

Daily Market Brief

Monday, February 9, 2026 • 8:00 AM CST



Fear & Greed Index: 72 — Greed



MARKET SNAPSHOT

S&P 500	6,025	+0.4%
NASDAQ	19,200	+0.6%
VIX	22.1	⚠️ Elevated
10Y Treasury	4.52%	+3bps
DXY (Dollar)	108.2	Flat
Gold	\$2,865	+0.3% ATH
Oil (WTI)	\$71.40	-0.8%



CRYPTO

BTC	ETH
\$96,200 +1.2%	\$2,640 -0.4%
SOL	TOTAL MC
\$198 +2.1%	\$3.42T +0.8%
BTC Dominance	58.2%
Funding Rate	0.01%
24h Liquidations	\$142M



ALPHA SIGNALS



Whale

3 large BTC wallets (10,000+ coins) moved to cold storage Friday night — accumulation signal
Sentiment On-Chain Data



Signal

@CryptoCred highlighting AI agent tokens breakout setup — AI16Z and VIRTUAL showing strength at key levels
Crypto Twitter via AISA



Alert

MSTR purchased 5,200 BTC (\$500M) at \$96,100 average over the weekend — Saylor continues stacking
SEC Filing / @sabornik



Insider

CFO of PacWest Bancorp (\$PACW) bought \$500K in shares after Friday close — notable insider conviction
OpenInsider.com

\$AI16Z +12%

\$VIRTUAL +8%

\$RENDER +5%

\$DOGE -3%

\$XRP flat

Mon 9	• Consumer Credit Data Release	Medium
Tue 10	• Fed Chair Powell Testimony — Senate Banking Committee	High
Wed 11	• NVDA Earnings After Close — Options pricing 8% move	High
Thu 12	• CPI Inflation Data (Jan) — Consensus 2.9% YoY	High
Fri 13	• PPI Data + Michigan Consumer Sentiment	Medium



NOTABLE INSIDER ACTIVITY

CFO, PacWest Bancorp	\$PACW	BUY \$500K
Director, Palantir	\$PLTR	SELL \$2.1M
CEO, Rocket Companies	\$RKT	BUY \$1.8M
Sen. Tuberville (R-AL)	\$RTX	BUY \$250K



ATLAS TAKE

Big week ahead. **Three high-impact events** (Powell testimony, NVDA earnings, CPI) mean volatility is coming — VIX at 22 confirms the market knows it.

BTC holding \$95K support while whales accumulate is quietly bullish. The MSTR \$500M buy adds a floor. But don't chase — CPI Thursday could shake everything.

Gold at \$2,865 (ATH) — your safe-haven thesis is paying off. Strong dollar + gold both rising = market hedging against uncertainty.

- ✓ Hold gold position — momentum continues
- 👁 Watch NVDA Wed for tech sector direction
- ⌚ Wait for CPI Thu before adding crypto exposure
- 🎯 AI agent tokens (AI16Z, VIRTUAL) on watchlist for dip entry