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| **AVRASYA MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |

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| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 01.03.1996 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFOY YÖNETİMİ |
| **(Main Business Line)** |  | *(Portfolio Management)* |
| **GENEL MERKEZ** | **:** | ESENTEPE/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** |  |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | EROL GÖKER |
| **(Board of Directors)** |  | A.SAMİ EROL |
|  |  | TAHSİN BENSEL |
|  |  | IAN CONNOR |
|  |  | MERT ENGİNDENİZ |
|  |  | CEM KALYONCU |
|  |  |  |
| **TELEFON NO** | **:** | (0212) 275 38 64 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (0212) 216 28 12 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 10.000.000.000.000.- TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 262.224.000.000.- TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

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| --- | --- | --- |
| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  | **AVRASYA MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |  |  |  |  | | | | | | | |  |  |
|  |  |  | | | | | **31/12/1998 TARİHLİ PORTFÖY DEĞER TABLOSU** |  |  |  | | | |  |  |
|  |  |  | | | | |  | | | |  |  |  |  |  |
|  | MENKUL KIYMETİN TÜRÜ |  | | | | | **NOMİNAL DEĞER (TL**) | | | | TOPLAM ALIŞ DEĞER (TL) | **TOPLAM RAYİÇ DEĞER (TL)** | **GRUP(%)** | **GENEL**  **(%)** |  |
|  | *(Type Of Securıties)* |  | | | | | (***Nominal Value)*** | | | | ***(Total Cost)*** | ***(Total Market Value)*** |  |  |  |
|  | I-H.SENEDi SEKTÖRLER İTİBARİYLE) |  | | | | |  | | | |  |  |  |  |  |
|  | *(Shares)* |  | | | | |  | | | |  |  |  |  |  |
|  | Gıda İçki ve Tütün  *(Manufacture Of Food.Beverage&Tobacco)* | : | | | | | 4,109,250,000 | | | | 37,079,412,853 | 28,771,600,250 | %17.44 | %7.47 |  |
|  | Kimya Petrol ve Kauçuk Ür. *(Manufacture Of Chemicals And Of Chemical Petroleum.Rubber And Plastic Products)* | : | | | | | 720,000,000 | | | | 9,869,740,420 | 9,898,560,000 | %6.00 | %2.57 |  |
|  | Taş ve Toprağa Dayalı San *(Manufacture Of Non-Metallic Mineral Products)* | : | | | | | 419,200 | | | | 979,381 | 1,004,822 | %0.00 | %0.00 |  |
|  | Elektrik Gaz ve Su  *(Elektricity, gas and water)* | : | | | | | 40,000,000 | | | | 13,026,004,173 | 13,628,600,000 | %8.26 | %3.54 |  |
|  | Perakende Ticaret  *(Consumer Trade)* | *:* | | | | | *831,500,000* | | | | *49,421,942,801* | *50,245,468,000* | *%30.45* | *%13.05* |  |
|  | Sigorta Şirketleri  *(Insurance Companies)* | : | | | | | 2,400,000,000 | | | | 19,553,529,786 | 23,200,800,000 | %14.06 | %6.03 |  |
|  | Finansal Kir.ve Fak.Şirk.  *(Financial leasing and Factoring Companies)* | : | | | | | 259,000,000 | | | | 450,672,433 | 459,725,000 | %0.28 | %0.12 |  |
|  | Holding ve Yatırım Şirketleri  *(Holding and ınvestment Companies)* | : | | | | | 614,250,000 | | | | 24,549,195,167 | 18,526,394,250 | %11.23 | %4.81 |  |
|  | Aracı Kurumlar  *(Brokerage Houses)* | : | | | | | 36,029,000,000 | | | | 20,201,760,000 | 20,284,327,000 | %12,29 | %5,27 |  |
|  |  |  | | | | | 45,003,419,200 | | | | 174,153,237,014 | 165,016,479,322 | %100.00 | %42,87 |  |
|  | II- BORÇLANMA SENETLERİ |  | | | | |  | | | |  |  |  |  |  |
|  | *(Debt Securities)* |  | | | | |  | | | |  |  |  |  |  |
|  | 1-Ters Repo (07059924T4) |  | | | | | 99,470,000,000 | | | | 100,000,000,000 | 100,304,050,076 | %45,61 | %26,06 |  |
|  | 2-Ters Repo(1702999B S) |  | | | | | 7,515,000,000 | | | | 5,000,000,000 | 5,016,949,140 | % 2.28 | %1.30 |  |
|  | 3-Hazine Bonosu(06109910B) |  | | | | | 100,000,000,000 | | | | 50,371,000,000 | 52,236,000,000 | %23,75 | %13,57 |  |
|  | 4-Hazine Bonosu(2107999B) |  | | | | | 100,000,000,000 | | | | 60,168,000,000 | 62,365,000,000 | %28.36 | %16.20 |  |
|  |  |  | | | | | 306,985,,000,000 | | | | 215,539,000,000 | 219,921,999,216 | %100.00 | %57,13 |  |
|  | PORTFÖY DEĞERİ TOPLAMI : ( I+II+III ) |  | | | | |  | | | |  |  |  |  |  |
|  | *(Total Portfolio Value)* |  | | | | | 351,988,419,200 | | | | 389,692,237,014 | 384,938,478,538 | %100.00 | %100.00 |  |
|  |  |  | | | | |  | | | |  |  |  |  |  |
|  | HAZIR DEĞERLER (+)  *(Current Assets)* |  | | | | |  | | | |  | 185,594,737 |  |  |  |
|  | ALACAKLAR (+)  *(Current Assets)* |  | | | | |  | | | |  | 1,664,190,246 |  |  |  |
|  | DİĞER AKTİFLER (+)  *(Other Assets)* |  | | | | |  | | | |  | 7,005,554,084 |  |  |  |
|  | BORÇLAR (-)  *(Debts)* |  | | | | |  | | | |  | -45,684,153,651 |  |  |  |
|  |  |  | | | | |  | | | |  |  |  |  |  |
|  | TOPLAM DEĞER *(Total Value)* |  | | | | |  | | | |  | 348,109,663,954 |  |  |  |
|  |  |  | | | | |  | | | |  |  |  |  |  |
|  | TOPLAM DEĞER/TOPLAM PAY SAYISI | : | | | | | 1,327.53 | | | | TL | 348,109,663,954 |  |  |  |
|  | *(Total Value/Total Number of Shares)* |  | | | | |  | | | |  | 262,224,000 |  |  |  |
|  |  |  | | | | |  | | | |  |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| MEHMET KUTMAN | 1.250 | | 0.47 |
| *EROL GÖKER* | 1.250 | | 0.47 |
| GLOBAL MENKUL DEĞERLER A.Ş. | | 250.271 | 95.44 |
| A.SAMİ EROL | | 250 | 0.10 |
| SEDAT ALSANCAK | | 250 | 0.10 |
| DİĞER *(Others)* | | 8.953 | 3.42 |