit.

Enter password

Please enter your System Password to see the API key

Show Password

Submit

3. Your password will be validated to ensure that it matches the password on the account. When the validation passes, the API key displays on the screen.



The API key will be hidden when you navigate to this page in the future. To display the key, select the eye icon and enter your system account password to view the key.

System Account API Key

System Account Application Programming Interface (API) key is required to access and use available APIs on SAM.gov

Expires in 89 days



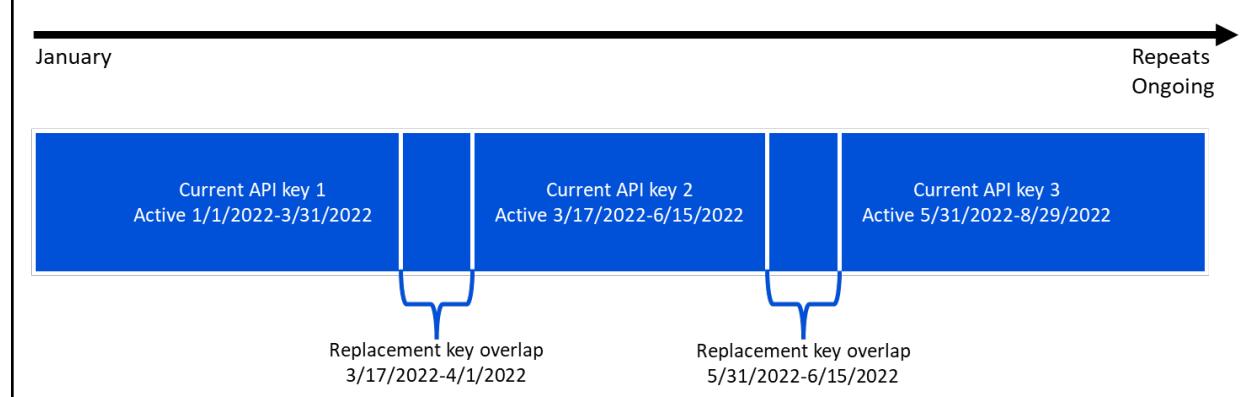
Input your first system account API key into your system so that it can make successful calls to SAM.gov.

System Account API Key Rotation

For security reasons, system account API keys rotate every 90 days. A new replacement key will be generated for you before your current key goes out of date (*rotation*). Here's what happens:

Example:

For a System account API key requested on January 1, 2022, the API Key Renewal Cycle looks like this.

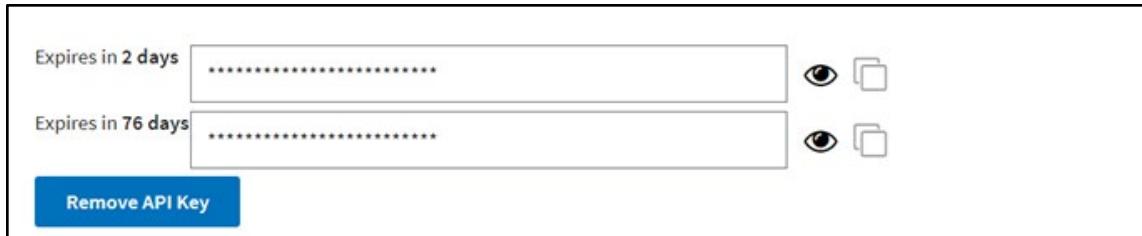


- You will receive a series of several email notifications starting 15 days prior to when your current system account API key goes out of date, notifying you of the upcoming rotation.
Please read all emails about your system accounts so you do not miss important messages!

- 15 days before your current key goes out of date, a replacement system account API key will auto-generate and will appear in the Public API Key section of your System Account Details page.

- You should retrieve your replacement API key as soon as possible after it is auto-generated. Replace the current key in your system that connects through the system account. Both the replacement and current key will work during the 15-day window before expiration.
- The current key will expire at midnight at the end of the 14th day, and the replacement key will become the current key at that point. Only the new, current key will be visible, until it has 15 days until rotation.

When your system account API key is in the 15-day rotation period, the System Account API Key section will display this:



A screenshot of a user interface showing two API keys in a rotation cycle. The first key, "Expires in 2 days", is currently active and shown in a larger font. The second key, "Expires in 76 days", is inactive and shown in a smaller font. Both keys have copy and paste icons next to them. A blue button labeled "Remove API Key" is located at the bottom left.

When your system account API key is not in the 15-day rotation period, you will see only one key and the number of days until expiration.



A screenshot of a user interface showing a single API key. The key "Expires in 39 days" is displayed in a large font. To its right are copy and paste icons. Below the key is a blue "Remove API Key" button.

API Key Rotation Tips for System Accounts

- **You do not need to do anything to request a replacement key/ API key rotation.** The replacement key is auto-generated as part of the system account API key rotation workflow.
- Your only task for API Key rotations is to **view and use the key that is active** during the time period when you want to connect through your API. **You must trade your current key in your system for the new (replacement) key generated in your system account details before the current one goes out of date.** During the 15-day rotation period, you may use either key to connect through API, although best practice is to exchange the keys as soon as the replacement one is generated.
- **Your password expiration, system status, and API rotation cycles are not connected.** Changing your password will not cause the API key to be rotated (these are automatically

generated on their own schedule). However, changing your password in a timely way will ensure you can view your system account page at all times, including when your API Key rotates. Your system account must be approved and in active status so that the auto generation cycle knows to generate an API key for it on the prescribed schedule.

