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| **GLOBAL MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |

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| KURULUŞ TARİHİ | : | 21.01.1992 |
| (Established in) |  |  |
| BAŞLICA FAALİYET ALANI | : | PORTFÖY YÖNETİMİ |
| (Main Business Line) |  | *(Portfolio Management)* |
| GENEL MERKEZ | : | ESENTEPE |
| (Head Office) |  |  |
| GENEL MÜDÜR | : | TAHSİN BENSEL |
| (General Manager) |  |  |
| YÖNETİM KURULU | : | EROL GÖKER |
| (Board of Directors) |  | TAHSİN BENSEL |
|  |  | IAN CONNOR |
|  |  | SEDAT ALSANCAK |
|  |  | MERT ENGİNDENİZ |
|  |  |  |
| TELEFON NO | : | 0 (212) 275 48 93 |
| (Phone) |  |  |
| FAKS NO | : | 0 (212) 216 28 10 |
| (Facsimile) |  |  |
| PERSONEL ve İŞÇİ SAYISI | : | 3 |
| (Number of Employees) |  |  |
| KAYITLI SERMAYE TAVANI | : | 500.000.000.000.- TL |
| (Authorized Capital) |  |  |
| ÇIKARILMIŞ SERMAYE | : | 740.000.000.000.- TL |
| (Issued Capital) |  |  |
| İŞLEM GÖRDÜĞÜ PAZAR | : | ULUSAL |
| (Trading Market) |  | *(National)* |

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| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | **GLOBAL MENKUL KIYMETLER YATIRIM ORTAKLIĞI A.Ş.** |  |  |  |  | | | | | | | | |  |
|  |  | | | | | **31/12/1998 TARİHLİ PORTFÖY DEĞER TABLOSU** |  |  |  |  | | | | |
|  |  | | | | |  | | | | |  |  |  |  |
| **MENKUL KIYMETİN TÜRÜ** |  | | | | | **NOMİNAL DEĞER (TL)** | | | | | **TOPLAM ALIŞ DEĞER (TL)** | **TOPLAM RAYİÇ**  **DEĞER (TL)** | **GRUP**  **(%)** | **GENEL**  **(%)** |
| ***(Type of Securities)*** |  | | | | | ***(Nominal Value)*** | | | | | ***(Total Cost)*** | ***(Total Market Value)*** |  |  |
| I-H.SENETLERİ |  | | | | |  | | | | |  |  |  |  |
| *(Shares)* |  | | | | |  | | | | |  |  |  |  |
| Gıda İçki ve Tütün  *(Manufacture of Food. Beverage & Tobacco)* | : | | | | | 39,221,000,000 | | | | | 201,209,250,004 | 159,269,097,000 | %22.62 | %19.58 |
| Kimya Petrol ve Kauçuk Ür.  *(Manufacture of Chemicals and of Chemical Petroleum. Rubber and Plastic Products)* | : | | | | | 4,277,000,000 | | | | | 39,565,264,033 | 40,023,028,000 | %5.68 | %4.92 |
| Taş ve Toprağa Dayalı San.  *(Manufacture of Non-Metallic Mineral Products)* | : | | | | | 9,445,000,000 | | | | | 48,133,857,741 | 41,752,400,000 | %5.93 | %5.13 |
| Metal Eş.,Mak.ve Ger.Yapımı  *(Manufacture of Fabricated Matel Products.)* | : | | | | | 1,737,000,000 | | | | | 31,807,944,000 | 41,592,465,000 | %5.91 | %5.11 |
| Elektrik Gaz ve Su  *(Electricity, Gas and Water)* | : | | | | | 164,000,000 | | | | | 52,427,554,069 | 55,877,260,000 | %7.93 | %6.87 |
| Perakende Ticaret  *(Consumer Trade)* | : | | | | | 2,965,500,000 | | | | | 115,586,149,939 | 147,211,940,000 | %20.90 | %18.09 |
