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| **DEMİR YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | 05.05.1995 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | MENKUL KIYMETLER  PORTFÖYÜNÜ İŞLETMEK |
| **(Main Business Line)** |  | *(Securities Portfolio Management)* |
| **GENEL MERKEZ** | **:** | BÜYÜKDERE CAD. No.122  80280 ESENTEPE / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | MELİH ATALAY |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | SELAHATTİN SERBEST |
| **(Board of Directors)** |  | AHMET D.ERELÇİN |
|  |  | ERTUĞRUL IHLAMUR |
|  |  | RAFİ KARAGÖL |
|  |  | NEVGÜL DUMAN |
|  |  |  |
| **TELEFON NO** | **:** | (212) 216 26 66 – 275 19 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 213 15 53 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 500,000,000,000.- TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 450,000,000,000.- TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

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| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

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| MENKUL KIYMETİN TÜRÜ ve SEKTÖR | **NOMİNAL DEĞER** | **ALIŞ MALİYETİ** | **RAYİÇ DEĞER** | **GRUP** | **GENEL** |
| **(TYPE OF THE SECURITY and SECTOR)** | **(NOMINAL VALUE)** | **(TOTAL COST)** | **(MARKET VALUE)** | **(GROUP)** | **(GENERAL)** |
|  | **(TL)** | **(TL)** | **(TL)** | **(%)** | **(%)** |
| I.HİSSE SENEDİ |  |  |  |  |  |
| ***(SHARES)*** | **18,768,000** | **166,122,903,280** | **158,523,350,000** | **100.00** | **44.59** |
| **1.GIDA, İÇKİ VE TÜTÜN** |  |  |  |  |  |
| ***(Manufacture of Food,Beverage and Tobacco)*** | **68,000** | **2,856,000,000** | **1,428,000,000** | **0.90** | **0.40** |
| A) Erciyas Biracılık | 68,000 | 2,856,000,000 | 1,428,000,000 | 0.90 | 0.40 |
| **2.DOKUMA, GİYİM EŞYASI VE DERİ** |  |  |  |  |  |
| ***(Textile, Wearing Apparel and Leather Industries)*** | **197,000** | **906,200,000** | **462,950,000** | **0.29** | **0.13** |
| A) Akal Tekstil | 197,000 | 906,200,000 | 462,950,000 | 0.29 | 0.13 |
| **3.KİMYA, PETROL, PLASTİK ÜRÜNLERİ** |  |  |  |  |  |
| ***(Manufacture of Chemicals, Petroleum, Plastic Products)*** | **6,158,000** | **70,394,836,980** | **66,832,400,000** | **42.16** | **18.80** |
| A) Bayraklı Boya | 854,000 | 9,277,958,480 | 4,782,400,000 | 3.02 | 1.35 |
| B) Bayraklı Boya (Makbuz) | 854,000 | 854,000,000 | - | - | - |
| c) Eczacıbaşı İlaç | 1,000,000 | 14,000,000,000 | 13,750,000,000 | 8.67 | 3.87 |
| D) Tüpraş | 3,450,000 | 46,262,878,500 | 48,300,000,000 | 30.47 | 13.59 |
| **4.TAŞ VE TOPTAĞA DAYALI SANAYİ** |  |  |  |  |  |
| ***(Manufacture of Non-Metallic Mineral Products)*** | **2,550,000** | **13,649,997,000** | **13,515,000,000** | **8.53** | **3.80** |
| A) Akçansa | 2,550,000 | 13,649,997,000 | 13,515,000,000 | 8.53 | 3.80 |
| **5.METAL EŞYA, MAKİNE VE GEREÇ** |  |  |  |  |  |
| ***(Manufacture of Fabricated Metal Products, Machinery)*** | **245,000** | **7,213,275,300** | **6,370,000,000** | **4.02** | **1.79** |
| A) Vestel | 245,000 | 7,213,275,300 | 6,370,000,000 | 4.02 | 1.79 |
| **6.BANKALAR** |  |  |  |  |  |
| ***(Banks)*** | **2,700,000** | **4,252,500,000** | **5,265,000,000** | **3.32** | **1.48** |
| A) Demirbank | 2,700,000 | 4,252,500,000 | 5,265,000,000 | 3.32 | 1.48 |
| **8.HOLDİNG VE YATIRIM ŞİRKETLERİ** |  |  |  |  |  |
| ***(Holding and Investment Companies)*** | **6,850,000** | **66,850,094,000** | **64,650,000,000** | **40.78** | **18.18** |
| A) Alarko Holding | 100,000 | 4,250,000,000 | 4,250,000,000 | 2.68 | 1.20 |
| B) Doğan Holding | 3,000,000 | 7,250,010,000 | 6,600,000,000 | 4.16 | 1.86 |
| C) İhlas Holding | 350,000 | 6,562,500,000 | 5,600,000,000 | 3.53 | 1.58 |
| D) Koç Holding | 1,400,000 | 39,287,584,000 | 38,500,000,000 | 24.29 | 10.83 |
| E) Sabancı Holding | 2,000,000 | 9,500,000,000 | 9,700,000,000 | 6.12 | 2.73 |
| **II.DİĞER** |  |  |  |  |  |
| ***(Other) (Over Night Repurchase Agrement*)** |  |  | **197,000,000,000** | **100.00** | **55.41** |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)** |  |  |  |  |  |
| ***(Portfolio Total Value)*** |  |  | **355,523,350,000** | **100.00** | **100.00** |
| HAZIR DEĞERLER |  |  |  |  |  |
| ***(Liquit Assest)*** |  |  | **461,726,538** |  |  |
| ALACAKLAR |  |  |  |  |  |
| ***(Receivables)*** |  |  | **47,684,503,072** |  |  |
| **BORÇLAR (-)** |  |  |  |  |  |
| ***(Debts)*** |  |  | **0** |  |  |
| TOPLAM DEĞER |  |  |  |  |  |
| ***(Total Value)*** |  |  | **403,669,579,610** |  |  |
| TOPLAM DEĞER / TOPLAM PAY SAYISI |  |  |  |  |  |
| ***(Total Value / Total Number of Shares)*** |  |  | **897** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- |
| Ortak Ünvanı(*Share Holders)* | **Tutar (Milyon TL)** Amount (TL Million) | **Sermaye Payı (%)**  ***Share In Capital (%)*** |
| Demirbank T.A.Ş. | 22,500,000,000 | 5.00 |
| Selahattin SERBEST | 1,125,000,000 | 0.25 |
| Ahmet D.ERELÇİN | 1,125,000,000 | 0.25 |
| Mücahit TAVLU | 1,125,000,000 | 0.25 |
| Halil CANTEKİN | 675,000,000 | 0.15 |
| Rafi KARAGÖL | 450,000,000 | 0.10 |
| Diğer Ortaklar *(Others)* | 423,000,000,000 | 94.00 |