- System API Key rotation cycles will trigger a series of reminder emails to you. The purpose of these emails is to remind you to retrieve your new (replacement) key and replace your current key in your system. **You can disregard emails for System Account API rotations once you have retrieved your replacement key.** Our notification system does not know when you have retrieved your replacement key, so you can expect to continue receiving emails even after you have exchanged API keys as instructed.
- In the unlikely event that your key goes out of date and a replacement key has not been generated, **you can select Generate API Key on your account page to manually generate a key.** This option is only available after your current key goes out of date. Although this is not a common problem, if you must manually generate a new API Key after your current one goes out of date, please [report this issue to the FSD](#) so they can investigate how to ensure future auto-generation occurs on time.

You can view solutions to the top common issues in [For More Help](#) at the end of this guide. For comprehensive FAQs, please search [fsd.gov](#).

This completes the information about how to establish and rotate system account API keys.

Other System Account Management Tasks

Changing System Accounts

After publication of a system account, you can submit a change request for any system account details. Change requests will go through a review process similar to the original submission. You can review that sequence in the Review Status sections for [federal](#) or [non-federal](#) system accounts.

System account holders can edit several areas in their system accounts. This list includes the type of approval required for each section:

Section	Change Conditions
System Information	<ul style="list-style-type: none">• System Description and Function can be edited without review
Organization Information	<ul style="list-style-type: none">• System Account Administrators can be edited without review

	<ul style="list-style-type: none">• System Managers (Operations) can be edited without review
Permissions	<ul style="list-style-type: none">• Public Permissions can be edited without review• Non-public permissions (e.g. Sensitive, FOUO, DoD) can be edited and requires full review by IAE PMO Administrator and GSA Security Approver; user must provide justification for non-public permission requests
Security	<ul style="list-style-type: none">• IP Addresses can be edited and requires review by GSA Security Approver; user must provide justification along with any IP changes• Type of Connection can be edited and requires review by GSA Security Approver• Physical Location can be edited without review• Security Official can be edited without review
Supporting Documentation	<ul style="list-style-type: none">• Supporting Documentation can be edited and requires review by GSA security approver; user must provide justification if updating an Authority to Operate (ATO); user cannot delete an existing ATO• Certification cannot be edited; user must recertify

Updating Your System Account Points of Contact

You can update your points of contact on your System Account without a GSA security review. If you need to update your System Administrators or System Managers, select the actions menu on the system account you want to update, select “Update/Renew, and select the “I would like to update my point of contact” option.



The screenshots illustrate the SAM.gov System Accounts interface. The top screenshot shows a list of 414 results, with the first two accounts listed: 'AlphaTestUAT6' (Published, Nov 19, 2022) and 'test23' (Draft). The bottom screenshot shows a single account named 'TEsting TEST' (Organization: INTEGRATED AWARD ENVIRONMENT(QD), Domains: Contract Opportunities, Entity Information). A context menu is open over this account, with the 'Delete' option highlighted by a blue circle.

What would you like to update?

I would like to update my points of contact

Points of contact for your system account are part of your organization's information. They include

- System Administrators
- System Managers

Updates to your points of contact do not require a GSA security review.

I would like to update / renew my entire system account

Updates to your system account require a GSA security review.

Cancel

Update

Submitting a New System Account Change Request

Updates other than updating your points of contact, may require a GSA security review.

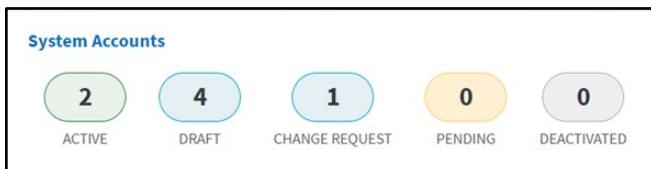
To start an update:

1. Sign in to SAM.gov with the account associated with the system account you want to change. Federal users must have a System Account Administrator or System Account Manager role for the account to initiate the change.





2. Navigate to your Workspace from the header on any page.
3. Select the System Accounts widget.



4. Use any of the filters to search your system accounts for the account you want to update.

The screenshot displays the System Accounts page with the following details:

- Filter By:** Keyword: Gold
- Sort by:** Submitted Date Ascending
- Showing 1 - 6 of 6 results:**
- GoldmgrTest**
GoldmgrTest
Organization: GENERAL SERVICES ADMINISTRATION
Domains: Contract Opportunities
Status: Published (May 11, 2022)
- GoldJune15Test**
GoldJune15Test
Organization: GENERAL SERVICES ADMINISTRATION
Domains: Contract Opportunities
Status: Published (Dec 1, 2022)
- GoldMay17Test**
GoldMay17Test
Organization: GENERAL SERVICES ADMINISTRATION
Domains: Contract Opportunities
Status: Published (Aug 3, 2022)
- Gold test 1**
test
Organization: GENERAL SERVICES ADMINISTRATION
Domains: Contract Opportunities
Status: Published (Apr 8, 2023)
- GoldMay4Test**
GoldMay4Test
Organization: GENERAL SERVICES ADMINISTRATION
Domains: Contract Opportunities
Status: Published (Apr 8, 2023)
- GoldJan12Test**
GoldJan12Test_april
Organization: 0123 PI DET DET AA REAR DET
Domains: Contract Opportunities
Status: Published (Apr 10, 2023)



5. Select Update/Renew from the Actions dropdown menu.

The screenshots illustrate the 'System Accounts' interface. The top one shows a list of accounts with sorting and filtering options. The bottom one shows a single account with its details and a modal for actions like Update/Renew.

6. Select, "I would like to update/renew my entire system account."

What would you like to update?

I would like to update my points of contact

Points of contact for your system account are part of your organization's information. They include

- System Administrators
- System Managers

Updates to your points of contact do not require a GSA security review.

I would like to update / renew my entire system account

Updates to your system account require a GSA security review.

