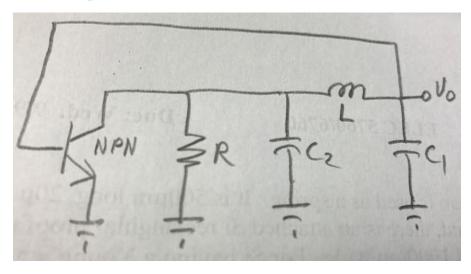
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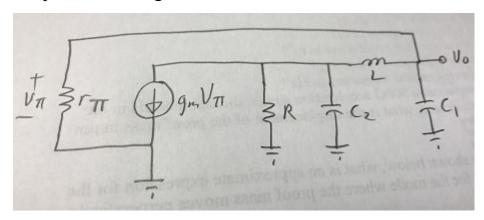
Simplified Circuit Analysis of BJT Colpitts and Hartley Oscillators

a. Colpitts Oscillator

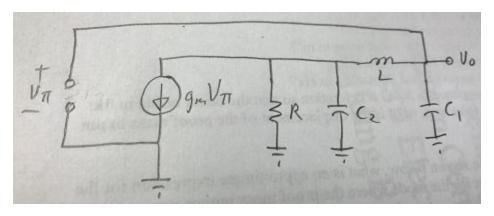


Notice that the biasing resistors are not shown in this simplistic circuit.

Simplistic Small signal model:



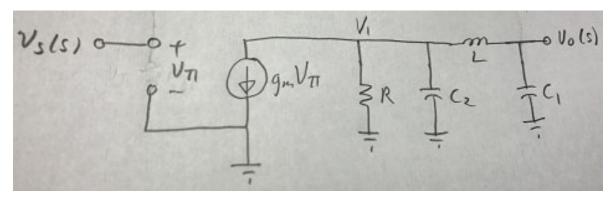
Let's further simplify by assuming that r_π is so large that we can approximate r_π as an open circuit:



Here, $V_{\pi} = V_o$

To evaluate the conditions for which the circuit will oscillate, one approach is to break the circuit at the v_{π} positive terminal, and evaluate T(s) for the condition that $T(j\omega) = 1|\underline{0^o}$, modelled as a positive feedback oscillator.

Therefore, define the circuit as:



$$T(s) = \frac{V_{out}}{V_{in}}(s) = \frac{V_o}{V_s}(s)$$

$$V_o\left(sC_1 + \frac{1}{sL}\right) - V_1\left(\frac{1}{sL}\right) = 0$$

$$V_o(s^2LC_1 + 1) = V_1 \tag{1}$$

$$V_1\left(\frac{1}{R} + sC_2 + \frac{1}{sL}\right) - V_o\left(\frac{1}{sL}\right) = -g_m V_\pi = -g_m V_s$$

$$V_1\left(\frac{sL}{R} + s^2 LC_2 + 1\right) - V_o = -g_m sLV_s \tag{2}$$

$$(1)\rightarrow(2)$$

$$V_o(s^2LC_1+1)\left(\frac{sL}{R}+s^2LC_2+1\right)-V_o=-g_m sLV_s$$

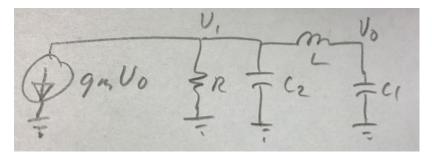
Then calculate T(s) and $T(j\omega)$

For oscillation: find the constraints so that $T(j\omega) = 1|\underline{0^o}$.

Obviously, there are s⁴ terms, making this a 4th order system.

Much arithmetic will be required to obtain $T(j\omega) = 1|\underline{0}^o|$.

Another approach may be simpler.



From this tank circuit configuration, we know that: $\omega_0 = \sqrt{\frac{C_1 + C_2}{LC_1C_2}}$

For oscillation, the energy supplied by g_mV_o must be equal to or greater than the energy dissipated by R:

$$E|_{g_mV_o} \ge E|_R$$

$$V_o\left(sC_1 + \frac{1}{sL}\right) - V_1\left(\frac{1}{sL}\right) = 0$$
$$V_o(s^2LC_1 + 1) = V_1$$

$$E|_{g_m V_o} = (-g_m V_o) V_1 t$$

$$E|_{g_m V_o} = -\frac{g_m V_1^2 t}{1 + s^2 L C_1}$$

$$E|_{g_m V_0} = -\frac{g_m V_1^2 t}{1 - \omega^2 L C_1} \rightarrow \text{evaluate at } \omega = \omega_0$$

$$E|_{g_m V_o} = -\frac{g_m V_1^2 t}{1 - \frac{C_1 + C_2}{C_2}}$$

$$E|_{g_m V_o} = -\frac{g_m V_1^2 t}{-\frac{C_1}{C_2}}$$

$$E|_{g_m V_o} = \frac{g_m V_1^2 t C_2}{C_1}$$

$$E|_{R} = \frac{V_1^2}{R}t$$

Therefore:

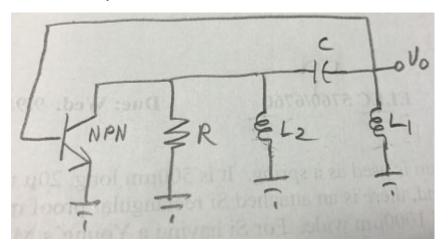
$$\frac{g_m V_1^2 t C_2}{C_1} \ge \frac{V_1^2}{R} t$$

$$\frac{g_m C_2}{C_1} \ge \frac{1}{R}$$

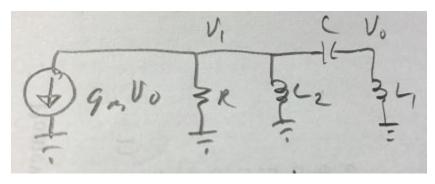
$$g_m R \ge \frac{c_1}{c_2}$$
 This is the condition for oscillation.

This makes sense because an $R \rightarrow \infty \Omega$ is the condition here for a lossless system.

b. Hartley Oscillator



Simplified small signal model:



Here, the tank circuit has $\omega_o = \frac{1}{\sqrt{C(L_1 + L_2)}}$

$$V_o \left(\frac{1}{sL_1} + sC \right) - V_1(sC) = 0$$
$$V_o (1 + s^2 LC_1) = V_1 s^2 LC_1$$

Using the energy balance relationship:

$$E|_{g_mV_o} \ge E|_R$$

$$E|_{g_m V_o} = (-g_m V_o) V_1 t$$

$$E|_{g_m V_o} = -\frac{g_m V_1^2 t s^2 C L_1}{1 + s^2 C L_1}$$

$$E|_{g_m V_o} = \frac{g_m V_1^2 t \omega^2 C L_1}{1 - \omega^2 C L_1} \rightarrow \text{evaluate at } \omega = \omega_o$$

$$E|_{g_m V_o} = \frac{(g_m V_1^2 t) \frac{L_1}{L_1 + L_2}}{1 - \frac{L_1}{L_1 + L_2}}$$

$$E|_{g_m V_o} = \frac{(g_m V_1^2 t) L_1}{L_1 + L_2 - L_1}$$

$$E|_{g_m V_o} = \frac{(g_m V_1^2 t) L_1}{L_2}$$

$$E|_{R} = \frac{V_1^2}{R}t$$

$$\frac{(g_m V_1^2 t) L_1}{L_2} \ge \frac{V_1^2}{R} t$$

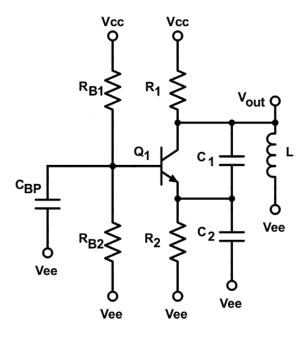
$$\frac{g_m L_1}{L_2} \ge \frac{1}{R}$$

$$g_m R \ge \frac{L_2}{L_1}$$

This is the condition for oscillation.

c. A more thorough analysis of a BJT Colpitts oscillator

Consider the schematic diagram of this NPN BJT Colpitts oscillator:



 C_{BP} is a bypass capacitor (assume an open for DC analysis and a short for small signal AC analysis)

 R_{B1} and R_{B2} set the bias point for the transistor. First perform a DC analysis of the BJT operating mode and calculate a value for I_c . Then calculate values for g_m and r_{π} .

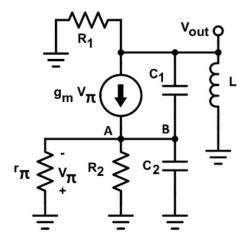
$$g_m = \frac{I_c}{V_t},$$

where V_t is the thermal voltage (known for the operating temperature).

$$r_{\pi} = \frac{\beta}{g_m}$$

where β is the common emitter current gain (known for the BJT).

