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| **DENİZ YATIRIM ORTAKLIĞI A.Ş.** |

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| **KURULUŞ TARİHİ** | **:** | **05.05.1995** |
| **(Established in)** |  |  |
| **BAŞLICA FAALİYET ALANI** | **:** | **MENKUL KIYMETLER PORTFÖYÜNÜ İŞLETMEK** |
| **(Main Business Line)** |  | **(PORTFOLIO MANAGEMENT)** |
| **GENEL MERKEZ** | **:** | **BÜYÜKDERE CAD. No.:106 Kat:15** |
| **(Head Office)** |  | **ESENTEPE / İSTANBUL** |
| **GENEL MÜDÜR** | **:** | **FATİH ARABACIOĞLU** |
| **(General Manager)** |  |  |
| **YÖNETİM KURULU** | **:** | **HAKAN ATEŞ** |
| **(Board of Directors)** |  | **CAFER BAKIRHAN** |
|  |  | **HÜSEYİN SAMİ ÇELİK** |
|  |  | **ENVER ERDEM** |
|  |  | **ALİ KÜRŞAD AYDIN** |
|  |  |  |
| **TELEFON NO** | **:** | **(212) 336 50 82 – 83** |
| **(Phone)** |  |  |
| **FAKS NO** | **:** | **(212) 212 79 48** |
| **(Facsimile)** |  |  |
| **PERSONEL ve İŞÇİ SAYISI** | **:** | **3** |
| **(Number of Employees)** |  |  |
| **KAYITLI SERMAYE TAVANI** | **:** | **5,000,000,000,000.-TL** |
| **(Authorized Capital)** |  |  |
| **ÇIKARILMIŞ SERMAYE** | **:** | **450,000,000,000.-TL** |
| **(Issued Capital)** |  |  |
| **İŞLEM GÖRDÜĞÜ PAZAR** | **:** | **ULUSAL** |
| **(Trading Market)** |  | **(NATIONAL)** |