Cancel

Update

7. Provide your desired changes by selecting from the topics in the menu and completing all required fields.
8. Federal System Accounts only: Once you enter your changed information, upload the most recent, unexpired ATO document and the ATO expiration date.
9. Choose the Review tab and select Submit. If you are not ready to submit the change request yet, you can complete the submission process later by [editing your change request](#).





10. Complete the Terms of Use, making sure to check all the boxes as required.

SAM.GOV®

TERMS OF USE

You have requested access to
Sensitive Information
It is important to read and adhere to the terms of use.

ACCEPTABLE USE POLICY

I accept the responsibility for the information and U.S. Federal Government system to which I am granted access and will not exceed my authorization level of system access. I understand that my access may be revoked or terminated for non-compliance with Government security policies. I accept responsibility to safeguard the information contained in these systems from unauthorized or inadvertent modification, disclosure, destruction, and use. I understand and accept that my use of the system may be monitored as part of managing the system, protecting against unauthorized access and verifying security problems. I agree to notify the appropriate organization that issued my account(s) when access is no longer required.

PRIVACY ACT STATEMENT

Authority
Executive Order 10450, 9397; and Public Law 99-474, the Computer Fraud and Abuse Act

Principal Purpose
To record names for the purpose of validating the trustworthiness of individuals requesting access to Government systems and information. NOTE: Records may be maintained in both electronic and/or paper form.

Routine Uses
None

Disclosure
Disclosure of this information is voluntary; however, failure to provide the requested

11. Submit the Terms of Use.

Here's what to expect once you have requested system account changes:

- Once the changes have been approved, the account will inherit the same system account password and API key as the original account. In other words, you will not need to reset the account password or retrieve a renewed API key until they reach the next scheduled expiration or renewal period.
- Once you submit the change request, your account will progress to the next stage of approval. Please review the steps in the Reviewing Status sections for [federal](#) and [non-federal](#) system accounts.
- After your change request is approved, the old account will be deactivated, and a new, approved copy of the account will replace it. You may see a deactivated account of the same system account name as well as your new, updated system account that is active. This is normal. You can continue using the new account and leave the deactivated account alone, or you can delete the deactivated account.



Editing an Existing Change Request

If you started a change request and saved it, you can come back to the request and edit or finish it any time.

1. Sign in to SAM.gov and go to your Workspace.
2. Locate the System Accounts widget and select the Change Request bubble.

The screenshot shows the SAM.gov workspace interface. On the left, there's a 'Workspace' section containing 'Collective Bargaining Agreements' (with a 'Create CBA' button) and 'User Directory' (with a 'Bulk Update' button). In the center, there's a 'System Accounts' section with five circular filters: 'ACTIVE' (142), 'DRAFT' (113), 'CHANGE REQUEST' (12, highlighted with a red border), 'PENDING' (10), and 'DEACTIVATED' (45). To the right, there's a 'Profile' sidebar for 'Latha Ramakrishnan' (latha.ramakrishnan+alphasa@gsa.gov) from 'GENERAL SERVICES ADMINISTRATION Department'. It includes links for 'Downloads', 'Saved Searches', and 'Following'. Below the profile is a 'Pending Requests' section stating 'No pending requests' and a 'See All' link. At the bottom, there's a 'Notifications' section with a warning message about this being a TEST site.

On the screen that opens, notice the system accounts with the status “Change Request.” You can use the filters to choose which accounts to view. The status filter for “Change Request” will be selected automatically because you chose the Change Request bubble. If you arrived on this page by selecting another bubble, you can use the filter to view those with a change request status.

3. Select the name of the system account with the change request you want to edit.



The screenshot shows the SAM.GOV System Accounts page. On the left, there's a filter sidebar with a 'Keyword' field containing 'GOLD' and a 'Status' section where 'Change Request' is selected. The main area displays two account entries:

- Gold Backup test 5**: Status is set to 'Change Request'.
- GoldJune15Test**: Status is set to 'Change Request'.

A red box highlights the 'Change Request' status for both accounts. A red arrow points from the text 'Click Here' to the status dropdown menu for the first account.

4. Edit the information in your change request by choosing from the menu on the left of the request screen and entering all required information.
5. Select the Review tab, then select Submit.
6. Complete the Terms of Use, making sure to check all the boxes as required.
7. Submit the Terms of Use.

For what to expect after making changes, please review the end of the [Submitting a New System Account Change Request](#) section.

You cannot edit a change request after it has been submitted. Once the request is submitted, it will go for review and cannot be edited.

A change request can be rejected by the approver, or deleted by the person who created the account or the system account administrator. If you need to edit a change request after you have submitted it, delete it and [begin a new change request](#).

Requesting a Rate Increase

[Default rates](#) are listed in the first section of this guide. Remember, only federal users of federal system accounts can request a rate increase. If you are not a federal user, or if you are using an individual account API key, your accounts are not eligible to be considered for this exception.

Rate increases are rare exceptions. Please make and document all attempts to optimize your current API calls to lower the amount of data being called; use smart query; or use extracts from SAM.gov data services to get the data you need without requesting a rate increase exception.

To request a rate increase, submit your request through FSD. Include all of the following information:

- System account user name
- System account email
- Latest system account API key
- How many API calls are you using currently and what is the anticipated future need
- Specify if the need for increase is temporary
- All endpoints, e.g. entity information, that are impacted by the increase
- Business justification for the rate increase

Rate increases will be handled on a case-by-case basis.

Renewing System Accounts

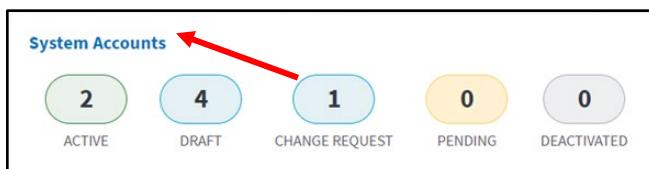
For security purposes, GSA annually renews system accounts to verify that the details of the account, agreements, and points of contact (POCs) are kept current and accurate. **Note:** This is not the same as rotating your API key.

