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| **ALTERNATİF YATIRIM ORTAKLIĞI A.Ş.** |

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| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 14.09.1995 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | *(Portfolio Management)* |
| **GENEL MERKEZ** | **:** | İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | MURAT SALAR |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | M. ALEV GÖÇMEZ |
| **(Board of Directors)** |  | MELİH TANJU GÖRGÜLÜ |
|  |  | MURAT SALAR |
|  |  | BANU BERKOK |
|  |  |  |
| **TELEFON NO** | **:** | 0212 231 34 24/10 HAT |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212 231 80 02 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 1,000,000,000,000,-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 495,582,000,000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

|  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **MENKUL** |  | | | | | | **TOPLAM** | **TOPLAM** |  |  | | |
| **KIYMETIN** | | | | | | **NOMINAL** | **ALIS** | **RAYİÇ** | | | **GRUP** | **GENEL** |
| **TÜRÜ** | | | | | | **DEGER** | **MALİYETİ** | **DEGER** | | | **(%)** | **(%)** |
| **Type of Security** | | | | | | **Nominal Value** | **Total Cost** | **Total Market Value** | | | **Group** | **General** |
| ***I ) - HISSE SENEDI (Shares)*** | | | | | | **49.575.580.000** | **266.378.759.058** | **270.587.917.900** | | | **%100,00** | **%30,97** |
| ***GIDA, IÇKI VE TÜTÜN*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Manufacture of Food Beverage &Tobacco) |  |  |  |  |  | | | | | | | |
| ***DOKUMA, GIYIM ESYASI VE DERI*** | | | | | | **5.708.580.000** | **9.369.870.538** | **7.239.465.900** | | | **%2,68** | **%0,83** |
| (Textile, Wearing Apperel & Leather) |  |  |  |  |  | | | | | | | |
|  | | | | | |  |  |  | | |  |  |
| ***ORMAN ÜRÜNLERI VE MOBILYA*** | | | | | | **728.000.000** | **1.965.089.894** | **1.985.984.000** | | | **%0,73** | **%0,23** |
| Manufacture of Wood Products inc. Furniture |  |  |  |  |  | | | | | | | |
|  | | | | | |  |  |  | | |  |  |
| ***KAGIT VE KAGIT ÜRÜNLERI, BASIM VE YAYIN*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Paper Printind and Publishing) |  |  |  |  |  | | | | | | | |
| ***KIMYA, PETROL, KAUÇUK VE PLASTIK ÜRÜNLER*** | | | | | | **2.330.000.000** | **29.113.168.430** | **29.311.660.000** | | | **%10,83** | **%3,36** |
| (Manu.of Chemicals and of Chemical Petroluem, Rubber) |  |  |  |  |  | | | | | | | |
|  | | | | | |  |  |  | | |  |  |
| ***TAS VE TOPRAGA DAYALI SANAYİ*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| Manufacture Non-Metallic Mineral Products) |  |  |  |  |  | | | | | | | |
| ***METAL ANA SANAYI*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Basic Metal Industries) |  |  |  | | | | | | | |  |  |
| ***METAL ESYA, MAKİNE VE GEREÇ YAPIM*** | | | | | | **3.017.000.000** | **68.265.242.638** | **67.690.550.000** | | | **%25,02** | **%7,75** |
| (Manufacture of Metal Products, Machinery & Equipment) |  |  |  |  |  | | | | | | | |
|  | | | | | |  |  |  | | |  |  |
| ***ELEKTRIK, GAZ VE BUHAR*** | | | | | | **175.000.000** | **56.795.358.162** | **59.625.125.000** | | | **%22,04** | **%6,83** |
| (Electricity, Gas & Water) |  |  |  |  | | | | | | | |  |
|  | | | | | |  |  |  | | |  |  |
| ***DİĞER YAPIM VE ONARIM İŞLERİ*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Other Construction And Repair Work) |  |  |  |  |  | | | | | | | |
