

School of Business

System Reference Guide

## What is an Erroneous Encounter?

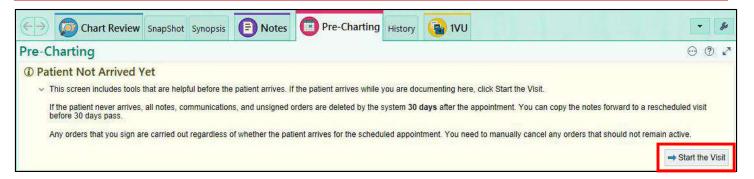
An erroneous encounter is a visit for which the patient no-shows but was already started and documented in by the back office.

## How is an Erroneous Encounter Created?

If a patient appointment is opened prior to the patient's arrival and check-in by the front office, the chart will include a **Pre-Charting** activity with a **Start the visit** button. If a patient no-shows for a visit started in this way, the visit cannot be closed using the conventional workflow because planned procedures were not completed and no documentation was entered.



Clicking **Start the visit** is not recommended, as it skips essential front office check-in processes, including signing of consents, guarantor verification, and collection of pre- or co-payment.



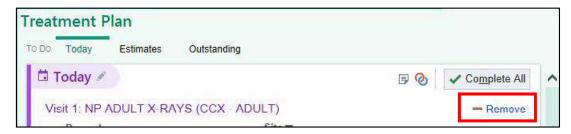
## **Close Erroneous Encounters**

- 1. Open the visit from the schedule.
- 2. Click \* Add Dx in the Visit Taskbar at the bottom of the screen. The button changes to a search field.
- 3. Type "erroneous encounter" into the field, and then press **Enter**. A visit diagnosis of "Erroneous Encounter--Disregard" is selected then click Accept.
- 4. Click the Treatment Plan activity tab.
- 5. In the Today section click **Remove**, and then **Remove** in the confirmation pop-up, to unlink all treatment from the visit.
  - Treatment linked to This Visit can be left linked to the patients appointment.



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- 6. On the Notes tab in the sidebar, enter a note of "Entered in error".
- 7. Click **Accept** in the sidebar.
- 8. Click **✓ Sign Visit**.

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