



# OrgBoat App

Neurons Art & Technology

Confidential

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## Main Section: Active Conversations

If Click go own to profile

[Go To Contact List](#)

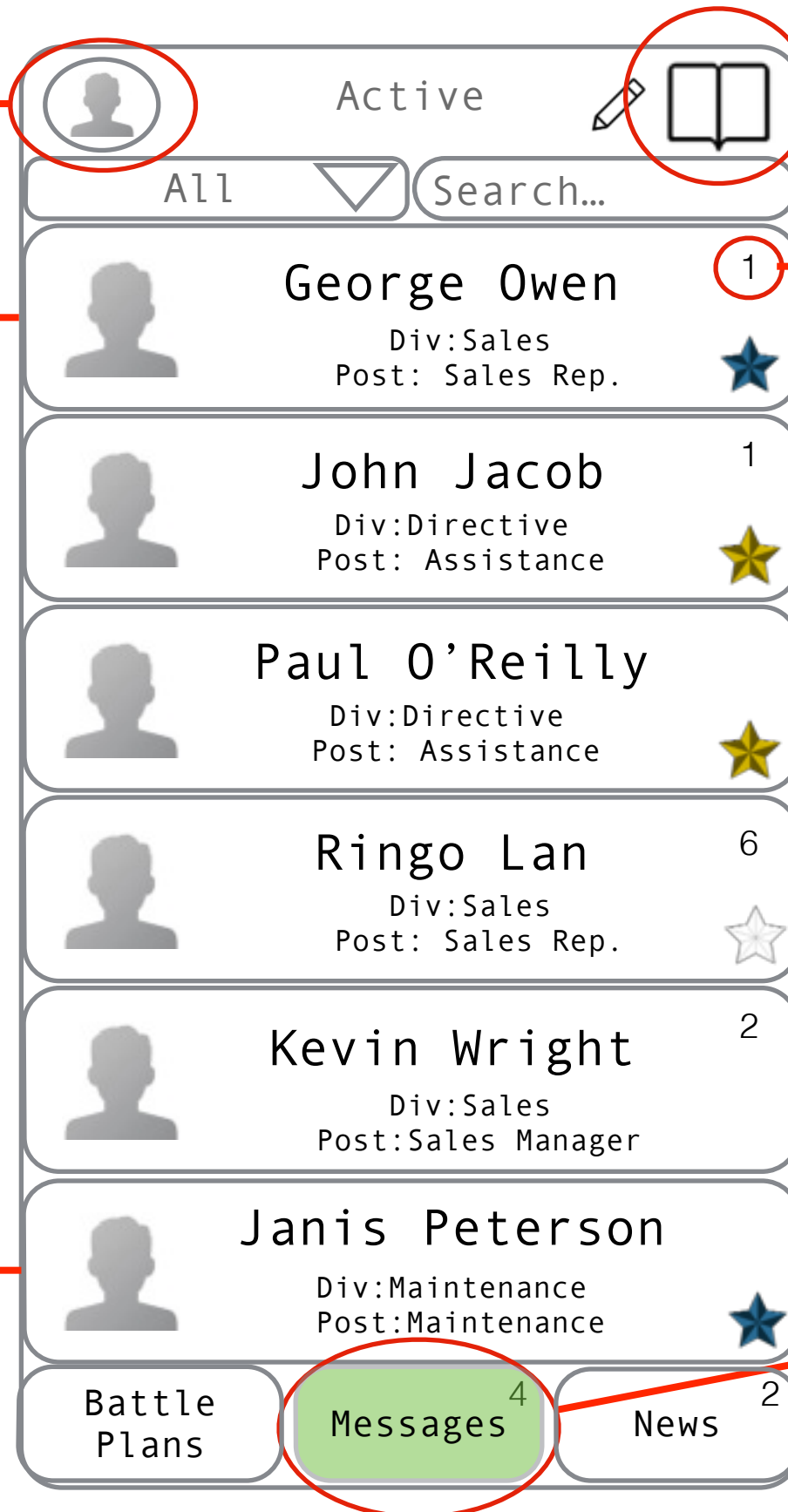
- Unread New Msgs

# Active Conversations


Filter by Divisions in the Organization,  
custom groups made by the user or by internal or  
external conversations.

Edit  
Delete Conversations.

## If Selected Show Active Messages Section



## Conversation

George Owen 

Search...

Hello

Hi

Where are you?

