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| **YAPI KREDİ YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | 02.10.1995 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | *(Portfolio Management)* |
| **GENEL MERKEZ** | **:** | BÜYÜKDERE CAD.YAPI KREDİ PLAZA  A BLOK K:11 LEVENT / İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | CEM GÜL |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | MELİH ŞENSOY |
| **(Board of Directors)** |  | SELÇUK ALTUN |
|  |  | MEHMET ALİ ALKAN |
|  |  | HALİL SEDAT ERGÜR |
|  |  | COŞKUN AKDENİZ |
|  |  |  |
| **TELEFON NO** | **:** | (212) 282 51 84 (212) 280 10 30 / 1386 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 279 13 33 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 10,000,000,000,000.- TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 1,110,000,000,000.- TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | *(National)* |

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| Ortaklığın 31.12.1998 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1998 is shown below.* |

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| **MENKUL KIYMETİN TÜRÜ**  ***(Type of Securities )*** |  | | **NOMİNAL DEĞER**  **(BİN TL)**  ***Nominal Value***  ***(TL Thousand)*** | **ALIŞ MALİYETİ**  **(BİN TL)**  ***Total Cost***  ***(TL Thousand)*** | **RAYİÇ DEĞER**  **(BİN TL)**  ***Market Value***  ***(TL Thousand)*** | **GRUP (%)**  ***Group %*** | **GENEL**  **(%)**  ***General %*** |
| **I.HİSSE SENETLERİ** *(Shares)* |  | | **36,200,000** | **584,402,045** | **493,431,300** | **100.00** | **40.45** |
| **DOKUMA GİYİM EŞYASI VE DERİ**  *(Textile,Wearing Apparel and Leather*  *Industries)* |  | | 5,000,000 | 64,775,167 | 44,690,000 | 9.06 | 3.66 |
| **METAL ANA SANAYİ**  *(Basic Metal Industries)* |  | | 5,000,000 | 85,928,571 | 64,945,000 | 13.16 | 5.32 |
| **METAL EŞYA , MAKİNE VE GEREÇ YAPIM**  ***(****Manufacture of Fabricated Metal Product,*  *Machinery and Equipment)* |  | | 10,000,000 | 60,676,827 | 66,100,000 | 13.40 | 5.42 |
| **ELEKTRİK , GAZ VE SU**  *(Electricity, Gases and Other Energy Industries)* |  | | 100,000 | 34,000,000 | 34,071,500 | 6.91 | 2.79 |
| **ULAŞTIRMA , HABERLEŞME VE DEPOLAMA**  *(Transportation,Communication and Storage)* |  | | 100,000 | 43,945,000 | 44,886,300 | 9.10 | 3.68 |
| **HOLDİNG VE YATIRIM ŞİRKETLERİ**  *(Holding and Investment Companies)* |  | | 16,000,000 | 295,076,480 | 238,738,500 | 48.38 | 19.57 |
| **II.BORÇLANMA SEN.**  *(Debt Securities)* |  | | **575,000,000** | **303,904,545** | **367,377,976** | **100.00** | **30.12** |
| **HAZİNE BONOSU**  *(Tresury Bills)* |  | |  |  |  |  |  |
|  | | 06.10.99 10B | 200,000,000 | 96,306,000 | 104,472,000 | 28.44 | 8.56 |
|  | | 10.03.99 9B | 100,000,000 | 62,571,000 | 84,389,000 | 22.97 | 6.92 |
|  | | 21.07.99 9B | 155,000,000 | 84,164,345 | 96,665,750 | 26.31 | 7.92 |
| **TÜFE-X** | |  |  |  |  |  |  |
|  | | 18.08.1999 12T1A | 60,000,000 | 27,143,400 | 35,940,426 | 9.78 | 2.95 |
|  | | 18.08.1999 12T1K | 60,000,000 | 33,719,800 | 45,910,800 | 12.50 | 3.76 |
| **III.DİĞER**  *(Others)* | |  |  | **359,000,000** | **359,000,000** | **100.00** | **29.43** |
| **REPO O/N**  *(Repurchase Agremeent)* | |  |  | 359,000,000 | 359,000,000 | 100.00 | 29.43 |
| **PORTFÖY DEĞERİ TOPLAMI(I+II+III)**  *(Portfolio Total Value)* |  | |  | **1,247,306,590** | **1,219,809,276** | **100.00** | **100.00** |
| **HAZIR DEĞERLER(+)**  *(Current Assets)* |  | |  |  | 82,306 |  |  |
| **ALACAKLAR(+)**  *(Receivables)* |  | |  |  | 57,079,523 |  |  |
| **DİĞER AKTİFLER(+)**  *(Other Assets)* |  | |  |  | 1,955,209 |  |  |
| **BORÇLAR(-)**  *(Debts)* | |  |  |  | 58,994,143 |  |  |
| **TOPLAM DEĞER**  *(Total Value)* |  | |  |  | **1,219,932,171** |  |  |
| **TOP. DEĞER/TOP. PAY SAYISI**  *(Total Value/Total Number of Shares****)*** |  | |  |  | **1,099** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |

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| --- | --- | --- |
| YAPI VE KREDİ BANKASI A.Ş. | 110,999.704 | 9.99 |
| BAYINDIRLIK İŞLERİ A.Ş. | 0.074 | 0.0000067 |
| COMAG CONTINENTAL MADENCILIK A.Ş. | 0.074 | 0.0000067 |
| AGROSAN KIMYA SAN. A.Ş. | 0.074 | 0.0000067 |
| AKDENİZ MARMARA TURİZM İNŞ. VE T.A.Ş. | 0.074 | 0.0000067 |
| DİĞER *(Others*) | 99,000.000 | 90 |