|  |
| --- |
| **EVREN MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |

|  |  |  |
| --- | --- | --- |
| KURULUŞ TARİHİ | : | 19.10.1994 |
| (Established in) |  |  |
| BAŞLICA FAALİYET ALANI | : | PORTFÖY YÖNETİMİ |
| (Main Business Line) |  | *(Portfolio Management)* |
| GENEL MERKEZ | : | ESENTEPE |
| (Head Office) |  |  |
| GENEL MÜDÜR | : | AYŞEGÜL BENSEL |
| (General Manager) |  |  |
| YÖNETİM KURULU | : | TAHSİN BENSEL |
| (Board of Directors) |  | A.SAMİ EROL |
|  |  | SEDAT ALSANCAK |
|  |  | EROL YILMAZ AKÇAL |
|  |  | A.BÜLENT SABUNCU |
|  |  |  |
| TELEFON NO | : | 0 (212) 275 48 95 |
| (Phone) |  |  |
| FAKS NO | : | 0 (212) 216 28 10 |
| (Facsimile) |  |  |
| PERSONEL ve İŞÇİ SAYISI | : | 5 |
| (Number of Employees) |  |  |
| KAYITLI SERMAYE TAVANI | : | 500.000.000.000.- TL |
| (Authorized Capital) |  |  |
| ÇIKARILMIŞ SERMAYE | : | 950.000.000.000.- TL |
| (Issued Capital) |  |  |
| İŞLEM GÖRDÜĞÜ PAZAR | : | ULUSAL |
| (Trading Market) |  | *(National)* |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | **EVREN MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |  |  |  |  | | | | | | | | |  |
|  |  |  | | | | | **31/12/1998 TARİHLİ PORTFÖY DEĞER TABLOSU** |  |  |  |  | | | | |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  | **MENKUL KIYMETİN TÜRÜ** |  | | | | | **NOMİNAL DEĞER (TL)** | | | | | **TOPLAM ALIŞ DEĞER (TL)** | **TOPLAM RAYİÇ**  **DEĞER (TL)** | **GRUP**  **(%)** | **GENEL**  **(%)** |
|  | ***(Type of Securities)*** |  | | | | | ***(Nominal Value)*** | | | | | ***(Total Cost)*** | ***(Total Market Value)*** |  |  |
|  | I-H.SENETLERİ |  | | | | |  | | | | |  |  |  |  |
|  | *(Shares)* |  | | | | |  | | | | |  |  |  |  |
|  | Gıda İçki ve Tütün  *(Manufacture of Food. Beverage & Tobacco)* | : | | | | | 50,364,000,000 | | | | | 284,422,813,615 | 228,354,814,000 | %23.53 | %20.57 |
|  | Kimya Petrol ve Kauçuk Ür.  *(Manufacture of Chemicals and of Chemical Petroleum. Rubber and Plastic Products)* | : | | | | | 1908,000,000 | | | | | 26,907,599,785 | 29,174,145,000 | %3.01 | %2.63 |
|  | Taş ve Toprağa Dayalı San.  *(Manufacture of Non-Metallic Mineral Products)* | : | | | | | 12,063,000,000 | | | | | 62,912,557,741 | 56,664,528,000 | %5.84 | %5.11 |
|  | Metal Eş.,Mak.ve Ger.Yapımı  *(Manufacture of Fabricated Matel Products.)* | : | | | | | 3,220,000,000 | | | | | 56,316,356,101 | 67,515,850,000 | %6.96 | %6.08 |
|  | Elektrik Gaz ve Su  *(Electricity, Gas and Water)* | : | | | | | 231,000,000 | | | | | 74,152,281,823 | 78,705,165,000 | %8.11 | %7.09 |
|  | Perakende Ticaret  *(Consumer Trade)* | : | | | | | 4,721,500,000 | | | | | 161,050,642,452 | 204,654,987,000 | %21.09 | %18.44 |
|  | Bankalar  *(Banks)* | : | | | | | 13,693,824,000 | | | | | 14,000,957,105 | 11,228,935,680 | %1.16 | %1.01 |
