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| **ECZACIBAŞI YATIRIM ORTAKLIĞI AŞ.** |

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| **KURULUŞ TARİHİ** | **:** | 15.06.1998 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  | PORTFOLIO MANAGEMENT |
| **GENEL MERKEZ** | **:** | 19 MAYIS CAD. NOVA BARAN İŞ MERKEZİ KAT:9 İSTANBUL ŞİŞLİ |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | SALİH REİSOĞLU |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU**  **(Board of Directors)** | **:** | F.BÜLENT ECZACIBAŞI  R.FARUK ECZACIBAŞI  SEZGİN BAYRAKTAR  TOKER ALBAN  Z.FEHMİ ÖZALP |
|  |  |  |
|  |  |  |
| **TELEFON NO** | **:** | 0 (212) 234 35 01 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0 (212) 234 26 03 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 1 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.000.000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 875.000.000.000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | NATIONAL MARKET |

|  |  |  |
| --- | --- | --- |
| Ortaklığın 31.12.2000 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2000 is shown below.* |

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| --- | --- | --- | --- | --- | --- |
| MENKUL KIYMETİN TÜRÜ | NOMİNAL DEĞ. (NOM. VALUE) (TL) | ALIŞ MALİYETİ *(TOTAL COST )*  *(TL)* | RAYİÇ DEĞER *(MARKET VALUE)*  *(TL)* | GRUP *(GROUP*)  (%) | GENEL % (GENERAL) |
| I.HİSSE SENEDİ | 57,643,000 | 410,492,344,780 | 62,723,309,000 | 100.00 | 31.11 |
| KİMYA,PETROL,KAUÇUK,PLAST.ÜRN. | 1,500,000 | 36,000,000,000 | 36,000,000,000 | 13.70 | 4.26 |
| TÜPRAŞ | 1,500,000 | 36,000,000,000 | 36,000,000,000 | 13.70 | 4.26 |
| TAŞ TOPRAĞA DAYALI SANAYİ | 5,500,000 | 62,250,000,000 | 44,495,000,000 | 16.94 | 5.27 |
| BATI ÇİMENTO | 3,500,000 | 38,500,000,000 | 27,965,000,000 | 10.64 | 3.31 |
| ÇİMSA | 2,000,000 | 23,750,000,000 | 16,530,000,000 | 6.29 | 1.96 |
| METAL ANA SANAYİ | 1,500,000 | 36,982,995,000 | 20,086,500,000 | 7.65 | 2.38 |
| EREĞLİ DEMİR ÇELİK | 1,500,000 | 36,982,995,000 | 20,086,500,000 | 7.65 | 2.38 |
| LOKANTA,OTELLER | 15,000,000 | 74,124,900,000 | 24,540,000,000 | 9.34 | 2.91 |
| NET TURİZM | 15,000,000 | 74,124,900,000 | 24,540,000,000 | 9.34 | 2.91 |
| BANKALAR,ÖZEL FİNANS KURUMLARI | 10,393,000 | 57,445,649,780 | 39,721,309,000 | 15.12 | 4.70 |
| AKBANK | 5,000,000 | 22,750,000,000 | 21,315,000,000 | 8.11 | 2.52 |
| YAPI KREDİ BANKASI | 5,393,000 | 34,695,649,780 | 18,406,309,000 | 7.01 | 2.18 |
| HOLDİNGLER,YATIRIM ŞİRKETLERİ | 23,500,000 | 125,188,800,000 | 80,436,000,000 | 30.62 | 9.53 |
| NET HOLDİNG | 15,000,000 | 42,969,900,000 | 17,460,000,000 | 6.65 | 2.07 |
| SABANCI HOLDİNG | 7,500,000 | 45,187,500,000 | 42,345,000,000 | 16.12 | 5.01 |
| YAZICILAR | 1,000,000 | 37,031,400,000 | 20,631,000,000 | 7.85 | 2.44 |
| BİLİŞİM | 250,000 | 18,500,000,000 | 17,444,500,000 | 6.64 | 2.07 |
| NETAŞ TELEKOM | 250,000 | 18,500,000,000 | 17,444,500,000 | 6.64 | 2.07 |
| II.BORÇLANMA SENETLERİ | 100,000,000 | 72,883,000,000 | 75,908,000,000 | 100.00 | 8.99 |
| 20060114 T DEVLET TAHVİLİ | 100,000,000 | 72,883,000,000 | 75,908,000,000 | 100.00 | 8.99 |
| III.DİĞER | 1,761,910,000 | 496,000,000,000 | 505,821,244,777 | 100.00 | 59.90 |
| 02012001 VADELİ TERS REPO | 742,000,000 | 340,000,000,000 | 346,732,304,887 | 68.55 | 41.06 |
| 02012001 VADELİ TERS REPO | 694,135,000 | 54,000,000,000 | 55,069,248,423 | 10.89 | 6.52 |
| 02012001 VADELİ TERS REPO | 103,920,000 | 9,000,000,000 | 9,178,208,071 | 1.81 | 1.09 |
| 02012001 VADELİ TERS REPO | 28,655,000 | 25,000,000,000 | 25,495,022,418 | 5.04 | 3.02 |
| 02012001 VADELİ TERS REPO | 70,365,000 | 57,000,000,000 | 58,128,651,113 | 11.49 | 6.88 |
| 02012001 VADELİ TERS REPO | 122,835,000 | 11,000,000,000 | 11,217,809,865 | 2.22 | 1.33 |
|  |  |  |  |  |  |
| PORTFÖY DEĞER TOPLAMI (I+II+III) | 1,919,553,000 | 979,375,344,780 | 844,452,553,777 |  | 100.00 |
| HAZIR DEĞERLER (+) |  |  | 102,110 |  |  |
| ALACAKLAR(+) |  |  | 41,747,012,225 |  |  |
| BORÇLAR(-) |  |  | -3,765,248,626 |  |  |
| DİĞER AKTİFLER(+) |  |  | 6,677,872,972 |  |  |
| TOPLAM DEĞER |  |  | 889,112,292,458 |  |  |
| TOPLAM DEĞER/TOPLAM PAY SAYISI |  |  | 1,016.13 |  |  |
|  |  |  |  |  |  |

