

Daily Market Brief

Monday, February 9, 2026 • 8:00 AM CST



Fear & Greed Index: 72 — Greed



MARKET SNAPSHOT

S&P 500	6,025	+0.4%
NASDAQ	19,200	+0.6%
VIX	22.1	⚠️ Elevated
10Y Treasury	4.52%	+3bps
DXY (Dollar)	108.2	Flat
Gold	\$2,865	+0.3% ATH
Oil (WTI)	\$71.40	-0.8%



CRYPTO

BTC	\$96,200	+1.2%
ETH	\$2,640	-0.4%
SOL	\$198	+2.1%
TOTAL MC	\$3.42T	+0.8%
BTC Dominance		58.2%
Funding Rate		0.01%
24h Liquidations		\$142M



ALPHA SIGNALS



3 large BTC wallets (10,000+ coins) moved to cold storage Friday night — accumulation signal
Santiment On-Chain Data



@CryptoCred highlighting AI agent tokens breakout setup — AI16Z and VIRTUAL showing strength at key levels
Crypto Twitter via AISA



MSTR purchased 5,200 BTC (\$500M) at \$96,100 average over the weekend — Saylor continues stacking
SEC Filing / @sabornik



CFO of PacWest Bancorp (\$PACW) bought \$500K in shares after Friday close — notable insider conviction
OpenInsider.com

\$AI16Z +12%

\$VIRTUAL +8%

\$RENDER +5%

\$DOGE -3%

\$XRP flat

JUL
17

KEY EVENTS THIS WEEK

Mon 9	● Consumer Credit Data Release	Medium
Tue 10	● Fed Chair Powell Testimony — Senate Banking Committee	High
Wed 11	● NVDA Earnings After Close — Options pricing 8% move	High
Thu 12	● CPI Inflation Data (Jan) — Consensus 2.9% YoY	High
Fri 13	● PPI Data + Michigan Consumer Sentiment	Medium



NOTABLE INSIDER ACTIVITY

CFO, PacWest Bancorp	\$PACW	BUY \$500K
Director, Palantir	\$PLTR	SELL \$2.1M
CEO, Rocket Companies	\$RKT	BUY \$1.8M
Sen. Tuberville (R-AL)	\$RTX	BUY \$250K



Big week ahead. **Three high-impact events** (Powell testimony, NVDA earnings, CPI) mean volatility is coming — VIX at 22 confirms the market knows it.

BTC holding \$95K support while whales accumulate is quietly bullish. The MSTR \$500M buy adds a floor. But don't chase — CPI Thursday could shake everything.

Gold at \$2,865 (ATH) — your safe-haven thesis is paying off. Strong dollar + gold both rising = market hedging against uncertainty.

- ✓ Hold gold position — momentum continues
- ⌚ Watch NVDA Wed for tech sector direction
- ⌚ Wait for CPI Thu before adding crypto exposure
- ⌚ AI agent tokens (AI16Z, VIRTUAL) on watchlist for dip entry