|  | Sigorta Şirketleri  *(Insurence Companies)* | : | | | | | 8,832,000,000 | | | | | 64,586,735,509 | 85,378,944,000 | %8.80 | %7.69 |
|  | Finansal Kiral. Ve Fakt. Şirk.  *(Financial Leasing and Factoring Companies)* | : | | | | | 15,728,417,400 | | | | | 26,031,576,439 | 27,917,940,885 | %2.88 | %2.52 |
|  | Holding ve Yatırım Şirketleri  *(Holding and Investment Companies)* | : | | | | | 2,481,241,371 | | | | | 91,074,393,030 | 86,200,024,225 | %8.88 | %7.77 |
|  | Aracı Kurumlar  *(Brokerage Houses)* | : | | | | | 36,029,000,000 | | | | | 20,201,760,000 | 20,284,327,000 | %2.09 | %1.83 |
|  | Bölgesel Pazarlar  *(Other Markets)* | : | | | | | 18,378,000,000 | | | | | 62,028,618,718 | 74,412,522,000 | %7.67 | %6.70 |
|  |  |  | | | | | 167,649,982,771 | | | | | 943,686,292,318 | 970,492,182,790 | %100.00 | %87.44 |
|  | II- BORÇLANMA SENETLERİ  *(Debt Securities)* |  | | | | |  | | | | |  |  |  |  |
|  | 1-Ters Repo ( 1702999B S ) |  | | | | | 116,450,000,450 | | | | | 100,000,000,000 | 100,325,556,038 | %71.94 | %9.04 |
|  | 2-Ters Repo ( 24029912T1 ) |  | | | | | 21,375,000,000 | | | | | 39,000,000,000 | 39,137,435,568 | %28.06 | %3.53 |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  |  |  | | | | | 137,825,000,000 | | | | | 139,000,000,000 | 139,462,991,606 | %100.00 | %12.56 |
|  | III-DİĞER  *(Other)* |  | | | | |  | | | | |  |  |  |  |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  | PORTFÖY DEĞERİ DEĞERİ: (I+II+III) |  | | | | |  | | | | |  |  |  |  |
|  | *(Total Portfolio Value)* |  | | | | | 305,474,982,771 | | | | | 1,082,686,292,318 | 1,109,955,174,396 | %100.00 | %100.00 |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  | HAZIR DEĞERLER (+)  *(Current Assets)* |  | | | | |  | | | | |  | 222,024,232 |  |  |
|  | ALACAKLAR (+)  *(Current Assets)* |  | | | | |  | | | | |  | 11,171,651,287 |  |  |
|  | DİĞER AKTİFLER (+)  *(Other Assets)* |  | | | | |  | | | | |  | 10,862,295,767 |  |  |
|  | BORÇLAR (-)  *(Debts)* |  | | | | |  | | | | |  | -16,843,787,170 |  |  |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  | TOPLAM DEĞER  *(Total Value*) |  | | | | |  | | | | |  | 1,115,367,358,512 |  |  |
|  |  |  | | | | |  | | | | |  |  |  |  |
|  | TOPLAM DEĞER/TOPLAM PAY SAYISI | : | | | | | 1.174,07 | | | | |  | 1,115,367,358,512 |  |  |
|  | *(Total Value / Number of Shares)* |  | | | | |  | | | | |  | 950,000,000 |  |  |

|  |  |  |
| --- | --- | --- |
| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| Ortak Ünvanı | Tutar (Milyon TL) | Sermaye Payı (%) |
| *Share Holders* | *Amount (TL Million)* | *Share In Capital(%)* |
| MEHMET KUTMAN (A Grubu) | 500 | 0.05 |
| EROL GÖKER (A Grubu) | 500 | 0.05 |
| GLOBAL MENKUL DEĞERLER A.Ş. | 177,204 | 18.65 |
| SEDAT ALSANCAK | 10 | 0.0011 |
| CEM KALYONCU | 114 | 0.012 |
| MUSTAFA ERHAN SAY | 98,257 | 10.34 |
| TAHSİN BENSEL | 17,000 | 1.78 |
| DİĞER *(Others)* | 656,415 | 69.09 |