

Income Statement

in mm. EUR

x	IS	2017	2018	2019	2020	2021	2022	Q2 22	Q2 23
	Revenues:								
	Gucci	6.211,0	8.285,0	9.628,4	7.440,6	9.731,0	10.487,0	5.173,0	5.128,0
	Yves Saint Laurent	1.502,0	1.744,0	2.049,1	1.744,4	2.521,0	3.300,0	1.481,0	1.576,0
	Bottega Veneta	1.176,0	1.109,0	1.167,6	1.210,3	1.503,0	1.740,0	834,0	833,0
	Other Houses	1.624,0	2.109,0	2.537,5	2.281,3	3.285,0	3.874,0	1.955,0	1.856,0
	Kering Eyewear and Corporate	302,1	418,2	500,9	423,6	733,0	1.139,0	591,0	869,0
	Eliminations	0,0	0,0	0,0	0,0	128,0	189,0	104,0	127,0
	Total Revenue	10.815,1	13.665,2	15.883,5	13.100,2	17.645,0	20.351,0	9.930,0	10.135,0
	COGS	2.899,8	3.467,0	4.108,5	3.590,6	4.577,0	5.153,0	2.552,0	2.405,0
	Gross Margin	7.915,3	10.198,2	11.775,0	9.509,6	13.068,0	15.198,0	7.378,0	7.730,0
	Other personnel expenses	1.797,8	2.080,4	2.290,8	2.070,0	2.444,0	2.840,0	1.376,0	1.505,0
	Other recurring operating income and expenses	3.427,6	4.174,0	4.705,9	4.304,4	5.607,0	6.779,0	3.182,0	3.486,0
	Operating Expenses	5.225,4	6.254,4	6.996,7	6.374,4	8.051,0	9.619,0	4.558,0	4.991,0
	Recurring operating income:								
	Gucci	2.124,0	3.275,0	3.946,9	2.614,5	3.715,0	3.732,0	1.886,0	1.810,0
	Yves Saint Laurent	377,0	459,0	562,2	400,0	715,0	1.019,0	438,0	481,0
	Bottega Veneta	294,0	242,0	215,2	172,0	286,0	366,0	168,0	169,0
	Other Houses	100,0	215,0	317,7	180,6	459,0	558,0	337,0	224,0
	Kering Eyewear and Corporate	204,3	247,2	263,7	231,9	164,0	88,0	7,0	63,0
	Eliminations		0,0	0,0	0,0	6,0	2,0	2,0	8,0
	Total Recuring Operating Income	2.690,7	3.943,8	4.778,3	3.135,2	5.017,0	5.589,0	2.820,0	2.739,0
	Non-Recuring Operating Expenses	164,2	222,4	168,5	163,0	220,0	194,0	13,0	0,0
	Operating Income	2.526,5	3.721,4	4.609,8	3.298,2	4.797,0	5.395,0	2.807,0	2.739,0
	Financial Result	220,2	207,3	309,5	341,7	273,0	260,0	19,0	204,0
	Pre Tax Income	2.306,3	3.514,1	4.300,3	2.956,5	4.524,0	5.135,0	2.788,0	2.535,0
	Income Tax Expenses	550,8	867,7	2.133,7	759,2	1.280,0	1.420,0	747,0	692,0
	Share in earnings (losses) of equity-accounted companies	3,6	11,9	41,8	7,6	1,0	2,0	2,0	3,0
	Net Income from Operations	1.751,9	2.658,3	2.208,4	2.189,7	3.245,0	3.717,0	2.043,0	1.846,0
	Net Income from discontinued Operations	113,2	1.095,2	125,4	9,8	11,0	1,0	1,0	0,0
	Total Net Income	1.865	3.754	2.334	2.180	3.256	3.718	2.044	1.846
	Revenues:	Q3 22	Q3 23	Q4 22	Q4 23				
	Gucci	2.581,0	2.217,0						
	Yves Saint Laurent	916,0	768,0						
	Bottega Veneta	437,0	381,0						
	Other Houses	995,0	805,0						
	Kering Eyewear and Corporate	253,0	333,0						
	Eliminations	45,0	40,0						
	Total Revenue	5.137,0	4.464,0	5.284,0	?				

