Instructions for Customizing the Widget - V2.0

To help you effectively customize the Widget V2.0, this guide breaks down the process into manageable steps with clear instructions. By following along, you'll transform placeholder content into a personalized, visually appealing widget that integrates seamlessly with your High Level dashboard. From generating custom images to embedding your widget and setting up a tutorial page, this walkthrough ensures you have all the tools and knowledge needed to create a professional and engaging user experience. Let's dive in!

First lets make our images

First image: Background texture Image

1. **Use your favorite AI to create an image using this prompt so your images can be customized and show up in your dashboard widget.**

2. **Sample Prompt:** A high-resolution image featuring a uniform, very-fine texture, ideal for use as a webpage background. The image should have a subtle tonal transition, progressing from dark on the left to light on the right, making it perfect for overlaying a linear gradient above.

3. Save that image to your **MEDIA STORAGE**, then click the 3 dots and **GET LINK**

4. **REPLACE [YOUR BACKGROUND TEXTURE IMAGE URL HERE] in the code with your newly copied link**

Second image: Side image

1. **Using your Favorite AI again, use this simple prompt for your robot image.**

2. **Sample Prompt:** A high-resolution image featuring an avatar image of an AI robot that is cute and mini with eyes and waving on an isolated transparent Background.

3. Save that image to your **MEDIA STORAGE**, then click the 3 dots and **GET LINK**

4. **REPLACE** [YOUR SIDE IMAGE URL HERE] **in the code with your newly copied link.**

STEP 1:

PAGE CODE - Dashboard (Paste this into a new web page in the High level Web Builder and save the Page URL for the next step).

Paste this into the new web page and save as /dashboard in your website.

```html
<!DOCTYPE html>
<html lang="en">
<head>
  <meta charset="UTF-8">
  <meta name="viewport" content="width=device-width, initial-scale=1.0">
  <title>Greeting Widget</title>
  <style>
    html, body {
      margin: 0;
      padding: 0;
      height: 1240px;
      overflow: hidden;
    }
    body {
      min-height: 1240px;
      display: flex;
```

```css
    flex-direction: column;
}
.widget-section {
    flex: 0 0 1240px;
    width: 100%;
    background: linear-gradient(135deg, #1a73e8, #ff4081),
            url('[YOUR BACKGROUND TEXTURE IMAGE URL HERE]');
    background-size: cover;
    background-repeat: no-repeat;
    background-position: center;
    background-blend-mode: multiply;
    border-radius: 10px;
    color: white;
    font-family: Arial, sans-serif;
    box-sizing: border-box;
    display: flex;
    flex-direction: column;
    justify-content: center;
    padding: 20px 45px;
}
.content-wrapper {
    display: flex;
    align-items: stretch;
    width: 100%;
    height: 100%;
}
.text-content {
    flex: 3;
    padding: 20px;
    display: flex;
    flex-direction: column;
    justify-content: center;
}
.image-container {
    flex: 1;
    height: 100%;
```

```css
    display: flex;
    align-items: flex-end;
    justify-content: center;
    border-radius: 0 10px 10px 0;
    overflow: hidden;
}
.image-container img {
    width: 100%;
    height: 100%;
    object-fit: cover;
}
.greeting {
    font-size: 48px;
    margin-bottom: 20px;
    white-space: wrap;
    overflow: hidden;
    text-overflow: ellipsis;
}
.rotator {
    font-size: 28px;
    min-height: 150px;
    overflow: hidden;
    position: relative;
}
.rotator span {
    position: absolute;
    width: 100%;
    opacity: 0;
    transition: opacity 1s ease-in-out;
    pointer-events: none;
}
.rotator span.active {
    opacity: 1;
    pointer-events: auto;
}
/* Styled Links */
```

```css
    .rotator a {
        color: #ADD8E6;
        text-decoration: none;
    }
    .rotator a:hover {
        text-decoration: underline;
        color: #87CEEB;
    }
    </style>
</head>
<body>
    <section class="widget-section">
        <div class="content-wrapper">
            <div class="text-content">
                <div class="greeting" id="greeting">Good Morning! 🌞</div>
                <div class="rotator" id="textRotator">
                    <span>📢 <strong>Did you know you could automate lead
follow-ups?</strong> Use <strong>Workflows</strong> to send emails, texts,
and calls based on lead actions! <a
href="https://go.greenleafdigital.ca/tutorials#video1" target="videoWindow">See
How</a></span>

                    <span>💬 <strong>Trigger SMS replies automatically?</strong> Set
up <strong>Keyword Automation</strong> to send pre-set replies when a lead
texts a specific keyword.<a href="https://go.greenleafdigital.ca/tutorials#video2"
target="videoWindow">See How</a></span>

                    <span>📅 <strong>Embed your calendar on your website?</strong>
Use the <strong>Calendar Widget</strong> to let clients book with you
seamlessly. <a href="https://go.greenleafdigital.ca/tutorials#video3"
target="videoWindow">See How</a></span>

                    <span>🔄 <strong>Sync Facebook leads instantly?</strong> Use
<strong>Facebook Lead Ads Integration</strong> to bring leads directly into
your CRM! <a href="https://go.greenleafdigital.ca/tutorials#video4"
target="videoWindow">See How</a></span>
```