For new system accounts, the account's expiration date will be set to one year from the date of final approval. **Note:** If you submit a change request to your account, the account's expiration date will be changed to one year from the date of final approval of the change request.

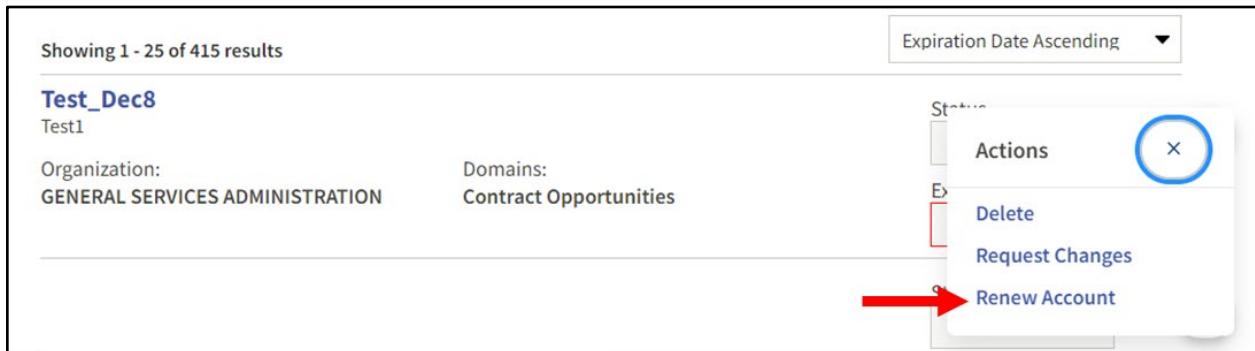
You will receive email notifications starting 30 days prior to the expiration date of the account to remind you to renew your account.

To renew a System Account:

1. Sign in to SAM.gov with the account associated with the system account.
2. Navigate to your Workspace from the header on any page.
3. Select System Accounts from the widgets to go to your Tier 2 Workspace for System Accounts.



4. Use any of the filters to search your system accounts for the account that needs to be renewed. Alternatively, you can select the link provided in the email notification that you received to view the details of the System Account that needs to be renewed.
5. In the Actions dropdown menu, you will have an option to Renew Account only when your account is within 60 days of needing to renew. Select this option to renew your account



The screenshot shows a list of 415 results for system accounts. One account is highlighted: **Test_Dec8**. The account details are: Organization: GENERAL SERVICES ADMINISTRATION, Domains: Contract Opportunities. To the right, a context menu is open under the heading 'Actions'. The menu items are: Status (disabled), Delete (disabled), Request Changes (disabled), and Renew Account. A red arrow points to the 'Renew Account' button.

Selecting Renew Account will allow you to review the account details and submit the system account renewal for approval. If you wish to edit the details for any of the sections, you can select the edit button to make changes and then submit for approval.

You will receive a notification in your email when the account receives final approval or rejection. When you sign in to SAM.gov again and look in your system accounts, you will notice that the expiration date has been extended another year and the account is renewed.

Downloading System Accounts Summary

You can download a CSV file with information about each of your system accounts. The data includes:

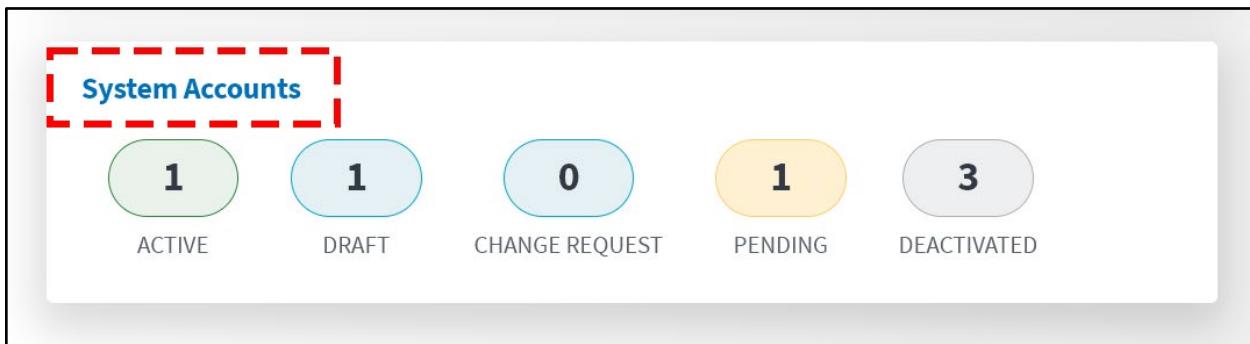
System Account Name	System Account Managers	Authorizing Official Name
System Account Status	Contract Opportunities	Authorization Date
Interfacing System Name and Version	Permissions	Submitted Date
System Description and Function	Entity Information Permissions	Submitted By
Department Name	Federal Hierarchy Permissions	System Account Expiration Date
Agency Name	Assistance Listings Permissions	Date
Office Name	Reference Data Permissions	ATO Expiration Date
System Account Administrators	Type of Connection	Last Updated Date
	Physical Location	Account Type
	Security Official Name	Last Decision Comment

For security purposes, your password and IP address are not included in the download.

