

Redvision Global Technologies Pvt. Ltd.

Redvision Global Technologies Pvt. Ltd. is India's trusted partner for technology-driven solutions in the wealth management and financial advisory space. Since our founding in 2010, we have enabled financial professionals to scale, adapt, and win in an increasingly digital marketplace.

Redvision Global Technologies Pvt. Ltd. is one of India's leading FinTech companies, dedicated to transforming the landscape of wealth management and mutual fund distribution through innovative, digital-first solutions. Founded in 2006, Redvision operates from its headquarters in Indore, Madhya Pradesh, with branch offices and strategic partnerships across major Indian metros including Mumbai, Ahmedabad, and others. Over the past decade and a half, Redvision has earned the trust of more than 4,000 mutual fund distributors (MFDs), Independent Financial Advisors (IFAs), and institutional clients, and its platforms are used by over 5.5 million investors nationwide.

Redvision began with a simple vision: make complex financial technology accessible to all. Starting from a small team with deep expertise in finance and software, we recognized the need for robust platforms that simplify compliance, investor servicing, and business growth for mutual fund distributors and wealth managers. Today, Redvision is an industry leader, serving thousands of financial advisors and processing millions of transactions every month.

Leadership & Team

Our leadership team comprises seasoned professionals with backgrounds in finance, software engineering, product design, and regulatory compliance. We foster a culture of transparency, learning, and client obsession.

- **Founder & CEO:** Zahiruddin Babar — A techno-financial expert with over 26 years of experience, currently pursuing a Ph.D. focused on AI's impact on FinTech.
- **Co-Founder & CFO:** Abhishek Singh Parihar — A seasoned marketing strategist with more than 22 years in the financial services industry.

Employee Strength: 100+

Vision & Mission

Vision

To become India's most reliable and innovative technology partner for financial professionals, helping them deliver transparent, compliant, and superior service to investors nationwide.

Mission

- To continuously innovate and digitize the wealth management ecosystem
- To build platforms that are secure, scalable, and simple to use
- To empower clients with knowledge, tools, and training for future-readiness

Culture & Values

- Growth mindset
- Customer-first approach
- Data privacy and compliance
- Continuous improvement

Core Offerings & Unique Strengths

Products:

Redvision specializes in the design and delivery of comprehensive technology solutions for the wealth management sector, including:

1. Wealth Elite:

Wealth Elite: An AI-driven, white-labeled SaaS platform offering multi-asset management, digital client lifecycle solutions, automated onboarding with Video KYC, online transactions, goal-based planning, and portfolio rebalancing.

2. Advisor X:

A mobile application enabling MFDs and IFAs to manage their entire business on-the-go, including placing mutual fund transactions, sharing reports via WhatsApp, and accessing portfolio analysis tools.

3. Robo Platform:

An automated onboarding and investment platform that simplifies the client acquisition process with minimal human intervention.

4. Business Booster:

A web-based client onboarding platform designed to accelerate business growth for financial advisors.

RedVision FutureTech

RedVision FutureTech is an innovative digital marketing and creative technology agency based in Indore, India. As a part of the RedVision group—well known for its leadership in fintech and SaaS—the company combines deep technological expertise with creative storytelling to help brands thrive in the digital era.

RedVision FutureTech specializes in delivering end-to-end solutions that include:

- Digital marketing
- Branding
- Web development
- Content creation
- Audio-visual production
- Sales Ninja

Their team blends strategy, design, and technology to craft unique digital experiences that engage audiences and drive business growth. From crafting compelling brand identities and developing high-performance websites to executing effective SEO, social media, and PPC campaigns, RedVision FutureTech supports clients at every stage of their digital journey.

With a keen focus on innovation, customer-centricity, and measurable results, RedVision FutureTech empowers startups, enterprises, and financial professionals to build a powerful online presence. The agency also stands out for its in-house development of smart business tools like **Sales Ninja**, a cutting-edge call management and CRM platform.

Sales Ninja: AI-Driven Call Management and CRM Platform

Sales Ninja is RedVision FutureTech's flagship call management and CRM platform, designed to empower businesses with smarter communication, seamless agent management, and actionable analytics. Engineered for enterprises and fast-growing organizations, Sales Ninja provides a unified solution to streamline sales calls, monitor agent performance, and maximize conversion opportunities—all in real-time.

With Sales Ninja, you gain access to advanced features such as live call tracking, call recording, and instant call analytics. The platform's intuitive dashboard delivers a comprehensive overview of every agent's activity—including incoming, outgoing, and missed calls—along with performance charts, call summaries, and push notifications to ensure no follow-up is ever missed. Sales Ninja also offers Smart Notes to capture conversation context, as well as automated performance reports that help optimize agent training and improve customer satisfaction. Organizations can drill down into hourly

analytics, quickly identify top-performing agents, and leverage deep call summaries to drive better business outcomes. The platform supports both web and mobile access, making it an ideal choice for remote teams and distributed salesforces. Whether you're a startup scaling your inside sales or an enterprise seeking more efficient call operations, Sales Ninja delivers the intelligence, automation, and reliability you need to elevate your sales process and outperform the competition.