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| Şirket'in 15.04.2001tarihi itibariyle başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | The main shareholders and their participations in the equity capital, as of 15.04.2001, are shown below. |

A)

|  |  |  |
| --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar |  | Real or legal persons holding more than %10 of total capital or voting rights |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı/Ünvanı | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| 1- ECZACIBAŞI HOLDİNG A.Ş. | 131.250 | 15 |
| 2- |  |  |
| 3- |  |  |
| TOPLAM / TOTAL (1) |  |  |

B)

|  |  |  |
| --- | --- | --- |
| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler |  | Shareholders who have responsibilities at the company’s management or audit |

|  |  |  |
| --- | --- | --- |
| Share Holders, Title | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı ve Görevi | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| 1- F.BÜLENT ECZACIBAŞI | 3,5 |  |
| 2- R.FARUK ECZACIBAŞI | 3,5 |  |
| 3- |  |  |
| TOPLAM / TOTAL (2) |  |  |

E)

|  |  |  |
| --- | --- | --- |
| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar |  | Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A) |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Ünvanı | Sermaye Payı (MilyonTL) | Sermaye Oranı (%) |
| 1- ECZACIBAŞI YATIRIM HOLDİNG ORTAKLIĞI AŞ. | 43.750 | 5 |
| 2- |  |  |
| 3- |  |  |
| TOPLAM / TOTAL (5) |  |  |

F)

|  |  |  |
| --- | --- | --- |
| Diğer Ortaklar ve Halka Açık Kısım |  | Other shareholders and publicly owned shares (free floating) |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortakların Sayısı  (Belirlenemiyor İse Tahmini  Rakam Verilebilir) | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| 1- Diğer | 699.993 | 80,00 |
| 2- |  |  |
| 3- |  |  |
| TOPLAM / TOTAL (6) |  |  |

G)

|  |  |  |
| --- | --- | --- |
| GENEL TOPLAM |  | GENERAL TOTAL |

|  |  |  |
| --- | --- | --- |
|  | Amount (TL Million) | Share In Capital(%) |
| (1+2+3+4+5+6) | Sermaye (Milyon TL) | Sermaye Oranı (%) |
| GENEL TOPLAM / GENERAL TOTAL | 875.000 | 100,00 |