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| **YATIRIM FİNANSMAN YATIRIM ORTAKLIĞI A.Ş.** |

|  |  |  |
| --- | --- | --- |
| **KURULUŞ TARİHİ** | **:** | 31.12.1998 |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMEK |
| **(Main Business Line)** |  | (Portfolio Management) |
| **GENEL MERKEZ** | **:** | İŞ KULELERİ KULE 2 KAT:6 4.LEVENT/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | GÜLTEN ÖZBERK |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | M.ATAKAN YUMRUKÇAL |
| **(Board of Directors)** |  | ŞENİZ YARCAN |
|  |  | K.BEHÇET TAPTIK |
|  |  | SEMİH ATA ÇINAR |
|  |  | HALİS AKYLIDIZ |
| **TELEFON NO** | **:** | 0212-282 13 40 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | 0212-282 15 50 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5.000.000.000.000 |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 562.500.000.000 |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL |
| **(Trading Market)** |  | (National) |

|  |  |  |  |  |  |  |  |  |
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| Ortaklığın 31.12.2000 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | | |  | | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2000 is shown below.* | | | |
| **MENKUL KIYMETİN TÜRÜ** | **NOMİNAL DEĞER** | | **TOPLAM ALIŞ** | | **TOPLAM RAYİÇ** | **GRUP** | **GENEL** | |
|  |  | | **MALİYETİ** | | **DEĞER** | **(%)** | **(%)** | |
| **Type Of The Securıty** | **Nomınal Value** | | **Total Cost** | | **Total Face Value** | **Group** | **General** | |
|  |  | |  | |  |  |  | |
| ***I.HİSSE SENETLERİ*** | **34,095,000,000** | | **262,988,617,150** | | **208,994,280,000** | **100.00%** | **38.63%** | |
| ***Stocks*** |  | |  | |  |  |  | |
| **1.METAL ANA SANAYİ** | **2,500,000,000** | | **26,650,000,000** | | **17,692,500,000** | **8.47%** | **3.27%** | |
| **Metal İndustry** |  | |  | |  |  |  | |
| **1.1.BRSAN\*** | **2,500,000,000** | | **26,650,000,000** | | **17,692,500,000** | **100.00%** | **3.27%** | |
|  |  | |  | |  |  |  | |
| **2.ELEKTRİK GAZ VE SU** | **1,000,000,000** | | **28,881,770,900** | | **27,043,000,000** | **12.94%** | **5.00%** | |
| **Electricity, gaz and Water** |  | |  | |  |  |  | |
| **2.1. AKENR\*** | **1,000,000,000** | | **28,881,770,900** | | **27,043,000,000** | **100.00%** | **5.00%** | |
|  |  | |  | |  |  |  | |
| **3.METAL EŞYA MAKİNE VE GEREÇ** | **4,700,000,000** | | **38,633,337,950** | | **26,638,000,000** | **12.75%** | **4.92%** | |
| **Metal Products, Machınery and Equipment** |  | |  | |  |  |  | |
| **3.1.FROTO\*** | **200,000,000** | | **6,400,000,000** | | **5,564,000,000** | **20.89%** | **1.03%** | |
| **3.2.OTOKAR\*** | **1,000,000,000** | | **21,833,333,300** | | **12,492,000,000** | **46.90%** | **2.31%** | |
| **3.3. VESTEL\*** | **3,500,000,000** | | **10,400,004,650** | | **8,582,000,000** | **32.22%** | **1.59%** | |
|  |  | |  | |  |  |  | |
| **4.PERAKENDE TİCARET** | **200,000,000** | | **17,600,000,000** | | **17,490,000,000** | **8.37%** | **3.23%** | |
| **Wholesale&Retaıl Trade** |  | |  | |  |  |  | |
| **4.1. MIGROS\*** | **200,000,000** | | **17,600,000,000** | | **17,490,000,000** | **100.00%** | **3.23%** | |
|  |  | |  | |  |  |  | |
| **5.KIMYA,PETROL,KAUÇUK VE PLASTİK ÜRÜNLERİ** | **1,500,000,000** | | **20,525,000,100** | | **16,383,000,000** | **7.84%** | **3.03%** | |
| **Chericals, Petrolum and Plastıc Products** |  | |  | |  |  |  | |
| **5.1. AKSA\*** | **1,500,000,000** | | **20,525,000,100** | | **16,383,000,000** | **100.00%** | **3.03%** | |
|  |  | |  | |  |  |  | |
| **6.TAŞ VE TOPRAĞA DAYALI SANAYİ** | **15,000,000,000** | | **22,875,000,000** | | **14,175,000,000** | **6.78%** | **2.62%** | |
| **Non-Metal Mıneral Products** |  | |  | |  |  |  | |