Then perform a small signal analysis using hybrid-pi small signal model for the BJT.



We will break the loop between nodes A and B to calculate the loop gain, AB. The BSC is satisfied when:

$$A \cdot B = 1|\underline{0}^{\circ} ,$$

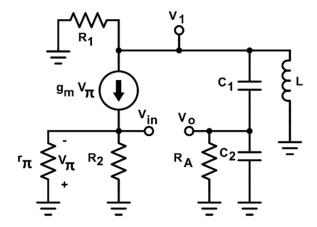
and the circuit will have negative damping when:

$$|A \cdot B| > 1$$
.

After breaking the loop, node A will be the input and node B will be the output. Node B will need to include the impedance looking into Node A, and we will call this impedance R_A , where R_A is calculated to be:

$$R_A = \frac{1}{\frac{1}{r_\pi} + \frac{1}{R_2} + g_m}.$$

Therefore, the circuit model becomes:



The three voltage nodes, V_{in} , V_o , and V_1 , are used to calculate the loop gain, AB. A is therefore defined as:

$$A = \frac{V_1}{V_{in}} = \frac{g_m}{\frac{1}{R_1} + \frac{1}{4R_A}} .$$

In order to define B, the two capacitors, C_1 and C_2 , with C_1 equal to C_2 , are assumed to approximately act as a voltage divider between the voltage nodes V_1 and V_0 at the tank circuit's natural frequency, yielding an equation for B of:

$$B = \frac{V_0}{V_1} = \frac{C_1}{C_1 + C_2} = \frac{1}{2} .$$

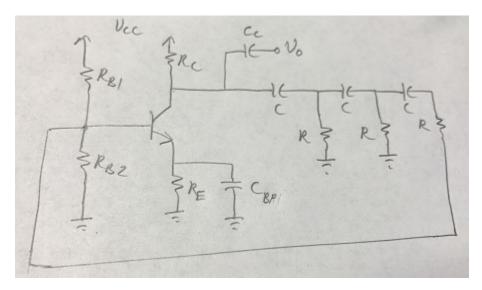
Combining the equations for A, B and R_A results in:

$$AB = \frac{g_m R_1}{2\left[1 + \frac{R_1}{4}\left(\frac{1}{r_n} + \frac{1}{R_2} + g_m\right)\right]}.$$

As long as AB > 1, oscillations will grow in amplitude.

Other Transistor Oscillators

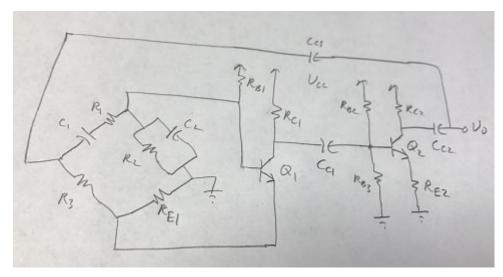
a. Phase Shift Oscillator



This circuit uses a common emitter (large negative gain) amplifier. The oscillator uses negative feedback to satisfy the BSC: $1|-180^{\circ}$.

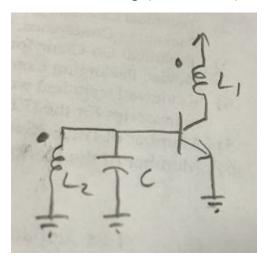
 C_{BP} is a large capacitance bypass capacitor. C_C is a large capacitance coupling capacitor. R_{B1} , R_{B2} , R_C and R_E bias the transistor and determine the amplifier's gain.

b. Wien Bridge Oscillator

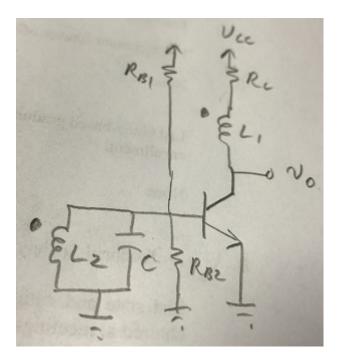


This circuit uses a two stage amplifier (two negative gain common emitter amplifiers) to achieve a positive gain for the Wein bridge oscillator.

c. Armstrong (1912 – U.S) or Meissner (1913 - Austria) Oscillator



Without biasing resistors shown. The transformer provides feedback from the output of the common emitter amplifier back around to the base. A transformer can easily provide a 180° phase shift. Transformer's inductance with C determines the oscillation frequency.



Same oscillator with possible biasing resistors shown.