`<span>`🔔 `<strong>`Get instant notifications?`</strong>` Set up `<strong>`Internal Notifications`</strong>` in workflows to alert your team about new leads. `<a href="tutorials/#video5" target="videoWindow">`See How`</a></span>`

`<span>`🏆 `<strong>`Score your leads?`</strong>` Use the `<strong>`Lead Scoring`</strong>` feature to prioritize the best prospects. `<a href="https://go.greenleafdigital.ca/tutorials#video6" target="videoWindow">`See How`</a></span>`

`<span>`🔥 `<strong>`Recover lost deals?`</strong>` Set up `<strong>`Pipeline Automations`</strong>` to follow up on cold leads automatically. `<a href="tutorials/#video7" target="videoWindow">`See How`</a></span>`

`<span>`📝 `<strong>`Customize your forms?`</strong>` Add conditional logic to `<strong>`Surveys & Forms`</strong>` for personalized user experiences. `<a href="https://go.greenleafdigital.ca/tutorials#video8" target="videoWindow">`See How`</a></span>`

`<span>`📊 `<strong>`Track your business performance?`</strong>` Use `<strong>`Dashboards & Reports`</strong>` to monitor key metrics in real time. `<a href="tutorials/#video9" target="videoWindow">`See How`</a></span>`

`<span>`🤖 `<strong>`Use AI to personalize emails?`</strong>` Enable `<strong>`AI-Powered Content`</strong>` to generate engaging email copy automatically. `<a href="https://go.greenleafdigital.ca/tutorials#video10" target="videoWindow">`See How`</a></span>`

`<span>`📱 `<strong>`Manage everything from your phone?`</strong>` Download the `<strong>`Lead Connector Mobile App`</strong>` for on-the-go CRM access. `<a href="https://go.greenleafdigital.ca/tutorials#video11" target="videoWindow">`See How`</a></span>`

`</div>`
`</div>`

```html
        <div class="image-container">
          <img src="[YOUR SIDE IMAGE URL HERE]"
              alt="Widget Image">
        </div>
      </div>
    </section>

<script>
   function setGreeting() {
      const urlParams = new URLSearchParams(window.location.search);
      const name = urlParams.get('name') || 'Friend';
      const hour = new Date().getHours();
      const greetingElement = document.getElementById('greeting');
      let greetingText = '';
      let emoji = '';

      if (hour >= 5 && hour < 12) {
         greetingText = `Good Morning ${name}!`;
         emoji = '🌞';
      } else if (hour >= 12 && hour < 17) {
         greetingText = `Good Afternoon ${name}!`;
         emoji = '☀️';
      } else {
         greetingText = `Good Evening ${name}!`;
         emoji = '🌙';
      }
      greetingElement.textContent = `${greetingText} ${emoji}`;
   }

   function startTextRotator() {
      const rotator = document.getElementById('textRotator');
      const messages = rotator.getElementsByTagName('span');
      let currentIndex = 0;

      function rotateText() {
```

```
            messages[currentIndex].classList.remove('active'); // Fade out current
message

            setTimeout(() => {
                messages[currentIndex].style.opacity = "0"; // Hide after fade out
                currentIndex = (currentIndex + 1) % messages.length; // Move to next
                messages[currentIndex].style.opacity = "1"; // Show next
                messages[currentIndex].classList.add('active'); // Fade in
            }, 1000); // Matches CSS transition time
        }

        messages[0].classList.add('active'); // Start with first message
        setInterval(rotateText, 12000); // Change every 12 seconds
    }

    window.onload = function() {
        setGreeting();
        startTextRotator();
    };
  </script>
</body>
</html>
```

Step 2:

Iframe Code - Dashboard Widget (paste this code into the dashboard widget, using embedded type IFRAME) AFTER YOU PUT YOUR DASHBOAR URL IN THERE.

