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| --- |
| **FİNANS YATIRIM ORTAKLIĞI A.Ş.** |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **KURULUŞ TARİHİ** | | **:** | 09/08/1995 | | | | | | |
| **(Established in)** | |  |  | | | | | | |
| **BAŞLICA FAALİYET ALANI** | | **:** | PORTFÖY YÖNETİMİ | | | | | | |
| **(Main Business Line)** | |  | PORTFOLIO MANAGEMENT | | | | | | |
| **GENEL MERKEZ** | | **:** | NİSPETİYE CAD. AKMERKEZ B KULESI KAT.2 ETİLER /İSTANBUL | | | | | | |
| **(Head Office)** | |  |  | | | | | | |
| **GENEL MÜDÜR** | | **:** | H.GÖKHAN ÇEŞMELİ | | | | | | |
| **(General Manager)** | |  |  | | | | | | |
| **YÖNETİM KURULU** | | **:** | M.ÖMER A. ARAS | | | | | | |
| **(Board of Directors)** | |  | H.GÖKHAN ÇEŞMELİ | | | | | | |
|  | |  | DİDEM GORDON | | | | | | |
|  | |  | V.SARPER ÖZTEN | | | | | | |
| **TELEFON NO** | | **:** | (212) 282 17 00 | | | | | | |
| **(Phone)** | |  |  | | | | | | |
| **FAKS NO** | | **:** | (212) 282 22 56 | | | | | | |
| **(Facsimile)** | |  |  | | | | | | |
| **PERSONEL ve İŞÇİ SAYISI** | | **:** | 5 | | | | | | |
| **(Number of Employees)** | |  |  | | | | | | |
| **KAYITLI SERMAYE TAVANI** | | **:** | 10.000.000.000.000.- TL | | | | | | |
| **(Authorized Capital)** | |  |  | | | | | | |
| **ÇIKARILMIŞ SERMAYE** | | **:** | 3.000.000.000.000.- TL | | | | | | |
| **(Issued Capital)** | |  |  | | | | | | |
| **İŞLEM GÖRDÜĞÜ PAZAR** | | **:** | ULUSAL PAZAR | | | | | | |
| **(Trading Market)** | |  | NATIONAL MARKET | | | | | | |
| Ortaklığın 31.12.2000 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | | |  | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2000 is shown below.* | | | |
| **MENKUL KIYMETİN TÜRÜ** | | | | **NOMİNAL DEĞER** | | **TOPLAM ALIŞ** | | **TOPLAM RAYİÇ** | **GENEL** | | |
| (Type of Securities) | | | | **(Nominal Value)** | | **MALİYETİ**  **(Total Cost)** | | **DEĞER**  **(Total Market Value)** | **(%)**  **(General %)** | | |
| **1.HİSSE SENETLERİ**  **(Shares)** | | | | **578,000,000,000** | | **4,926,154,980,000** | | **3,367,946,000,000** | **54,35** | | |
| KİMYA, PETROL , KAUÇUK VE PLASTİK ÜRÜNLER  (Manufacture of Chemicals and of Chemical  Petroleum, Rubber and Plastic Products) | | | | 15,000,000,000 | | 202,297,050,000 | | 130,185,000,000 | 2,10 | | |
| METAL ANA SANAYİ  (Basic Metal İndustries.) | | | | 95,000,000,000 | | 1,260,636,950,000 | | 878,100,000,000 | 14,17 | | |
| METAL EŞYA, MAK.GER. YAPIMI  (Manufacture of Fabricated Metal Products, Machinery & Equıpment) | | | | 73,000,000,000 | | 1,279,777,480,000 | | 1,005,901,000,000 | 16,23 | | |
| PERAKENDE TİCARET  (Retail Business) | | | | 115,000,000,000 | | 768,620,900,000 | | 522,330,000,000 | 8,43 | | |
| ULAŞTIRMA, HABERLEŞME VE DEPOLAMA  (Transportation, Communication and Storage) | | | | 25,000,000,000 | | 705,866,000,000 | | 305,800,000,000 | 4,93 | | |
| FİNANSAL KİRALAMA VE FACTORİNG ŞİRK.  (Financial Leasing and Factoring Companies) | | | | 100,000,000,000 | | 117,092,000,000 | | 121,800,000,000 | 1,97 | | |
| BANKALAR  (Banks) | | | | 100,000,000,000 | | 118,253,000,000 | | 117,500,000,000 | 1,90 | | |
| HOLDİNG VE YATIRIM ŞİRKETLERİ  (Holding and Investment Companies) | | | | 55,000,000,000 | | 473,611,600,000 | | 286,330,000,000 | 4,62 | | |
| **2.DİĞER (Other)** | | | | **4,163,615,000,000** | | **2,829,000,000,000** | | **2,829,000,000,000** | **45,65** | | |
| 02.01.2001 Vadeli Repo | | | | 770,190,000,000 | | 500,000,000,000 | | 500,000,000,000 | 8,07 | | |
| 02.01.2001 Vadeli Repo | | | | 673,355,000,000 | | 500,000,000,000 | | 500,000,000,000 | 8,07 | | |
| 02.01.2001 Vadeli Repo | | | | 445,285,000,000 | | 329,000,000,000 | | 329,000,000,000 | 5,30 | | |
| 02.01.2001 Vadeli Repo | | | | 704,000,000,000 | | 500,000,000,000 | | 500,000,000,000 | 8,07 | | |
| 02.01.2001 Vadeli Repo | | | | 1,089,265,000,000 | | 500,000,000,000 | | 500,000,000,000 | 8,07 | | |
| 02.01.2001 Vadeli Repo | | | | 481,520,000,000 | | 500,000,000,000 | | 500,000,000,000 | 8,07 | | |
| **PORTFÖY DEĞERİ TOPLAMI**  **(Total Portfolio Value)** | | | | **4,741,615,000,000** | | **7,755,154,980,000** | | **6,196,946,000,000** | **100.00** | | |
| **HAZIR DEĞERLER(+)**  **(Current Assets)** | | | |  | |  | | 650,290,411 |  | | |
| **ALACAKLAR(+)**  **(Current Assets)** | | | |  | |  | | 186,542,600,000 |  | | |
| **DİĞER AKTİFLER(+)**  **(Other Assets)** | | | |  | |  | | 12,043,368,157 |  | | |
| **BORÇLAR(-)**  **(Debts)** | | | |  | |  | | (118,700,371,237) |  | | |
| **TOPLAM DEĞER**  **(Total Value)** | | | |  | |  | | **6,277,481,887,331** |  | | |
| **TOPLAM DEĞER/PAY SAYISI**  **(Total Value /Total Number of Shares)** | | | |  | |  | | **2,093** |  | | |