At the meeting

Call me afterwards

Ok

about 30 mins

Also please remember to talk about the project

View  
Profile

## User Profile

Profile



**George Owen**  
Div: Sales  
Post: Sales Rep.  
Organization: Neurons

Available 

Call: 323-555-44-40

Send Email

**Job Description:**  
Contact clients and look for new clients, present the product and close deals.

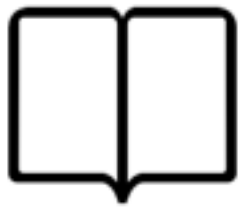
**Job Activities:**  
General  
Sales

 Go To OrgBoat Profile

Send Documents

Invite People  
to join

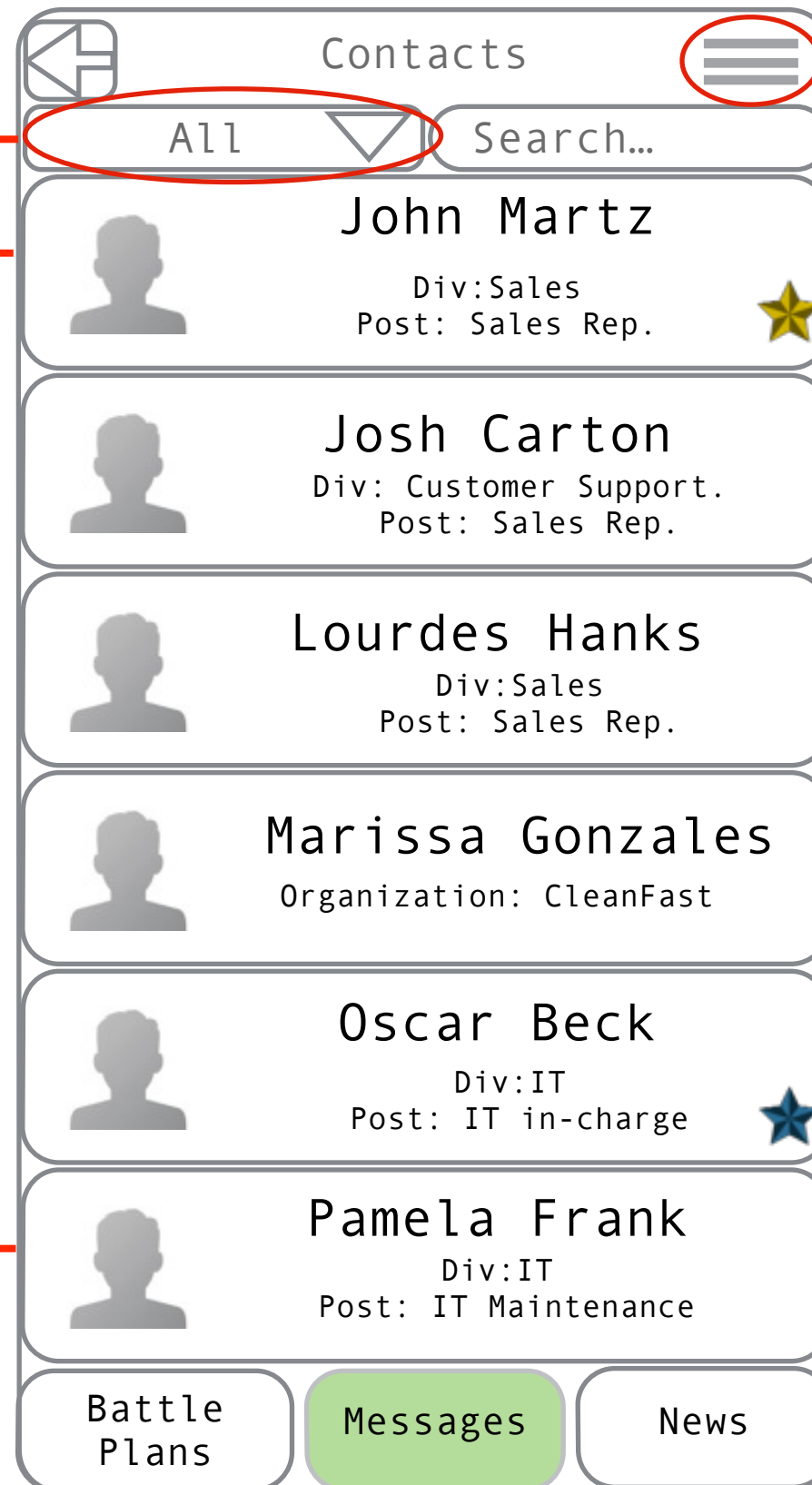
The information shown  
with the users's OrgBoat Profile



## Contact List Section

Select to Filter  
Contacts by Groups

If click activate  
conversation



-Advance Search  
-Add User



# Advance Search

Advance Search

Find the right people.

Keywords:

Describe what do you need the user for.

Optional

Division:

Optional

▼

Post:

Optional

Male

▼

Available

▼

Search

- 
- Results
- 15 Matches
- John Martz

Div:Sales

Post: Sales Rep.
- Josh Carton

Div:Sales

Post: Sales Rep.
- Lourdes Hanks

Div:Sales

Post: Sales Rep.
- Marissa Gonzales

Div:Sales

Post: Sales Rep.
- Oscar Beck

Div:Sales

Post: Sales Rep.
- Pamela Frank

Div:Sales

Post: Sales Rep.
- ▼

When click  
Activate  
Conversation

Main Section:  
Battle Plan

Active Battle Plans

Go To Contact List

All

Search...

My Battle Plan

5 pending

John Jacob

Div:Directive  
Post: Assistance

4

★

Paul O'Reilly

Div:Sales  
Post: Sales Rep.

3

★

Ringo Lan

Div:Sales  
Post: Sales Rep.

3

★

Kevin Wright

Div:Sales  
Post:Sales Manager

8

★

Janis Peterson

Div:Maintenance  
Post:Maintenance

★

Battle Plans

Messages

News

All

Filter by Divisions in the Organization,  
custom groups made by the user or by internal or  
external conversations.

Remove Battle Plan.

Tools.

If Selected Show  
Battle Plans  
Section



## Tools Section

Assign tasks to more than one user at the time.

Set a daily reminder for your tasks.

Set a daily reminder for all of your tasks.

# Battle Plan

View  
Profile



George Owen



All



Search...

All



Respond email to Mary. [View](#)

Clean Desk. [View](#)

Update Data base with new  
information of Clients

Done

Assigned: Due Date: Time:  
Ag-08-14 Ag-15-14 16:00 hrs

Assigned by: J. Ralphs

Week Days 13:00 hrs

Set Alarm

Delete

If Click.  
Expand for  
Full  
Information

-If added  
by a  
Superior  
send  
request for  
Superior to  
Delete.

-If added by  
anyone else  
send  
notification  
that the task  
was delete

Update Data base [View](#)

Collect Rents [View](#)

Post in Social Media [View](#)

Create Social Media [View](#)

Update Data base [View](#)

Assign Task