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| ATA YATIRIM ORTAKLIĞI ANONİM ŞİRKETİ |

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| **KURULUŞ TARİHİ** | **:** | **27/03/1997** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | EMİRHAN CAD.NO:145/A ATAKULE 80700 BALMUMCU/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | SİNAN OKUMUŞ |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | KORHAN KURDOĞLU |
| **(Board of Directors)** |  | ÖMER FARUK IŞIK |
|  |  | GÜNEY İKİZ |
|  |  |  |
| **TELEFON NO** | **:** | (212) 355 20 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 355 20 54 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 3 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5,000,000,000,000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 500,000,000,000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  | (NATIONAL MARKET) |

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| Ortaklığın 31.12.2001 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2001 is shown below.* |

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| --- | --- | --- | --- | --- | --- |
|  |  | Toplam Alış | Toplam Rayiç | Grup | Genel |
| Menkul Kıymetin Türü | Nominal Değer | Maliyeti | Değer | % | % |
| 1) HİSSE SENEDİ (EQITY) | 505,500,000,000 | 1,905,932,869,602 | 2,029,237,500,000 | %100 | %75,56 |
| DOKUMA GİYİM EŞYASI VE DERİ (TEXTILE, LEATHER) 5,500,000,000 | | 94,065,035,273 | 132,808,500,000 | 6,54 | 4,94 |
| AKSA | 5,500,000,000 | 94,065,035,273 | 132,808,500,000 | 6,54 | 4,94 |
| KAĞIT VE KAĞIT ÜR.,BASIM VE YAYIN (PAPER PRODUCT AND | |  |  |  |  |
| NEWS PAPER) 45,000,000,000 | | 181,250,000,000 | 185,985,000,000 | 9,17 | 6,92 |
| HURGZ | 45,000,000,000 | 181,250,000,000 | 185,985,000,000 | 9,17 | 6,92 |
| TAŞ VE TOPRAĞA DAYALI SANAYİ (PRECIOUS STONE, 45,000,000,000  SOIL INDUSTRY) | | 132,277,000,000 | 132,545,000,000 | 6,53 | 4,94 |
| EGSER | 40,000,000,000 | 55,000,000,000 | 56,280,000,000 | 2,77 | 2,10 |
| CIMSA | 5,000,000,000 | 77,277,000,000 | 76,265,000,000 | 3,76 | 2,84 |
| METAL EŞYA MAKİNE VE GEREÇ YAPIM (METAL PROCESSING | 85,000,000,000 | 330,500,000,000 | 348,380,000,000 | 17,17 | 12,97 |
| TOASO | 25,000,000,000 | 125,000,000,000 | 127,700,000,000 | 6,29 | 4,75 |
| VESTL | 60,000,000,000 | 205,500,000,000 | 220,680,000,000 | 10,88 | 8,22 |
| ULAŞTIRMA VE DEPOLAMA (TRANSPORTATION AND  STORATION) | 15,000,000,000 | 168,500,000,000 | 182,640,000,000 | 9,00 | 6,80 |
| TCELL | 15,000,000,000 | 168,500,000,000 | 182,640,000,000 | 9,00 | 6,80 |
| BANKALAR (BANKS) | 190,000,000,000 | 376,094,017,094 | 401,470,000,000 | 19,79 | 14,94 |
| YKBNK | 50,000,000,000 | 203,500,000,000 | 221,150,000,000 | 10,90 | 8,23 |
| FINBN | 140,000,000,000 | 172,594,017,094 | 180,320,000,000 | 8,89 | 6,71 |
| HOLDİNG VE YATIRIM ŞİRKETLERİ (HOLDING) | 114,000,000,000 | 518,246,817,235 | 873,272,780,000 | 26,63 | 20,12 |
| YAZIC | 9,000,000000 | 148,371,817,235 | 165,726,000,000 | 8,17 | 6,17 |
| DOHOL | 100,000,000,000 | 229,875,000,000 | 233,000,000,000 | 11,48 | 8,68 |
| ALARK | 5,000,000,000 | 140,000,000,000 | 141,575,000,000 | 6,98 | 5,27 |
| DİĞER MALİ KURULUŞLAR (OTHER FINANCIAL INSTUTION) | 6,000,000,000 | 105,000,000,000 | 105,108,000,000 | 5,18 | 3,91 |
| ALGYO | 6,000,000,000 | 105,000,000,000 | 105,108,000,000 | 5,18 | 3,91 |
| II) BORÇLANMA SENEDİ (DEBT ISSUE) 375,250,000,000 | | 299,000,000,000 | 299,000,000,000 | 100,0 | 11,13 |
| Reverse Repo TRT190602 A10 02/01/2002 | 375,250,000,000 | 299,000,000,000 | 299,000,000,000 | 100,0 | 11,13 |
| III) YABANCI MENKUL KIYMETLER (FOREGN) | 250,000 | 377,125,416,298 | 357,479,960,172 | 100,0 | 13,31 |
| TBILL 14/02/02 | 250,000 | 377,125,416,298 | 357,479,960,172 | 100,0 | 13,31 |
| PORTFÖY DEĞERİ TOPLAMI (I+II+III) (TOTEL PORTFOLIO  VALUE) |  |  | 2,685,717,460,172 |  |  |
| HAZIR DEĞERLER (+) |  |  | 6,749,103,555 |  |  |
| ALACAKLAR (+) |  |  | 160,714,921,800 |  |  |
| DİĞER AKTİFLER (+) |  |  | 0 |  |  |
| BORÇLAR (-) |  |  | 454,435,968,712 |  |  |
| TOPLAM DEĞER (TOTAL VALUE) |  |  | 2,398,745,516,815 |  |  |
| TOPLAM DEĞER / PAY SAYISI (TOTAL VALUE/SHARE ISSUE) | |  | 4,797 |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