| **6.1. ADNAC\*** | **15,000,000,000** | | **22,875,000,000** | | **14,175,000,000** | **100.00%** | **2.62%** | |
|  |  | |  | |  |  |  | |
| **7.KAĞIT VE KAĞI ÜRÜNLERİ,BASIM VE YAYIN** | **995,000,000** | | **11,492,250,000** | | **5,177,980,000** | **2.48%** | **0.96%** | |
| **Paper, Paper Produots, Publishing** |  | |  | |  |  |  | |
| **7.1. KAPLM\*** | **995,000,000** | | **11,492,250,000** | | **5,177,980,000** | **100.00%** | **0.96%** | |
|  |  | |  | |  |  |  | |
| **8.TEKNOLOJİ** | **1,200,000,000** | | **45,728,125,000** | | **28,531,800,000** | **13.65%** | **5.27%** | |
| **Technology** |  | |  | |  |  |  | |
| **8.1. ASELS\*** | **1,000,000,000** | | **24,728,125,000** | | **14,278,000,000** | **50.04%** | **2.64%** | |
| **8.2. ALCTL\*** | **200,000,000** | | **21,000,000,000** | | **14,253,800,000** | **49.96%** | **2.63%** | |
|  |  | |  | |  |  |  | |
| **9.BANKALAR VE ÖZEL FINANS KURUMLARI** | **3,000,000,000** | | **23,300,000,000** | | **26,349,000,000** | **12.61%** | **4.87%** | |
| **Banks&Specıal Fınancıal Instıtutıons** |  | |  | |  |  |  | |
| **9.1. AKBNK\*** | **1,000,000,000** | | **3,300,000,000** | | **4,249,000,000** | **16.13%** | **0.79%** | |
| **9.2. ISCTR\*** | **2,000,000,000** | | **20,000,000,000** | | **22,100,000,000** | **83.87%** | **4.08%** | |
|  |  | |  | |  |  |  | |
| **10.SİGORTA ŞİRKETLERİ** | **2,000,000,000** | | **17,133,333,200** | | **20,070,000,000** | **9.60%** | **3.71%** | |
| **İnsurancl Comparies** |  | |  | |  |  |  | |
| **10.1. AKGRT\*** | **2,000,000,000** | | **17,133,333,200** | | **20,070,000,000** | **100.00%** | **3.71%** | |
|  |  | |  | |  |  |  | |
| **11.FİNANSAL KİRALAMA VE FAC.ŞİRKETLERİ.** | **2,000,000,000** | | **10,169,800,000** | | **9,444,000,000** | **4.52%** | **1.75%** | |
| **Leasing and Factoring Companier** |  | |  | |  |  |  | |
| **11.1. ISGEN\*** | **2,000,000,000** | | **10,169,800,000** | | **9,444,000,000** | **100.00%** | **1.75%** | |
|  |  | |  | |  |  |  | |
| ***II. BORÇLANMA SENETLERİ*** | **210,000,000,000** | | **166,316,000,000** | | **164,692,400,000** | **100.00%** | **30.44%** | |
| ***Gov.Debt Securıtıes*** |  | |  | |  |  |  | |
| ***060101 24T4*** | **10,000,000,000** | | **10,000,000,000** | | **11,682,400,000** | **7.09%** | **2.16%** | |
| ***200601 17T*** | **200,000,000,000** | | **156,316,000,000** | | **153,010,000,000** | **92.91%** | **28.28%** | |
|  |  | |  | |  |  |  | |
| ***III.DİĞER*** | **190,395,000,000** | | **165,000,000,000** | | **167,376,480,791** | **100.00%** | **30.93%** | |
| ***Other*** |  | |  | |  |  |  | |
| ***REPO 02.01.2001*** | **90,395,000,000** | | **65,000,000,000** | | **65,181,686,271** | **38.94%** | **12.05%** | |
| ***TAKASBANK PARA PİYASASI 02.01.2001*** | **100,000,000,000** | | **100,000,000,000** | | **102,194,794,520** | **61.06%** | **18.89%** | |
| ***Settlement and Custody Bank Money Market*** |  | |  | |  |  |  | |
|  |  | |  | |  |  |  | |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)** | **434,490,000,000** | | **594,304,617,150** | | **541,063,160,791** | **100.00%** | **100.00%** | |
| **Total Portfolıo Value** |  | |  | |  |  |  | |
|  |  | |  | |  |  |  | |
| **HAZIR DEĞERLER** |  | |  | | **417,162,884** |  |  | |
| **Current Assets** |  | |  | |  |  |  | |
| **ALACAKLAR** |  | |  | | **29,755,409,188** |  |  | |
| **Reeıvables** |  | |  | |  |  |  | |
| **BORÇLAR (-)** |  | |  | | **-2,207,143,734** |  |  | |
| **Lıabılıtıes** |  | |  | |  |  |  | |
| **TOPLAM DEĞER** |  | |  | | **569,028,589,129** |  |  | |
| **Total Value** |  | |  | |  |  |  | |
| **TOPLAM DEĞER/TOPLAM PAY SAYISI** |  | |  | | **1.012** |  |  | |
| **Total Value/No. Of Shares** |  | |  | |  |  |  | |

