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| **ECZACIBAŞI YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | 15.06.1998 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | Portfolio Management |
| **GENEL MERKEZ** | **:** | 19 MAYIS CAD.NOVA BARAN İŞ MERKEZİ KAT:9 İSTANBUL ŞİŞLİ |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | ATİLA NİZAMOĞLU |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | F. BÜLENT ECZACIBAŞI |
| **(Board of Directors)** |  | R. FARUK ECZACIBAŞI |
|  |  | SEZGİN BAYRAKTAR |
|  |  | TOKER ALBAN |
|  |  | Z. FEHMİ ÖZALP |
|  |  |  |
| **TELEFON NO** | **:** | 0 (212) 233 33 21 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 (212) 234 26 03 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | : | 5.000.000.000.000,-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 250.000.000.000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | National Market |

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| Ortaklığın 31.12.1999 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1999 is shown below.* |

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| MENKUL KIYMETİN TÜRÜ | NOMİNAL DEĞ. (NOM. VALUE) (TL) | ALIŞ MALİYETİ *(TOTAL COST )*  *(TL)* | RAYİÇ DEĞER *(MARKET VALUE)*  *(TL)* | GRUP *(GROUP*)  (%) | GENEL % (GENERAL) |
| I.HİSSE SENEDİ | 47,696,000 | 379,903,650,000 | 551,978,500,000 | 100.00 | 58.97 |
| **GIDA, İÇKİ, TÜTÜN** | **5,000,000** | **61,875,000,000** | **56,875,000,000** | **10.30** | **6.08** |
| *(Food, Beverage And Tobacco)* |  |  |  |  |  |
| **KAĞIT, KAĞIT ÜRN., BASIM, YAYIN** | **5,000,000** | **33,000,000,000** | **54,030,000,000** | **9.79** | **5.77** |
| *(Paper and Products, Printing,Publishing)* |  |  |  |  |  |
| **TAŞ TOPRAĞA DAYALI SANAYİ** | **30,000,000** | **110,000,000,000** | **168,255,000,000** | **30.48** | **17.97** |
| *(Non-Metallic Mineral Products)* |  |  |  |  |  |
| **METAL ANA SANAYİ** | **1,800,000** | **19,800,000,000** | **19,800,000,000** | **3.59** | **2.12** |
| *(Basic Metal Industries)* |  |  |  |  |  |
| **METAL EŞYA,MAKİNE,GEREÇ YAPIM** | **3,500,000** | **72,208,400,000** | **148,164,500,000** | **26.84** | **15.83** |
| *(Metal Prod., Machinery and Equipment)* |  |  |  |  |  |
| **ELEKTRİK, GAZ, SU** | **396,000** | **8,712,000,000** | **8,712,000,000** | **1.58** | **0.93** |
| *(Electricity Gas and Water)* |  |  |  |  |  |
| **PERAKENDE TİCARET** | **500,000** | **48,433,250,000** | **51,485,500,000** | **9.33** | **5.50** |
| *(Comsumer Trade)* |  |  |  |  |  |
| **HOLDİNGLER, YATIRIM ŞİRKETLERİ** | **1,500,000** | **25,875,000,000** | **44,656,500,000** | **8.09** | **4.77** |
| *(Holding and Investment Companies)* |  |  |  |  |  |
| **II.BORÇLANMA SENETLERİ** | 150,000,000 | 110,355,500,000 | 136,964,500,000 | 100.00 | 14.63 |
| 17052000 DEVLET TAHVİLİ | 50,000,000 | 30,483,500,000 | 41,358,500,000 | 30.20 | 4.42 |
| 19012000 HAZİNE BONOSU | 100,000,000 | 79,872,000,000 | 95,606,000,000 | 69.80 | 10.21 |
| **III.DİĞER** | 205,800,000 | 245,000,000,000 | 247,157,879,452 | 100.00 | 26.40 |
| 04012000 VADELİ TERS REPO | 205,800,000 | 245,000,000,000 | 247,157,879,452 | 100.00 | 26.40 |
| **PORTFÖY DEĞER TOPLAMI (I+II+III)** | 403,496,000 | 735,259,150,000 | 936,100,879,452 |  | 100.00 |
| *(Total Portfolio Value)* |  |  |  |  |  |
| **HAZIR DEĞERLER (+)***(Current Assets)* |  |  | **102,110** |  |  |
| **ALACAKLAR (+)***(Accounts Receivable)* |  |  | **246,976,145** |  |  |
| **BORÇLAR (-)** *(Debts)* |  |  | **-5,786,353,696** |  |  |
| **DİĞER AKTİFLER (+)** |  |  | **3,224,470,656** |  |  |
| **TOPLAM DEĞER** *(Total Value)* |  |  | 933,786,074,667 |  |  |
| **TOP. DEĞER/TOPLAM PAY SAYISI** |  |  | **3,735.14** |  |  |
| *(Total Value/Total Number of Shares)* |  |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |
| Eczacıbaşı Yat. Hold. Ortaklığı A.Ş. | 12.500 | 5,00 |
| Eczacıbaşı Holding A.Ş. | 37.500 | 15,00 |
| Diğer | 200.000 | 80,00 |