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| ATA YATIRIM ORTAKLIĞI A.Ş. |

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| **KURULUŞ TARİHİ** | **:** | **27/03/1997** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | PORTFÖY İŞLETMECİLİĞİ |
| **(Main Business Line)** |  |  |
| **GENEL MERKEZ** | **:** | PAZAR SOK. NO:2-4 BARELİ İŞ MERKEZİ KAT:3 80700 BALMUMCU/İSTANBUL |
| **(Head Office)** |  |  |
| **GENEL MÜDÜR** | **:** | H.OSMAN BÜYÜKGÖKSU |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | KORHAN KURDOĞLU |
| **(Board of Directors)** |  | ÖMER FARUK IŞIK |
|  |  | MEHMET SAMİ |
|  |  |  |
| **TELEFON NO** | **:** | (212) 355 20 00 |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | (212) 355 20 54 |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | 2 |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | 5,000,000,000,000.-TL |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | 500,000,000,000,-TL |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | ULUSAL PAZAR |
| **(Trading Market)** |  |  |

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| Ortaklığın 31.12.2002 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. |  | *Sectorial distribution of securities in the Company's portfolio as of 31.12.2002 is shown below.* |

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|  |  | **Toplam Alış** | **Toplam Rayiç** | Grup | **Genel** |
| **Menkul Kıymetin Türü** | **Nominal Değer** | **Maliyeti** | **Değer** | **%** | **%** |
| 1) HİSSE SENEDİ (EQITY) | 255,807,421,000 | 1,746,763,319,699 | 1,370,131,730,382 | %100 | %81,16 |
| DOKUMA GİYİM EŞYASI VE DERİ (TEXTILE, LEATHER) 10.000,000,000 | | 195,0000,000,000 | 148,420,000,000 | 10,83 | 8,79 |
| AKSA | 10,000,000,000 | 195,000,000,000 | 148,420,000,000 | 10,83 | 8,79 |
| KİMYA PETROL VE KAUÇUK ÜRÜNLERİ | |  |  |  |  |
| (CHEMICALS AND PETROCHEMİCALS) 51,265,680,000 | | 102,293,266,369 | 73,104,859,680 | 5,34 | 4,33 |
| SODA | 51,265,680,000 | 102,293,266,369 | 73,104,859,680 | 5,34 | 4,33 |
| TAŞ VE TOPRAĞA DAYALI SANAYİ (PRECIOUS STONE, 33,041,721,000  SOIL INDUSTRY) | | 149,500,000,000 | 109,103,762,742 | 7,96 | 6,46 |
| TRKCM | 33,041,721,000 | 149,500,000,000 | 109,103,762,742 | 7,96 | 6,46 |
| METAL ANA SANAYİ (IRON AND STELL) | 8,500,000,000 | 171,312,500,000 | 140,148,000,000 | 10,23 | 8,30 |
| EREGL | 8,500,000,000 | 171,312,500,000 | 140,148,000,000 | 10,23 | 8,30 |
| METAL EŞYA MAKİNE VE GEREÇ YAPIM (METAL PROCESSING | 80,000,000,000 | 345,500,000,000 | 259,800,000,000 | 18,96 | 15,39 |
| TOASO | 40,000,000,000 | 175,500,000,000 | 135,840,000,000 | 9,91 | 8,05 |
| VESTL | 40,000,000,000 | 170,000,000,000 | 123,960,000,000 | 9,05 | 7,34 |
| PERAKENDE TİCARET(RETAİL) | 6,000,000,000 | 98,000,000,000 | 85,740,000,000 | 6,26 | 5,08 |
| MIGRS | 6,000,000,000 | 98,000,000,000 | 85,740,000,000 | 6,26 | 5,08 |
| ULAŞTIRMA VE DEPOLAMA (TRANSPORTATION AND  STORATION) | 14,000,000,000 | 147,500,000,000 | 135,254,000,000 | 9,87 | 8,01 |
| TCELL | 14,000,000,000 | 147,500,000,000 | 135,254,000,000 | 9,87 | 8,01 |
| BANKALAR (BANKS) | 10,000,020,000 | 51,973,959,580 | 53,980,107,960 | 3,94 | 3,20 |
| AKBNK | 10,000,020,000 | 51,973,959,580 | 53,980,107,960 | 3,94 | 3,20 |
| SİGORTA ŞİRKETLERİ (INSURANCE) | 15,000,000,000 | 99,000,000,000 | 69,720,000,000 | 5,09 | 4,13 |
| AKGRT | 15,000,000,000 | 99,000,000,000 | 69,720,000,000 | 5,09 | 4,13 |
| HOLDİNG VE YATIRIM ŞİRKETLERİ (HOLDING) | 28,000,000,000 | 386,683,593,750 | 294,861,000,000 | 21,52 | 17,47 |
| KCHOL | 8,000,000000 | 175,808,593,750 | 138,056,000,000 | 10,08 | 8,18 |
| ALARK | 5,000,000,000 | 137,500,000,000 | 92,305,000,000 | 6,74 | 5,47 |
| SAHOL | 15,000,000,000 | 73,375,000,000 | 64,500,000,000 | 4,71 | 3,82 |
| BORÇLANMA SENEDİ (DEBT ISSUE) | 441,570,000,000 | 318,440,000,000 | 318,126,078,014 | 100,0 | 18,84 |
| DEVLET TAHVİLİ (TRT031203T34) | 400,000,000,000 | 266,440,000,000 | 266,064,000,000 | 83,63 | 15,76 |
| Repo (TRT160604F16 02/01/2003 | 41,570,000,000 | 52,000,000,000 | 52,062,078,014 | 16,37 | 3,08 |
| PORTFÖY DEĞERİ TOPLAMI (I+II+III) (TOTEL PORTFOLIO  VALUE) |  |  | 1,688,257,808,396 |  |  |
| HAZIR DEĞERLER (+) |  |  | 70,653,645 |  |  |
| ALACAKLAR (+) |  |  | 0 |  |  |
| DİĞER AKTİFLER (+) |  |  | 0 |  |  |
| BORÇLAR (-) |  |  | 18,379,460,486 |  |  |
| TOPLAM DEĞER (TOTAL VALUE) |  |  | 1,669,949,001,555 |  |  |
| TOPLAM DEĞER / PAY SAYISI (TOTAL VALUE/SHARE ISSUE) |  |  | 3,340 |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

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| --- | --- | --- | --- |
| **Ortak Ünvanı** | **Tutar (Milyon TL)** | | **Sermaye Payı (%)** |
| ***Share Holders*** | ***Amount (TL Million)*** | | ***Share In Capital(%)*** |
| ATA YATIRIM MENKUL KIYMETLER A.Ş. | | 250.500 | 50,1000 |
| KORHAN KURDOĞLU | | 1.125 | 0,2250 |
| DURAN UĞUR | | 1.125 | 0,2250 |
| BERRA KILIÇ | | 1.125 | 0,2250 |
| DİĞER (HALKA ARZ) | | 246.125 | 49,225 |
| **TOPLAM** | | **500.000** | **100,00** |