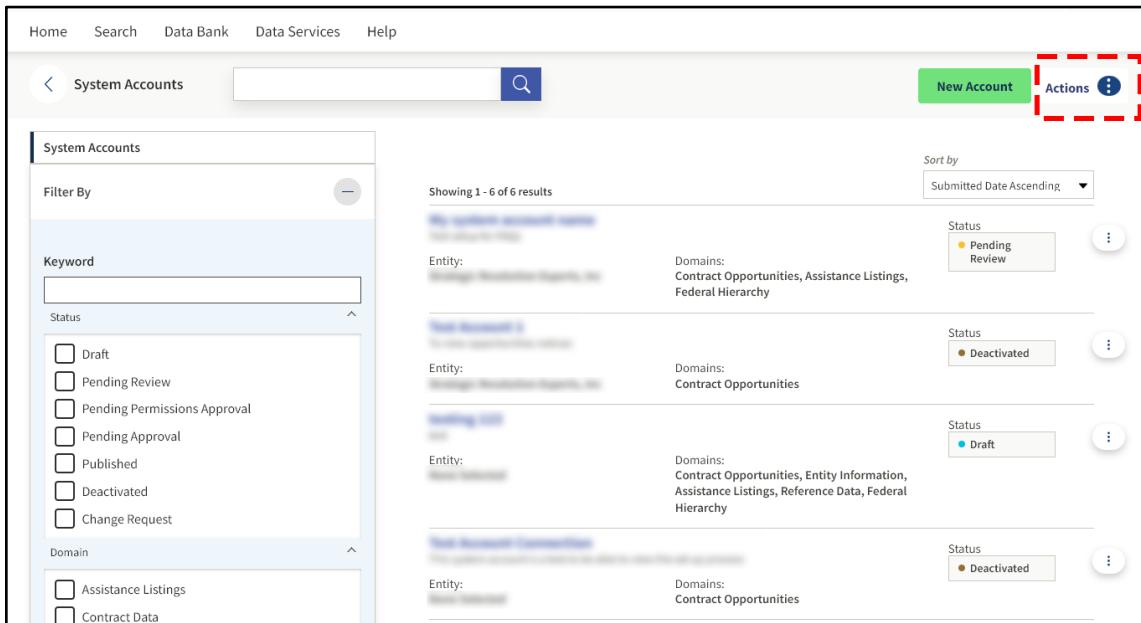


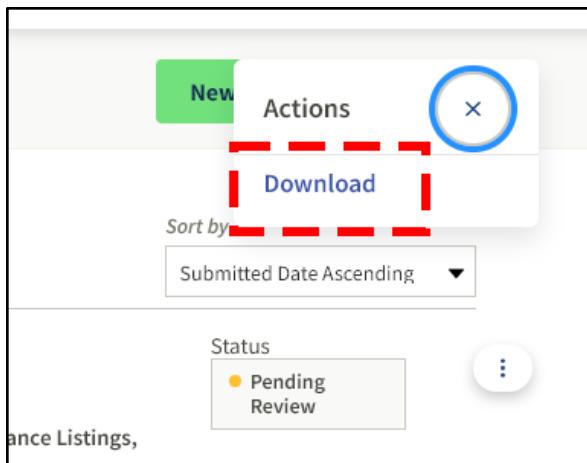
To download a summary of your system accounts, follow these steps:

1. In the Workspace, select the title of the System Accounts widget.

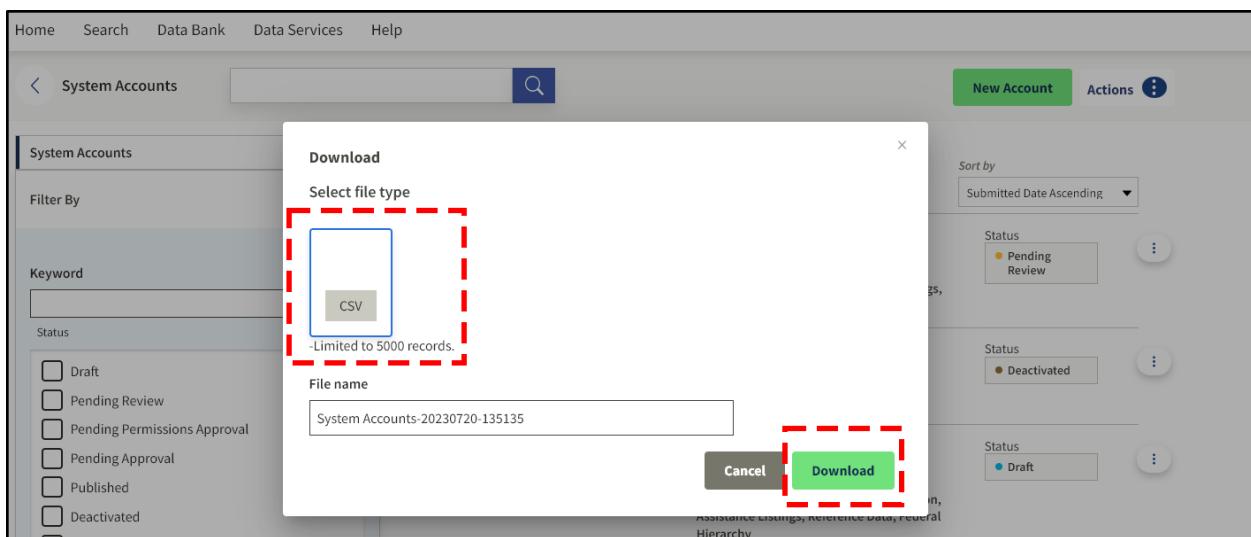


2. Select the “Actions” menu in the top right corner of the page, then select “Download.”





3. In the popup menu, select “CSV” under “Select file type,” then select “Download.” You can edit the file’s name in the “File name” box.



Your CSV file downloads to your computer.

System Account Deactivation

If your system account shows a “Deactivated” status, you will need to take action to restore your connection from your system to SAM.gov APIs.

At the time of deactivation, the system account API key, system account password, and other authentication methods are blocked and cannot be used.

Deactivated status does not mean your account is locked; it is permanently deactivated and a connection cannot be reinstated without a new system account request.