A)

|  |  |  |
| --- | --- | --- |
| Ortaklık Sermayesinin veya Toplam Oy Haklarının En Az %10'una Sahip Gerçek ve Tüzel Kişi Ortaklar |  | *Real or legal persons holding more than %10 of total capital or voting rights* |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı/Ünvanı | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- Ata Yatırım Menkul Kıymetler A.Ş. | 250.500.- | 50,10 |
| 2- |  |  |
| 3- |  |  |
| TOPLAM / TOTAL (1) | 250.500.- | 50,10 |

B)

|  |  |  |
| --- | --- | --- |
| Ortaklık Yönetim veya Denetim Organlarında  Görevli Pay Sahibi Kişiler |  | *Shareholders who have responsibilities at the company’s management or audit* |

|  |  |  |
| --- | --- | --- |
| Share Holders, Title | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı ve Görevi | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- Korhan Kurdoğlu-Yönetim Kur.Bşk.Vekili | 1,125.- | 0,225 |
| 2- |  |  |
| 3- |  |  |
| TOPLAM / TOTAL (2) | 1,125.- | 0,225 |

C)

|  |  |  |
| --- | --- | --- |
| Ortaklık Genel Müdürü, Genel Müdür Yardımcısı, Bölüm Müdürü yada Benzer Yetki ve Sorumluluk Veren Diğer Unvanlara Sahip Görevlerdeki Ortaklar |  | *Shareholders who are working for the company as general manager, assistant general manager, director etc.* |

|  |  |  |
| --- | --- | --- |
| Share Holders, Title | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı ve Görevi | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- | --- | --- |
| 2- | --- | --- |
| 3- | --- | --- |
| TOPLAM (3) | --- | --- |

D)

|  |  |  |
| --- | --- | --- |
| (A), (B) veya (C) Alt Başlıklarında Belirtilen Hissedarlar ile Birinci Dereceden Akrabalık İlişkisi Bulunan Pay Sahibi Kişiler |  | *Shareholders who are fist degree relatives of the shareholders in subtitles (A), (B) or (C)* |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- | --- | --- |
| 2- | --- | --- |
| 3- | --- | --- |
| TOPLAM (4) | --- | --- |

E)

|  |  |  |
| --- | --- | --- |
| Sermaye Yada Toplam Oy Hakkı İçinde %10'dan Az Paya Sahip Olmakla Birlikte, (A) Alt Başlığında Belirtilen Tüzel Kişi Ortaklar ile Aynı Holding, Grup Yada Topluluk Bünyesinde Bulunan Tüzel Kişi Ortaklar |  | *Shareholders who are holding less than 10% of total capital or voting rights but are a part of the same Holding, Group or Conglomerate with the shareholders in subtitle (A)* |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Ünvanı | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- | --- | --- |
| 2- | --- | --- |
| 3- | --- | --- |
| TOPLAM / TOTAL (5) | --- | --- |

F)

|  |  |  |
| --- | --- | --- |
| Diğer Ortaklar ve Halka Açık Kısım |  | *Other shareholders and publicly owned shares (free floating)* |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortaklar | Sermaye Payı (TL) | Sermaye Oranı (%) |
| 1- Halka Açık Olan Kısım | 246,125.- | 49,225 |
| 2-Berra Kılıç | 1,125.- | 0,225 |
| 3-Duran Uğur | 1,125.- | 0,225 |
| TOPLAM / TOTAL (6) | 248,375 | 49,675 |

G)

|  |  |  |
| --- | --- | --- |
| GENEL TOPLAM |  | GENERAL TOTAL |

|  |  |  |
| --- | --- | --- |
|  | Amount (TL Million) | Share In Capital(%) |
| (1+2+3+4+5+6) | Sermaye (TL) | Sermaye Oranı (%) |
| GENEL TOPLAM / GENERAL TOTAL | 500.000.- | 100,00 |