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| **YATIRIM FİNANSMAN YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | 31.12.1998 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMEK |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | NİSPETİYE CAD. AKMERKEZ B3 BLOK KAT: 8 ETİLER/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | TUBA GÜNEY |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | M.ATAKAN YUMRUKÇAL |
| **(Board of Directors)** |  | ŞENİZ YARCAN |
|  |  | YILMAZ ERTÜRK |
|  |  | SEMİH ATA ÇINAR |
|  |  | HALİS AKYILDIZ |
|  |  |  |
| **TELEFON NO** | **:** | 0212-282 13 40 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212- 282 15 50 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.000.000.- |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 250.000.000.000.- |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | (National) |

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| Ortaklığın 31.12.1999 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.1999 is shown below.* |

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| **MENKUL KIYMETİN TÜRÜ** | | | **NOM. DEĞER** | **TOPLAM ALIŞ MALİYETİ** | **TOPLAM RAYİÇ DEĞER** | **GRUP (%)** | **GENEL (%)** |
| *Type Of The Securıty* | | | *Nomınal Value* | *Total Cost* | Total Market Value | *Group* | *General* |
|  | | |  |  |  |  |  |
| **I.HİSSE SENETLERİ** | | | **14,909,201,000** | **220,186,096,919** | **239,425,816,066** | **%100.00** | **%35.86** |
| Shares | | |  |  |  |  |  |
| **1. DOKUMA, GİYİM EŞYASI VE DERİ** | | | **3,500,000,000** | **15,321,250,000** | **18,459,000,000** | **%7.71** | **%2.76** |
| Textile, Wearing Apparel and Leather | | |  |  |  |  |  |
| **2.TAŞ VE TOPRAĞA DAY. SANAYİ** | | | **2,500,201,000** | **25,314,599,919** | **24,043,380,066** | **%10.04** | **%3.60** |
| *Non-Metallıc Mıneral Products* | | |  |  |  |  |  |
| **3.METAL EŞYA, MAK.ve GEREÇ YAP.** | | | **509,000,000** | **38,451,600,000** | **45,995,636,000** | **%19.21** | **%6.89** |
| *Fabricated Metal Products, Machınery and Equipment* | | |  |  |  |  |  |
| **4.PERAKENDE TİCARET** | | | **100,000,000** | **9,700,000,000** | **10,222,800,000** | **%4.27** | **%1.53** |
| Consumer Trade | | |  |  |  |  |  |
| **5.HOLDİNGLER VE YATIRIM ŞİRKET.** | | | **6,300,000,000** | **88,719,480,350** | **92,948,500,000** | **%38.82** | **%13.92** |
| Holdıng & Investment Companies | | |  |  |  |  |  |
| **6.ULAŞ. HABER. Ve DEPOLAMA** | | | **500,000,000** | **19,550,000,000** | **22,352,000,000** | **%9.34** | **%3.35** |
| *Transportatıon, Communication and Storage* | | |  |  |  |  |  |
| **7.BÖLGESEL PAZARLAR** | | | **1,000,000,000** | **10,400,000,000** | **12,376,000,000** | **%5.17** | **%1.85** |
| *Ise Regıonal & New Companıes* | | |  |  |  |  |  |
| **8.BANKA. ve ÖZEL FINANS KURUM.** | | | **500,000,000** | **12,729,166,650** | **13,028,500,000** | **%5.44** | **%1.95** |
| *Banks & Specıal Fınancıal Coprorations* | | |  |  |  |  |  |
| **II. BORÇLANMA SENETLERİ** | | | **210,000,000,000** | **193,733,500,000** | **234,245,118,017** | **%100.00** | **%35.08** |
| Debt Securıtıes | | |  |  |  |  |  |
| *07.06.2000 14T* | | | 100,000,000,000 | 59,941,500,000 | 78,568,718,017 | %33.54 | %11.77 |
| *06.01.2001 24T4* | | | 10,000,000,000 | 10,000,000,000 | 14,301,400,000 | %6.11 | %2.14 |
| *030102001 24T* | | | 100,000,000,000 | 123,792,000,000 | 141,375,000,000 | %60.35 | %21.17 |
| **III.DİĞER** | | |  |  |  |  |  |
| Other | | |  |  |  |  |  |
| *REPO 04.01.2000* | | | 281,500,000,000 | 194,000,000,000 | 194,000,000,000 | %82.82 | %29.06 |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)** | | | **506,409,201,000** | **607,919,596,919** | **667,670,934,083** | **%100.00** | **%100.00** |
| *Total Portfolıo Value* | | |  |  |  |  |  |
| **HAZIR DEĞERLER** |  | | |  | **307,348,258** |  |  |
| *Current Assets* | | |  |  |  |  |  |
| **ALACAKLAR** | | |  |  | **10,308,785,059** |  |  |
| *Accounts Receivable* | | |  |  |  |  |  |
| **BORÇLAR (-)** | | |  |  | **-48,283,205,418** |  |  |
| *Debts* | | |  |  |  |  |  |
| **TOPLAM DEĞER** | | |  |  | **630,003,861,982** |  |  |
| *Total Value* |  |  | | |  |  |  |
| **TOPLAM DEĞER/TOP. PAY SAYISI** |  |  | | | **2520** |  |  |
| *Total Value/Total Number of Shares* | | |  |  |  |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | ***Share In Capital(%)*** |
| Yatırım Finansman Menkul Değerler A.Ş. | 46.000-. | 18.40 |
| Türkiye Sınai Kalkınma Bankası A.Ş. | 31.500.- | 12.60 |
| Anadolu Hayat Sigorta A.Ş. | 30.000.- | 12.00 |
| Cam Pazarlama A.Ş. | 7.500.- | 3.00 |
| Camiş Madencilik A.Ş. | 7.500.- | 3.00 |
| Camtaş Düzcam Pazarlama A.Ş. | 5.000.- | 2.00 |
| Halka Açık Olan Kısım | 122.500.- | 49.00 |
| **GENEL TOPLAM** | **250.000.-** | **100.00** |