Following are reasons an account may be deactivated and what you can do.



Deactivation Cause	Your Next Steps
Someone with permission chose to deactivate the account.	If you wish to re-establish a connection between your system and SAM.gov, request a new system account .
Your ATO is no longer in effect.	<ol style="list-style-type: none">1. Verify the state of your systems ATO, and retrieve the updated version from your IT department, if necessary2. Create a new System Account Request
Someone with permission submitted a change request for the system account.	This action automatically creates a new system account, and deactivates the old one once the updated account is published. Use the new account created as a result of the change request instead.

To research the system account deactivation further, view the system account history (if your ATO is still active). Otherwise, please reach out to other system account administrator(s) at your non-federal entity or federal agency.

This concludes the information about managing system accounts.

For More Help

Help Resources

- [Troubleshoot](#) issues with system accounts, system account API keys and individual account API keys
- [System Account FAQs](#)
- [Individual Account API FAQs](#)
- [Training Videos](#)
- Conduct your own [keyword search](#)

Chat or Create a Help Desk Ticket at [FSD.gov](https://fsd.gov)

Did you know that providing the right information in your initial FSD ticket helps reduce the time to helping you? Without the need to call back and forth, the helpdesk can investigate sooner and respond more quickly.

Please include as much of the following as possible on your FSD Help Desk tickets:

1. State whether it's a public API key or a system account API key you are having trouble with
2. Provide your account user name
3. Provide your account email
4. Provide the actual FULL API key (copy and paste into ticket or send a screenshot)

Troubleshooting

- Always read emails sent to you about individual accounts and API keys and system accounts and API keys. When you receive an email, look for which of your accounts it references.
- It's best practice to retrieve your API key on the first day of the 15-day rotation window, when you receive the notification email.
- If your individual account API key becomes out of date before you have retrieved the replacement, you can still retrieve your replacement API Key from the "Profile" in your SAM.gov Workspace at any time. The replacement key will take effect immediately.



- If your system account API key becomes out of date before you have traded the current one out in your connected system, you can still retrieve your replacement system account API Key from the System Account page and replace it at any time to reconnect to your system account. The replacement key will take effect immediately.
- In the unlikely event that you receive a code 403 error, first make sure you are using the correct and up-to-date key. If the error persists, [open a ticket](#) with the Federal Service Desk as soon as you notice it.
- In the unlikely event that your key becomes out of date and another key has not been generated, **you can select Generate API Key on your system account page (for system account API key) or on your user account Profile page (for individual account API key) to manually generate a key.** This option is only available *after* your current key becomes out of date. Although this is not a common problem, if you must manually generate a new API key after your current one expires, please [report this issue to the FSD](#) so they can investigate how to ensure timely future auto-generation.
- Deactivated accounts are not “locked.” Your account will not become deactivated only because your password expired or you need to renew your account. You can investigate the action that caused the deactivation by viewing your account history. Only those with permissions in your (non-federal) entity, or permissions for a federal system account can deactivate a system account. Also ensure that your ATO is up to date and if not, file a new ATO for security review before requesting a new system account.

Appendix A: Domain roles and permissions

Keep in mind that:

- As a non-federal user, you will have access to public data only.
- As a federal user, you will have access to both public and FOUO data.

The domain data sets and the permissions allowed within that domain are:

Domain	Permission	Definition
Contract Opportunities	Read Public	This permission grants access to the public APIs for active and inactive contract opportunity notices. Users already have access to view the public Contract Opportunity data on the site.
	Read Sensitive	This grants access for a system to obtain a read-only copy of all contract opportunities data for an organization in the federal hierarchy, to include published active and inactive notices, draft notices, and any sensitive but unclassified attachments. The system request must detail the business need for this level of access specific to accessing controlled but unclassified documentation that has been uploaded.
	Write Public	This grants access for a contracting office system to write (submit/post) contract opportunities data for a federal hierarchy organization to include published active and inactive notices and draft notices while excluding any sensitive but unclassified attachments. The system request must detail the business need for this level of access to post pre- or post-award contract actions, and must specify the contracting office(s).
	Write Sensitive	This grants access for a contracting office system to write (submit/post) contract opportunities data for a federal hierarchy organization to include published



System Account User Guide

		active and inactive notices, draft notices, and sensitive but unclassified attachments. The system request must detail the business need for this level of access to post pre- or post-award contract actions with controlled but unclassified documentation, and must specify the contracting office(s).
Contract Award Data (Coming Soon)	TBD	<i>Note: Contract award data is still authoritative in FPDS.gov, and is not yet available in SAM.gov.</i>
Entity Information	Read Public	Users already have access to view the public entity registration and exclusion data on the site. This permission grants access to APIs for public entity registration and exclusions data only.
	Read FOUO	Federal government users already have access to view FOUO information on the website when they log in using their federal government user account. This role additionally grants a federal government system access to FOUO information in the SAM FOUO extracts and APIs. FOUO information includes all public data plus non-public entity registrations, FOUO points of contact, Dun and Bradstreet (D&B linkage, D&B monitoring, and size metrics). The system request must detail the business need for this level of access to FOUO data.
	Read Sensitive	This role grants the federal government user access to sensitive registrant information using the SAM.gov website, extracts, and web services. Sensitive information includes all FOUO information plus the banking information for Electronic Funds Transfer (EFT) and TIN. The system request must detail the type of system (financial or contract writing), the business need to specifically view sensitive entity



System Account User Guide

		data, and the business need to access TIN data or EFT actions.
Federal Hierarchy	Read Public Only	Users already have access to view the public federal hierarchy data on the site. This permission grants access to the public APIs for active department and sub-tier federal hierarchy data only.
	Read FOUO	Federal government users already have access to view FOUO information on the website for their federal organization when they log in using their federal government user account. This permission additionally grants the federal government user access to FOUO information in the federal hierarchy API. FOUO information includes all public data plus the department through office-level data and full hierarchy lookups of active and inactive data, which includes both public and FOUO data. Inactive notices, draft notices, and sensitive but unclassified attachments. The system request must detail the business need for this level of access to FOUO data.
Assistance Listings	Read Public	This grants access to the public API for active published assistance listings public data and the historical index for archived assistance listings.
Wage Determinations	Read Public	Users already have access to view the public wage determinations data on the site. This permission grants access to the public APIs for active published and inactive wage determinations Service Contract Act (SCA) and Davis-Bacon Act (DBA) public data only.