| ***TOPTAN TICARET*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Wholesale Trade) |  |  | | | | | |  | | |  |  |
| ***PERAKENDE TICARET*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Consumer Trade) |  |  | | | | | |  | | |  |  |
| ***LOKANTA VE OTELLER*** | | | | | | **3.397.000.000** | **10.469.817.524** | **12.463.593.000** | | | **%4,61** | **%1,43** |
| (Resataurant & Hotels) |  |  |  | | | | | | | |  |  |
|  | | | | | |  |  |  | | |  |  |
| ***ULASTIRMA VE DEPOLAMA*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Transportation, Communication and Storage) |  |  |  |  |  | | | | | | | |
| ***BANKALAR*** | | | | | | **10.720.000.000** | **38.354.170.489** | **38.935.040.000** | | | **%14,39** | **%4,46** |
| (Banks) | | | | | |  |  |  | | |  |  |
|  | | | | | |  |  |  | | |  |  |
| ***SIGORTA SIRKETLERI*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Insurance Companies) |  |  |  | | | | | | | |  |  |
| ***YATIRIM ORTAKLIKLARI*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (InvestmentTrusts) |  |  | | | | | |  | | |  |  |
| ***HOLDING VE YATIRIM ŞİRKETLERİ*** | | | | | | **23.500.000.000** | **52.046.041.383** | **53.336.500.000** | | | **%19,71** | **%6,11** |
| (Holding and Investment Companies) |  |  |  |  |  | | | | | | | |
|  | | | | | |  |  |  | | |  |  |
| ***ARACI KURUMLAR*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Security Houses) |  |  | | | | | |  | | |  |  |
| ***II) - BORÇLANMA SENEDI*** | | | | | | **779.950.000.000** | **603.000.000.000** | **603.000.000.000** | | | **%100,00** | **%69,03** |
| (Debt Securities) |  |  | | | | | |  | | |  |  |
| **O/N REPO 28/04/99 07BS** | | | | | | **278.300.000.000** | **200.000.000.000** | **200.000.000.000** | | | **%33,17** | **%22,89** |
| **O/N REPO 10/03/99 09BS** | | | | | | **245.905.000.000** | **200.000.000.000** | **200.000.000.000** | | | **%33,17** | **%22,89** |
| **O/N REPO 17/03/99 06BS** | | | | | | **250.750.000.000** | **200.000.000.000** | **200.000.000.000** | | | **%33,17** | **%22,89** |
| **O/N REPO 21/07/99 09B** | | | | | | **4.995.000.000** | **3.000.000.000** | **3.000.000.000** | | | **%0,50** | **%0,34** |
| ***IV) - DEGERLI MADENLER*** | | | | | | **0** | **0** | **0** | | | **%0,00** | **%0,00** |
| (Precious Material) |  |  | | | | | |  | | |  |  |
|  | | | | | |  |  |  | | |  |  |
| **PORTFÖY DEGERI TOPLAMI (I+II+III)**  **(TOTAL PORTFOLIO VALUE)** | | | | | | | | **873.587.917.900** | | | **%100,00** |  |
| **HAZIR DEGERLER (+) (CURRENT ASSETS)** |  |  | | | | | | **68.634.130** | | |  |  |
| **DİĞER HAZIR DEGERLER (+)**  **(OTHER CURRENT ASSETS)** |  |  | | | | | | **1.117.408.336** | | |  |  |
| **ALACAKLAR (+) (ACCOUNTS RECEIVABLE)** |  |  | | | | | | **55.107.547.486** | | |  |  |
| **DIGER AKTIFLER (+)**  **(OTHER ASSETS)** |  |  | | | | | | **0** | | |  |  |
| **BORÇLAR (-)**  **(DEBTS)** |  |  | | | | | | **133.283.658.621** | | |  |  |
| **TOPLAM DEGER**  **(TOTAL VALUE)** |  |  | | | | | | **796.597.849.231** | | |  |  |
| **TOPLAM DEGER/PAY SAYISI**  **(TOTAL VALUE / TOTAL NUMBER OF SHARES)** |  |  | | | | | | **1.607,40** | | |  |  |

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| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

|  |  |  |
| --- | --- | --- |
| ALTERNATİFBANK A.Ş. | 254.920 | 51,439 |
| ALTERNATİF MENKUL KIY.A.Ş. | 20 | 0,004 |
| M. ALEV GÖÇMEZ | 20 | 0,004 |
| KUBİLAY CİNEMRE | 20 | 0,004 |
| BİROL ATİKOL | 20 | 0,004 |
| DİĞER *(Others)* | 240.582 | 48,545 |