| Bankalar  *(Banks)* | : | | | | | 8,243,858,900 | | | | | 8,203,841,418 | 6,760,176,422 | %0.96 | %0.83 |
| Sigorta Şirketleri  *(Insurence Companies)* | : | | | | | 5,693,000,000 | | | | | 41,772,064,353 | 55,034,231,000 | %7.81 | %6.76 |
| Finansal Kiral. Ve Fakt. Şirk.  *(Financial Leasing and Factoring Companies)* | : | | | | | 13,328,958,800 | | | | | 22,047,516,932 | 23,658,901,870 | %3.36 | %2.91 |
| Holding ve Yatırım Şirketleri  *(Holding and Investment Companies)* | : | | | | | 1,582,250,000 | | | | | 56,745,962,989 | 53,121,377,250 | %7.54 | %6.53 |
| Aracı Kurumlar  *(Brokerage Houses)* | : | | | | | 18,011,000,000 | | | | | 10,098,970,000 | 10,140,193,000 | %1.44 | %1.25 |
| Bölgesel Pazarlar  *(Other Markets)* | : | | | | | 17,238,000,000 | | | | | 57,577,403,902 | 69,796,662,000 | %9.91 | %8.58 |
|  |  | | | | | 121,906,567,700 | | | | | 685,175,779,380 | 704,237,731,542 | %100.00 | %86.56 |
| II- BORÇLANMA SENETLERİ  *(Debt Securities)* |  | | | | |  | | | | |  |  |  |  |
| 1-Ters Repo ( 07059924T4 ) |  | | | | | 99,470,000,000 | | | | | 100,000,000,000 | 100,304,050,076 | %91.74 | %12.33 |
| 2-Ters Repo ( 2701999B S ) |  | | | | | 9,970,000,000 | | | | | 9,000,000,000 | 9,026,880,251 | %8.26 | %1.11 |
|  |  | | | | |  | | | | |  |  |  |  |
|  |  | | | | |  | | | | |  |  |  |  |
|  |  | | | | | 109,440,000,000 | | | | | 109,000,000,000 | 109,330,930,327 | %100.00 | %13.44 |
| III-DİĞER  *(Other)* |  | | | | |  | | | | |  |  |  |  |
|  |  | | | | |  | | | | |  |  |  |  |
| PORTFÖY DEĞERİ DEĞERİ: (I+II+III) |  | | | | |  | | | | |  |  |  |  |
| *(Total Portfolio Value)* |  | | | | | 231,346,567,700 | | | | | 794,175,779,380 | 813,568,661,869 | %100.00 | %100.00 |
|  |  | | | | |  | | | | |  |  |  |  |
| HAZIR DEĞERLER (+)  *(Current Assets)* |  | | | | |  | | | | |  | 178,980,698 |  |  |
| ALACAKLAR (+)  *(Current Assets)* |  | | | | |  | | | | |  | 21,132,705,996 |  |  |
| DİĞER AKTİFLER (+)  *(Other Assets)* |  | | | | |  | | | | |  | 11,013,927,336 |  |  |
| BORÇLAR (-)  *(Debts)* |  | | | | |  | | | | |  | -21,178,342,470 |  |  |
|  |  | | | | |  | | | | |  |  |  |  |
| TOPLAM DEĞER  *(Total Value*) |  | | | | |  | | | | |  | 824,715,933,429 |  |  |
|  |  | | | | |  | | | | |  |  |  |  |
| TOPLAM DEĞER/TOPLAM PAY SAYISI | : | | | | | 1,114.48 | | | | | TL | 824,715,933,429 |  |  |
| *(Total Value / Number of Shares)* |  | | | | |  | | | | |  | 740,000,000 |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- |
| Ortak Ünvanı | Tutar (Milyon TL) | Sermaye Payı (%) |
| *Share Holders* | *Amount (TL Million)* | *Share In Capital(%)* |
| MUSTAFA ERHAN SAY | 379.898 | 51.34 |
| GLOBAL MENKUL DEĞERLER A.Ş. | 178.995 | 24.19 |
| SEDAT ALSANCAK | 13.303 | 1.79 |
| DİĞER *(Others)* | 167.804 | 22.68 |