

LifeLoop trainings

# Activity tracking for PCC

Calendar

How to navigate PCC and identify the information that syncs with LifeLoop.

lifeloop.com





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### Taking attendance in LifeLoop

Note: These steps must be completed **first** for all activity attendance to be synced with PCC.

#### Step 1

Open the calendar feature in the feature menu.



### Step 2

Select the activity to take attendance for.



#### Step 3

Select take attendance in the upper right-hand side of the screen.

**Take Attendance** 



### Taking attendance in LifeLoop

Note: These steps must be completed **first** for all activity attendance to be synced with PCC.

#### Step 4

Select the checkmark to the right of the resident's name to mark them as attended. Select the minus sign to mark them as declined.

For attended residents, there is the option to select 1-5 stars of engagement. For example, 5 stars means Alex really enjoyed the activity and was engaged.









Note: All accepted attendance will sync to their PCC resident calendar that evening. Any declined attendance will not sync.



Note: These steps must be completed first for personal activity attendance to be synced with PCC.

#### Step 1

Open the residents feature in the feature menu.



#### Step 2

Next to the resident's name, select the add new personal activity quick action icon.











#### Step 3

Type in, or select from pre-created personal activity names.

Activity Name (required)

Crosswords/Puzzles



Note: These steps must be completed first for personal activity attendance to be synced with PCC.

#### Step 4

Select the exact time, or a general time for the personal activity.



#### Step 5

Select the date of the personal activity.

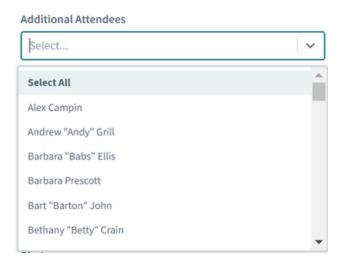
Date (required)			
04/05/2024			



Note: These steps must be completed first for personal activity attendance to be synced with PCC.

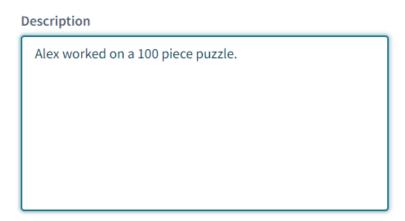
#### Step 6

Add any additional resident attendees that participated in the personal activity by selecting their name.



#### Step 7

Type the description of the personal activity.

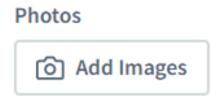




Note: These steps must be completed first for personal activity attendance to be synced with PCC.

#### Step 8

Select add images to upload any photos of the personal activity.



#### Step 9

Select create personal activity on the bottom right-hand side to add the personal activity to the resident's activity feed.

**Create Personal Activity** 



### PCC permissions required

Note: Below are the minimum PCC permission levels required for a staff member to access a feature or report in PCC.

#### **Clinical**

Event calendar resident calendar = read Community calendar = read

#### **Event calendar operations**

Internal location = read Resource = read Event types = read

#### **Event calendar reports**

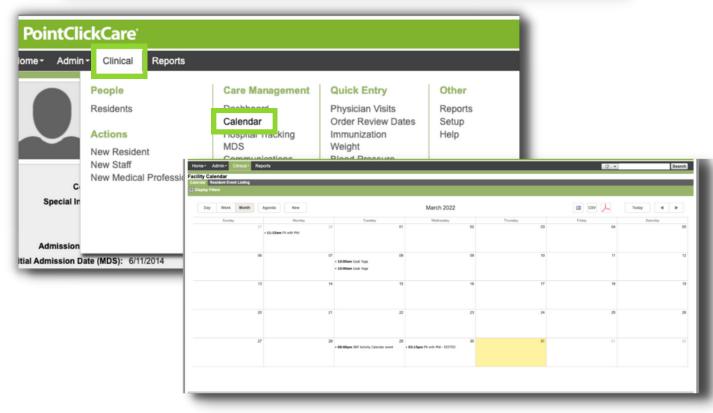
Event calendar comparison report = yes Event calendar report = yes