System Account User Guide

Reference Data	Read Public	This grants access to the public APIs for location services which shall only be used to validate data before sending contract opportunities to the site for fields such as the state, city, zip, and country.
----------------	-------------	---



U. S. General Services
Administration



Appendix B: Account Request Preparation Checklist

You will need the following information to request your individual account API key, system account, or system account API key. Gathering this information in advance may make the process more efficient. Please consult the appropriate sections of this guide for full details.

For **both** individual accounts and system accounts:

- Decide whether you want to request an individual account API key using your individual account, or request a system account with a system account API key
 - Review the [definitions](#) in this guide
 - Determine your [connection and rate limit](#) needs
 - Review available [permissions and roles](#) for the domains you want to connect to. Document the business need for the permissions and roles you want to request.
 - Review [interface specifications](#) on [open.gsa.gov](#)
- Keep track of which email address is associated with the account you request so you can receive all notifications.

For **federal system accounts** only, also include:

- Business needs for the information and the roles and permissions you're requesting a system account for.
- The system administrator for your area so you can follow up on your request as needed. Reminder: Do not contact the FSD for status updates on your request.
- The following for your [new system account request](#):
 - Name you want to give your system account
 - Full name and version number of the connecting system
 - Business reason for the connection type and rate level you're requesting
 - Your department/agency, sub-tier, or office
 - IP address of the account you want to establish
 - [Type of connection](#)
 - Physical location of the system
 - The name and email address of your agency Information System Security Officer (ISSO)



- Supporting documentation for your request: Authority to Operate, Memorandum of Understanding, other approved documentation showing the connecting system meets security, privacy, and other federal standards for data access.

For **non-federal system accounts** only, also include:

- Name you want to give your system account
- Full name and version number of the connecting system
- Business reason for the data you're requesting, [connection type, and rate level](#)
- Entity information:
 - Entity: If this connection is for an entity with a current public entity registration, then you can input that entity. If this is not an entity with a current public registration, then you can leave this blank.
- Other System Account Holder: This is a mandatory field. You must enter the email address of another person associated with your entity. This user will be considered as the joint account holder for this account and will have permissions to manage this account. This user will also be the first-level approver for the account once you submit the account. You cannot enter your own email address in this field.

Appendix C: Account Management Checklist

Below is a checklist to help you manage your individual account API key or system account and system account API key.

At all times

- Know which email is associated with your account(s) so that you can get all related email notifications, approvals/denials, OTPs, or password reset help.
- Read all emails about your accounts. Do not discard without fully reading and understanding the notifications. Make sure you understand which account the email was sent to address.
- If the details of your system account change, submit a [change request](#) right away.
- Keep track of important dates, such as:
 - system account renewal date, including if it changed when you updated information
 - system account password expiration dates
 - system account API key rotation dates
 - individual account API key rotation dates
- If your account becomes deactivated, view your account history and the [protocol](#) in this guide, or talk to another system account administrator to decide next steps.

Every 90 Days

- Change your system account [password](#).
 - Watch your email for notification that your password will soon expire.
- For API Keys, begin using the rotated key provided in your SAM.gov account:
 - Watch your email for notifications that your API key will soon be replaced.
 - Retrieve your replacement individual account or system account API key as soon as it is auto-generated in your account (15 days before it is out of date).
 - [**FOR SYSTEM ACCOUNTS ONLY:**](#) After you retrieve your replacement API key, you must rotate the current one in your system before it becomes out of date to avoid disconnection between your system and your SAM.gov system account.

Annually

- [Renew](#) your system account.
 - This option is available within 60 days of the account renewal deadline.
 - Accounts must be renewed each year, one year from when they are approved.
 - The renewal date for an account may change if you submit a change request and it is approved. The new date will be one year from the approval of your change request.

Appendix D: Glossary of Terminology

Agency System: A system managed by a federal agency. May connect to get or send SAM.gov data through APIs using a system account and system account API key.

API Key: An electronic code generated by SAM.gov for an individual account or system account that allows an API to connect and provide data.

Change Request: A formal request initiated by a qualified system account holder to change one or more pieces of information on a system account.

Connection: Refers to sending and receiving HTTP requests or responses for data.

Deactivate: When a system account is deactivated, it cannot be reactivated. A deactivated account is not “locked.” The only way to re-establish connection between the system and SAM.gov is to request a new system account.

Data Extract: A way of viewing collections of data directly in the SAM.gov website. Any user can go directly to SAM.gov and initiate a search to view public data.

Domain: A domain is a functional area or set of related data in SAM.gov. Usually, domains are related to a former (legacy) system that was transitioned into SAM.gov. The names of the domains explain what type of data they are. For example, assistance listings is the name of the domain that lists federal financial assistance programs.

Expiration/Expire: Refers to the end of a password’s life. Passwords expire and must be reset every 90 days.

FOUO: For Official Use Only. Includes information about entities from SAM.gov such as TIN, EDI, etc. Note that only federal accounts can access For Official Use Only (FOUO) or sensitive data permissions.

Front End: The part of a website you interact with as a user. All the things you see or use when you visit SAM.gov. Includes the look and feel, content, and how you navigate the website.