Now, let's embed the widget!

1. Navigate to your dashboard. At the top-right corner, you'll find the "Edit Dashboard" button—click on it.
2. Add a new widget by selecting Elements and then choosing Embed.
3. In the dropdown menu, switch from URL to iFrame to complete the setup.

```
<div id="widget-container">
  <iframe
    src="[YOUR DASHBOARD LINK URL HERE]?name={{location.name}}"
    width="100%"
    height="100%"
    frameborder="0"
    scrolling="no"
    title="Greeting Widget"
    style="border-radius: 10px; overflow: hidden; margin: 0; padding: 0;
min-height: 1200px; max-height: 1200px;">
  </iframe>
</div>
<script>
  const name = "{{location_owner.first_name}}";
  window.addEventListener('load', function() {
    const iframe =
document.getElementById('widget-container').querySelector('iframe');
    if (iframe && iframe.contentWindow) {
      iframe.contentWindow.postMessage({ type: 'name', value: name }, '*');
    }
  });
</script>
```

Step 3:

```html
<!DOCTYPE html>
<html lang="en">
<head>
  <meta charset="UTF-8">
  <meta name="viewport" content="width=device-width, initial-scale=1.0">
  <title>Tutorials</title>
  <style>
    :root {
      --primary-color: #635BFF; /* Stripe-like blue */
      --text-color: #333;      /* Dark gray for readability */
      --background-color: #fff; /* White background */
    }

    body {
      background-color: var(--background-color);
      color: var(--text-color);
      font-family: 'Inter', sans-serif; /* Clean, modern font; use Helvetica Neue as fallback if needed */
      margin: 0;
      padding: 0;
    }

    h1 {
      margin: 0;
      font-size: 32px;
    }

    main {
      max-width: 800px; /* Keeps content centered and readable */
```

```css
    margin: 0 auto;
    padding: 20px;
  }

  .video-container {
    margin-bottom: 120px; /* Space between videos */
    position: relative;   /* Needed for the pseudo-element positioning */
scroll-margin-top: 100px;
  }

  /* Offset for fixed header */
  .video-container::before {
    content: "";
    display: block;
    height: 100px;       /* Adjust this to match your header height */
    margin-top: -100px;   /* Negative margin to offset the scroll target */
    visibility: hidden;
  }

  .video-container h2 {
    font-size: 24px;
    color: var(--primary-color);
    margin-bottom: 10px;
  }

  .video-wrapper {
    position: relative;
    padding-bottom: 56.25%; /* 16:9 aspect ratio for videos */
    height: 0;
  }

  .video-wrapper iframe {
    position: absolute;
    top: 0;
    left: 0;
    width: 100%;
```

```html
      height: 100%;
    }

    html {
      scroll-behavior: smooth; /* Smooth scrolling when jumping to a video */
    }
  </style>
</head>
<body>
  <main>
    <div class="video-container" id="video1">
      <h2>Automating Lead Follow-Ups</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_1"
frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video2">
      <h2>Trigger SMS replies automatically</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_2"
frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video3">
      <h2>Embed your calendar on your website</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_3"
frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video4">
      <h2>Facebook Lead Ads</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_4"
frameborder="0" allowfullscreen></iframe>
```

```html
      </div>
    </div>
    <div class="video-container" id="video5">
      <h2>Yet Another Tutorial</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_5" frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video6">
      <h2>Tutorial Six</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_6" frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video7">
      <h2>Pipeline Automations</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_7" frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video8">
      <h2>Tutorial Eight</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_8" frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video9">
      <h2>Dashboards & Reports</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_9" frameborder="0" allowfullscreen></iframe>
      </div>
```

```html
    </div>
    <div class="video-container" id="video10">
      <h2> AI-Powered Content</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_10"
frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <div class="video-container" id="video11">
      <h2>Lead Connector Mobile App</h2>
      <div class="video-wrapper">
        <iframe src="https://www.youtube.com/embed/VIDEO_ID_11"
frameborder="0" allowfullscreen></iframe>
      </div>
    </div>
    <!-- Add more video containers as needed -->
  </main>
</body>
</html>
```