|  |  |  |  |  |  |  |
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| Ortaklığın 27.12.2002 tarihi itibariyle portföyünde bulunan menkul kıymetlerin sektörel dağılımı aşağıda verilmiştir. | |  | | *Sectorial distribution of securities in the Company's portfolio as of 27.12.2002 is shown below.* | | |
| **MENKUL KIYMETİN TÜRÜ VE SEKTÖR** | | **NOMİNAL DEĞER** | | **ALIŞ MALİYETİ** | | **RAYİÇ DEĞER** | **GRUP** | **GENEL** |
| ***(TYPE OF THE SECURITY AND SEKTOR)*** | | ***(NOMINAL VALUE) (TOTAL COST)*** | | | | ***(MARKET VALUE)*** | ***(GROUP)*** | **(GENERAL)** |
|  | | **(TL)** | | **(TL)** | | **(TL)** | **(%)** | **(%)** |
| **I.HİSSE SENEDİ *(Shares)*** | | **132,803,329** | | **921,554,674,564** | | **700,044,412,829** | **100.00** | **92,21** |
| **1. KİMYA, PETROL, PLASTİK** | | | |  | |  |  |  |
| ***(Chemicals, Petroleum, Plastic)*** | | **4,500,000** | | **88,875,000,000** | | **68,463,000,000** | **9,78** | **9,02** |
| A) Aksa | | 4,500,000 | | 88,875,000,000 | | 68,463,000,000 | 9,78 | 9,02 |
| **2. METAL ANA SANAYİ** | |  | |  | |  |  |  |
| ***(Basic Metal Industries)*** | | **3,000,000** | | **66,535,710,000** | | **48,561,000,000** | **6,94** | **6,40** |
| A) Ereğli Demir Çelik | | 3,000,000 | | 66,535,710,000 | | 48,561,000,000 | 6,94 | 6,40 |
| **3. METAL EŞYA, MAKİNE** | | | |  | |  |  |  |
| ***(Metal Products, Machinery)*** | | **30,000,000** | | **253,062,500,000** | | **199,645,000,000** | **28,51** | **26,29** |
| A) Arçelik | | 5,000,000 | | 78,750,000,000 | | 67,090,000,000 | 9,58 | 8,84 |
| B) Ford Otosan | | 5,000,000 | | 85,312,500,000 | | 70,035,000,000 | 10,00 | 9,22 |
| C) Vestel | | 20,000,000 | | 89,000,000,000 | | 62,520,000,000 | 8,93 | 8,23 |
| **4. İNŞAAT VE BAYINDIRLIK** | |  | |  | |  |  |  |
| ***(Construction & Public Works)*** | | **107,329** | | **5,012,748,354** | | **4,454,260,829** | **0,64** | **0,59** |
| A) Enka İnşaat | | 107,329 | | 5,012,748,354 | | 4,454,260,829 | 0,64 | 0,59 |
| **5. PARAKENDE TİCARET** | |  | |  | |  |  |  |
| ***(Consumer Trade)*** | | **66,196,000** | | **138,818,716,210** | | **112,962,152,000** | **16,14** | **14,88** |
| A) Kipa | | 4,643,000 | | 52,644,516,210 | | 52,270,894,000 | 7,47 | 6,88 |
| B) Tansaş | | 61,553,000 | | 86,174,200,000 | | 60,691,258,000 | 8,67 | 8,00 |
| **6. BANKALAR *(Banks)*** | | **10,000,000** | | **63,000,000,000** | | **42,970,000,000** | **6,14** | **5,66** |
| A) İş Bankası (C) | | 10,000,000 | | 63,000,000,000 | | 42,970,000,000 | 6,14 | 5,66 |
| **7. SİGORTA ŞİRKETLERİ** | |  | |  | |  |  |  |
| ***(Insurance Companies)*** | | **10,000,000** | | **66,000,000,000** | | **47,130,000,000** | **6,73** | **6,21** |
| A) Aksigorta | | 10,000,000 | | 66,000,000,000 | | 47,130,000,000 | 6,73 | 6,21 |
| **8. HOLDİNG VE YATIRIM ŞİRKET** | | | |  | |  |  |  |
| ***(Holding & Investment Companies)*** | | **7,000,000** | | **166,250,000,000** | | **126,679,000,000** | **18,10** | **16,69** |
| A) Alarko Holding | | 3,000,000 | | 78,000,000,000 | | 56,751,000,000 | 8,11 | 7,48 |
| B) Koç Holding | | 4,000,000 | | 88,250,000,000 | | 69,928,000,000 | 9,99 | 9,21 |
| **9. TEKNOLOJİ *(Technology)*** | | **2,000,000** | | **74,000,000,000** | | **49,180,000,000** | **7,03** | **6,48** |
| A) Netaş Telekom. | | 2,000,000 | | 74,000,000,000 | | 49,180,000,000 | 7,03 | 6,48 |
| **II.DİĞER *(Other)*** | |  | |  | |  |  |  |
| ***(30.12.2002 Over Night Repurchase Agrement)*** | | | | **62,450,000,000** | | **59,164,537,260** |  | **7,79** |
| **PORTFÖY TOPLAM DEĞERİ (I+II+III)**  ***(Total Portfolio Value)*** | | | |  | | **759,208,950,089** | **100.00** | **100.00** |
| **HAZIR DEĞERLER**  ***(Current Assets)*** | |  | |  | | **843,384,271** |  |  |
| **ALACAKLAR**  ***(Receivable)*** | |  | |  | | **4,181,896** |  |  |
| **BORÇLAR (-)**  ***(Debts)*** | |  | |  | | **(50,084,150,799)** |  |  |
| **TOPLAM DEĞER**  ***(Total Value)*** | |  | |  | | **709,972,365,457** |  |  |
| **TOPLAM DEĞER / TOPLAM PAY SAYISI**  ***(Total Value/Total Numaber Of Shares)*** | | | |  | | **1,578** |  |  |

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| Şirket'in başlıca ortakları ve sermaye payları aşağıda gösterilmektedir. |  | *The main shareholders and their participations in the equity capital are shown below.* |

|  |  |  |
| --- | --- | --- |
| Share Holders | Amount (TL Million) | Share In Capital(%) |
| Ortağın Adı,Soyadı/Ünvanı | Sermaye Payı (Milyon TL) | Sermaye Oranı (%) |
| Deniz Yatırım Menkul Kıymetler A.Ş. | 22,500 | 5.00 |
| Diğer Gerçek Kişiler (Halka Kapalı Kısım) | 4,500 | 1.00 |
| Diğer Ortaklar (Halka Açık Kısım) | 423,000 | 94.00 |
| **Toplam** | **450,000** | **100.00** |