
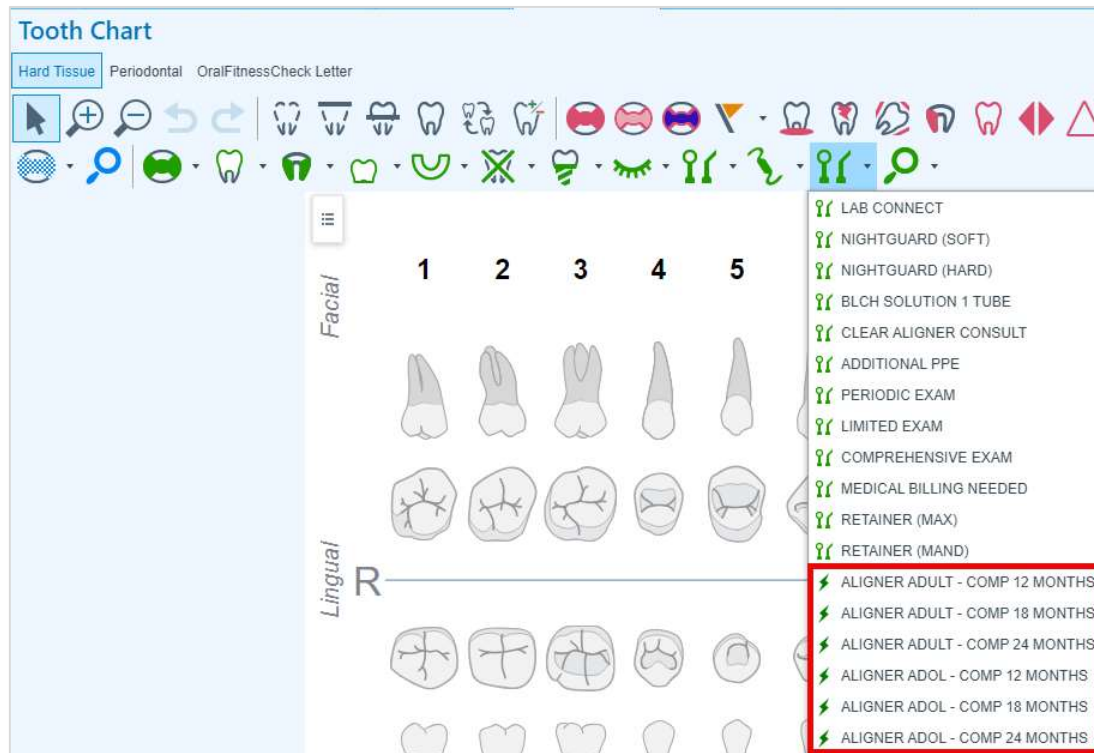



Tip Sheet

After a consultation for clear aligners, plan treatment in a similar way to other dental treatment.

1. On the Tooth Chart, click  and select the appropriate template based on the patient's dentition and length of treatment.



2. Click anywhere on the Tooth Chart to plan the treatment.
3. All necessary procedure codes and visits will populate the  **Priority / Planned** section of the **Treatment Plan**. Team member(s) will validate the treatment plan and create the financial arrangement.



Refer to the *Create and Present GP Clear Aligner Treatment Plans* Tip Sheet on the Front Office Learning Home Dashboard to learn more about treatment planning aligner treatment.

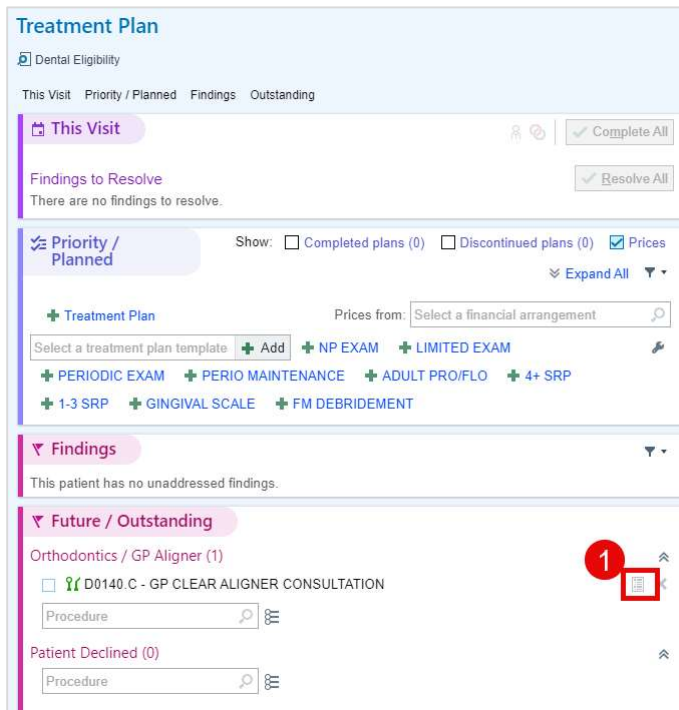
Alternatively – Prepare a Consult Code and Select a Treatment Template Following Diagnosis

At times, you may be preparing for a patient's appointment and don't yet know what type and length of aligner treatment the patient may need. In this case, you can add the D0140.C procedure code and then select the treatment following the provider's diagnosis.

1. In the patient's appointment, navigate to the **Treatment Plan** tab.
2. In the **Future Outstanding > Orthodontics/GP Aligner** section, add the D0140.C GP Clear Aligner Consultation code.

Selecting the Appropriate Treatment Type and Length Following the Consult

1. Following the provider's diagnosis, the appropriate template based patient's dentition and length of treatment can be selected.



Treatment Plan

Dental Eligibility

This Visit Priority / Planned Findings Outstanding

This Visit

Findings to Resolve

There are no findings to resolve.

Priority / Planned

Show: ☐ Completed plans (0) ☐ Discontinued plans (0) ☒ Prices

Expand All

+ Treatment Plan

Prices from: Select a financial arrangement

Select a treatment plan template + Add + NP EXAM + LIMITED EXAM

+ PERIODIC EXAM + PERIO MAINTENANCE + ADULT PRO/FLO + 4+ SRP

+ 1-3 SRP + GINGIVAL SCALE + FM DEBRIDEMENT

Findings

This patient has no unaddressed findings.

Future / Outstanding

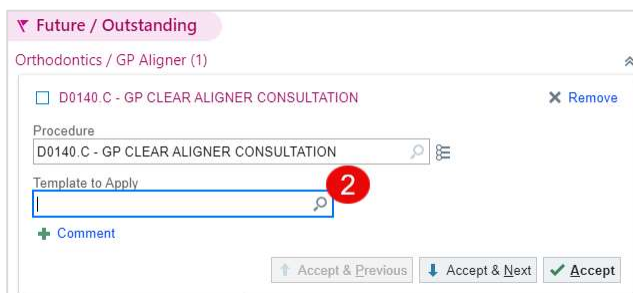
Orthodontics / GP Aligner (1)

☐ D0140.C - GP CLEAR ALIGNER CONSULTATION

Procedure

Patient Declined (0)

Procedure



Future / Outstanding

Orthodontics / GP Aligner (1)

☐ D0140.C - GP CLEAR ALIGNER CONSULTATION X Remove

Procedure

D0140.C - GP CLEAR ALIGNER CONSULTATION

Template to Apply

+ Comment

Accept & Previous Accept & Next Accept

- Click **Accept** to save the template to apply.

- Once the appropriate template has been selected, it may be moved the **Priority / Planned** section of the **Treatment Plan**. Team member(s) will validate the treatment plan and create the financial arrangement.