|  |  |  |
| --- | --- | --- |
| **Şirket'in 01.01.2000-31.12.2000 tarihi itibariyle başlıca ortakları ve sermaye payları aşağıda gösterilmektedir.** |  | **The main shareholders and their participations in the equity capital, as of 01.01.2000-31.12.2000, are shown below.** |

A)

|  |  |  |
| --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar |  | Real or legal persons holding more than %10 of total capital or voting rights |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı/Ünvanı | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| 1- Yatırım Finansman Menkul Değerler A.Ş. | 103.500.- | 18.40 |
| 2- Türkiye Sınai Kalkınma Bankası A.Ş. | 70.875.- | 12.60 |
| 3- Anadolu Hayat Sigorta A.Ş. | 67.500.- | 12 |
| 4- Cam Pazarlama A.Ş. | 16.875.- | 3 |
| 5- Camiş Madencilik A.Ş. | 16.875.- | 3 |
| 6- Camtaş Düzcam Pazarlama A.Ş. | 11.250.- | 2 |
| TOPLAM / TOTAL (1) | 286.875.- | 51 |

B)

|  |  |  |
| --- | --- | --- |
| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler |  | Shareholders who have responsibilities at the company’s management or audit |

|  |  |  |
| --- | --- | --- |
| Share Holders, Title | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı ve Görevi | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| --- | --- | --- |

C)

|  |  |  |
| --- | --- | --- |
| Ortaklık Genel Müdürü, Genel Müdür Yardımcısı, Bölüm Müdürü yada Benzer Yetki ve Sorumluluk Veren Diğer Unvanlara Sahip Görevlerdeki Ortaklar |  | Shareholders who are working for the company as general manager, assistant general manager, director etc. |

|  |  |  |
| --- | --- | --- |
| Share Holders, Title | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı ve Görevi | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| --- | --- | --- |

D)

|  |  |  |
| --- | --- | --- |
| (A), (B) veya (C) Alt Başlıklarında Belirtilen Hissedarlar ile Birinci Dereceden Akrabalık İlişkisi Bulunan Pay Sahibi Kişiler |  | Shareholders who are fist degree relatives of the shareholders in subtitles (A), (B) or (C) |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| --- | --- | --- |

E)

|  |  |  |
| --- | --- | --- |
| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar |  | Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A) |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Ünvanı | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| --- | --- | --- |

F)

|  |  |  |
| --- | --- | --- |
| Diğer Ortaklar ve Halka Açık Kısım |  | Other shareholders and publicly owned shares (free floating) |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortakların Sayısı  (Belirlenemiyor İse Tahmini  Rakam Verilebilir) | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| 1- Halka Açık Olan Kısım | 275.625.- | 49 |
| TOPLAM / TOTAL (6) | 275.625.- | 49 |

G)

|  |  |  |
| --- | --- | --- |
| GENEL TOPLAM |  | GENERAL TOTAL |

|  |  |  |
| --- | --- | --- |
|  | Amount (TL Million) | Share In Capital(%) |
| (1+2+3+4+5+6) | Sermaye (Milyon TL) | Sermaye Oranı (%) |
| GENEL TOPLAM / GENERAL TOTAL | 562.500.- | 100,00 |