## **PCC** navigation

#### Where to access calendar in PCC





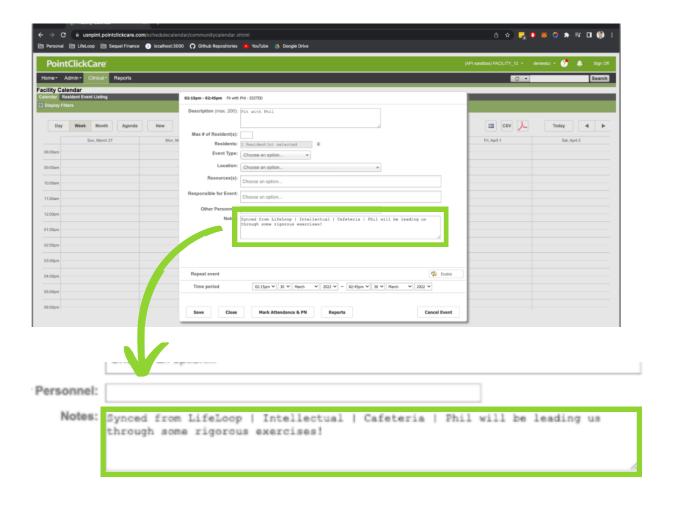
Note: All residents appearing above are fictional.



### **PCC** navigation

#### Sync from LifeLoop

Any synced activities will show "Synced from LifeLoop" in the PCC activity notes, followed by the activity type, location, and description.



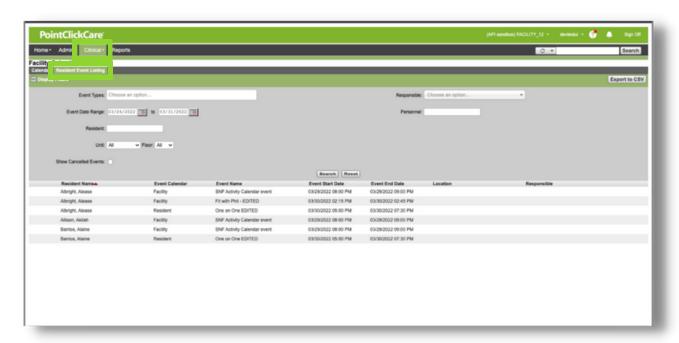
Note: All residents appearing above are fictional.



### **PCC** navigation

#### View activities in PCC

Select clinical on the top left-hand corner then select resident event listing in PCC to view the list of activities that have synced from LifeLoop into PCC.



Note: All residents appearing above are fictional.



### FAQ

#### When will activity attendance transfer to PCC?

Attendance tracked in LifeLoop will be pulled into PCC nightly.

#### What activity information will transfer to PCC?

Attendance tracked on all calendar activities and all resident personal activities. The name, date and time of the activity. The location, activity type and description are all joined together in the PCC "notes" field which is equivalent to the LifeLoop activity "descriptions" field.

# Who do I contact if I don't have access to view the PCC activity attendance integration?

If you do not have the necessary permissions, please contact the lead PCC user at your community or your PCC account manager.

#### When I make changes, where do I go first?

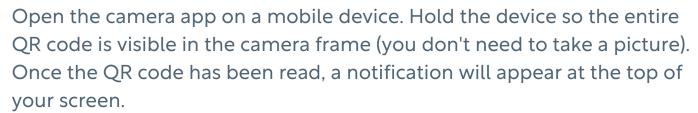
LifeLoop is the "source of truth" for activity attendance. Anytime you want to make edits to activity attendance, edit in LifeLoop first. PCC will sync and adjust the changes at the end of each day.



### Resources

#### Video QR codes

#### How to scan QR codes



### **Understanding your PCC integration**







### Continued learning

#### **Visit the Learning Community**

Access LifeLoop marketing collateral and training resources at your convenience. Find the Learning Community by clicking the "?" on the top right-hand side of your screen or going to <a href="https://training.lifeloop.com/training/staff">https://training.lifeloop.com/training/staff</a>.

#### Attend a university course

Don't forget about our complimentary LifeLoop University available to you and your team. Courses are provided weekly and cover all LifeLoop features. Emails with the topics and schedules are sent out monthly for you to register to attend.

#### Further questions?

Reach out to <a href="mailto:support@lifeloop.com">support@lifeloop.com</a> or your Customer Success Manager.