GET call: Refers to when data is being requested from a specific source, in this case, SAM.gov. If you are just pulling data, or using GET calls, then you will only need read permissions for the data (federal and non-federal users).

Hierarchy: An entity or agency's structure within SAM.gov. Enables information about the organization to be kept within the access of the hierarchy (and not accessible to those not within the hierarchy).

- The federal hierarchy is the authoritative source for managing and referencing federal funding and awarding organizations. It is a directory that organizes federal government users and establishes relationships between each department or independent agency's sub-tiers and its offices.
- Civilian departments and independent agencies in the federal hierarchy have three levels: Department/independent agency, Sub-tier agency, Office.

Individual Account: The account you use to log in to the SAM.gov website. You can request an API key attached to your individual account.

Individual Account API Key: For individuals that need to connect data from SAM.gov, this allows a limited number of data transactions on a repeated basis.

Interfacing System Name: The name of the agency system or other system that will connect to SAM.gov through a system account.

Interfacing System Version: The version of the agency system or other system that will connect to SAM.gov through a system account.

Office: The lowest organizational level of a department/independent agency's federal hierarchy.

Other System Account Holder: A backup person designated as a system account contact in case the primary requester of that system account is unable to access it, leaves the organization, etc. This user will be considered the joint account holder for this account and will have permission to manage this account. This user will also be the first-level approver for the account once you submit the account.

OTP: One-time password. A password generated by SAM.gov which is sent to the contact number of the system account holder to be entered into a specific field. OTPs cannot be reused and must be regenerated when needed again.

Permission: A permission is tied to a specific role and allows a user to perform a specific task. Permissions may be configurable to the role.

POST call: Refers to when data is being processed to a specific source, in this case from you to SAM.gov. If you are writing, sending, or using post and put calls, then you will need write permissions (federal users only).



Public: Refers to a type of data or access to data in SAM.gov, in contrast to FOUO or Sensitive Data.

Public API Key: Another term for individual account API key; commonly used as a label on-screen in SAM.gov.

PUT call: A PUT method puts a file or resource at a specific place in a set of data. If a file or a resource already exists in that specific place, PUT replaces that file or resource. If no file or resource is there, PUT creates one. If you are writing, sending, or using post and put calls, then you will need write permissions (federal users only).

Pull: Refers to getting data from a source, in this case SAM.gov, with a limited number of requests per day.

Rate Limit: The number of allowed new connections in a specific timeframe (e.g. per second, minute, hour, day).

Read permission: refers to access to view data from a system (vs. writing or adding data to a system). If you are writing, sending, or using post and put calls, then you will need write permissions (federal users only).

REST API: “Representational State Transfer” API. An API that conforms to the principles of the REST architecture model, making it possible for you to receive a “representation” of the information you request when you use this API. REST APIs are available for connection and referenced on open.gsa.gov.

Renewal: Refers to the annual, required renewal of system accounts. Your password must be up to date when you begin your renewal so that you can use it to get into your system account and complete the renewal process.

Rotation: Refers to the rotation of individual account API keys and system account API keys every 90 days.

Sensitive: Includes sensitive information about entities from SAM.gov. Note that only federal accounts can access For Official Use Only (FOUO) or sensitive data permissions.

Service: A modular application within SAM.gov that helps you interact with the tasks and information it represents. For example: Data Services is a service that encapsulates APIs, system accounts, data extracts, etc.

Specification: In this context, how an API behaves and connects with other APIs.

Sub-Tier: The first layer down within a department or independent agency in the federal hierarchy.

System Account: System accounts allow those seeking to connect their systems directly to SAM.gov through extracts or web services. They are used primarily for:

- Systems with the intent of regularly pushing or pulling large amounts of data
- Systems accessing non-public, For Official Use Only (FOUO) data (federal accounts only)

- Using a Contract Writing System (CWS)

A federal system account is for a system managed by a federal department or agency. As federal systems are allowed to request access to non-public data, there are additional access controls and security approvals needed that are integrated automatically into the request process.

System Account API Key: For any system that needs to connect to SAM.gov, this allows large data transactions on a repeated basis. There are two types of system accounts: federal and non-federal.

System Account Administrator: A role within SAM.gov that allows the person who has it to:

- Submit a request for a system account to the General Services Administration (GSA) for approval
- Assign and approve roles for other people who will be managing your federal systems

The administrator will receive emails about the system, including but not limited to system account renewals and API key rotation notifications.

System Account Manager: A role within SAM.gov that allows the person who has it to:

- Edit system accounts that you are responsible for
- Submit a request for a system account to be reviewed by the System Account Administrator

This role cannot assign or approve roles

The agency system administrator and GSA must approve the system account request before the system account can be created by GSA.

The manager will receive emails about the system, including but not limited to system account renewals and API key rotation notifications.

System Account Name: The unique name you choose for your requested system account so that you can tell it apart from other system accounts that will be visible within your hierarchy.

System Account Password: A password that provides access to a system account.

System Account Role: A role within SAM.gov that can work with system accounts and those who use them.

System Description and Function: A description provided within the system account request that describes the system that will connect to it and says what its function is.

Tier 2 Workspace: A page that shows further details about different widgets in your SAM.gov workspace.



System Account User Guide

Validation: While making a request, each section you complete will check to make sure that you've completed all required fields before you can continue to the next section.

Widget: A modular object in the SAM.gov workspace that shows information about a specific service, i.e. the System Account widget. Selecting the widget goes to the tier 2 workspace for that service.

Workspace: In SAM.gov, the workspace is a place in the website that shows services, widgets, and information you can interact with related to your account, profile, roles, services, etc.

Write Permission: refers to the ability to add and/or overwrite information in SAM.gov via a system account using an API connection. This is only permitted for federal system account users.