|  |  |  |
| --- | --- | --- |
| **Şirket'in 31.12.2000 tarihi itibariyle başlıca ortakları ve sermaye payları aşağıda gösterilmektedir.** |  | **The main shareholders and their participations in the equity capital, as of 31.12.2000 are shown below.** |

A)

|  |  |  |
| --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar |  | Real or legal persons holding more than %10 of total capital or voting rights |

|  |  |  |
| --- | --- | --- |
| **Share Holders** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortağın Adı,Soyadı/Ünvanı** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| 1- FİNANSBANK A.Ş. | 300,000.- | 10,00 |
| 2- HALKA AÇIK (FREE FLOAT) | 2,699,640,- | 89,98 |
| **TOPLAM / TOTAL (1)** | **2,999,640,-** | **99,98** |

B)

|  |  |  |
| --- | --- | --- |
| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler |  | Shareholders who have responsibilities at the company’s management or audit |

|  |  |  |
| --- | --- | --- |
| **Share Holders, Title** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortağın Adı,Soyadı ve Görevi** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| 1- M. ÖMER A. ARAS | 120,- | 0,0066 |
| **TOPLAM / TOTAL (2)** | **120,-** | **0,0066** |

C)

|  |  |  |
| --- | --- | --- |
| Ortaklık Genel Müdürü, Genel Müdür Yardımcısı, Bölüm Müdürü yada Benzer Yetki ve Sorumluluk Veren Diğer Unvanlara Sahip Görevlerdeki Ortaklar |  | Shareholders who are working for the company as general manager, assistant general manager, director etc. |

|  |  |  |
| --- | --- | --- |
| **Share Holders, Title** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortağın Adı,Soyadı ve Görevi** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| **TOPLAM (3)** | **0** | **0** |

D)

|  |  |  |
| --- | --- | --- |
| (A), (B) veya (C) Alt Başlıklarında Belirtilen Hissedarlar ile Birinci Dereceden Akrabalık İlişkisi Bulunan Pay Sahibi Kişiler |  | Shareholders who are fist degree relatives of the shareholders in subtitles (A), (B) or (C) |

|  |  |  |
| --- | --- | --- |
| **Share Holders** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortağın Adı,Soyadı** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| **TOPLAM (4)** | **0** | **0** |

E)

|  |  |  |
| --- | --- | --- |
| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar |  | Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A) |

|  |  |  |
| --- | --- | --- |
| **Share Holders** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortağın Ünvanı** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| **TOPLAM / TOTAL (5)** | **0** | **0** |

F)

|  |  |  |
| --- | --- | --- |
| Diğer Ortaklar ve Halka Açık Kısım |  | Other shareholders and publicly owned shares (free floating) |

|  |  |  |
| --- | --- | --- |
| **Share Holders** | **Amount (TL Million)** | **Share In Capital(%)** |
| **Ortakların Sayısı**  **(Belirlenemiyor İse Tahmini**  **Rakam Verilebilir)** | **Sermaye Payı (Milyon TL)** | **Sermaye Oranı (%)** |
| 1- FEVZİ BOZER | 120,- | 00,0067 |
| 2- OLCAYTO ONUR | 120,- | 00,0067 |
| **TOPLAM / TOTAL (6)** | **240,-** | **00,0134** |

G)

|  |  |  |
| --- | --- | --- |
| GENEL TOPLAM |  | GENERAL TOTAL |

|  |  |  |
| --- | --- | --- |
|  | **Amount (TL Million)** | **Share In Capital(%)** |
| **(1+2+3+4+5+6)** | **Sermaye (Milyon TL)** | **Sermaye Oranı (%)** |
| **GENEL TOPLAM / GENERAL TOTAL** | **3,000,000,-** | **100,00** |