### **Monitoring & Control**

Date

# of Transaction

Description

Withdrawals

Deposits

**Automatic Payments** 

Electronic Funds Transfer

**Automatic Funds Transfer** 

Checks

Bank Fees

Interest rate

Available Balance

Account Balance

**Combined Balance** 

Joint Account





### TRANSACTION TRACKER

Report



Evaluate



Warning



# **EXECUTIVE SUMMARY**

## **Objective**

A transaction tracker that provides monitoring and control of your bank account with reporting, evaluation and warning features.

#### **Solution**

A platform to give an overview of transaction status detail, save time on the phone, e-mail or web-services to collect information, and be alert for personal requirements with warnings.